	Case Assignment and Scheduling Record
Section 1 - Division of Records and Repor	RAR) Completes
Docket No. <u>981663-WU</u> Date Docketed: <u>11/3</u>	20/1998 Title: Application for staff-assisted rate case in Orange County by
Company: Tangerine Water Company, Inc.	Tangerine Water Company. Inc.
Official Filing Date: Last Day to Suspend: Expiratio	m:
Referred to: ADM AFA ("()" indicates OPR)X	APP CAF CMU EAG GCL LEG RAR RRR (WAW)
Section 2 - OPR Completes and returns to RAR in	
Program/Module Al(b)	WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT.
Staff Assignments	IT IS TENTATIVE AND SUBJECT TO REVISION. FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770
OPR Staff	Current CASR revision level Due Dates
	0 Previous Current
Staff Counsel	
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<u>OCRs</u> ()	6
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	24
()	26.
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	30.
Recommended assignments for hearing and/or deciding this case:	31
Full Commission Commission Panel	34.
Hearing Examiner Staff	35
Date filed with RAR:	37.
Initials: OPR	39.

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

	Comm	Hrg. Exam.	Staff				
ALL	JN	DS	CL	GR	JC	EXdill.	

Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case. Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

PSC/RAR-15 (Rev. 1/98)

* COMPLETED EVENTS

- Prehearing Officer

	Comm	issio	ners	ABAPCUMENT NO.	
JN	DS	CL	GR	JC	
Appro	ved:				17837-00
Date:	1	. /			-

Case Scheduling/Rescheduling Auvice



From: Office of Chairman Julia L. Johnson

Docket No. 981663-WU

Title: Application for staff-assisted rate case in Orange County by Tangerine Water Company, Inc.

1. Schedule Information

Event	Former Date	New Date	Location	Time
Prehearing Conference		11/15/1999	Tallahassee,152	13:30-17:00
Hearing		12/01/1999	Orange Cty.	10:00-17:00
Hearing		12/02/1999	Orange Cty.	10:00-17:00
			147	
		-		

Remarks: Involves docket(s) 981663-WU

2. Hearing/Prehearing Assignment Information:

		Commissioners				Hrg. Exam.	Staff	
Hearing	ALL	JN	DS	CL	GR	JC		
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Prehearing	<u>[]</u>			Com	missic	oners		

New or Changed Assignment	its
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	Co	Hrg. Exam.	Staff				
ALL	JN	DS	CL	GR	JC		
	Х		X		X	21	

Commissioners							
JN	DS	CL	GR	JC	ADM		
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Reason for Reassignment: 1. Unavailability 2. Good Cause 3. Recused 4. Disqualified <u>Comments</u>: Document ID is 98166301.CCS

	<u> </u>	ase Assignment and Scheduling Record	
Section 1 - Div	ision of Records and Repo:g (R	AR) Completes	
Docket No. 981	663-WU Date Docketed: <u>11/2</u>	0/1998 Title: Application for staff-assisted rate case in	Orange County by
Company: Tange	rine Water Company, Inc.	Tangerine Water Company, Inc.	
Official Filing Last Day to Sus		n:	
Referred to: ("()" indicates	OPR) ADM AFA	Const. Actual Account Actually Actually Actually Actually Actually Actually Actually	AW) X
Section 2 - OPR	Completes and returns to RAR in	10 workdays. <u>Time Schedule</u>	
Program/Module	A1(b)	WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT.	
	Staff Assignments	IT IS TENTATIVE AND SUBJECT TO REVISION. FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770 Current CASR revision level	Due Dates
OPR Staff	M Chu, N Bethea, B Casey, T Davis, T Rendell, M Willis		Previous Current
		1. SARC Approval/Denial Letter 2. AFA Audit Request	NONE 12/18/1998 NONE 12/18/1998
		3. Company Pays Filing Fee	NONE 01/18/1999
<u>Staff Counsel</u>	C Ferguson	4. Audit Report Due 5. Engineering Report Due	NONE 02/19/1999 NONE 02/19/1999
OCRS (AFA)	I Forbes	 6. Preliminary Accounting Report to PDS for Analysis 7. Repression/Conservation Report to Staff 	NONE 03/15/1999 03/22/1999
		 8. Preliminary Accounting Report to Supervisor 9. OPR Provides Legal with Customer Notice Data 	NONE 03/29/1999 NONE 04/02/1999
		10. Legal Sends Notice and Reports to Company	NONE 04/09/1999
()	· · · · · · · · · · · · · · · · · · ·	11. Customer Meeting 12. Staff Recommendation	NONE 05/05/1999 NONE 06/17/1999
		13. Agenda - Regular	NONE 06/29/1999
		14. PAA Order 15. Close Docket or Revise CASR	NONE 07/19/1999 NONE 08/19/1999
()	Second	16. Prehearing, if PAA Protested	NONE 11/15/1999
		17. Hearing 12/1-2/99, if PAA Protested	NONE 12/01/1999
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		27.	
		28	
-		30	
and/or deciding	ignments for hearing	31	
		33.	
Full Commissio Hearing Examin		34	
		35	
Date filed with	RAR: 12/15/1998	37.	
Initials: OPR		38 39	
Staft	f Counsel	40	

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

	Comm	Hrg. Exam.	Staff				
ALL	JN	DS	CL	GR	JC	EXam.	
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Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case. Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

- Prehearing Officer

	ADM				
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Approv	ved:	\$1/m	CSRA
Date:	12/17	/1998	

COMPLETED EVENTS

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Case Scheduling/Rescheduling Advice

Printed on 08/27/1999 at 15:31:05

Page 1 of 1

To: Commissioner Deason Deputy Executive Director/Technical Electric & Gas Director Commissioner Clark X X Appeals Director x **Records & Reporting Director** X Commissioner Johnson Legal Director **PAI** Director Commissioner Jacobs X Auditing & Financial Analysis Director X Water & Wastewater Director X Executive Director **Telecommunications Director** Court Reporter x X Consumer Affairs Director Public Information Officer X Staff Contact - Donna Clemon

From: Office of Chairman Joe Garcia

Docket Number: 981663-WU

Docket Title: Application for staff-assisted rate case in Orange County by Tangerine Water Company, Inc.

1. Schedule Information

Event	Former Date	New Date	Location	Time
Prehearing Conference		11/15/1999	Tallahassee, Room 152	1:30 PM - 5:00 PM
Hearing		12/01/1999	Orange County	10:00 AM - 5:00 PM
Hearing		12/02/1999	Orange County	10:00 AM - 5:00 PM

2. Hearing/Prehearing Assignment Information

	(Fo	rmei	r As	sign	ments	
<u>Hearing</u> Officers		Cor	nmis	sion	ers		Hearing Exam.	Staff
	ALL	GR	DS	CL	JN	JC		1
Prehearing	I <u></u>						<u>.</u> ח	
renearing		Con	nmie	eion	ore			

Current	Assignments	•
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	Con	nmis	sion	ers		Hearing Exam.	Staff
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GR	DS	CL	JN	JC	ADM

	Co	omm	issic	oner	s
GR	DS	CL	JN	JC	ADM
				X	

Reason for Revision: A. New Assignment 1. Unavailability 2. Good Cause 3. Recused 4. Disqualified 5. See Remarks Remarks: Former form number is 121798084142

Case Scheduling/Rescheduling Advice

Printed on 09/02/1999 at 16:32:37

Page 1 of 1

To: Commissioner Deason X Deputy Executive Director/Technical Electric & Gas Director X X X Commissioner Clark Appeals Director **Records & Reporting Director** X X X X X X X Commissioner Johnson Legal Director **PAI** Director X Commissioner Jacobs X Auditing & Financial Analysis Director Water & Wastewater Director **Executive Director Telecommunications Director** Court Reporter X Consumer Affairs Director Public Information Officer Staff Contact - Donna Clemon

From: Office of Chairman Joe Garcia

Docket Number: 981663-WU

Docket Title: Application for staff-assisted rate case in Orange County by Tangerine Water Company, Inc.

1. Schedule Information

Event	Former Date	New Date	Location	Time
Prehearing Conference	11/15/1999	Cancelled	Tallahassee, Room 152	1:30 PM - 5:00 PM
Hearing	12/01/1999	Cancelled	Orange County	10:00 AM - 5:00 PM
Hearing	12/02/1999	Cancelled	Orange County	10:00 AM - 5:00 PM

2. Hearing/Prehearing Assignment Information

			Fo	rmei	r As	sign	ments	
<u> Iearing</u> Officers		Cor	nmis	sion	ers		Hearing Exam.	Staff
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Prehearing Officer

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Current Assignments

Hearing

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Commissioners

Reason for Revision: A. New Assignment 1. Unavailability 2. Good Cause 3. Recused 4. Disqualified 5. See Remarks

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Remarks: Former form number is 121798084142

PSC/NAN 8 (06/1999)

	\sim	Case Assignment and Scheduling Record	
Section 1 - Div	ision of Records and Reporting (RAR) Completes	
Docket No. <u>981</u>	<u>663-WU</u> Date Docketed: <u>11/</u>	20/1998 Title: Application for staff-assisted rate case in Tangerine Water Company, Inc.	Orange County by
Company: Tanger	rine Water Company, Inc.	ranger me water company, inc.	
Official Filing Last Day to Susp	Date: <u>01/21/1999</u> pend: 15 MoExpirati	on: <u>04/21/2000</u>	
Referred to: ("()" indicates	OPR) ADM AFAX	APP CAF CMU EAG GCL LEG RAR PAI (WA	
Section 2 - OPR	Completes and returns to RAR in	10 workdays. <u>Time Schedule</u>	
Program/Module	Al(b)	WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT.	
	Staff Assignments	IT IS TENTATIVE AND SUBJECT TO REVISION. FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770 Current CASR revision level	Due Dates
OPR Staff	M Chu, N Bethea, B Casey. T Davis, J Gilchrist, M Golden, T Rendell, M Willis	1	Previous Current
	TRENdell, MWITTIS	1. Verification of Pro Forma Plant 2. Close Docket or Revise CASR	NONE 02/29/2000 NONE 03/07/2000
Staff Counsel	D Clemons	3	
OCRs (AFA)	I Forbes	5 6	
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Recommended ass and/or deciding	ignments for hearing	31	
		33	
Full Commissi Hearing Exami	ner Staff	35.	<u>/</u>
Date filed with	RAR: 09/13/1999	36	
Initials: OPR		38 39	
Staf	ff Counsel	40	

Section 3 - Chairman Completes

Assignments are as follows:

- Hearing Officer(s)

Commissioners						Hrg. Exam.	Staff
ALL	GR	DS	CL	JN	JC	EXdiii.	
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Where panels are assigned the senior Commissioner is Panel Chairman: the identical panel decides the case. Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

* COMPLETED EVENTS

- Prehearing Officer

ADM		ners	ssio	Commi	
	JC	JN	CL	DS	GR
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Approved: Sm Date: 09/13/1999

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Section 1 - Division of Records and Records	(RAR) Con	pletes								
Docket No. <u>981663-WU</u> Date Docketed: <u>1</u>	1/20/1998	Title:				iff-assi pany, I		te case	in Orange Co	unty by
Company: Tangerine Water Company, Inc.										
Official Filing Date: <u>01/21/1999</u> Last Day to Suspend: 15 MoExpira	tion: (	04/21/200	0	,						
Referred to: ADM AF ("()" indicates OPR)X		CAF	CMU	EAG	GCL	LEG X	RAR	PAI	(WAW) _X	
Section 2 - OPR Completes and returns to RAR	in 10 work	days.				Tin	e Schee	ule		
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<u>Staff Assignments</u>	FOR L	<u>JPDATES</u> C	VE AND	SUBJEC THE RE	<u>t to re</u> Cords s	VISION.	(850)	413-677	0	
OPR Staff T Davis, P Daniel, T Davis,		ent CASR		on lev ר	el				Due	Dates
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	_   1. _ 2.	<u>Verifica</u> Staff Re	tion of	Pro F lation	or <u>ma P</u> l	ant			NONE	02/29/2000
Staff Counsel D Clemons	3.	Agenda - Standard	Regula						NONE	04/18/2000
OCRs (AFA) I Forbes, C Winston	5.	<u>Clo</u> se Do	cket or						SAME	05/29/2000
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Recommended assignments for hearing	30. 31.									_
and/or deciding this case:	32.									
Full Commission <u>X</u> Commission Panel Hearing Examiner Staff	- 34. 35.								_	
Date filed with RAR: 03/07/2000									_	
Initials: OPR	38.								_	
Staff Counsel	40.									

Section 3 - Chairman Completes

#### Assignments are as follows:

- Hearing Officer(s)

	Comm	issio	ners			Hrg. Staf Exam.			
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Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case. Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

- Prehearing Officer

	Comm	issio	ners		ADM
GR	DS	CL	JC	JB	
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1gm Approved: Date: 03/08/2000

* COMPLETED EVENTS

C



Commissioners: Julia L. Johnson, Chairman J. Terry Deason Susan F. Clark Joe Garcia E. Leon Jacobs, Jr.



Division of Records & Reporting Blanca S. Bayó Director (850) 413-6770

Public Service Commission

November 24, 1998

Connie L. Hurlburt, Treasurer Tangerine Water Company, Inc. Post Office Box 304 Tangerine, Florida 32777

Re: Docket No. 981663-WU

Dear Ms. Hurlburt:

This will acknowledge receipt of an application for staff-assisted rate case in Orange County by Tangerine Water Company, Inc., which was filed by this office on November 20, 1998 and assigned the above-referenced docket number. Appropriate staff members will be advised.

Mediation may be available to resolve any dispute in this docket. If mediation is conducted, it does not affect a substantially interested person's right to an administrative hearing. For more information, contact the Office of General Counsel at (850) 413-6078 or FAX (850) 413-6079.

Division of Records and Reporting Florida Public Service Commission Printed by Hong Wang 2/-1/99 8:10am

-

From: TAXINGJO @ SMTP {TaxingJob1@aol.com} RECEIVEL-PSC To: Chip Orange Subject: fwd: Docket #981663 CC: BCASEY @ SMTP {BCasey@aol.com} Return-Path: <TaxingJob1@aol.com> REPORTING Received: from imo28.mx.aol.com (198.81.17.72) by mail.psc.state.fl.us (Connect2-SMTP 4.30A.1000128) for <corange@psc.state.fl.us>; Wed, 10 Feb 1999 20:27:28 -0500 Received: from TaxingJob1@aol.com by imo28.mx.aol.com (IMOv18.1) id 0XOYa23181; Wed, 10 Feb 1999 20:07:54 +1900 (EST) From: TaxingJob1@aol.com Message-ID: <addf790c.36c22d6a@ao1.com> Date: Wed, 10 Feb 1999 20:07:54 EST To: corange@psc.state.fl.us Cc: BCasey@aol.com Mime-Version: 1.0 Subject: Docket #981663 Content-type: text/plain; charset=US-ASCII Content-transfer-encoding: 7bit X-Mailer: AOL 4.0 for Windows 95 sub 226 During my visit, I noticed that my phone number is listed as (352) 383-9739. Please correct your records. My phone number is (352) 383-3515. Connie L. Hurlburt Fwd to: TAXINGJO @ SMTP {TaxingJob1@aol.com}

CC: Hong Wang, Nonnye Grant I am forwarding your info on to our records and reporting division for further

processing. You may contact them directly at (850) 413-6770.

Done 2/11/99

DOCUMENT NO

#### **Tangerine Water Company, Inc.**

DOCKET NO. 981663-WU

Name Mike Diemer	PEC.	AVN 66	RECE
Address Po Bx 101	PORTIN	-9 PH	IVED-
Tangerine Fl. 32777-0101	AND	10:43	FPSC

If you want to let the Public Service Commission know how you feel about this case, please fill out this comment form and return it by mail. It will be placed in the correspondence file of this case.

CUSTOMER COMMENTS the PO( slak man lion Pé then menny Ma Leturn a on 20 in mes an ree ren 10 he Decond necessari mos V 10 6 moune somethe 00 gel on on my Aren 10 must amour ala 15 our 1ha a proplabeli and MAU U Ma ubh isn SOUS R owever assumen 010 L return OV an investmen No ala w 0 an C a Cher into IT lor ol Mag 7 Au again ler me the 9 lale 08 return nom captive audience 1 a RUS protect DRO Tho is 0 origie rom ws rere 0 Fold and tape -- see back for address er

AFA _____ APP _____ CAF _____ CMU ____ EAG _____ LEG _____ MAS _____ OPC _____ RRR _____ SEC _____ WAW

QTH

## FLORIDA PUBLIC SERVICE COMMISSION

## **REQUEST FORM FOR STAFF P. A. A. RECOMMENDATION**

(PLEASE PRINT)

NAME	KENNETH	NICCOM	e -
ADDRESS_	P.O. Box	176	

Drigwal to stiller

Please fill out and return as soon as possible to PSC staff members.

DOCKET (981663-WU) TANGERINE WATER CO

## ORIGINAL

**Tangerine Water Company, Inc.** DOCKET NO. 981663-WU Name _ CP NITO RDX 147 Address 5

If you want to let the Public Service Commission know how you feel about this case, please fill out this comment form and return it by mail. It will be placed in the correspondence file of this case.

CUSTOMER COMMENTS anderene Water 8mb aus 10201-AND 12 DI -1 12 M. HOL 0 9 marenel ucese. ne)

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APP

CMU CTR EAG LEG MAS OPC RRR SEC VVAV OTH

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		-11 1/	1L
Та	DOCKET NO. 981663-WU	VH 66	REC
Name	STAN+ GRACE Culler	12	EVED
Address	P.O. Box 553 - 5700 HURON 32	AH 11: 02	)-FPS
	[ANGERINE Florida 32777 (352)383-8219	12	C

RIGINIAI

If you want to let the Public Service Commission know how you feel about this case, please fill out this comment form and return it by mail. It will be placed in the correspondence file of this case.

CUSTOMER COMMENTS We attented May 5th PSC meeting - Tangene customers of the We Vangence Company fe Alla Watu 2 years Jor the no may prost par ince exception of lon Company angun On year lin, l dec lin a Water Company has since Ac requelle morea ate is would indica Very percon angen The remen angany An an 150 Ante increase Lem anning the the angen pan die should not 304 cus lome sies Tha Congane angun ater Canna orce the Un eth Mekal nance IM 981663-W4noewperse in Fold and tape -- see back for address Thank you - Stan + race Culler

OTH

AFA

5/11 (9:30 cm) Called Mr. Neccom . Leby message . Ast 5/11 Requested copy of this form be faced to him @ 407-295-1994. (0:30) Explained that the recommendation will not be filed until mid. Since. If mailed from RAR there may be a cost. BSB_







## STATE OF FLORIDA



PUBLIC SERVICE COMMISSION

2540 Shumard Oak Boulevard CAPITAL CIRCLE OFFICE CENTER TALLAHASSEE, FLORIDA 32399-0850
FACSIMILE TRANSMITTAL COVER SHEET
DATE: $5/11/99$ TIME SUBMITTED: $10:35$ a.m.
TO: Kenneth ficcon TITLE:
TELEPHONE NO: $(407)$ 295 - 1994 Fax NO: ()
FROM: Blanco 2. Barjo
OFFICE/DIVISION: Demision of Reads & Reporting
TELEPHONE NO: (850) FAX NO: (850)
COMMENTS: Enclosed is a copy of the form. I spoke to a staff member with our Water and Wastwater Solirison who explained
that this form is handed out at the PSC questomer meeting.

NUMBER OF PAGES, INCLUDING THIS COVER SHEET: _____

PSC/ADM 218 (3/98) (G1) S:\PSC\LIBRARY\WP\FORMS\FAXCOVER.218

**Tangerine Water Company, Inc.** DOCKET NO. 981663-WU Name _ KENNETH NICCUM Address 5528 PINE ST (P.O.B. 176) TANGERINE, FL 32777 If you want to let the Public Service Commission know how you feel about this case, please fill out this comment form and return it by mail. It will be placed in the correspondence file of this case. CUSTOMER COMMENTS I CAN UNDERSTAND THAT THE WATER CO SHOULD NEED A PRICE INCREASE, SINCE THEY HAVE NOT HAD ONE SINCE 1985. BUT I THINK THE PRICE INCREASE FROM .540 TO 1.10 PER 1000 GAL 18 TOO MOCH. HOWEVER I WOOLD ACCEPT. THIS INCREASE. BUT I CANNOT AGREE ON THE PRICE OF 2.20 PER THOUSAND ON GALLONS USED OVER 10,000 GAL. THIS IS A 480 TO INCREASE AND IS ABSURD, MOST COMPANIES WILL OFFER A DISCOUNT ON THEIR PRODUCT FOR LARGER QUANTITIES WHY NOT ON WATER, TOO. enneth Micciem Fold and tape -- see back for address

AFA APP CAF CMU CTR

EAG LEG MAS OPC

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#### STATE OF FLORIDA

Commissioners: JOE GARCIA, CHAIRMAN J. TERRY DEASON SUSAN F. CLARK JULIA L. JOHNSON E. LEON JACOBS, JR.



DIVISION OF WATER & WASTEWATER CHARLES H. HILL DIRECTOR (850) 413-6900

Public Service Commission

May 26, 1999

ECEIVED-FP

Mr. Kenneth Niccum 5528 Pine Street P.O. Box 176 Tangerine, Florida 32777

#### Re: Docket No. 981663-WU, Staff Assisted Rate Case for Tangerine Water Company

Dear Mr. Niccum:

Thank you for your comments regarding the rate case which is being processed for Tangerine Water Company, Inc. (Tangerine or utility). The staff assisted rate case process was developed by the Florida Legislature to assist customers of small water and wastewater utilities such as Tangerine. Instead of the utility having to retain outside accountants and engineers to process a rate case, Florida Public Service Commission (PSC) staff does the work and normally saves customers thousands of dollars in costs which would have been passed on to customers of the utility through rates.

As was mentioned at the customer meeting May 5th, the rates and percentage increases contained in the staff report prepared for the customer meeting are preliminary pending the outcome of updated costs, and further staff investigation which is now in process. The investigation will include an analysis of the utility's rate structure, and whether an inverted block rate structure (where the gallonage rate increases as consumption increases) is warranted. It is the goal of the State of Florida to conserve water since it is a precious and finite resource. Allowing a discount for utility customers who use larger quantities of water would be contrary to these goals.

The final recommendation to the Commission is scheduled to be filed June 17, 1999 for consideration by Commissioners at the June 29, 1999 Agenda Conference. You are welcome to attend the Agenda Conference and relay your concerns to the Commissioners. Once the Commissioners vote on staff's recommendation at Agenda, a Proposed Agency Action (PAA) Order will be prepared and issued within 20 days. Any substantially affected party may protest this PAA Order within a 21 day protest period after the Order is issued. If there is no protest of the PAA Order, the Order becomes final.

Mr. Kenneth Niccum Page 2 May 26, 1999

Your comments will be placed in the utility correspondence file here at the Commission to make it available for all interested persons. If you have any further questions, or we can be of any further service, please don't hesitate to contact Ms. Min Chu at (850)413-6968, or Mr. Bob Casey at (850)413-6974, who are coordinating the rate case. Thank You.

Sincerely,

bill lowe Assistant Director

BL:rc

77

cc: Division of Water and Wastewater (Hill, Willis, Rendell, Crouch, Bethea, Chu, Casey, Golden, Davis)

Division of Legal Services (Clemons) Division of Records and Reporting (981663-WU) Tangerine Water Company

#### STATE OF FLORIDA

Commissioners: JOE GARCIA, CHAIRMAN J. TERRY DEASON SUSAN F. CLARK JULIA L. JOHNSON E. LEON JACOBS, JR.



Division of Water & Wastewater Charles H. Hill Director (850) 413-6900

## Public Service Commission

May 26, 1999

Mr. Mike Diemer P.O. Box 101 Tangerine, Florida 32777-0101

# RECONDS AND

#### Re: Docket No. 981663-WU, Staff Assisted Rate Case for Tangerine Water Company

Dear Mr. Diemer:

Thank you for your comments regarding the rate case which is being processed for Tangerine Water Company, Inc. (Tangerine or utility). The staff assisted rate case process was developed by the Florida Legislature to assist customers of small water and wastewater utilities such as Tangerine. Instead of the utility having to retain outside accountants and engineers to process a rate case, Florida Public Service Commission (PSC) staff does the work and normally saves customers thousands of dollars in costs which would have been passed on to customers of the utility through rates.

As was mentioned at the customer meeting May 5th, the rates and percentage increases contained in the staff report prepared for the customer meeting are preliminary pending the outcome of updated costs, and further staff investigation which is now in process. Section 367.081(2)(a), Florida Statutes, states:

"The commission shall, either upon request or upon its own motion, fix rates which are just, reasonable, compensatory, and not unfairly discriminatory. In every such proceeding, the commission shall consider the value and quality of the service and the cost of providing the service, which shall include, but not be limited to, debt interest; the requirements of the utility for working capital; maintenance, depreciation, tax, and operating expenses incurred in the operation of all property used and useful in the public service; and a fair return on the investment of the utility in property used and useful in the public service."

As you can see from above, the Commission is required to establish a fair return on the investment of the utility in property used and useful in the public service. Each year, the Commission establishes an authorized range of return on common equity for water and wastewater utilities under its jurisdiction. I am enclosing a copy of Commission Order PSC-98-0903-FOF-WS,

Mr. Mike Diemer Page 2 May 26, 1999

issued July 6, 1998, which establishes the current authorized range of return for water and wastewater utilities and explains the process involved in determining those ranges.

The PSC cannot guarantee the profitability of a utility. We can only provide the utility the opportunity to earn a fair rate of return based on costs set in the rate case. The fact is, based on annual reports submitted to the PSC, the majority of small Class C water and wastewater utilities in the State of Florida do not make a profit.

The final recommendation to the Commission is scheduled to be filed June 17, 1999 for consideration by Commissioners at the June 29, 1999 Agenda Conference. You are welcome to attend the Agenda Conference and relay your concerns to the Commissioners. Once the Commissioners vote on staff's recommendation at Agenda, a Proposed Agency Action (PAA) Order will be prepared and issued within 20 days. Any substantially affected party may protest this PAA Order within a 21 day protest period after the Order is issued. If there is no protest of the PAA Order, the Order becomes final.

Your comments will be placed in the utility correspondence file here at the Commission to make it available for all interested persons. If you have any further questions, or we can be of any further service, please don't hesitate to contact Ms. Min Chu at (850)413-6968, or Mr. Bob Casey at (850)413-6974, who are coordinating the rate case. Thank You.

Sincerely,

bill lowe Assistant Director

BL:rc

cc: Division of Water and Wastewater (Hill, Willis, Rendell, Crouch, Bethea, Chu, Casey, Golden, Davis)

Division of Legal Services (Clemons) Division of Records and Reporting (981663-WU)

#### STATE OF FLORIDA

Commissioners: JOE GARCIA, CHAIRMAN J. TERRY DEASON SUSAN F. CLARK JULIA L. JOHNSON E. LEON JACOBS, JR.



DIVISION OF WATER & WASTEWATER CHARLES H. HILL DIRECTOR (850) 413-6900

## Public Service Commission

June 2, 1999

Ms. Anita L. Rice 5735 Oak Street P.O. Box 147 Tangerine, Florida 32777

#### Re: Docket No. 981663-WU, Staff Assisted Rate Case for Tangerine Water Company

Dear Ms. Rice:

Thank you for your comments regarding the rate case which is being processed for Tangerine Water Company, Inc. (Tangerine or utility). The final recommendation to the Commission is scheduled to be filed June 17, 1999 for consideration by Commissioners at the June 29, 1999 Agenda Conference. Once the Commissioners vote on staff's recommendation at Agenda, a Proposed Agency Action (PAA) Order will be prepared and issued within 20 days. Any substantially affected party may protest this PAA Order within a 21 day protest period after the Order is issued. If there is no protest of the PAA Order, the Order becomes final.

Your comments will be placed in the utility correspondence file here at the Commission to make it available for all interested persons. If you have any further questions, or we can be of any further service, please don't hesitate to contact Ms. Min Chu at (850)413-6968, or Mr. Bob Casey at (850)413-6974, who are coordinating the rate case. Thank You.

Sincerely,

bill lowe Assistant Director

AFA APP BL:rc Division of Water and Wastewater (Hill, Willis, Rendell, Crouch, Bethea, Chu, Casey cc: Golden, Davis) Division of Legal Services (Clemons) EAG LEG Division of Records and Reporting (981663-WU) MAS OPC RRR 3EC

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PSC Website: www.scri.net/psc

WAW

OTH

Internet E-mail: contact@psc.state.fl

#### STATE OF FLORIDA

Commissioners: JOE GARCIA, CHAIRMAN J. TERRY DEASON SUSAN F. CLARK JULIA L. JOHNSON E. LEON JACOBS, JR.



DIVISION OF WATER & WASTEWATER CHARLES H. HILL DIRECTOR (850) 413-6900

## Public Service Commission

June 4, 1999

RECEIVED

JUN A 1999

FPSC - Records/Reporting

Stan and Grace Culler P.O. Box 553 5700 Huron Street Tangerine, Florida 32777

#### Re: Docket No. 981663-WU, Staff Assisted Rate Case for Tangerine Water Company

Dear Stan and Grace Culler:

Thank you for your comments regarding the rate case which is being processed for Tangerine Water Company, Inc. (Tangerine or utility). The staff assisted rate case process was developed by the Florida Legislature to assist customers of small water and wastewater utilities such as Tangerine. Instead of the utility having to retain outside accountants and engineers to process a rate case, Florida Public Service Commission (PSC) staff does the work and normally saves customers thousands of dollars in costs which would have been passed on to customers of the utility through rates.

As was mentioned at the customer meeting May 5th, the rates and percentage increases contained in the staff report prepared for the customer meeting are preliminary pending the outcome of updated costs, and further staff investigation which is now in process. You were correct in your comments when you stated that the utility could have applied for rate increases since 1985. The PSC establishes an annual price index for water and wastewater utilities under its jurisdiction, which for 1999 is 1.21%. If the utility took advantage of the price indexes on an annual basis, the amount of increase in this staff assisted rate case would not be so high. However, since the utility chose not to apply for rate cases or price indexes since 1985, it has to absorb all losses incurred. The staff proposed rates are calculated on a going-forward basis. They do not make up for any losses suffered by the utility since 1985.

The final recommendation to the Commission is scheduled to be filed June 17, 1999 for consideration by Commissioners at the June 29, 1999 Agenda Conference. You are welcome to attend the Agenda Conference and relay your concerns to the Commissioners. Once the Commissioners vote on staff's recommendation at Agenda, a Proposed Agency Action (PAA) Order will be prepared and issued within 20 days. Any substantially affected party may protest this PAA

Stan and Grace Culler Page 2 June 4, 1999

Order within a 21 day protest period after the Order is issued. If there is no protest of the PAA Order, the Order becomes final.

Your comments will be placed in the utility correspondence file here at the Commission to make it available for all interested parties. If you have any further questions, or we can be of any further service, please don't hesitate to contact Ms. Min Chu at (850)413-6968, or Mr. Bob Casey at (850)413-6974, who are coordinating the rate case. Thank You.

Sincerely,

Assistant Director

BL:rc

cc: Division of Water and Wastewater (Hill, Willis, Rendell, Crouch, Bethea, Chu, Casey, Golden, Davis)

Division of Legal Services (Clemons)

Division of Records and Reporting (981663-WU)

#### State of Florida



## Public Service Commission

-M-E-M-O-R-A-N-D-U-

AM

9

**DATE:** June 18, 1999

TO: Division of Records and Reporting

FROM: Division of Legal Services (Clemons)

Docket No. 981 63-WU - Application for staff-assisted rate case in Orange County by RE: Tangerine Water Company, Inc.

Please place the following names on the mailing list in the above-referenced docket:

George Laman P.O. Box 735 7337 Earlwood Tangerine, FL 32777 Ph # (352) 383-0970

James Hollingshead c/o St. Johns River Water Management District 618 E. South St. Orlando, FL 32801 (407) 897-4305

Donald Johnson P.O. Box 622 Tangerine, FL 32777 (352) 383-1190

Sonia Murd P.O. Box 13 Tangerine, FL 32777 (352) 383-3514

C.L. Van Waardhuizen 5907 N. Orange Blossom Trl. Mt. Dora, FL 32757 (352) 383-3435

Kristi Anthony 5715 Oak St. #151 Tangerine, FL 32751 (407) 332-5150 ext. 21

W.R. Doudna P.O. Box 215 Tangerine, FL 32777 (352) 383-1018

Lynne M. Stonefoot P.O. Box 35 Tangerine, FL 32777 (352) 383-1505

Luigi Mariani 7448 Lake Ola Cir. Mt. Dora, FL 32757 (352) 735-5741

Kenneth Niccum P.O. Box 176 Tangerine, FL 32777 (352) 735-1452

#### DMC/lw

6/21/19 one

Division of Water and Wastewater (Rendell, Willis, Chu, Casey, T. Davis, Gilchrist, cc: Golden)

RECEIVED-FFSC

<u>M E M O </u>R A N D U M

10 JUL 21 AM 10: 45

July 21, 1999

RECORDS AND REPORTING

TO: DIVISION OF RECORDS AND REPORTING

FROM: DIVISION OF LEGAL SERVICES (CLEMONS

RE: DOCKET NO. 981663-WU - APPLICATION FOR STAFF-ASSISTED RATE CASE IN ORANGE COUNTY BY TANGERINE WATER COMPANY, INC.

99-1399-PAA

Attached is an ORDER GRANTING TEMPORARY RATES IN THE EVENT OF A PROTEST, REQUIRING CONFORMANCE WITH NARUC SYSTEM OF ACCOUNTS, DECLINING TO INITIATE A SHOW CAUSE PROCEEDING AND NOTICE OF PROPOSED AGENCY ACTION ORDER APPROVING INCREASE IN RATES AND CHARGES, to be issued in the above-referenced docket.

(Number of pages in order - 52)

DMC/lw

Attachment

cc: Division of Water and Wastewater (Chu, Bethea, Casey, T. Davis, Golden, Rendell, Willis)

I:9816630R.DMC

ATTACHMENT(S) NOT ON-LINE

Dent 11. Jakes

MEMORANDUM

NECEIVED-FPSC

- AUG -6 PH 3:48

August 5, 1999

RECOTIDS AND REPORTING

TO: DIVISION OF RECORDS AND REPORTING

FROM: DIVISION OF LEGAL SERVICES (CLEMONS)

RE: DOCKET NO. 981663-WU - APPLICATION FOR STAFF-ASSISTED RATE CASE IN ORANGE COUNTY BY TANGERINE WATER COMPANY, INC.

99-1290

Attached is an ORDER AMENDING ORDER NO. PSC-99-1399-PAA-WU AND EXTENDING PROTEST PERIOD, to be issued in the above-referenced docket.

(Number of pages in order - 11)

# ATTACHMENT(S) NOT ON-LINE

DMC/lw

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Attachment

cc: Division of Water and Wastewater (Chu, Bethea, Casey, T. Davis, Golden, Rendell, Willis)

I:98166302.DMC

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Ilm

MEMORANDUM

September 3, 1999

TO: DIVISION OF RECORDS AND REPORTING

FROM: DIVISION OF LEGAL SERVICES (CLEMONS)

RE: DOCKET NO. 981663-WU - APPLICATION FOR STAFF-ASSISTED RATE CASE IN ORANGE COUNTY BY TANGERINE WATER COMPANY, INC.

1743-CO-MU

Attached is a Consummating Order to be issued in the above-referenced docket. (Number of pages in order - 2)

DMC/sa Attachment cc: Division of Water and Wastewater

I:981663co.dmc

forced of TO

RECEIVED-FPSC

PH 4:28

#### Sandy Moses

From:	Jackie Edwards
Sent:	Thursday, April 06, 2000 4:00 PM
To:	Carol Purvis; Sandy Moses
Cc:	Jorge Cruz-Bustillo
Subject:	RE: Reassignment of cases scheduled for the 4/18 agenda

As directed by Jorge, please go ahead and make the commissioner assignment changes in case management.

----Original Message----From: Carol Purvis Sent: Thursday, April 06, 2000 3:47 PM To: Jackie Edwards Cc: Catherine Bedell; Blanca Bayo; Sandy Moses; Jorge Cruz-Bustillo; JoAnn Chase; Maria Woodward; Bill Talbott; Mary Bane; James Ward Subject: Reassignment of cases scheduled for the 4/18 agenda

Jorge has directed the following dockets be reassigned to Deason, Clark and Jacobs, instead of Full Commission. They are scheduled for vote on the April 18 Commission Conference and will appear as panel items. I am sending a copy of this E-mail to Dr. Bane, Mr. Talbott, and Mr. Ward. Sandy will make the noted changes in case management once you have issued the case assignment scheduling forms.

Docket No. 970201-WU - Application for transfer of facilities of Lake Region Paradise Island and amendment of Certificate No. 582-W held by Keen Sales, Rentals and Utilities, Inc. in Polk County.

Docket No. 980678-WU - Initiation of show cause proceedings against Gem Estates Utilities, Inc., in Pasco County for violation of Rule 25-30.110(3), F.A.C., Annual Report, and Rule 25-30.120, F.A.C., Regulatory Assessment Fees.

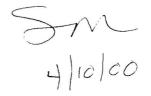
Docket No. 980731-WS - Application for certificate to provide water and wastewater service in Charlotte County by Hunter Creek Utilities, LLC.

Docket No. 980992-WS - Complaint by D.R. Horton Custom Homes, Inc. against Southlake Utilities, Inc. in Lake County regarding collection of certain AFPI charges.

Docket No. 981609-WS - Emergency petition by D.R. Horton Custom Homes, Inc. to eliminate authority of Southlake Utilities, Inc. to collect service availability charges and AFPI charges in Lake County.

Docket No. 981663-WU - Application for staff-assisted rate case in Orange County by Tangerine Water Company, Inc.

Place in CASIZ



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Prehrs

changed to

reflected on 4-18-00 acguida.)

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DSlar

RECEIVED-FPSC MEMORANDUM 00 JUN-5 PM 2: 19

June 5, 2000

RECORDS AND REPORTING

TO: DIVISION OF RECORDS AND REPORTING

Ame FROM: DIVISION OF LEGAL SERVICES (CLEMONS)

DOCKET NO. 981663-WU - APPLICATION FOR STAFF-ASSISTED RE: RATE CASE IN ORANGE COUNTY BY TANGERINE WATER COMPANY, INC.

10 11 - PAR

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Attached is a ORDER GRANTING MOTION FOR EXTENSION OF TIME TO COMPLY WITH COMMISSION ORDER, DECLINING TO SHOW CAUSE, AND NOTICE OF PROPOSED AGENCY ACTION REQUIRING MONTHLY REPORTS, to be issued in the above-referenced docket. (Number of pages in order - 10)

DMC/lw

Attachment

cc: Division of Economic Regulation (Tiffany Davis, Ted Davis, Casey)

I: 981663o3.dmc



<u>M E M O R A N D U M</u>

July 5 <del>30</del>, 2000

RECORDS AND REPORTING

00 JUL -5 PM 3:43

TO: DIVISION OF RECORDS AND REPORTING

FROM: DIVISION OF LEGAL SERVICES (CLEMONS)

RE: DOCKET NO. 981663-WU - APPLICATION FOR STAFF-ASSISTED RATE CASE IN ORANGE COUNTY BY TANGERINE WATER COMPANY, INC.

223-00

Attached is a CONSUMMATING ORDER, to be issued in the above-referenced docket.

(Number of pages in order - 2)

DMC/lw

Attachment

cc: Division of Regulatory Oversight (Daniel) Division of Economic Regulation (Tiffany Davis, Ted Davis)

I:\981663CO.DMC

10 m