State of Florida



Hublic Service Commission

CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD TALLAHASSEE, FLORIDA 32399-0850

-M-E-M-O-R-A-N-D-U-M-

DATE:

November 13, 2012

TO:

Office of Commission Clerk (Cole)

FROM:

Division of Accounting and Finance (Cicchetti, Prestwood)
Office of General Counsel (Barrera)

RE:

Docket No. 120242-EI – Application for authority to issue and sell securities

during 12 months ending December 31, 2013, by Progress Energy Florida, Inc.

AGENDA: 11/27/12 - Consent Agenda - Final Action - Interested Persons May Participate

COMMISSIONERS ASSIGNED: All Commissioners

PREHEARING OFFICER:

Administrative

CRITICAL DATES:

None

SPECIAL INSTRUCTIONS:

None

FILE NAME AND LOCATION:

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Please place the following securities application on the consent agenda for approval.

Docket No. 120242-EI – Application of Progress Energy Florida, Inc. (Company) for authority to issue, sell or otherwise incur during 2013 up to \$1.5 billion of any combination of equity securities, long-term debt securities and other long-term obligations. Additionally, the Company requests authority to issue, sell, or otherwise incur during 2013 and 2014 up to \$1.5 billion outstanding at any time of short-term debt securities and other obligations. This matter was originally voted on and approved at the October 16, 2012 Agenda Conference, however the item is being re-filed, in order to comply with the notice requirements of Section 366.04(1), Florida Statutes.

Docket No. 120242-EI Date: November 13, 2012

In connection with this application, PEF confirms that the capital raised pursuant to this application will be used in connection with the activities of PEF and not the unregulated activities of its unregulated subsidiaries or affiliates.

For monitoring purposes, this docket should remain open until April 29, 2014, to allow the Company time to file the required Consummation Report.