DOCUMENT NO. 03492-14 FPSC - COMMISSION CLERK

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

IN RE:	§					
UPH HOLDINGS, INC.	§	CASE NO. 13-10570				
PAC-WEST TELECOMM, INC.	§	CASE NO. 13-10571				
<b>TEX-LINK COMMUNICATIONS, INC.</b>	§	CASE NO. 13-10572				
UNIPOINT HOLDINGS, INC.	§	CASE NO. 13-10573				
UNIPOINT ENHANCED SERVICES,	§	CASE NO. 13-10574				
INC.	§					
UNIPOINT SERVICES, INC.	8	CASE NO. 13-10575		4	P	
NWIRE, LLC	8	CASE NO. 13-10576	0	E	Ö	
PEERING PARTNERS	8	CASE NO. 13-10577	C MO	-	Ē	
COMMUNICATIONS, LLC	8		뉴골		RECEIVED	
	8		RSS	120	C	
DEBTORS.	8	CHAPTER 11	× 6	AH	h	
	8		N	9	-FPSC	
EIN: 45-1144038; 68-0383568; 74-	8			22	R	
2729541; 20-3399903; 74-3023729; 38-	ş					
3659257; 37-1441383; 27-2200110; 27-	§					
4254637	§					
	ş					
6500 RIVER PL. BLVD., BLDG. 2, # 200	ş	JOINTLY ADMINISTERED UNDER				
AUSTIN, TEXAS 78730	§	CASE NO. 13-10570				

#### NOTICE OF EFFECTIVE DATE OF PLAN; NOTICE OF BAR DATE FOR FILING REJECTION CLAIMS; NOTICE OF BAR DATE FOR FILING ADMINISTRATIVE EXPENSE CLAIMS; AND NOTICE OF BAR DATE FOR FILING PROFESSIONAL FEE CLAIMS

PLEASE TAKE NOTICE that on March 27, 2014, the Court entered the Order

Confirming Debtors' Chapter 11 Plan (the "Confirmation Order"). A copy of the Confirmation

Order is available upon written request to:

Patricia B. Tomasco Jackson Walker L.L.P. 100 Congress Avenue, Suite 1100 Austin, Texas 78701

#### **EFFECTIVE DATE OF PLAN**

PLEASE TAKE NOTICE that the Effective Date of the Plan occurred on July 1, 2014.

13-10570-tmd Doc#967 Filed 07/01/14 Entered 07/01/14 16:36:24 Main Document Pg 2 of 5

## BAR DATE FOR FILING REJECTION CLAIMS ARISING FROM EXECUTORY CONTRACTS AND UNEXPIRED LEASES

PLEASE TAKE NOTICE that Proofs of Claim for damages allegedly arising from the

rejection pursuant to the Plan or the Confirmation Order of any Executory Contract to which a

Claimant is a party must be filed on or before thirty (30) days of the Effective Date with the

Bankruptcy Court at the following address:

United States Bankruptcy Court 903 San Jacinto, Suite 322 Austin, TX 78701

and served on the Liquidating Trustee at the following address:

Lowell Feldman c/o Patricia B. Tomasco Jackson Walker LLP 100 Congress Avenue, Suite 1100 Austin, Texas 78701

All Proofs of Claim for such damages not timely filed and properly served as prescribed

herein shall be forever barred, and the holder of such a Claim shall not be entitled to participate

in any distribution under this Plan.

# BAR DATE FOR FILING AND ASSERTION OF ADMINISTRATIVE EXPENSE CLAIMS (EXCLUDING ORDINARY COURSE ADMINISTRATIVE CLAIMS)

PLEASE TAKE NOTICE that, subject to the Initial Administrative Expense Bar Date, and except for Professional Fee Claims, all requests for payment or any other means of preserving and obtaining payment of Administrative Expense Claims, including without limitation, claims for any federal, state, or local taxes that constitutes an Administrative Expense Claim, arising on or after September 30, 2013 ("Supplemental Administrative Expense Bar Date"), must be filed no later than **forty-five (45) days after the Effective Date** with the Bankruptcy Court at the following address: United States Bankruptcy Court 903 San Jacinto, Suite 322 Austin, TX 78701

and served upon the Liquidating Trustee at the following address:

Lowell Feldman c/o Patricia B. Tomasco Jackson Walker LLP 100 Congress Avenue, Suite 1100 Austin, Texas 78701

Any request for payment of Administrative Expense Claims that is not filed by **forty-five** (45) days after the Effective Date, will be forever disallowed and barred, and holders of such Claims will not be able to assert such Claims in any manner against the Estate, the Debtors, the Liquidating Trust, or any of their respective Representatives; provided, however, that ordinary course administrative claims shall be paid in the ordinary course of the Debtors' business, and, if applicable, pursuant to the terms agreed upon by the Debtors or the Liquidating Trustee on the one hand, and such Creditors on the other hand.

Administrative Expense Claims must be in the form of an application or motion for payment. Such application or motion must be served upon the Debtors and the Liquidating Trustee and each of their respective counsel at the addresses set forth in the Plan or in the Confirmation Order so that it is received no later than five (5) business days after the application or motion is filed with the Court.

#### BAR DATE FOR FILING PROFESSIONAL FEE CLAIMS

PLEASE TAKE NOTICE that all Professionals requesting compensation or reimbursement of expenses pursuant to sections 327, 328, 330, 331, 503(b), and 1103 of the Bankruptcy Code for services rendered before the Effective Date (including, without limitation, any compensation requested by an professional or any other entity for making a substantial

contribution in the Debtors' Bankruptcy Cases) shall be filed no later than sixty (60) days of the

Effective Date with the Bankruptcy Court at the following address:

United States Bankruptcy Court 903 San Jacinto, Suite 322 Austin, TX 78701

and served upon the Liquidating Trustee at the following address:

Lowell Feldman c/o Patricia B. Tomasco Jackson Walker LLP 100 Congress Avenue, Suite 1100 Austin, Texas 78701

Objections to any Professional's application for compensation or reimbursement of expenses must be filed and served on the Liquidating Trustee and the Professional(s) to whose application(s) the objections are addressed no later than seventy-five (75) days after the Effective Date.

Any request for payment of Professional Fees Claims that is not filed by sixty (60) days of the Effective Date, will be forever disallowed and barred, and holders of such Claims will not be able to assert such Claims in any manner against the Estate, the Debtors, the Liquidating Trust, or any of their respective Representatives.

Dated: July 1, 2014.

Respectfully submitted,

JACKSON WALKER L.L.P. 100 Congress Avenue, Suite 1100 Austin, Texas 78701 (512) 236-2000 – mail telephone (512) 236-2002 – main fax

By: /s/ Patricia B. Tomasco

Patricia B. Tomasco State Bar No. 01797600 (512) 236-2276 – direct dial (512) 691-4438 -- direct fax ptomasco@jw.com

Jennifer F. Wertz State Bar No. 24072822 (512) 236-2247 – direct dial (512) 391-2147 – direct fax jwertz@jw.com

### **COUNSEL FOR THE DEBTORS**