

Cenveo™

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April 12, 2018

To Whom It May Concern:

The enclosed materials include information regarding the upcoming court hearing to approve Cenveo's Disclosure Statement. One of the purposes of a Disclosure Statement is to provide creditors with adequate information of Cenveo's plan of reorganization and certain terms thereof so that creditors can make an informed decision about the plan. As we previously informed you, as part of Cenveo's restructuring, you will periodically receive legal notices related to the court-supervised process.

As part of the restructuring process, and as indicated in previous communications, Cenveo must file and seek approval of its Disclosure Statement to solicit votes for its plan of reorganization. To that end, Cenveo's Disclosure Statement Motion is scheduled to be heard by the Bankruptcy Court on May 16, 2018, at 10:00 a.m. Eastern Time. At this hearing, Cenveo will request the Bankruptcy Court to approve certain voting procedures as well as solicitation of Cenveo's plan of reorganization.

In connection with this milestone, Cenveo is required to send legal notices to a wide range of interested parties to notify them of this hearing. These include current and former employees, customers, vendors, suppliers, government agencies, and others who have interacted with Cenveo over the past few years.

Please note that copies of the pleadings filed throughout our Chapter 11 process may be accessed for free by visiting Prime Clerk's website at <https://cases.primeclerk.com/cenveo>. Copies of the pleadings may also be obtained by visiting the Bankruptcy Court's website at <http://www.nysb.uscourts.gov>.

Cenveo remains on track and expects to emerge from bankruptcy in the summer of 2018, positioned for long-term sustainable success.

Thank you for your continued support. We will continue to keep you informed of important milestones as we move forward.

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SRF 23777

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Counsel to Cenveo, Inc., et al.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
CENVEO, INC., <i>et al.</i> , ¹)	Case No. 18-22178 (RDD)
Debtors.)	(Jointly Administered)

NOTICE OF DISCLOSURE STATEMENT HEARING

PLEASE TAKE NOTICE THAT the hearing (the “Disclosure Statement Hearing”) to consider the *Motion of Cenveo, Inc., et al., for Entry of an Order Approving: (I) the Adequacy of Information in the Disclosure Statement; (II) Solicitation and Notice Procedures; (III) Forms of Ballots and Notices in Connection Therewith; and (IV) Certain Dates with Respect Thereto* [Docket No. 256] (the “Disclosure Statement Motion”) will be held before the Honorable Robert D. Drain of the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), in Room 248, Quarropas Street, White Plains, New York 10601, on **May 16, 2018, at 10:00 a.m. (prevailing Eastern Time).**

¹ The last four digits of Cenveo, Inc.’s tax identification number are 0533. Due to the large number of debtor entities in these chapter 11 cases, which cases are being jointly administered for procedural purposes, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of Cenveo’s claims and noticing agent at <https://cases.primeclerk.com/cenveo>. The location of Cenveo’s service address for purposes of these chapter 11 cases is: 777 Westchester Avenue, Suite 111, White Plains, New York 10604.

PLEASE TAKE FURTHER NOTICE that any responses or objections (each, an “Objection”) to the Disclosure Statement Motion and the relief requested shall be in writing, shall conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, and the *Final Order Establishing Certain Notice, Case Management, And Administrative Procedures* [Docket No. 202] (the “Case Management Order”), shall set forth the basis for the Objection and the specific grounds therefore, and shall be filed with the Bankruptcy Court electronically in accordance with General Order M-399 by registered users of the Bankruptcy Court’s case filing system (the User’s Manual for the Electronic Case Filing System can be found at <http://www.nysb.uscourts.gov>, the official website for the Bankruptcy Court), with a hard copy delivered directly to chambers pursuant to Local Bankruptcy Rule 9070-1 and served so as to be actually received no later than **May 10, 2018, at 4:00 p.m. (prevailing Eastern Time)** (the “Objection Deadline”), upon the parties on the Service List (as defined in the Case Management Order).

PLEASE TAKE FURTHER NOTICE that if no Objections are timely filed and served with respect to the Disclosure Statement Motion, Cenveo shall, on or after the Objection Deadline, submit to the Bankruptcy Court an order substantially in the form annexed as **Exhibit A** to the Disclosure Statement Motion, which order the Bankruptcy Court may enter without further notice or opportunity to be heard.

PLEASE TAKE FURTHER NOTICE that copies of the Disclosure Statement Motion and Case Management Order may be obtained free of charge by visiting the website of Prime Clerk LLC at <http://cases.primeclerk.com/cenveo>. You may also obtain copies of any pleadings by visiting the Bankruptcy Court’s website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: April 12, 2018
New York, New York

/s/ Jonathan S. Henes, P.C.

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If you have questions about this notice, please call (844) 219-2678 (domestic) or (646) 813-2946 (international),
email cenveoinfo@primeclerk.com, or visit <https://cases.primeclerk.com/cenveo>