## NOTICE OF SECURITIES APPLICATION

The Florida Public Service Commission will consider at its December 6, 2011, Commission Conference, Docket No. 110304-GU, Application for Authorization to Issue Common Stock, Preferred Stock, and Secured and/or Unsecured Debt, to Enter into Agreements for Interest Rate Swap Products, Equity Products and other Financial Derivatives, and to Exceed Limitation Placed on Short-Term Borrowings in 2012 by Chesapeake Utilities Corporation (Chesapeake or Company). The Company seeks PSC approval, pursuant to Section 366.04, Florida Statutes, to issue up to 5,875,782 shares of Chesapeake common stock, up to 1,000,000 shares of Chesapeake preferred stock; up to \$120,000,000 in secured and/or unsecured debt; to enter into agreements up to \$40,000,000 in Interest Rate Swap Products, Equity Products and other Financial Derivatives; and to obtain authorization to exceed the limitation placed on short-term borrowings by Section 366.04, Florida Statutes, so as to issue short-term obligations in 2012, in an amount not to exceed \$100,000,000.

<u>DATE AND TIME</u>: Tuesday, December 6, 2011. The Commission Conference begins at 9:30 a.m., although the time at which this item will be heard cannot be determined at this time.

<u>PLACE</u>: Commission Hearing Room 148, Betty Easley Conference Center, 4075 Esplanade Way, Tallahassee, Florida 32399-0850.

PURPOSE: To take final action in Docket No. 110304-GU.

Emergency Cancellation of Meeting: If a named storm or other disaster requires cancellation of the meeting, Commission staff will attempt to give timely direct notice to the parties. Notice of cancellation of the meeting will also be provided on the Commission's website (<a href="http://www.psc.state.fl.us/">http://www.psc.state.fl.us/</a>) under the Hot Topics link found on the home page. Cancellation can also be confirmed by calling the Office of the General Counsel at (850) 413-6199. In accordance with the American with Disabilities Act, persons needing a special accommodation to participate at this proceeding should contact the Office of Commission Clerk no later than five days prior to the conference at 2540 Shumard Oak Boulevard, Tallahassee, Florida 32399-0850, via 1-800-955-8770 (Voice) or 1-800-955-8771 (TDD), Florida Relay Service. For more information, please contact Martha F. Barrera, Office of the General Counsel, (850) 413-6212.

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# Notices Submitted to/Confirmed by Administrative Code & Weekly Staff

Notices Confirmed by ACW

#### **Notices Submitted to ACW**

ID	Rule No./ Organization	Rule Title	Section	Issue	Date
10700087	11/15/2011	PSC	Meeting	11/23/2011 Vol. 37/47	11/16/2011
10685731	11/15/2011	Public Service Commission	Meeting	11/23/2011 Vol. 37/47	11/16/2011
10641014	11/4/2011	FLORIDA PUBLIC SERVICE COMMISSION	Meeting	11/18/2011 Vol. 37/46	11/7/2011
10641208	11/4/2011	Florida Public Service Commission	Meeting	11/18/2011 Vol. 37/46	11/7/2011
<u>10641790</u>	11/4/2011	FLORIDA PUBLIC SERVICE COMMISSION	Meeting	11/18/2011 Vol. 37/46	11/7/2011

## **Notices Confirmed by ACW**

ID	Rule No./ Organization	Rule Title	Section	Issue	Date
ID	- · ·	Rule Title	Section	Issue	Date

None

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DOCUMENT NUMBER - DATE

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