

**REQUEST TO ESTABLISH DOCKET**

(Please type or print. File original with CLK.)

<b>Date:</b>	2/26/2015	<b>Docket No.:</b>	
<b>1. From Division / Staff:</b>	Bart Fletcher - AFD		
<b>2. OPR:</b>	Amber Norris, Bart Fletcher, Cheryl Bulecza-Banks, Jennifer Crawford <i>BJ</i> <i>ALM</i>		
<b>3. OCR:</b>			
<b>4. Suggested Docket Title:</b>	<i>by</i> <del>Investigation into</del> Possible Overearnings of Southlake Utilities, Inc. in Lake County <i>Settlement Proposal for</i> <i>-per BJ</i>		
<b>5. Program/Module/Submodule Assignment:</b>	A19		
<b>6. Suggested Docket Mail List.</b>			
<b>a. Provide NAMES/ACRONYMS, if registered company.</b>		<input type="checkbox"/> <b>Provided as an Attachment</b>	
<b>Company Code, if applicable:</b>	<b>Parties (include address, if different from MCD):</b>	<b>Representatives (name and address):</b>	
WS638	Southlake Utilities, Inc.	Jeff Cagan	
	16554 Cagan Crossings Blvd., Suite 2	David deNagy	
	Clermont, FL 34714		
<b>b. Provide COMPLETE NAME AND ADDRESS for all others. (match representatives to companies)</b>			
<b>Company Code, if applicable:</b>	<b>Interested persons, if any, (include address, if different from MCD):</b>	<b>Representatives (name and address):</b>	
	Office of Public Counsel		
<b>7. Check one:</b>	<input checked="" type="checkbox"/> <b>Supporting Documentation Attached</b>		<input type="checkbox"/> <b>To be provided with Recommendation</b>
<b>Comments:</b>			

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***Southlake Utilities, Inc.***  
***16554 Cagan Crossings Boulevard, STE #2***  
***Clermont, FL***  
***34714***

February 25, 2015

Ms. Carlotta Stauffer, Commission Clerk  
Office of Commission Clerk  
Florida Public Service Commission  
2540 Shumard Oak Boulevard  
Tallahassee, FL 32399

RE: Docket No. 150000-OT; Investigation into possible overearnings of Southlake Utilities, Inc.

Dear Ms. Stauffer,

On July 31, 2013, Southlake Utilities, Inc (the "Utility") provided in its correspondence to the Florida Public Service Commission (the "Commission") that the Commission has the authority to determine and dispose of prospective overearnings. Again on February 2, 2014 the Utility confirmed to the Commission the same information and continued working with Commission Staff to settle the above referenced matter.

To that end, the Utility would agree to a customer refund as is more fully outlined in an EXCEL spreadsheet e-mailed January 22, 2015 by Commission Staff member Ms. Amber Norris to my attention. In addition, the Utility would agree to revised rates as provided in an e-mail dated January 29, 2015 again by Commission Staff member Ms. Amber Norris to my attention and included as part of this correspondence. The Utility requests to provide the refund over a six-month period of time during 2015 at the direction of the Commission.

Should you or the Commission Staff have any questions regarding this filing, please do not hesitate to give me a call.

Respectfully,



David deNagy  
Southlake Utilities, Inc.

Cc: Mr. Jeff Cagan, President Southlake Utilities, Inc.  
Mr. Andrew Maurey, Division of Economic Regulation (via e-mail)  
Mr. Bart Fletcher, Division of Economic Regulation (via e-mail)  
Ms. Denise Vandiver, Office of Public Counsel, (via e-mail)

**SOUTHLAKE UTILITIES, INC.**  
**TEST YEAR ENDED DECEMBER 31, 2013**  
**MONTHLY WATER RATES**

**SCHEDULE NO. 4-A**  
**UNDOCKETED**

	UTILITY EXISTING RATES	PROPOSED RATES
<b><u>Residential, General, and Bulk Service</u></b>		
Base Facility Charge by Meter Size		
5/8" x 3/4"	\$8.72	\$6.83
1"	\$21.81	\$17.08
1 1/2"	\$43.63	\$34.15
2"	\$69.81	\$54.64
3"	\$139.63	\$109.28
4"	\$218.16	\$170.75
6"	\$436.31	\$341.50
Charge per 1,000 gallons - Residential		
0-10,000 Gallons	\$0.98	\$0.77
10,001 - 20,000 gallons	\$1.47	\$1.15
Over 20,000 Gallons	\$1.97	\$1.54
Charge per 1,000 gallons - General and Bulk	\$1.29	\$1.01
<b><u>Fire Protection Service</u></b>		
Base Facility Charge by Meter Size		
1 1/2"	\$3.63	\$2.85
2"	\$5.82	\$4.55
3"	\$11.63	\$9.11
4"	\$18.18	\$14.23
6"	\$36.37	\$28.46
8"	\$58.18	\$45.53
10"	\$80.00	\$65.45
<b><u>Typical Residential 5/8" x 3/4" Meter Bill Comparison</u></b>		
3,000 Gallons	\$11.66	\$9.14
5,000 Gallons	\$13.62	\$10.68
10,000 Gallons	\$18.52	\$14.53

**SOUTHLAKE UTILITIES, INC.**  
**TEST YEAR ENDED DECEMBER 31, 2013**  
**MONTHLY WASTEWATER RATES**

**SCHEDULE NO. 4-B**  
**UNDOCKETED**

	UTILITY EXISTING RATES	PROPOSED RATES
<b><u>Residential Service</u></b>		
Base Facility Charge - All Meter Sizes	\$14.45	\$14.34
Charge per 1,000 gallons - Residential *10,000 gallon cap	\$1.35	\$1.34
<b><u>General and Bulk Service</u></b>		
Base Facility Charge by Meter Size		
5/8 x 3/4"	\$14.45	\$14.34
1"	\$36.12	\$35.85
1 1/2"	\$72.23	\$71.70
2"	\$115.56	\$114.72
3"	\$231.12	\$229.44
4"	\$361.12	\$358.50
6"	\$722.25	\$717.00
Charge per 1,000 Gallons - General and Bulk Service	\$1.62	\$1.61
<b><u>Typical Residential 5/8" x 3/4" Meter Bill Comparison</u></b>		
3,000 Gallons	\$18.50	\$18.36
5,000 Gallons	\$21.20	\$21.04
10,000 Gallons	\$27.95	\$27.74