

 X
 claim of confidentiality

 notice of intent

 request for confidentiality

 filed by OPC

For DN <u>04584-12</u>, which is in locked storage. You must be authorized to view this DN.-CLK

July 9, 2012

Suite 800 1919 Pennsylvania Avenue NW Washington, DC 20006-3401

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Randall B. Lowe 202.973.4221 tel 202.973.4499 fax

randylowe@dwt.com

BY FEDERAL EXPRESS

Florida Public Service Commission Office of Commission Clerk 2540 Shumard Oak Blvd. Tallahassee, Florida 32399-0850

120186-TX

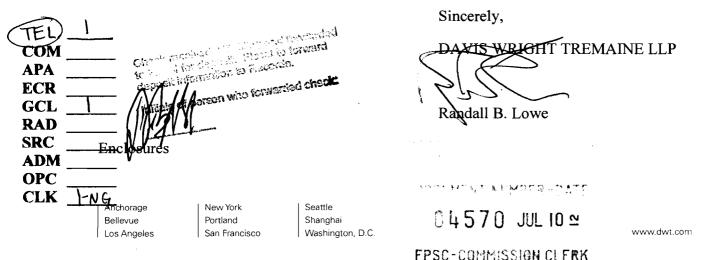
Re: Nebula Telecommunications of Florida, LLC Application for Competitive Local Exchange Service

Dear Sir/Madam:

On behalf of Nebula Telecommunications of Florida, LLC ("Nebula"), we are submitting its application for authority to provide competitive local exchange telecommunications service within the State of Florida. A check in the amount of \$400.00 is enclosed in payment of the required filing fee. It is Nebula's intention to post its price list on its website as soon as the application is granted.

Pursuant to Fla. Stat. § 364.183(1) and Fla. Admin. Code Ann. r.25-22.006, Nebula respectfully requests that its financial information submitted in response to Question 18(c) be treated as proprietary and confidential. The material for which confidential treatment is sought is intended to be and is treated by Nebula as private and has not been disclosed. In this regard, Nebula submits one complete copy of the application wherein the information for which confidentiality is requested has been highlighted, as well as two edited copies of the document wherein that confidential information has been redacted.

Any questions regarding this application may be directed to the undersigned counsel.



FLORIDA PUBLIC SERVICE COMMISSION

DIVISION OF REGULATORY ANALYSIS

APPLICATION FORM

for

AUTHORITY TO PROVIDE COMPETITIVE LOCAL EXCHANGE TELECOMMUNICATIONS COMPANY SERVICE WITHIN THE STATE OF FLORIDA

Instructions

- A. This form is used as an application for an original certificate and for approval of sale, assignment or transfer of an existing certificate. In the case of a sale, assignment or transfer, the information provided shall be for the purchaser, assignee or transferee (See Page 8).
- B. Print or type all responses to each item requested in the application. If an item is not applicable, please explain.
- C. Use a separate sheet for each answer which will not fit the allotted space.
- D. Once completed, submit the original and one copy of this form along with a nonrefundable application fee of \$400.00 to:

Florida Public Service Commission Office of Commission Clerk 2540 Shumard Oak Blvd. Tallahassee, Florida 32399-0850 (850) 413-6770

- E. A filing fee of **\$400.00** is required for the sale, assignment or transfer of an existing certificate to another company (Chapter 25-24.815, F.A.C.).
- F. If you have questions about completing the form, contact:

Florida Public Service Commission Division of Regulatory Analysis 2540 Shumard Oak Blvd. Tallahassee, Florida 32399-0850 (850) 413-6600

FORM PSC/RAD 8 (5/08) Commission Rule Nos. 25-24.810, and 25-24.815 Note: To complete this interactive form Required by using your computer, use the tab key to navigate between data entry fields. NORTHER NUMBER - CATE

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FPSC-COMMISSION CLERK

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1. This is an application for (check one):

Original certificate (new company).

Approval of transfer of existing certificate: <u>Example</u>, a non-certificated company purchases an existing company and desires to retain the original certificate of authority rather that apply for a new certificate.

Approval of assignment of existing Certificate: <u>Example</u>, a certificated company purchases an existing company and desires to retain the existing certificate of authority and tariff.

- 2. Name of company: NEBULA TELECOMMUNICATIONS OF FLORIDA LLC
- 3. Name under which applicant will do business (fictitious name, etc.):

NEBULA TELECOMMUNICATIONS OF FLORIDA LLC

4. Official mailing address:

Street/Post Office Box: 136 MADEIRA ROAD City: ISLAMORADA State: FLORIDA Zip: 33036

5. Florida address:

Street/Post Office Box: 136 MADEIRA ROAD City: ISLAMORADA State: FLORIDA Zip: 33036

6. Structure of organization:



Individual Foreign Corporation General Partnership Other, LLC

Corpora	ation
Foreign	Partnership
Limited	Partnership

FORM PSC/RAD 8 (5/08) Commission Rule Nos. 25-24.810, and 25-24.815 Note: To complete this interactive form Required by using your computer, use the tab key to navigate between data entry fields.

7. <u>If individual</u>, provide:

Name:	N/A
Title:	
Street/Po	ost Office Box:
City:	
State:	
Zip:	
Telephor	ne No.:
Fax No.:	
E-Mail A	ddress:
Website	Address:

- 8. <u>If incorporated in Florida</u>, provide proof of authority to operate in Florida. The Florida Secretary of State corporate registration number is: N/A
- If foreign corporation, provide proof of authority to operate in Florida. The Florida Secretary of State corporate registration number is: APPLICANT IS AN LLC (SEE EXHIBIT A). NO. M12000001663.
- If using fictitious name (d/b/a), provide proof of compliance with fictitious name statute (Chapter 865.09, FS) to operate in Florida. The Florida Secretary of State fictitious name registration number is: N/A
- **11.** <u>If a limited liability partnership</u>, please proof of registration to operate in Florida. The Florida Secretary of State registration number is: N/A
- 12. <u>If a partnership</u>, provide name, title and address of all partners and a copy of the partnership agreement.

Name: N/A
Title:
Street/Post Office Box
City:
State:
Zip:
Telephone No.:
Fax No.:
E-Mail Address:
Website Address:

13. <u>If a foreign limited partnership, provide proof of compliance with the foreign limited partnership statute (Chapter 620.169, FS), if applicable. The Florida registration number is: N/A</u>

FORM PSC/RAD 8 (5/08) Commission Rule Nos. 25-24.810, and 25-24.815 Note: To complete this interactive form Required by using your computer, use the tab key to navigate between data entry fields.

14. Provide F.E.I. Number(if applicable): N/A

- 15. Who will serve as liaison to the Commission in regard to the following?
 - (a) The application:

Name: MARNI SHAPIRO Title: Street name & number: 1919 PENNSYLVANIA AVENUE, N.W., SUITE 800 Post office box: City: WASHINGTON State: DC Zip: 20006 Telephone No.: 202-973-4382 Fax No.: 202-973-4499 E-Mail Address: Marni.Shapiro@nebulatel.com Website Address:

(b) Official point of contact for the ongoing operations of the company:

Name: MARNI SHAPIRO Title: Street name & number: 1919 PENNSYLVANIA AVENUE, N.W., SUITE 800 Post office box: City: WASHINGTON State: DC Zip: 20036 Telephone No.: 202-973-4382 Fax No.: 202-973-4499 E-Mail Address: Marni.Shapiro@nebulatel.com Website Address:

(c) Complaints/Inquiries from customers:

Name: MARNI SHAPIRO Title: Street/Post Office Box: 1919 PENNSYLVANIA AVENUE, N.W., SUITE 800 City: WASHINGTON State: DC Zip: 20006 Telephone No.: 202-973-4382 Fax No.: 202-973-4499 E-Mail Address: Marni.Shapiro@nebulatel.com Website Address:

FORM PSC/RAD 8 (5/08) Commission Rule Nos. 25-24.810, and 25-24.815 Note: To complete this interactive form Required by using your computer, use the tab key to navigate between data entry fields.

- 4 -

16. List the states in which the applicant:

(a) has operated as a Competitive Local Exchange Telecommunications Company.

NONE

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(b) has applications pending to be certificated as a Competitive Local Exchange Telecommunications Company.

NONE

(c) is certificated to operate as a Competitive Local Exchange Telecommunications Company.

NONE

(d) has been denied authority to operate as a Competitive Local Exchange Telecommunications Company and the circumstances involved.

NONE

(e) has had regulatory penalties imposed for violations of telecommunications statutes and the circumstances involved.

NONE

(f) has been involved in civil court proceedings with an interexchange carrier, local exchange company or other telecommunications entity, and the circumstances involved.

NONE

FORM PSC/RAD 8 (5/08) Commission Rule Nos. 25-24.810, and 25-24.815 Note: To complete this interactive form Required by using your computer, use the tab key to navigate between data entry fields. **17.** Indicate if any of the officers, directors, or any of the ten largest stockholders have previously been:

(a) adjudged bankrupt, mentally incompetent (and not had his or her competency restored), or found guilty of any felony or of any crime, or whether such actions may result from pending proceedings. If so, <u>provide explanation</u>.

NONE

(b) granted or denied a competitive local exchange certificate in the State of Florida (this includes active and canceled competitive local exchange certificates). If yes, provide explanation and list the certificate holder and certificate number.

NO

(c) an officer, director, partner or stockholder in any other Florida certificated or registered telephone company. If yes, give name of company and relationship. If no longer associated with company, <u>give reason why not.</u>

NO

18. Submit the following:

(a) <u>Managerial capability</u>: resumes of employees/officers of the company that would indicate sufficient managerial experiences of each.

(b) <u>Technical capability</u>: resumes of employees/officers of the company that would indicate sufficient technical experiences or indicate what company has been contracted to conduct technical maintenance.

(c) <u>Financial Capability</u>: applicant's audited financial statements for the most recent three (3) years. If the applicant does not have audited financial statements, it shall so be stated. Unaudited financial statements should be signed by the applicant's chief executive officer and chief financial officer affirming that the financial statements are true and correct and should include:

- 1. the balance sheet,
- 2. income statement, and
- 3. statement of retained earnings.

Note: This documentation may include, but is not limited to, financial statements, a projected profit and loss statement, credit references, credit bureau reports, and descriptions of business relationships with financial institutions.

THIS PAGE MUST BE COMPLETED AND SIGNED

REGULATORY ASSESSMENT FEE: I understand that all telephone companies must pay a regulatory assessment fee. Regardless of the gross operating revenue of a company, a minimum annual assessment fee, as defined by the Commission, is required.

RECEIPT AND UNDERSTANDING OF RULES: I acknowledge receipt and understanding of the Florida Public Service Commission's rules and orders relating to the provisioning of competitive local exchange telecommunications company (CLEC) service in Florida.

APPLICANT ACKNOWLEDGEMENT: By my signature below, I, the undersigned officer, attest to the accuracy of the information contained in this application and attached documents and that the applicant has the technical expertise, managerial ability, and financial capability to provide competitive local exchange telecommunications company service in the State of Florida. I have read the foregoing and declare that, to the best of my knowledge and belief, the information is true and correct. I attest that I have the authority to sign on behalf of my company and agree to comply, now and in the future, with all applicable Commission rules and orders.

Further, I am aware that, pursuant to Chapter 837.06, Florida Statutes, "Whoever knowingly makes a false statement in writing with the intent to mislead a public servant in the performance of his official duty shall be guilty of a misdemeanor of the second degree, punishable as provided in s. 775.082 and s. 775.083."

Company Owner or Officer

Print Name: TERRENCE PECK Title: SENIOR VICE PRESIDENT, ENGINEERING Telephone No.: 972-905-9001 E-Mail Address:

Signature:

Date:

FORM PSC/RAD 8 (5/08) Commission Rule Nos. 25-24.810, and 25-24.815 Note: To complete this interactive form Required by using your computer, use the tab key to navigate between data entry fields.

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EXHIBIT A

FLORIDA DEPARTMENT OF STATE DIVISION OF CORPORATIONS Help **Document Searches** Forms **E-Filing Services** Contact Us Home Previous on List Return To List Next on List **Entity Name Search** Submit No Name History No Events **Detail by Entity Name** Foreign Limited Liability Company NEBULA TELECOMMUNICATIONS OF FLORIDA LLC **Filing Information** Document Number M12000001663 FEI/EIN Number NONE Date Filed 03/23/2012 State DE ACTIVE Status Principal Address **136 MADERIA ROAD** ISLAMORADA FL 33036 Mailing Address 136 MADERIA ROAD ISLAMORADA FL 33036 **Registered Agent Name & Address** PECK, TERRENCE 136 MADERIA ROAD ISLAMORADA FL 33036 Manager/Member Detail Name & Address **Title MGR** NEBULA TELECOMMUNICATIONS LLC 136 MADERIA ROAD ISLAMORADA FL 33036 Annual Reports No Annual Reports Filed **Document Images** 03/23/2012 -- Foreign Limited View image in PDF format Note: This is not official record. See documents if question or conflict. and address of the second second second Previous on List Next on List Return To List **Entity Name Search** Submit. No Events No Name History | Home | Contact us | Document Searches | E-Filing Services | Forms | Help | Copyright @ and Privacy Policies

State of Florida, Department of State

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(Requestors Name)				
(Address)				
(Ac	idress)			
(Cî	ty/State/Zip/Phone	e #)		
PICK-UP	WAIT	MAIL		
(Bu	isin ess Entity Nar	ne)		
(Do	cument Number)			
Certified Copies Certificates of Status				
Special Instructions to	Filing Officer:			

Office Use Only





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FILED 2012 HAR 23 AM 9: 57 2012 HAR 23 AM 9: 57 SECRETARY OF STATE TALLAHASSEE, FLORIDA



MAR 2 5 2012

EXAMINER



CORPORATION SERVICE COMPANY"

	ACCOUNT NO.	:	12000000195
	REFERENCE	:	
	AUTHORIZATION	:	Sprelstenan
	COST LIMIT	:	\$ 125.00
ORDER DATE :	March 23, 2012		
ORDER TIME :	1:27 PM		
ORDER NO. :	141976-005		
CUSTOMER NO:	4304492		
		- ·	
2	FOREIGN F	ILII	NGS TIL

NAME: NEBULA TELECOMMUNICATIONS OF FLORIDA LLC

XXXX QUALIFICATION (TYPE: LL)

PLEASE RETURN THE FOLLOWING AS PROOF OF FILING:

 CERTIFIED COPY

 XX
 PLAIN STAMPED COPY

 CERTIFICATE OF GOOD STANDING

CONTACT PERSON: Becky Peirce -- EXT# 2919

EXAMINER:

m

AM 9:57

COVER LETTER

TO: **Registration Section Division of Corporations**

SUBJECT: MEBULA TELECOMMUNICATIONS OF FLORIDA LLC

Name of Limited Liability Company

The enclosed "Application by Foreign Limited Liability Company for Authorization to Transact Business in Florida," Certificate of Existence, and check are submitted to register the above referenced foreign limited liability company to transact business in Florida.

Please return all correspondence concerning this matter to the following:

TERRE	ENCE PECK					
		Name of Person		- <u>Antiku</u> an		
SMAR	TEDGENET LLC					
1		Firm/Company	-			
136 MA				TALL	2012 HAR 23	Π
		Address		17.2	一旁	in the second
ISLAM	ORADA, FL 33036	3		ASSE	~	Ш
	C	ity/State and Zip Co	de	ţ.	G =	0
terry.pe	ck@smartedgene				9:57 STAT	-
	E-mail address: (to be	used for future anm	al report notification)			
For further information conc	cerning this matter, please co	all;			y .	
Terrence Per	ck	at (888	<u>, 810-6203</u>			
N	lame of Person	Area Code & Dayti	me Telephone Number			
MAILING ADDR Division of Corport	ations Di	REET ADDRESS				
Registration Section P.O. Box 6327		gistration Section				
Tallahassee, FL 32	314 26	61 Executive Center Illahassee, FL 32301				

Enclosed is a check for the following amount:

S125.00 Filing Fee S130.00 Filing Fee & S155.00 Filing Fee & S160.00 Filing Fee, Certificate Certificate of Status Certified Copy of Status & Certified Copy

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APPLICATION BY FOREIGN LIMITED LIABILITY COMPANY FOR AUTHORIZATION TO **TRANSACT BUSINESS IN FLORIDA**

IN COMPLIANCE WITH SECTION KOLSES, FLORIDA STATUTES, THE FOLLOWING IS SUBMITTED TO REGISTER & FORESCEN LIMITED LIABILITY COMPANY TO TRANSACT BLISINESS IN THE STATE OF FLORIDA:

1 NEBULA TELECOMMUNICATIONS OF FLORIDA LLC

(Name of Foreign Limited Liability Company; must include "Limited Liability Company," "L.L.C.," or "LLC.")

(If name anavailable, enter alternate name adopted for the purpose of transacting business in Florida and attach a copy of the written consent of the managers or managing members adopting the alternate name. The alternate name must include "Limited Liability Company," "L.L.C," "LLC."

2. DELAWARE

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(Jurisdiction under the law of which foreign limited liability (FEI number, if applicable) company is organized) 3/6/2012

PERPETUAL

tion: Year limited liability company will cease to perpetual") rist or

(Date first transacted business in Florida, if prior to registration.) (See sections 608.501 & 608.502 F.S. to determine penalty liability) 136 MADERIA ROAD, ISLAMORADA, FL 33036

(Date of Organization)

(Street Address of Principal Office) ...

8. If limited liability company is a manager-managed company, check here

9. The name and usual business addresses of the managing members or managers are as follows:

NEBULA TELECOMMUNICATIONS LLC (MANAGING MEMBER), 136 MADIERA ROAD, ISLAMORADA, FL 33036

10. Attached is an original certificate of existence, no more than 90 days old, duly authenticated by the official having custody of records in the inisiation under the law of which it is organized. (A photocopy is not acceptable. If the certificate is in a fixing language, a translation of the certificate under oath of the translator must be submitted.) 1.1

11. Nature of business or purposes to be conducted or promoted in Florida:

Any lawful act or activity

uco

Signature of a member or an authorized representative of a member. nce with accuson 608,408(3), P.S., the execution of this document constitutes an affirmation under the 1 1000 mattics of parjury that the facts stated herein are true. I am sware that any false information submitted in a document in the Department of State constitutes a third degree felony as provided for in a.817.155, F.S.) Terrence Peck, Manager of the managing member

Typed or printed name of signee

CERTIFICATE OF DESIGNATION OF REGISTERED AGENT/REGISTERED OFFICE

PURSUANT TO THE PROVISIONS OF SECTION 608.415 or 608.507, FLORIDA STATUTES, THE UNDERSIGNED LIMITED LIABILITY COMPANY SUBMITS THE FOLLOWING STATEMENT TO DESKINATE A REGISTERED OFFICE AND REGISTERED AGENT IN THE STATE OF FLORIDA.

1. The name of the Limited Liability Company is:

Nebula Telecommunications of Florida LLC

If unavailable, the alternate to be used in the state of Florida is:

2. The name and the Florida street address of the registered agent and office are:

Terrence Peck

136 Maderia Rd:

Florida Street Address (P.O. Box NOT ACCEPTABLE)

Islamorada

Having been named as registered agent and to accept service of process for the above stated limited liability company at the place designated in this certificate. I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relating to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent as provided for in Chapter 608, Florida Statutes.

FL 33036

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(Signature)

\$ 100.00 Filing Fee for Application \$ 25.00 Designation of Registered Agent \$ 30.00 Certified Copy (optional) \$ 5.00 Certificate of Status (optional)

Delaware

PAGE 1

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY "NEBULA TELECOMMUNICATIONS OF FLORIDA LLC" IS DULY FORMED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL EXISTENCE SO FAR AS THE RECORDS OF THIS OFFICE SHOW, AS OF THE TWENTY-THIRD DAY OF MARCH, A.D. 2012.

AND I DO HEREBY FURTHER CERTIFY THAT THE SAID "NEBULA TELECOMMUNICATIONS OF FLORIDA LLC" WAS FORMED ON THE SIXTH DAY OF MARCH, A.D. 2012.

AND I DO HEREBY FURTHER CERTIFY THAT THE ANNUAL TAXES HAVE NOT BEEN ASSESSED TO DATE.

2012 HAR 23 JAM 9: 51



y W Bullock, Secretary of State AUTHENT TION: 9454036

DATE: 03-23-12

5119489 8300

120348540 You may verify this certificate online at corp.delaware.gov/authver.ahtml

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EXHIBIT B

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Peter Stanley Knezevich 11720 SW 69th Court Miami, Florida 33156

Companies:

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Celadon Reef LLC: Developed CRoS and Integrated Edge Device Operating System Founder and Dir. Business Development (<u>www.celadonreef.com</u>) 2007 – Current

BitRail LLC: Integrated Edge Device Company Founder and Managing Member (<u>www.bitrail.net</u>) 2007 - Current

Lok Technology, Inc.: Integrated Networking Appliance Founder, CEO, Dir. Business Development 2000-2007

OminComm Systems, Inc.: (OTCBB:OMCM). Web Based Clinical Trials Founder and CEO (<u>www.omnicomm.com</u>) 1997-2000

Imaging Diagnostic Systems, Inc.:(OTCBB:IMDS). Laser Based Breast Imaging General Counsel (<u>www.imds.com</u>) 1994-1997

Education:

Cambridge University: LL.M. 1986

Thomas M. Cooley Law School: JD 1985

University of Pennsylvania: BA 1978

Associations:

Member of Florida Bar (active) Member of Illinois Bar (inactive) Member of Bar Southern District of Florida

TERRENCE M. PECK 2011



SUMMARY

Terry is a high tech entrepreneur and industry visionary, who is also a respected qualified expert in advanced communications, Wireless, Internet and Broadband. Terry is a chief executive with over 43 years of telecommunications industry experience developing resale/common carrier companies and advanced broadband communication carriers. He is a pioneer who has founded and/or managed many successful ventures. His areas of expertise include all aspects of engineering, operations, regulation, construction, business planning and management of telecommunications companies.

PROFESSIONAL EXPERIENCE

Principal, Lexicom, LLC, (1982-Current)

Lexicom, LLC, provides executive consulting services to the advanced telecommunications carrier industry. Since its inception in 1982, Lexicom has provided specialized consulting services to hundreds telecommunications companies. This specialized consulting practice encompasses the areas of billing, engineering, construction, operations, network design, data processing, and business planning.

CEO/Principal, SmartEdgeNet, LLC (2010-Present)

SmartEdgeNet LLC is an Enhanced Services Provider which provides integrated managed communications and applications services to the business market. The Company network design is focused on an intelligent communications node device located at the customer's premise which is integrated with a centralized Smart IP Core Network.

CEO/Principal, WICK, LLC (2007-2008)

Wick Systems, LLC was a beta trial communication and information services provider. The Company delivered its services through a private network of wireless hand held touch sensitive devices. Wick focused on health venues by providing the wireless devices to patients and family members in cardiac health care venues. The Wick proprietary systems, devices and network architecture represent a comprehensive solution for the targeted creation, distribution and management of content and communications to and from a wireless device on a Multiple Venue Access Network ("MVAN").

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CEO/Principal, Digital Sail, LLC (2002-2008)

Digital Sail, LLC, was a 4G wireless communications service provider. In early 2002, Digital Sail began developing intellectual property for a purpose-built process solution that would provide wireless broadband data, voice and video services to residential and small businesses users in secondary and tertiary markets. The company performed commercial trials of pre and post standard WiMax in 2005-2007.

CEO, Managing Member, Cass County Telephone, (2005-2007)

Cass County telephone was a Rural Local Exchange Carrier in Kansas and Missouri which Terry sold to Fairpoint Communications (NYSE.FRP) in 2006 for approximately \$37 million.

Founder and Chairman, Visual Radio, LLC (1994-2000)

Visual Radio, LLC, was a New York City-based development firm that focused on incubating ventures in the emerging Broadband and telecommunications space. In 1999 and 2000 the company successfully sold seven early stage ventures in the areas of advanced communications, content distribution and marketing. Visual Radio's strategic and equity partners included Nortel Networks, CIBC/Caravelle Stone Point Capital and Vision Capital Partners.

Founder/CEO, Prism Communication Services, Inc. (1997-1999)

Prism Communication Services, Inc. was an advanced communication carrier providing local, long distance and XDSL broadband services. Comdisco, Inc. purchased Prism in February 1999 for \$27 million.

President/CEO, Futurtek Communications, Inc. (1987-1988)

Futurtek Communications, Inc. was a Canadian public company providing carrier and long distance services to business and residential customers in California and Nevada.

Co-founder/President, Lexicom, LLC (1984-1987)

In conjunction with this position, Mr. Peck held the following positions from 1984 through 1987:

Senior Vice President-Regulatory Affairs, ATC, Inc., 1987

Advanced Telecommunications Corp. (ATC) is a long distance company serving a customer base of 270,000 accounts in a 12-state area.

President, TMC/Cignal, 1986

TMC/Cignal, prior to its acquisition by ATC in late 1986, was a long distance company with operations in Louisiana, Oklahoma, Tennessee, and Alabama.

President, Digi-Net, Inc. 1985-1986

Digi-Net is a privately-owned fiber optic carrier offering services in Wisconsin and Illinois which was sold to Chicago Fiber Optics in 1987.

Executive Vice President and CEO, N.T.T. 1984-1985

N.T.T., now known as DataNet, is a privately-owned long distance company operating in Wisconsin and Northern Illinois.

Terrence M. Peck

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Prior to his involvement with Lexicom, Mr. Peck held the following positions:

COO, Telesphere Network, Inc. (1982-1984)

Director of Network Systems Development and Operations, US Tel (1980-1982)

Senior Manager of Network Planning and Administration, Sprint (1974-1980)

Switching Systems Engineer, MCI (1973-1974)

Craftsman, AT&T Long Lines (1966-1972)

INDUSTRY INVOLVEMENT

- Founder and Director of the National Trade Association for Inter Exchange Carriers CompTel for three years.
- Former Director of the State Trade Associations of California and Wisconsin (WACRS & CALTEL)
- Conducted numerous tutorial sessions at industry seminars and has published papers associated with those sessions.

EXAMPLES OF QUALIFIED EXPERT TESTIMONY

Regulatory

- Wisconsin—EAS, WATS Credit, Intrastate competition, Rights of Way, Department of Natural Resources.
- Illinois—COCOT Payphone.
- Oklahoma—Cause No. 28309 In Re: Inquiry of the Oklahoma Corporation Commission Concerning the Development of Intrastate Access Charges.
- Louisiana—LPSC Docket No. U-17440 In Re: South Central Bell Telephone Company vs. Direct Net, Ltd.
- California—WATS Prorate, WATS crediting, access costing.
- Kentucky—Administrative Case No. 323 In Re: An Inquiry into Intra-LATA Toll Competition and Appropriate Compensation Scheme for Completion of Intra-LATA Calls by Interexchange Carriers, and WATS Jurisdiction.
- Arkansas—Arkansas PSC Docket N., 88091-U, Inter/Intra-LATA Access Charges.
- Assist With, or Caused Cases In: New York, Alabama, Arkansas, Tennessee, Kentucky, Kansas, Missouri, Mississippi, New Jersey, Florida, and Georgia.

Litigation

- New Jersey—Electronics Switching Industries vs. Faradyne Electronics Corporation, Mansol Ceramics Corp., and Total Tel USA, Cause No. 86-7828, 86-7850, in the United States Court of Appeals. Hardware case involving defective switch.
- New York—Satellite Business Systems vs. South Ferry Building Company and City of New York, United States District Court Southern District of New York, 87 Civ. 9255. Case involving damaged switch and valuation.

- Wisconsin-Hardware case and case involving fiber optic construction.
- Nebraska—MidAmerican Long Distance vs. Honeywell, Inc. and Advanced Business Communications, Inc. in the United States District Court for the District of Nebraska, Civil No. 85-0-958. Hardware case involving defective switch and customer base valuation.
- Louisiana—Telsouth Corporation vs. Telemarketing Corporation of Louisiana, Inc., United States District Court Eastern District of Louisiana, Civil Docket No. 88-2925. Operator Service case and profitability of same.
- Kansas—Mical Communications vs. Sprint Telemedia, Inc. In the United States District Court of Kansas, Civil Docket. Case involving methods of proper operation of a telephone company.
- Federal—MCI Telecommunications Corporation Protest of the FTS 2000 Contract, before the GSA Contract Appeals Board, GSBCA #10450-P, 1990. Case involving cardinal change doctrine and pricing of services.

Scott R. Davis

5204 N. Meadow Ridge Circle McKinney, TX 75070 (H) 972-540-9600 (M) 972-839-0471 Scott@Walkercreative.com

SUMMARY

Self-motivating and results oriented senior executive that is ignited by a fast paced and high income potential climate. I am proficient in the foundation and growth of new business plans thru sales strategy, strategic account development, P&L management, marketing and general management. Skilled in the areas of direct and indirect distribution management, financial analysis, and growth strategy development for stagnated business (turn around).

PROFESSIONAL EXPERIENCE

Xeta Technologies, Tulsa, Oklahoma

2006-2011

2003-2006

Executive Director, Officer

- Direct Report to the CEO, Member of Executive Leadership Team
- Founder and General Manager of Managed Solutions Division
- Full P/L Responsibility for 30M USD Revenue, 5M Contribution Margin
- Compounded Top Line Growth of 35%, GM 60%
- Catalyst and Member of team that executed Sale of Company for 11.5 TTM EBITDA

Nortel Networks, Richardson, Texas

Branch Sales Manager, NA Sales

- Texoma Branch Leader, 40 MUSD Quota, 12 Sales People
- Responsible for Direct Sales for Fortune 500(AA, Sabre, BNSF)
- Channel Quota for Partners (ATT, EDS, Shared Tech, IBM)
- Exceeded Quarterly Sales Targets (105%, 109%)
- Responsible for C Level Relationships in DFW and Oklahoma

Vice President, Independent Channel Partners

- US\$500M Annual quota
- 98% (03), 108% (04) Quota Performance
- · Direct Report to the President, Enterprise Accounts
- Responsible for the Financial Performance (cash, revenue, expense)
- Management of Distribution (wholesale) Supply Chain Partners
- Managed Successful Turn-Around of Nortel's largest Channel
 - Revenue Growth (8%) following 4 straight year over year declines
 - Cash, Credit and Expense Improvement FY 03, 04, 05

TIBCO Software Inc

Regional Sales Manager, Dallas, TX

- Responsible for Sales and Service in the Southwest Region
- Staff of 30 Sales, Engineering and Support Personnel
- Focused on developing relationships with Fortune 100 in Six States
- Support and Growth of embedded base for EAI and Portal Software

Scott Davis

2002-2003

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Nortel Networks, Richardson, TX

1997-2002

Vice President, Sales WorldCom Account Team

- Responsible for Nortel Networks' largest Carrier Customer <US\$1B
- Successfully negotiated Billion Dollar Contract for Carrier and Enterprise Portfolio
- Beat 2H01 financial Plan 117% of Revenue Target
- US\$130M Contract win for Nationwide Optical Ethernet Launch
- Led Successful Joint Marketing and Product Launch of WorldCom's Ethernet Service Introduction for Large Enterprise WANs.

Vice President, Brand Strategy- Optical Ethernet

- Developed and Implemented Marketing Plan for Board Approval of BU funding US\$250M
- AR and PR strategies for Launch
- Product Life Cycle and Cost Analysis
- M&A Due Diligence of Subsystem and Channel Partners

Vice President & General Manager, BWA

- Managed US\$170M budget, 400 resources, P&L
- Industry leading BWA portfolio 45% global market share
- Managed successful implementation of Time to Market Model (R&D, PLM and Supply Chain
- Recognized for Highest Success Percent Achievement EBT

Vice President, Marketing BWA

- Developed and implemented Marketing Plan
- Served on WCA (Industry Association) Board of Directors
- 5 National / International Industry Speaking engagements
- Developed Strategic Plan for Year 2000, 2001
- Published Author of 3 Industry Articles

Director, Sales Enterprise Networks

- Circle of Excellence Winner 1998 and 1999, 151% of Annual Quota 1998
- Negotiated over US\$75M in International Contracts with the Largest financial vertical
- Managed Sales Team that owned relationships with the Fortune 50
- Sold an implemented Nortel Networks largest Packet Network win over major IP competitor

DSC Communications, Plano, Texas

1995-1997

Account Director, Global Accounts and Central Region

- Developed territory from US\$200K to US\$5.2M in the first year
- Managed Fortune 100 and Regional Telcos
- Recipient of 3 consecutive New Product Introduction awards
- Sold the first signal transfer point system to an IOC (US\$3M)
- 102% of plan by the end of 2Q97
- Executed the first strategic multi-product volume purchase agreement with an Independent Telephone Operating Company (US\$30M)

Pricellular Inc., Duluth MN

Indirect Distribution Manager

- Developed indirect marketing plan and Major Accounts Sales Plan
- Increased sales by 181% in the first 12 months to Fortune 100 and National Retail Channels
- Designed Co-operative Promotional programs
- Executed national promotional contract with a major financial institution
- Complete marketing, advertising and compensation budget responsibility

Davis Communications Systems

Owner

- Start up venture grew to over US\$5M in sales in 3 years
- Capital budgeting, financial reporting and profit/loss responsibility
- Design and sale of microwave and fiber optic LAN/WAN networks
- Product training and evaluation
- Major account development and management
- Achieved strategic vendor status with significant utility in Canada

EDUCATION

Bachelor of Science – University of Wisconsin

Major: Business Administration – Marketing and Entrepreneurial Studies Masters of Business Administration – North Central College

Major: Masters of Business Administration – Finance

University of Southern California – Marshall School of Business

Executive Program in Telecommunications Management

PROFILE

Married, 2 children, excellent health

<u>Affiliations:</u> CFO, Dallas Football Officials Association- Board of Directors, Special Olympics, YMCA Board of Directors. Member of the University of Wisconsin – Letterman's Club

Hobbies include hunting, cooking and golf

REFERENCES

Background and employment available upon request

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1993-1995

1990-1993