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REPLY TO ALTAMONTE SPRINGS

August 3, 2004

MARTIN S. FRIEDMAN, P.A.
VALERIE L. LORD

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Ms. Blanca Bayo, Commission Clerk Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee, FL 32399

Re: Docket No. 030445-SU; Application by Utilities, Inc. Of Eagle Ridge for Rate Increase in Lee County, Florida

Our File No.: 30057.43

Dear Ms. Bayo:

Enclosed please find for filing in the above-referenced docket the original and fifteen (15) copies of each of the following:

- 1. Notice of Filing Affidavit of Mailing Combined Initial Customer Notice and Notice of Customer Meeting.
- 2. Notice of Filing Affidavit of Mailing Notice of Interim Rate Increase.

Should you have any questions regarding the enclosed, please do not hesitate to give me a call.

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#### BEFORE THE FLORIDA PUBLIC SERVICE COMMISSION

In re: Application of UTILITIES, INC. OF EAGLE RIDGE for an increase in wastewater rates In Lee, County, Florida

**DOCKET NO. 030445-SU** 

#### **NOTICE OF FILING**

UTILITIES, INC. OF EAGLE RIDGE, by and through its undersigned attorneys, hereby gives notice of filing in the above-referenced docket the Affidavit of Mailing the Combined Initial Customer Notice and Notice of Customer Meeting to the customers of Utilities, Inc. of Eagle Ridge.

Respectfully submitted this 3<sup>rd</sup> day of August, 2004, by:

ROSE, SUNDSTROM & BENTLEY, LLP 600 S. North Lake Boulevard, Suite 160 Altamonte Springs, Florida 32701 (407) 830-6331

(407) 830-8522 (fax)

MARTIN S. FRIEDMAN VALERIE L. LORD For the Firm

M:\1 ALTAMONTE\UTILITIES INC\EAGLE RIDGE\(.43) EAGLE RIDGE RATE CASE\NOF - Aff of Mailing Combined Notice.wpd

**BOCUMENT NUMBER-DATE** 

**AFFIDAVIT OF MAILING** 

STATE OF ILLINOIS

COUNTY OF COOK

Eagle Ridge attached hereto.

Before me, the undersigned authority, authorized to administer oaths and take acknowledgments, personally appeared Steven M. Lubertozzi, who, after being duly sworn on oath, did depose on oath and say that he is the Director, Regulatory Accounting, of Utilities, Inc., and that on June 22, 2004, he did cause to be sent by regular U.S. Mail, a copy of the Combined Initial Customer Notice and Notice of Customer Meeting to the Customers of Utilities, Inc. of

FURTHER AFFIANT SAYETH NAUGHT.

Steven M. Lubertozzi

Sworn to and subscribed before me this 29<sup>th</sup> day of July, 2004, by Steven M. Lubertozzi, who is personally known to me.

NOTARY PUBLIC - STATE OF ILLINOIS AT LARGE

My Commission Expires:

OFFICIAL SEAL SUSAN N. AYLIN NOTARY PUBLIC, STATE OF ILLINOIS MY COMMISSION EXPIRES 4-5-2006

4-5-2006

Aff of Mailing Combined Notices.wpd

#### BEFORE THE PUBLIC SERVICE COMMISSION

INITIAL CUSTOMER NOTICE

AND

NOTICE OF CUSTOMER MEETING

TO THE CUSTOMERS OF UTILITIES, INC. OF EAGLE RIDGE AND ALL OTHER INTERESTED PERSONS

RE: DOCKET NO.: 030445-SU

APPLICATION FOR INCREASE IN RATES IN LEE COUNTY BY UTILITIES, INC. OF EAGLE RIDGE

DATED: June 22, 2004

NOTICE is hereby given that the Staff of the Florida Public Service Commission will conduct a customer meeting to discuss Utilities, Inc. of Eagle Ridge's Application for a rate increase. The meeting will be held at the following time and place:

6:00 p.m., Thursday, July 15, 2004

Edison College
Building J, Corbin Auditorium Room 103
8099 College Parkway
Fort Myers, Florida 33919

\*\*Park in Lot No. 8\*\*

All persons who wish to comment are urged to be present at the beginning of the meeting, since the meeting may be adjourned early if no customers are present. One or more of the Commissioners of the Florida Public Service Commission may attend and participate in this meeting. The meeting will begin as scheduled and will continue until all of the customers have been heard.

In addition to the customer meeting to be held on July 15, 2004, at 6:00 p.m., Commission Staff will be available that afternoon from 3:00 p.m. to 5:00 p.m., to meet with representatives of customer groups, homeowners' associations, and developers who desire a more in-depth discussion of the issues. Appointments may be made for the meeting with Commission Staff by contacting Tiffany Joyce at (850) 413-6877 or Tricia Merchant at (850) 413-6918 before 3:00 p.m., on July 14, 2004. All representatives who wish to participate in individual meetings are urged to make an appointment, since the individual meetings may be canceled if no appointments are made.

Any person requiring some accommodation at the customer meeting because of a physical impairment should call the Division of Records and Reporting at (850) 413-6770 at least 48 hours prior to the meeting. Any person who is hearing or speech impaired should contact the Florida Public Service Commission by using the Florida Relay Service, which can be reached at 1-800-955-8771 (TDD).

### **PURPOSE**

The purpose of the meeting(s) is to give customers and other interested persons an opportunity to offer comments to Commission Staff regarding the quality of service the utility provides and to ask questions, and comment on the rates included in this Notice as well as other issues. Commission Staff will be available to address and coordinate customers' comments and to assist members of the public. A representative from the utility may also be in attendance. At the beginning of the meeting, procedures will be established for the order of comments. Commission Staff will have sign-up sheets, and customers will be called in the order that they sign up to speak.

#### **HOW TO CONTACT THE COMMISSION**

Any person who wishes to comment or provide information to staff may do so at the meetings, either orally or in writing. Other written comments regarding the utility and the proposed rates, or requests to be placed on the mailing list for this case, may be directed to this address:

Director, Division of the Commission Clerk & Administrative Services
Florida Public Service Commission
2540 Shumard Oak Boulevard
Tallahassee, FL 32399-0850

All correspondence should refer to "Docket No. 030445-SU", Utilities, Inc. of Eagle Ridge. Your letter will placed in the correspondence file of this docket. You may also submit comments through the Florida Public Service Commission's toll-free facsimile line at 1-800-511-0809. The Florida Public Service Commission also has a web-site available at <a href="http://www.floridapsc.com">http://www.floridapsc.com</a>.

If you wish to contact the Florida Public Service Commission regarding complaints about service, you may call the Commission's Division of Consumer Affairs at the following toll-free number 1-800-342-3552.

#### **BACKGROUND**

Utilities, Inc. of Eagle Ridge is a wastewater utility located in Lee County. As reported in its MFRs, the utility's revenues per books are \$698,437.00, with operating

expenses per books of \$638,776.00, resulting in net operating income of \$59,661.00, per books, before adjustments. The rate increase application has been filed by the utility because of inadequate earnings.

Copies of the MFRs filed by the utility can be reviewed at the Fort Myers-Lee County Public Library located at 2050 Central Avenue, Fort Myers, Florida 33901 during the following hours: *Monday through Thursday 9:00 a.m. to 9:00 p.m. and Friday and Saturday 9:00 a.m. to 6:00 p.m.* A "Rate Case Synopsis" is also available, along with the MFRs.

The test period for setting rates is the historical average twelve-month period ended December 31, 2002.

## **CURRENT AND PROPOSED RATES AND CHARGES**

The current and proposed rates and charges follow. These rates are subject to change based on information gathered at the customer meeting, further Commission Staff review, and the final decision by the Commissioners.

### Residential Service

Class/Meter Size	Rates Prior to Filing	Utility's Proposed Interim Rates	Utility's Proposed Final Rates
All Meter Sizes	\$14.18	\$16.19	\$16.66
Gallonage Charge (per 1000 gallons - 10,000 gallon maximum)	\$3.49	\$3.98	\$4.10
Cross Creek - Flat Rate Per month per unit	\$13.69	\$15.63	\$16.09

#### **General Service**

Class/Meter Size	Rates Prior to Filing	Utility's Proposed Interim Rates	<u>Utility's Proposed</u> <u>Final Rates</u>
3/4"	\$21.27	\$24.28	\$25.00
1"	\$35.44	\$40.46	\$41.65
1 1/2 "	\$70.87	\$80.90	\$83.28
2"	\$113.39	\$129.44	\$133.25
3"	\$226.80	\$258.91	\$266.52
4"	\$354.39	\$404.56	\$416.46

6"	\$708.80	\$809.14	\$832.94
Gallonage Charge (per 1000 gallons)	\$3.49	\$3.98	\$4.10

### **Reclaimed Water Service**

Present Rate	Utility's Proposed Interim Rate	Utility's Proposed Final Rate
\$0.00	\$0.00	\$0.00

# SERVICE AVAILABILITY CHARGES

The utility is not requesting any changes to its service availability charges or its miscellaneous service charges. Even though not requested to do so, the Commission may review and adjust service availability charges.

### PROCEDURES AFTER CUSTOMER MEETINGS

In addition to the customer meeting notice described above, other important dates in the rate application are as follows:

Schedule Item	<b>Due Dates</b>
Staff Recommendation on Interim Rates Agenda Conference on Interim Rates Order on Interim Rates Staff's Proposed Agency Action ("PAA") Recommendation Agenda Conference on PAA Rates PAA Order Issued	June 24, 2004 July 6, 2004 July 26, 2004 September 23, 2004 October 5, 2004 October 25, 2004
Protest Period Expires	November 18, 2004

This notice was prepared by the utility and approved by Commission Staff for distribution by the utility to its customers.

COMBINED CUSTOMER NOTICE.doc 06/11/04