JACK SHREAL

# STATE OF FLORIDA

## OFFICE OF THE PUBLIC COUNSEL

c/o The Florida Legislatur/ 111 West Madison Street Room 812 Tallahassee, Florida 32399-1400 904-488-9330

March 7, 1991

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Steve Tribble, Director Division of Records and Reporting Florida Public Service Commission 101 East Gaines Street Tallahassee, FL 32399-0850

Re: Docket No. 891194-TI

All parties of record

Dear Mr. Tribble:

Enclosed for filing are copies of six post hearing depositions taken in this docket. By agreement of the parties and the Commission, these depositions and their exhibits should be placed into the evidentiary record in this docket. Southern Bell will 2130 be filing errata sheet to these depositions as soon as they are available.

AFA \_\_\_\_\_ Thank you. Please let me know if you have any questions.

Sincerely,

charly Charles J. Beck

Assistant Public Counsel

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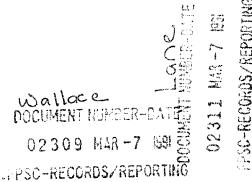
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Enclosure

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BEFORT THE FLORIDA PUBLIC SERVICE COMMISSION In re: Proposed tariff filings ) by SOUTHERN BELL TELEPHONE AND } TELEGRAPH COMPANY clarifying -} DOCKET NO. 891194-TI when a nonpublished number can be disclosed and introducing Caller ID to TouchStar Service MICHIMAL DARLENE N. WALLACE DEPOSITION OF: TAKEN AT THE INSTANCE OF: The Citizens of the State of Florida, by and through Jack Shreve, Public Counsell Tuesday, February 19, 1991 DATE: TIME: Commenced at 3:00 p.m. Concluded at 3:50 p.m. Office of the Public Counsel PLACE: 111 West Madison Street Room 812 Tallahassee, Florida 32301 JANE FAUROT REPORTED BY: Notary Public in and for the State of Florida at Large ACCURATE STENOTYPE REPORTERS, INC. 100 SALEM COURT TALLAHASSEE, FLORIDA 32301 (904) 878-2221 DOCUMENT AUPLOTE-ON FO 02309 MAR-7 103 ACCURATE STENOTYPE REPORTERS, INC.

APPEARANCES:

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STIPULATIONS 1 The following deposition of DARLENE N. WALLACE was 2 taken on oral examination, pursuant to notice, for purposes of 3 discovery, and for use as evidence, and for other uses and 4 5 purposes as may be permitted by the applicable and governing 6 rules. All objections, except as to the form of the question, 17 are reserved until the final hearing in this cause; and reading and signing is not waived. 8 9 Thereupon, 10 DARLENE N. WALLACE 11 was called as a witness, having been first duly sworn, was 12 examined and testified as follows: 13 MR. KEENER: Before we start, I just want to -- I 14 15know you don't stipulate to anything, at least lately you haven't done that. But I would like to say that we won't 16 waive signing and reading, and we'll only go off the 17 record if the witness requests it. Okay? 18 MR. BECK: That's okay with me. 19 MF. KEENER: The taking of the deposition is for 20 21 purposes of discovery only. MR. BECK: Okay. This deposition, I think, was 22 encouraged by a Commission order that encouraged us to 2.3 take a deposition prior to hearing to limit the amount of 24 25 evidence we'd have to present to the Commission.

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DIRECT EXAMINATION 1 BY MR. BECK:  $\mathbf{2}$ Ms. Wallace, have you been sworn? 3 Q А Yes, I have. â Would you please state your full name? 5 Q Å Darlene N. Wallace. 6 7 By whom are you employed? 0 Southern Bell Telephone and Telegraph Company. 8 Α What is your position with Southern Bell? 9 Q I am the Manager of the Annoyance Call Center for Ά 10 State of Florida. 11 Is that located in Fort Lauderdale? Q 12 Correct. A 13 How long have you held that position? 14 Q Since January of 1990. 15 A Could you briefly described what the Annoyance Call 16 Q Center does? 17 Yes. We handle and investigate complaints of А 18 customers who are receiving harassing calls. 19 And is that the sole function af the Annoyance Cal: Q 20 Center? 21 Generally, yes. 22 A How long have you been employed by Southern Bell? :23 Q Twenty-Seven years. 22 A And what was your position just previously to the 35 0

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Annoyance Call Center? 1 2 Claims manager. A Where was that? 3 Q Southern Bell, Fort Lauderdale. A 4 For the state? 5 Q No, for the southeast area and o portion of North 6 A Florida. 7 Other than your attorneys, have you discussed this Q 8 deposition with anybody before coming here today? 9 10 Ä No. 11  $\mathcal{Q}$ Do you recall when Call Trace was put into effect by Southern Bell? 12 Not specifically, it was prior to my becoming Manager 13 A of the Annoyance Call Center; I believe sometime around May or 14 April of 1990 -- 1989, excuse me. 15 What effect has Call Trace had on the operations at 16 Q the Annoyance Call Center? 17 The work load has increased to the extent that we 13 A have had to double our force, increase our floor space, 19 furniture, mechanization, implementation, and so forth. 20How many people are employed there now? 22Q We were just filling some positions. I am just 22 A thinking for a moment. Can I give you an estimate? 2.3 Yes. 0 <u>,</u> 25 Thirty. Ä

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1 Q Prior to Call Trace going into effect you had about 2 15 persons there? 3 A Approximately, yes. And there was no manager locally. 4 μ. Q Who did run the Annoyance Call Center? 6 Α Well, the next level above operations level. 7 C Then was there a supervisor at the Annoyance Call 8 Center? 9 A Yes, there were two. Why do you believe Call Trace has had that effect on 10 Q 11 the Annoyance Call Center? 12 A The ease of use of the service. 13 What do you mean by that? Q 14 A Well, customers being able to strike star, 5, 7 after 15 they have received a nuisance call has facilitated their 16 reporting harassing calls and having them investigated. Whereas, by the traditional means, prior to that, they would 17 need to keep a log, and we would make a judgment as to whether 18 or not it was practical to put up equipment in the central 19 20office manually and through some computer program as well. 21 0 Let me ask you to take a look at Deposition Exhibit 22 Number 1. 23 MR. KEENER: Is the deposition marked Exhibit Number 1? 2.0 25 MR. BECK: I just marked it 1.

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1	MR. KEENER: You just marked it 1?		
2	MR. BECK: Yes. I have already handed it out.		
3	(Deposition Exhibit Number 1 marked for		
Ą	identification.)		
5	BY MR. BECK:		
6	Q Ms. Wallace, have you seen Deposition Exhibit 1		
7	before?		
8	A Yes, sir.		
9	Q Are you the author of this memorandum?		
10	A Yes, I am.		
11	Q Could you tell me what prompted you to write this		
12	memorandum?		
15	A I guess probably two basic things: One was the		
14	understanding that we would that we had the technology or		
15	would be having the technology for enhanced call tracing,		
16	whereby the number could be given back to the customer as well		
17	as tracing the call; and number two, some of the abuses that we		
18	have noticed with random reporting of calls that really were		
19	not in the old traditional harassing call definition. You		
20	know, basically, that was the reason for it.		
21	Q Okay. Could you give me examples of what you mean		
22	not being in the harassing call tradition?		
43	A Frivolous use of call tracing, you know, a customer		
24	reporting one hang-up call with no appparent, you know, real		
25	urgency to it. Well, just reporting a hang-up call because		
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they had, you know, call tracing. Or, redefining, what is 1 2 harassing to them might be a neighbor calling when they are 3 eating dinner, you know? Is that a problem today still with call tracing? 4 Q. 5 A Yes. 6 Has anything been done by the Company to help Q 7 ameliorate what you see as a problem with that? Well, our representatives, you know, discuss each 8 A case with the customers that call in, you know, to try to guide 9 them to something reasonable. If, you know, there is no real 10 reason -- if I can just give an example. One individual, you 11 know, might report 30 calls a monch with no pattern to it at 12all. He just traces everything that comes over his line, and, 13 you know, they can be from all kinds of businesses and 14 15 residences, and they are not even two calls from the same number for us to do something about it. Our objective is to 16 stop the calls if we can, but in a situation like that it is, 17 you know, an abuse of the service and each call needs to be 18 looked at und investigated. So, that is what I am referring 19 to, that type of thing. 20 Are you getting some good, or what you would view as 21 0 good uses of Call Trace as well? 22 23 A Oh, yes.

Q And what would you see as good uses for Call Trace?
 A Oh, you know, threatening, obscene, excessive hang-up

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1 calls, harassment, you know, those types of things. 2 Q What types of action does the innoyance Call Center 3 take when persons use Call Trace to trace the number for such a 2 call? 5 What type of action? There are two things that can A be done: One is deterrance by the company and the other one is б 7 if the customer elects to prosecute, we will assist by 8 providing information to law enforcement. 9 0 Do you offer both of those to the customer when they activate call tracing? 10 11 А We stress deterrence rather than, you know, 12 presenting tremendous workload to prosecution. There are a lot 13 of things, you know, that we can do by sending letters to the 14 subscriber from whose telephone the calls are originating, a 15 series of letters up to denial and disconnection, if it is 16 serious. And it is quite effective. 17 0 Is that a typical action the Company will take? 18 А Yes. Okay. Do you think it has been very effective to do 19 0 that? 20 21 A I think so. 22 Q No you think most calls are handled in that way or, 23 if you know, do more go to the prosecution route? 2.4 A Nore to deterrence. Okay. Let me ask you to take a look at the Exhibit 25 Q

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1. In this letter, I take it, generally. you propose that the 1 person who activates Call Trace be given the trace number 2 directly, is that correct? If I mischaracterized that, please 3 correct me. 4 Could you point out what particular paragraph you are 5 Ä referring to, or are you talking about the entire flavor of the 6 letter? 7 Well, for example, the bottom pargraph, it says, 8 0 "When a customer pays \$4 monthly for call tracing, he is apt to 9 activate it frivolously because he feels he should be receiv ag 10 something in return." 11 Α Okay. 12 And the paragraph before that says, "Given a 13 0 resolution to caller ID, we should provide the caller's number 14 as an expedient way to give the public what they want." 15 And you: question again, please? A 16 In your memorandum, do you propose that Southern Bell 0 17 provide the trace number to the person who activates Call 18 19 Trace? Yes, that was my opinion. 20 A Okay. And why did you feel that way? 21 Ö Well, it is what the customers are asking for. 2. 22 Is that still your cpinion? O 23 I don't see any harm in it and, you know, in this day Ĩ. 24 of information, people are very curious and want to know who 25

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1 has been calling them.

2 Q Could you tell me who the addressee of your 3 memorandum is, a Mr. W. J. Schultz?

4 A Yes. He is my level in BellSouth Corp in Atlanta. 5 He is a Staff person.

Q Why did you address this letter to him?
A He is a gatherer of, you know, opinions of the
annoyance call managers. You know, he gathers information and
we, you know, hopefully we will have a little piece part in
some decision-making, but it is only our opinion. We don't : ee
the whole picture, we see our Annoyance Call Center, but --

12 Q Okay. Do you know whether other managers of
13 Annoyance Call Centers in Southern Bell or South Central Bell
14 share your opinion about providing the trace number to the
15 person who activates Call Trace?

16 A They may, I don't know. You will have to ask them.
17 Q Okay. Do you know whether security at either
18 Southern Bell or BellSouth Corporation has a position about
19 providing the trace number to the person who activates Call
20 Trace?

21AI would not say that they have a position, a formal22position, an opinion perhaps.

23 Q And what is your knowledge about that?
24 A Well, it has been discussed, you know, that we
25 provide the telephone, you know, number to the individual.

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13 1 Q Do you think the Security Department denerally agrees 2 with your opinion? 3 I really can't speak for the whole Security А 4 Department. 5 0 Well, for whom can you speak? A For myself. 6 7 0 Okay. A 8 Yes. 9 With whom have you had discussions about that with Q Security? 10 11 A Well, most of the Annoyance Call managers and Mr. 12 Schultz. And what has been their opinion expressed to you 13 0 about that? 14 Well, there has been a lot of opinions. I really 15 А couldn't capsulize. I will say this is the position or the 16 opinion of, you know, the managers collectively. I can only 17 speak for myself, but we have kicked this around and talked 18 19 about it. Do you know whether a majority, or if you know, or f 20 Q you can say, whether a majority of the people agree with you in 21 the Annoyance Call Centers and/or Security? 22 23 A I don't know what their position is at this time, at this moment. 24 25 Okay. Did you discuss your memorandum with Mr. Q

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10 Schultz? Ĵ. 2 A I am sure that I must have when I sent it to him, 3 but, you know, it has been awhile ago. 4 Q Do you recall what his reaction was to your letter? I don't recall. Ä 6 Has anything happened as a result of this memorandum? Ø. 7 Nothing. A 8 Other than today, right? Q Right. 9 A 10 Q This has gone no further than simply send it to Mr 11 Schultz, and that has been the end of it? 12 I sent a copy to Will Hendricks in Marketing, but as A far as I know there has been nothing else come of it. 13 14 Did Will Hendricks ever express any reaction to your Q 15 memo? 16 A I don't recall having heard anything from him, 17 either. 18 Has there ever been any discussion that you are aware Q 19 about the pricing of Call Trace, to price it on a per call 20 basis instead of on a monthly charge? 21 A Amongst whom? Amongst anybody that you are familiar with? 22  $\mathcal{Q}$ 23 A Yes, it has been discussed. 24 Okay. And you address that in your memo as well, do Ş 25you not?

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1 A That it --2 On the second page of your memorandum? Q 3 MR. KEENER: I'm sorry, Charlie, I lost you. 4 BY MR. BECK: 5 Q Concerning the pricing of Call Trace on a per use 6 basis rather than a monthly basis? 7 Α Sure. You know, there has been discussion just as ---8 you know, you are looking at my rates here to consider what I 9 proposed, but it was really pie-in-the-sky. There is no 10 substance to these figures. It is just an idea of charging, 11 you know, per call. 12 Q Do you recall anybody with whom you have discussed that? 13 14 A I am sure that there have been a lot of people, you 15 know, just in chatting on the telephone, but --Okay. Can you recall any reaction that you've gotten 16 Q 17 from those discussions? 18 Α Nothing formal, nothing, you know, supportive, you 19 know. 20Q Okay. Have you gotten any reaction that is negative to that idea of pricing on a per use basis? 2? 22A J don't remember. 23 You don't recall any negative reactions? Q No. 24 A 25 You don't recall any positive reactions, either? 0

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1 A Well, you know --2 MR. KEENER: I think she answered your question the first time, you know, if you want to -- asked and 3 answered. 4 BY MR. BECK: 5 Okay. The objection is note?. Can you answer my Q 6 7 guestion now? Okay. Go ahead and ask me. A 8 9 Do you recall neither positive nor negative reactions Õ to the idea of pricing Call Trace on a per call basis? 10 Well, I don't recall specific conversations, but I do 11 А know there has been a give and take in discussions from one or 12 the other, but as far as positive, or negative, or neutral, I 13 really can't -- you know, I am sure there has been some of all 14 of that in there in discussing a subject. But, again, this is 15my opinion and, you know, the way the Company sets the rates 16 for this type of service, they have a lot more knowledge than I 17 do from all different parts of the Company. I just have this 2.8 little piece of action here in the Annoyance Call Center. 19 Would it still be your opinion that it would be 20 Q desirable to price Call Trace on a per use basis? 21 I have not -- I have some other ideas, too. I think 22 A the monthly rate that we are charging could, you know, remain 23 as it is. But for those abusers who require over and above, 24 you know, what would be reasonable and profitable, both 35

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reasonable for the customer and profitable for us. I think
 that, you know, maybe we should add on something. But the
 monthly rate is probably the way to go, and I am sure it is,
 because, you know, the Company has all the input of the
 accounting and, you know, tariff information that I am not
 familiar with in my part of the job.

7 Q The last sentence of the first paragraph on the 8 second page?

A Uh-huh.

10 Q You state that, "The abolishment of the \$4 monthly 11 charge and universal service to all subscribers would 12 discourage potential offending callers who would be aware that 13 their calling number would be delivered."

14

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A Uh-huh.

15 Q I take it there when you were proposing usage charges 16 that coincident with that you are proposing abolishing the 17 monthly charge?

A Yes, right. But you must remember, too, I was in the job for about 2-1/2 months when I wrote this letter, and it was, you know, my idea at that time. And, you know, it soun a little utopian to have it universally available. I don t know whether or not physically, you know, and rate-wise they can do it.

24 Ω Are you saying your opinion has changed now about 25 abolishing the monthly charge?

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1 A Well, that is what I just srid before, that perhaps 2 for the abuser of the service that, you know, we would still 3 have the \$4 monthly rate, but maybe charge something over and 4 above that for those who are abusing it or causing -- say, just 5 roughly, let me give you another figure, say over ten 6 investigations a month. You know, you have to draw the line 7 gomeplace to make it equitable.

8 Q How about for those not abusing the service, would
9 you favor abolishing the monthly charge or not?

10 A No.

Q Okay. Now, what is the basis for the change of your opinion then to no longer favor abolishment of the monthly charge as you did in your memo?

A Well, again, you know, this is just one thought at that time, and I am continuing to think about, you know, the rate, certainly, and, you know, I have no formal plan to present to anybody.

18 Q Well, I am wondering what caused you to change your 19 cpinion, though?

A Well, again, I don't have the total knowledge of what goes into that \$4 makeup to begin with. But if the Company decided that was the position we were going to take, obviously, it was based upon, you know, some studies that I wasn't privy to at the time I wrote this letter. And just thinking, you know, about it, you know, you certainly wouldn't want to change

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a policy based upon, you know, my letter of March of 1990. 1 So, are you changing your opinion for the sole reason 2 Q that the Company doesn't support that opinion? 3 I'm sorry? ĺ. A Are you changing your opinion because the Company 5 0 hasn't agreed with your opinion? I am wondering if there is 6 some reason other than that that you have changed your opinion. 7 MR. KEENER: Other than the reason she has already 8 given you? 9 MR. BECK: Yes. 10 BY MR. BECK: 11 Which I take is simply that you changed your mind, 12 0 but I haven't heard anything to tell me why. 13 Well, I thought about it in a lot of different ways 24 A over a period of time. This is one opinion at that time. 15 Would a usage charge discourage the abuser, as you 16Q call it, that calls in a lot? 17 I am sure it would. А 1.8 And a fixed monthly charge encourages what you call 19 Q the abuser or calling in a lot for frivelous reasons, would at 20 not? 21That is true. 22 A So, a usage charge would be better to deter that 23 O abuser than would a monthly charge, would it not? 24 If we are just talking about the abuser, yes. 25 A

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Is there any other reason ---Q 1 But you are talking about a majority of people here 2 A not just the abuser. The abuser is the exception to the rule. 3 Is it any other reason other than what you have 4  $\mathcal{Q}^{-}$ already stated, that you would no longer favor abolishment of 5 the monthly charge? 6 You know, I can't think of anything. 7 B. MR. BECK: That is all I have. Thank you. 8 THE WITNESS: You're welcome. 9 MR. BECK: I would like to reserve the right to 10 continue this deposition after I have had a chance to 11 read the additional documents that we were provided. 12 MR. KEENER: And we can hopefully do that this 13 afternoon? 1.1 MR. BECK: Yes, I will start reading. 15 MR. KEENER: Because Darlene will be out-of-pocket. 16 MS. GREEN: Staff has no questions. 17 MR. DORAN: No questions. 18 MR. MATHUES: I have several. 19 CROSS EXAMINATION 50 BY MR. MATHUES: 21 Ms. Wallace, my name is Steve Mathues. I represent 22 0 the Department of Ceneral Services. 23 24 A Yes. What is your understanding of Caller ID? 23  $O^{-}$ 

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1 Ά Caller ID is an expedient way for people to come 2 home, say -- I'll just give an example -- come home from work, 3 take a look at list of calls of people who may have called --Δ or called during the day and choose, you know, to whom they 5 want to return a call. Or if they are home, and they see the 6 number on there and, you know, the telephone is ringing, the 7 number is there, they can make a decision as to whether or not they want to answer the telephone. 8

9 Q Is it your position today that delivery of the trace. 10 number should be given to the subscriber in a Call Trace 11 situation?

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A We would like to be able to.

13 Q Would there be a difference in the end result between 14 delivery of the number through Call Trace and delivery of the 15 number through Caller ID?

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Would there be a difference in the end result?
 Q Yes.

A Yes, indeed, because on call tracing you are only able to trace the last call. Whereas, Caller ID, it gives you a reference list of the people who have been trying to reach you. They are different purposes, although it can assist, you know, with some harassing calls. But that is not the purpose for Caller ID in total, maybe a little piece part of it.

24 Q Are you familiar with the concept of "calling number 25 blocking"?

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MR. KEENER: I am going to object at this point, because I don't think it comes in the scope of the letter. And one of the -- I guess you were at the conference when we talked about the discovery documents, and what have you, and all of the questions are supposed to come out of the document itself. I mean, if you can explain to me somehow how it does, I will accept it; I will listen. But other than that, I don't see how it falls within the scope of the letter.

MR. MATHUES: Well, are you going to instruct the witness not to answer, or is that your objection for the record?

MR. KEENER: I would like to take care of any, you know, problems we have in terms of taking something back to the Prehearing Officer here, you know. And that is why I say if you have an explanation about how that falls within the context of the letter, I would be willing to listen. But as I can tell right now it doesn't.

MR. BECK: Well, what if it came within the ambit of any of the documents you've provided for the deposition today? Do you still have an objection?

MR. KEENER: In that case, probably not. MR. BECK: And you have reviewed those documents, have you not?

MR. KEENER: I have reviewed most of them, yes.

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MR. BECK: And doesn't that come within the ambit of 1 2 these documents? MR. KEENER: Well, if you can show me where it does, З I will consider it, Charlie. ē, Just for the record, I didn't instruct the witness 5 not to answer the question. I just objected to it. 6 MR. MATHUES: I will just save the question until we 7 come back for the continuation. 8 MR. KEENER: Okay. 9 BY ME. MATHUES: 10 Could you explain to me how Call Trace works? 11 Q Yes, sir. You are talking about the TouchStar Call 12 A Trace versus the old traditional way of putting up the 13 equipment? 14 15 0 Correct. Okay. An individual receives a call that they feel 16 A is harassing. They hit star 5, 7 on the telephone and, you 17 know, after the other party has hung up and then the recorded 18 announcement will say you have successfully traced a call. I 19 am paraphrasing this. Call your annoyance call center for 29 additional investigation, if you wish to investigate further, 21 or something like that. And is that what you wanted? 22 That is basically what I was interested in. Do you 23  $^{\circ}$ have a percentage of the number of people who actually call you 2.6 after they have activated star 5, 7?

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I can remember some figures for the month of January. 1 Ä 2 '91? Q Yes. I'm sorry. It's the end of January '91. I 3 Α believe there were about 35,000 activations, of that Â 5 11,000-and-some calls were reported to us. So, you know, you are talking close to, you know, 30 percent or something, 33 6 7 percent. Would you have any way of knowing if a particular 8 0 subscriber traced every call he or she received but didn't call 9 10 you? We wouldn't know every single call he got, because T 11 A don't know how we would keep a record of that. If you received 12 13 100 calls during the daytime, would the telephone company know you received 100 say local calls and activated all 100? No. I 14 have no knowledge that there is a way to do that. 15 16 When you referred earlier in your deposition to the 0 people you call the abusers of the service, would those be then 17 only people who followed up and called you? 18 Right. I am not referring to the activations, but 19 A the obvious, you know, strange cases where, you know, you just 20 wonder what they are doing, because you offer number change and 21they don't want that, free number change. You offer -- well, 22 you can't do anything about daterrence because there aren't at 13 least two calls within ten days coming from the same number. 22 That is no good. We can't go to the other subscriber, to each 1

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individual one, because they made a call to that number. That 1 wouldn't be fair to them. We would be getting complaints from 2 all of those people, "Why did you send me a letter of this 3 nature?" And I don't believe the prosecution would handle that å type of a situation. However, the customer has the, you know, 5 he can go ahead and talk to prosecution about it, or the local 6 law enforcement. And we will give them every single telephone 7 name and address, and if they can put together a pattern, they 8 can go out and investigate it. But I don't think they went 9 those types of cases either, because they are really unusual, 10 strance. 11 MR. MATHUES: That is all I have, but I will reserve 12 the right to ask more questions based on the new 13 documents. 30 MR. BECK: Okay. 15 MR. KEENER: Any other questions? Okay. Why don't 16 we take a recess? 17 (Off the record briefly) 18 MR. KEENER: Does anybody have anything else? 19 MR. MATHUES: I do. 20 BY MR. MATHUES: 21 Ms. Wallace, just prior to this deposition there were 22 0 some documents handed out. Were those documents that you 23 2.6 produced? 28 A Yes.

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When was the first time you were asked to produce 1 Q documents relating to Caller ID? 2 That was this week. 3 Å When this week? Q 4 Friday. 5 Ä Last week? 6 Q Yes. I mean, within the week, excuse me. 7 A MR. MATHUES: Thank you. That is all I have. 8 MR. BECK: I have a question based on that. 9 REDIRECT EXAMINATION 10 BY MR. BECK: 11 At no time prior to this past week had anybody asked 12 Q you to search your records for documents about caller ID or 23 Call Trace? 14 A No. 15 MR. BECK: Thank you. 16 MR. KEENER: Just just for the record, Ms. Wallace 17 was asked to respond to Staff interrogatories. 18 Apparently, she was overlooked in the search last summer 19 by a regulatory document production person, and so when 20 we discovered that we went and made sure we got all the 21 documents produced that she had. 22 MR. FALGOUST: You probably ought to let her state 23 that. 24 THE WITNESS: I worked Sunday. 25

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MR. KEENER: Let me just ask --1 RECROSS EXAMINATION 2 BY MR. KEENER: 3 Ms. Wallace, I am going to ask you a couple of 4 0 questions on -- well, not redirect, on cross. 5 Let me just ask you about the document production 6 just for the record. Did you receive a request from someone 7 within the Company regarding certain questions asked by the 8 Public Service Commission Staff? 9 A Yes. 10 And did you assist in responding to those questions? Q 11 2 Yes, I did. 12 Okay. Regarding a statement you made earlier about 13 Q providing the number for call tracing, you stated chat, "We 14 would like to be able to give the number." Ms. Wallace, when 15 you said "we," were you talking about you and someone else you 16 know, or were you talking about "we," being the Company? 17 Myself and my people in my Annoyance Call Center. 18 Α So, you weren't referring to the Company wanting to 19 0 be able to give out the number for Call Trace for Southern 20 Bell? 21 That's correct. I was not. 22 A And, Ms. Wallace, are you familiar with the tariff 23 Q and what the tariff states with regard to call tracing? 24 Yes. 25 A

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And what does the tariff sav with regard to providing Q the telephone number when someone activates or requests a Call Trace with regard to Southern Bell providing that telephone number to the person making that request? It indicates the customer will not be given the Ā number, or the subscriber information, whatever, name, address, celephone number. MR. KEENER: Okay. That is all. (The deposition concluded at 3:50 p.m.) 

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CERTIFICATE OF REPORTER 1 STATE OF FLORIDA ) 2 COUNTY OF LEON ) 3 I, JANE FAUROT, Court Reporter, Notary Public in and 4 for the State of Florida at Large: 5 DO HEREBY CERTIFY that the foregoing proceedings was 6 taken before me at the time and place therein designated; that 7 before testimony was taken the witness/witnesses were duly 8 sworn; that my shorthand notes were thereafter reduced to 9 typewriting; and the foregoing pages numbered 1 through 28 are 10 a true and correct record of the proceedings. 11 I FURTHER CERTIFY that I am not a relative, employee, 12 attorney or counsel of any of the parties, nor relative or 1.3 employee of such attorney or counsel, or financially interested 14 in the foregoing action. 15WITNESS MY HAND AND SEAL this  $\supseteq$ day of March, 16 1991, in the City of Tallahassee, County of Leon, State of 17 18 Florida. 19 20 JANE FAUROT, Court Notary Fublic in and for the 31 State of Florida at Large 22 My Commission Expires: July 16, 1993 23 24 25 ACCURATE STENOTYPE REPORTERS, INC.

# BEFORE THE FLORIDA PUBLIC SERVICE COMMISSION

In re: Proposed tariff filings by ) SOUTHERN BELL TELEPHONE AND TELEGRAPH ) COMPANY clarifying when a nonpublished ) number can be disclosed and introducing ) Caller ID to TouchStar Service ) Docket No. 891194-TI

Deposition Exhibit No. 1



Southern Bell

Room 1000B 6451 North Foderal Highway Fort Laugerbale Fiorida 00008 492-1620

D. A. Wallace Manager Annoyance Call Center

March 20, 1990

MEMORANDUM

TO: W. J. Schultz Staff Manager-Security BellSouth Corp.

FROM: D. A. Wallace Manager-Florida ACC Southern Bell

RE: Call Tracing

The proposition of delivering the telephone number of the caller when the called party activates \*57 stimulates thought over the entire Call Tracing offer.

One cannot address Call Tracing without discussing the impending Caller ID offering in Florida which is under scrutiny by the PSC to assure that law enforcement and other special interest groups' concerns of anonymity are resolved. This is the only roadblock to instituting the \*57 number delivery service.

Given a resolution to Caller ID, we should provide the callers number as an expedient way to give the public what they want. Call Tracing is a phenomenal marketing success, but the activations and follow-up calls to the ACC's by customers have indicated most calls are not of an trgent nature; more of a curiosity over "hang-up" calls or apparent misdirected calls. Since there is such a proven market for "information" (versus investigations/ deterrence; the traditional reason for the ACC), we should change our approach to procedure and pricing.

When a customer pays \$4.00 monthly for Call Tracing, he is apt to activate it frivolously because he feels he should be receiving something in return. That is very normal human behavior. However, the ACC's have become so inundated with incidental type referrals, which, added to more urgent traditional ACC cases, have resulted in substantial expansion costs (force, floor space, mechanization, communications, furniture, operating expenses, etc.). It is sensible to deliver the caller telephone number at the time of the Call Tracing activation. Additionally, a pricing study is in order to consider charging per activition as we would for either "411" service or long distance calls. Consider \$ .50, \$ .75, or \$1.00 per activation. Abolishment of the \$4.00 monthly charge, and universal service to all subscribers would discourage potential offending callers who would be aware that their calling number would be delivered.

Both the customers' desires for "information" and the Company's increased revenue objectives could be satisfied by implementing these changes.