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11987EBBCAB 5200	TES BANKRUPTCY COURT그STRICT OF DELAWARE즐	
COMMENSSION CLERK	§ Chapter 11	
GLOBAL CAPACITY HOLDCO, LLC,	§ Case No. 10-12302 (PJW)	
et al. <sup>1</sup>	§ (Jointly Administered)	-
Debtors.	<ul> <li>§ Re: Docket Nos. 113, 560, 574, 579, 625 and</li> <li>§ 626</li> </ul>	

## NOTICE OF (A) ENTRY OF ORDER CONFIRMING JOINT CHAPTER 11 PLAN DATED AS OF AUGUST 11, 2010, AS MODIFIED, (B) EFFECTIVE DATE AND (B) BAR DATES FOR <u>FILING ADMINISTRATIVE CLAIMS AND CONTRACT/LEASE REJECTION CLAIMS</u>

**PLEASE TAKE NOTICE** that on February 4, 2011, the United States Bankruptcy Court for the District of Delaware entered the order (the "<u>Confirmation Order</u>")<sup>2</sup> confirming the Joint Chapter 11 Plan Dated as of August 11, 2010, as Modified (the "<u>Plan</u>") and the Findings of Fact and Conclusions of Law in Support of Order Confirming Joint Plan of Reorganization as Modified (the "<u>Findings of Fact</u>"). This notice of Confirmation is delivered to you pursuant to Bankruptcy Rules 3020(c) and 2002(f).

**PLEASE TAKE FURTHER NOTICE** that a copy of the Plan, Confirmation Order and the Findings of Fact may be obtained by contacting, in writing, Womble Carlyle Sandridge & Rice PLLC, 222 Delaware Avenue, Suite 1501, Wilmington, DE 19801, Attention: Ms. Heidi Sasso or via e-mail to <u>hsasso@wcsr.com</u>. The Plan, Confirmation Order and Findings of Fact can also be viewed on the Court's website at <u>www.deb.uscourts.gov</u>.

**PLEASE TAKE FURTHER NOTICE** that the Plan became effective on October 1, 2011 (the "Effective Date").

Administrative Claims Bar Date. Pursuant to paragraph 4 of the Confirmation Order and Section 2.1(a) of the Plan, requests for payment of Administrative Expense Claims that have not been incurred by the Debtors in the ordinary course of business, must be filed with this Court no later than 30 days after the Effective Date for Administrative Expense Claims sought for the period from the Confirmation Objection Deadline through the Effective Date. Failure to file such a request for payment of an Administrative Expense Claim prior to the time set forth in the Plan and herein shall forever bar the Holder from asserting such a Claim against the Debtors or the Estates, the property of the Debtors or the Estates, and to the extent applicable, the Reorganized Debtors, and Buyer, and/or the property of such

<sup>&</sup>lt;sup>1</sup> The Debtors in these cases, along with their case numbers, addresses, and the last four digits of each Debtor's federal tax identification number, are: Global Capacity Holdco, LLC, 200 S. Wacker Drive, Suite 1650, Chicago, IL 60606 (10-12302) (8858); Global Capacity Group, Inc., 730 North Post Oak Road, Houston, TX 77024 (10-12303) (0073); 20/20 Technologies, Inc., 200 South Wacker, Suite 1650, Chicago, IL 60606 (10-12304) (5612); Centrepath, COM Inc., 275 Winter Street, Waltham, MA 02451 (10-12305 (9034); Capital Growth Systems, Inc., 200 South Wacker APA Drive, Suite 1650, Chicago, IL 60606 (10-12306) (3505); Global Capacity Direct, LLC (f/k/a Vanco Direct USA, **ECR** LLC), 200 South Wacker Drive, Suite 1650, Chicago, IL 60606 (10-12307 (1970); FNS 2007, Inc. (fka Frontrunner GCL Network Systems, Corp.), 200 South Wacker Drive, Suite 1650, Chicago, IL 60606 (10-12308) (7892); Nexvu Technologies, LLC, 200 South Wacker Drive, Suite 1650, Chicago, IL 60606 (10-12309) (4626); Capital Growth RAD Acquisition, Inc., 200 South Wacker Drive, Suite 1650, Chicago, IL 60606 (10-12311) (4116); and 20/20 SRC Technologies I, LLC, 200 South Wacker Drive, Suite 1650, Chicago, IL 60606 (10-12310) (5514). <u>¢9M</u>

entities; and all such entities, to the extent applicable, shall be discharged of any obligation on such Claim or any other Claim related to such Claim. Objections to Administrative Expense Claims shall be served and filed on or before the Claims Objection Deadline. The Claims Objection Deadline is **one hundred twenty (120) days after the Effective Date subject to any extensions granted by this Court**.

<u>Claims Bar Date for Contract/Lease Rejection Claims</u>. Pursuant to paragraph 10 of the Confirmation Order and Section 8.2 of the Plan, all Rejection Claims must be filed with this Court <u>within thirty (30) days after the entry of an order for the rejection of such contract or lease or (ii) thirty (30) days after the Effective Date</u>. Any Rejection Claims that are not timely filed under the Plan and as set forth herein, shall be forever barred, and such Rejection Claims shall not be enforceable against the Debtors or the Reorganized Debtors, the Estates, or the Purchaser, or any property of the Debtors, the Reorganized Debtors, or the Purchaser, unless otherwise ordered by this Court.

**PLEASE TAKE FURTHER NOTICE** that the provisions of the Plan, including the Modified Pivotal APA and all other documents incorporated as part of the Plan, and this Confirmation Order shall bind all parties bound to the confirmed Plan pursuant to section 1141 of the Bankruptcy Code, including the following: (a) the Debtors and their Estates, (b) all Holders of Claims against any of the Debtors, (c) all Holders of Interests in any of the Debtors, (d) all parties in interest, including the Committee, (e) to the extent applicable, the Reorganized Debtors, Pivotal Global Capacity, LLC ("Pivotal GC" or "Buyer", which terms include GC Pivotal, LLC, the wholly-owned subsidiary of Pivotal GC), and (f) any Holder of an Administrative Expense Claim against any of the Debtors, including all federal, state and local governmental entities and fiscal intermediaries thereof, whether or not (i) such party is impaired under the Plan, (ii) such party has voted to accept or reject the Plan, and (iii) such party has filed or is deemed to have filed a proof of Claim or Interest, made a demand for payment of any Claim, or has made an appearance in any of the Chapter 11 Cases.

Dated: Wilmington, Delaware October 13, 2011

> By the Order of the Bankruptcy Court The Honorable Peter J. Walsh



2335 Alaska Avenue El Segundo, California 90245

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9094472 Pack No. 485 PRF# 43382 Re: Global Capacity Holdco, LLC Svc No. 1 Florida Public Service Commission 2540 Shumard Oak Blvd Tallahassee FL 32399-0850 USA

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