

Ruth Nettles

From: Michele Parks [michele@RSBattorneys.com]
Sent: Thursday, May 07, 2009 2:32 PM
To: Filings@psc.state.fl.us
Cc: keweeks@uiwater.com
Subject: Docket No.: 070693-WS; Lake Utility Services, Inc.
Attachments: PSC Clerk 30 (Final Rate Case Expense update).ltr.pdf

- a. Christian W. Marcelli
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- b. Docket No.: 070693-WS; Lake Utility Services, Inc.'s Application for Water and Wastewater Rate Increase in Lake County, Florida
- c. Lake Utility Services, Inc.
- d. 2 pages
- e. Actual Rate Case Expense Incurred

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DOCUMENT NUMBER-DATE

04400 MAY-7 8

FPSC-COMMISSION CLERK

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May 7, 2009

E-FILING

Ann Cole, Commission Clerk
Office of Commission Clerk
Florida Public Service Commission
2540 Shumard Oak Boulevard
Tallahassee, FL 32399

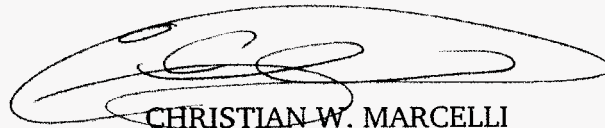
RE: Docket No. 070693-WS; Lake Utility Services, Inc.'s Application for Water and
Wastewater Rate Increase in Lake County, Florida
Our File No.: 30057.148

Dear Ms. Cole:

Enclosed for filing in the above-referenced docket is the Actual Rate Case Expense
Incurred, pursuant to Rule 25-30.436(6), Florida Administrative Code.

Should you have any questions regarding this filing, please do not hesitate to give
me a call.

Very truly yours,



CHRISTIAN W. MARCELLI
For the Firm

CWM
Enclosure

cc: Ms. Kirsten Weeks (w/enclosure) (via e-mail)

M:\1 ALTAMONTE\UTILITIES INC\LUSI\(.148) 2007 RATE CASE\PSC Clerk 30 (Final Rate Case Expense update).ltr.doc

DOCUMENT NUMBER-DATE
04400 MAY-7 8
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Company: Lake Utility Services, Inc.
 Docket No: 070693-WS
 Test Year Ended: 06/30/07

Page 1 of 1
 Preparer: Erin Povich

Explanation: Provide the total amount of rate case expense requested in the application. State whether the total includes the amount up to proposed agency action or through a hearing before the Commission. Provide a list of each firm providing service

(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	
Line #	Firm or Vendor Name	Counsel, Consultant or Witness	Hourly Rate Per Person	Estimated Hours	Total Estimate of Charges by Firm	Total Actual Hours as of 04.30.09	Actual Charges Incurred as of 04.30.09	Estimate Hours to Complete	Estimate of Charges to Complete	Type of Service Rendered
1	Milian, Swain & Associates	Deborah Swain	180	130.00	23,400	132.50	23,850	0.00	-	Assist w/MFRs, data requests, audit facilitation
2	Milian, Swain & Associates	Cynthia Yapp	140	60.00	8,400	76.75	10,745	0.00	-	Assist w/MFRs, data requests, audit facilitation
3	Milian, Swain & Associates	Maria Bravo	140	1,245.00	174,300	1,286.00	180,040	4.00	560	Assist w/MFRs, data requests, audit facilitation
4	CPH Engineers	Various	n/a	n/a	10,000	n/a	10,428	0.00	-	Assist w/MFRs, data requests, audit facilitation
4	Rose, Sundstrom & Bentley, LLP	Friedman, Martin	270	-	-	6.70	1,809	0.00	-	Legal Fees, also includes Filing Fee
3	Rose, Sundstrom & Bentley, LLP	Friedman, Martin	290	261.90	75,951	50.40	14,616	0.00	-	Legal Fees, also includes Filing Fee
3	Rose, Sundstrom & Bentley, LLP	Friedman, Martin	320	-	-	10.00	23,950	2.00	640	Legal Fees, also includes Filing Fee
6	Rose, Sundstrom & Bentley, LLP	Marcelli, Christian	225	-	-	4.40	900	0.00	-	Legal Fees, also includes Filing Fee
5	Rose, Sundstrom & Bentley, LLP	Marcelli, Christian	270	-	-	21.40	5,778	0.00	-	Legal Fees, also includes Filing Fee
5	Rose, Sundstrom & Bentley, LLP	Marcelli, Christian	275	-	-	82.00	22,550	0.00	-	Legal Fees, also includes Filing Fee
4	Rose, Sundstrom & Bentley, LLP	Marcelli, Christian	250	-	-	7.90	2,291	4.00	1,160	Legal Fees, also includes Filing Fee
6	M&R Consultants	Frank Seidman	135	120.00	16,350	24.55	3,722	0.00	-	U&U Analysis, Assist w/ MFRs, data requests, audit facilitation
7	Public Service Commission	n/a	n/a	n/a	4,000	-	-	0.00	-	Filing Fee
8	Water Service Corp.	Dipasquali, Susan M	33.92	50.00	1,696	73.00	2,476	0.00	-	Assist w/MFRs, data requests, audit facilitation
9	Water Service Corp.	Durham, Rick J	96.49	50.00	4,825	12.00	1,158	0.00	-	Assist w/MFRs, data requests, audit facilitation
10	Water Service Corp.	Flynn, Patrick C	55	150.00	8,250	-	-	0.00	-	Assist w/MFRs, data requests, audit facilitation
11	Water Service Corp.	Flynn, Patrick C	33.92	-	-	93.75	3,180	0.00	-	Assist w/MFRs, data requests, audit facilitation
12	Water Service Corp.	Flynn, Patrick C	37.93	-	-	20.75	787	0.00	-	Assist w/MFRs, data requests, audit facilitation
11	Water Service Corp.	George, Bryan Keith	33.92	50.00	1,696	27.00	916	0.00	-	Assist w/MFRs, data requests, audit facilitation
12	Water Service Corp.	Hanks, Peggy	33.92	10.00	339	-	-	0.00	-	Administrative assistance in conjunction with the rate case.
13	Water Service Corp.	Haws, Scotty Lee	33.92	50.00	1,696	1.00	34	0.00	-	Assist w/MFRs, data requests, audit facilitation
8	Water Service Corp.	Hoy, John Patrick	96	80.00	7,680	28.00	2,688	0.00	-	Assist w/MFRs, data requests, audit facilitation
8	Water Service Corp.	Hoy, John Patrick	106	-	-	9.00	954	0.00	-	Assist w/MFRs, data requests, audit facilitation
8	Water Service Corp.	Hoy, John Patrick	111	-	-	8.00	888	0.00	-	Assist w/MFRs, data requests, audit facilitation
8	Water Service Corp.	Krugler, Adrienne Ram	44.35	-	-	1.50	87	0.00	-	Billing Dept., Rate Implementation (refunds if required)
9	Water Service Corp.	Marzouk, Michelle	14	40.00	560	28.00	392	0.00	-	Assist w/MFRs, data requests, audit facilitation
9	Water Service Corp.	Marzouk, Michelle	15	-	-	8.50	128	0.00	-	Assist w/MFRs, data requests, audit facilitation
10	Water Service Corp.	Povich, Erin Patricia	31	450.00	13,950	445.00	13,795	0.00	-	Assist w/MFRs, data requests, audit facilitation
10	Water Service Corp.	Povich, Erin Patricia	36	-	-	36.00	1,296	20.00	720	Assist w/MFRs, data requests, audit facilitation
11	Water Service Corp.	Rochow, Michelle Men	34	350.00	11,900	344.00	11,696	0.00	-	Assist w/MFRs, data requests, audit facilitation
11	Water Service Corp.	Rochow, Michelle Men	33	-	-	56.50	1,865	0.00	-	Assist w/MFRs, data requests, audit facilitation
12	Water Service Corp.	Rochow, Michelle Men	35	-	-	47.50	1,663	0.00	-	Assist w/MFRs, data requests, audit facilitation
11	Water Service Corp.	Schoppi, Mircea	44.35	-	-	3.00	133	0.00	-	Customer Notices and mailings.
12	Water Service Corp.	Shrake, Brian W	27	100.00	2,700	2.00	54	0.00	-	Assist w/MFRs, data requests, audit facilitation
13	Water Service Corp.	Valrie, LaWanda N	14	130.00	1,820	0.50	7	0.00	-	Assist w/MFRs, data requests, audit facilitation
13	Water Service Corp.	Valrie, LaWanda N	43.01	-	-	96.00	4,129	0.00	-	Assist w/MFRs, data requests, audit facilitation
14	Water Service Corp.	Valrie, LaWanda N	22	-	-	15.00	330	0.00	-	Assist w/MFRs, data requests, audit facilitation
14	Water Service Corp.	Weeks, Kirsten Elise	46	300.00	13,800	203.00	9,338	20.00	920	Assist w/MFRs, data requests, audit facilitation
14	Water Service Corp.	Weeks, Kirsten Elise	49	-	-	4.00	196	0.00	-	Assist w/MFRs, data requests, audit facilitation
15	Water Service Corp.	Williams III, John D	33.92	50.00	1,696	14.00	475	0.00	-	Assist w/MFRs, data requests, audit facilitation
15	Water Service Corp.	Williams III, John D	81.5	-	-	13.00	1,060	0.00	-	Assist w/MFRs, data requests, audit facilitation
16	Water Service Corp.	n/a	n/a	n/a	1,800	-	-	n/a	-	Customer notices, postage
17	Water Service Corp.	n/a	n/a	n/a	228	-	4,715	n/a	-	Customer notices, stock
18	Water Service Corp.	n/a	n/a	n/a	1,200	-	-	n/a	-	Travel, Airfare
19	Water Service Corp.	n/a	n/a	n/a	1,600	-	-	n/a	-	Travel, Hotel/Accommodation
20	Water Service Corp.	n/a	n/a	n/a	400	-	-	n/a	-	Travel, Rental Car
21	Water Service Corp.	n/a	n/a	n/a	12,000	-	15,518	n/a	-	Fed Ex, copies & other misc., includes Office Team
22	Estimate Through				\$ 402,237		\$ 380,705		\$ 4,000	
23	[x] PAA				402,237					
24	[] Commission Hearing									
25	Amortization Period 4 Years									
26	Explanation if different from Section 367.0816, Florida									
27	Amortization of Rate Case Expense:									
		(A)	(B)	(C)						
		Water	Wastewater	Total						
28	Prior unamortized rate case expenses	0	-	\$ -						
29	Current rate case expense	196,187	184,518.46	380,705						
30	Total projected rate case expense	196,187	184,518.46	380,705						
31	Annual Amortization	\$ 49,047	46,129.61	\$ 95,176						
32	Method of allocation between systems:									
33	Customers (based on ERC Counts 06/30/07)	1118.1	1,051.60	2169.7						
34	Percentage of average customers	52%	48%	100%						