FILED 3/8/2019 DOCUMENT NO. 02887-2019 FPSC - COMMISSION CLERK



Public Service Commission

CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD TALLAHASSEE, FLORIDA 32399-0850

-M-E-M-O-R-A-N-D-U-M-

RE:	Bankruptcy Notice For Windstream Companies (Docket 20190000-OT)
FROM:	Eric Wooten, Public Utility Analyst II, Office of Industry Development & Market Analysis
TO:	Adam J. Teitzman, Commission Clerk, Office of Commission Clerk
DATE:	March 8, 2019

On February 27, 2019, Commission staff received the attached notice (Document No. 01273-2019) of Chapter 11 bankruptcy filings for Windstream companies.

Please update Commission records to reflect the date (February 25, 2019) and change in bankruptcy status (Chapter 11) of the following companies.

Company Code	Company Name
TX920	American Telephone Company LLC
TX655	Broadview Networks, Inc.
TX105	Business Telecom, LLC d/b/a EarthLink Business
TX056	DeltaCom, LLC d/b/a EarthLink Business
TX380	EarthLink Business, LLC
TX614	Intellifiber Networks, LLC
TY023	Masscomm, LLC
TX539	McLeodUSA Telecommunications Services, L.L.C.
TX187	Network Telephone, LLC
TX234	PaeTec Communications, LLC
TX036	Talk America, LLC d/b/a Windstream Talk America, LLC
TX082	The Other Phone Company, LLC
TX165	US LEC of Florida, LLC d/b/a PAETEC Business Services
TG415	Windstream Florida, LLC
TL716	Windstream Florida, LLC
TX957	Windstream KDL, LLC
TX645	Windstream Norlight, LLC
TX824	Windstream NuVox, LLC

EW

Attachment

RECEIVED-FPSC

cc: Dorothy Menasco, Commission Deputy Clerk II, Office of Commission Clerk

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Morgan Lewis

Russell M. Blau Danielle Burt russell.blau@morganlewis.com danielle.burt@morganlewis.com

February 26, 2019

Via Electronic Filing

Carlotta S. Stauffer, Commission Clerk Florida Public Service Commission 2540 Shumard Oak Boulevard Gerald Gunter Building Tallahassee, FL 32399

Re: Notice of Filing of Chapter 11 Bankruptcy

Windstream Holdings, Inc., Windstream Services, LLC and American Telephone Company LLC, Broadview Networks, Inc., Business Telecom, LLC, CTC Communications Corp., DeltaCom, LLC, EarthLink Business, LLC, EarthLink Carrier, LLC, Intellifiber Networks, LLC, LDMI Telecommunications, LLC, Masscomm, Inc. d/b/a MASS Communications, McLeodUSA Telecommunications Services, LLC, Network Telephone, LLC, PAETEC Communications, LLC, Talk America, LLC, The Other Phone Company, LLC, US LEC of Florida, LLC, Windstream KDL, LLC, Windstream Norlight, LLC and Windstream NuVox, LLC

Dear Ms. Stauffer:

American Telephone Company LLC, Broadview Networks, Inc., Business Telecom, LLC, CTC Communications Corp., DeltaCom, LLC, EarthLink Business, LLC, EarthLink Carrier, LLC, Intellifiber Networks, LLC, LDMI Telecommunications, LLC, Masscomm, Inc. d/b/a MASS Communications, McLeodUSA Telecommunications Services, LLC, Network Telephone, LLC, PAETEC Communications, LLC, Talk America, LLC, The Other Phone Company, LLC, US LEC of Florida, LLC, Windstream Communications, LLC, Windstream Florida, LLC, Windstream KDL, LLC, Windstream Norlight, LLC and Windstream NuVox, LLC (collectively, the "WIN Regulated Subsidiaries") hereby provides notice to the Florida Public Service Commission that they and their parent entities, Windstream Holdings, Inc. and Windstream Services, LLC (collectively "Windstream"), filed a Petition under Chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District

Morgan, Lewis & Bockius LLP

1111 Pennsylvania Avenue, NW Washington, DC 20004 United States

0 +1.202.739.3000 **9** +1.202.739.3001 Carlotta S. Stauffer, Commission Clerk February 26, 2019 Page 2

of New York on February 25, 2019, in Case No. 19-22312. The filing of the Petition served to convert the legal status of Windstream to debtors-in-possession.¹ The bankruptcy filing did not result in any change to the current operations of Windstream, their address or the terms and conditions of their service.

This notice is being made as a courtesy and any required approval filings will be made subsequently. Windstream would like to emphasize that this filing will not interrupt any service operations, nor will it result in a change to the rates or terms of service provided to customers or offered to prospective customers. Windstream's regulated entities in Florida intend to continue their existing operations without any change as a result of the filing of the Petition.

Should you have any questions please contact:

Russell M. Blau Danielle Burt Morgan, Lewis & Bockius LLP 1111 Pennsylvania Ave, N.W. Washington, DC 20004 Tel: (202) 739-3000 <u>russell.blau@morganlewis.com</u> danielle.burt@morganlewis.com Copy to: Nicole Winters Windstream 4001 North Rodney Parham Road MS: 1170-B1F03-53A Little Rock, AR 72212 Tel: (501) 748-6313 Nicole.Winters@windstream.com

Respectfully submitted,

But

Russell M. Blau Danielle Burt

Counsel for Windstream

For further information please see https://windstreamrestructuring.com.