



Commissioners: JULIA L. JOHNSON, CHAIRMAN J. TERRY DEASON SUSAN F. CLARK DIANE ... KIESLING JOE GARCIA



DIVISION OF APPEALS DAVID SMITH DIRECTOR (850) 413-6245

## **Public Service Commission**

December 3, 1997

## MEMORANDUM

ALL INTERESTED PERSONS TO:

DIANA CALDWELL FROM:

DRAFT PROPOSED RULE AMENDMENTS - DOCKET NO. RE:

Attached is a copy of staff's revisions to the draft proposed rules relating to operator service providers. The revisions have been redlined for your convenience. While staff understands that a matrix of the rate caps would be provided, staff believes that the changes made in Rule 25-24.630, F.A.C., eliminates the need for such a matrix.

Please review these rules. Should you choose to make comments to staff, please submit them before December 19, 1997. If you have any questions, do no hesitate to contact staff.



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1 | 25-4.002 Application and Scope.

These rules and regulations are intended to define 2 (1)reasonable service standards which will promote the furnishing of 3 adequate and satisfactory local and long distance service to the 4 public, and to establish the rights and responsibilities of both 5 the utility and the customer. The rules contained in Parts I--XIIN 6 of this Chapter apply to any liocal givchange companies Gempany as 7 defined in Section 25-4,003(26). The rules contained in Part X of 8 9 Chapter 25-24 apply to any Interexchange Company as defined in 10 Section 25-4.003(18). The rules in Part XI of Chapter 25-24 apply 11 to any pay telephone service company as defined in Section 12 25 4.002(36). The rules in Part XII of Chapter 25-24 apply to all 13 Shared Tenant Service Companies as defined in Section 14 25 24,560(10). The rules in Part XIII of Chapter 25-24 apply to all 15 Operator Service Provider Companies and call aggregators as defined in Section 25 24,610(1)(f). The rules contained in Part XIV of 16 17 Chapter 25-24 apply to all Alternative Access Vendor Service 18 Providers as defined in Section 25 24.710(2). The rules contained in Part XV apply to all Alternative Local Exchange 19 20 Telecommunications Companies,

(2) In addition to the rules contained in this part, any Local
 Exchange Company that provides operator services in a call
 aggregator context shall also comply with the rules contained in
 Part XIII of Chapter 25-24, F.A.C.

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(2) In any case where compliance with any of these rules

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1 introduces unusual hardship, or if unreasonable difficulty is 2 involved in immediate compliance with any particular rule, written 3 application may be made to the Commission for modification of the rule or for temporary exemption from its requirements. 4 ---- (3) The adoption of these rules shall in no way preclude the 5 6 Commission, upon complaint, upon its own motion or upon the 7 application of any utility, upon due notice and opportunity for 8 hearing, from altering or amending them, in whole or in part, or from requiring any other or additional service, equipment, 9 facility, or standard, or from making such modifications with 10 respect to their application as may be found necessary to meet 11 exceptional conditions. 12 (4) Except as provided in Parts X and XI of Chapter 25-24, the 13 adoption of these rules shall not in any way relieve any utility 14 15 from any of its duties under the laws of this State. Specific Authority 350.127 FS. 16 Law Implemented 364.01, 364.337 FS. 17 History--Revised 12-1-68, Formerly 25-4.02, Amended 2-23-87, 18 1-8-95,\_\_\_\_\_. 19 20 21 25-24.600 Application and Scope. This Part applies to: 22 (1) company<del>, other than a local exchange</del> 23 (a) Every telecommunications company, that provides operator services as 24 defined in Section 364.02, Florida Statutes (1995), 25

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(b) Every company that bills and collects in its own name for
 operator services provided by other entities, and

- (c) Call aggregators as defined in this Part.
- (2) In addition to the rules contained in this Part, every
  company providing operator services shall also comply with the
  rules contained in Part X of Chapter 25-24, F.A.C.

7 (3) Each company subject to this Part may petition for
8 exemption from applicable portions of Chapter 364, Florida
9 Statutes, or for application of different requirements than those
10 prescribed for telecommunications companies in Chapter 364, Florida
11 Statutes, under the authority of Section 364.337, Florida Statutes
12 (1995).

13 Specific Authority: 350.127(2), 364.3376(8), F. S.

14 Law Implemented: 364.01, 364.3376, F.S.

15 History: New 9/6/93, amended 9/10/97

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17 25-24.610 Terms and Definitions; Rule Incorporated.

18 (1) For purposes of this Part, the following definitions19 apply:

(a) "Call aggregator" is any person or entity other than a
 certificated tolecommunications company that, in the ordinary
 course of its operations, provides telecommunications service to
 any end user. Subject to the definition above, "call aggregator"
 includes but is not limited to the following:

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- 1. Hotel as defined in Section 509.242 (1)(a), Florida

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Statutes (1995), 1 Motel as defined in Section 509.242 (1)(b), Florida 2 2 3 Statutes (1995), Resort condominium as defined in Section 509.242 (1)(c), з. 4 Florida Statutes (1995), S 4. Transient apartment as defined in Section 509.242 (1)(e), 6 Florida Statutes (1995), 7 Roominghouse as defined in Section 509.242 (1)(f), 5. 8 9 Florida Statutes (1995), 10 6. Resort dwelling as defined in Section 509.242 (1)(g), Florida Statutes (1995), 11 7. Schools required to comply with any portion of Chapters 12 228 and 246, Florida Statutes (1995), or Section 229.808, Florida 13 14 Statutes (1995), Nursing home licensed under Section 400.062, Florida 8. 15 Statutes (1995), 16 17 9. Assisted living facility licensed under Section 400.407, Florida Statutes (1995), 18 Hospital licensed under Section 395.003, Florida Statutes 19 10. 20 (1995), Timeshare plan as defined in Section 721.05(31), Florida 21 11. 22 Statutes (1995), Continuing care facility certificated under Section 23 12. 651.023, Florida Statutes (1995), and 24 13. Homes, communities, or facilities funded or insured by 25

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the United States Department of Housing and Urban Development (HUD) 1 under 12 U.S.C.S. § 1701g (Law. Co-op. 1994) that sets forth the 2 National Housing Act program designed to aid the elderly. 3 "Conversation time" is the time during which two-way (b) 4 5 communication is possible between the calling and called party. (c) "End user" means a person who initiates or is billed for 6 7 a telephone call. (d) "Person-to-person" is a service whereby the person 8 9 originating the call specifies to the operator service providers 10 operator a particular person to be reached. 11 (e) (d) "Surcharge" means an amount billed to an end user by 12 a call aggregator that is in excess of the rate information that may be obtained pursuant to Section 364.3376(5), Florida scatutes 13 (1995). "Surcharge" includes any charge billed by a call aggregator 14 that is associated with a call billed by another entity. 15 In addition to the above, the following rules are (2) 16 17 incorporated herein by reference: Portions 18 19 Section Title Applicable Definitions A11 25-4.003 20 25-4.019 Records and Reports A11 21 22 in General Location and Preservation (2) and (3) 23 25-4.020 24 of Records 25 Specific Authority: 350.127(2), 364.3376(8), F.S.

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Law Implemented: 364.01, 364.016, 364.3376, F.S.
 History: New 9/6/93, Amended 9/10/97.

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4 25-24.620 Service Requirements for Companies Providing Operator
5 Services.

6 (1) Every company providing operator services shall clearly
7 state the name of the company upon answer and again after accepting
8 billing information before the call is connected.

9 (2) In its tariffs for and contracts with billing and 10 collection agents and other companies providing operator services, 11 every company providing operator services shall require the other 12 party to:

(a) Allow end users to access, at no charge, all locally
available interexchange companies via all locally available methods
of access, including 10XXX, 950-XXXX and toll free access codes
such as 800 and 888; except that Feature Group A (seven-digit local
number) access lines are exempt from this requirement;

(b) Allow end users to access the universal telephone number
"911", where operable, at no charge to the end user, and where not
operable, to allow end users to access the operator of the provider
of local exchange telecommunications services at no charge;

(c) Route all end user dialed 0 + local an all 0- calls to
the provider of local exchange telecommunications services unless
the end user dials the appropriate access code for his carrier of
choice, such as 950, 800, 888, or 10XXX; and

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1 (d) Route all end user dialed 1 + and 0+ toll calls to the 2 preselected carrier unless the end user dials the appropriate 3 access code for his carrier of choice, such as 950, 800, 888 or 4 10XXX; and

(e) Route all end user dialed 0- calls to the operator of the
provider of local exchange telecommunications services at no charge
to the end user when no additional digits are dialed after five
seconds.

9 (3) Each operator services provider shall provide an 10 opportunity for each caller to be identified by name to the called 11 party before any collect calls may be completed.

12 | Specific Authority: 350.127(2), F.S.

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13 Law Implemented: 364.01, 364.3376, F.S.

16 25-24.630 Rate and Billing Requirements.

(1) <u>Services charged and billed any end user by an Am operator</u>
services provider <u>for an intrastate call</u> shall <u>not exceed a rate of</u>
<u>5.30 per minute plus the applicable charges for the following types</u>
<u>of telephone calls</u>:

(a) <u>A person-to-person call -- a charge of \$3.25;</u> charge and
 bill end users no more than the Commission approved rate for
 intrastate calls;

(b) <u>A call that is not a person-to-person call -- a charge of</u>
25 <u>\$1.75.</u>

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(2) The charge for an end user dialed 0+ local call shall not 1 exceed 5.35 per call, plus applicable operator charges

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(3) For 0- calls from pay telephone stations completed by the provider of local exchange telecommunications services, a set use fee of \$.25 shall apply and shall be remitted to the pay telephone service provider.

(4) An operator services provider shall have current rate 7 information readily available and provide this information orally 8 to end users end users upon request prior to connection, + 9

(5) (e) An operator services provider shall require that its 10 certificated name or the name of its certificated billing agent 11 appear on any telecommunications company's bill for regulated 12 charges. + 13

(6) (d) An operator services provider shall require all calls 14 to be individually identified on each bill from 15 are telecommunications company on to an end user's end user bill, 16 including the date and start time of the call, call duration, 17 origin and destination (by city or exchange name and telephone 18 number), and type of call, , and 19

(7) (c) An operator services provider shall provide a toll-free 20 number for customer inquiries on the bill and maintain procedures 21 22 adequate to allow the company to promptly receiv and respond to 23 such inquiries, 7 and

(8) (f) An operator services provider shall charge only for 24 conversation time as rounded according to company tariffs. 25

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(9)(2) An operator services provider shall not:

(a) Bbill or charge for uncompleted calls in areas where
a swer supervision is available or knowingly bill or charge for
uncompleted calls in areas where answer supervision is not
available\_+

(b) <u>B</u>bill for any collect call that has not been affirmatively
accepted by a person receiving the call regardless of whether the
call was processed by a live or automated operator\_+

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(c) <u>B</u>bill for calls in increments greater than one minute<sub>1,7</sub></sub>

(d) Beill or collect a surcharge levied by any entity, either
directly or through its billing agent, except Commission-approved
charges for pay telephone providers.

13 Specific Authority 350.127(2) FS.

14 Law Implemented 364.01, 364.3376 FS.

15 History--New 9-6-93, Amended

16

17 25-24.800 Scope.

18 (1) This part applies only to Alternative Local Exchange 19 Companies. The provisions of Chapters 25-4, 25-9 or 25-14 shall not 20 apply to Alternative Local Exchange Companies, unless specifically 21 provided by this part.

In addition to the rules contained in this part, any Alternative Local Exchange Company which provides operator services in a call aggregator context shall also comply with the rules contained in Part XIII of Chapter 25-24, F.A.C.

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1	Specific Authority 350.127(2) FS.
2	Law Implemented 364.01, 364.337 FS.
3	HistoryNew 12-27-95, Amended.
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