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NORTHERN DISTRICT OF TEXAS

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COMMISSION

CLERK

In Re: Comm South Companies, Inc.

ntcustrm (rev. 10/02)

04 DEC 14 AM 9:56 Case No.: 03-39496-hdh11 Chapter No.: 11

Debtor(s)

NOTICE OF U.S. TRUSTEE MOTION

PLEASE TAKE NOTICE that unless a written response is filed with the clerk (including a certificate of service evidencing service upon the United States Trustee at 1100 Commerce Street, Room 976, Dallas, Texas 75242) within twenty (20) days following the issuance of this notice, an order granting the relief requested may be entered without further notice or hearing.

If a written response is filed a hearing will be held

at

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U.S. Bankruptcy Court, 1100 Commerce St., 14th Floor Courtroom, Dallas, TX 75242

to consider and act upon the following:

U.S. Trustee's motion to dismiss case or convert case. Hearing scheduled 12/30/2004 at 09:00 AM at Dallas Judge Hale Ctrm. Objections due by 12/28/2004. (Tutterrow, Victoria)

A copy of the motion is on file and available for inspection in the Office of the Clerk. United States Bankruptcy Court 1100 Commerce Street Room 1254 Dallas, TX 75242

DATED: 12/9/04

FOR THE COURT: Tawana C. Marshall, Clerk of Court

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