

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF OHIO  
EASTERN DIVISION**

RECEIVED-FPSC  
12 JUN 25 AM 9:25  
COMMISSION  
CLERK

In re: : Chapter 11  
: :  
INFOTELECOM, LLC, : Case No. 11-18945  
: :  
Debtor. : Judge Jessica E. Price Smith

**NOTICE OF OCCURRENCE OF EFFECTIVE DATE OF DEBTOR'S CONFIRMED  
SECOND AMENDED PLAN OF REORGANIZATION**

PLEASE TAKE NOTICE that the Second Amended Plan of Reorganization (the "Plan")<sup>1</sup> (Doc. No. 327) of Debtor Infotelecom, LLC (the "Debtor"), which was confirmed by Order of the Court entered on June 6, 2012 (Doc. No. 388) (the "Confirmation Order"), became effective by its terms on June 21, 2012. Accordingly, the "Effective Date" as used in the Plan is June 21, 2012.

**DEADLINE FOR FILING CERTAIN ADMINISTRATIVE CLAIMS:**

PLEASE TAKE FURTHER NOTICE that except as otherwise provided in Article II Section 2.2. of the Plan, all Entities holding Administrative Claims against the Debtor must file requests for allowance of such Administrative Claims no later than **Monday, July 23, 2012**. Such a request must be filed with the Clerk, United States Bankruptcy Court for the Northern District of Ohio, Howard M. Metzenbaum U.S. Courthouse, 201 Superior Avenue, East, Suite 441, Cleveland, Ohio 44114, with copies served on: (i) W. Timothy Miller, Taft, Stettinius & Hollister, LLP, 425 Walnut Street, Suite 1800, Cincinnati, Ohio 45202, (ii) Dov Y. Frankel, Taft, Stettinius & Hollister, LLP, 200 Public Square, Suite 3500, Cleveland, Ohio 44114, (iii) Sean D. Malloy, McDonald Hopkins, LLC, 600 Superior Avenue, East, Suite 2100, Cleveland, Ohio 44114, and (iv) John D. Pidcock, Conway MacKenzie, 109 North Main Street, 500 Performance Place, Dayton, Ohio 45402. All requests for allowance of Administrative Claims must be submitted in the form required by Section 503 of the Bankruptcy Code and applicable Bankruptcy Rules. The failure to timely file a request for allowance and payment of an Administrative Claim will bar a recovery from the Debtor, the Estate, the Buyer or the Trust on account thereof.

**DEADLINE FOR FILING ADMINISTRATIVE CLAIMS OF PROFESSIONALS:**

PLEASE TAKE FURTHER NOTICE that on or before **Monday, August 6, 2012**, each Estate Professional seeking payment under Section 327, 328, 330(a), 331, 503 or 1103 of

<sup>1</sup>All capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Plan. The Debtor made certain modifications to the Plan which were approved pursuant to the Confirmation Order. The term "Plan" as used herein refers to the Plan, as modified.

12920638.1 1

COM \_\_\_\_\_  
APA \_\_\_\_\_  
ECR \_\_\_\_\_  
GCL \_\_\_\_\_  
RAD \_\_\_\_\_  
SRC \_\_\_\_\_  
ADM \_\_\_\_\_  
OPC \_\_\_\_\_  
CLK NG

12 JUN 25 04:18 PM  
RECEIVED-FPSC  
COMMISSION CLERK

the Bankruptcy Code for services rendered or expenses incurred in the Chapter 11 Case through and including the Effective Date must file their respective final applications (the "Final Fee Applications") for allowance of compensation for services rendered and reimbursement of expenses incurred through the Effective Date with the Clerk, United States Bankruptcy Court for the Northern District of Ohio, Howard M. Metzenbaum U.S. Courthouse, 201 Superior Avenue, East, Suite 441, Cleveland, Ohio 44114, with copies served on: (i) W. Timothy Miller, Taft, Stettinius & Hollister, LLP, 425 Walnut Street, Suite 1800, Cincinnati, Ohio 45202, (ii) Dov Y. Frankel, Taft, Stettinius & Hollister, LLP, 200 Public Square, Suite 3500, Cleveland, Ohio 44114, (iii) Sean D. Malloy, McDonald Hopkins, LLC, 600 Superior Avenue, East, Suite 2100, Cleveland, Ohio 44114, and (iv) John D. Pidcock, Conway MacKenzie, 109 North Main Street, 500 Performance Place, Dayton, Ohio 45402. Objections to Final Fee Applications, if any, must be filed with the Court, together with proof of service thereof, so as to be received not later than **4:00 p.m. (Prevailing Eastern Time) on the date that is twenty (20) days after the Final Fee Application is filed and served.**

Dated: June 22, 2012

Respectfully submitted,

**TAFT STETTINIUS & HOLLISTER LLP**

/s/ W. Timothy Miller

Dov Y. Frankel (0077562)  
200 Public Square, Suite 3500  
Cleveland, Ohio 44114  
Telephone: (216) 241-2838  
Facsimile: (216) 241-3707  
dfrankel@taftlaw.com

- and -

W. Timothy Miller (0059952)  
Beth A. Silvers (0081236)  
425 Walnut Street, Suite 1800  
Cincinnati, Ohio 45202  
Telephone: (513) 381-2838  
Facsimile: (513) 381-0205  
miller@taftlaw.com; silvers@taftlaw.com

**ATTORNEYS FOR INFOTELECOM, LLC**