

FLORIDA PUBLIC SERVICE COMMISSION
Capital Circle Office Center • 2540 Shumard Oak Boulevard
Tallahassee, Florida 32399-0850

MEMORANDUM

November 20, 1997

RECEIVED

NOV 20 1997
10:45
FPSC Records/Reporting

TO: DIRECTOR, DIVISION OF RECORDS AND REPORTING (BAYO)

FROM: DIVISION OF COMMUNICATIONS (BIEGALSKI) *KB*
DIVISION OF AUDITING AND FINANCIAL ANALYSIS (LESTER) *RL*
DIVISION OF LEGAL SERVICES (K. PEÑA) *LPMB*

RE: REQUEST FOR APPROVAL TO PROVIDE ALTERNATIVE LOCAL
EXCHANGE TELECOMMUNICATIONS SERVICE IN FLORIDA

AGENDA: 12/02/97 - CONSENT AGENDA - PROPOSED AGENCY ACTION -
INTERESTED PERSONS MAY PARTICIPATE

CRITICAL DATES: NONE

SPECIAL INSTRUCTIONS: NONE

Please place the following alternative local exchange service docket on the consent agenda for approval:

1. Docket No. 971184-TX; Application for certificate to provide alternative local exchange service by National Comm Link, L.L.C.

Florida Public Service Commission Certificate No. 5298

DOCUMENT NUMBER-DATE

11915 NOV 20 97

FPSC-RECORDS/REPORTING

DOCKET NO. 971184-TX
NATIONAL COMM LINK, LLC
ALEC CERTIFICATE
FINANCIAL ANALYSIS
ATTESTATION DONE

FROM UNAUDITED FINANCIAL STATEMENTS

FOUR MONTHS
ENDED
JULY 31, 1997

| | |
|---------------------|-----------|
| CURRENT ASSETS | 767,300 |
| CURRENT LIABILITIES | 26,665 |
| CURRENT RATIO | 28.78 |
| CASH | 65,650 |
| COMMON EQUITY | (199,226) |
| TOTAL DEBT | 1,402,924 |
| PREFERRED STOCK | 0 |
| COMMON EQUITY RATIO | NMF |
| NET INCOME | (200,226) |
| RETURN ON EQUITY | NEGATIVE |

NMF=NO MEANINGFUL FIGURE