UNITED STATES BANKRUPTCY COURT DISTRICT OF MASSACHUSETTS (Eastern Division)

In re:

TRANS NATIONAL COMMUNICATIONS INTERNATIONAL, INC.,

Debtor.

Chapter 11

Case No. 11-19595-WCH

COMMISSION

NOTICE OF (1) CONFIRMATION OF JOINT PLAN OF TRANSNATIONAL COMMUNICATIONS INTERNATIONAL, INC. AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, (2) EFFECTIVE DATE, AND (3) DEADLINES FOR FILING ADMINISTRATIVE EXPENSE CLAIMS, PROFESSIONAL FEE CLAIMS, AND CERTAIN LEASE AND CONTRACT REJECTION CLAIMS

PLEASE TAKE NOTICE THAT:

- 1. <u>Confirmation of Plan</u>. By order dated July 10, 2013 (the "<u>Order</u>"), the United States Bankruptcy Court for the District of Massachusetts (the "<u>Court</u>") confirmed *Joint Plan of Transnational Communications International, Inc. and the Official Committee of Unsecured Creditors* (the "Plan"). The Order is available for inspection at the Office of the Clerk, United States Bankruptcy Court for the District of Massachusetts (Eastern Division), 5 Post Office Square, Suite 1150, Boston, Massachusetts 02109-3945 and copies of the Order may be obtained upon request to the Debtor's counsel, Murphy & King, Professional Corporation, One Beacon Street, 21st Floor, Boston, Massachusetts, Attn: D. Ethan Jeffery, Esq., Email: dej@murphyking.com.
- 2. <u>Effective Date: Distribution</u>. The Debtor (as defined in the Plan) has established **July 25**, **2013** as the effective date of the Plan (the "<u>Effective Date</u>"). Creditors holding Allowed Claims or Equity Interests against the Debtor's estate as of June 6, 2013, which is the distribution record date for purposes of the Plan, will be entitled to receive Distributions in accordance with the terms of the Plan.
- Administrative Expense Claim Bar Date. In accordance with Paragraph 3 of the Order, any and all applications for reimbursement of expenses incurred before the Effective Date and all other requests or claims for payment of Administrative Expense Claims incurred before the Effective Date under Section 507(a)(1) or 507(b) of the Bankruptcy Code other than the Professional Fee Claims, shall be filed with the Bankruptcy Court on or before thirty (30) days after the Effective Date, i.e., August 24, 2013 (the "Administrative Expense Claim Bar Date") and must be the subject of a request filed with the Clerk, Office of the Clerk, United States Bankruptcy Court for the District of Massachusetts (Eastern Division), 5 Post Office Square, Suite 1150, Boston, Massachusetts 02109-3945 and served upon the undersigned counsel to the Debtor so as to be received by the Administrative Expense Claim Bar Date. Any request for payment of an Administrative Expense Claim that is subject to the Administrative Expense Claim Bar Date shall be forever barred; any party that seeks payment of Administrative Expense Claim and that (i) is required to file a request for payment of such Administrative Expense Claim and (ii) does not file

and serve such a request by the deadline established herein shall be forever barred from asserting such Administrative Expense Claim against the Debtor, the Post-Confirmation Debtor, the Debtor's estate or any of their respective properties.

- 4. <u>Professional Fee Claims</u>. In accordance with Paragraph 4 of the Order, all applications for final compensation and reimbursement of Professional Fee Claims incurred before the Effective Date shall be filed on or by the Administrative Expense Claim Bar Date, unless otherwise ordered by the Court, and must be filed with the Clerk, Office of the Clerk, United States Bankruptcy Court for the District of Massachusetts (Eastern Division), 5 Post Office Square, Suite 1150, Boston, Massachusetts 02109-3945, and served upon the undersigned counsel to the Debtor and counsel to the Liquidating Agent, so as to be received by the Administrative Expense Claim Bar Date. Any such application shall also include fees and expenses incurred on or after the Effective Date in preparing the application and attending any hearing on the same, to the extent requested by the applicant.
- 5. <u>Contract/Lease Rejection Claims</u>. All Claims arising from the rejection of executory contracts or unexpired leases under the Plan must be filed with the Clerk, Office of the Clerk, United States Bankruptcy Court for the District of Massachusetts (Eastern Division), 5 Post Office Square, Suite 1150, Boston, Massachusetts 02109-3945, and served upon the undersigned counsel to the Debtor and counsel to the Liquidating Agent on or before thirty (30) days following the later to occur of (a) the rejection of such executory contract or unexpired lease or (b) the Confirmation Date. Any such Rejection Claim that is not filed and served within such time shall be forever barred, and shall not share in any Distributions under the Plan. The Post-Confirmation Debtor shall have the right to object to any such Rejection Claim.

Respectfully Submitted
TRANS NATIONAL COMMUNICATIONS
INTERNATIONAL, INC.,

By its Attorney:

/s/ D. Ethan Jeffery
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DATED: July 17, 2013 652916