Diamond Williams

From:

DAVIS.PHYLLIS [DAVIS.PHYLLIS@leg.state.fl.us]

Sent:

Thursday, September 29, 2011 9:19 AM

To:

Filings@psc.state.fl.us

Cc:

Lisa Bennett; 'rturner102@cfl.rr.com'; 'dsmith32897@cfl.rr.com'; 'flashpta10@aol.com'; 'millicentmallon@earthlink.net'; 'utilityconsultant@yahoo.com'; 'joes1942@yahoo.com';

'dgreco@utilitytechnicians.com'; 'terry99wi@aol.com'; REILLY.STEVE

Subject:

080562-WU Electronic Filing - MOTION TO APPROVE SETTLEMENT AGREEMENT

Attachments: Motion to Approve Settlement Agreement (F).pdf

Electronic Filing

a. Person responsible for this electronic filing:

Stephen C. Reilly, Associate Public Counsel Office of Public Counsel c/o The Florida Legislature 111 West Madison Street, Room 812 Tallahassee, FL 32399-1400 (850) 488-9330 Reilly.steve@leg.state.fl.us

b. Docket No. 080562-WU

In re: Request for approval of amendment to connection/transfer sheets, increase in returned check charge, amendment to miscellaneous service charges, increase in meter installation charges, and imposition of new tap-in fee, in Marion County, by East Marion Sanitary Systems, Inc.

- c. Document being filed on behalf of Office of Public Counsel.
- d. There are a total of 15 pages.
- e. The document attached for electronic filing is OPC and East Marion Sanitary Systems, Inc. Motion to Approve Settlement Agreement

Thank you for your attention and cooperation to this request.

Phyllis W. Philip-Guide Assistant to Stephen C. Reilly Associate Public Counsel. Office of Public Counsel Telephone: (850) 488-9330

Fax: (850) 488-4491

DOCUMENT NUMBER-DATE

07039 SEP 29 =

BEFORE THE FLORIDA PUBLIC SERVICE COMMISSION

In re: Request for approval of amendment to connection/transfer sheets, increase in returned check charge, amendment to miscellaneous service charges, increase in meter installation charges, and imposition of new tap-in fee, in Marion County, by East Marion Sanitary Systems, Inc.

Docket No. 080562-WU

Filed: September 29, 2011

MOTION TO APPROVE SETTLEMENT AGREEMENT

East Marion Sanitary Systems, Inc. ("East Marion", "Utility," or "Company") and the Office of Public Counsel ("OPC") on behalf of the general body of ratepayers of East Marion and Intervenors David and Carol Greco, Joseph M. Singel, Rosemary Turner, Dennis Smith and Kevin Politte file this motion requesting the Florida Public Service Commission ("Commission") to approve the attached Settlement Agreement. In support of this motion East Marion and OPC state:

- 1. East Marion, OPC and six of the eight Intervenors have entered into a Settlement Agreement to resolve the disputed issues with regard to their six respective claims and requests for relief made in this docket.
- East Marion and OPC contend that the proposed Settlement Agreement, if approved, will help the parties avoid the time, expense and uncertainty associated with adversarial litigation, and the proposed Agreement is in keeping

07039 SEP 29 =

with the Commission's long-standing practice of encouraging parties in protested proceedings to settle cases whenever possible.

3. East Marion and OPC believe the Settlement Agreement substantially addresses the relief sought by the six Intervenors, while also serving the broader public interest, and accordingly, requests the Commission to expeditiously accept and approved the Settlement Agreement as filed in this docket.

WHEREFORE, East Marion, OPC and the six Intervenors request the Commission to approve without modification the attached Settlement Agreement resolving all of the disputed issues with regard to the six Intervenors.

| Ву: | | | |
|-----|--|--|--|

Herbert Hein, President

East Marion Sanitary System, Inc.

Office of Public Counsel

Stephen C. Reilly Associate Public Counsel

On behalf of the general body of ratepayers of East Marion

and

Intervenors, David and Carol Greco, Joseph M. Single, Rosemary Turner, Dennis Smith and Kevin Politte

Sep. 28. 2011 3:35PM .

with the Commission's long-standing practice of encouraging parties in protested proceedings to settle cases whenever possible.

3. East Marion and OPC believe the Settlement Agreement substantially addresses the relief sought by the six intervenors, while also serving the broader public interest, and accordingly, requests the Commission to expeditiously accept and approved the Settlement Agreement as filed in this docket.

WHEREFORE, East Marion, OPC and the six Intervenors request the Commission to approve without modification the attached Settlement Agreement resolving all of the disputed issues with regard to the six intervenors.

East Madion Sanitary System, Inc.

Herbert Hein, President

Office of Public Counsel

Stephen C. Reilly
Associate Public Counsel
On behalf of the general body
of ratepayers of East Marion
and
Intervenors, David and Carol Greco,
Joseph M. Single, Rosemary Turner,

Donnis Smith and Kevin Politte

CERTIFICATE OF SERVICE DOCKET NO. 080562-WU

I HEREBY CERTIFY that a true and correct copy of the foregoing **Motion to Approve Settlement Agreement** has been furnished by U.S. Mail and electronic mail to parties who have provided e-mail addresses, on this 29th day of September, 2011.

Lisa Bennett, Esquire
Florida Public Service Commission
Division of Legal Services
2540 Shumard Oak Blvd.
Tallahassee, FL 32399-0850
lbennett@psc.state.fl.us

Herbert Hein East Marion Sanitary Systems, Inc. G-4225 Miller Road, #190 Flint, MI 48507-1227

Rosemary Turner, Widow of Earl Turner 787 NE 130th Court Silver Springs, FL 34488 rturner102@cfl.rr.com Mike Smallridge Utility Consultant 1645 W. Main Street Inverness, FL 34450 utilityconsultant@yahoo.com

Dennis U. Smith 1384 NE 130th Terrace Silver Springs, FL 34488-3533 dsmith32897@cfl.rr.com Joseph M. Singel 1215 NE 130th Terrace Silver Springs, FL 34488-3556 joes1942@yahoo.com

Kevin Politte 13075 NE 7th Loop Silver Springs, FL 34488-3503 flashpta10@aol.com David and Carol Greco 1221 NE 130th Terrace Silver Springs, FL 34488-3556 dgreco@utilitytechnicians.com

Millicent Mallon 1075 NE 130th Court Silver Springs, FL 34488 millicentmallon@earthlink.net Terry Will 1385 NE 130th Terrace Silver Springs, FL 34488 terry99wi@aol.com

Stephen 2. Reilly
Associate Public Counsel

BEFORE THE FLORIDA PUBLIC SERVICE COMMISSION

In re: Request for approval of amendment to connection/transfer sheets, increase in returned check charge, amendment to miscellaneous service charges, increase in meter installation charges, and imposition of new tap-in fee, in Marion County, by East Marion Sanitary Systems, Inc.

Docket No. 080562-WU

SETTLEMENT AGREEMENT

This SETTLEMENT AGREEMENT is made and entered into this <u>/7</u> day of September, 2011, by and between East Marion Sanitary Systems, Inc. ("East Marion" "Utility" or "Company"), the Office of Public Counsel, ("OPC") on behalf of the general body of ratepayers of East Marion, and Intervenors David and Carol Greco, Joseph M. Singel, Rosemary Turner, Dennis Smith, Kevin Politte, Millicent Mallon and Terry Will. Each Intervenor signing this agreement is doing so only on their own behalf with regard to their individual claim and request for relief in this docket.

WITNESSETH

WHEREAS, the Public Service Commission issued a Proposed Agency Action Order, No. PSC-09-0263-TRF-WU, ("PAA Order"), which provided in part that East Marion was required to provide an irrigation meter for the prior tariff rate of \$70.00 to those customers who requested an irrigation meter prior to April 7, 2009; and



WHEREAS, East Marion protested that part of the PAA Order; and

WHEREAS, the Commission provided an opportunity for every customer who desired to document their efforts to request an irrigation meter from East Marion prior to April 7, 2009, to do so to establish their entitlement to receive the irrigation meter at the prior charge of \$70.00; and

WHEREAS, seven customers, David and Carol Greco, Joseph M. Singel, Rosemary Turner, Dennis Smith, Kevin Politte, Millicent Mallon and Terry Will all intervened in this docket and provided prefiled testimony to document their efforts to request an irrigation meter from East Marion prior to April 7, 2009; and

WHEREAS, prior efforts to settle this docket and the seven claims regarding each individual Intervenor's entitlement to an irrigation meter at the prior \$70.00 charge, were not successful, resulting in this matter being set for hearing; and

WHEREAS, in order to avoid the time, expense and uncertainty associated with adversarial litigation, and in keeping with the Commission's long-standing policy and practice of encouraging parties in protested proceedings to settle issues wherever possible. East Marion OPC and each and every intervenor that executes this agreement to bind only themselves to the terms and conditions of this Agreement, hereby enter into this Settlement Agreement and agree as follows;

1. East Marion shall provide to each Intervenor who executes this Agreement, an irrigation meter, installed as prescribed by the June 16, 2010 Memorandum titled: Settlement of Docket No. 080562-WU, ("grandfather installation") attached hereto as Exhibit "A" and made a part hereof.

- 2. With regard to Intervenors David and Carol Greco and Joseph M. Singel, East Marion will reinstall their irrigation meters in accordance with the June 16, 2010 Memorandum. With regard to the other Intervenors who execute this Settlement Agreement, East Marion shall provide new irrigation meters in accordance with the June 16, 2010 Memorandum. All of these installations shall be completed on or before 30 days after the Commission issues and order approving this Settlement Agreement.
- 3. Each Intervenor must pay East Marion a \$70.00 irrigation meter charge prior to the meter being installed, intervenors David and Caroi Oreco and Joseph M. Single have already paid their respective \$70.00 meter installation charge.
- 4. Each Intervenor agrees to utilize the irrigation meter and pay the minimum monthly irrigation charge approved by the Florida Public Service Commission for a period of no less than 36 months after their respective meter has been installed or reinstalled, or until the Intervenor dies or sells the property being served by the meter, whichever occurs first. However, with respect to Mr. Joseph M. Singel's reinstalled irrigation meter, his 36 months begins after the original installation of his meter.
- 5. East Marion agrees to issue a credit to David and Carol Greco's water and wastewater bill equal to all of the monthly irrigation charges he has paid to the Utility since his original irrigation meter was installed until the time his irrigation meter is reinstalled in accordance with the June 16, 2010 Memorandum.
- 6. East Marion, OPC and the Intervenors, who execute this Agreement will file a

 Joint Motion requesting the Commission to issue an order approving the Settlement Agreement.
- 7. The submission of this Settlement Agreement by the Parties is in the nature of an offer to settle. Consequently, if this Settlement Agreement is not accepted and approved

| Respectfully submitted this day of September, 2011. | | |
|---|--|--|
| By: 9.16-201/ Herbert Hein, President Intervenors | Office of Public Counsel By: Le C. M. 9/17/11 Stephen C. Reilly Associate Public Counsel on Kehalf of the general body on Kehalf of the general body on behalf of any of the Intervenous | |
| David Greco | Dennis U. Smith | |
| Carol Greco | Kevin Politte | |
| Joseph M. Singel | Rosemary Turner | |
| Millicent Mallon | Terry Will | |

<u>MEMORANDUM</u>

From:

Steve Reilly

TO:

Mr. Herbert Hein

Intervenors

DATE:

June 16, 2010

SUBJECT:

Settlement of Docket No. 080562-WU

Combining the resources and efforts of Dave Greco and Mike Smallridge we have been able to produce a very workable and affordable solution to the problem of providing irrigation meters for the houses of the five Intervenors who did not receive irrigation meters prior to the April 7, 2010 deadline. By selecting the best priced items researched by Dave and Mike we were able to assemble the best prices for the materials, and Mike has graciously offered excellent labor costs to install the new parts and lines. The parts with the "Sunstate" designation are parts provided by Sunstate Meter and Supply, Inc. at wholesale prices arranged by Dave. The remaining parts and labor will be supplied by Mike.

See the attached diagram that depicts the "grandfather" installation. Grandfather, because it is the less costly configuration which uses the existing 1" line that serves two houses rather than the more expensive dedicated line that goes directly to the main.

The breakdown of the materials and labor and their estimated costs are as follows:

| 1. | 1" Brass "T" fitting | \$ 9.00 |
|----|--|-----------|
| 2. | 3/4" - 1" Brass double branch w/ curb stops (Sunstate) | \$ 80,00 |
| 3. | 5/8" x 3/4" Senus manual read meter | \$ 41.00 |
| 4. | Plastic double meter box with lid (Sunstate) | \$ 32.00 |
| 5. | Miscellaneous schedule 40 drinking water PVC | |
| ν. | 1"& 4" pipes and fittings | \$16.00 |
| 6. | Labor and installation | \$ 40,00 |
| | Estimated total cost per irrigation installation: | \$ 218.00 |
| | Intervenor payment per prior tariff: | \$ -70.00 |
| | Annovimate net cost to utility per installation: | \$ 148.00 |

Me

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No. 0279 P. 8/8

Page 3 of 3

TIME RECEIVED June: 14, 2010 4:08:05 PM EDT 06/14/2010 18:07 RACK 6 HIR COPY 1 352 726 0547

FAX......

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DOUBLE T ... WATER METER BOX TO POTABLE WATER 1" Prass T Fifting MAIN LINE SCALE: 1"=76" DATE: 6/14/2010 DRAWN BY:



| Respectfully submitted this day of September, 2011. | |
|---|---|
| East Marion Sanitary System, Inc. | Office of Public Counsel |
| Ву: | Ву: |
| Herbert Hein, President | Stephen C. Reilly Associate Public Counsel |
| Intervenors Daw Mean | |
| David Greco The ap | Dennis U. Smith |
| Carol Greco | Kevin Politte |
| Joseph M. Singel | Rosemary Turner |
| Millicent Mallon | Terry Will |

| Respectfully submitted this day of S | eptember, 2011. |
|--------------------------------------|---|
| East Marion Sanitary System, Inc. | Office of Public Counsel |
| Ву: | Ву: |
| Herbert Hein, President | Stephen C. Reilly Associate Public Counsel |
| j. | |
| Intervenors | • |
| David Const | Dennis U. Smith |
| David Greco | Dennis U. Smith |
| Carol Greco Lings | Kevin Politte |
| Joseph M. Singel | Rosemary Turner |
| Millicent Mallon | Terry Will |

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without modification by Commission Order, then this Settlement Agreement is rejected and shall be considered null and void and neither Party my use the attempted agreement in this or any other proceeding.

| Respectfully submitted this day of September, 2011. | |
|---|--|
| East Marion Sanitary System, Inc. | Office of Public Comsel |
| Ву: | Ву: |
| Herbert Hein, President | Stephen C. Reilly Associate Public Counsel |
| Intervenors | |
| David Greco | Dennis U. Smith |
| Carol Greco | Rovin Politto Rosemany Turner |
| Joseph M. Singel | Rosemary Turner |
| Millicent Mallon | Terry Will |

DOCKET NO. 080562-WILL

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| Respectfully submitted this day of S | September, 2011. |
|--------------------------------------|---|
| East Marion Sanitary System, Inc. | Office of Public Counsel |
| Ву: | By: |
| Herbert Hein, President | Stephen C. Reilly Associate Public Counsel |
| Intervenors | |
| David Greco | Dennis U. Smith 9/20/20/1 |
| Carol Greco | Kevin Politte |
| Joseph M. Singel | Rosemary Turner |
| Millicent Mallon | Terry Will |

| Respectfully submitted this day of September, 2011. | | |
|---|---|--|
| East Marion Sanitary System, Inc. | Office of Public Counsel | |
| Ву: | Ву: | |
| Herbert Hein, President | Stephen C. Reilly Associate Public Counsel | |
| Intervenors | | |
| David Greco | Dennis U. Smith | |
| Carol Greco | Kevin Politte | |
| Joseph M. Singel | Rosemary Turner | |
| Millicent Mallon | Terry Will | |