

RE: Docket No. 970657-WS; Application for an Amendment of Certificate No. 480-W and 416-S by Lake Suzy Utilities, Inc. in Charlotte and Desoto Counties. Response to deficiency letter dated July 15, 1997

Dear Sirs;

In response to Mr. Richard Redemann's, P.E. letter dated July 15, 1997, please find listed below the corresponding revised exhibits and other information as requested:

- 1. A revised Exhibit O specifying Lake Suzy's certified operators and engineering firm that is retained by Lake Suzy, and
- 2. a revised affidavit as Exhibit U with the additional attachments Exhibits U.1, U.2 and U.3 with the names and addresses of the entities that received the legal Notice,
- 3. a revised Exhibit C clarifying Lake Suzy's knowledge that the request for territory is in compliance with the Charlotte County Comprehensive Land Use Plan, and
- 4. check No. 6347 in the amount of \$200.00 for the additional application fee as required, and
- 5. as shown on the application form under Part III section 5 on page 3 there are no active connections within the territory that is to be deleted, and
- 6. the revised tariff sheets 3.1 and 3.2 with the error corrected, and
- 7. copies of Exhibits B.1 and B.2 to replace the half copied exhibits as sent before, and
- 8. a new water and sewer map showing the proposed extensions that will transverse the Charlotte and Desoto County Line. These proposed lines are approximate since the final engineering plans have not been completed.

As requested you will find the original and twelve copies of the required exhibits and one original and two copies of the proposed tariff's.

If you should have any questions or require more information, please advise.

Sincerely

Dallas A. Shepard, President Lake Suzy Utilities, Inc.

DOCUMENT NUMBER-DATE 07226 JUL 185

Exhibit O revised 7/17/97

1

Technical and Financial Ability to Render Service

Lake Suzy Utilities has been in existence since November of 1981 and as of 12/31/96 was serving $544 \pm$ water units and $304 \pm$ sewer units. Because of the existing customer base and our history of serving the Lake Suzy area for sixteen years we feel we can provide the same or if not better and efficient service to this new territory.

A Staff Assisted Rate Case has just been completed for Lake Suzy whereas the rates have been adjusted to ensure financial stability to render service to its existing and future customers.

Lake Suzy has retained American Commonwealth with Allen Slater as our Lead Certified Operator (Class B, certificate no. 6258) whose address is 1951 Suite E, Sarasota, Florida 34240 for the for the operations of our wastewater treatment plant. American Commonwealth also takes the monthly water bacteriological samples for Lake Suzy's consecutive water system.

Lake Suzy also retains William J. Murchie, P.E. from A&M Engineering (6320 Tower Lane, Sarasota, Florida 34240) for engineering purposes and other technical advise. A&M is the engineer of record on our completed WWTP expansion.

AFFIDAVIT

1, Dallas A. Shepard, President of Lake Suzy Utilities, Inc. do solemnly swear or affirm that the NOTICE OF APPLICATION as attached and made a part of this document was given to the following in accordance with Section 367.045(1)(a), Florida Statutes, and Rule 25-30.030, Florida Administrative Code, by regular mail or personal delivery.

GOVERNMENTAL AGENCIES: Central Florida Regional Planning Council, Department of Environmental Protection Southwest District, Clerk - Desoto County Board of Commissioners, Mayor - City of Arcadia, S.W. Florida Water Management District, Clerk, Charlotte County Commissioners, Department of Environmental Protection South District, Mayor-City of Punta Gorda, S.W. Florida Regional Planning Council, and the South Florida Water Management District.

STATE OFFICIALS: State of Florida Public Counsel c/o The House of Representatives and the Division of Records and Reporting Florida Public Service Commission.

UTILITIES: Kingsway Properties, Inc. (SU477), Bocilla Utilities, Inc. (WU744), Fiveland Investments, Inc. (WU736), Harbor Lakes Water Systems, Inc. (WU739), Rampart Utilities, Inc (WS738), Rotonda West Utility Corporation (WS732), Sandalhaven Utility, Inc. (SU737), and Southern States Utilities, Inc. (WS565 and WS734).

SEE EXHIBITS U.1, U.2, and U.3 for the mailing addresses for the above entities.

LAKE SUZY/UTILITIES, INC. Dallas A. Shepard, President Subscribed and sworn to before me this 1997. Notary Public OFFICIAL NOTARY SEAL WANDA D SAPP COMMISSION NUMBER CC381871

COMMISSION EXP. 17,1998

JULY

LIST OF WATER AND WASTEWATER UTILITIES IN DESOTO COUNTY

EXHIBIT U.1

(VALID FOR 60 DAYS) 04/14/1997-06/12/1997

UTILITY NAME

HANAGER

: .

GOVERNMENTAL AGENCIES

CENTRAL FL. REGIONAL PLANNING COUNCIL P.O. BOX 2089 BARTOW, FL 33831

CLERK, BOARD OF COUNTY COMMISSIONERS, DESOTO COUNTY P. O. BOX 591 ARCADIA, FL 33821-0591

DEP SOUTHWEST DISTRICT 3804 COCONUT PALM DRIVE TAMPA, FL 33618-8318

MAYOR, CITY OF ARCADIA P. O. DRAWER 351 ARCADIA, FL 33821-0351

S.W. FLORIDA WATER MANAGEMENT DISTRICT 2379 BROAD STREET BROOKSVILLE, FL 34609-6899

STATE OFFICIALS

STATE OF FLORIDA PUBLIC COUNSEL C/O THE HOUSE OF REPRESENTATIVES THE CAPITOL TALLAHASSEE. FL 32399-1300

DIVISION OF RECORDS AND REPORTING FLORIDA PUBLIC SERVICE COMMISSION 2540 SHUMARD OAK BOULEVARD TALLAHASSEE, FL 32399-0850

UTILITY NAME

MANAGER

DESOTO COUNTY

KINGSWAY PROPERTIES. INC. (SU477) 12313 S.W. KINGSWAY CIRCLE LAKE SUZY. FL 33821

LAKE SUZY UTILITIES, INC. (WS427) 12408 S.W. SHERI AVENUE LAKE SUZY, FL 33821 HAROLD E. SCHMIDT (813) 629-8004

DALLAS A. SHEPARD (941) 629-2439 OR -5007

LIST OF WATER AND WASTEWATER UTILITIES IN CHARLOTTE COUNTY

EXHIBIT U.2

(VALID FOR 60 DAYS) 04/14/1997-06/12/1997

UTILITY NAME

CHARLOTTE COUNTY

BOCILLA UTILITIES, INC. (WU744) 7025-A PLACIDA ROAD ENGLEWOOD, FL 34224-8758

FIVELAND INVESTMENTS, INC. (WU736) ST. ARMANDS CIRCLE 400 MADISON DRIVE, SUITE 200 SARASOTA, FL 34236-1409

HARBOR LAKES WATER SYSTEMS. INC. (WU739) P. O. BOX 27088 EL JOBEAN, FL 33927-7088

RANPART UTILITIES, INC. (WS738) ST. ARMANDS CIRCLE 400 MADISON DRIVE, SUITE 200 SARASOTA, FL - 34236-1409

POTOHDA WEST UTILITY CORPORATION (WS732) P. O. BOX 3509 PLACIDA, FL 33946-3509

SANDALHAVEN UTILITY, INC. (SU737) 6800 PLACIDA ROAD ENGLEWOOD, FL 34224-8708

SOUTHERN STATES UTILITIES, INC. (WS565) 1000 COLOR PLACE APOPKA. FL 32703-7753

SOUTHERN STATES UTILITIES. INC. (WS734) 1000 COLOR PLACE APOPKA. FL 32703-7753 HANAGER

1 :

: .

R. CRAIG NODEN (941) 697-2000

THEODORE C. STEFFENS (941) 388-3585

ED MASLANKA (941) 624-4511

THEODORE C. STEFFENS (941) 388-3585

ROBERT M.C. ROSE (904) 877-6555

ROBERT W. SPADE (800) 697-8454

BRIAN P. ARMSTRONG (407) 880-0058

BRIAN P. ARMSTRONG (407) 880-0058

- 1 -

EXHIBIT U.3

LIST OF WATER AND WASTEWATER UTILITIES IN CHARLOTTE COUNTY

A presentation of a second second

(VALID FOR 60 DAYS) 04/14/1997-06/12/1997

.

UTILITY NAME

۰.

HANAGER

MANAGER

1 :

GOVERNMENTAL AGENCIES

CLERK, BOARD OF COUNTY COMMISSIONERS, CHARLOTTE COUNTY P. O. BOX 1687 PUNTA GORDA, FL 33951-1687

DEP SOUTH DISTRICT 2295 VICTORIA AVE., SUITE 364 FORT MYERS, FL 33901

MAYOR. CITY OF PUNTA GORDA 326 WEST MARION AVENUE PUNTA GORDA, FL 33950-4492

S.W. FLORIDA REGIONAL PLANNING COUNCIL P.O. BOX 3455 NORTH FT. MYERS, FL 33918-3455

S.W. FLORIDA WATER MANAGEMENT DISTRICT 2379 BROAD STREET BROOKSVILLE, FL 34609-6899

SOUTH FLORIDA WTR MANAGEMENT DISTRICT P.O. BOX 24680 WEST PALM BEACH. FL 33416-4680

UTILITY NAME

STATE OFFICIALS

STATE OF FLORIDA PUBLIC COUNSEL C/O THE HOUSE OF REPRESENTATIVES THE CAPITOL TALLAHASSEE, FL 32399-1300

DIVISION OF RECORDS AND REPORTING FLORIDA PUBLIC SERVICE COMMISSION 2540 SHUMARD OAK BOULEVARD TALLAHASSEE, FL 32399-0850

1

Compliance with Comprehensive Land Use Plan

To the best of our knowledge and understanding, the granting of this area to the Lake Suzy Certificated area is consistent with the Charlotte County Comprehensive Land Use Plan specifically their water and sewer sections as outlined below.

The Charlotte County Comprehensive Land Use Plan under their Goals, Objectives, and Policies for Water and Sewer Section states in Objective 9.1 (attached as C.1) that "Charlotte County and the utilities serving the county should assure the provision of potable water and sanitary services in conjunction with previously certificated areas and the Urban Service Area strategy." Policy 9.1.1 states that "Utilities are encouraged to extend central potable water and sanitary sewer services to Infill Areas in accordance with the Urban strategy. Such extensions will represent sequential extensions of service."

Since this land falls within the Infill Area and as an existing subdivision central water or sewer would need to be extended before building permits are issued, central water and sewer would need to be provided concurrently as stated in Policy 9.1.2 because both services are readily available.

Also the Developer and the homeowner have investigated the costs of installation of central water and sewer and they have chosen Lake Suzy as their provider of central water and sewer as evidenced by the aforesaid exhibits. Since they are the affected public, it is in publics best interest that Lake Suzy serve this parcel.

Goals, Objectives, and Policies for Water and Sewer Section

Goal 9: Charlotte County will encourage public and private utility companies (utilities) to provide well-designed and economically efficient systems of potable water and sanitary sewer service that maximizes the use of existing facilities to meet the needs of a growing population, while protecting the natural environment.

Objective 9.1: Charlotte County and the utilities serving the county should assure the provision of potable water and sanitary sewer services in conjunction with previously certificated areas and the Urban Service Area strategy.

Policy 9.1.1: Utilities are encouraged to extend central potable water and sanitary sewer services to Infill Areas in accordance with the Urban Service Area strategy. Such extensions will represent sequential extensions of service.

Policy 9.1.2: In the case of a utility which provides both central potable water and sanitary sewer service, the utility is encouraged to extend potable water and sanitary sewer lines concurrently. As an exception to this policy, lines may be extended separately if the service area is primarily composed of one type of service line and is located at a distance from which it would be economically inefficient to require concurrent extensions.

Policy 9.1.3: In the case of utilities which provide both central potable water and sanitary sewer service, the certificated area for one service will generally not be extended to an area unless the certificated area for the other service is also extended to the same location.

Policy 9.1.4: Certificated areas generally will not be extended or expanded for potable water or sanitary sewer service outside of Infill Area boundaries. An exception shall be made in the case of New Towns or Developments of Regional Impact in West County, Mid County, or South County or Rural Villages in East County.

Policy 9.1.6: Utilities which have an approved certification to provide service may serve their approved areas in accordance with the certification.

Policy 9.1.7: When it is necessary for potable water or sanitary sewer lines to be extended through a Rural Service Area in order to provide service to lands located within a service area, the extension of such transmission lines shall not be construed as justification for development at urban intensities in the Rural Service Area adjacent to the extended infrastructure.

Chapter 4, Infrastructure Element

EXHIBIT B.1

138 S.W. SEVILLE PL. PORT CHARLOTTE, FL 33952 (813) 629-6285

Dallas Shepard, President Lake Suzy Utilities Inc., 12408 SW Sherri St. Lake Suzy Fl. 33921

April 14, 1994

Dear Dallas,

Enclosed is a letter from Charoltte County Utilities indicating their willingness to serve my property with utilities. I have also enclosed a copy of a survey which specifies the legal description.

Please let me know if you need any additional information to complete the application.

Sincerely,

J. William Byrd





COUNTY OF CHARLOTTE

CHARLOTTE COUNTY UTILITIES

18500 Murdock Circle Port Charlotte, FL 33948-1094 Phone: (813) 625-4164

March 24, 1994

Mr. William Byrd 138 Seville Place, SW Port Charlotte, FL 33952

Re: Water and Sewer Service for <u>Property in DeSoto County</u>

Dear Mr. Byrd:

Please be advised that Charlotte County Utilities has no objection to providing water and sewer service to your property in DeSoto County. Your triangular parcel of property lies in the very southwest corner of DeSoto County and is on the west side of I-75 and may obtain this desired service through the execution of our standard line extension agreement.

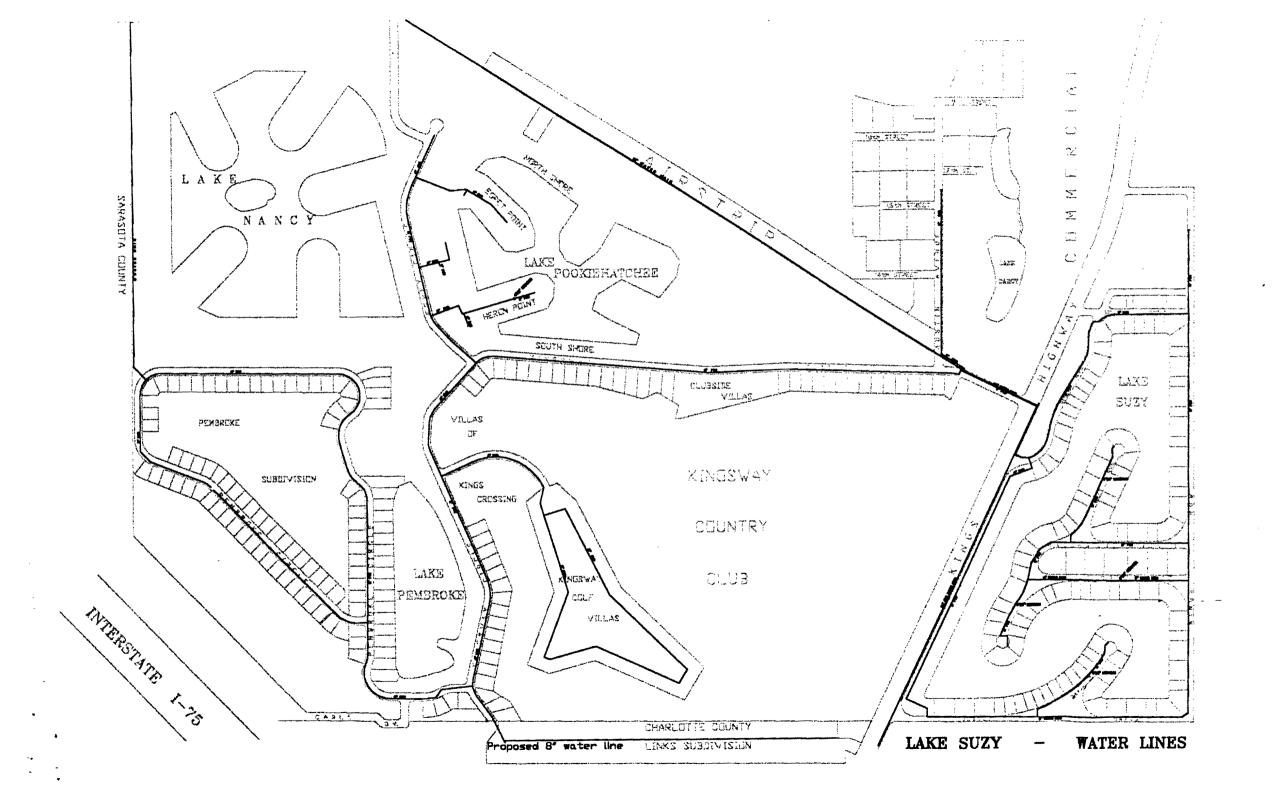
I understand that whatever effort and associated cost to have your property released from service by DeSoto County and incorporated into our service area will be borne by you, the property owner.

If we can be of any further assistance to you in this matter, please do not hesitate to call upon my staff.

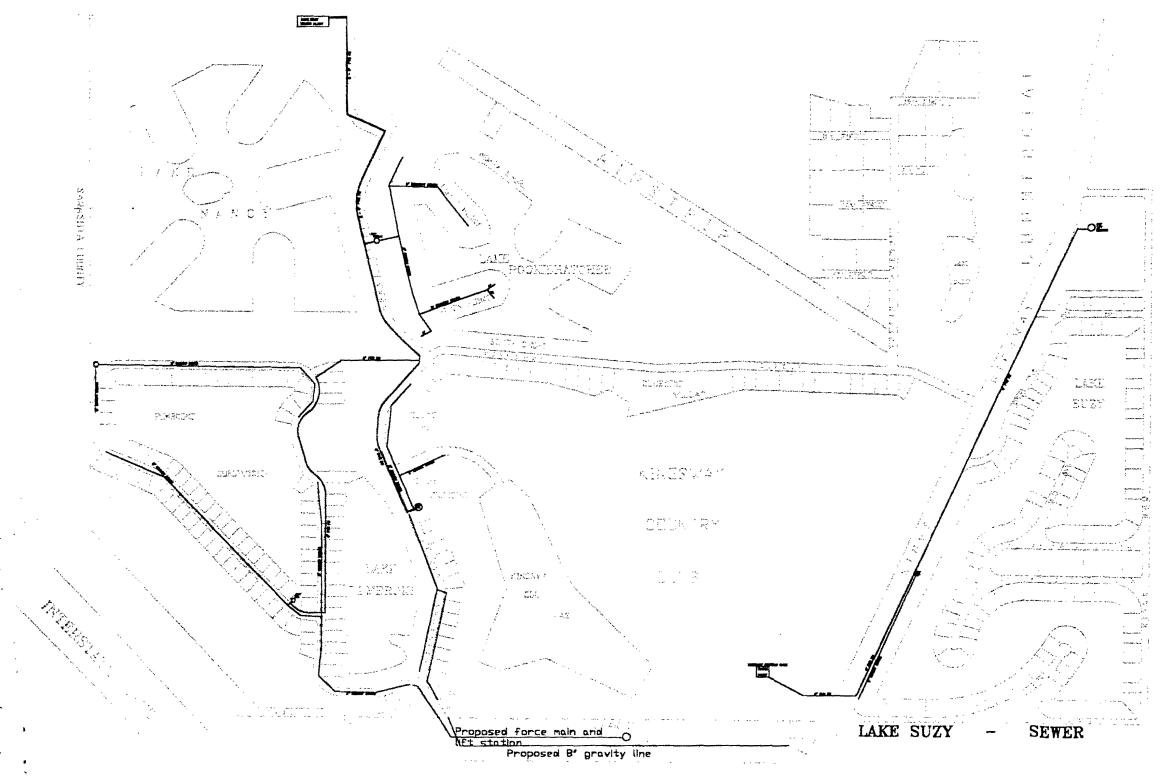
Yours truly,

Bill Keener Director of Utilities

BK/PRB/la (C018) cc: Philip R. Boller, Utility Engineer Chrono/File



. , ...



First Revised Sheet No. 3791E COPY Cancels Original Sheet No. 3791E COPY

NAME OF COMPANY- LAKE SUZY UTILITIES, INC.

WASTEWATER TARIFF

190657

DESCRIPTION OF TERRITORY SERVED

All of the land in Sections 31 and 32, Township 39S, Range 23E Desoto County, Florida less and except the three parcels described as follows and in addition a parcel of land in Sections 5 and 6, Township 40S, Range 23 E Charlotte County, Florida more particularly described as follows:

LESS AND EXCEPT LAND IN DESOTO COUNTY, FLORIDA

All three (3) parcels of land are in Section 31, Township 39 South, Range 23 East, DeSoto County Florida. Bearings used in this description are taken from a deed recorded in Official Record Book 130, Pages 570-571, of said public records of DeSoto County, Florida. Said tracts are described as follows:

Begin at the southeast corner of section 31; Thence N89°38'45"W along the south line of said section 31, 2388.17 feet; thence N25°01'05"W,39.15 feet; thence N32°09'31"W, 134.59 feet; thence N58°16'39"W, 152.45 feet; thence N08°41'03"E,58.79 feet; thence N11°35'37"E, 720.86 feet; thence N22°03'27"W, 563.84 feet; thence N20°08'35"E, 472.51 feet to the POB of Parcel 1 of 2. Said POB being a point on a curve concave to the southwest with a radius of 400.00 feet and a tangent bearing of S78°44'54"E; thence southeasterly along arc of said curve, 369.13 feet; thence S50°22'47W, 159.29 feet; thence S17°21'14"E, 704.05 feet; thence S20°42'20"W, 582.63 feet; thence S68°11'54"E, 177.71 feet; thence N74°35'19"E, 353.72 feet; thence S65°20'26"E, 726.23 feet; thence N30°55'45"E, 287.95 feet; thence N45°35'19"W, 863.70 feet; thence N26°26'28"W, 725.47 feet; thence N47°17'25"W, 194.61 feet; S65°37'18"W, 58.42 feet to a point on a curve concave to the southwest with a radius of 460.00 feet, said course is radial to said curve; thence northwesterly along arc of said curve, 427.14 feet to a point on said curve to be labeled as POINT A; thence continuing along said curve 296.21 feet through a total angle of 90°06'00"; thence S65°31'26"W, 239.89 feet to the easterly ROW of Kingsway Circle; thence S24°28'34"E along the easterly ROW of Kingsway Circle, 60.00 feet; thence N65°31'26"E, 241.76 feet to a point on a curve concave to the southwest with a radius of 400.00 feet, thence northeasterly along arc of said curve 249.43 feet to the POB being parcel 1 of 3.

ACKThence beginning at above referenced POINT A; thence N67°18'04"W, 240.34 feet; thenceAFAN74°28'27"W, 56.04 feet; thence N05°02'43"E, 309.07 feet; thence N42°08'49"E, 189.00 feet; thenceAFAS85°12'39"E, 778.88 feet; thence S74°40'25"E, 365.65 feet; thence N66°43'21"E, 116.00 feet; thenceAPPS58°43'09"E, 183.27 feet to the POB of parcel 2 of 3; thence S10°57'21"W, 110.00 feet; thenceCAFN76°33'11"E, 814.18 feet; thence N02°30'36"W, 169.87 feet to the ROW of Kingsway Circle; thenceS87°29'24"W, 465.49 feet along the ROW of Kingsway Circle to a point on a curve concave to the northCMUwith a radius of 530.00 feet; thence westerly along arc of said curve 67.52 feet; thence N85°12'39"W,CTR217.99 feet; thence S04°47'21"W, 221.24 feet; thence S58°43'09"E, 51.12 feet to the POB being Parcel 2of 3.of 3.

(description continued on sheet 3.2)

EAG

LE"

St. 2

WAS _____

77H

Dallas A. Shepard

01226-97:

NAME OF COMPANY- LAKE SUZY UTILITIES, INC.

WASTEWATER TARIFF

(continued from sheet 3.1)

All that portion of section 31 Township 39S Range 23E Desoto County Florida lying southwesterly of the Interstate Highway # 75 being more particularly described as follows:

Begin at the southwest corner of section 31, run N $00^{\circ}02' 22"$ W a distance of 551.50 feet to a point on the southwesterly right of way line of said interstate highway # 75, said Right of Way line being a circular curve having as its elements a central angle of $2^{\circ} 14' 18"$ a radius of 17070.73 feet and whose radius point bears N 57° 12' 39" E; thence southeasterly along said Right of Way a distance of 666.89 feet to the southerly line of said section 31; thence N 89° 38' 45" W along said south line a distance of 370.99 feet to the Point of Beginning being Parcel 3 of 3.

ADDITIONAL LAND IN CHARLOTTE COUNTY

A parcel of land lying in Sections 5 and 6, Township 40 South Range 23 East, Charlotte County, Florida, being more particularly described as follows:

Begin at the Northeast corner of said section 6 and run S00°21'15"W a distance of 130.00 feet; thence S89°38'45"E a distance of 75.84 feet to the point of curvature of a curve concave to the south, having a radius of 150.00 feet, and a central angle of 24°44'38"; thence along said curve a distance of 64.78 feet to the point of tangency; thence S64°54'07"E a distance of 49.33 feet, to the intersection of the westerly R/W line of Kings Highway; thence S25°05'53"W along said R/W a distance of 100.00 feet; thence N64°54'07"W a distance of 87.88 feet; thence S00°21'15"W a distance of 101.54 feet; thence N89°38'45"W a distance of 2721.64 feet; thence N00°07'54"E a distance of 154.03 feet; thence N39°05'37"E a distance of 148.67 feet; thence N00°20'31.52"E a distance of 50.00 feet to the intersection of the northerly section line of said section 6; thence S89°38'45"E along said section line a distance of 2567.47 feet to the point of beginning.

> Dallas A. Shepard President