UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re:

VIVARO CORPORATION, et al.,

Debtors.

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# NOTICE OF DEADLINE REQUIRING FILING OF PROOFS OF CLAIM ON OR BEFORE FEBRUARY 1, 2013 AT 5:00 P.M. <u>OR MARCH 4, 2013 AT 5:00 P.M. FOR GOVERNMENTAL UNITS</u>

# TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST THE DEBTORS LISTED ABOVE AND ON THE LAST PAGE OF THIS NOTICE

The United States Bankruptcy Court for the Southern District of New York (the "Court") has entered an Order (the "<u>Bar Date Order</u>") establishing February 1, 2013, at 5:00 p.m. (prevailing Eastern Time) (the "<u>Bar Date</u>") as the last date for each person or entity (including individuals, partnerships, corporations, joint ventures and trusts), to file a proof of claim against the Debtors listed on the last page of this Notice (the "<u>Debtors</u>"), and establishing March 4, 2013 at 5:00 p.m. (prevailing Eastern Time) (the "<u>Governmental Bar Date</u>"), as the last day for governmental units to file a proof of claim against the Debtors listed on the last page of this Notice.

The Bar Date, Governmental Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose prior to September 5, 2012, the date on which the Debtors commenced cases under chapter 11 of the United States Bankruptcy

- COM \_\_\_\_\_Code, except for those holders of the claims listed in Section 4 below that are specifically AFD \_\_\_\_\_\_ APA \_\_\_\_\_\_excluded from the Bar Date filing requirement.
- ECO \_\_\_\_\_ ENG \_\_\_\_\_ GCL \_\_\_\_\_ IDM \_\_\_\_\_ TEL
- CLK NG





Chapter 11

Case No. 12-13810 (MG)

(Jointly Administered)

DOCUMENT NUMBER-DATE 00052 JAN-4 º FPSC-COMMISSION CLERK

### 1. WHO MUST FILE A PROOF OF CLAIM

You MUST file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose prior to September 5, 2012 (the "Filing Date"), and it is not one of the types of claims described in Section 4 below. Claims based on acts or omissions of the Debtors that occurred before the Filing Date must be filed on or prior to the applicable Bar Date, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Filing Date.

Under section 101(5) of the Bankruptcy Code and as used in this Notice, the word "claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

## 2. WHAT TO FILE

Your filed proof of claim must conform substantially to Official Form No. 10; a casespecific proof of claim form accompanies this notice. Additional proof of claim forms may be obtained at <u>http://www.gcginc.com/cases/vvo/</u> or <u>www.uscourts.gov/bkforms</u>.

All proof of claim forms must be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. It must be written in English and be denominated in United States currency. You should attach to your completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

Any holder of a claim against more than one Debtor must file a separate proof of claim with respect to each such Debtor and all holders of claims must identify on their proof of claim the specific Debtor against which their claim is asserted and the case number of that Debtor's bankruptcy case. A list of the names of Debtors and their case numbers is set forth at the end of this Notice.

# 3. WHEN AND WHERE TO FILE

Except as provided for herein, all proofs of claim must be filed so as to be received on or

before February 1, 2013, at 5:00 p.m. (prevailing Eastern Time) at the following address:

**IF DELIVERED BY USPS:** 

Vivaro Corporation Claims Processing c/o GCG P.O. Box 9944 Dublin, Ohio 43017-5944 IF BY HAND OR OVERNIGHT DELIVERY:

Vivaro Corporation Claims Processing c/o GCG 5151 Blazer Parkway, Suite A Dublin, Ohio 43017

Proofs of claim will be deemed filed only when received by the GCG, the Debtors'

claims and noticing agent (the "Claims Agent") on or before the Bar Date. Proofs of claim may

# not be delivered by facsimile, telecopy or electronic mail transmission.

Governmental units may have until March 4, 2013 at 5:00 p.m. (prevailing Eastern

Time), the date that is 180 days after the order for relief, to file proofs of claim.

# 4. WHO NEED NOT FILE A PROOF OF CLAIM

You do not need to file a proof of claim on or prior to the applicable Bar Date if you are:

- (a) Any person or entity that has already filed a proof of claim against the Debtors with the Clerk of the Bankruptcy Court for the Southern District of New York or the Claims Agent in a form substantially similar to Official Bankruptcy Form No. 10;
- (b) Any person or entity whose claim is listed on the Schedules (defined below) filed by the Debtors, provided that (i) the claim is <u>not</u> scheduled as "disputed," "contingent" or "unliquidated"; <u>and</u> (ii) the claimant does not disagree with the amount, nature and priority of the claim as set forth in

the Schedules; <u>and</u> (iii) the claimant does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;

- (c) Any holder of a claim that heretofore has been allowed by order of this Court;
- (d) Any person or entity whose claim has been paid in full by any of the Debtors;
- (e) Any holder of a claim for which specific deadlines have previously been fixed by this Court;
- (f) Any Debtor having a claim against another Debtor; and
- (g) Any holder of a claim allowable under §§ 503(b) or 507(a) of the Bankruptcy Code as an administrative expense.

If you are a holder of an equity interest in the Debtors, you need not file a proof of interest with respect to the ownership of such equity interest at this time. However, if you assert a claim against the Debtors, including a claim relating to an equity interest or the purchase or sale of such equity interest, a proof of such claim must be filed on or prior to the applicable Bar Date pursuant to procedures set forth in this Notice.

This Notice is being sent to many persons and entities that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this Notice does not mean that you have a claim or that the Debtors or the Court believe that you have a claim against the Debtors.

### 5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you have a claim arising out of the rejection of an executory contract or unexpired lease as to which the order authorizing such rejection is dated on or before December 28, 2012, the date of entry of the Bar Date Order, you must file a proof of claim by the applicable Bar Date. Any person or entity that has a claim arising from the rejection of an executory contract or unexpired lease, as to which the order is dated after the date of entry of the Bar Date Order, must file a proof of claim with respect to such claim by the date fixed by the Court in the applicable order authorizing rejection of such contract or lease.

# 6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM OR INTEREST BY THE APPLICABLE BAR DATE

ANY HOLDER OF A CLAIM OR INTEREST THAT IS NOT EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM OR INTEREST IN THE APPROPRIATE FORM WILL BE BARRED FROM ASSERTING SUCH CLAIM OR INTEREST AGAINST THE DEBTORS AND THEIR CHAPTER 11 ESTATES, FROM VOTING ON ANY PLAN OF REORGANIZATION FILED IN THE CASES, AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM OR INTEREST.

# 7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against the Debtors in the Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the "<u>Schedules</u>").

If you rely on the Debtors' Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules.

As set forth above, if you agree with the nature, amount and status of your claim as listed in the Debtors' Schedules, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so on or before the applicable Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Debtors' Schedules available inspection are for at http://www.gcginc.com/cases/vvo or on the Court's Website at http://www.nysb.uscourts.gov. A login and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at http://www.pacer.psc.uscourts.gov. Copies of the Schedules may also be examined between the hours of 9:00 a.m. and 4:30 p.m. (ET), Monday through Friday at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 511, New York, New York 10004-1408. Copies of the Debtors' Schedules may also be obtained by written request to the Claims Agent via email at vvoteam@gcginc.com or via telephone at 1-888-421-9899.

A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered by this Notice, such as whether the holder should file a proof of claim.

Dated: New York, New York December 28, 2012

BY ORDER OF THE COURT

List of Debtors and Case Numbers:

Vivaro Corporation	Case No. 12-13810
Sti Prepaid, LLC	Case No. 12-13811
Sti Telecom Inc.	Case No. 12-13812
Kare Distribution, Inc.	Case No. 12-13814
TNW Corporation	Case No. 12-13815
STi CC 1, LLC	Case No. 12-13816
STi CC 2, LLC	Case No. 12-13817

# HERRICK, FEINSTEIN LLP

Attorneys for the Debtors and Debtors-in-Possession John R. Goldman Frederick E. Schmidt, Jr. Hanh V. Huynh 2 Park Avenue New York, New York 10016 (212) 592-1400 (212) 592-1500 (fax) jgoldman@herrick.com eschmidt@herrick.com



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FLORIDA PUBLIC SERVICE COMMISSION 2540 SHUMARD OAK BOULEVARD TALLAHASSEE, FL 32399-0850

#### **DEFINITIONS**

#### Debtor

A Debtor is the person, corporation, or other entity that has filed a bankruptcy case.

#### Creditor

A creditor is the person, corporation, or other entity to whom the Debtor owes a debt that was incurred before the date of the bankruptcy filing. See 11 U.S.C. 101 (10).

#### Claim

A claim is the creditor's right to receive payment for a debt owed by the Debtor on the date of the bankruptcy filing. See 11 U.S.C. § 101 (5). A claim may be secured or unsecured.

#### **Proof of Claim**

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the Debtor on the date of the bankruptcy filing. The creditor must file the form with GCG as described in the instructions above and in the Bar Date Notice.

#### Secured Claim Under 11 U.S.C. § 506 (a)

A secured claim is one backed by a lien on property of the Debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a Debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the Debtor money (has a right to setoff).

#### **Unsecured Claim**

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

#### Claim Entitled to Priority Under 11 U.S.C. § 507 (a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

#### Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social-security, individual's taxidentification, or financial-account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

### **INFORMATION**

#### Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

#### Acknowledgment of Filing of Claim

To receive a date-stamped copy of your proof of claim form, please provide a self-addressed stamped envelope and a copy of your proof of claim form when you submit the original to GCG.

#### Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the Debtor. These entities do not represent the bankruptcy court or the Debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

# Display of Proof of Claim on Case Administration Website

As the official claims agent, and in accordance with Federal Bankruptcy Rule 9037(g), GCG will display the first page of your proof of claim form on the case administration website. Please be aware that any personal information not otherwise redacted on your proof of claim form will be displayed over the internet.

# ATTACHMENT A

List of Debtors and Case Numbers

Indicate on the face of the Proof of Claim form the Debtor against which you assert a claim. Choose only one Debtor for each Proof of Claim form.

> Vivaro Corporation (Case No. 12-13810) Sti Prepaid, LLC (Case No. 12-13811) Sti Telecom Inc. (Case No. 12-13812) Kare Distribution, Inc. (Case No. 12-13814) TNW Corporation (Case No. 12-13815) STi CC 1, LLC (Case No. 12-13816) STi CC 2, LLC (Case No. 12-13817)

8. Signature: (See Check the approp			
I am the creditor		istee, or the Debtor, or their agent. (See Bankruptcy Rule 3004.)	□ I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)
I declare under p Print Name:	penalty of perjury that the information provided in this claim is tr	ie and correct to the best of my knowl	edge, information, and reasonable belief.
Title:			
Company:			
	Address and telephone number (if different from notice address a	above): (Signature)	(Date)
	email:		
Per	nalty for presenting fraudulent claim: Fine of up to \$500,000 or i	mprisonment for up to 5 years, or both	h. 18 U.S.C. §§ 152 and 3571.
exceptions to these ge any legal advice.	INSTRUCTIONS FOR PH definitions below are general explanations of the law. In ce neral rules may apply. The attorneys for the Debtors and their co R ORIGINAL, COMPLETED CLAIM FORM AS FOLLOWS:	court-appointed claims agent, GCG, a	are not authorized and are not providing you with
P.O. BOX 9944, DUE BLAZER PARKWAY,	BLIN, OH 43017-5944, IF BY HAND OR OVERNIGHT COU , STE A, DUBLIN, OH 43017. ANY PROOF OF CLAIM SUBM	JRIER: VIVARO CORPORATION C MITTED BY FACSIMILE OR E-MAI	CLAIMS PROCESSING, C/O GCG, INC., 5151 IL WILL NOT BE ACCEPTED.
THE	GENERAL BAR DATE IN THESE CHAPTER 11 CASES IS F	EBRUARY 1, 2013 AT 5:00 P.M. (PF	REVAILING EASTERN TIME)
THE G	OVERNMENTAL BAR DATE IN THESE CHAPTER 11 CASE Items to be completed i	ES IS MARCH 4, 2013 AT 5:00 P.M. ( in Proof of Claim form	(PREVAILING EASTERN TIME)
These chapter 11 cases Southern District of Ne select the Debtor again	tor, and Case Number: s were commenced in the United States Bankruptcy Court for the ew York on September 5, 2012 (the "Petition Date"). You should nst which you are asserting your claim. OF OF CLAIM FORM MUST BE FILED AGAINST EACH	<ul> <li>and state the amount entitled to pr priority and partly non-priority. For the amount entitled to priority.</li> <li>6. Credits: An authorized signature on this pro-</li> </ul>	any category shown, check the appropriate box(es) riority. (See Definitions.) A claim may be partly example, in some of the categories, the law limits oof of claim serves as an acknowledgment that
of the person who sh provide us with a vali address if it differs fro	he person or entity asserting a claim and the name and address ould receive notices issued during the bankruptcy case. Please id email address. A separate space is provided for the payment om the notice address. The creditor has a continuing obligation ormed of its current address. See Federal Rule of Bankruptcy	payments received toward the debt. 7. Documents: Attach redacted copies of any doo secures the debt. You must also atta of any security interest. You may als themselves. FRBP 3001(c) and (d).	claim, the creditor gave the Debtor credit for any cuments that show the debt exists and a lien ach copies of documents that evidence perfection so attach a summary in addition to the documents ). If the claim is based on delivering health care
State the total amoun Follow the instructions	as of Date Case Filed: at owed to the creditor on the date of the bankruptcy filing, s concerning whether to complete items 4 and 5. Check the box if es are included in the claim.	original documents, as attachments n 8. Date and Signature: The individual completing this proo	confidential health care information. Do not send may be destroyed after scanning. of of claim must sign and date it. FRBP 9011. If BP 5005(a)(2) authorizes courts to establish local
loaned, services perfo and credit card. If the the disclosure of the g of confidential health	t or how it was incurred. Examples include goods sold, money wrmed, personal injury/wrongful death, car loan, mortgage note, claim is based on delivering health care goods or services, limit goods or services so as to avoid embarrassment or the disclosure care information. You may be required to provide additional sted party objects to your claim.	rules specifying what constitutes a si penalty of perjury that the information knowledge, information, and reason that the claim meets the requirement electronically or in person, if your n for the declaration. Print the name authorized to file this claim. State the	ignature. If you sign this form, you declare under on provided is true and correct to the best of your hable belief. Your signature is also a certification nts of FRBP 9011(b). Whether the claim is filed hame is on the signature line, you are responsible and title, if any, of the creditor or other person e filer's address and telephone number if it differs
	of Any Number by Which Creditor Identifies Debtor: ar digits of the Debtor's account or other number used by the e Debtor.	claim is filed by an authorized agent, and provide both the name of the ind	f the form for purposes of receiving notices. If the , attach a complete copy of any power of attorney, dividual filing the claim and the name of the agent. ; identify the corporate servicer as the company.
Report a change in the	e Scheduled Account As: e creditor's name, a transferred claim, or any other information nce between this proof of claim and the claim as scheduled by	Criminal penalties apply for making	a false statement on a proof of claim.
identifier is an option	dentifier: n claim identifier, you may report it here. A uniform claim nal 24-character identifier that certain large creditors use to yment in chapter 13 cases.		
entirely unsecured. (S nature and value of documentation, and sta	aim is fully or partially secured. Skip this section if the claim is See Definitions.) If the claim is secured, check the box for the f property that secures the claim, attach copies of lien ate, as of the date of the bankruptcy filing, the annual interest rate d or variable), and the amount past due on the claim.		

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UN	ITED STATES BANKRUPTCY COURT FOR THE SOUTHERN	PROOF OF CLAIM						
	Sti Telecom Inc. (Case No. 12-13812)	Name of Debtor (Check Only One):     Case No.       INW Corporation     (Case No. 12-13815)       STi CC 1, LLC     (Case No. 12-13816)       STi CC 2, LLC     (Case No. 12-13817)						
NO	Kare Distribution, Inc. (Case No. 12-13814) NOTE: Do not use this form to make a claim for an administrative expense that arises after the bankruptcy filing. You may file a request for payment of an administrative expense according to 11 U.S.C. § 503.							
	ne of Creditor (the person or other entity to whom the Debtor owes money							
	roperty): FLORIDA PUBLIC SERVICE COMMISSION		his box to indicate that this claim amends a previously filed claim.					
Nar	ne and address where notices should be sent:	Court Claim Numbe	t Claim Number					
	ORIDA PUBLIC SERVICE COMMISSION							
1	40 SHUMARD OAK BOULEVARD ALLAHASSEE, FL 32399-0850			(Characteria)				
	10 32377-0010		(If known)					
		Filed on:	Filed on:					
Ema	obone number: sil Address:							
	ne and address where payment should be sent (if different from above):		Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach copy of statement giving particulars.					
1	ail Address:							
1.	Amount of Claim as of Date Case Filed: \$		i					
	If all or part of the claim is secured, complete item 4.							
	If all or part of the claim is entitled to priority, complete item 5.							
	Check this box if the claim includes interest or other charges in addit	tion to the principal amou	int of the claim. Attac	h a statement that itemizes interest or charges.				
2.	Basis for Claim: (See instruction #2)							
3.	Last four digits of any number by which creditor identifies Debtor:	3a. Debtor may hav	ve scheduled	3b. Uniform Claim Identifier (optional):				
	3. Last four digits of any number by which creditor identifies bellor. 32. Debu accol		, o senteuneu	on onder in one a continer (optional).				
<u> </u>		(See instruct	ction #3a)	(See instruction #3b)				
4.	<ul> <li>Secured Claim (See instruction #4)</li> <li>Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.</li> <li>Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any:</li> </ul>							
	Nature of property or right of setoff: Other	Motor Vehicle		\$				
	Describe: Basis for perfection:							
	Value of Property: \$ Amount of Secured Claim: \$							
	Annual Interest Rate%  Gamma Fixed or (when case was filed)	□ Variable A:	mount Unsecured:	\$				
5.	Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any priority and state the amount.	part of the claim falls in	nto one of the follow	ring categories, check the box specifying the				
	□ Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). ↓ Wages, salaries, or commissions (up to \$11,725*) earned within 180 days before the case was filed or the Debtor's busi-							
	□ Up to \$2,600* of deposits toward ness ceased, whichever is purchase, lease, or rental of property U.S.C. § 507(a)(4). or services for personal, family, or	s earlier – 11 🔲 Oth	her – Specify applica 11 U.S.C. § 507(a)(	ble paragraph \$ _).				
	household use – 11 U.S.C. § 507(a)(7). Taxes or penalties owed t units – 11 U.S.C. § 507(a)	•						
	*Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.							
6.								
7.	Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of runni accounts, contracts, judgments, mortgages, and security agreements. If the claim is secured, box 4 has been completed, and redacted copies of documents providi evidence of perfection of a security interest are attached. (See instruction #7, and the definition of "redacted".)							
	DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.							
1	If the documents are not available, please explain:							