ORIGINAL

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

IN RE:

CABLE & WIRELESS USA, INC., et al.,

Debtors.

Chapter 11

Case No. 03-13711 (CGC) (Jointly Administered)

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NOTICE OF ENTRY OF CONFIRMATION ORDER AND EFFECTIVE DATE

TO CREDITORS, EQUITY INTEREST HOLDERS AND OTHER PARTIES IN INTEREST OF THE ABOVE-CAPTIONED DEBTORS:

PLEASE TAKE NOTICE that on July 14, 2004 (the "Confirmation Date") the United

States Bankruptcy Court for the District of Delaware entered an order confirming the Third

Amended Joint Liquidating Plan of Reorganization Under Chapter 11 of the Bankruptcy Code

(the "<u>Plan</u>"), filed by the above-captioned debtors (the "Debtors").²

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan was August

4,2004.

PLEASE TAKE FURTHER NOTICE that the Distribution Record Date shall be the

CMP end of business day on the Effective Date.

COM _____ PLEASE TAKE FURTHER NOTICE that no later than thirty (30) days after the
CTR _____Effective Date, Claims arising out of the rejection of executory contracts or unexpired leases
ECR _____

GCL

RCA

- SCR _
- SEC
- OTH N. Growt

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DOCUMENT NUMBER-DATE

OPC
 1 The Debtors consist of the following entities: Cable & Wireless USA, Inc., Cable & Wireless USA of Virginia, Inc., Cable & Wireless USA inc., Cable & Wireless USA, Inc., Cable & Wireless USA inc., Cable & Wireles

Capitalized terms not defined herein shall have those meanings ascribed thereto in the Plan.

must be filed with: Cable & Wireless USA, Inc. Claims Processing, c/o Bankruptcy Services, LLC, 757 Third Avenue, 3rd Floor, New York, NY 10017 (overnight mail, hand delivery or courier); or Cable & Wireless USA, Inc. Claims Processing, P.O. Box 5283, FDR Station, New York, NY 10150-5283 (regular mail). If such claim is not timely filed and served, such claim shall be forever barred.

PLEASE TAKE FURTHER NOTICE that, pursuant to Article V.B of the Plan, except as may be otherwise expressly provided in the Plan, written requests for payment of Allowed Administrative Claims, excluding Administrative Claims incurred in the ordinary course of business, must be filed and served no later than thirty (30) days after the Effective Date (the "Administrative Bar Date"). Holders of Allowed Administrative Claims that are required to file written requests for payment pursuant to Article V.B of the Plan and that do not file such written requests by the Administrative Bar Date shall be forever barred from asserting such Claims against the Debtors or the Liquidating Trust.

PLEASE TAKE FURTHER NOTICE that all final applications by professionals for compensation or reimbursement of expenses pursuant to section 330 of the Bankruptcy Code must be filed with the Court no later than sixty (60) days after the Effective Date.

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Co-Counsel for the Debtors and Debtors-in-Possession

Wilmington, Delaware Dated: August 4, 2004