### IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS **AUSTIN DIVISION**

IN RE: § **UPH HOLDINGS, INC.** CASE NO. 13-10570 PAC-WEST TELECOMM, INC. CASE NO. 13-10571 TEX-LINK COMMUNICATIONS, INC. **CASE NO. 13-10572** UNIPOINT HOLDINGS, INC. CASE NO. 13-10573 UNIPOINT ENHANCED SERVICES. CASE NO. 13-10574 INC. § UNIPOINT SERVICES, INC. **NWIRE, LLC** PEERING PARTNERS COMMUNICATIONS, LLC § § **DEBTORS.** 

**CASE NO. 13-10575 CASE NO. 13-10576 CASE NO. 13-10577 CHAPTER 11** 

EIN: 45-1144038; 68-0383568; 74-§ 2729541; 20-3399903; 74-3023729; 38-§ § 3659257; 37-1441383; 27-2200110; 27-8 4254637 §

6500 RIVER PL. BLVD., BLDG. 2, # 200 **AUSTIN, TEXAS 78730** 

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JOINTLY ADMINISTERED UNDER **CASE NO. 13-10570** 

### DEBTORS' MOTION FOR EXPEDITED HEARING

§

TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

COMES NOW UPH Holdings, Inc., ("UPH"), Pac-West Telecom, Inc., ("Pac-West"), Tex-Link Communications, Inc. ("Tex-Link"), UniPoint Holdings, Inc. ("UniPoint Holdings"), UniPoint Enhanced Services, Inc. ("UniPoint Enhanced"), UniPoint Services, Inc., ("UniPoint"), nWire, LLC ("nWire"), and Peering Partners Communications, LLC ("Peering Partners") (collectively the "Debtors"), by and through their proposed, undersigned counsel, file this Motion for Expedited Hearing on the Debtors' Motion for Entry of an Order Establishing Procedures for Filing Proofs of Claim, Deadline for § 503(b)(9) Claim, and Procedures for Filing Proofs of Claim and Approving the Form and Manner of Notice Thereof ("Motion for Claim Procedures"), and in support, would show the Court as follows:

POCLMENT NUMBER-BATE 02587 MAY-9 º

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1. On March 28, 2013, the Debtors filed their voluntary Chapter 11 petitions

(the "Petition Date") in the above-styled and numbered bankruptcy cases (the "Bankruptcy

Cases"). On April 2, 2013, the Court entered an order authorizing joint administration of the

reorganization cases. The Debtors continue in possession of their property and management of

their business as debtors-in-possession pursuant to Bankruptcy Code §§ 1107 and 1108.

2. On May 2, 2013 the Debtors filed their Motion for Claim Procedures [Dckt. No.

141].

3. An expedited hearing is necessary on the Motion for Claim Procedures because

to otherwise delay will allow for further proofs of claim to be filed outside of the procedures

proposed by the Debtors in the Motion for Claim Procedures, thus undermining the Debtors'

goal to streamline the administration of these Chapter 11 cases. An expeditious hearing on the

Motion for Claim Procedures will thus serve to promote the efficient and administration of the

Debtors' estates, and in turn, support the Debtors' reorganization. Additionally, the Debtors are

requesting that the Motion for Proof of Claim Procedures be set for the next available omnibus

hearing date of May 9, 2013, along with other matters already set for hearing in these cases.

4. Accordingly, the Debtors thus respectfully request a hearing date of May 9,

2013 at 1:30 p.m. on the Motion for Proof of Claim Procedures.

WHEREFORE, PREMISES CONSIDERED the Debtors respectfully request that the

Court set a hearing on the above motion for May 9, 2013 at 1:30 p.m., and that the Court grant

the Debtors such other and further relief as is just and equitable.

Dated: May 2, 2013.

Respectfully submitted,

JACKSON WALKER L.L.P. 100 Congress Ave., Suite 1100 Austin, Texas 78701 (512) 236-2000 (512) 236-2002 - FAX

By: /s/ Patricia B. Tomasco

Patricia B. Tomasco State Bar No. 01797600 (512) 236-2076 – Direct Phone (512) 691-4438 – Direct Fax Email address: ptomasco@jw.com

Jennifer F. Wertz State Bar No. 24072822 (512) 236-2247 – Direct Phone (512) 391-2147 – Direct Fax Email address: jwertz@jw.com

PROPOSED COUNSEL FOR DEBTORS-IN-POSSESSION

### **CERTIFICATE OF SERVICE**

I hereby certify that on the 2nd day of May 2013, a true and correct copy of the foregoing Order was served via the Court's CM/ECF electronic notification system on all parties requesting same, and via US first class mail, post prepaid to the parties listed on the attached service list.

UPH Holdings, Inc.
Pac-West Telecomm, Inc.
Tex-Link Communications, Inc.
UniPoint Holdings, Inc.
UniPoint Enhanced Services, Inc.
UniPoint Services, Inc.
nWire, LLC
Peering Partners Communications, Inc.
6500 River Place Blvd., Bldg. 2, Suite 200
Austin, Texas 78730

Valerie Wenger US Trustee's Office 903 San Jacinto, Room 230 Austin, TX 78701

Stuart Komrower Ilana Volkov COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A. 25 Main Street Hackensack, New Jersey 07601

/s/ Patricia B. Tomasco
Patricia B. Tomasco

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

§	
§	CASE NO. 13-10570
§	CASE NO. 13-10571
§	CASE NO. 13-10572
§	CASE NO. 13-10573
§	CASE NO. 13-10574
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§	CASE NO. 13-10575
§	CASE NO. 13-10576
§	CASE NO. 13-10577
§	CHAPTER 11
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	JOINTLY ADMINISTERED UNDER
§	CASE NO. 13-10570
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DEBTORS' MOTION FOR ENTRY OF AN ORDER ESTABLISHING PROCEDURES FOR FILING PROOFS OF CLAIM, DEADLINE FOR § 503(B)(9) CLAIMS, AND PROCEDURES FOR FILING PROOFS OF CLAIM AND APPROVING THE FORM AND MANNER OF NOTICE THEREOF

TO THE HONORABLE TONY M. DAVIS, UNITED STATES BANKRUPTCY JUDGE:

COMES NOW UPH Holdings, Inc., ("UPH"), Pac-West Telecom, Inc., ("Pac-West"), Tex-Link Communications, Inc. ("Tex-Link"), UniPoint Holdings, Inc. ("UniPoint Holdings"), UniPoint Enhanced Services, Inc. ("UniPoint Enhanced"), UniPoint Services, Inc., ("UniPoint"), nWire, LLC ("nWire"), and Peering Partners Communications, LLC ("Peering Partners") (collectively the "Debtors"), and debtors-in-possession in the above-captioned Chapter 11 cases and file this their Motion for Entry of an Order Establishing Procedures for Filing Proofs of Claim, Deadline for § 503(b)(9) Claims, and Procedures for Filing Proofs of Claim and

Approving the Form and Manner of Notice Thereof ("Motion") and respectfully represents the following:

### I. JURISDICTION AND VENUE

- 1. This Court has jurisdiction over the subject matter of the Motion pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding under 28 U.S.C. §§ 157(b)(2)(a) and (o).
  - 2. Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.
- 3. The relief requested in this Motion is sought pursuant to 11 U.S.C. §§ 105, 501, 502, and 503 of title 11 of the United States Code ("Bankruptcy Code"), Rules 2002 and 3003 of the Federal Rules of Bankruptcy Procedure ("Bankruptcy Rules") and Local Rule 3003.

### II. FACTUAL BACKGROUND

- 4. On March 28, 2013 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). The Debtors continue in possession of their property and management of its business as debtors-in-possession pursuant to Bankruptcy Code §§ 1107 and 1108.
- 5. A description of the background of the Debtors and the events leading up to the filing of the voluntary petitions by the Debtors, is provided in the Declaration of J. Michael Holloway, President and Chief Executive Officer of the Debtors, in Support of their First Day Motions ("Holloway's Declaration") [Dckt. No. 17], which is incorporated herein by reference.
- 6. The Debtors are a group of affiliated entities that provide telecommunication services in a variety of contexts including voice over Internet protocol ("VoIP"), local exchange and enhanced telecommunications, and data services. Additional factual background concerning the Debtors, including their business operations and the events precipitating these Chapter 11 filings is set forth in detail in Holloway's Declaration [Dckt. No. 17].

### III. RELIEF REQUESTED

- 7. To facilitate the orderly and efficient administration of claims against the Debtors' estates, the Debtors respectfully request entry of an order, substantially in the form attached hereto as Exhibit A (a) establishing procedures for filing proofs of claim (as discussed herein); (b) establishing a deadline for § 503(b)(9) claims; and (c) approving the form and manner of notice of the foregoing.
- 8. Accordingly, the Debtors submit that the relief requested herein is essential to their orderly and efficient reorganization in these Chapter 11 cases, and, therefore, is in the best interests of the Debtors, their estates, and their creditors.

### A. Establishment of Bar Dates for Section 503(b)(9) Claims

- i. Section 503(b)(9) Claims Bar Date:
- 9. All persons (as defined in § 101(14) of the Bankruptcy Code and entities (as defined in § 101(15) of the Bankruptcy Code), including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts (each such persons and entities, an "Entity," and collectively, the "Entities"), but not including governmental units (as defined in § 101(27) of the Bankruptcy Code ("Governmental Units") holding or wishing to assert a Claim (as defined in § 101(5) of the Bankruptcy Code) against any of the Debtors that arose prior to the Petition Date arising under § 503(b)(9) (herein "Section 503(b) Claim"), shall file a proof of such Claim (each, a "Proof of Claim") in writing so that it is actually received on or before July 22, 2013, at 5:00 p.m. prevailing Central Time (the "Claims Bar Date"), or be forever barred from doing so.
- 10. Section 503(b)(9) does not set forth a date by which claims pursuant to that section must be asserted. Nonetheless, Claims pursuant to § 503(b)(9), by definition, arose prepetition and should thus be knowable in advance of the Claims Bar Date. Approval of the Claims Bar Date and related procedures with respect to Section 503(b)(9) Claims would, among other things, permit an expeditious determination by the Debtors of such Claims and, consequently, aid the Debtors in

formulating their Chapter 11 plan without prejudice to any Entity. The Debtors submit that requiring Entities to assert Section 503(b)(9) Claims by Proof of Claim on or before the Claims Bar Date in accordance with the Bar Date Order is justified and warranted in these Chapter 11 cases. As such, the Debtors respectfully request that the Claims Bar Dates apply to, among others, Section 503(b)(9) Claims.<sup>1</sup>

11. Accordingly, the Debtors request that the Court establish the Claims Bar Date for filing Section 503(b)(9) Claims as requested herein. Establishing such a deadline for Section 503(b)(9) Claims will allow the Debtors to administer their Chapter 11 cases as quickly and efficiently as possible, thereby promoting their reorganization.

### ii. Entities Required to File Proofs of Claim

- 12. The Debtors propose that the Claims Bar Date apply to all Persons or Entities (each as defined in §§ 101(41) and 101(15) of the Bankruptcy Code) holding Claims against the Debtors (whether secured, priority, or unsecured) that arose prior to the Petition Date, including but not limited to the following:
  - a. Any Person or Entity whose Claim is listed in the Schedules as "disputed," "contingent," or "unliquidated" and that desires to assert a Claim against the Debtors that would entitle the claimant to vote on any plan of reorganization or participate in any distribution under such plan;
  - b. Any Person or Entity who believes its Claim is improperly classified in the Schedules or is listed in an incorrect amount that that desire to assert its Claim in a classification or amount other than as set forth in the Schedules; and
  - c. Any Person or Entity whose Claim is not listed in the Debtors' Schedules; and
  - d. Any Claim arising under § 503(b)(9) of the Bankruptcy Code for goods received by the Debtors within 20 days before the Petition Date (each, as defined herein "Section 503(b)(9) Claim").

<sup>&</sup>lt;sup>1</sup> For the avoidance of doubt, Entities asserting administrative claims under all other sub-parts of § 503(b) of the Bankruptcy Code must make separate requests for payment in accordance with §503(a) of the Bankruptcy Code.

### B. Procedures for Filing Proof of Claim

- 13. In providing notice of the Bar Dates, the Debtors propose to send Entities listed in the Schedules as having Claims a customized proof of claim form ("Proof of Claim Form"), similar in form to that attached hereto as **Exhibit B**, which conforms with Official Form No. 10.
- 14. The Debtors request that the Court require that all Proofs of Claim filed in these Chapter 11 cases be consistent with the following:
  - a. Proofs of Claim must: (i) include an original signature (copies of Proofs of Claim or Proofs of Claim sent by facsimile or electronic mail will not be accepted); (ii) include supporting documentation (if voluminous, a summary must be attached) or an explanation as to why documentation is not available; (iii) set forth with specificity the legal and factual basis for the alleged Claims; (iv) be in the English language; (v) be denominated in United States currency; and (vi) specify against which particular Debtor such claim is being asserted.
  - b. Any Proof of Claim asserting a Section 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Debtors within 20 days before the Petition Date; (ii) include supporting documentation identifying the particular invoices for which the Section 503(b)(9) Claim is being asserted; and (iii) include documentation of any reclamation demand made to the Debtors under § 546(c) of the Bankruptcy Code (if applicable).
  - c. Each original Proof of Claim, including supporting documentation, must either be filed in person or via courier service, overnight delivery, or first class U.S. mail so as to be actually received on or before the applicable Bar Date in accordance with the procedures set forth herein, at the Bankruptcy Clerk's Office, Homer J. Thornberry Federal Judicial Building, United States Bankruptcy Court, 903 San Jacinto Blvd., Suite 322, Austin, Texas, 78701 ("Bankruptcy Clerk's Office"), or online at <a href="http://www.txwb.uscourts.gov/">http://www.txwb.uscourts.gov/</a>. If filing online, each Entity will have to manually input the correct case number for the particular Debtor against which the Entity asserts a Claim.
  - d. Proofs of Claim will be deemed filed only when received by the Bankruptcy Clerk's Office in accordance with the procedures set forth herein.
- 15. Entities asserting Claims against more than one Debtor shall be required to file a separate Proof of Claim with respect to each such Debtor. If more than one Debtor is listed on a Proof of Claim, the Debtors shall use reasonable efforts to determine the appropriate Debtor against which the Claim should be properly asserted and shall treat the Claim as asserted against such Debtor listed

on the Proof of Claim. All Entities shall identify on their Proof of Claim the holder or holders of the Claim, the particular Debtor against which their Claim is asserted, and the applicable bankruptcy case number for such Debtor.

- 16. The procedures that the Debtors herein request (a) provide Entities with ample notice and opportunity to file Proofs of Claim; (b) facilitate the orderly and efficient Claims resolution process; and (c) achieve administrative efficiency. Indeed, the procedures described herein are designed to provide comprehensive notice and clear instructions to creditors and allow these Chapter 11 cases to move forward quickly and efficiently.
- 17. The proposed procedures provide clear instructions for filing Proofs of Claim that are calculated to avoid confusion or uncertainty among creditors. The clear instructions are designed to prevent claimants from filing unnecessary protective Proofs of Claim or multiple Proofs of Claim, both of which would result in unnecessary expense and delay in the Claims reconciliation process. Accordingly, the Debtors submit that these procedures should be approved.

### C. Proposed Notice Procedures

- 18. The Debtors propose to provide actual written notice of the Claims Bar Date to all known Persons and Entities holding Claims for whom the Debtors have an actual deliverable address.
- 19. In giving actual notice to known Persons and Entities who may have a claim against the Debtors, the Debtors propose to give notice of the Claims Bar Date, substantially in the form of notice attached as <a href="Exhibit C">Exhibit C</a> (the "Bar Date Notice") in accordance with Bankruptcy Rule 9007, no later than seven (7) days after the date of entry of the Bar Date Order upon (a) the U.S. Trustee; (b) counsel to the Creditors' Committee; (c) all Entities that have requested notice of the proceedings in these Chapter 11 cases pursuant to Bankruptcy Rule 2002; (d) all Entities that have filed Proofs of Claim against the Debtors; (e) all known holders of potential Claims against the Debtors, including all Entities listed in the Schedules as holding Claims; (f) the Debtors' prepetition secured lenders and their

counsel; (g) all Entities to executory contracts and unexpired leases with the Debtors listed in the Schedules; (h) all Entities involved in litigation with the Debtors; (i) the Internal Revenue Service for the Western District of Texas, and if required by Bankruptcy Rule 2002(j), the Securities and Exchange Commission, and any other required governmental units; and (j) such additional persons and entities as deemed appropriate by the Debtors.

- 20. The Bar Date Notice will (a) advise creditors whether they must file a Proof of Claim under Bankruptcy Rules 3002(a) and 3003(c)(2); (b) alert such creditors to the consequences of failing to timely file a Proof of Claim as set forth in Bankruptcy Rule 3003(c)(2); (c) specify the form to be used in filing a Proof of Claim; (d) set forth the Bar Dates; (e) set forth the address for filing a Proof of Claim; (f) specify that Proofs of Claim must be filed with original signatures and not be facsimile; and (g) specify that separate Proofs of Claim must be filed with respect to each Debtor.
- 21. The proposed Bar Date Notice satisfies due process requirements. Bankruptcy Rule 2002(a)(7) requires that the Debtors provide claimants at least 21 days' notice by mail of the time fixed for filing proofs of claim pursuant to Bankruptcy Rule 3003(c). The proposed Bar Date Notice will result in creditors and potential creditors receiving more notice of the Claims Bar Date than the twenty-one (21) day notice period otherwise required by Bankruptcy Rule 2002(a)(7). Accordingly, creditors will have more than sufficient notice, time, and opportunity to file their Proofs of Claim.
- 22. To determine the adequacy of the notice given to a creditor, bankruptcy courts distinguish between "known" and "unknown" creditors. *See In re S.N.A. Nut Co.*, 198 B.R. 541 (Bankr. N.D. Ill. 1996); *In re Dartmoor Homes, Inc.*, 175 B.R. 659 (Bankr. N.D. Ill. 1994). The Supreme Court has stated that a "known" creditor is one whose identity is either known or is "reasonably ascertainable by the debtor." *Tulsa Prof'l Collection Serv., Inc. v. Pope*, 485 U.S. 478, 490 (1988). Conversely, an "unknown" creditor is one whose "interests are either conjectural or future

or, although they could be discovered upon investigation, do not in the due course of business come to knowledge [of the debtor]." *Mullane v. Central Hanover Bank & Trust Co.*, 339 U.S. 306, 317, 70 S.Ct. 652, 659 (1950).

- When a creditor is known to a debtor, due process requires that the debtor take reasonable steps, such as direct mailing, to provide actual notice of the deadline for filing proofs of claim. See, e.g., In re New York Trap Rock Corp., 153 B.R. 642, 646 (Bankr. S.D.N.Y. 1993) ("[I]f a debtor knows or should know, of its potential liability to a specific creditor, that creditor is a known creditor and is entitled to actual notice by mail of the claims bar date in order to satisfy constitutional due process requirements."); In re The Grand Union Company, 204 B.R. 864, 871 (Bankr. D. Del. 1997) (citing Oppenheim, Appel, Dixon & Co. v. Bullock (In re Robintech, Inc.), 863 F.2d 393, 396 (5th Cir. 1989), cert. denied, 493 U.S. 811, 110 S.Ct. 55, 107 L. Ed. 2d 24 (1989)).
- 24. To provide creditors reasonably known to the Debtors with actual notice of the Bar Dates, the Debtors propose to serve the Bar Date Notice no later than seven days after the date of entry of the Bar Date Order upon all creditors identified during a thorough review of the Debtors' records. As such, the Debtors will be providing actual notice to creditors reasonably known to them with proper and appropriate notice of the Claims Bar Date in satisfaction of Bankruptcy Rule 2002(a)(7).
- 25. Given the notice period proposed by the Debtor, creditors will have more than sufficient notice, time, and opportunity to file their Proofs of Claim. Accordingly, the Bar Date Notice will provide creditors with sufficient information to timely file a properly prepared and executed Proof of Claim.
  - 26. No previous motion for the requested relief has been made to this or any other court.

WHEREFORE, PREMISES CONSIDERED the Debtors respectfully request that the Court enter an order substantially in the form attached hereto as Exhibit A, granting the relief requested herein, and granting such other relief as is just and proper.

Dated: May 2, 2013.

Respectfully submitted,

JACKSON WALKER L.L.P. 100 Congress Ave., Suite 1100 Austin, Texas 78701 (512) 236-2000 (512) 236-2002 - FAX

By: /s/ Patricia B. Tomasco

Patricia B. Tomasco State Bar No. 01797600 (512) 236-2076 – Direct Phone (512) 691-4438 – Direct Fax Email address: ptomasco@jw.com

Jennifer F. Wertz State Bar No. 24072822 (512) 236-2247 – Direct Phone (512) 391-2147 – Direct Fax Email address: <a href="mailto:jwertz@jw.com">jwertz@jw.com</a>

PROPOSED COUNSEL FOR DEBTORS-IN-POSSESSION

### **CERTIFICATE OF SERVICE**

I hereby certify that on the 2nd day of May 2013, a true and correct copy of the foregoing was served via the Court's CM/ECF electronic notification system on all parties requesting same, and/or via US first class mail, post prepaid to the parties listed below, and on the attached service list.

UPH Holdings, Inc.
Pac-West Telecomm, Inc.
Tex-Link Communications, Inc.
UniPoint Holdings, Inc.
UniPoint Enhanced Services, Inc.
UniPoint Services, Inc.
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Peering Partners Communications, Inc.
6500 River Place Blvd., Bldg. 2, Suite 200
Austin, Texas 78730

Valerie Wenger US Trustee's Office 903 San Jacinto, Room 230 Austin, Texas 78701

Huart Killinower
Ilana Villino
Cillino

HEISEL, FORMAN & LEONARD, P.A.

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### **EXHIBIT A**

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

IN RE: UPH HOLDINGS, INC. PAC-WEST TELECOMM, INC. TEX-LINK COMMUNICATIONS, INC. UNIPOINT HOLDINGS, INC. UNIPOINT ENHANCED SERVICES, INC.	<i>\$on on o</i>	CASE NO. 13-10570 CASE NO. 13-10571 CASE NO. 13-10572 CASE NO. 13-10573 CASE NO. 13-10574
UNIPOINT SERVICES, INC. NWIRE, LLC PEERING PARTNERS COMMUNICATIONS, LLC	<i>©</i> 00 00 00 00	CASE NO. 13-10575 CASE NO. 13-10576 CASE NO. 13-10577
DEBTORS.  EIN: 45-1144038; 68-0383568; 74-2729541; 20-3399903; 74-3023729; 38-3659257; 37-1441383; 27-2200110; 27-4254637	<i>w</i>	CHAPTER 11
6500 RIVER PL. BLVD., BLDG. 2, # 200 AUSTIN, TEXAS 78730	\$ §	JOINTLY ADMINISTERED UNDER CASE NO. 13-10570

ORDER ESTABLISHING PROCEDURES FOR FILING PROOFS OF CLAIM, DEADLINE FOR § 503(B)(9) CLAIMS, AND PROCEDURES FOR FILING PROOFS OF CLAIM AND APPROVING THE FORM AND MANNER OF NOTICE THEREOF

Upon the Motion (the "Motion")<sup>2</sup> of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for Entry of an Order (this "Order") (a) establishing Procedures for Filing Proofs of Claim; (b) Deadline for § 503(b)(9) Claims; and (c) Approving the Form and Manner of Notice Thereof, all as more fully set forth in the Motion; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and the Debtors having provided appropriate notice of the Motion and the opportunity for a hearing on the Motion under the circumstances; and the Court having reviewed the Motion; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

- 1. The Motion is GRANTED as set forth herein.
- 2. Except as otherwise provided herein, all persons (as defined in § 101(14) of the Bankruptcy Code and entities (as defined in § 101(15) of the Bankruptcy Code), including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts (each such persons and entities, an "Entity," and collectively, the "Entities"), but not including governmental units (as defined in § 101(27) of the Bankruptcy Code ("Governmental Units") holding or wishing to assert a Claim (as defined in § 101(5) of the Bankruptcy Code) against any of the Debtors that arose prior to the Petition Date arising under § 503(b)(9) (herein "Section 503(b) Claim"), shall file a proof of such Claim (each, a "Proof of Claim") in writing so that it is actually received on or before July 22, 2013, at 5:00 p.m. prevailing Central Time (the "Claims Bar Date"), or be forever barred from doing so.
- 3. The following procedures for the filing of Proofs of Claim asserting Claims against any of the Debtors in these chapter 11 cases shall apply:
  - (a) Proofs of Claim must: (i) include an original signature (copies of Proofs of Claim or Proofs of Claim sent by facsimile or electronic mail will not be accepted); (ii) include supporting documentation (if voluminous, a summary must be attached) or an explanation as to why documentation is not available; (iii) set forth with specificity the legal and factual basis for the alleged Claims;

- (iv) be in the English language; (v) be denominated in United States currency; and (vi) specify against which particular Debtor such claim is being asserted.
- (b) Any Proof of Claim asserting a Section 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Debtors within 20 days before the Petition Date; (ii) include supporting documentation identifying the particular invoices for which the Section 503(b)(9) Claim is being asserted; and (iii) include documentation of any reclamation demand made to the Debtors under § 546(c) of the Bankruptcy Code (if applicable).
- (c) Each original Proof of Claim, including supporting documentation, must either be filed in person or via courier service, overnight delivery, or first class U.S. mail so as to be actually received on or before the applicable Bar Date in accordance with the procedures set forth herein, at the Bankruptcy Clerk's Office, United States Bankruptcy Court, Western District of Texas, Homer J. Thornberry Federal Judicial Bldg., 903 San Jacinto Blvd., Suite 322, Austin, Texas, 78701 ("Bankruptcy Clerk's Office"), or online at <a href="http://www.txwb.uscourts.gov/">http://www.txwb.uscourts.gov/</a>. If filing online, an Entity will have to manually input the correct case number for the particular Debtor against which the Entity asserts a Claim. Proofs of Claim will be deemed filed only when received by the Bankruptcy Clerk's Office in accordance with the procedures set forth herein.
- (d) Entities asserting Claims against more than one Debtor shall be required to file a separate Proof of Claim with respect to each such Debtor. If more than one Debtor is listed on a Proof of Claim, the Debtors shall use reasonable efforts to determine the appropriate Debtor against which the Claim should be properly asserted and shall treat the Claim as asserted against such Debtor listed on the Proof of Claim. All Entities shall identify on their Proof of Claim the holder or holders of the Claim and the particular Debtor against which their Claim is asserted and the applicable bankruptcy case number for such Debtor.
- 4. Nothing in this Order shall prejudice the right of the Debtors or any other party in interest to dispute or assert offsets or defenses to any claim reflected in the Schedules.
- 5. Pursuant to Bankruptcy Rule 3003(c)(2), any Entity that is required to file a Proof of Claim in these chapter 11 cases but that fails to do so by the applicable Bar Date shall be forever barred, estopped, and enjoined from: (a) asserting any Claim against any of the Debtors that such Entity has that (i) is in an amount that exceeds the amount, if any, that is set forth in the Schedules or (ii) is of a different nature or in a different classification than is set forth in the Schedules (any such Claim referred to as an "Unscheduled Claim"); and (b) voting upon, or

receiving distributions under, any chapter 11 plan in these chapter 11 cases in respect of an Unscheduled Claim; and the Debtors and their property shall be forever discharged from any and all indebtedness or liability with respect to all such Unscheduled Claims.

- 6. A copy of the notice substantially in the form attached to the Motion as Exhibit C (the "Bar Date Notice") is approved and shall be deemed adequate and sufficient notice if served by first-class mail no less than no later than seven (7) days after the date of entry of the Bar Date Order on:
  - a. the United States Trustee;
  - b. counsel to the Creditors' Committee;
  - c. all Entities that have requested notice of the proceedings in these chapter 11 cases pursuant to Bankruptcy Rule 2002;
  - d. all Entities that have filed Proofs of Claim against the Debtors;
  - e. all creditors and other known holders of potential Claims against the Debtors as of the date of this Order, including all Entities listed in the Schedules as holding Claims;
  - f. the Debtors' prepetition secured lenders and their counsel;
  - g. all Entities to executory contracts and unexpired leases with the Debtors listed in the Schedules;
  - h. all Entities to litigation with the Debtors;
  - i. the Internal Revenue Service for the district in which the cases are pending and, if required by Bankruptcy Rule 2002(j), the Securities and Exchange Commission and any other required governmental units; and
  - j. such additional persons and entities as deemed appropriate by the Debtors.
- 7. The filing of a Proof of Claim shall be deemed to satisfy the procedural requirements for the assertion of administrative priority claims under section 503(b)(9) of the Bankruptcy Code.<sup>3</sup>

<sup>&</sup>lt;sup>3</sup> Nothing herein is intended to preclude any party from filing a request with the Court for payment of administrative

- 8. Nothing in this Order shall prejudice the right of the Debtors or any other party in interest to dispute or assert offsets or defenses to any Claim listed in the Schedules.
- 9. The Debtors shall mail one or more Proof of Claim forms (as appropriate), substantially in the form attached to the Motion as Exhibit B (the "Proof of Claim Form"). Any person or Entity who desires to rely on the Schedules will have the responsibility for determining that the Claim is accurately listed in the Schedules.
- 10. Entry of this Order is without prejudice to the right of the Debtors to seek further orders of the Court fixing a date or dates by which Entities holding or wishing to assert Claims or interests not subject to the Bar Dates established herein must file such Proofs of Claim or interest or be forever barred from doing so.
- 11. The Debtors are authorized and empowered to take such steps and perform such acts as may be necessary to implement and effectuate the terms of this Order in accordance with the Motion.
- 12. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
- 13. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).
- 14. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

###

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		<del></del>		<del>,</del>
UNITED STATES BANKRUPTCY COURT F	OR THE WESTERN DIS	TRICT OF TEXAS (	AUSTIN DIVISION)	PROOF OF CLAIM
Indicate Debtor against which you assert a c	aim by checking the appropriate box	below. (Check only one Debto	r per claim form.)	
	Unipoint Enhanced Services, In		,	
	Unipoint Services, Inc. (13-1057			
☐ Tex-Link Communications, Inc. (13-10572) ☐		-,		
		11 C (12 10577)		
☐ Unipoint Holdings, Inc. (13-10573) ☐	Peering Partners Communication	JIB, LLC (13-10377)		
NOTE: Other than claims under 11 U.S.C. § 503(b)(9), this for				
commencement of the case. A "request" for payment of an ad Name of Creditor (the person or other entity to whom			a).	<del>-</del>
Name of Creditor (the person or other entity to whom	the debtor owes money or prope	rty):		COURT USE ONLY
Name and address where notices should be sent.				☐ Check this box to indicate
Trusto and address where houses should be told				that this claim amends a
	Tele	phone Number:		previously filed claim.
	ema	il:		Court Claim Number:
				(If known) Filed on:
				I Charlestint and form
Name and address where payment should be sent (if	different from above):			☐ Check this box if you are aware that anyone else
	Tala	phone Number:		has filed a proof of claim
	ema			relating to your claim.
	Cilia			Attach a copy of statement
1 Amount of Claim as of Data Casa Filed.	If all ar.	part of your claim is secu	red complete item 4	giving particulars
1.Amount of Claim as of Date Case Filed: \$		•	•	
☐ Check this box if claim includes interest or other			tled to priority, complete item 5.  Attach itemized statement of inter	rest or charges
2.Basis for Claim:		instruction #2)	Mach remized statement of the	est of charges
3.Last four digits of any number by which	3a. Debtor may have schedu		o. Uniform Claim Identifier (opt	ional):
creditor identifies debtor:		instruction #3a)		(See instruction #3b)
4.Secured Claim: (See instruction #4)		11124 4444011 11121	Amount of arrearage an	d other charges, as of time
Check the appropriate box if your claim is secured b	v a lien on property or a right	of setoff, attach required		
redacted documents, and provide the requested inform		, ,	\$	
Nature of property or right of setoff:   Real Estat		her		
Describe:			Basis for perfection:	
Value of Property: \$				
Annual Interest Rate %	☐ Variable		A	¢
(when case was filed)		•	Amount of Secured Clair Amount Unsecured: \$	m: 5
5.Amount of Claim Entitled to Administrative Exp	ence Priority status under 11	II S.C. 8 503(b)(0) or P		If any part of the claim
falls into one of the following categories, check the	hov specifying the administr	ative expense priority of	r priority and state the amount.	For any claim under
503(b)(9) please provide information requested in			<b>,</b>	<b>-</b>
1	Wages, salaries or commission	ons (up to \$11.725*)	☐ Contributions to an employee	henefit plan - 11
	arned within 180 days before the		U.S.C. §507(a)(5).	concin plant
	ebtor's business ceased, which			
	J.S.C. §507(a)(4).		☐ Other - Specify applicable pa	ragraph of 11 U.S.C.
lease, or rental of property or services for			§507(a) ().	
	Taxes or penalties owed to go	overnmental units - 11		
§507(a)(7).	J.S.C. §507(a)(8).		☐ Value of goods received by the	
			days before the date of the bank	
			U.S.C. §503(b)(9). (See Instruct	•
*Amounts are subject to adjustment on				of adjustment.
6. Credits: The amount of all payments on this clair				
7. Documents: Attached are redacted copies of any de	ocuments that support the clair	n, such as promissory no	ones, purchase orders, invoices, ite	inized statements of running
accounts, contracts, judgments, mortgages, and secure evidence of perfection of a security interest are attact	ncy agreements. If the claim is	s secured, DOX 4 has been a definition of "malastad"	en completeu, and redacted copi	ies of documents providing
			). ESTROYED AFTER SCANNING.	
If documents are not available, please explain:				
		iate box.		
8.Signature: (See instruction #8)	Check the appropri			
	••••	n the trustee, or the deb	tor, or their 🔲 I am a guarant	or, surety, indorser, or other
	norized agent.   I ar	n the trustee, or the debi ized agent. (See Bankruptcy R		tor, surety, indorser, or other anknuptcy Rule 3005.)
☐ I am the creditor. ☐ I am the creditor's auth (Attach copy of power of a	norized agent.	ized agent. (See Bankruptcy R	tule 3004.) codebtor.(See B	ankruptcy Rule 3005.)
☐ I am the creditor. ☐ I am the creditor's auth (Attach copy of power of a l declare under penalty of perjury that the information in the creditor's authorized	norized agent.	ized agent. (See Bankruptcy R	tule 3004.) codebtor.(See B	ankruptcy Rule 3005.)
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☐ I am the creditor. ☐ I am the creditor's auth (Attach copy of power of a  I declare under penalty of perjury that the informat  Print Name:  Company:	norized agent.	ized agent. (See Bankrupicy R rue and correct to the be Title:  (Signature) Telephone number:	tale 3004.) codebtor.(See B.  st of my knowledge, information  (D.	unkruptcy Rule 3005.) 1, and reasonable belief.
☐ I am the creditor. ☐ I am the creditor's auth (Attach copy of power of a I declare under penalty of perjury that the informate Print Name:  Company:	norized agent.	ized agent. (See Bankrupicy R rue and correct to the be Title:  (Signature) Telephone number:	tale 3004.) codebtor.(See B.  st of my knowledge, information	unkruptcy Rule 3005.) 1, and reasonable belief.

## **EXHIBIT C**

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

IN RE:	§	
UPH HOLDINGS, INC.	§	CASE NO. 13-10570
PAC-WEST TELECOMM, INC.	§	CASE NO. 13-10571
TEX-LINK COMMUNICATIONS, INC.	§	CASE NO. 13-10572
UNIPOINT HOLDINGS, INC.	§	CASE NO. 13-10573
UNIPOINT ENHANCED SERVICES,	§	CASE NO. 13-10574
INC.	§	•
UNIPOINT SERVICES, INC.	§	CASE NO. 13-10575
NWIRE, LLC	§	CASE NO. 13-10576
PEERING PARTNERS	§	CASE NO. 13-10577
COMMUNICATIONS, LLC	§	
·	§	
DEBTORS.	§	CHAPTER 11
	§	
EIN: 45-1144038; 68-0383568; 74-	§	
2729541; 20-3399903; 74-3023729; 38-	§	
3659257; 37-1441383; 27-2200110; 27-	§	
4254637	§	
	§	
6500 RIVER PL. BLVD., BLDG. 2, # 200	§	JOINTLY ADMINISTERED UNDER
AUSTIN, TEXAS 78730	§	CASE NO. 13-10570

### NOTICE OF DEADLINES AND PROCEDURES FOR FILING PROOFS OF CLAIM

TO: ALL KNOWN PERSONS AND ENTITIES THAT HOLD OR WISH TO ASSERT CLAIMS AGAINST ANY OF THE DEBTORS SET FORTH BELOW:

Case No.	Debtor Name
13-10570	UPH Holdings, Inc.
13-10571	Pac-West Telecomm, Inc.
13-10572	Tex-Link Communications, Inc.
13-10573	Unipoint Holdings, Inc.
13-10574	Unipoint Enhanced Services, Inc.
13-10575	Unipoint Services, Inc.
13-10576	NWire, LLC
13-10577	Peering Partners Communications, LLC

PLEASE TAKE	NOTICE that on _		2013, the Bankruptcy	Court for the
Western District of Texa	is entered an order [	[Docket No] in th	ese Chapter 11 cases (	the "Bar Date
Order"), establishing (i)	July 22, 2013, at 5	5:00 p.m. (Central	Fime) as the last date	and time (the
"General Bar Date")	for each person	or entity (including	z, without limitation	, individuals,

partnerships, corporations, joint ventures, and trusts, but not including governmental units (as defined in section 101(27) of the Bankruptcy Code) ("Governmental Units")) to file a proof of claim ("Proof of Claim") based on a claim (as defined in section 101(5) of the Bankruptcy Code) against any of the Debtors that arose prior to the Petition Date (each a "Claim," and collectively, the "Claims"); including for any Claim arising under § 503(b)(9) of the Bankruptcy Code (as defined in the Motion "Section 503(b)(9) Claim."

The Bar Date Order, the Bar Date, and the procedures set forth below for the filing of Proofs of Claim apply to all claims against the Debtors that arose prior to **March 28, 2013**, the date on which the Debtors commenced their cases under the Bankruptcy Code (the "<u>Petition Date</u>").

### A. Who Must File a Proof of Claim

You <u>MUST</u> file a Proof of Claim to vote on a Chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a Claim that arose prior to the Petition Date. Claims based on acts or omissions of the Debtors that occurred prior to the Petition Date must be filed on or prior to the applicable Bar Date, even if such Claims are not now fixed, liquidated, or certain or did not mature or become fixed, liquidated, or certain before the Petition Date.

Under § 101(5) of the Bankruptcy Code and as used in this notice, the word "claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

### B. What to File

Your filed Proof of Claim must conform substantially to Official Form No. 10. The Debtors are enclosing a Proof of Claim form for use in these Chapter 11 cases. You may utilize the Proof of Claim form provided by the Debtors to file your Claim.

Additional Proof of Claim forms may be obtained at <a href="http://www.uscourts.gov/bkforms">http://www.uscourts.gov/bkforms</a> or <a href="http://www.txwb.uscourts.gov">http://www.txwb.uscourts.gov</a>.

The following procedures for the filing of Proofs of Claim asserting Claims against any of the Debtors in these chapter 11 cases shall apply:

(a) Proofs of Claim must: (i) include an original signature (copies of Proofs of Claim or Proofs of Claim sent by facsimile or electronic mail will not be accepted); (ii) include supporting documentation (if voluminous, a summary must be attached) or an explanation as to why documentation is not available; (iii) set forth with specificity the legal and factual basis for the alleged Claims; (iv) be in the English language; (v) be denominated in United States currency; and (vi) specify against which particular Debtor such claim is being asserted.

- (b) Any Proof of Claim asserting a Claim arising under section 503(b)(9) of the Bankruptcy Code (each, as defined herein a "Section 503(b)(9) Claim") must also: (i) include the value of the goods delivered to and received by the Debtors within 20 days before the Petition Date; (ii) include supporting documentation identifying the particular invoices for which the Section 503(b)(9) Claim is being asserted; and (iii) include documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).
- (c) Entities asserting Claims against more than one Debtor are required to file a separate Proof of Claim with respect to each such Debtor. If more than one Debtor is listed on a Proof of Claim, the Debtors shall use reasonable efforts to determine the appropriate Debtor against which the Claim should be properly asserted and shall treat the Claim as asserted against such Debtor listed on the Proof of Claim. All Entities shall identify on their Proof of Claim the holder or holders of the Claim, the particular Debtor against which their Claim is asserted, and the applicable bankruptcy case number for such Debtor.

### C. When and Where to File

Each original Proof of Claim, including supporting documentation, must be filed in person or via courier service, overnight delivery, or first class U.S. mail, so as to be actually received on or before the applicable Bar Date at the following address:

Bankruptcy Clerk's Office United States Bankruptcy Court, Western District of Texas Homer J. Thornberry Federal Judicial Bldg. 903 San Jacinto Blvd., Suite 322 Austin, Texas, 78701

ANY PROOF OF CLAIM FILED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED AND WILL NOT BE DEEMED TIMELY FILED.

THIS NOTICE IS BEING SENT TO MANY ENTITIES THAT HAVE HAD SOME RELATIONSHIP WITH OR HAVE DONE BUSINESS WITH THE DEBTORS BUT MAY NOT HAVE A CLAIM AGAINST ANY OF THE DEBTORS. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM, OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE ANY CLAIM AGAINST ANY OF THE DEBTORS.

### D. Consequences of Failure to File a Proof of Claim by the Bar Date

ANY HOLDER OF A CLAIM, INCLUDING A HOLDER OF A SECTION 503(b)(9) CLAIM, THAT IS NOT LISTED IN THIS NOTICE AS AN ENTITY EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED FROM (1) ASSERTING SUCH CLAIM AGAINST THE DEBTORS AND THEIR CHAPTER 11 ESTATES, (2) VOTING ON ANY CHAPTER 11 PLAN FILED IN THESE

CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM AND (3) PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

### E. The Debtors' Schedules and Access Thereto

You may be listed as an Entity holding a Claim against one or more of the Debtors in the Debtors' Schedules. To determine if and how you are listed on the Schedules, please refer to the Schedules filed by the Debtors on or about April 18, 2013. If you rely on the Debtors' Schedules, it is your responsibility to determine that the Claim is accurately listed in the Schedules.

As set forth above, if you agree with the nature, amount, and status of your Claim as listed in the Debtors' Schedules, and if your Claim is not described as "disputed," "contingent" or "unliquidated," you need not file a Proof of Claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the Bar Date in accordance with the procedures set forth in this notice.

Copies of the Debtors' Schedules are available for inspection on (i) the Court's Internet Website at <a href="http://www.txwb.uscourts.gov">http://www.txwb.uscourts.gov</a>. A login and password to the Court's Public Access to Electronic Court Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at <a href="http://www.pacer.psc.uscourts.gov">http://www.pacer.psc.uscourts.gov</a>. Copies of the Schedules may also be examined between the hours of 8:00 a.m. and 4:00 p.m., Monday through Friday at Bankruptcy Clerk's Office, Homer J. Thornberry Federal Judicial Bldg., 903 San Jacinto Blvd., Suite 322, Austin, Texas, 78701.

A holder of a possible Claim against any of the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should file a Proof of Claim.

Date: Austin, Texas May \_\_\_\_, 2013 BY ORDER OF THE COURT

JACKSON WALKER, L.L.P. 100 Congress Ave., Suite 1100 Austin, Texas 78701 (512) 236-2000 (512) 691-4438- Fax

By: s/ Patricia B. Tomasco

Patricia B. Tomasco State Bar No. 0179600 (512) 236-2076 – Direct Phone (512) 691- 4438 – Direct Fax Email address: ptomasco@jw.com

Jennifer F. Wertz State Bar. No. 24072822 (512) 236-2247 – Direct Phone (512) 391-2147 – Direct Fax Email address: jwertz@jw.com

PROPOSED COUNSEL TO DEBTORS IN POSSESSION

## 13-10570-tmd Doc#141-1 Filed 05/02/13 Entered 05/02/13 15:54:15 Service List Pg 1 of 2

Steve Hubbard / RBC 202 US Route One, Suite 206 Falmouth, ME 04105 One Communications/Earthlink 5 Wall Street Burlington, MA 01803

America OnLine 22000 AOL Way Dulles, VA 20166

Telesense Cabs Department P.O. Box 364300 Las Vegas, NV 89133-6430 Cox Communications 1044 Lake Hearn Drive NE Atlanta, GA 20166 CenturyLink P.O. Box 2961 Phoenix, AZ 85062-2961

Frontier P.O. Box 92713 Rochester, NY 14692-0000 Cogent Communications P.O. Box 791087 Baltimore, MD 21279-1087 Genband, Inc. ATTN: Eric Hinton 2801 Network Blvd Suite 300 Frisco, TX 75034

Samsara 1250 S Capital of Texas Highway Bldg 2-235 West Lake Hills, TX 78746 La Arcata Development Limited ATTN: ACCOUNTS RECEIVABLE c/o NAI Reco Partners 1826 N. Loop 1604 W, #250 San Antonio, TX 78248 Grande Communications Network Dept 1204 P.O. Box 121204 Dallas, TX 75312-1204

Telus Corporation 215 Slater Street Ottawa, Ontario, K1P 5N5 CANADA Alpheus Communication Attn: SVP – Contract Administration 1301 Fannin, 20<sup>th</sup> Floor Houston, TX 77002 Hines Reit One Wilshire, L.P. Dept 34124 P.O. Box 390000 San Francisco, CA 94139

Bandwidth.Com, Inc. 75 Remittance Drive, Suite 6647 Chicago, IL 60675 Pac Bell P.O. Box 166490 Atlanta, GA 30321-0649

Arent Fox LLP 1050 Connecticut Ave. N.W. Washington, DC 20036-5339

FPL FiberNet LLC
TJ412-01-0-R
ATTN: FISCAL SERVICES
2540 Shumard Oak Boulevard
Tallahassee, FL 32399-0850
Stuart Komrower
Ilana Volkov
COLE, SCHOTZ, MEISEL, FORMAN &
LEONARD, P.A.
25 Main Street
Hackensack, New Jersey 07601
United States Attorney
816 Congress Avenue, Suite 1000
Austin, TX 78701

Pilot Communications P.O. Box 77766 Stockton, CA 95267-1066 Arthur A. Stewart
William A. Frazell
Assistant Attorneys General
Bankruptcy & Collections Division
P.O. Box 12548
Austin, Texas 78711-2548
Internal Revenue Service
P. O. Box 21126
Philadelphia, PA 19114

Valerie Wenger US Trustee 903 San Jacinto Blvd., room 230 Austin, Texas 78701

> Texas Comptroller of Public Accounts Revenue Accounting Division – Bankruptcy Section P.O. Box 13528

Department of Justice 950 Pennsylvania Avenue NW Washington, DC 20530

United States Attorney General

## 13-10570-tmd Doc#141-1 Filed 05/02/13 Entered 05/02/13 15:54:15 Service List Pg 2 of 2

Texas Workforce Commission TEC Building – Bankruptcy 101 East 15th Street Austin, TX 78778

James Ruiz Andrew J. Schumaker Winstead P.C. 401 Congress Avenue, Suite 2100 Austin, Texas 78701

UPH Holdings, Inc./Pac-West Telecomm, Inc./Tex-Link Communications, Inc./UniPoint Holdings, Inc. UniPoint Enhanced Services, Inc./UniPoint Services, Inc./nWire, LLC Peering Partners Communications, Inc. 6500 River Place Blvd., Bldg. 2, Suite 200 Austin, Texas 78730

A. Kenneth Hennesay ALLEN MATKINS 1900 Main Street, 5th Floor Irvine, CA 92614-7321

Mitchell W. Katz 1801 California Street, 9th Floor Denver, CO 80202

Timothy Bortz
Commonwealth of Pennsylvania
Dept. of Labor and Industry
Reading Bankruptcy & Compliance Unit
625 Cherry Street, Room 203
Reading, PA 19602-1152
John Dillman
Attorney in Charge for Taxing Authority
Linebarger Goggan Blair & Sampson, LLP
PO Box 3064
Houston, Texas 77253-3064

Joseph R. Dunn Mintz Levin Cohn Ferris Glovsky and Popeo, PC 3580 Carmel Mountain Rd., Suite 300 San Diego, CA 92130

Dun & Bradstreet c/o Ronald Rowland 307 International Circle, Ste 270 Hunt Valley, MD 21030 Elizabeth Weller LINEBARGER GOGGAN BLAIR & SAMPSON, LLP 2323 Bryan Street, Suite 1600 Dallas, TX 75201

Hercules Technology II, LP 31 St. James Avenue, Suite 790 Boston, MA 02116

Kelly M. Crawford, Esq. Peter C. Lewis, Esq. Scheef & Stone, L.L.P. 500 N. Akard, 27th floor Dallas, Texas 75201

Melissa A. Haselden HOOVER SLOVACEK LLP 5847 San Felipe, Suite 2200 Houston, Texas 77057

David F. Brown Ewell, Bickham, & Brown LLP 111 Congress Avenue, Suite 400 Austin, Texas 78701

Philip G. Eisenberg W. Steven Bryant Locke Lord LLP 600 Travis Street, Suite 2800 Houston, Texas 77702 IBM Corporation

IBM Corporation
Bankruptcy Coordinator
Roger Laviolette
275 Viger East, Suite 400
Montreal, QC H2X 3R7
Canada

Kate P. Foley Christine E. Devine Mirick O'Connell, DeMallie & Lougee 1800 West Park Drive, Suite 400 Westborough, MA 01581

Courtney Harris Aldine ISD 14910 Aldine-Westfield Rd. Houston, Texas 77032 James V. Hoeffner GRAVES, DOUGHERTY, HEARON MOODY, P.C. 401 Congress Avenue, Suite 2200 Austin, Texas 78701

Hercules Technology Growth Capital, Inc., 31 St. James Avenue, Suite 790 Boston, MA 02116

Jason S. Brookner
LOOPER REED & MCGRAW
P.C.
1601 Elm Street, Suite 4600
Dallas, TX 75201

Kurt F. Gwynne Reed Smith 1201 N Market Street, Suite 1500 Wilmington, DE 19801

Linda Boyle, Esq. tw telecom inc. 10475 Park Meadows Drive, # 400 Littleton, CO 80124

Craig A. Wolfe, Esq. Kelley Drye & Warren LLP 101 Park Avenue New York, New York 10178

Richard E. Mikels
Mintz Levin Cohn Ferris Glovsky
and Popeo, PC
One Financial Center
Boston, MA 02111
Kay D. Brock
Travis County Attorney's Office
PO Box 1748
Austin, Texas 78767-1748