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March 31, 2017

Hand Delivery

Ms. Carlotta Stauffer, Clerk
Office of the Commission Clerk
Florida Public Service Commission
2540 Shumard Oak Boulevard
Tallahassee, FL 32399-0850

Re: Docket No. 150231-GU - **Application for authority to issue debt security, pursuant to Section 366.04, F.S., and Chapter 25-8, F.A.C., by Florida City Gas.**

Dear Ms. Stauffer:

Pursuant to the directions contained in Order No. PSC-15-0571-FOF-GU (Docket No. 150231-GU), and in accordance with Rule 25-8.009, Florida Administrative Code, please accept for filing an original and three copies, as well as a copy of CD, of the attached Consummation Report of Florida City Gas regarding the issuance and sale of securities during the fiscal year ended December 31, 2016.

Thank you for your assistance in connection with this filing. If you have any questions whatsoever, please do not hesitate to let me know.

Sincerely,

Beth Keating

Beth Keating
Gunster, Yoakley & Stewart, P.A.
215 South Monroe St., Suite 601
Tallahassee, FL 32301
(850) 521-1706

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**BEFORE THE
FLORIDA PUBLIC SERVICE COMMISSION**

IN RE: APPLICATION FOR AUTHORITY
TO ISSUE DEBT SECURITY DURING
CALENDAR YEAR 2016, PURSUANT TO
SECTION 366.04, F.S., AND CHAPTER 25-8,
F.A.C., BY FLORIDA CITY GAS

DOCKET NO. 150231-GU
FILED: March 31, 2017

CONSUMMATION REPORT

Florida Public Service Commission Order No. PSC-15-0571-FOF-GU, issued on December 18, 2015, approved the request of Florida City Gas (“FCG”), a division of Pivotal Utility Holdings, Inc., (“PUHI”) to make short-term borrowings not to exceed \$250 million annually from Southern Gas Company (formerly known as AGL Resources Inc.) Utility Money Pool, with PUHI’s maximum aggregate borrowings for the three operating divisions not to exceed \$800 million annually. In addition, that Order requires Florida City Gas to file a consummation report in compliance with Rule 25-8.009, Florida Administrative Code, within 90 days after the close of the 2016 calendar year to report any securities issued during that year. In compliance with that Order, Florida City Gas submits the following information:

Southern Gas Company’s Utility Money Pool

Florida City Gas, through Pivotal Utility Holdings, Inc., currently finances on-going cash requirements through its participation in Southern Gas Company’s Utility Money Pool. Attached is a summary by month and quarter for the year 2016 of transactions including borrowings from and investments in Southern Gas Company’s Utility Money Pool for both FCG and PUHI. As reflected in the attachments, the activity was consistent with the limitation set forth above.

Pivotal Utility Holdings, Inc.

2016 Report of Utility Money Pool Fundings (Borrowings)

	Elizabethtown Gas Company, Florida City Gas and Elkton Gas	Florida City Gas
Money Pool Balance, December 31, 2015	(64,238,957)	(14,358,884)
January 2016 net fundings/(borrowing)	(8,273,121)	(426,395)
February 2016 net fundings/(borrowing)	8,920,525	1,226,838
March 2016 net fundings/(borrowing)	40,136,337	(443,474)
Total net funding first quarter 2016	40,783,741	356,969
Money Pool Balance, March 31, 2016	(23,455,216)	(14,001,915)
April 2016 net fundings/(borrowing)	2,863,264	(2,202,551)
May 2016 net fundings/(borrowing)	(6,343,673)	358,112
June 2016 net fundings/(borrowing)	(30,768,723)	(2,831,918)
Total net borrowing second quarter 2016	(34,249,132)	(4,676,357)
Money Pool Balance, June 30, 2016	(57,704,348)	(18,678,272)
July 2016 net fundings/(borrowing)	(10,353,826)	1,186,545
August 2016 net fundings/(borrowing)	(5,534,599)	1,343,893
September 2016 net fundings/(borrowing)	(25,881,352)	(3,233,883)
Total net funding/(borrowing) third quarter 2016	(41,769,778)	(703,445)
Money Pool Balance, September 30, 2016	(99,474,126)	(19,381,717)
October 2016 net fundings/(borrowing)	(15,836,299)	(1,402,114)
November 2016 net fundings/(borrowing)	(10,050,954)	(2,385,413)
December 2016 net fundings/(borrowing)	58,659,644	10,240,422
Total net borrowing fourth quarter 2016	32,772,391	6,452,895
Money Pool Balance, December 31, 2016	(66,701,735)	(12,928,822)