

**Marguerite McLean**

120009-EI

**From:** Marguerite McLean  
**Sent:** Monday, October 22, 2012 2:10 PM  
**To:** Michael Lawson  
**Cc:** Carl Vinson; Hyma Vedula; Lynn Deamer; Patti Daniel; Mary Anne Helton; Curt Kiser; Hong Wang; Ann Cole; Keino Young  
**Subject:** RE: Return of Confidential Documents - 07618-09, 07620-09, 07622-09, 05924-10, 05927-10, and 08297-10

Michael,  
 Per this e-mail, the Clerk's Office will destroy confidential DNs 07618-09, 07620-09, 07622-09, 05924-10, 05927-10, and 08297-10

That's what i needed.

Thank you so much for a response !

Marguerite H. McLean  
 Records Technician  
 Florida Public Service Commission  
 Office of Commission Clerk  
 2540 Shumard Oak Boulevard  
 Tallahassee, Florida 32399-0850  
 850-413-6824

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**From:** Michael Lawson  
**Sent:** Monday, October 22, 2012 2:08 PM  
**To:** Marguerite McLean; Keino Young  
**Cc:** Carl Vinson; Hyma Vedula; Lynn Deamer; Patti Daniel; Mary Anne Helton; Curt Kiser; Hong Wang; Ann Cole  
**Subject:** RE: Return of Confidential Documents - 07618-09, 07620-09, 07622-09, 05924-10, 05927-10, and 08297-10

I ran this by staff (Jim Breman) and they have determined that

07618-09, 07620-09, 07622-09 are confidential staff testimony - the document are is no longer needed by technical staff on the NCRC.

05924-10, 05927-10 are confidential staff testimony - the documents are no longer needed by technical staff on the NCRC.

08297-10 is a staff recommendation. the document is no longer needed by technical staff on the NCRC.

All other confidential testimony has been similarly returned to sender.  
 I'm not clear why these remained.

Based on this I believe they can be destroyed since all of them are no longer needed.

Thanks,  
 Mike Lawson

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**From:** Marguerite McLean  
**Sent:** Monday, October 22, 2012 2:04 PM  
**To:** Keino Young; Michael Lawson  
**Cc:** Carl Vinson; Hyma Vedula; Lynn Deamer; Patti Daniel; Mary Anne Helton; Curt Kiser; Hong Wang; Ann Cole

10/22/2012

DOCUMENT NUMBER-DATE

07175 OCT 22 2012

FPSC-COMMISSION CLERK

**Subject:** FW: Return of Confidential Documents - 07618-09, 07620-09, 07622-09, 05924-10, 05927-10, and 08297-10

Keino/Michael:

*On various confidential monthly/quarterly reports, all of the below confidential documents (6) were marked "return to source."*

*At the present time, Confidential DNs 07618-09, 07620-09, 07622-09, and 05924-10 have all had staff recommendations filed with GCL and are waiting for an order to be issued.*

*And Confidential DNs 05927-10 and 08297-10 present status is "filed by staff."*

**The documents need to have an order issued on them to continue confidential status, since they are in established dockets (090009-EI and 100009-EI) and not in the undocketed docket, or they can be destroyed if the value of the information is no longer needed, or, they can be declassified and forwarded to GCL/Young.**

*I would just like some direction as to what to do with these documents due to the response given on the confidential reports.*

Thank you.

Marguerite H. McLean  
Records Technician  
Florida Public Service Commission  
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**From:** Carl Vinson

**Sent:** Monday, October 22, 2012 1:54 PM

**To:** Marguerite McLean

**Cc:** Hyma Vedula; Lynn Deamer; Patti Daniel

**Subject:** RE: Return of Confidential Documents - 07618-09, 07620-09, 07622-09, 05924-10, 05927-10, and 08297-10

**Hey, after I had replied I figured out that none of these documents are mine. The confusion comes in because I have copies of the exact same documents that are filed under different document numbers. The ones you are dealing with hear are Keino/GCL's documents which they filed in order to get our testimony and exhibits into the record -- in effect it's a separate document.**

**Patti is in a similar position with the testimony of Jeff Smalls from her group.**

**This went to Dale for clarification and we decided that this is Keino's issue. I was accidentally sticking my nose in. Keino holds the answer it appears. (I will note that the "source" of testimony and exhibits created by staff is not the company, but he may know something I don't.)**

10/22/2012

**From:** Marguerite McLean  
**Sent:** Monday, October 22, 2012 11:07 AM  
**To:** Carl Vinson  
**Cc:** Dan Hoppe; Lynn Deamer; Patti Daniel; Shawna Senko; Hong Wang; Keino Young  
**Subject:** RE: Return of Confidential Documents - 07618-09, 07620-09, 07622-09, 05924-10, 05927-10, and 08297-10

Carl,

*The reason for the below e-mail(s) is that on the confidential monthly/quarterly reports, all of the below documents were marked "return to source."*

*At the present time, Confidential DNs 07618-09, 07620-09, 07622-09, and 05924-10 have all had staff recommendations filed with GCL and are waiting for an order to be issued.*

*And Confidential DNs 05927-10 and 08297-10 present status is "filed by staff."*

*The documents need to have an order issued on them to continue confidential status, since they are in established dockets (090009-EI and 100009-EI) and not in the undocketed docket, or they can be destroyed if the value of the information is no longer needed, or, they can be declassified and forwarded to GCL/Young.*

*I would just like some direction as to what to do with these documents due to the response given on the confidential reports.*

Thank you.

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Records Technician  
Florida Public Service Commission  
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850-413-6824

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**From:** Carl Vinson  
**Sent:** Wednesday, October 17, 2012 5:24 PM  
**To:** Marguerite McLean  
**Cc:** Dan Hoppe; Lynn Deamer; Patti Daniel  
**Subject:** RE: Return of Confidential Documents - 07618-09, 07620-09, 07622-09, 05924-10, 05927-10, and 08297-10

**Marguerite, it occurs to me that our testimony and exhibit (audit report) cannot be "returned" to a company -- it never belonged to them or came from them since we (our witnesses) created it. This is what these are: 07618-09 and 07620-09, 05924-10, & 05927-10**

**These aren't declassified are they?**

**Keino - maybe we need to talk about this.**

**Lynn - your thoughts on Jeff's testimony being "returned"?**

10/22/2012

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**From:** Marguerite McLean  
**Sent:** Wednesday, October 17, 2012 4:50 PM  
**To:** Michael Lawson; Keino Young  
**Cc:** Curt Kiser; Hong Wang; Shawna Senko; Marshall Willis; Delores Reecy; Dale Mailhot; Carl Vinson  
**Subject:** Return of Confidential Documents - 07618-09, 07620-09, 07622-09, 05924-10, 05927-10, and 08297-10

*There are 6 confidential documents that have had directives to be returned to source numerous times.*

*Confidential Document Nos. 07618-09, 07620-09, 07622-09, 05924-10, and 05927-10 are all GCL generated in Dkts 090009-EI and 100009-EI.*

*Confidential Document No. 08297-10 is a staff recommendation in Dkt 100009-EI.*

*Further direction is needed for the final disposition of these documents.*

*Please advise if the documents are to be destroyed, declassified and placed in the public docket file, or declassified and forwarded to staf (?).*

*The documents are available for review in the Clerk's Office.*

*Thank you.*

Marguerite H. McLean  
Records Technician  
Florida Public Service Commission  
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**From:** Marguerite McLean  
**Sent:** Wednesday, August 01, 2012 9:34 AM  
**To:** Keino Young  
**Cc:** Curt Kiser; Hong Wang  
**Subject:** Return of Confidential Documents - 07618-09, 07620-09, and 07622-09/05924-10, 05927-10, and 08297-10

Keino,  
I have now received a fourth directive to return to the source the confidential documents listed below. I had been advised by you to return these documents to the companies. I cannot do that until you specifically tell me which companies to return these documents to. Please advise if these documents should be destroyed ?  
or advise as to the company the documents are to be returned to.  
Thank you.

DN 07618-09 - GCL/Young - (CONFIDENTIAL) Memo dated 7/27/09 to CLK/Cole with attached direct joint testimony of Lynn Fisher and David Rich with Exh FR-1.

DN 07620-09 - GCL/Young - (CONFIDENTIAL) Memo dated 7/27/09 to CLK/Cole with attached direct joint

10/22/2012

testimony of William Coston and Geoff Cryan with Exh CC-1.

DN 07622-09 - GCL/Young - (CONFIDENTIAL) Memo dated 7/27/09 to CLK/Cole with attached direct testimony of Jeffery A. Small with Exhs JAS-1, JAS-2, and JAS-3.

DN 05924-10 - GCL/Young - (CONFIDENTIAL) Direct joint testimony of Lynn Fisher and David Rich and Exh FR-1. [See DNs 05781-10 and 05909-10] [CLK note: See DN 07001-10 for revised Exhibit FR-1.]

DN 05927-10 - GCL/Young - (CONFIDENTIAL) Direct joint testimony of William Coston and Kevin Carpenter and Exh CC-1. [CLK note: See DN 06999-10 for revised Exhibit CC-1]

DN 08297-10 - (CONFIDENTIAL) RECOM for 10/12/10 agenda, Item 9, from ECR, GCL and RAD staff.

Marguerite H. McLean  
Records Technician  
Florida Public Service Commission  
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2540 Shumard Oak Boulevard  
Tallahassee, Florida 32399-0850  
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**From:** Marguerite McLean  
**Sent:** Thursday, May 10, 2012 8:45 AM  
**To:** Keino Young  
**Cc:** Shawna Senko; Cheryl Bulecza-Banks; Mark Laux; Jim Breman; Curt Kiser; Hong Wang  
**Subject:** FW: Return of Confidential Documents - 07618-09, 07620-09, and 07622-09/05924-10, 05927-10, and 08297-10

*Keino,*

*As a reminder,*

*please come by the Clerk's Office to review confidential DNs 07618-09, 07620-09, 07622-09, 05924-10, 05927-10, and 08297-10. These confidential documents can not leave the Commission until you designate where they are to be returned to.*

*Thank you.*

*Note: An e-mail was sent to you regarding confidential DNs on 05924-10, 05927-10, and 08297-10 on 4/25/2012.*

Marguerite H. McLean  
Records Technician  
Florida Public Service Commission  
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2540 Shumard Oak Boulevard  
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**From:** Marguerite McLean  
**Sent:** Wednesday, April 25, 2012 1:59 PM  
**To:** Keino Young  
**Cc:** Shawna Senko; Cheryl Bulecza-Banks; Mark Laux; Jim Breman  
**Subject:** FW: Return of Confidential Documents - 07618-09, 07620-09, and 07622-09

10/22/2012

Keino,  
Confidential DNs 07618-09, 07620-09, and 07622-09 have not been returned to the source per 2 directives from staff. These confidential documents are in the Clerk's Office waiting for review from you to identify where these documents are to be returned to. At your earliest convenience, please come to the Clerk's Office and review these confidential documents for further processing.  
Thank you.

Marguerite H. McLean  
Records Technician  
Florida Public Service Commission  
Office of Commission Clerk  
2540 Shumard Oak Boulevard  
Tallahassee, Florida 32399-0850  
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**From:** Marguerite McLean  
**Sent:** Monday, March 19, 2012 8:15 AM  
**To:** Keino Young  
**Cc:** Shawna Senko; Cheryl Bulecza-Banks; Mark Laux; Jim Breman  
**Subject:** RE: Return of Confidential Documents - 07618-09, 07620-09, and 07622-09

Keino,  
Please advise which company should receive which confidential document for DNs 07618-09, 07620-09, and 07622-09.  
Thank you.

Marguerite H. McLean  
Commission Deputy Clerk III  
Florida Public Service Commission  
Office of Commission Clerk  
2540 Shumard Oak Boulevard  
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850-413-6824

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**From:** Keino Young  
**Sent:** Friday, March 16, 2012 9:43 AM  
**To:** Jim Breman; Marguerite McLean  
**Cc:** Shawna Senko; Cheryl Bulecza-Banks; Mark Laux  
**Subject:** RE: Return of Confidential Documents - 07618-09, 07620-09, and 07622-09

Marguerite,  
Please return these documents to the specific company. Keino

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**From:** Jim Breman  
**Sent:** Friday, March 09, 2012 3:23 PM  
**To:** Marguerite McLean; Keino Young

**Cc:** Shawna Senko; Cheryl Bulecza-Banks; Mark Laux

**Subject:** RE: Return of Confidential Documents - 07618-09, 07620-09, and 07622-09

I spoke with Keino and he said he would make the determination

Jim Breman  
Analyst  
Division of Economic Regulation  
2540 Shumard Oak Boulevard  
Tallahassee FL 32399-0850  
Voice (850)413-6664  
Fax (850)413-6665  
jbreman@psc.state.fl.us

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**From:** Marguerite McLean  
**Sent:** Thursday, March 08, 2012 9:05 AM  
**To:** Jim Breman; Keino Young  
**Cc:** Shawna Senko  
**Subject:** Return of Confidential Documents - 07618-09, 07620-09, and 07622-09

*The Clerk's Office received a directive to return to the source the below confidential documents. Please advise if the below documents are to be returned to a specific company or if these documents are to be shredded. Thank you.*

*DN 07618-09 - GCL/Young - (CONFIDENTIAL) Memo dated 7/27/09 to CLK/Cole with attached direct joint testimony of Lynn Fisher and David Rich with Exh FR-1.*

*DN 07620-09 - GCL/Young - (CONFIDENTIAL) Memo dated 7/27/09 to CLK/Cole with attached direct joint testimony of William Coston and Geoff Cryan with Exh CC-1.*

*DN 07622-09 - GCL/Young - (CONFIDENTIAL) Memo dated 7/27/09 to CLK/Cole with attached direct testimony of Jeffery A. Small with Exhs JAS-1, JAS-2, and JAS-3.*

Marguerite H. McLean  
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