All Florida Public Service Commission
Regulated Water and Wastewater Utilities

Re: Staff Workshop on Challenges Facing the Water and Wastewater Industry

Dear Industry Stakeholder:

As you are well aware, many water and wastewater utilities, particularly the small systems, struggle to achieve economies of scale, financial stability, and technical proficiency. As a result, many utilities have difficulty operating effectively and efficiently, maintaining equipment and infrastructure, complying with federal and state regulations, and providing adequate customer service at reasonable rates. This situation is likely only to worsen as infrastructure replacement needs increase and as new regulatory requirements demand increased investment in water and wastewater systems.

In an effort to explore methods to meet these challenges, the staff of the Florida Public Service Commission will be conducting a workshop in Orlando on September 29, 2011. An Agenda for the staff workshop is enclosed. The informal workshop will provide an open forum to look at probable solutions to the many financial and environmental challenges facing utilities at this time. We would like to address options that are available today, and discuss how best to take advantage of them. However, we do not intend to limit the discussion to currently available tools. We would also like to identify solutions that may require regulatory or statutory changes.

The success of this workshop will depend on the participation of those in the industry that face these challenges on a daily basis. To that end, we encourage you to join us in Orlando on September 29. The time and place of the workshop is:

10:00 a.m., Thursday, September 29, 2011
Orlando City Council Chambers
2nd Floor
400 South Orange Avenue
Orlando, Florida 32801

Parking will be available on the street and in the parking garage.
If you have any questions or would like to discuss the staff workshop further, please feel free to contact JoAnn Chase with the PSC staff at 850-413-6978 or jchase@psc.state.fl.us.

Sincerely,

[Signature]

Marshall Willis
Director

MW/JC:dr
Enclosure
STAFF WORKSHOP

CHALLENGES FACING THE WATER AND WASTEWATER INDUSTRY 
AND POSSIBLE SOLUTIONS

September 29, 2011

AGENDA

Opening Remarks

Challenges Common to Most Water and Wastewater Utilities

- Aging Infrastructure
- Achieving economies of scale
- Access to Reasonable Financing
- Compliance with regulatory requirements
- Regulatory process
- Inadequate rates and charges
- Other

Tools Available for Achieving Solutions to Challenges

- Managerial tools
- Operational tools
- Regulatory changes
- Legislative ideas

Closing Remarks