

DAVE & BUSTER'S, INC.

UKIGINAL

DIVISION OF ADMINISTRATION

2001 JUN 29 AM 8: 19

FLORIDA
PUBLIC SERVICE COMMISSION

June 25, 2001

Ms. Blanca Bayó, Director Division of Records and Reporting Florida Public Service Commission 2540 Shumard Oak Blvd. Tallahassee, FL 32399-0850

RE: Docket Number 010479-TC

Dear Ms. Bayó:

Dave & Buster's, Inc. agrees to waive its objection to the administrative cancellation of the company's certificate in the event its offer is accepted and it fails to comply with the terms which it was offered. If, however, there is a factual dispute as to the manner or level of compliance with any provision in the settlement, it is our understanding the Commission staff will bring the matter to the Commission for consideration. All other elements in my proposal dated May 10, 2001 remain in effect.

Thank you very much for your time, attention and cooperation in this matter.

Sincerely,

Doreen M. Cox

Store Services Coordinator

APP
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THE COURT OF STREET