# RECEIVED-FPSC

# GISTRO INC 10 DEC -2 AM 9:21

A FLORIDA CORPORATION

COMMISSION CLERK

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100453-5

POBOX 366762 BONITA SPRINGS

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November 29,2010

Clark of office Public Service Commission 2540 Shumard Boulevard Tallahassee FL.32399- 0865

Dear Clarc of Office

Gistro Inc is kindly requesting the reissue of a certificate of Authority for the Forest Mere development in Bonita Springs Southern Pines Dr. FL. 34135. If there are some information for rhe issuence of the certificate not included in this Mailing, pleas let us know what is still needed. We will immediately respond to your Request. Please also do let us know the amount due for the filing fee. We will immediately take care of this as well.

Most Sencirely roll Gistro Inc. J. Fritz Holzberg

COM \_\_\_\_\_ APA \_\_\_\_\_ ECR \_\_\_\_\_ GCL \_\_\_\_\_ RAD \_\_\_\_\_ SSC \_\_\_\_\_ ADM \_\_\_\_\_ OPC

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100453-50

# APPLICATION FOR ORIGINAL CERTIFICATE FOR A PROPOSED OR EXISTING SYSTEM REQUESTING INITIAL RATES AND CHARGES (Pursuant to Section 367.045, Florida Statutes)

To:

# Director, Division of Records and Reporting Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee, Florida 32399-0850

The undersigned hereby makes application for original certificate(s) to operate a water \_\_\_\_\_ and/or wastewater \_\_XX\_ utility in \_\_\_\_\_ Lee \_\_\_\_ County, Florida, and submits the following information:

### PART I APPLICANT INFORMATION

26510 Southern Pines Dr.Office street address Bonita SpringsBonita SpringsCityStateP.O. Box 366-762 Bonita SpringMailing address if different from street address	
Bonita Springs E   City State   P.O. Box 366-762 Bonita Sprin   Mailing address if different from street address   Internet address if applicable   HLZBRG	Zip Code ngs, FL 34136 dress
P.O. Box 366-762 Bonita Sprin Mailing address if different from street add Internet address if applicable HLZBRG	ngs, FL 34136 dress
Mailing address if different from street add Internet address if applicable HLZBRG	dress
Mailing address if different from street add Internet address if applicable HLZBRG	dress
	SEMBAROMAIL.LOM
The name, address and telephone numbe	
this application:	er of the person to contact concern
J. Fritz Holzberg	495-8089
Name 26510 Southern Pines Dr.	Phone No.
Street address	
Bonita Springs FL	34135
City State	Zip Code

FPSC-COMMISSION CLERK

PART X AFFIDAVIT

I J. Fritz Holzberg (applicant), do solemnly swear or affirm that the facts stated in the foregoing application and all exhibits attached thereto are true and correct and said statements of fact thereto constitutes a complete statement of the matter it relates.

BY Applicants's Signature J. Fritz Holzberg Applicants Name (typed) President Applicants Title Subscribed and sworn by to before me this 36+ day of NUVEnbermonth is personally known to In the year of 2010 by-Me-----or produced identification -----Type of identification produced Notary Public's Signature LISA GALLAGHER MY COMMISSION # DD 755042 EXPIRES: February 4, 2012 d They M Print date licence commissioned

Name of Notary Public's com.inc

If applicant is a corporation, the affidavit must be made by the president or the officer authorized by the laws Of the corporation to act for it. If applicant is a partnership or association, a member of the organization authorized to make such affidavit shall execute same. Indicate the organizational character of the applicant: (circle one)

Corporation	Partnership	Sole Proprietorship
(Specify)		

D) If the applicant is a corporation, indicate whether it has made an election under Internal Revenue Code Section 1362 to be an S Corporation:

Yes X No

E) If the applicant is a corporation, list names, titles and addresses of corporate officers, directors, partners, or any other person(s) or entities owning an interest in the applicant's business organization. (Use additional sheet if necessary).

Fritz Holzberg, President

F) If the applicant is not a corporation, list names and addresses of all persons or entities owning an interest in the organization. (Use additional sheet if necessary.)

N/A

# PART II NEED FOR SERVICE

- A) Exhibit <u>1</u> A statement regarding the need for service in the proposed territory, such as anticipated (or actual) development in the area. Identify any other utilities within the area proposed to be served which could potentially provide such service in the area and the steps the applicant took to ascertain whether such other service is available.
- B) Exhibit <sup>2</sup>/<sub>2</sub> A statement that to the best of the applicant's knowledge, the provision of service will be consistent with the water and wastewater sections of the local comprehensive plan, as approved by the Department of Community Affairs at the time the application is filed. If the provision of service is inconsistent with such plan, provide a statement demonstrating why granting the certificate would be in the public interest.

#### PART III SYSTEM INFORMATION

#### A) WATER

- (1) Exhibit <u>N/A</u> A statement describing the proposed type(s) of water service to be provided (i.e., potable, non-potable or both).
- Exhibit N/A The number of equivalent residential connections (ERCs) (2)proposed to be served, by meter size and customer class. If development will be in phases, separate this information by phase. In addition, if the utility is in operation, provide the current number of ERCs by meter size and customer class.
- Description of the types of customers anticipated (i.e., single family, mobile (3)homes, clubhouse, commercial, etc.):

N/A			
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(4) In the case of an existing utility, provide the permit number and the date of approval of facilities by the Department of Environmental Protection (DEP) or the agency designated by DEP to issue permits:

N/A

Indicate the design capacity of the treatment plant in terms of equivalent (5)residential connections (ERCs) and gallons per day (gpd). If development will be in phases, separate this information by phase.

N/A (ERCs) (GPD)

- Indicate the type of treatment: \_\_\_\_\_ (6)
- (7) Indicate the design capacity of the transmission and distribution lines in terms of ERCs and gpd. If development will be in phases, separate this information by phase.

N/A

(8) Provide the date the applicant began or plans to begin serving customers:

N/A

(9) Exhibit <u>N/A</u> - Evidence, In the form of a warranty deed, that the utility owns the land where the water facilities are or will be located. If the utility does not own the land, a copy of the agreement which provides for the long term continuous use of the land, such as a 99-year lease. The Commission may consider a written easement or other cost-effective alternative.

The applicant may submit a contract for the purchase and sale of land with an unexecuted copy of the warranty deed provided the applicant files an executed and recorded copy of the deed, or executed copy of the lease, within thirty days after the order granting the certificate.

### B) WASTEWATER

- (1) Exhibit \_\_\_\_\_\_ The number of equivalent residential connections (ERCs) proposed to be served, by meter size and customer class. If development will be in phases, separate this information by phase. In addition, if the utility is in operation, provide the current number of ERCs by meter size and customer class.
- (2) Description of the types of customers anticipated (i.e., single family, mobile homes, clubhouse, commercial, etc.):

159 Single Family and 118 Multi-Family

- (3) In the case of an existing utility, provide the permit number and the date of approval of facilities by the Department of Environmental Protection (DEP) or the agency designated by DEP to issue permits:
- (4) Indicate separately the design capacity of the treatment plant and effluent disposal system in terms of equivalent residential connections (ERCs) and gallons per day (GPD). If development will be in phases, separate this information by phase.

N/A Currently treatment by BSUS

(5) Indicate the method of treatment and disposal (percolation pond, spray field, etc.):

N/A Currently treatment by BSUS

PART 1V

A) EXHIBIT 1

Owner is operating the facility since 1984 Without collecting fees from the homeowners. All operating expenses until this day are being Paid by the owner using his own funds. Construction Were all paid by the owner.. The facility is free And clear.

After receiving the certificate the owner for the first Time since operation began 26 years ago will be able To collect fees.

For the last 26 years the owner never had problems Maintaining the facility.

1984

Part 11

A) Exhibit 1

This system has been built since 1984 when Bonita Springs did not have a city sewer. We are We are serving the community from the time the Development begun to operate.

Our plant has been turned of since 1982.

As of this date BSU. Is only treating our

Sewage but collecting all the fees. Which is wrong.

# FOREST MERE SUBDIVISION SANITARY SEWER COST

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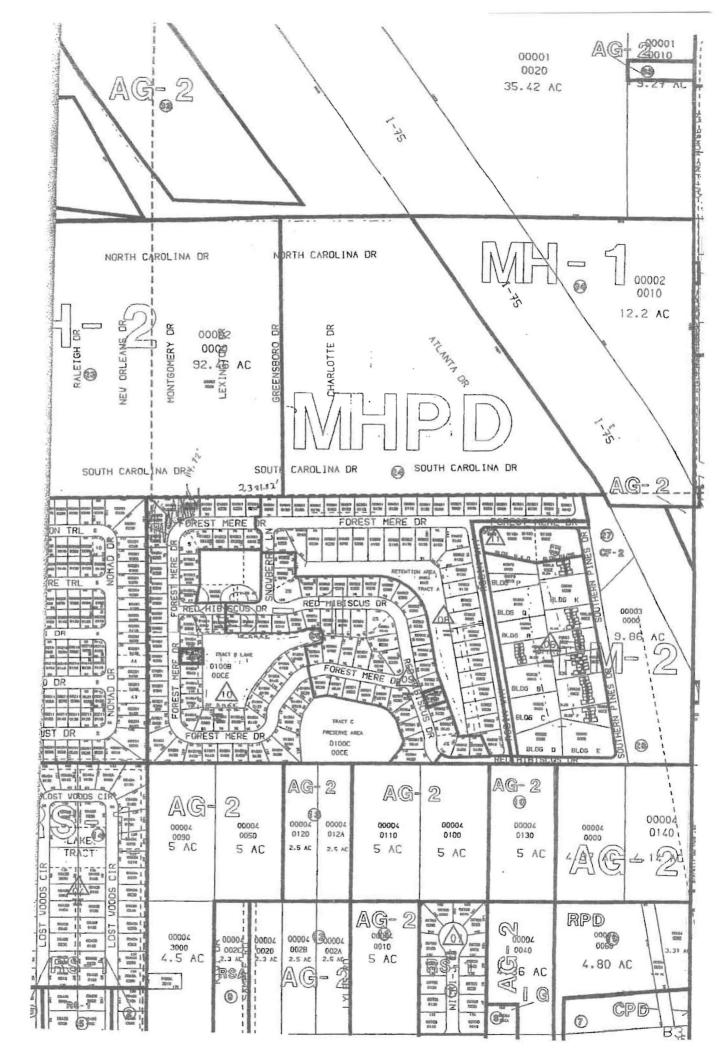
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LIFTSTATIONS	2 EA \$	54.600	\$ 109.200
4" FORCE MAIN	1314 LF	6.80	8.935
8" PVC	— 7488 LF	15.85	118.843.30
4 MANHOLE	27 EA	2.050	55.350
6" PVC LATERAL	4590 LF	11.90	54.621
6" CLEANOUT	? 271 EA	230.00	62.330
BLASTING	1 LS		15.000
ENGINEER PLANNING			60.000
PERMITS AND DOCS			10.000
LAND CLEARING AND PREP.			14.000
LAND FOR PLANT	1 A(	CRE	20.000
SEWAGE TREATMENT PLANT			240.000
6 LOTS FOR PERCULATION POND			240.000
DEVALUATION OF 8 LOTS AROUN	ID PLANT		120.000
FLUDDING DURING CONSTRUCTION	ON OF PHASE 2		\$ 23.000
FLUDDING DURING CONSTRUCTION	ON OF PHASE 3		\$ 38.000
MAINTENANCE COST FOR 5 YEAR	RS		\$ 60.000
MAINTENANCE COST THE LAST 1	0 YEARS		\$ 60.000
REPAIRS AND PART REPLACEMEN	νT		\$ 25.000
LEGAL COST			\$ 25.000
MANAGEMENT COST			\$ 30.000
INTEREST COST ON TOTAL FOR 1	6 YEARS		\$ 1.008.000
INTEREST ON INTEREST			
ADDITIONAL COST ,FLOODING PI	HASE 2		\$ 25.000
ADDITIONAL COST FLOODING PH		ГАКЕ	\$_25.000
			\$.2.447.279

Exhibit B (1) Total Project 141 Single Family 118 Multi Family 259 Existing homes

Single	family	141
Multi	family	49



# Q. GRADY MINOR, P.E.

#### CIVIL ENGINEER

10276 BONITA BEACH ROAD S.E. BONITA SPRINGS, FLORIDA 33923 (813) 947-1144

# 盟 1716 於3230

#### EXHIBIT A

TO DECLARATION OF COVENANTS, RESTRICTIONS, EASEMENTS, CHARGES AND LIENS

LEGAL DESCRIPTION OF THE PROPERTIES

LEGAL DESCRIPTION OF FOREST MERE SUBDIVISION

The North 1/2 of the Southeast 1/4 of Section 25, Township 47 South. Eange 25 East, less Interstate right-of-way. Lee County, Florida. Containing 74.78 acres more or less. LESS and excepting the following described parcel:

DEGAU DESCRIPTION OF SEWAGE TREATMENT PLANT SITE

That pertion of land lying in the North 1/2 of the Scutheast 1/4 of Section 25. Township 47 South, Range 25 East, i.ee County. "Lorida, more particularly described as follows: Somment of at the East 1/2 corner of Section 25. Township 47 South, Wange 25 East, thence run S 89° 14' 12" W a distance of 2381.52 feet to the Point of Beginning; thence run S 2° 45' 48" E a distance of 114.85 feet to a point on a curve with it's center point on a bearing of S 28° 25' 16" having i radius of 130.00 feet, thence run southwesterly along the arc of said curve 109.08 feet to a point of tangency, thence run S 13° 30' 11" W a distance of 2's.7° feet, thence run S 58° 54' 12" W a distance of 141.72 feet, thence run N 1 05' 48" W a distance of 405.99 feet, thence run N 59° 12" 2" 2 distance 262.11 feet to the Point.

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Part of the transcript of a hearing on March 14, 2007 with Judge Gerald Jr. In the Fort Myers Justice Center.

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1	hearing was continued by Judge Rosman.
2	We've provided the discovery. Now we have
3	reset the motion. So it has not been ruled on by
4	Judge Rosman, Your Honor.
5	THE COURT: In the agreement, how do we know
6	when it ends? Don't we have to have some parameters
7	of when a contract ends? It can't go on
8	indefinitely.
9	MR. SHIPPY: Your Honor, I would suggest to
10	The Court that the purpose and the effect of the
11	agreement has already been satisfied. I'm not here
12	to I'll give you the background if The Court
13	cares to hear about it. I don't want to be
14	proffering evidence.
15	But the bottom line is the agreement Bonita
16	Springs Utilities
17	THE COURT: I've read the agreement. I just
18	want to see, there isn't a
19	MR. SHIPPY: It's been fully executed, Your
20	Honor. Its purpose has been satisfied.
21	THE COURT: But, in the wording of the
22	contract, there's no termination date, so it has to
23	come
24	MR. SHIPPY: And my point is it's been
25	satisfied, Your Honor. It served its purpose.

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THE COURT: So, in some ways you're agreeing with the Defendant -- the Plaintiff, rather, in the idea that the contract really doesn't exist anymore, because it's been fully executed? I know you're coming at it from a different angle.

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MR. SHIPPY: I suppose that's one way to look at it. We think it's immaterial to the allegations of their complaint.

THE COURT: What else do you want to tell me? I didn't mean to interrupt you.

MR. SHIPPY: I was simply going to say, the purpose behind the presale agreement was, when Bonita Springs Water System embarked on becoming a waste water or sewer utility, Your Honor, in order to be able to sell the bonds, which is what they used to finance the infrastructure and the purchase of the waste water treatment plant, they went out -and this is not the only agreement. There were several presale agreements that were entered into with local package plants.

And the purpose for that was they needed to have some evidence to show to the people who might buy the bonds, look, we're going to have customers who have committed to connect to this system if and when we make it available to them.

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as a result of an injunction entered by Your Honor. THE COURT: Just as an aside, is Mr. Burandt right, though, that Forest Mere has to maintain and keep these lines and gets no compensation? / MR. SHIPPY: The reason they don't get any compensation, Your Honor, is because they won't follow through with the PSC. One of the documents that will be provided to The Court today is a recommendation from the Public Service Commission staff that says, yes, you're going to be recognized as a utility, and you're also going to be able to charge monies for it. The rub came, Your Honor, is that Mr. Holzberg

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was asking for \$96,000 a year. The staff was recommending an award of about -- or rates and charges equal to about 21,000, which it turned out to be about 22 percent of the amount of the monies that they were seeking.

THE COURT: I don't need to get into that. I just wanted to know what was happening.

All right, I'm going to reserve on the summary judgment. I just need to think about it. Let's go ahead and talk about what else you got. You want to talk about the injunction?

MR. BURANDT: Yes, Judge. We filed a motion

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### Delivering your world **NEWS-DIESS.**(O) THE NEWS-PRESS

# Bonita Springs utility rate hike rejected

Water, sewer bills will increase by minimum

By Christina Cepero \* ccepero@news-press.com \* August 5, 2010

1:10 A.M. — Bonita Springs Utilities customers' water and sewer rates will increase by 2.4 percent in 2010-11.

The Bonita Springs City Council voted 4-2 Wednesday to reject BSU's proposal for a 3.5 percent rate hike.

Mayor Ben Nelson and Councilwoman Janet Martin dissented. Councilman Steve McIntosh, who serves on the BSU board, abstained.

The average BSU customer household pays almost \$80 a month, so the rate will rise by about \$1.92 per month effective Sept. 1, or \$23 more for the year.

The nine-member BSU board voted in May in favor of a 3.5 percent increase in rates each year for the next three years. By law, the utility may increase rates every year as long as the increase is consistent with the local Consumer Price Index, which is 2.4 percent.

Because the proposed increase was 1.1 percent above the Consumer Price Index, that approval rested with City Council.

Andrew Woodcock of Tetra Tech, who reviewed BSU's proposed rate increases for the city at a \$5,000 cost, recommended a 3.5 percent rate increase for fiscal year 2010, but that those for fiscal years 2011 and 2012 be deferred until the Consumer Price Indices are publicitied.

BSU serves 40,000 customers in a 60-square-mile radius that **incl**udes Bonita Springs and parts of Estero.

Public Resources Management Group — the consulting firm that reviewed and recommended the rate increase to BSU — attributed the proposed increases to lower than projected growth, declining water use, rising costs and refinancing \$50 million

#### in long-term debt.

Fred Partin, BSU's executive director, said coats were cut by eliminating 16 staff positions, using reserves to decrease bond debt, capping the utility's contribution toward employee health insurance and stopping the water conservation calendar. BSU has been advised that without the 3.5 percent increase, it'll pay a higher interest rate on its bonds.

"It was a bad and imprudent and reckless decision to have interest-only loans," said resident David Jaye, one of four individuals who spoke against a rate increase.

Four spoke in support of a rate increase, including one on behalf of the Estero Council of Community Leaders.

Mayor Nelson said not raising the rate enough now could mean much higher rates in future years.

Councilman Steven Slachta questioned the planned 2 percent raise for BSU employees.

The utility has \$10 million available in reserves.

"I can't understand why those few hundred thousand dollars cannot be absorbed by the sizeable surplus," said resident Ron Pure.

City Attorney Audrey Vance said BSU could sue the city, claiming council didn't base its decision on evidence.



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