

State of Florida



# Public Service Commission

CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD  
TALLAHASSEE, FLORIDA 32399-0850

**-M-E-M-O-R-A-N-D-U-M-**

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**DATE:** January 30, 2018

**TO:** Carlotta S. Stauffer, Commission Clerk, Office of Commission Clerk

**FROM:** David Frank, Public Utility Analyst II, Division of Accounting & Finance *DF*

**RE:** Docket No. 20150071-SU - Application for increase in wastewater rates in Monroe County by K W Resort Utilities Corp.

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Please place the following emails in the above-referenced docket file.

RECEIVED-FPSC  
2018 JAN 30 AM 11:47  
COMMISSION  
CLERK



July 24, 2017

**VIA E-FILING**

Carlotta S. Stauffer, Commission Clerk  
Office of Commission Clerk  
Florida Public Service Commission  
2540 Shumard Oak Boulevard  
Tallahassee, FL 32399

Re: Docket No. 150071-SU – Application for increase in Wastewater rates in Monroe County by K W  
Resort Utilities Corp.  
Our File No. 34000.01

Dear Ms. Stauffer:

Pursuant to Commission Rule 25-30.436(6), enclosed is the revised Schedule B-10 showing the final rate case expense.

Should you or Staff have any questions regarding this filing, please do not hesitate to give me a call.

Very truly yours,

*/s/ Martin S. Friedman*

MARTIN S. FRIEDMAN  
For the Firm

MSF/  
Enclosure

cc: Chris Johnson (via email)  
Bart Smith, Esquire (via email)

Date	Transaction Type	Num	Name	Memo	Amount
02/03/2015	Bill	1445	Friedman & Friedman, P.A.	RATE CASE	\$ 576.00
03/03/2015	Bill	1572	Friedman & Friedman, P.A.	Rate Case	\$ 180.00
04/01/2015	Bill	1694	Friedman & Friedman, P.A.	Rate case-Reviewed last year approval letter from PSC	\$ 72.00
05/05/2015	Bill	1789	Friedman & Friedman, P.A.	Rate case	\$ 360.00
06/08/2015	Bill	1890	Friedman & Friedman, P.A.	Rate Case	\$ 216.00
07/08/2015	Bill	1984	Friedman & Friedman, P.A.	2014 TY RATE CASE	\$ 8,861.73
08/04/2015	Bill	2064	Friedman & Friedman, P.A.	2014 TY Rate Case	\$ 456.02
09/01/2015	Bill	2134	Friedman & Friedman, P.A.	Rate Case	\$ 1,274.64
10/06/2015	Bill	2242	Friedman & Friedman, P.A.	2014 Test Year Rate Case work	\$ 3,780.00
10/06/2015	Bill	2242	Friedman & Friedman, P.A.	Photocopies	\$ 24.75
11/04/2015	Bill	2351	Friedman & Friedman, P.A.	Work for Rate Case	\$ 1,656.00
11/04/2015	Bill	2351	Friedman & Friedman, P.A.	UPS mailings for Rate Case	\$ 16.44
12/02/2015	Bill	2426	Friedman & Friedman, P.A.	Rate Case Services from 11-2-15 through 11-30-15	\$ 972.00
01/05/2016	Bill	2515	Friedman & Friedman, P.A.	Rate Case	\$ 7,165.37
02/05/2016	Bill	2593	Friedman & Friedman, P.A.	Rate Case	\$ 2,232.00
03/03/2016	Bill	2651	Friedman & Friedman, P.A.	Rate Case	\$ 5,076.00
04/06/2016	Bill	2743	Friedman & Friedman, P.A.	Rate Case	\$ 4,735.32
05/03/2016	Bill	2861	Friedman & Friedman, P.A.	Rate Case Correspondence, reviews by PSC, PAA order, Customer Notice, Harbor Shores billing, Calls w/PSC and OPC, Tariff reviews	\$ 3,996.00
06/03/2016	Bill	2916	Friedman & Friedman, P.A.	Rate Case Conference call w/PSC staff, call w/B. Smith, draft letter to clerk, correspondence w/D. Swain, review OPC's first discovery, research/draft of prefiled testimony, and Official Recognition of Last Stand Final Order, continued work on prefiled testimony	\$ 3,048.00
07/06/2016	Bill	3023	Friedman & Friedman, P.A.	Rate Case Prep responses for OPC discovery, conference call w/B. Smith, review financial update for settlement conference, assist in prep of prefiled testimony, review and respond to correspondence, revise and file seconds notice of service, review and comment on motion to compel	\$ 5,112.00
08/03/2016	Bill	3073	Friedman & Friedman, P.A.	Rate Case PSC Interim Revenue report, correspondence w/Bart Smith, review and comment on OPC settlement proposal, review of files issued by Monroe County and OPC	\$ 576.00
9/7/2016	Bill	3115	Friedman & Friedman, P.A.	Rate Case	\$ 1,764.00
10/3/2016	Bill	3194	Friedman & Friedman, P.A.	Rate Case	\$ 3,528.00
11/4/2016	Bill	3271	Friedman & Friedman, P.A.	Rate Case includes travels to Tallahassee for prehearing conference	\$ 9,206.72
12/2/2016	Bill	3354	Friedman & Friedman, P.A.	Rate Case	\$ 12,691.24
2/3/2017	Bill	3523	Friedman & Friedman, P.A.	Rate Case Conference w/Ms Daniel of PSC, review interim rate report, letter to CJ, review staff rec, correspondence w/Swain, Smith, Seidman	\$ 540.00
3/6/2017	Bill	3617	Friedman & Friedman, P.A.	Rate Case	\$ 1,512.00
4/5/2017	Bill	3674	Friedman & Friedman, P.A.	Rate Case	\$ 814.00
					<b>\$ 80,442.23 Friedman &amp; Friedman, P.A. Total</b>
03/05/2015	Bill	21510.10	Management & Regulatory Consultants, Inc.	Capital Rate Case - Reviewed PSC & Documents provided	\$ 625.00
04/01/2015	Bill	21510.10	Management & Regulatory Consultants, Inc.	Consulting - rate case \$1828.13 & travel expenses \$658.21	\$ 2,486.34
06/30/2015	Bill	21510.10-2	Management & Regulatory Consultants, Inc.	Rate Case Used & Useful	\$ 2,937.50
10/01/2015	Bill	21510.10	Management & Regulatory Consultants, Inc.	Consulting w/PSC staff regarding rate case from 9/7/15-9/21/15 (\$812.50). Balance of \$671.87 from a previously corrected invoice from 4/1/15	\$ 1,484.37
12/11/2015	Bill	21510.10	Management & Regulatory Consultants, Inc.	Rate Case	\$ 187.50
02/03/2016	Bill	21510.10	Management & Regulatory Consultants, Inc.	Rate Case 1-11-16 Input staff data request No. 3	\$ 31.25
03/05/2016	Bill	21510.10	Management & Regulatory Consultants, Inc.	Rate Case	\$ 1,125.00
06/01/2016	Bill	21510.10	Management & Regulatory Consultants, Inc.	Rate Case Conference call w/client & consultants, assist w/response to OPC	\$ 375.00
07/01/2016	Bill	21510.10	Management & Regulatory Consultants, Inc.	Rate Case Conference call w/OPC/PSC, Client RE settlement, Assist RE settlement	\$ 375.00
9/1/2016	Bill	21510.10	Management & Regulatory Consultants, Inc.	Rate Case	\$ 206.25
10/5/2016	Bill	21510.10	Management & Regulatory Consultants, Inc.	Rate Case	\$ 1,425.00
10/21/2016	Bill	21510.10	Management & Regulatory Consultants, Inc.	Rate Case	\$ 1,575.00
12/5/2016	Bill	21510.1	Management & Regulatory Consultants, Inc.	Rate Case Prep for travel to Key West and hearing, attend 2 days of hearings, travel, assist with post-hearing brief. Expenses incurred during travel time	\$ 5,350.99
2/7/2017	Bill	21510.1	Management & Regulatory Consultants, Inc.	Rate Case review staff recommendation, provide comments, contact staff re U&J workpapers, review staff workpapers	\$ 262.50
					<b>\$ 18,446.70 Management &amp; Regulatory Consult</b>
02/03/2015	Bill	42007	Milian Swain & Associates, Inc.	SERVICES THROUGH JAN 31, 2015 RATE CASE	\$ 2,337.50
03/04/2015	Bill	42049	Milian Swain & Associates, Inc.	In connection with application to increase rates	\$ 862.50
03/31/2015	Bill	42086	Milian Swain & Associates, Inc.	Professional services in connection with application to rate increase	\$ 400.00
04/27/2015	Bill	42122	Milian Swain & Associates, Inc.	Services in regard to increase rates	\$ 812.50
06/03/2015	Bill	42174	Milian Swain & Associates, Inc.	Services in regard to application for increased rates	\$ 2,587.50
06/30/2015	Bill	42223	Milian Swain & Associates, Inc.	Services - Application to increase rates	\$ 21,625.00
08/01/2015	Bill	42257	Milian Swain & Associates, Inc.	Professional services with application to increase rates (MFR's)	\$ 25,237.50
09/01/2015	Bill	42312	Milian Swain & Associates, Inc.	Professional services through August 31, 2015 to increase MFR's (General Rate Case and Deficiencies)	\$ 16,150.00
09/01/2015	Bill	42312	Milian Swain & Associates, Inc.	Professional services through May 29, 2015 to increase MFR's (revised bill from June 3, 2015)	\$ 862.50
09/09/2015	Bill	42174B	Milian Swain & Associates, Inc.	Services through September 25, 2015 for Rate Case	\$ 13,175.00
09/29/2015	Bill	42355	Milian Swain & Associates, Inc.	Services through October 30, 2015 for Rate Case	\$ 4,550.00
11/02/2015	Bill	42395	Milian Swain & Associates, Inc.	Services through November 27, 2015 for Rate Case	\$ 2,283.00
12/01/2015	Bill	42435	Milian Swain & Associates, Inc.	For professional services rendered through December 25, 2015 in connection w/application to increase rates (MFR's)	\$ 2,250.00
01/04/2016	Bill	42471	Milian Swain & Associates, Inc.	Rate Case For professional services rendered through January 31, 2016 in connection with application to increase rates (MFR's)	\$ 1,475.00
02/01/2016	Bill	42505	Milian Swain & Associates, Inc.	Rate Case and deficiencies	\$ 10,475.00
03/01/2016	Bill	42548	Milian Swain & Associates, Inc.	Rate Case	\$ 200.00
03/28/2016	Bill	42576	Milian Swain & Associates, Inc.	Rate Case For Professional services rendered through April 30, 2016 in connection with application to increase rates (MFR's)	\$ 600.00
05/02/2016	Bill	42620	Milian Swain & Associates, Inc.	Rate Case For professional services rendered through May 27, 2016 in connection with application to increase rates (MFR's)	\$ 575.00
05/31/2016	Bill	42665	Milian Swain & Associates, Inc.	Rate Case For Professional Services rendered through June 24, 2016 in connection with application to increase rates (MFR's)	\$ 8,600.00
06/27/2016	Bill	42719	Milian Swain & Associates, Inc.	Rate Case	\$ 1,750.00
8/30/2016	Bill	42796	Milian Swain & Associates, Inc.	Rate Case	\$ 17,715.50
10/3/2016	Bill	42837	Milian Swain & Associates, Inc.	Rate Case For professional services rendered through October 31, 2016 in connection with application to increase rates (MFR's)	\$ 8,137.50
11/1/2016	Bill	42874	Milian Swain & Associates, Inc.	Rate Case Direct expenses for November testimony in Key West (mileage, hotel, meals, and tolls)	\$ 490.80
11/29/2016	Bill	42895	Milian Swain & Associates, Inc.		



				Rate Case: *One section of Invoice #42895 was overlooked by KWRU but MSA applied a payment to an invoice KWRU did not designate. Invoice #42895 was dated 11/29/2016. Furthermore, on Invoice #42895, MSA calculated the total incorrectly. Instead of \$8,137.50, KWRU owes \$10,137.50	\$	10,137.50
12/1/2016	Bill	42895	Milian Swain & Associates, Inc.			
1/3/2017	Bill	42935	Milian Swain & Associates, Inc.	Rate Case: For Professional Services rendered through December 31, 2016 in connection with application to increase rates (MFR's)	\$	1,600.00
1/30/2017	Bill	42963	Milian Swain & Associates, Inc.	Rate Case: For Professional services rendered through January 27, 2017 in connection with application to increase rates (MFR's)	\$	300.00
2/28/2017	Bill	43005	Milian Swain & Associates, Inc.	Rate Case: For Professional services rendered through February 24, 2017 in connection with application to increase rates (MFR's)	\$	3,662.50
					\$	<b>158,851.80 Milian Swain &amp; Associates Total</b>
01/16/2015	Bill	7571	Smith Oropeza Hawks P.L.	RATE CASE PSC	\$	441.00
02/16/2015	Bill	7732	Smith Oropeza Hawks P.L.	PSC Rate Case	\$	610.00
03/16/2015	Bill	7896	Smith Oropeza Hawks P.L.	Rate Case	\$	808.50
04/16/2015	Bill	8078	Smith Oropeza Hawks P.L.	Rate Case	\$	847.00
05/18/2015	Bill	8240	Smith Oropeza Hawks P.L.	Rate Case	\$	697.62
06/16/2015	Bill	8377	Smith Oropeza Hawks P.L.	Call w/Seidman, emails regarding rate case	\$	462.00
07/16/2015	Bill	8448	Smith Oropeza Hawks P.L.	Emails w/Friedman, conference call, provide responses, review emails, met w/BWS	\$	1,291.50
08/16/2015	Bill	8694	Smith Oropeza Hawks P.L.	Review emails from BWS and Swain, draft responses, conference call	\$	2,849.50
09/17/2015	Bill	8855	Smith Oropeza Hawks P.L.	Review emails, calls, prepare correspondence, review adjustments	\$	3,194.00
10/16/2015	Bill	9015	Smith Oropeza Hawks P.L.	Review emails/letters, draft responses, review reconciliation, review litigation summary	\$	2,181.00
11/17/2015	Bill	9187	Smith Oropeza Hawks P.L.	Review emails, conference calls for Rate Case	\$	697.50
12/16/2015	Bill	9343	Smith Oropeza Hawks P.L.	Rate Case	\$	8,054.30
01/16/2016	Bill	9495	Smith Oropeza Hawks P.L.	Rate Case	\$	500.50
02/16/2016	Bill	9663	Smith Oropeza Hawks P.L.	Rate Case	\$	2,872.00
03/16/2016	Bill	9824	Smith Oropeza Hawks P.L.	Rate Case	\$	3,250.20
04/16/2016	Bill	9966	Smith Oropeza Hawks P.L.	Rate Case: Discuss response to PSC inquiry on billing, emails w/CJ, Friedman, Review PAA order. Billing regarding Harbor Shores	\$	1,160.00
04/20/2016	Bill	10052	Smith Oropeza Hawks P.L.	Rate Case: Evidentiary Hearing. Review appeal of PAA by OPC and Monroe County, emails w/CJ and WLS. Review petition, settlement, emails/calls w/Friedman. Review FAC provisions and petitions	\$	2,187.00
06/15/2016	Bill	10273	Smith Oropeza Hawks P.L.	w/CJ, calls w/J. Lavia, E Saylor, M. Friedman, CJ, discuss discovery issues and possible settlement w/BWS, call w/CJ re: privilege and completion of discovery, emails and review docs, downloading docs from PSC docket, revisions to interrogatory responses, requests for docs, reconote amts for expenditures,	\$	3,975.50
07/18/2016	Bill	10417	Smith Oropeza Hawks P.L.	Rate Case: email w/Swain re: valuation, review revisions, email from OPC, email/call w/Ed Castle, draft response to RFP, privilege research and draft log, revise spreadsheet, call w/CJ and Swain, transmit draft, review settlement topics, prepare for mtg w/OPC, call w/Friedman and CJ, call w/ OPC/Harbor Shores/KWRU, call w/Saylor re: settlement, review OPC and county responses to interrogatories, review MFRs	\$	26,400.81
8/16/2016	Bill	10555	Smith Oropeza Hawks P.L.	Rate Case	\$	9,907.03
8/19/2016	Bill	10133	Smith Oropeza Hawks P.L.	Rate Case	\$	8,454.75
8/19/2016	Bill	10213	Smith Oropeza Hawks P.L.	Rate Case	\$	12,225.94
9/16/2016	Bill	10698	Smith Oropeza Hawks P.L.	Rate Case	\$	27,120.06
10/16/2016	Bill	10844	Smith Oropeza Hawks P.L.	Rate Case	\$	49,320.43
11/15/2016	Bill	10992	Smith Oropeza Hawks P.L.	Rate Case	\$	32,288.56
12/15/2016	Bill	11137	Smith Oropeza Hawks P.L.	Rate Case	\$	2,477.95
2/16/2017	Bill	11411	Smith Oropeza Hawks P.L.	Rate Case	\$	7,224.00
3/16/2017	Bill	11547	Smith Oropeza Hawks P.L.	Rate Case	\$	11,078.27
3/27/2017	Bill	11071	Smith Oropeza Hawks P.L.	Rate Case	\$	20,646.50
4/17/2017	Bill	11678	Smith Oropeza Hawks P.L.	Rate Case	\$	1,490.52
5/16/2017	Bill	11778	Smith Oropeza Hawks P.L.	Rate Case	\$	210.00
					\$	<b>244,923.94 Smith Hawks P.L. Total</b>
10/01/2014	Bill	44491	Weiler Engineering	Rate Case	\$	2,087.50
11/06/2014	Bill	44550	Weiler Engineering	Valuation & PSC	\$	717.50
02/04/2015	Bill	44686	Weiler Engineering	CAPITAL - RATE CASE	\$	285.00
05/08/2015	Bill	44831	Weiler Engineering	Rate case	\$	660.00
06/08/2015	Bill	44894	Weiler Engineering	Rate Case	\$	402.50
07/01/2015	Bill	44939B	Weiler Engineering	Rate Case	\$	846.25
08/10/2015	Bill	44997	Weiler Engineering	Rate Case	\$	47.50
09/02/2015	Bill	45035	Weiler Engineering	Rate Case	\$	95.00
09/30/2015	Bill	45081	Weiler Engineering	Rate Case	\$	355.00
01/09/2016	Bill	45207	Weiler Engineering	Rate Case response to PSC data request #2	\$	142.50
02/03/2016	Bill	45239	Weiler Engineering	Rate Case: KWRU, PSC, callw/CJ, discuss projected construction admin costs, table of percentages on 1/13/16	\$	47.50
06/30/2016	Bill	45543	Weiler Engineering	Rate Case	\$	642.50
9/6/2016	Bill	45662	Weiler Engineering	Rate Case	\$	475.00
10/10/2016	Bill	45733	Weiler Engineering	Rate Case	\$	1,805.00
11/3/2016	Bill	45788	Weiler Engineering	Rate Case	\$	3,810.00
12/2/2016	Bill	45850	Weiler Engineering	Rate Case: draft opening statement for direct testimony, send to Bart for review, prep for and attend PSC hearing, cross for direct testimony, prep for and attend PSC hearing, cross for rebuttal testimony	\$	902.50

\$ 13,321.25 Weiler Engineering Total

\$ 515,985.92 Grand Total

## David Frank

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**From:** Martin S. Friedman <mfriedman@ff-attorneys.com>  
**Sent:** Friday, January 26, 2018 10:21 AM  
**To:** David Frank  
**Subject:** KWRU 2014 Rate Case

David,

Sorry it took so long to get back to you on this. KWRU spent \$4,136.63 on customer notices in the past rate case.

Marty

**MARTIN S. FRIEDMAN, ESQ.**  
*Shareholder*



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