

**Marguerite McLean**

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**From:** Dana Rudolf [DRudolf@RSBattorneys.com]  
**Sent:** Friday, April 08, 2011 1:36 PM  
**To:** Filings@psc.state.fl.us  
**Cc:** Christian W. Marcelli; keweeks@uiwater.com  
**Subject:** Docket No. 090362-WS; Application for increase in water and wastewater rates in Marion, Orange, Pasco, Pinellas and Seminole Counties by Utilities, Inc. of Florida.

**Attachments:** PSC Clerk 22 (Final Rate Case Expense update).pdf

- a) Christian W. Marcelli, Esquire  
Rose, Sundstrom & Bentley, LLP  
766 North Sun Drive, Suite 4030  
Lake Mary, FL 32746  
Phone: (407) 830-6331  
Fax: (407) 830-8522  
[cmarcelli@rsbattorneys.com](mailto:cmarcelli@rsbattorneys.com)
  
- b) Docket No. 090362-WS  
Application for increase in water and wastewater rates in Marion, Orange, Pasco, Pinellas and Seminole Counties by Utilities, Inc. of Florida.
  
- c) Utilities, Inc. of Florida
  
- d) 3 pages
  
- e) Notice of Filing the Actual Rate Case Expense Incurred

DOCUMENT NUMBER-DATE

02354 APR-8 =

FPSC-COMMISSION CLERK

4/8/2011

LAW OFFICES

**ROSE, SUNDBTROM & BENTLEY, LLP**

www.rsbattoorneys.com

Please Respond to the Lake Mary Office

April 8, 2011

E-FILING

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JOHN L. WHARTON

ROBERT M.C. ROSE, (1924-2006)

Ann Cole, Commission Clerk  
Office of Commission Clerk  
Florida Public Service Commission  
2540 Shumard Oak Boulevard  
Tallahassee, Florida 32399-0850


Re: Docket No. 090462-WS; Application for Increase in Water and Wastewater Rates in Marion, Orange, Pasco, Pinellas, and Seminole County by Utilities, Inc. of Florida  
Our File No.: 30057.179

Dear Ms. Cole:

Enclosed for filing in the above-referenced docket is a Notice of Filing and the Actual Rate Case Expense Incurred, pursuant to Rule 25-30.436(6), Florida Administrative Code.

Should you or the Staff have any questions regarding this filing, please do not hesitate to give me a call.

Very truly yours,



CHRISTIAN W. MARCELLI  
For the Firm

CMW/der  
Enclosure

cc: Kirsten E. Weeks, Manager of Regulatory Accounting (w/enclosure) (via e-mail)

DOCUMENT NUMBER - DATE

02354 APR -8 =

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766 N. SUN DRIVE, SUITE 4030, LAKE MARY, FLORIDA 32746 (407) 830-6331 FAX (407) 830-8522

2548 BLAIRSTONE PINES DRIVE, TALLAHASSEE, FLORIDA 32301 (850) 877-6555 FAX (850) 656-4029

950 PENINSULA CORPORATE CIRCLE, SUITE 2020, BOCA RATON, FLORIDA 33487 (561) 982-7114 FAX (561) 982-7116

BEFORE THE FLORIDA PUBLIC SERVICE COMMISSION

In re: Application of  
UTILITIES, INC. OF FLORIDA  
for an increase in water and wastewater  
rates in Marion, Orange, Pasco, Pinellas,  
and Seminole Counties, Florida

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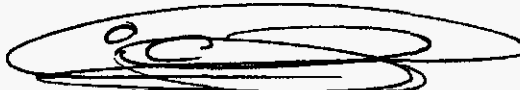
DOCKET NO.: 090462-WS

NOTICE OF FILING

Applicant, UTILITIES, INC. OF FLORIDA, by and through its undersigned counsel,  
hereby gives notice of filing in the above-referenced docket the Actual Rate Case Expense  
Incurred, pursuant to Rule 25-30.436(6), Florida Administrative Code.

Respectfully submitted this 8<sup>th</sup> day of  
April, 2011, by:

ROSE, SUNDSTROM & BENTLEY, LLP  
766 North Sun Drive, Suite 4030  
Lake Mary, FL 32746  
Phone: (407) 830-6331  
Fax: (407) 830-8522  
[cmarcelli@rsbattorneys.com](mailto:cmarcelli@rsbattorneys.com)



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CHRISTIAN W. MARCELLI  
Florida Bar No.: 64946  
For the Firm

DOCUMENT NUMBER-DATE

02354 APR-8 =

FPSC-COMMISSION CLERK

Analysis of Rate Case Expense

Company: Utilities, Inc. of Florida - All Counties  
Docket No: 090462-WS  
Test Year Ended: December 31, 2009

\*\*Explanation: Provide the total amount of rate case expense requested in the application. State whether the total includes the amount up to proposed agency action or through a hearing before the Commission. Provide a list of each firm providing service.

Line #	Firm or Vendor Name	Counsel, Consultant or Witness	Hourly Rate Per Person	Original Estimated Hours	Original Total Estimate of Charges by Firm	Actual Hours Paid as of 4/6/11	Actual Charges Paid as of 4/6/11	Additional Hours Est. to Complete as of 4/6/11	Additional Charges Est. To Complete as of 4/6/11	Type of Service Rendered
1	Miljan, Swain & Associates	Deborah Swain	200.00	100.00	20,000.00	64.25	12,850.00	-	-	Assist w/MFRs, data requests, audit facilitation
2	Miljan, Swain & Associates	Cynthia Yapp	150.00	-	-	-	-	-	-	Assist w/MFRs, data requests, audit facilitation
3	Miljan, Swain & Associates	Maria Brvo	150.00	1,400.00	210,250.00	1,278.50	191,775.00	-	-	Assist w/MFRs, data requests, audit facilitation
4	Rose, Sundstrom & Bentley, LLP	Christian Marcelli	300.00	135.00	40,500.00	-	-	-	-	Legal Fees
5	Rose, Sundstrom & Bentley, LLP	Christian Marcelli	290.00	-	-	19.20	5,568.00	-	-	Legal Fees
6	Rose, Sundstrom & Bentley, LLP	Christian Marcelli	305.00	-	-	149.20	48,361.90	-	-	Legal Fees
7	Rose, Sundstrom & Bentley, LLP	John Jenkins	320.00	-	-	1.30	416.00	-	-	Legal Fees
8	Rose, Sundstrom & Bentley, LLP	Martin Friedman	330.00	135.00	44,550.00	44.40	32,462.54	-	-	Legal Fees
9	Rose, Sundstrom & Bentley, LLP	Martin Friedman	320.00	-	-	10.20	3,417.88	-	-	U&U Analysis, Assist w/ MFRs, data requests, audit facilitation
10	M&R Consultants	Frank Seidman	145.00	135.00	19,790.00	127.50	18,487.50	-	-	U&U Analysis, Assist w/ MFRs, data requests, audit facilitation
11	M&R Consultants	Frank Seidman	150.00	-	215.00	32.75	4,912.50	-	-	Engineering
12	CPH Engineers	Various	n/a	n/a	n/a	n/a	857.65	-	-	Filing Fee (included in legal fees)
13	Public Service Commission	n/a	n/a	n/a	4,000.00	n/a	n/a	222.00	-	Assist w/MFRs, data requests, audit facilitation
14	Water Service Corp.	Barrett, Jason Owen	37.00	-	-	6.00	152.00	-	-	Assist w/MFRs, data requests, audit facilitation
15	Water Service Corp.	Barrett, Jason Owen	38.00	-	-	4.00	152.00	-	-	Billing Analyst, Implementation of Rates
16	Water Service Corp.	Casados, Jim	62.00	40.00	2,480.00	0.50	31.00	-	-	Billing Analyst, Implementation of Rates
17	Water Service Corp.	Casados, Jim	63.00	-	-	4.00	252.00	-	-	Billing Analyst, Implementation of Rates
18	Water Service Corp.	Casados, Jim	65.00	-	-	1.50	97.50	-	-	Assist w/MFRs, data requests, audit facilitation
19	Water Service Corp.	Ciecierski, Daniel	28.00	350.00	9,800.00	218.66	6,122.48	-	-	Assist w/MFRs, data requests, audit facilitation
20	Water Service Corp.	Ciecierski, Daniel	29.00	-	-	397.00	11,513.00	-	-	Assist w/MFRs, data requests, audit facilitation
21	Water Service Corp.	Ciecierski, Daniel	30.00	-	-	120.00	3,600.00	-	-	Assist w/MFRs, data requests, audit facilitation
22	Water Service Corp.	DiPasquale, Susan	37.93	50.00	1,896.50	39.50	1,498.24	-	-	Assist w/MFRs, data requests, audit facilitation
23	Water Service Corp.	DiPasquale, Susan	38.60	-	-	67.50	2,605.50	-	-	Assist w/MFRs, data requests, audit facilitation
24	Water Service Corp.	Durham, Rick	-	20.00	-	-	-	-	-	Assist w/MFRs, data requests, audit facilitation
25	Water Service Corp.	Flynn, Patrick	37.93	350.00	13,275.50	46.00	1,744.78	-	-	Assist w/MFRs, data requests, audit facilitation
26	Water Service Corp.	Flynn, Patrick	38.60	-	-	41.25	1,592.25	-	-	Assist w/MFRs, data requests, audit facilitation
27	Water Service Corp.	Flynn, Patrick	39.36	-	-	52.00	2,046.72	-	-	Assist w/MFRs, data requests, audit facilitation
28	Water Service Corp.	Gongre, Bryan	37.93	50.00	1,896.50	1.50	56.90	-	-	Assist w/MFRs, data requests, audit facilitation
29	Water Service Corp.	Gongre, Bryan	38.60	-	-	6.00	231.60	-	-	Assist w/MFRs, data requests, audit facilitation
30	Water Service Corp.	Gongre, Bryan	39.36	-	-	17.00	669.12	-	-	Assist w/MFRs, data requests, audit facilitation
31	Water Service Corp.	Gonzalez, Deborah	35.00	40.00	1,400.00	18.00	630.00	-	-	Billing Analyst, Implementation of Rates
32	Water Service Corp.	Hanks, Peggy	33.92	-	-	8.00	271.36	-	-	Assist w/MFRs, data requests, audit facilitation
33	Water Service Corp.	Hanks, Peggy	37.93	10.00	379.30	90.00	3,413.70	-	-	Assist w/MFRs, data requests, audit facilitation
34	Water Service Corp.	Hanks, Peggy	38.60	-	-	55.50	2,142.30	-	-	Assist w/MFRs, data requests, audit facilitation
35	Water Service Corp.	Hoy, John	111.00	80.00	8,880.00	2.00	222.00	-	-	Billing Analyst, Implementation of Rates
36	Water Service Corp.	Krugler, Adrienne	-	10.00	-	-	-	-	-	Assist w/MFRs, data requests, audit facilitation
37	Water Service Corp.	Marzouk, Michelle	15.00	40.00	600.00	21.25	318.75	-	-	Assist w/MFRs, data requests, audit facilitation
38	Water Service Corp.	McLean, Pamela	36.00	-	-	2.00	72.00	-	-	Assist w/MFRs, data requests, audit facilitation
39	Water Service Corp.	Nedved, Spencer	27.00	500.00	13,500.00	188.00	5,076.00	-	-	Assist w/MFRs, data requests, audit facilitation
40	Water Service Corp.	Nedved, Spencer	28.00	-	-	125.00	3,500.00	-	-	Assist w/MFRs, data requests, audit facilitation
41	Water Service Corp.	Povich, Erin	36.00	500.00	18,000.00	30.00	1,080.00	-	-	Assist w/MFRs, data requests, audit facilitation
42	Water Service Corp.	Povich, Erin	39.00	-	-	206.66	8,059.74	-	-	Assist w/MFRs, data requests, audit facilitation
43	Water Service Corp.	Povich, Erin	40.00	-	-	207.00	8,280.00	-	-	Assist w/MFRs, data requests, audit facilitation
44	Water Service Corp.	Povich, Erin	41.00	-	-	95.00	3,895.00	-	-	Assist w/MFRs, data requests, audit facilitation
45	Water Service Corp.	Povich, Erin	42.00	-	-	53.50	2,247.00	-	-	Assist w/MFRs, data requests, audit facilitation
46	Water Service Corp.	Raponi, Ann M.	39.36	-	-	0.25	9.48	-	-	Customer Notices, Mailings, etc.
47	Water Service Corp.	Sasie, Karen Lee	37.92	-	-	3.00	93.00	-	-	Assist w/MFRs, data requests, audit facilitation
48	Water Service Corp.	Shrake, Brian W.	31.00	-	-	-	-	-	-	Customer Notices, Mailings, etc.
49	Water Service Corp.	Schopu, Mircea	-	40.00	-	-	-	-	-	Assist w/MFRs, data requests, audit facilitation
50	Water Service Corp.	Sillioe, Jacqueline M.	39.36	200.00	7,872.00	35.00	1,377.60	-	-	Assist w/MFRs, data requests, audit facilitation
51	Water Service Corp.	Valrie, Lavanda	22.00	200.00	4,400.00	10.76	236.72	-	-	Assist w/MFRs, data requests, audit facilitation
52	Water Service Corp.	Valrie, Lavanda	23.00	-	-	30.75	707.25	-	-	Assist w/MFRs, data requests, audit facilitation
53	Water Service Corp.	Valrie, Lavanda	24.00	-	-	5.00	120.00	-	-	Assist w/MFRs, data requests, audit facilitation
54	Water Service Corp.	Weeks, Kirsten	49.00	400.00	19,600.00	486.50	23,838.50	-	-	Assist w/MFRs, data requests, audit facilitation
55	Water Service Corp.	Weeks, Kirsten	50.00	-	-	96.00	4,800.00	-	-	Assist w/MFRs, data requests, audit facilitation
56	Water Service Corp.	Weeks, Kirsten	51.00	-	-	9.00	459.00	-	-	Assist w/MFRs, data requests, audit facilitation
57	Water Service Corp.	Williams, John III	59.00	-	-	3.00	177.00	-	-	Assist w/MFRs, data requests, audit facilitation
58	Water Service Corp.	Williams, John III	60.00	-	-	13.00	780.00	-	-	Assist w/MFRs, data requests, audit facilitation
59	Water Service Corp.	Wilson, Michael A.	39.36	-	-	14.00	551.04	-	-	Assist w/MFRs, data requests, audit facilitation
60	Water Service Corp.	Wipani, Nicole Denise	43.33	-	-	17.00	736.61	-	-	Customer notices, postage, stock, printing
61	Water Service Corp.	n/a	n/a	n/a	18,880.37	-	6,002.78	-	-	Travel, meals, rental cars, etc.
62	Water Service Corp.	n/a	n/a	n/a	1,200.00	-	2,247.51	-	-	Printing Services, copies, etc.
63	Water Service Corp.	n/a	n/a	n/a	-	-	-	-	-	Temp Services
64	Water Service Corp.	n/a	n/a	n/a	12,000.00	-	141.89	-	-	Fed Ex & other misc.
65	Water Service Corp.	n/a	n/a	n/a	-	-	-	-	-	
66					\$ 475,365		\$ 435,201.94		\$ -	
67	Estimate Through									
68										
69	[x] PAA									
70	[ ] Commission Hearing									
71										
72	Amortization Period 4 Years									
73	Explanation if different from Section 367.0816, Florida									
74										
75	Amortization of Rate Case Expense:									
76			(A)	(B)	(C)					
77			Water	Wastewater	Total					
78			0	0	\$ -					
79	Prior unamortized rate case expenses		313,966	121,236	435,202					
80	Current rate case expense		313,966	121,236	435,202					
81	Total projected rate case expense		\$ 78,491	\$ 30,309	\$ 108,800					
82	Annual Amortization									
83										
84	Method of allocation between systems:									
85										
86	Customers (based on ERC Counts 12/31/08)		6912.7	2669.3	9582.0					
87										
88	Percentage of average customers		72%	28%	100%					

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