

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION

IN RE:	§	
UPH HOLDINGS, INC.	§	CASE NO. 13-10570
PAC-WEST TELECOMM, INC.	§	CASE NO. 13-10571
TEX-LINK COMMUNICATIONS, INC.	§	CASE NO. 13-10572
UNIPOINT HOLDINGS, INC.	§	CASE NO. 13-10573
UNIPOINT ENHANCED SERVICES, INC.	§	CASE NO. 13-10574
	§	
UNIPOINT SERVICES, INC.	§	CASE NO. 13-10575
NWIRE, LLC	§	CASE NO. 13-10576
PEERING PARTNERS COMMUNICATIONS, LLC	§	CASE NO. 13-10577
	§	
DEBTORS.	§	CHAPTER 11
	§	
EIN: 45-1144038; 68-0383568; 74-2729541; 20-3399903; 74-3023729; 38-3659257; 37-1441383; 27-2200110; 27-4254637	§	
	§	
6500 RIVER PL. BLVD., BLDG. 2, # 200 AUSTIN, TEXAS 78730	§	JOINTLY ADMINISTERED UNDER CASE NO. 13-10570-TMD

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**DEBTORS' AGENDA OF MATTERS SET
FOR HEARING ON JULY 22, 2013, AT 1:30 P.M.**

TO THE HONORABLE TONY M. DAVIS, UNITED STATES BANKRUPTCY JUDGE:

COMES NOW UPH Holdings, Inc., ("UPH"), Pac-West Telecom, Inc., ("Pac-West"), Tex-Link Communications, Inc. ("Tex-Link"), UniPoint Holdings, Inc. ("UniPoint Holdings"), UniPoint Enhanced Services, Inc. ("UniPoint Enhanced"), UniPoint Services, Inc., ("UniPoint"), nWire, LLC ("nWire"), and Peering Partners Communications, LLC ("Peering Partners") (collectively the "Debtors"), and file this Agenda of Matters Set for Hearing on July 22, 2013, at 1:30 p.m.:

1. Motion for Entry of Orders (I) Approving Bidding Procedures and Providing Certain Protections and Authorizing the (A) Sale of Substantially All Debtors' Assets; (B) the Payment of the Net Proceeds of Sale to Hercules Technology II, L.P.,

and (C) the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases ("Sale Motion") [Dckt No. 255]

Objections/Responses:

(1) CenturyLink Entities' Objection to Debtors' Motion for Entry of Orders (I) Approving Procedures and Providing Certain Protections and (II) Authorizing the (A) Sale of Substantially All the Debtors' Assets; (B) the Payment of the Net Proceeds of Sale to Hercules Technology II, L.P., and (C) the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases ("CenturyLink Objection") [Dckt. No. 348]; and Debtors' Reply to CenturyLink Objection [Dckt. No. 425].

Status: *Going forward.*

(2) The Los Angeles County Treasurer and Tax Collector's Limited Objection to Debtors' Motion for Entry of Orders (I) Approving Procedures and Providing Certain Protections and (II) Authorizing the (A) Sale of Substantially all the Debtors' Assets, (B) the Payment of the Net Proceeds of Sale to Hercules Technology II, L.P., and (C) the Assumption and Assignment of Certain Executory Contracts and Lease ("Los Angeles Objection") [Dckt. No. 419].

Status: *Going forward.*

(3) Travis Country's Objection to the Debtors' Motion for Entry of Orders (I) Approving Procedures and Providing Certain Protections and (II) Authorizing the (A) Sale of Substantially all of the Debtors' Assets, (B) the Payment of the Net Proceeds of Sale to Hercules Technology II, L.P., and (C) the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases ("Travis County Objection") [Dckt. No. 270].

Status: *Going forward.*

(4) Limited Objection by the Universal Service Administrative Company to Debtors' Motion for Entry of Orders (I) Approving Procedures and Providing Certain Protections and (II) Authorizing the (A) Sale of Substantially All the Debtors' Assets, (B) the Payment of Net Proceeds of Sale to Hercules Technology II, L.P., and (C) the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases ("USAC Objection") [Dckt. No. 311].

Status: *Resolution in process.*

(5) Local Tax Authorities' Objection to Debtors' Motion for Entry of Order Approving and Authorizing the Sale of Substantially all the Debtors' Assets, the Payment of Net Sales Proceeds to Hercules Technology II, L.P., and Other Related Relief filed by Bexar County, Dallas County, and Harris County [Dckt. No. 337].

Status: *Resolved.*

(6) Limited, Conditional Joinder by the Affiliates of Verizon Communications Ins. In Qwest/CenturyLink's Objection to the Debtors' Sale Motion [Docket No. 348] and Statement Concerning the Consensual Resolution of Verizon's other Sale-Related Objection ("Verizon Joinder") [Dckt. No. 389].

Status: *Resolved.*

(7) Limited Objection of AT&T Entities to Notice of Winning Bidder and Assigned Contracts [Dckt. No. 392]

Status: Resolved.

2. Notice of Cure Amounts and Deadline for Objection to Cure Amounts [Dckt. No. 293]

Objections/Responses:

(1) Objection of Transaction Network Services, Inc. to Proposed Cure Amounts [Dckt. No. 335]

Status: Continued to July 29, 2013.

(2) Objection of Qwest Corporation, Qwest Communications Company, LLC, Central Telephone Company, Nevada, and Centurytel Washington, Inc [Dckt. No. 348]

Status: Continued to July 29, 2013.

(3) Objection of Level 3 Communications, LLC and Global Crossing Telecommunications, Inc. to Notice of Cure Amounts and Deadline for Objection to Cure Amounts [Dckt. Nos. 344 and 345]

Status: Continued to July 29, 2013.

(4) Objection of Onvoy, Inc. and Zayo Group Holdings, Inc. to Debtors' Notice of Cure Amounts and Deadline to File Objections [Dckt. No. 326]

Status: Zayo Group Holdings, Inc. resolved; Not going forward on Onvoy.

(5) Objection of AT&T Entities to Proposed Cure Amounts [Dckt. No. 342]

Status: Resolved.

(6) Objection of Rockwell Management, Agent for 1770 St. James Partners to Proposed Cure Amounts [Dckt. No. 347]

Status: Resolved.

(7) Reservation of Rights of Alpheus Communications, LLC to Notice of Cure Amounts Deadline for Objection to Cure Amounts [Dckt. No. 346]

Status: Resolved.

(8) Objection of Hines Reit One Wilshire LP to Proposed Cure Amounts [Dckt. No. 338]

Status: Resolved.

(9) Objection of Southern California Edison Company to the Proposed Cure Amount [Dckt. No. 334]

Status: Resolved by agreed order and proposed Sale Order.

(10) Objection of Frontier Communications Corporation to Debtors' Notice of Cure Amounts and Deadline to File Objections [Dckt. No. 321]

Status: *Not going forward.*

(11) Objection of the Affiliates of Verizon Communications Inc. to Proposed Cure Amounts [Dckt. No. 341]

Status: *Not going forward.*

(12) Objection of Cogent Communications, Inc. to Debtors' Notice of Cure Amounts [Dckt. No. 349]

Status: *Not going forward.*

(13) Objection of Landlord Pilot Communications to Debtors' Notice of Cure Amounts and Deadline to File Objections [Dckt. No. 340]

Status: *Not going forward.*

(14) Objection of Earthlink, Inc. to Debtors' Notice of Proposed Cure Amounts [Dckt. No. 390]

Status: *Not going forward.*

Dated: July 21, 2013.

Respectfully submitted,

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**COUNSEL FOR DEBTORS-IN-
POSSESSION**

CERTIFICATE OF SERVICE

I hereby certify that on the 21st day of July 2013, a true and correct copy of the foregoing was served via the Court's CM/ECF electronic notification system on all parties requesting same, and on the 22nd day of July 2013, a true and correct copy of the foregoing was served via US first class mail, post prepaid to the parties listed below, and on the attached service list.

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Tex-Link Communications, Inc.
UniPoint Holdings, Inc.
UniPoint Enhanced Services, Inc.
UniPoint Services, Inc.
nWire, LLC
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