

# RECEIVED-FPSC

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COMMISSION

DIVISION OF COMPETITIVE SERVICES

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Ms. Beth Salak, Director of Competitive Markets and Enforcement

Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee, FL 32399-0870

070000-05

Notice of Ownership Change - Harbor Communications, LLC RE:

Dear Ms. Salak:

Please accept the original and one (1) copy of this letter submitted on behalf of Harbor Communications, LLC notifying the Commission of the Company's recent transfer of equity interest and asset transaction between RTDMT, Inc.("Seller") and J&L, LLC and Boihem Investment Company, LLC (together "Buyers"). As a result of the consummation of this transaction, Harbor is now wholly-owned by Buyers, but will continue to operate as a separate entity.

Please acknowledge receipt of this filing by date stamping the extra copy of this cover letter and returning it to me in the self-addressed, stamped envelope provided.

Any questions regarding this filing may be directed to my attention at (407) 740-3004 or via email to <a href="mailto:rnorton@tminc.com">rnorton@tminc.com</a>. Thank you for your assistance.

Sincerely,

Robin Norton

Consultant to Harbor Communications, LLC

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Leigh Ann Wooten - Harbor cc:

Harbor - FL file: FLx0701 tms:

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FPSC-COMMISSION CLERK

#### HARBOR COMMUNICATIONS, LLC

#### NOTICE OF OWNERSHIP CHANGE

Harbor Communications, LLC, an Alabama limited liability company ("Harbor"), hereby provides notice of a transfer of equity interest and asset transaction between RTDMT, Inc. ("Seller") and J&L, LLC and Boihem Investment Company, LLC (together "Buyers"). As a result of the consummation of this transaction, Harbor is now wholly-owned by Buyers, but will continue to operate as a separate entity. Harbor is currently certificated to provide intrastate local and interexchange telecommunications services in Florida and will retain its status as a telecommunications services provider in Florida.

#### I. THE COMPANIES ACQUIRING HARBOR COMMUNICATIONS, LLC

J&L, LLC ("J&L") is a privately held real estate development company headquartered in Orange Beach, Alabama. Boihem Investment Company, LLC ("Boihem Investments") is a privately held limited liability company owned by New Orleans businessman Lester Boihem, and is headquartered in Metarie, Louisiana.

Neither Buyer is a certificated entity with the Florida Public Service Commission. Buyers have no plans to operate directly in Florida as telecommunications services providers.

#### II. DESCRIPTION OF TRANSACTION

On May 14, 2007, Seller entered into a purchase agreement by which Buyers purchased all ownership interests in Harbor in return for a cash payment RTDMT, Inc. (Seller). Under the purchase agreement, Seller committed to full repayment of Harbor's bank debt (as of the purchase date) out of said cash payment made by Buyers and additional funds advanced by Seller for the purpose of satisfying all bank debt prior to closing. This transaction has now been completed. Prior to this transaction, RTDMT, Inc. held 100% ownership interest in Harbor. Buyers now each own 50% of Harbor's equity and assets.

## II. CONTACT INFORMATION

The name and address of the individual to contact regarding this filing is:

Robin Norton, Consultant to Harbor Communications, LLC

Technologies Management, Inc.

P.O. Drawer 200

Winter Park, Florida 32790

Telephone:

(407) 740-3004

Facsimile:

(407) 740-0613

E-mail:

rnorton@tminc.com

The name and address of the individual who handles regulatory affairs on behalf of Harbor is:

Leigh Ann Wooten, Directory of Regulatory Affairs

Harbor Communications, LLC

1509 Government Street, Suite 300

Mobile, AL 36604

Telephone

(251) 662-1518

Facsimile:

(806) 662-1534

E-mail:

lwooten@harborcom.com

The name and address of Buyers are:

J&L, LLC

Larry Wireman and Judy Ramey

P.O. Box 741

Orange Beach, AL 36561

and

Boihem Investment Company, LLC

Lester Boihem

1704 Justin Road

Metarie, LA 70001

#### III. CUSTOMER IMPACT

Harbor remains a separate certificated company in the State of Florida. This transaction has no effect on the rates or terms and conditions of service. The toll free telephone number for customer service will remain the same: 877-942-7267.

### IV. PUBLIC INTEREST CONSIDERATIONS

The transfer of ownership of Harbor to Buyers was transparent to customers, and did not result in the change of any rate, term or condition of service. Customers continue to receive the same high-quality service at the same rates, terms and conditions. Significantly, customers should benefit from the transaction, as it will ensure that Harbor has the capital necessary to grow and expand its business, improve its overall financial condition by replacing high cost debt with lower cost debt and improve cash flow. It will thus enable Harbor to realize significant economic and marketing efficiencies, to compete more effectively in the telecommunications marketplace, and enhance its ability to offer high-quality cost-competitive services. No change in management has occurred as a result of the transaction.