

## Public Service Commission Copy

#### -M-E-M-O-R-A-N-D-U-M-

DATE: September 2, 1997

TO: Division of Records and Reporting (2 copies)

Division of Legal Services (Reyes)

FROM: Division of Water and Wastewater (Walker)

RE: Docket No. 970459-WS - Application for Grandfather Certificate to Operate a Water

and Wastewate Utility in Polk County by Skyview Utilities Receivership

Please file the attached documents in Docket No. 970459-WS. This information was received from the applicant in response to staff's notification of deficiencies with respect to original application. This information appears to complete the minimum filing requirements for this proceeding.

Attachments

AFA	-
APP	
CAF	
CMU	
CTR	
EAG	
LEG	
LIN	
OPC	
RCH	-
SEC	1
WAS	
OTH	

ACK \_

DOCUMENT NUMBER-DATE

08870 SEP-35

FPSC-RECORDS/REPORTING

## POST OFFICE BOX 3530 HAINES CITY, FLORIDA 33845 (800)515-5087 (941)422-1282

June 26, 1997

Mr. Norrell D. Walker
Account Analyst
Division of Water & Wastewater
Public Service Commission
Capital Circle Center
2540 Shumard Oak Boulevard
Tallahassee, FL 32399-0850

RECEIVED

JUN 3 U 199/

Florida Public Service Commission Division of Water and Wastewate

Re: Application for Grandfather Certificate to Operate a Water and Wastewater Utility in Polk County by Skyview Utilities Receivership.

Dear Mr. Walker,

This is in response to your May 19, 1997 letter. Sorry this is late but I had foot surgery which kept me out for several weeks.

I have made the corrections as to Part II on Page 3 of the filing instructions. Enclosed are five copies of the corrected Application For Grandfather Certificate with a new affidavit and five copies of Exhibit 2 Part II A) Continued. These are the only parts of the original submission affected by the correction.

If there are questions on the enclosed please let me know. Thank you for your assistance and patience in this matter.

With kindest regards,

## EXHIBIT 2 PART II A) CONTINUED

#### A) WATER

- (1) Skyview buys its potable water from the City of Lakeland which is master metered. Skyview then meters and sells this potable water t∈ its customers. Skyview does not provide non-potable water to its customers.
- (2) The types of customers served are single family homes, mobile homes, duplexes, quadplexes and two (2) commercial uses: one a convenience store and the other a clubhouse in the Citrus Woods Subdivision.
- (3) Skyview will not expand beyond the current 934 meters installed in the system. The attached Schedule W shows the distribution of meters and customers herewith being served.
- (4) The evidence that Andrew R. Reilly, Receiver for Skyview Utilities owns the land is discussed in Exhibit 1 and the conveyances into the Receiver are attached as Exhibits 1D and 1E are also attached to this Exhibit.

#### B) WASTEWATER

- 1) The type of customers served are single family homes, mobile homes, duplexes, quadplexes and two commercial uses: one a convenience store and the other a clubhouse in the Citrus Woods Subdivision.
- (2) Skyview will not be permitted by DEP to expand beyond the current 1401 Wastewater connections in the system. Attached Schedule W shows the distribution of the wastewater connections and customers presently being served.
- (3) With reference to Exhibit 1 Part 1E Continued which is incorporated herein by reference, Skyview Wastewater treatment plant, its collection system and effluent disposal system are operating without DEP permits. The lawsuit in place, i.e. Case No. GC-G-89-2276, was filed by DEP to require Skyview to come into compliance with its regulations pertaining to disposal of effluent. The Settlement Agreement referred to in Exhibit 1 Part IE) Continued embodies the plan by which the wastewater will be redirected to the City of Lakeland wastewater collection system and treated by the City's facilities Then when that is accomplished, the present Skyview Wastewater treatment facility will be taken out of service and dismantled.
- (4) The evidence that Andrew R. Reilly, Receiver for Skyview Utilities owns the land is discussed in Exhibit 1 and the conveyances into the Receiver attached thereto as Exhibits 1D and 1E are also attached to this Exhibit.

# SCHEDULE W SKYVIEW UTILITIES, LTD. NUMBER OF CUSTOMERS BY SUBDIVISION, CUSTOMER CLASS, AND METER SIZE JUNE 26, 1997

		WAT	ER		
	METERS		CUSTOMERS BEING SERVED		
Subdivision	5/8x3/4*	2"	Residential	General	Total
Citrus Woods 1	0	0	0	0	0
Citrus Woods 2, 3, 4	304	1	282	1	283
Country Club Estates	0	0	0	0	0
Crystal Acres	74	0	62	0	62
Crystal Court	0	0	0	0	0
Evermore Estates	4	0	4	0	4
Fairway	127	0	105	0	105
Fernwood Apartments	0	0	0	0	0
Secret Cove	130	0	117	1	118
Skyview Heights	0	0	0	0	0
Skyview Waters	111	0	77	0	77
Skyview Boulevard	6	0	6	0	6
Skyview Subdivision	34	0	34	0	34
Skyview South	91	0	88	0	88
Sunshine Village	0	1	0	0	0
Sunshine Estates	26	0	21	0	21
Skyview Cove	27	0	27	0	27
TOTAL	934	2	823	2	825

#### WASTEWATER

	CONNECTIONS	CUSTOMERS BEING SERVED		
Subdivision		Residential	General	Total
Citrus Woods 1	80	80	0	80
Citrus Woods 2, 3, 4	304	282	1	283
Country Club Estates	39	39	0	39
Crystal Acres	74	62	0	62
	16	16	0	16
Crystal Court		4	0	4
Evermore Estates	127	75	0	75
Fairway	15	15	0	15
Fernwood Apartments	130	117	1	118
Secret Cove	38	38	0	38
Skyview Heights	111	77	0	77
Skyview Waters		35	0	35
Skyview Boulevard	35	34	ŏ	34
Skyview Subdivision	34	88	ŏ	88
Skyview South	91		ŏ	250
Sunshine Village	250	250	ŏ	21
Sunshine Estates	26	21		27
Skyview Cove	27	27	0	21
TOTAL	1401	1260	2	1262

## POST OFFICE BOX 3530 HAINES CITY, FLORIDA 33845 (800)515-5087 (941)422-1282

June 26, 1997

Mr. Norrell D. Walker
Account Analyst
Division of Water & Wastewater
Public Service Commission
Capital Circle Center
2540 Shumard Oak Boulevard
Tallahassee, FL 32399-0850

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Florida Public Service Commission Division of Water and Wastewate

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If there are questions on the enclosed please let me know. Thank you for your assistance and patience in this matter.

With kindest regards,

## APPLICATION FOR GRANDFATHER CERTIFICATE (Pursuant to Section 367.171, Florida Statutes)

TO: Director, Division of Records and Reporting Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee, FL 32399-0850

PART L

The undersigned horeby makes application for original certificate(s) to operate a water X and/or wastewater X utility in Polk County, Florida, and submits the following information:

A)	The full name (as it appears number of the applicant:	s on the certificate),	address and telephol
	SKYVIEW UTILITIES RECEIVE	RSHIP	
	Name of Utility		
	(941) 422-5978	(941) 421-	2771
	Phone Number	Facsir	nile Number
	95 SOUTH 10TH STREET		
	Office address		
	HAINES CITY.	FLORIDA	33845
	City	State	Zip Code
	POST OFFICE BOX 2039		
	Mailing address if different t	rom street address	
	N/A		
	N/A Internet address (if applicab	le)	
в)	N/A	le) elephone number of	the person to conta
B)	N/A Internet address (if applicab The name, address and te	le) elephone number of	
В)	N/A Internet address (if applicab The name, address and te concerning this application:	le) elephone number of	
3)	N/A Internet address (if applicab The name, address and te concerning this application: ANDREW R. REILLY, RECEIV Name 95 SOUTH 10TH STREET	le) plephone number of /ER POST OFFI	Phone Numb
3)	N/A Internet address (if applicab The name, address and te concerning this application: ANDREW R. REILLY, RECEIV Name	le) plephone number of /ER POST OFFI	Phone Numb
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3)	N/A Internet address (if applicab The name, address and to concerning this application: ANDREW R. REILLY, RECEIV Name 95 SOUTH 10TH STREET Street address	le) plephone number of  /ER  POST OFFI  Mailin	Phone Numb CE BOX 2039 g address 33845
	N/A Internet address (if applicab The name, address and to concerning this application: ANDREW R. REILLY. RECEIV Name 95 SOUTH 10TH STREET Street address HAINES CITY	le) plephone number of  /ER  POST OFFI  Mailin  FLORIDA  State Zip Co	Phone Numb CE BOX 2039 ig address 33845 ode
B)	N/A Internet address (if applicable the name, address and to concerning this application:  ANDREW R. REILLY. RECEIVE Name  95 SOUTH 10TH STREET Street address  HAINES CITY City Indicate the organizational conservations.	le) plephone number of  /ER  POST OFFI  Mailin  FLORIDA  State Zip Co	Phone Numb CE BOX 2039 ig address 33845 ode

## APPLICATION FOR GRANDFATHER CERTIFICATE PAGE 2 OF 3

- D) If the applicant is a corporation, list names, titles and addresses of corporate officers and directors. (Use additional sheets if necessary). N/A
- E) If the applicant <u>is not</u> a corporation, list names and addresses of all persons or entities owning an interest in the organization. (Use additional sheets if necessary).
  ANDREW R. REILLY, RECEIVER, SEE EXHIBIT I

#### PART II. SYSTEM INFORMATION

#### A) WATER.

- (1) Exhibit 2 A statement describing the proposed type(s) of water service to be provided (i.e. potable, non-potable or both).
- (2) Provide a description of the types of customers served (i.e., single family homes, mobile homes, duplexes, commercial, etc.).

  SEE EXHIBIT 2
- (3) Exhibit 2 Provide a schedule showing the number of customers currently served by class and meter size, as well as the number of customers projected to be served when the requested service territory is fully occupied.
- (4) Indicate permit numbers and dates of approval of water treatment facilities by the Department of Environmental Protection (DEP) or the agency designated by DEP to issue permits:

  Skyview has no water treatment facilities. It purchases treated potable water from the City of Lakeland.
- (5) Indicate when the wastewater utility system was established.

  1976
- (6) Exhibit 2 Evidence that the utility owns the land where the wastewater treatment facilities are located. Or, if the utility does not own the land, a copy of the agreement which provides for the long term continuous use of the land, such as a 99-year lease. The Commission may consider a written easement or other cost-effective alternative.
- B. (1) Provide a description of the types of customers served (i.e., single family homes, mobile homes, duplexes, commercial, etc.).

SEE EXHIBIT 2

## APPLICATION FOR GRANDFATHER CERTIFICATE PAGE 3 OF 3

- (2) Exhibit 2 Provide a schedule showing the number of customers currently served by class and meter size, as well as the number of customers projected to be served when the requested service territory is fully occupied.
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#### PART III. RATES AND TARIFFS

- A) Exhibit 3 A statement specifying on what date and under what authority the current rates and charges were established.
- B) Exhibit 4 The original and two copies of water and/or wastewater tariff(s) containing all rates, classifications, charges, rules and regulations. Sample tariffs are enclosed with the application package.

#### PART IV. TERRITORY DESCRIPTION AND MAPS

#### A) TERRITORY DESCRIPTION.

Exhibit 5 - An accurate description, using township, range and section references as specified in Rule 25-30.030(2), Florida Administrative Code, of the territory the utility was serving or was authorized to serve on the day Chapter 367, Florida Statutes, became applicable. If the water and wastewater service territories are different, provide sperate descriptions.

#### B) TERRITORY MAPS.

Exhibit 6 - One copy of an official county tax assessment map or
other map showing township, range and section with a scale such
as 1"=200' or 1"=400' on which the proposed territory plotted by use
of metes and bounds or quarter sections with a defined reference
point of beginning. If the water and wastewater service territories
are different, provide sperate maps.

## APPLICATION FOR GRANDFATHER CERTIFICATE PAGE 4 OF 3

#### C) SYSTEM MAPS.

Exhibit 7 - One copy of detailed map(s) showing existing lines and facilities and the territory proposed to be served. Any requested territory not served at the time of application shall be specifically. Map(s) shall be of sufficient scale and detail to enable correlation with a description of the territory to be served. Provide separate maps for water and wastewater systems.

#### PART V. FILING FEE

Indicate the filing fee enclosed with the application: \$1,000.00 (for water) and/or \$1,000.00 (for wastewater).

Note: Pursuant to Rule 25-30.020, Florida Administrative Code, the amount of the filing fee as follows:

- (1) For applications in which the utility has the capacity to serve up to 100 ERC's the filing fee shall be \$100.00.
- (2) For applications in which the utility has the capacity to serve from 101 to 200 ERC's the filing fee shall be \$200.00.
- (3) For applications in which the utility has the capacity to serve from 201 to 500 ERC's the filing fee shall be \$500.00.
- (4) For applications in which the utility has the capacity to serve from 501 to 2,000 ERC's the filing fee shall be \$1,000.00.
- (5) For applications in which the utility has the capacity to serve from 2,001 to 4,000 ERC's the filing fee shall be \$1,750.00.
- (6) For applications in which the utility has the capacity to serve more than 4,000 ERC's the filing fee shall be \$2,250.00.

## EXHIBIT 2 PART II A) CONTINUED

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#### PART VI AFFIDAVIT

I <u>Andrew R. Reilly. Receiver</u> (applicant) do solemnly swear or affirm that the facts stated in the foregoing application and all exhibits attached thereto are true and correct and that said statements of fact thereto constitutes a complete statement of the matter to which it relates.

BY:

Andrew R. Reilly, Receiver

Subscribed and sworn to before me this

day of June, 1997

My Commission expires:

KATHERINE V. REILLY Comm. No. CC 578666 My Comm. Exp. Aug. 21, 2000 Bonded thru Pichard Ins. Agcy. Katherine V. Reilly Notary Public

\*If applicant is a corporation, the affidavit must be made by the president or other officer authorized by the by-laws of the corporation to act for it. If applicant is a partnership or association, a member of the organization authorized to make such affidavit shall execute same.

# SCHEDULE W SKYVIEW UTILITIES, LTD. NUMBER OF CUSTOMERS BY SUBDIVISION, CUSTOMER CLASS, AND METER SIZE JUNE 26, 1997

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TOTAL	934	<u>-</u>	823	2	825	

	WASIE	WAIEH		
	CONNECTIONS	<b>CUSTOMERS BEING SERVED</b>		
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## APPLICATION FOR GRANDFATHER CERTIFICATE (Pursuant to Section 367.171, Florida Statutes)

TO: Director, Division of Records and Reporting Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee, FL 32399-0850

The undersigned hereby makes application for original certificate(s) to operate a water X and/or wastewater X utility in Polk County, Florida, and submits the following information:

PART I.	APP	LICATION INFORMATION		
	A)	The full name (as it appears on number of the applicant:	on the certificate),	address and telephone
		SKYVIEW UTILITIES RECEIVER Name of Utility	SHIP	
		(941) 422-5978	(941) 421-	2771
		Phone Number	Facsir	nile Number
		95 SOUTH 10TH STREET Office address		
		HAINES CITY.	FLORIDA	33845
		City	State	Zip Code
		POST OFFICE BOX 2039 Mailing address if different fro  N/A Internet address (if applicable)		
	В)	The name, address and tele concerning this application:		the person to contact
		ANDREW R. REILLY, RECEIVER		
		Name		Phone Number
		95 SOUTH 10TH STREET	POST OFFI	CE BOX 2039
		Street address	Mailin	g address
		HAINES CITY	FLORIDA	33845
		City	State Zip Co	ode
	C)	Indicate the organizational cha	racter of the applica	ant (circle one):
		Corporation Partnership S	ole Proprietorship	
		Other DECEIVERSHIP SEE FI		

## APPLICATION FOR GRANDFATHER CERTIFICATE PAGE 2 OF 3

- D) If the applicant is a corporation, list names, titles and addresses of corporate officers and directors. (Use additional sheets if necessary).

  N/A
- E) If the applicant is not a corporation, list names and addresses of all persons or entitles owning an interest in the organization. (Use additional sheets if necessary). ANDREW R. REILLY, RECEIVER, SEE EXHIBIT I

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#### A) WATER.

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- (2) Provide a description of the types of customers served (i.e., single family homes, mobile homes, duplexes, commercial, etc.).

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- (3) Exhibit 2 Provide a schedule showing the number of customers currently served by class and meter size, as well as the number of customers projected to be served when the requested service territory is fully occupied.
- (4) Indicate permit numbers and dates of approval of water treatment facilities by the Department of Environmental Protection (DEP) or the agency designated by DEP to Issue permits:

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- (5) Indicate when the wastewater utility system was established.
- (6) Exhibit 2 Evidence that the utility owns the land where the wastewater treatment facilities are located. Or, if the utility does not own the land, a copy of the agreement which provides for the long term continuous use of the land, such as a 99-year lease. The Commission may consider a written easement or other cost-effective alternative.
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### APPLICATION FOR GRANDFATHER CERTIFICATE PAGE 3 OF 3

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#### B) TERRITORY MAPS.

1. Exhibit 6 - One copy of an official county tax assessment map or other map showing township, range and section with a scale such as 1"=200' or 1"=400' on which the proposed territory plotted by use of metes and bounds or quarter sections with a defined reference point of beginning. If the water and wastewater service territories are different, provide sperate maps.

### APPLICATION FOR GRANDFATHER CERTIFICATE PAGE 4 OF 3

#### C) SYSTEM MAPS.

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#### PART V. FILING FEE

Indicate the filing fee enclosed with the application: \$1,000.00 (for water) and/or \$1,000.00 (for wastewater).

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- (3) For applications in which the utility has the capacity to serve from 201 to 500 ERC's the filing fee shall be \$500.00.
- (4) For applications in which the utility has the capacity to serve from 501 to 2,000 ERC's the filing fee shall be \$1,000.00.
- (5) For applications in which the utility has the capacity to serve from 2,001 to 4,000 ERC's the filing fee shall be \$1,750.00.
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Mr. Andrew R. Reilly Page 2

has mistakenly imposed late payment fees during the allotted payment period, those overcharges must be corrected and proper credits allowed. At least two customers have expressed this concern about early billing of late payment fees: Mrs. Lorene Walker (1218 Waters Edge Drive) and Mrs. Shelia Joseph (1232 Waterview Blvd.). If, upon inspection, your review shows that late payment fees were incorrectly assessed, please apply appropriate credits as needed.

One additional measure, our files indicate that Skyview Utilities has not yet filed its 1996 annual report with this Commission. Pursuant to Rule 25-30.110(3), Florida Administrative Code, "(t)he obligation to file an annual report for any year shall apply to any utility which is subject to this Commission's jurisdiction as of December 31 of that year, whether or not the utility has actually applied for or has been issued a certificate." Therefore, you will need to submit a 1996 annual report sometime soon. An annual report form is attached. The order that approves the grandfather certificate will establish the due date.

If possible, please submit the corrected tariff schedules for service availability and miscellaneous charges by September 26, 1997. An original version and five copies of the corrected information should be filed with the Commission's Division of Records and Reporting. Please call me at (904) 413-6924 if you have any questions.

Respectfully,

Norvell D. Walker Accounting Analyst

#### Attachments

cc:

Division of Records and Reporting (w/o attachments)
Division of Legal Services (Reyes) (w/o attachments)
Division of Water and Wastewater (Messer) (w/o attachments)
Representative Paula Dockery (w/o attachments)

Mr. Andrew R. Reilly Page 2

has mistakenly imposed late payment fees during the allotted payment period, those overcharges must be corrected and proper credits allowed. At least two customers have expressed this concern about early billing of late payment fees: Mrs. Lorene Walker (1218 Waters Edge Drive) and Mrs. Shelia Joseph (1232 Waterview Blvd.). If, upon inspection, your review shows that late payment fees were incorrectly assessed, please apply appropriate credits as needed.

One additional measure, our files indicate that Skyview Utilities has not yet filed its 1996 annual report with this Commission. Pursuant to Rule 25-30.110(3), Florida Administrative Code, "(t)he obligation to file an annual report for any year shall apply to any utility which is subject to this Commission's jurisdiction as of December 31 of that year, whether or not the utility has actually applied for or has been issued a certificate." Therefore, you will need to submit a 1996 annual report sometime soon. An annual report form is attached. The order that approves the grandfather certificate will establish the due date.

If possible, please submit the corrected tariff schedules for service availability and miscellaneous charges by September 26, 1997. An original version and five copies of the corrected information should be filed with the Commission's Division of Records and Reporting. Please call me at (904) 413-6924 if you have any questions.

Respectfully,

Norvell D. Walker Accounting Analyst

#### Attachments

cc:

Division of Records and Reporting (w/o attachments)
Division of Legal Services (Reyes) (w/o attachments)
Division of Water and Wastewater (Messer) (w/o attachments)
Representative Paula Dockery (w/o attachments)