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	X : Chapter 11 : : Case No. 19-118 :

NOTICE OF DEADLINES **REQUIRING FILING OF PROOFS OF CLAIM**

The United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has entered an order (the "Bar Date Order") establishing August 23, 2019? at 5:00 p.m. (prevailing Eastern Time) as the last date and time for each person (excluding "governmental units," as defined in section 101(27) of the Bankruptcy Code) to file a proof of claim (such deadline, the "General Bar Date") against any of the debtors listed below (collectively, the "Debtors").

The General Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose before June 3, 2019 (the "Commencement Date"), the date on which the Debtors commenced cases under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), including claims arising under section 503(b)(9) of the Bankruptcy Code, and excluding claims held by those listed in Section 4 below that are specifically excluded from the Bar Date filing requirement. "Governmental Units" (as defined in section 101(27) of the Bankruptcy Code) have until December 2, 2019 at 5:00 p.m. (prevailing Eastern Time), the date that is one-hundred and eighty (180) days after the order for relief (the "Governmental Bar Date"), to file proofs of claim against the Debtors.

Counterparties to the Debtors' executory contracts and unexpired leases have until the later of (i) the General Bar Date and (ii) thirty (30) days after entry of the order authorizing the rejection of such contract or lease (the "Rejection Damages Bar Date"), to file proofs of claim for rejection damages against the Debtors.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Fusion Connect, Inc. (2021); Fusion BCHI Acquisition LLC (7402); Fusion NBS Acquisition Corp. (4332); Fusion LLC (0994); Fusion MPHC Holding Corporation (3066); Fusion MPHC Group, Inc. (1529); Fusion Cloud Company LLC (5568); Fusion Cloud Services, LLC (3012); Fusion CB Holdings, Inc. (6526); Fusion Communications, LLC (8337); Fusion Telecom, LLC (0894); Fusion Texas Holdings, Inc. (2636); Fusion Telecom of Kansas, LLC (0075); Fusion Telecom of Oklahoma, LLC (3260); Fusion Telecom of Missouri, LLC (5329); Fusion Telecom of Texas Ltd., L.L.P. (8531); Bircan Holdings, LLC (2819); Fusion Management Services LLC (5597); and Fusion PM Holdings, Inc. (2478). The principal executive office of the Debtors is located at 210 Interstate North Parkway, Suite 300, Atlanta, Georgia 30339.

With respect to amendments or supplements to the Debtors' schedules of assets and liabilities (the "Schedules"), claimants have until the later of (i) the General Bar Date or the Governmental Bar Date, as applicable and (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days from the date on which the Debtors provide notice of previously unfiled Schedules (as defined herein) or an amendment or supplement to the Schedules (the "Amended Schedules Bar Date"), and together with the General Bar Date, the Governmental Bar Date, and the Rejection Damages Bar Date, the "Bar Dates"), to file proofs of claim against the Debtors.

NAME OF DEBTOR AND LAST FOUR DIGITS CASE NUMBER **OF FEDERAL TAX IDENTIFICATION NUMBER** 19-11811 (SMB) Fusion Connect, Inc. (2021) 19-11827 (SMB) Fusion BCHI Acquisition LLC (7402) Fusion NBS Acquisition Corp. (4332) 19-11829 (SMB) 19-11828 (SMB) Fusion LLC (0994) 19-11832 (SMB) Fusion MPHC Holding Corporation (3066) 19-11831 (SMB) Fusion MPHC Group, Inc. (1529) 19-11830 (SMB) Fusion Cloud Company LLC (5568) 19-11814 (SMB) Fusion Cloud Services, LLC (3012) 19-11825 (SMB) Fusion CB Holdings, Inc. (6526) 19-11815 (SMB) Fusion Communications, LLC (8337) 19-11824 (SMB) Fusion Telecom, LLC (0894) 19-11813 (SMB) Fusion Texas Holdings, Inc. (2636) 19-11822 (SMB) Fusion Telecom of Kansas, LLC (0075) 19-11820 (SMB) Fusion Telecom of Oklahoma, LLC (3260) 19-11819 (SMB) Fusion Telecom of Missouri, LLC (5329) 19-11812 (SMB) Fusion Telecom of Texas Ltd., L.L.P. (8531) 19-11818 (SMB) Bircan Holdings, LLC (2819) 19-11817 (SMB) Fusion Management Services LLC (5597) 19-11816 (SMB) Fusion PM Holdings, Inc. (2478) OTHER NAMES USED BY THE DEBTORS IN THE LAST 8 YEARS (name and it **IDS** Telecom Fusion Lightyear Network Solutions **Fusion Connect** Southeast Telephone Fusion Telecommunications International, Inc. **Supra Communications** Fusion BCHI Acquisition Corp. Fairway Management Fusion MPHC Acquisition Corp. **CCGI Holding Corporation** Astrotel MegaPath Holding Corporation Covista **ClearTel Communications** Birch Communications, Inc. American Fiber Networks **Birch Communications, LLC** Birch **CloseCall** America **TMC** Communications **Birch** Telecom Orbitcom **Ernest Communications** Primus Daystar Network Billing Systems Lingo

The Bar Date Order, the Bar Dates, and the procedures set forth below for filing proofs of claim apply to claims against any of the Debtors, as listed in the following table:

NBS	PingTone Communications, Inc.
Solex	Root Axcess
Fusion BVX LLC	Technologies for Business
Fidelity Voice Services, LLC	TFB
Fidelity Access Networks, Inc.	Fidelity Voice and Data
Apptix, Inc.	MegaPath Group, Inc.
Covad Communications Group, Inc.	Cbeyond
MegaPath Cloud Company LLC	Birch Telecom, Inc.
Cbeyond, Inc.	Birch Telecom, LLC
Hawks Merger Sub. Inc.	Ionex Telecommunications, Inc.
Cbeyond Communications, LLC	Compass Telecommunications, Inc.
Aretta Communications, Inc.	Birch Texas Holdings, Inc.
Birch Telecom of Texas, Ltd, L.L.P.	Birch Management LLC
Birch Telecom of Kansas, LLC	Birch Management Corporation
Birch Telecom of Kansas, Inc.	Primus Holdings, Inc.
Birch Telecom of Oklahoma, Inc.	Fidelity Connect LLC
Birch Telecom of Oklahoma, LLC	Fidelity Telecom, LLC
Birch Telecom of Missouri, Inc.	Fidelity Access Networks, LLC
Birch Telecom of Missouri, LLC	

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose before the Commencement Date, and it is not one of the types of claims described in Section 4 below. Claims based on acts or omissions of the Debtors that occurred before the Commencement Date must be filed on or before the Bar Dates, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Commencement Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, the word "claim" means a right to (a) payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

2. WHAT TO FILE

Your filed proof of claim must conform substantially to Official Form 410 (the "**Official Form**"). The Debtors are enclosing a case-specific proof of claim form for use in these cases (the "**Claim Form**"). If your claim is listed on the schedules of assets and liabilities filed by the Debtors (collectively, the "**Schedules**"), the proof of claim form also sets forth the amount of your claim as listed on the Schedules, the specific Debtor against which the claim is scheduled, and whether the claim is scheduled as "disputed," "contingent," or "unliquidated." You will receive a different proof of claim form for each claim listed in your name on the Schedules. You may utilize the proof of claim form(s) provided by the Debtors to file your claim. Additional proof of claim forms and instructions may be obtained at (a) the website established by the Debtors'

Court-approved claims and noticing agent, Prime Clerk LLC, located at https://cases.primeclerk.com/Fusion or (b) the Bankruptcy Court's website located at www.uscourts.gov/forms/bankruptcy-forms.

All proof of claim forms must be <u>signed</u> by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. It must be written in English and be denominated in United States currency (using the exchange rate, if applicable, as of the Commencement Date). You also should attach to your completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or explanation as to why the documents are not available.

Your proof of claim form must <u>not</u> contain complete social security numbers or taxpayer identification numbers (only the last four (4) digits), a complete birth date (only the year), the name of a minor (only the minor's initials), or a financial account number (only the last four (4) digits of such account number).

IF YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE DEBTOR OR HAVE CLAIMS AGAINST DIFFERENT DEBTORS, SEPARATE PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR'S BANKRUPTCY CASE. IF YOU FILE A PROOF OF CLAIM WITHOUT IDENTIFYING A DEBTOR, SUCH PROOF OF CLAIM WILL BE DEEMED AS FILED ONLY AGAINST FUSION CONNECT, INC. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE NUMBERS IS SET FORTH ABOVE.

3. WHEN AND WHERE TO FILE

All proofs of claim must be filed so as to be received on or before August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all persons except Governmental Units) or December 2, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all Governmental Units) as follows:

IF BY U.S. POSTAL SERVICE MAIL OR OVERNIGHT DELIVERY:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

IF DELIVERED BY HAND:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232 United States Bankruptcy Court for the Southern District of New York One Bowling Green New York, NY 1004-1408

IF ELECTRONICALLY:

The website established by Prime Clerk, using the interface available on such website located at https://cases.primeclerk.com/Fusion/EPOC-Index (the "Electronic Filing System") and following the instructions provided.

Proofs of claim will be deemed filed only when <u>actually received</u> at the addresses listed above or via the Electronic Filing System on or before the applicable Bar Date. Proofs of claim may not be delivered by facsimile, telecopy, or electronic mail transmission.

4. WHO NEED <u>NOT</u> FILE A PROOF OF CLAIM

The following persons or entities need <u>not</u> file a proof of claim on or prior to the applicable Bar Date:

- (a) any claim that has already been asserted in a proof of claim against the Debtors in the above-captioned cases in a form substantially similar to the Claim Form or the Official Form and otherwise in compliance with the procedures set forth in this notice;
- (b) any claim that is listed on the Schedules filed by the Debtors, provided that (i) the claim is <u>not</u> scheduled as "disputed", "contingent" or "unliquidated"; <u>and</u> (ii) the claimant does not disagree with the amount, nature and priority of the claim as set forth in the Schedules; <u>and</u> (iii) the claimant does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- (c) any claim that heretofore has been allowed by an order of the Bankruptcy Court;
- (d) any claim that has been paid in full by any of the Debtors;
- (e) any claim for which a different deadline has previously been fixed by the Bankruptcy Court;
- (f) any claim by a Debtor against another Debtor;
- (g) any claim that asserts an equity security interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred units, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; <u>provided</u> that if any holder asserts such a claim (as opposed to an ownership interest) against the

Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), a proof of claim must be filed on or before the applicable Bar Date pursuant to the procedures set forth in this notice;

- (h) any claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of the administration (other than a claim arising under section 503(b)(9) of the Bankruptcy Code);
- (i) subject to paragraph (i) below, any claim limited exclusively to the repayment of principal, interest, fees, expenses, and any other amounts owing under any agreements governing any notes, bonds, debentures, or other debt securities (collectively, the "Debt Securities") (x) issued by any of the Debtors, (y) secured by assets of any of the Debtors or agreements with respect to such assets, or (z) secured by assets leased to any of the Debtors (a "Debt Claim") pursuant to an indenture or credit agreement, as applicable (together, the "Debt Instruments") if the relevant indenture trustee, administrative agent, registrar, paying agent, loan or collateral agent, or any other entity serving in a similar capacity however designated (each, a "Debt Agent") under the applicable Debt Instrument files a proof of claim in accordance with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief (ECF No. 160) (the "Final DIP Order"); provided that any holder of a Debt Claim wishing to assert a claim arising out of or relating to a Debt Instrument, other than a Debt Claim, must file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies; provided, further, that in lieu of attaching voluminous documentation, including documentation for compliance with Bankruptcy Rule 3001(d), the Debt Agent under the Debt Instrument may include a summary of the operative documents with respect to the Debt Claims; or
- (j) any person or entity who is not required to file a Proof of Claim pursuant to the Final DIP Order, including, but not limited to, each of the Prepetition Agents and any other Prepetition Secured Party, the Proofs of Claim of which need only comply with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final DIP Order.

This notice may be sent to many persons that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this notice does not mean that you have a claim or that the Debtors or the Bankruptcy Court believe that you have a claim against the Debtors.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you hold a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim on or before the Rejection Damages Bar Date. For the avoidance of doubt, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Commencement Date pursuant to such executory contract or unexpired lease is permitted to file a single proof of claim for such amounts and rejection damages on or before the Rejection Damages Bar Date.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM SHALL <u>NOT</u> BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as a holder of a claim against one or more of the Debtors in the Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim form(s) regarding the nature, amount, and status of your claim(s). If you received postpetition payments from the Debtors (as authorized by the Bankruptcy Court) on account of your claim(s), the enclosed proof of claim form(s) should reflect the net amount of your claim(s). If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple proof of claim forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed in the Schedules.

IF YOU RELY ON THE DEBTORS' SCHEDULES OR THE ENCLOSED PROOF OF CLAIM FORM(S), IT IS YOUR RESPONSIBILITY TO DETERMINE THAT THE CLAIM ACCURATELY IS LISTED ON THE SCHEDULES.

As set forth above, if you agree with the nature, amount, and status of your claim as listed in the Schedules, and if you do not dispute that your claim only is against the Debtor specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need <u>not</u> file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date, in accordance with the procedures set forth in this notice.

Copies of the Schedules are available for inspection on (a) the website established by Prime Clerk for the Debtors' cases at https://cases.primeclerk.com/Fusion and (b) on the Bankruptcy Court's website at http://www.nysb.uscourts.gov. A login and password to the Bankruptcy Court's Public Access to Electronic Records ("PACER") are required to access this information on the Bankruptcy Court's website and can be obtained through the PACER Service Center at http://www.pacer.gov. Copies of the Schedules also may be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, located at One Bowling Green, New York, NY 10004-1408. Copies of the Schedules also may be obtained by request to Prime Clerk:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

E-mail: fusionconnectinfo@PrimeClerk.com

A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should file a proof of claim.

Dated: July 16, 2019 New York, New York

BY ORDER OF THE COURT

United States Bankruptcy Court, Southern District of New York

Fill in this information to identify	the case (select only on	<u>ie Debtor pe</u>	<u>r claim form):</u>

Fusion Connect, Inc. (19-11811)	Fusion Telecom of Kansas, LLC (19-11822)
Fusion Telecom of Texas Ltd., L.L.P. (19-11812)	Fusion Telecom, LLC (19-11824)
Fusion Texas Holdings, Inc. (19-11813)	Fusion CB Holdings, Inc. (19-11825)
Fusion Cloud Services, LLC (19-11814)	Fusion BCHI Acquisition LLC (19-11827)
Fusion Communications, LLC (19-11815)	Fusion LLC (19-11828)
Fusion PM Holdings, Inc. (19-11816)	Fusion NBS Acquisition Corp. (19-11829)
Fusion Management Services LLC (19-11817)	Fusion Cloud Company LLC (19-11830)
Bircan Holdings, LLC (19-11818)	Fusion MPHC Group, Inc. (19-11831)
Fusion Telecom of Missouri, LLC (19-11819)	Fusion MPHC Holding Corporation (19-11832)
Fusion Telecom of Oklahoma (19-11820)	—

Modified Form 410

Proof of Claim

4/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

F		181M			
1.	Who is the current creditor?	Florida Public Service Commission Name of the current creditor (the person or entity to be paid for this cla Other names the creditor used with the debtor	aim)		
2.	Has this claim been acquired from someone else?	No Yes. From whom?		· · · · · · · · · · · · · · · · · · ·	
3.	Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850		yments to the creditor b	
		Contact phone	Contact phone Contact email		-
4.	Does this claim amend one already filed?	 No Yes. Claim number on court claims registry (if known) 		Filed on	/ YYYY
5.	Do you know if anyone else has filed a proof of claim for this claim?	 No Yes. Who made the earlier filing? 			

Do you have any number you use to identify the debtor?	No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:			
7. How much is the claim?	 Does this amount include interest or other charges? No Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A). 			
9. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or creditcard. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.			
). Is all or part of the claim secured?	 No Yes. The claim is secured by a lien on property. Nature of property: Real estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim</i>. Attachment (Official Form 410-A) with this <i>Proof of Claim</i>. Motor vehicle Other. Describe: 			
:	Basis for perfection: Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$			
	Amount of the claim that is secured: \$			
	Amount of the claim that is unsecured: \$(The sum of the secured and unsecured amounts should match the amount in line 7.)			
	Amount necessary to cure any default as of the date of the petition: \$			
	Annual Interest Rate (when case was filed)% Fixed Variable			
0. Is this claim based on a lease?	 No Yes. Amount necessary to cure any default as of the date of the petition. 			
1. Is this claim subject to a right of setoff?	No Yes. Identify the property:			

2. Is all or part of the claim						
entitled to priority under 11 U.S.C. § 507(a)?	Yes. Check of	one:			Amount entitled to priority	
A claim may be partly priority and partly		c support obligations (). § 507(a)(1)(A) or (a)	(including alimony and child s)(1)(B).	upport) under		
nonpriority. For example, in some categories, the law limits the amount entitled to priority.			ard purchase, lease, or rental l use. 11 U.S.C. § 507(a)(7).	of property or services for	\$	
	bankrupt		ons (up to \$13,650*) earned w he debtor's business ends, w		\$	
	Taxes or	penalties owed to go	overnmental units. 11 U.S.C. §	507(a)(8).	\$	
	Contribu	tions to an employee	benefit plan. 11 U.S.C. § 507	(a)(5).	\$	
	D Other. S	pecify subsection of 1	1 U.S.C. § 507(a)() that a	pplies.	\$	
	* Amounts are	subject to adjustment o	n 4/01/22 and every 3 years after	that for cases begun on or after t	he date of adjustment.	
B. Is all or part of the	No No					
claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?	by the Debto which the go	or within 20 days be oods have been sold	r claim arising from the valu fore the date of commencer I to the Debtor in the ordina mentation supporting such	nent of the above case, in ry course of such	\$	
Part 3: Sign Below	 Check the approj	priate box:				
this proof of claim must sign and date it.	I am the creditor.					
FRBP 9011(b).	I am the creditor's attorney or authorized agent.					
If you file this claim	 I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004. 					
electronically, FRBP 5005(a)(2) authorizes courts	I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.					
to establish local rules I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgment that when calculatin amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.					hat when calculatingthe bt.	
is. I have examined the information in this <i>Proof of Claim</i> and have a reasonable t A person who files a and correct.				asonable belief that the info	mation is true	
fraudulent claim could be fined up to \$500,000,	I declare under penalty of perjury that the foregoing is true and correct.					
imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.	Executed on dat	e	_(mm/dd/yyyy)			
	Signature					
	-	rson who is complet	ing and signing this claim:			
	Name	First name	Middle name	Last name		
		First name	Middle name	Last name		
	Name Title Company	First name	Middle name	Last name	· · ·	

Address

Number City

Contact phone

Street

ZIP Code

State Email

Instructions for Proof of Claim

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St., City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at http://cases.primeclerk.com/Fusion.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Proof(s) of Claim to:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 Third Avenue, Suite 412 Brooklyn, NY 11232

Do not file these instructions with your form

BDN Fusion 2375 SRF 34522 Pack ID: 7226 MML ID: 7914600 Service List: MML Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850

PLEASE SEND COMPLETED PROOF(S) OF CLAIM SO AS TO BE ACTUALLY RECEIVED ON OR BEFORE THE APPLICABLE BAR DATE:

General Claims Bar Date: August 27, 2019, at 5:00 p.m. (Eastern Standard Time)

Governmental Bar Date: December 2, 2019, at 5:00 p.m. (Eastern Standard Time)

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

If you have questions about this notice, please call (844) 230-7218 (US Toll Free) or (347) 859-8784 (International), email fusionconnectinfo@PrimeClerk.com, or visit https://cases.primeclerk.com/Fusion

You may also submit your claim electronically by visiting https://cases.primeclerk.com/fusion/EPOC-Index

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK		
	X	
In re	:	Chapter 11
FUSION CONNECT, INC., et al.,	:	Case No. 19-11811 (SMB)
Debtors. ¹	:	(Jointly Administered)
	: X	

NOTICE OF DEADLINES REQUIRING FILING OF PROOFS OF CLAIM

The United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has entered an order (the "Bar Date Order") establishing August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) as the last date and time for each person (excluding "governmental units," as defined in section 101(27) of the Bankruptcy Code) to file a proof of claim (such deadline, the "General Bar Date") against any of the debtors listed below (collectively, the "Debtors").

The General Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose before June 3, 2019 (the "**Commencement Date**"), the date on which the Debtors commenced cases under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**"), including claims arising under section 503(b)(9) of the Bankruptcy Code, and excluding claims held by those listed in Section 4 below that are specifically excluded from the Bar Date filing requirement. "Governmental Units" (as defined in section 101(27) of the Bankruptcy Code) have until **December 2, 2019 at 5:00 p.m. (prevailing Eastern Time)**, the date that is one-hundred and eighty (180) days after the order for relief (the "**Governmental Bar Date**"), to file proofs of claim against the Debtors.

Counterparties to the Debtors' executory contracts and unexpired leases have until the later of (i) the General Bar Date and (ii) thirty (30) days after entry of the order authorizing the rejection of such contract or lease (the "**Rejection Damages Bar Date**"), to file proofs of claim for rejection damages against the Debtors.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Fusion Connect, Inc. (2021); Fusion BCHI Acquisition LLC (7402); Fusion NBS Acquisition Corp. (4332); Fusion LLC (0994); Fusion MPHC Holding Corporation (3066); Fusion MPHC Group, Inc. (1529); Fusion Cloud Company LLC (5568); Fusion Cloud Services, LLC (3012); Fusion CB Holdings, Inc. (6526); Fusion Communications, LLC (8337); Fusion Telecom, LLC (0894); Fusion Texas Holdings, Inc. (2636); Fusion Telecom of Kansas, LLC (0075); Fusion Telecom of Oklahoma, LLC (3260); Fusion Telecom of Missouri, LLC (5329); Fusion Telecom of Texas Ltd., L.L.P. (8531); Bircan Holdings, LLC (2819); Fusion Management Services LLC (5597); and Fusion PM Holdings, Inc. (2478). The principal executive office of the Debtors is located at 210 Interstate North Parkway, Suite 300, Atlanta, Georgia 30339.

With respect to amendments or supplements to the Debtors' schedules of assets and liabilities (the "Schedules"), claimants have until the later of (i) the General Bar Date or the Governmental Bar Date, as applicable and (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days from the date on which the Debtors provide notice of previously unfiled Schedules (as defined herein) or an amendment or supplement to the Schedules (the "Amended Schedules Bar Date"), and together with the General Bar Date, the Governmental Bar Date, and the Rejection Damages Bar Date, the "Bar Dates"), to file proofs of claim against the Debtors.

The Bar Date Order, the Bar Dates, and the procedures set forth below for filing proofs of claim apply to claims against any of the Debtors, as listed in the following table:

NAME OF DEBTOR AND LAST FOUR DIGITS OF FEDERAL TAX IDENTIFICATION NUMBER	CASE NUMBER	
Fusion Connect, Inc. (2021)	19-11811 (SMB)	
Fusion BCHI Acquisition LLC (7402)	19-11827 (SMB)	
Fusion NBS Acquisition Corp. (4332)	19-11829 (SMB)	
Fusion LLC (0994)	19-11828 (SMB)	
Fusion MPHC Holding Corporation (3066)	19-11832 (SMB)	
Fusion MPHC Group, Inc. (1529)	19-11831 (SMB)	
Fusion Cloud Company LLC (5568)	19-11830 (SMB)	
Fusion Cloud Services, LLC (3012)	19-11814 (SMB)	
Fusion CB Holdings, Inc. (6526)	19-11825 (SMB)	
Fusion Communications, LLC (8337)	19-11815 (SMB)	
Fusion Telecom, LLC (0894)	19-11824 (SMB)	
Fusion Texas Holdings, Inc. (2636)	19-11813 (SMB)	
Fusion Telecom of Kansas, LLC (0075)	19-11822 (SMB)	
Fusion Telecom of Oklahoma, LLC (3260)	19-11820 (SMB)	
Fusion Telecom of Missouri, LLC (5329)	19-11819 (SMB)	
Fusion Telecom of Texas Ltd., L.L.P. (8531)	19-11812 (SMB)	
Bircan Holdings, LLC (2819)	19-11818 (SMB)	
Fusion Management Services LLC (5597)	19-11817 (SMB)	
Fusion PM Holdings, Inc. (2478)	19-11816 (SMB)	
OTHER NAMES USED BY THE D	EBTORS IN THE LAST 8 YEARS	
Fusion	IDS Telecom	
Fusion Connect	Lightyear Network Solutions	
Fusion Telecommunications International, Inc.	Southeast Telephone	
Fusion BCHI Acquisition Corp.	Supra Communications	
Fusion MPHC Acquisition Corp.	Fairway Management	
CCGI Holding Corporation	Astrotel	
MegaPath Holding Corporation	Covista	
Birch Communications, Inc.	ClearTel Communications	
Birch Communications, LLC	American Fiber Networks	
Birch	CloseCall America	
Birch Telecom	TMC Communications	
Ernest Communications	Orbitcom	
Daystar	Primus	
Lingo	Network Billing Systems	

NBS	PingTone Communications, Inc.
Solex	Root Axcess
Fusion BVX LLC	Technologies for Business
Fidelity Voice Services, LLC	TFB
Fidelity Access Networks, Inc.	Fidelity Voice and Data
Apptix, Inc.	MegaPath Group, Inc.
Covad Communications Group, Inc.	Cbeyond
MegaPath Cloud Company LLC	Birch Telecom, Inc.
Cbeyond, Inc.	Birch Telecom, LLC
Hawks Merger Sub. Inc.	Ionex Telecommunications, Inc.
Cbeyond Communications, LLC	Compass Telecommunications, Inc.
Aretta Communications, Inc.	Birch Texas Holdings, Inc.
Birch Telecom of Texas, Ltd, L.L.P.	Birch Management LLC
Birch Telecom of Kansas, LLC	Birch Management Corporation
Birch Telecom of Kansas, Inc.	Primus Holdings, Inc.
Birch Telecom of Oklahoma, Inc.	Fidelity Connect LLC
Birch Telecom of Oklahoma, LLC	Fidelity Telecom, LLC
Birch Telecom of Missouri, Inc.	Fidelity Access Networks, LLC
Birch Telecom of Missouri, LLC	

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose before the Commencement Date, and it is not one of the types of claims described in Section 4 below. Claims based on acts or omissions of the Debtors that occurred before the Commencement Date must be filed on or before the Bar Dates, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Commencement Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, the word "claim" means a right to (a) payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

2. WHAT TO FILE

Your filed proof of claim must conform substantially to Official Form 410 (the "Official Form"). The Debtors are enclosing a case-specific proof of claim form for use in these cases (the "Claim Form"). If your claim is listed on the schedules of assets and liabilities filed by the Debtors (collectively, the "Schedules"), the proof of claim form also sets forth the amount of your claim as listed on the Schedules, the specific Debtor against which the claim is scheduled, and whether the claim is scheduled as "disputed," "contingent," or "unliquidated." You will receive a different proof of claim form for each claim listed in your name on the Schedules. You may utilize the proof of claim form(s) provided by the Debtors to file your claim. Additional proof of claim forms and instructions may be obtained at (a) the website established by the Debtors'

Court-approved claims and noticing agent, Prime Clerk LLC, located at https://cases.primeclerk.com/Fusion or (b) the Bankruptcy Court's website located at www.uscourts.gov/forms/bankruptcy-forms.

All proof of claim forms must be <u>signed</u> by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. It must be written in English and be denominated in United States currency (using the exchange rate, if applicable, as of the Commencement Date). You also should attach to your completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or explanation as to why the documents are not available.

Your proof of claim form must <u>not</u> contain complete social security numbers or taxpayer identification numbers (only the last four (4) digits), a complete birth date (only the year), the name of a minor (only the minor's initials), or a financial account number (only the last four (4) digits of such account number).

IF YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE DEBTOR OR HAVE CLAIMS AGAINST DIFFERENT DEBTORS, SEPARATE PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR'S BANKRUPTCY CASE. IF YOU FILE A PROOF OF CLAIM WITHOUT IDENTIFYING A DEBTOR, SUCH PROOF OF CLAIM WILL BE DEEMED AS FILED ONLY AGAINST FUSION CONNECT, INC. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE NUMBERS IS SET FORTH ABOVE.

3. WHEN AND WHERE TO FILE

All proofs of claim must be filed so as to be received on or before August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all persons except Governmental Units) or December 2, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all Governmental Units) as follows:

IF BY U.S. POSTAL SERVICE MAIL OR OVERNIGHT DELIVERY:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

IF DELIVERED BY HAND:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232 United States Bankruptcy Court for the Southern District of New York One Bowling Green New York, NY 1004-1408

IF ELECTRONICALLY:

The website established by Prime Clerk, using the interface available on such website located at https://cases.primeclerk.com/Fusion/EPOC-Index (the "Electronic Filing System") and following the instructions provided.

Proofs of claim will be deemed filed only when <u>actually received</u> at the addresses listed above or via the Electronic Filing System on or before the applicable Bar Date. Proofs of claim may not be delivered by facsimile, telecopy, or electronic mail transmission.

4. WHO NEED <u>NOT</u> FILE A PROOF OF CLAIM

The following persons or entities need **<u>not</u>** file a proof of claim on or prior to the applicable Bar Date:

- (a) any claim that has already been asserted in a proof of claim against the Debtors in the above-captioned cases in a form substantially similar to the Claim Form or the Official Form and otherwise in compliance with the procedures set forth in this notice;
- (b) any claim that is listed on the Schedules filed by the Debtors, provided that (i) the claim is <u>not</u> scheduled as "disputed", "contingent" or "unliquidated"; <u>and</u> (ii) the claimant does not disagree with the amount, nature and priority of the claim as set forth in the Schedules; <u>and</u> (iii) the claimant does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- (c) any claim that heretofore has been allowed by an order of the Bankruptcy Court;
- (d) any claim that has been paid in full by any of the Debtors;
- (e) any claim for which a different deadline has previously been fixed by the Bankruptcy Court;
- (f) any claim by a Debtor against another Debtor;
- (g) any claim that asserts an equity security interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred units, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; <u>provided</u> that if any holder asserts such a claim (as opposed to an ownership interest) against the

Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), a proof of claim must be filed on or before the applicable Bar Date pursuant to the procedures set forth in this notice;

- (h) any claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of the administration (other than a claim arising under section 503(b)(9) of the Bankruptcy Code);
- (i) subject to paragraph (j) below, any claim limited exclusively to the repayment of principal, interest, fees, expenses, and any other amounts owing under any agreements governing any notes, bonds, debentures, or other debt securities (collectively, the "Debt Securities") (x) issued by any of the Debtors, (y) secured by assets of any of the Debtors or agreements with respect to such assets, or (z) secured by assets leased to any of the Debtors (a "Debt Claim") pursuant to an indenture or credit agreement, as applicable (together, the "Debt Instruments") if the relevant indenture trustee, administrative agent, registrar, paying agent, loan or collateral agent, or any other entity serving in a similar capacity however designated (each, a "Debt Agent") under the applicable Debt Instrument files a proof of claim in accordance with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief (ECF No. 160) (the "Final DIP Order"); provided that any holder of a Debt Claim wishing to assert a claim arising out of or relating to a Debt Instrument, other than a Debt Claim, must file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies; provided, further, that in lieu of attaching voluminous documentation, including documentation for compliance with Bankruptcy Rule 3001(d), the Debt Agent under the Debt Instrument may include a summary of the operative documents with respect to the Debt Claims; or
- (j) any person or entity who is not required to file a Proof of Claim pursuant to the Final DIP Order, including, but not limited to, each of the Prepetition Agents and any other Prepetition Secured Party, the Proofs of Claim of which need only comply with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final DIP Order.

This notice may be sent to many persons that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this notice does not mean that you have a claim or that the Debtors or the Bankruptcy Court believe that you have a claim against the Debtors.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you hold a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim on or before the Rejection Damages Bar Date. For the avoidance of doubt, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Commencement Date pursuant to such executory contract or unexpired lease is permitted to file a single proof of claim for such amounts and rejection damages on or before the Rejection Damages Bar Date.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM SHALL <u>NOT</u> BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as a holder of a claim against one or more of the Debtors in the Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim form(s) regarding the nature, amount, and status of your claim(s). If you received postpetition payments from the Debtors (as authorized by the Bankruptcy Court) on account of your claim(s), the enclosed proof of claim form(s) should reflect the net amount of your claim(s). If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple proof of claim forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed in the Schedules.

IF YOU RELY ON THE DEBTORS' SCHEDULES OR THE ENCLOSED PROOF OF CLAIM FORM(S), IT IS YOUR RESPONSIBILITY TO DETERMINE THAT THE CLAIM ACCURATELY IS LISTED ON THE SCHEDULES.

As set forth above, if you agree with the nature, amount, and status of your claim as listed in the Schedules, and if you do not dispute that your claim only is against the Debtor specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need <u>not</u> file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date, in accordance with the procedures set forth in this notice.

Copies of the Schedules are available for inspection on (a) the website established by Prime Clerk for the Debtors' cases at https://cases.primeclerk.com/Fusion and (b) on the Bankruptcy Court's website at http://www.nysb.uscourts.gov. A login and password to the Bankruptcy Court's Public Access to Electronic Records ("**PACER**") are required to access this information on the Bankruptcy Court's website and can be obtained through the PACER Service Center at http://www.pacer.gov. Copies of the Schedules also may be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, located at One Bowling Green, New York, NY 10004-1408. Copies of the Schedules also may be obtained by request to Prime Clerk:

> Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

E-mail: fusionconnectinfo@PrimeClerk.com

A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should file a proof of claim.

Dated: July 16, 2019 New York, New York

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BY ORDER OF THE COURT

United States Bankruptcy Court, Southern District of New York

EΡ	OC	ID:	1911	.8200	1439131

4/19

Fill in this information to identify the case (select only or	ne Debtor per claim form):	EPOC ID: 191182001439131	
Fusion Connect, Inc. (19-11811)	Fusion Telecom of Kansas, LLC (19-11822)		
Fusion Telecom of Texas Ltd., L.L.P. (19-11812)	Fusion Telecom, LLC (19-11824)		
Fusion Texas Holdings, Inc. (19-11813)	Fusion CB Holdings, Inc. (19-11825)		
Fusion Cloud Services, LLC (19-11814)	Fusion BCHI Acquisition LLC (19-11827)		
Fusion Communications, LLC (19-11815)	Fusion LLC (19-11828)		
Fusion PM Holdings, Inc. (19-11816)	Fusion NBS Acquisition Corp. (19-11829)		
Fusion Management Services LLC (19-11817)	Fusion Cloud Company LLC (19-11830)		
Bircan Holdings, LLC (19-11818)	Fusion MPHC Group, Inc. (19-11831)		
Fusion Telecom of Missouri, LLC (19-11819)	Fusion MPHC Holding Corporation (19-11832)		
Fusion Telecom of Oklahoma (19-11820)			
Debtor Fusion Telecom of Oklahoma, LLC has listed your claim on Schedule E/F, Part1 as a			

Modified Form 410 **Proof of Claim**

Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: **Identify the Claim**

1.	Who is the current creditor?	Florida Public Service Commission Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor			
2.	Has this claim been acquired from someone else?	No Yes. From whom?			
3.	Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850	Where should payments to the creditor be sent? (if different)		
		Contact phone	Contact phone		
4.	Does this claim amend one already filed?	 No Yes. Claim number on court claims registry (if known) 	Filed on		
5.	Do you know if anyone else has filed a proof of claim for this claim?	No Yes. Who made the earlier filing?	191182001439131		

6. Do you have any number you use to identify the debtor?	se to identify the Yes, Last 4 digits of the debtor's account or any number you use to identify the debtor				
7. How much is the claim?		ount include interest or other charges?			
	□ No □ Yes. Attacl	h statement itemizing interest, fees, expenses, or other			
	charg	les required by Bankruptcy Rule 3001(c)(2)(A).			
3. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services p	erformed, personal injury or wrongful death, or creditcard.			
Ciaini r	Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).				
	Limit disclosing information that is entitled to privacy, suc	ch as health care information.			
J. Is all or part of the claim secured?	 No Yes. The claim is secured by a lien on property. 				
	Nature of property:				
	Real estate. If the claim is secured by the c	debtor's principal residence, file a Mortgage Proof of Claim			
	Attachment (Official Form 410 Motor vehicle Other. Describe:	-A) with this Proof of Claim.			
	Basis for perfection: Attach redacted copies of documents, if any, th example, a mortgage, lien, certificate of title, fir been filed or recorded.)	nat show evidence of perfection of a security interest (for nancing statement, or other document that shows the lien has			
	Value of property: \$	· · · · · · · · · · · · · · · · · · ·			
	Amount of the claim that is secured: $\$$				
	Amount of the claim that is unsecured: \$				
	Amount necessary to cure any default as of	f the date of the petition: \$			
	Annual Interest Rate (when case was filed)	%			
	FixedVariable				
10. Is this claim based on a lease?	□ No				
16926 (☐ Yes. Amount necessary to cure any default as of the date of thepetition. \$				
11. Is this claim subject to a	□ No				
right of setoff?					

12. Is all or part of the claim entitled to priority under	No Yes. Check	000					Amount entitled to priority
11 U.S.C. § 507(a)?		one.					Amount entitied to priority
A claim may be partly priority and partly	Domest 11 U.S.	Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).					
nonpriority. For example, in some categories, the law limits the amount entitled to priority.		 Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). 					
entitied to phonty.	bankrup	salaries, or co otcy petition is f C. § 507(a)(4).	filed or the debto	o \$13,650*) r's business	earned within 180 d ends, whichever is	lays before the earlier.	\$
	Taxes of	or penalties ow	ed to governmer	ntal units. 11	U.S.C. § 507(a)(8).		\$
	Contrib	utions to an en	nployee benefit p	lan. 11 U.S.	C. § 507(a)(5).		\$
	D Other.	Specify subsec	tion of 11 U.S.C.	§ 50 7 (a)() that applies.		\$
	* Amounts a	e subject to adju	istment on 4/01/22	and every 3 ye	ears after that for case	s begun on or after t	he date of adjustment.
13. Is all or part of the	No No	na an ann an ann an an an an an an an an	anna a gui an gui an ann an ann ann ann ann ann ann ann				
claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?	by the Deb which the g	tor within 20 c joods have be	days before the	date of com Debtor in th	the value of any g mencement of the e ordinary course ng such claim.	e above case, in	\$
Part 3: Sign Below							
The person completing	Check the appro	opriate box:				-	
this proof of claim must							
sign and date it.	a I am the creditor.						
FRBP 9011(b).			ey or authorized a				
If you file this claim electronically, FRBP	 I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004. I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005. 						
5005(a)(2) authorizes courts							
to establish local rules specifying what a signature	I understand that an authorized signature on this Proof of Claim serves as an acknowledgment that when calculating the				hat when calculating the bt.		
is. A person who files a	I have examined and correct.	the informatio	on in this <i>Proof</i> or	f Claim and I	nave a reasonable t	pelief that the info	rmation is true
fraudulent claim could be fined up to \$500,000,	audulent claim could be ned up to \$500,000, nprisoned for up to 5 ears, or both. I declare under penalty of perjury that the foregoing is true and correct.						
imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and							
3571.							
	Signature		<u> </u>				
	Name of the person who is completing and signing this claim:						
	Name						
		First name		Middle na	ime	Last name	
	Title					1 	
	Company	Identify the c	orporate servicer as	s the company	if the authorized ager	nt is a servicer.	
		·		-	-		
	Address						
		Number	Street				
		City			State	ZIP Code	
	Contact phone				Email		

Instructions for Proof of Claim

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St., City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at http://cases.primeclerk.com/Fusion.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101(13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Proof(s) of Claim to:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 Third Avenue, Suite 412 Brooklyn, NY 11232

Do not file these instructions with your form

***SBDN Fusion 2375 SRF 34522 Pack ID: 41261 MML ID: 8005549 Service List: DEF Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850

Debtor Fusion Telecom of Oklahoma, LLC has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM SO AS TO BE ACTUALLY RECEIVED ON OR BEFORE THE APPLICABLE BAR DATE:

General Claims Bar Date: August 27, 2019, at 5:00 p.m. (Eastern Standard Time)

Governmental Bar Date: December 2, 2019, at 5:00 p.m. (Eastern Standard Time)

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

If you have questions about this notice, please call (844) 230-7218 (US Toll Free) or (347) 859-8784 (International), email fusionconnectinfo@PrimeClerk.com, or visit https://cases.primeclerk.com/Fusion

You may also submit your claim electronically by visiting https://cases.primeclerk.com/fusion/EPOC-Index

EPOC ID: 191182001439131

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK		
	X	
	:	
In re	:	Chapter 11
	:	
FUSION CONNECT, INC., et al.,	:	Case No. 19-11811 (SMB)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
******	X	

NOTICE OF DEADLINES REQUIRING FILING OF PROOFS OF CLAIM

The United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has entered an order (the "Bar Date Order") establishing August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) as the last date and time for each person (excluding "governmental units," as defined in section 101(27) of the Bankruptcy Code) to file a proof of claim (such deadline, the "General Bar Date") against any of the debtors listed below (collectively, the "Debtors").

The General Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose before June 3, 2019 (the "**Commencement Date**"), the date on which the Debtors commenced cases under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**"), including claims arising under section 503(b)(9) of the Bankruptcy Code, and excluding claims held by those listed in Section 4 below that are specifically excluded from the Bar Date filing requirement. "Governmental Units" (as defined in section 101(27) of the Bankruptcy Code) have until **December 2, 2019 at 5:00 p.m. (prevailing Eastern Time)**, the date that is one-hundred and eighty (180) days after the order for relief (the "**Governmental Bar Date**"), to file proofs of claim against the Debtors.

Counterparties to the Debtors' executory contracts and unexpired leases have until the later of (i) the General Bar Date and (ii) thirty (30) days after entry of the order authorizing the rejection of such contract or lease (the "**Rejection Damages Bar Date**"), to file proofs of claim for rejection damages against the Debtors.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Fusion Connect, Inc. (2021); Fusion BCHI Acquisition LLC (7402); Fusion NBS Acquisition Corp. (4332); Fusion LLC (0994); Fusion MPHC Holding Corporation (3066); Fusion MPHC Group, Inc. (1529); Fusion Cloud Company LLC (5568); Fusion Cloud Services, LLC (3012); Fusion CB Holdings, Inc. (6526); Fusion Communications, LLC (8337); Fusion Telecom, LLC (0894); Fusion Texas Holdings, Inc. (2636); Fusion Telecom of Kansas, LLC (0075); Fusion Telecom of Oklahoma, LLC (3260); Fusion Telecom of Missouri, LLC (5329); Fusion Telecom of Texas Ltd., L.L.P. (8531); Bircan Holdings, LLC (2819); Fusion Management Services LLC (5597); and Fusion PM Holdings, Inc. (2478). The principal executive office of the Debtors is located at 210 Interstate North Parkway, Suite 300, Atlanta, Georgia 30339.

With respect to amendments or supplements to the Debtors' schedules of assets and liabilities (the "Schedules"), claimants have until the later of (i) the General Bar Date or the Governmental Bar Date, as applicable and (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days from the date on which the Debtors provide notice of previously unfiled Schedules (as defined herein) or an amendment or supplement to the Schedules (the "Amended Schedules Bar Date"), and together with the General Bar Date, the Governmental Bar Date, and the Rejection Damages Bar Date, the "Bar Dates"), to file proofs of claim against the Debtors.

The Bar Date Order, the Bar Dates, and the procedures set forth below for filing proofs of claim apply to claims against any of the Debtors, as listed in the following table:

NAME OF DEBTOR AND LAST FOUR DIGITS OF FEDERAL TAX IDENTIFICATION NUMBER	CASE NUMBER
Fusion Connect, Inc. (2021)	19-11811 (SMB)
Fusion BCHI Acquisition LLC (7402)	19-11827 (SMB)
Fusion NBS Acquisition Corp. (4332)	19-11829 (SMB)
Fusion LLC (0994)	19-11828 (SMB)
Fusion MPHC Holding Corporation (3066)	19-11832 (SMB)
Fusion MPHC Group, Inc. (1529)	19-11831 (SMB)
Fusion Cloud Company LLC (5568)	19-11830 (SMB)
Fusion Cloud Services, LLC (3012)	19-11814 (SMB)
Fusion CB Holdings, Inc. (6526)	19-11825 (SMB)
Fusion Communications, LLC (8337)	19-11815 (SMB)
Fusion Telecom, LLC (0894)	19-11824 (SMB)
Fusion Texas Holdings, Inc. (2636)	19-11813 (SMB)
Fusion Telecom of Kansas, LLC (0075)	19-11822 (SMB)
Fusion Telecom of Oklahoma, LLC (3260)	19-11820 (SMB)
Fusion Telecom of Missouri, LLC (5329)	19-11819 (SMB)
Fusion Telecom of Texas Ltd., L.L.P. (8531)	19-11812 (SMB)
Bircan Holdings, LLC (2819)	19-11818 (SMB)
Fusion Management Services LLC (5597)	19-11817 (SMB)
Fusion PM Holdings, Inc. (2478)	19-11816 (SMB)
OTHER NAMES USED BY THE D	EBTORS IN THE LAST 8 YEARS
Fusion	IDS Telecom
Fusion Connect	Lightyear Network Solutions
Fusion Telecommunications International, Inc.	Southeast Telephone
Fusion BCHI Acquisition Corp.	Supra Communications
Fusion MPHC Acquisition Corp.	Fairway Management
CCGI Holding Corporation	Astrotel
MegaPath Holding Corporation	Covista
Birch Communications, Inc.	ClearTel Communications
Birch Communications, LLC	American Fiber Networks
Birch	CloseCall America
Birch Telecom	TMC Communications
Ernest Communications	Orbitcom
Daystar	Primus
Lingo	Network Billing Systems

NBS	PingTone Communications, Inc.
Solex	Root Axcess
Fusion BVX LLC	Technologies for Business
Fidelity Voice Services, LLC	TFB
Fidelity Access Networks, Inc.	Fidelity Voice and Data
Apptix, Inc.	MegaPath Group, Inc.
Covad Communications Group, Inc.	Cbeyond
MegaPath Cloud Company LLC	Birch Telecom, Inc.
Cbeyond, Inc.	Birch Telecom, LLC
Hawks Merger Sub. Inc.	Ionex Telecommunications, Inc.
Cbeyond Communications, LLC	Compass Telecommunications, Inc.
Aretta Communications, Inc.	Birch Texas Holdings, Inc.
Birch Telecom of Texas, Ltd, L.L.P.	Birch Management LLC
Birch Telecom of Kansas, LLC	Birch Management Corporation
Birch Telecom of Kansas, Inc.	Primus Holdings, Inc.
Birch Telecom of Oklahoma, Inc.	Fidelity Connect LLC
Birch Telecom of Oklahoma, LLC	Fidelity Telecom, LLC
Birch Telecom of Missouri, Inc.	Fidelity Access Networks, LLC
Birch Telecom of Missouri, LLC	

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose before the Commencement Date, and it is not one of the types of claims described in Section 4 below. Claims based on acts or omissions of the Debtors that occurred before the Commencement Date must be filed on or before the Bar Dates, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Commencement Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, the word "claim" means a right to (a) payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

2. WHAT TO FILE

Your filed proof of claim must conform substantially to Official Form 410 (the "Official Form"). The Debtors are enclosing a case-specific proof of claim form for use in these cases (the "Claim Form"). If your claim is listed on the schedules of assets and liabilities filed by the Debtors (collectively, the "Schedules"), the proof of claim form also sets forth the amount of your claim as listed on the Schedules, the specific Debtor against which the claim is scheduled, and whether the claim is scheduled as "disputed," "contingent," or "unliquidated." You will receive a different proof of claim form for each claim listed in your name on the Schedules. You may utilize the proof of claim form(s) provided by the Debtors to file your claim. Additional proof of claim forms and instructions may be obtained at (a) the website established by the Debtors'

Court-approved claims and noticing agent, Prime Clerk LLC, located at https://cases.primeclerk.com/Fusion or (b) the Bankruptcy Court's website located at www.uscourts.gov/forms/bankruptcy-forms.

All proof of claim forms must be <u>signed</u> by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. It must be written in English and be denominated in United States currency (using the exchange rate, if applicable, as of the Commencement Date). You also should attach to your completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or explanation as to why the documents are not available.

Your proof of claim form must <u>not</u> contain complete social security numbers or taxpayer identification numbers (only the last four (4) digits), a complete birth date (only the year), the name of a minor (only the minor's initials), or a financial account number (only the last four (4) digits of such account number).

IF YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE DEBTOR OR HAVE CLAIMS AGAINST DIFFERENT DEBTORS, SEPARATE PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR'S BANKRUPTCY CASE. IF YOU FILE A PROOF OF CLAIM WITHOUT IDENTIFYING A DEBTOR, SUCH PROOF OF CLAIM WILL BE DEEMED AS FILED ONLY AGAINST FUSION CONNECT, INC. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE NUMBERS IS SET FORTH ABOVE.

3. WHEN AND WHERE TO FILE

All proofs of claim must be filed so as to be received on or before August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all persons except Governmental Units) or December 2, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all Governmental Units) as follows:

IF BY U.S. POSTAL SERVICE MAIL OR OVERNIGHT DELIVERY:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

IF DELIVERED BY HAND:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232 United States Bankruptcy Court for the Southern District of New York One Bowling Green New York, NY 1004-1408

IF ELECTRONICALLY:

*

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The website established by Prime Clerk, using the interface available on such website located at https://cases.primeclerk.com/Fusion/EPOC-Index (the "Electronic Filing System") and following the instructions provided.

Proofs of claim will be deemed filed only when <u>actually received</u> at the addresses listed above or via the Electronic Filing System on or before the applicable Bar Date. Proofs of claim may not be delivered by facsimile, telecopy, or electronic mail transmission.

4. WHO NEED NOT FILE A PROOF OF CLAIM

The following persons or entities need **<u>not</u>** file a proof of claim on or prior to the applicable Bar Date:

- (a) any claim that has already been asserted in a proof of claim against the Debtors in the above-captioned cases in a form substantially similar to the Claim Form or the Official Form and otherwise in compliance with the procedures set forth in this notice;
- (b) any claim that is listed on the Schedules filed by the Debtors, provided that (i) the claim is <u>not</u> scheduled as "disputed", "contingent" or "unliquidated"; <u>and</u> (ii) the claimant does not disagree with the amount, nature and priority of the claim as set forth in the Schedules; <u>and</u> (iii) the claimant does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- (c) any claim that heretofore has been allowed by an order of the Bankruptcy Court;
- (d) any claim that has been paid in full by any of the Debtors;
- (e) any claim for which a different deadline has previously been fixed by the Bankruptcy Court;
- (f) any claim by a Debtor against another Debtor;
- (g) any claim that asserts an equity security interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred units, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; <u>provided</u> that if any holder asserts such a claim (as opposed to an ownership interest) against the

Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), a proof of claim must be filed on or before the applicable Bar Date pursuant to the procedures set forth in this notice;

- (h) any claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of the administration (other than a claim arising under section 503(b)(9) of the Bankruptcy Code);
- (i) subject to paragraph (j) below, any claim limited exclusively to the repayment of principal, interest, fees, expenses, and any other amounts owing under any agreements governing any notes, bonds, debentures, or other debt securities (collectively, the "Debt Securities") (x) issued by any of the Debtors, (y) secured by assets of any of the Debtors or agreements with respect to such assets, or (z) secured by assets leased to any of the Debtors (a "Debt Claim") pursuant to an indenture or credit agreement, as applicable (together, the "Debt Instruments") if the relevant indenture trustee, administrative agent, registrar, paying agent, loan or collateral agent, or any other entity serving in a similar capacity however designated (each, a "Debt Agent") under the applicable Debt Instrument files a proof of claim in accordance with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief (ECF No. 160) (the "Final DIP Order"); provided that any holder of a Debt Claim wishing to assert a claim arising out of or relating to a Debt Instrument, other than a Debt Claim, must file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies; provided, further, that in lieu of attaching voluminous documentation, including documentation for compliance with Bankruptcy Rule 3001(d), the Debt Agent under the Debt Instrument may include a summary of the operative documents with respect to the Debt Claims; or
- (j) any person or entity who is not required to file a Proof of Claim pursuant to the Final DIP Order, including, but not limited to, each of the Prepetition Agents and any other Prepetition Secured Party, the Proofs of Claim of which need only comply with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final DIP Order.

This notice may be sent to many persons that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this notice does not mean that you have a claim or that the Debtors or the Bankruptcy Court believe that you have a claim against the Debtors.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you hold a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim on or before the Rejection Damages Bar Date. For the avoidance of doubt, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Commencement Date pursuant to such executory contract or unexpired lease is permitted to file a single proof of claim for such amounts and rejection damages on or before the Rejection Damages Bar Date.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM SHALL **NOT** BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as a holder of a claim against one or more of the Debtors in the Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim form(s) regarding the nature, amount, and status of your claim(s). If you received postpetition payments from the Debtors (as authorized by the Bankruptcy Court) on account of your claim(s), the enclosed proof of claim form(s) should reflect the net amount of your claim(s). If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple proof of claim forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed in the Schedules.

IF YOU RELY ON THE DEBTORS' SCHEDULES OR THE ENCLOSED PROOF OF CLAIM FORM(S), IT IS YOUR RESPONSIBILITY TO DETERMINE THAT THE CLAIM ACCURATELY IS LISTED ON THE SCHEDULES.

As set forth above, if you agree with the nature, amount, and status of your claim as listed in the Schedules, and if you do not dispute that your claim only is against the Debtor specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need <u>not</u> file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date, in accordance with the procedures set forth in this notice.

Copies of the Schedules are available for inspection on (a) the website established by Prime Clerk for the Debtors' cases at https://cases.primeclerk.com/Fusion and (b) on the Bankruptcy Court's website at http://www.nysb.uscourts.gov. A login and password to the Bankruptcy Court's Public Access to Electronic Records ("**PACER**") are required to access this information on the Bankruptcy Court's website and can be obtained through the PACER Service Center at http://www.pacer.gov. Copies of the Schedules also may be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, located at One Bowling Green, New York, NY 10004-1408. Copies of the Schedules also may be obtained by request to Prime Clerk:

> Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

E-mail: fusionconnectinfo@PrimeClerk.com

A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should file a proof of claim.

Dated: July 16, 2019 New York, New York

BY ORDER OF THE COURT

United States Bankruptcy Court, Southern District of New York

Fill in this information to identify the case (select only c	one Debtor per claim form):	EPOC ID: 191183001402071
Fusion Connect, Inc. (19-11811)	Fusion Telecom of Kansas, LLC (19-11822)	EFOC ID. 191185001402071
Fusion Telecom of Texas Ltd., L.L.P. (19-11812)	Fusion Telecom, LLC (19-11824)	
Fusion Texas Holdings, Inc. (19-11813)	Fusion CB Holdings, Inc. (19-11825)	
Fusion Cloud Services, LLC (19-11814)	Fusion BCHI Acquisition LLC (19-11827)	
Fusion Communications, LLC (19-11815)	Fusion LLC (19-11828)	
Fusion PM Holdings, Inc. (19-11816)	Fusion NBS Acquisition Corp. (19-11829)	
Fusion Management Services LLC (19-11817)	Fusion Cloud Company LLC (19-11830)	
Bircan Holdings, LLC (19-11818)	Fusion MPHC Group, Inc. (19-11831)	
Fusion Telecom of Missouri, LLC (19-11819)	Fusion MPHC Holding Corporation (19-11832)	
Fusion Telecom of Oklahoma (19-11820)		
	n Cloud Company LLC has listed your claim on Schedul and Disputed Priority claim in an Unliquidated amoun	

Modified Form 410 **Proof of Claim**

of claim or be forever barred from recovery.

4/19

MMLID: 8005549

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: **Identify the Claim**

-						
1.	Who is the current	Elorida Dublic Sanvica Commission				
creditor?		Florida Public Service Commission Name of the current creditor (the person or entity to be paid for this claim)				
		Other names the creditor used with the debtor				
2.	Has this claim been	🖵 No				
	acquired from someone else?	Yes. From whom?				
L	someone eise ?					
3.	Where should notices	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if			
	and payments to the creditor be sent?	Florida Public Service Commission	different)			
	creditor be sent?					
	Federal Rule of	2540 Shumard Oak Boulevard				
	Bankruptcy Procedure (FRBP) 2002(g)	Tallahassee FL 32399-0850				
		Contact phone	Contact phone			
		Contact email	Contact email			
4.	Does this claim amend	🖵 No				
	one already filed?	Yes. Claim number on court claims registry (if known)	Filed on			
			Filed on MM / DD / YYYY			
5.	Do you know if anyone					
	else has filed a proof	Yes. Who made the earlier filing?				
	of claim for this claim?					
L						

191183001402071

6. Do you have any number you use to identify the debtor?	No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:
7. How much is the claim?	\$ Does this amount include interest or other charges?
	 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Claimi	Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
	Limit disclosing information that is entitled to privacy, such as health care information.
9. Is all or part of the claim secured?	 No Yes. The claim is secured by a lien on property.
	Nature of property:
	Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim.
	Motor vehicle Other. Describe:
	Basis for perfection:
	Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
	Value of property: \$
	Amount of the claim that is secured: \$
	Amount of the claim that is unsecured: \$(The sum of the secured and unsecured amounts should match the amount in line 7.)
	Amount necessary to cure any default as of the date of the petition: \$
	Annual Interest Rate (when case was filed)% Fixed Variable
10. Is this claim based on a lease?	□ No
158351	Yes. Amount necessary to cure any default as of the date of the petition.
11. Is this claim subject to a right of setoff?	□ No
right of second	Yes. Identify the property:

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?	NoYes. Check one:		Amount entitled to priority
A claim may be partly priority and partly	Domestic support obliga 11 U.S.C. § 507(a)(1)(A	ations (including alimony and child support)under) or (a)(1)(B).	\$
nonpriority. For example, in some categories, the law limits the amount	Up to \$3,025* of deposit personal, family, or house	r services for \$	
entitled to priority.		nmissions (up to \$13,650*) earned within 180 day ed or the debtor's business ends, whichever is ea	
		d to governmental units. 11 U.S.C. § 507(a)(8).	\$
	Contributions to an emp	loyee benefit plan. 11 U.S.C. § 507(a)(5).	\$
	Other. Specify subsection		\$
	* Amounts are subject to adjust	ment on 4/01/22 and every 3 years after that for cases b	begun on or after the date of adjustment.
13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?	by the Debtor within 20 day which the goods have bee	f your claim arising from the value of any goo ys before the date of commencement of the a n sold to the Debtor in the ordinary course of documentation supporting such claim.	bove case, in
Part 3: Sign Below			
The person completing this proof of claim must sign and date it. FRBP 9011(b). If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is. A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.	I am a guarantor, surety, en understand that an authorized s amount of the claim, the creditor have examined the information and correct. declare under penalty of perjury Executed on date Signature Name of the person who is cor	or authorized agent. for, or their authorized agent. Bankruptcy Rule 30 dorser, or other codebtor. Bankruptcy Rule 3005 signature on this <i>Proof of Claim</i> serves as an ack gave the debtor credit for any payments receive in this <i>Proof of Claim</i> and have a reasonable bel y that the foregoing is true and correct. (mm/dd/yyyy)	knowledgment that when calculatingthe d toward thedebt.
	Name First name	Middle name	Last name
	itle		
	Company Identify the corp	porate servicer as the company if the authorized agent is	a servicer.
	Address Number	Street	
	City	State	ZIP Code
	Contact phone	Email	

Instructions for Proof of Claim

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St., City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at http://cases.primeclerk.com/Fusion.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Proof(s) of Claim to:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 Third Avenue, Suite 412 Brooklyn, NY 11232

Do not file these instructions with your form

***SBDN Fusion 2375 SRF 34522 Pack ID: 41250 MML ID: 8005549 Service List: DEF Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850

Debtor Fusion Cloud Company LLC has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM SO AS TO BE ACTUALLY RECEIVED ON OR BEFORE THE APPLICABLE BAR DATE:

General Claims Bar Date: August 27, 2019, at 5:00 p.m. (Eastern Standard Time)

Governmental Bar Date: December 2, 2019, at 5:00 p.m. (Eastern Standard Time)

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

If you have questions about this notice, please call (844) 230-7218 (US Toll Free) or (347) 859-8784 (International), email fusionconnectinfo@PrimeClerk.com, or visit https://cases.primeclerk.com/Fusion

You may also submit your claim electronically by visiting https://cases.primeclerk.com/fusion/EPOC-Index

EPOC ID: 191183001402071

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK		
	X	
	:	
In re	:	Chapter 11
	:	
FUSION CONNECT, INC., et al.,	:	Case No. 19-11811 (SMB)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
	X	

NOTICE OF DEADLINES <u>REQUIRING FILING OF PROOFS OF CLAIM</u>

The United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has entered an order (the "Bar Date Order") establishing August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) as the last date and time for each person (excluding "governmental units," as defined in section 101(27) of the Bankruptcy Code) to file a proof of claim (such deadline, the "General Bar Date") against any of the debtors listed below (collectively, the "Debtors").

The General Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose before June 3, 2019 (the "**Commencement Date**"), the date on which the Debtors commenced cases under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**"), including claims arising under section 503(b)(9) of the Bankruptcy Code, and excluding claims held by those listed in Section 4 below that are specifically excluded from the Bar Date filing requirement. "Governmental Units" (as defined in section 101(27) of the Bankruptcy Code) have until **December 2, 2019 at 5:00 p.m. (prevailing Eastern Time**), the date that is one-hundred and eighty (180) days after the order for relief (the "**Governmental Bar Date**"), to file proofs of claim against the Debtors.

Counterparties to the Debtors' executory contracts and unexpired leases have until the later of (i) the General Bar Date and (ii) thirty (30) days after entry of the order authorizing the rejection of such contract or lease (the "**Rejection Damages Bar Date**"), to file proofs of claim for rejection damages against the Debtors.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Fusion Connect, Inc. (2021); Fusion BCHI Acquisition LLC (7402); Fusion NBS Acquisition Corp. (4332); Fusion LLC (0994); Fusion MPHC Holding Corporation (3066); Fusion MPHC Group, Inc. (1529); Fusion Cloud Company LLC (5568); Fusion Cloud Services, LLC (3012); Fusion CB Holdings, Inc. (6526); Fusion Communications, LLC (8337); Fusion Telecom, LLC (0894); Fusion Texas Holdings, Inc. (2636); Fusion Telecom of Kansas, LLC (0075); Fusion Telecom of Oklahoma, LLC (3260); Fusion Telecom of Missouri, LLC (5529); Fusion Telecom of Texas Ltd., L.L.P. (8531); Bircan Holdings, LLC (2819); Fusion Management Services LLC (5597); and Fusion PM Holdings, Inc. (2478). The principal executive office of the Debtors is located at 210 Interstate North Parkway, Suite 300, Atlanta, Georgia 30339.

With respect to amendments or supplements to the Debtors' schedules of assets and liabilities (the "Schedules"), claimants have until the later of (i) the General Bar Date or the Governmental Bar Date, as applicable and (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days from the date on which the Debtors provide notice of previously unfiled Schedules (as defined herein) or an amendment or supplement to the Schedules (the "Amended Schedules Bar Date"), and together with the General Bar Date, the Governmental Bar Date, and the Rejection Damages Bar Date, the "Bar Dates"), to file proofs of claim against the Debtors.

The Bar Date Order, the Bar Dates, and the procedures set forth below for filing proofs of claim apply to claims against any of the Debtors, as listed in the following table:

NAME OF DEBTOR AND LAST FOUR DIGITS	CASE NUMBER	
OF FEDERAL TAX IDENTIFICATION NUMBER Fusion Connect, Inc. (2021)	19-11811 (SMB)	
Fusion BCHI Acquisition LLC (7402)	19-11827 (SMB)	
Fusion NBS Acquisition Corp. (4332)	19-11829 (SMB)	
Fusion LLC (0994)	19-11828 (SMB)	
Fusion MPHC Holding Corporation (3066)	19-11832 (SMB)	
Fusion MPHC Group, Inc. (1529)	19-11831 (SMB)	
Fusion Cloud Company LLC (5568)	19-11830 (SMB)	
Fusion Cloud Services, LLC (3012)	19-11814 (SMB)	
	19-11825 (SMB)	
Fusion CB Holdings, Inc. (6526)	19-11825 (SMB)	
Fusion Communications, LLC (8337)	19-11815 (SMB)	
Fusion Telecom, LLC (0894)	19-11824 (SMB)	
Fusion Texas Holdings, Inc. (2636)		
Fusion Telecom of Kansas, LLC (0075)	19-11822 (SMB)	
Fusion Telecom of Oklahoma, LLC (3260)	19-11820 (SMB)	
Fusion Telecom of Missouri, LLC (5329)	19-11819 (SMB)	
Fusion Telecom of Texas Ltd., L.L.P. (8531)	19-11812 (SMB)	
Bircan Holdings, LLC (2819)	19-11818 (SMB)	
Fusion Management Services LLC (5597)	19-11817 (SMB)	
Fusion PM Holdings, Inc. (2478)	19-11816 (SMB)	
OTHER NAMES USED BY THE D	EBTORS IN THE LAST 8 YEARS	
Fusion	IDS Telecom	
Fusion Connect	Lightyear Network Solutions	
Fusion Telecommunications International, Inc.	Southeast Telephone	
Fusion BCHI Acquisition Corp.	Supra Communications	
Fusion MPHC Acquisition Corp.	Fairway Management	
CCGI Holding Corporation	Astrotel	
MegaPath Holding Corporation	Covista	
Birch Communications, Inc.	ClearTel Communications	
Birch Communications, LLC	American Fiber Networks	
Birch	CloseCall America	
Birch Telecom	TMC Communications	
Ernest Communications	Orbitcom	
Daystar	Primus	
Lingo	Network Billing Systems	

NBS	PingTone Communications, Inc.
Solex	Root Axcess
Fusion BVX LLC	Technologies for Business
Fidelity Voice Services, LLC	TFB
Fidelity Access Networks, Inc.	Fidelity Voice and Data
Apptix, Inc.	MegaPath Group, Inc.
Covad Communications Group, Inc.	Cbeyond
MegaPath Cloud Company LLC	Birch Telecom, Inc.
Cbeyond, Inc.	Birch Telecom, LLC
Hawks Merger Sub. Inc.	Ionex Telecommunications, Inc.
Cbeyond Communications, LLC	Compass Telecommunications, Inc.
Aretta Communications, Inc.	Birch Texas Holdings, Inc.
Birch Telecom of Texas, Ltd, L.L.P.	Birch Management LLC
Birch Telecom of Kansas, LLC	Birch Management Corporation
Birch Telecom of Kansas, Inc.	Primus Holdings, Inc.
Birch Telecom of Oklahoma, Inc.	Fidelity Connect LLC
Birch Telecom of Oklahoma, LLC	Fidelity Telecom, LLC
Birch Telecom of Missouri, Inc.	Fidelity Access Networks, LLC
Birch Telecom of Missouri, LLC	

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose before the Commencement Date, and it is not one of the types of claims described in Section 4 below. Claims based on acts or omissions of the Debtors that occurred before the Commencement Date must be filed on or before the Bar Dates, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Commencement Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, the word "claim" means a right to (a) payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

2. WHAT TO FILE

Your filed proof of claim must conform substantially to Official Form 410 (the "Official Form"). The Debtors are enclosing a case-specific proof of claim form for use in these cases (the "Claim Form"). If your claim is listed on the schedules of assets and liabilities filed by the Debtors (collectively, the "Schedules"), the proof of claim form also sets forth the amount of your claim as listed on the Schedules, the specific Debtor against which the claim is scheduled, and whether the claim is scheduled as "disputed," "contingent," or "unliquidated." You will receive a different proof of claim form for each claim listed in your name on the Schedules. You may utilize the proof of claim form(s) provided by the Debtors to file your claim. Additional proof of claim forms and instructions may be obtained at (a) the website established by the Debtors'

Court-approved claims and noticing agent, Prime Clerk LLC, located at https://cases.primeclerk.com/Fusion or (b) the Bankruptcy Court's website located at www.uscourts.gov/forms/bankruptcy-forms.

All proof of claim forms must be <u>signed</u> by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. It must be written in English and be denominated in United States currency (using the exchange rate, if applicable, as of the Commencement Date). You also should attach to your completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or explanation as to why the documents are not available.

Your proof of claim form must <u>not</u> contain complete social security numbers or taxpayer identification numbers (only the last four (4) digits), a complete birth date (only the year), the name of a minor (only the minor's initials), or a financial account number (only the last four (4) digits of such account number).

IF YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE DEBTOR OR HAVE CLAIMS AGAINST DIFFERENT DEBTORS, SEPARATE PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR'S BANKRUPTCY CASE. IF YOU FILE A PROOF OF CLAIM WITHOUT IDENTIFYING A DEBTOR, SUCH PROOF OF CLAIM WILL BE DEEMED AS FILED ONLY AGAINST FUSION CONNECT, INC. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE NUMBERS IS SET FORTH ABOVE.

3. WHEN AND WHERE TO FILE

All proofs of claim must be filed so as to be received on or before August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all persons except Governmental Units) or December 2, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all Governmental Units) as follows:

IF BY U.S. POSTAL SERVICE MAIL OR OVERNIGHT DELIVERY:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

IF DELIVERED BY HAND:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232 United States Bankruptcy Court for the Southern District of New York One Bowling Green New York, NY 1004-1408

IF ELECTRONICALLY:

The website established by Prime Clerk, using the interface available on such website located at https://cases.primeclerk.com/Fusion/EPOC-Index (the "Electronic Filing System") and following the instructions provided.

Proofs of claim will be deemed filed only when <u>actually received</u> at the addresses listed above or via the Electronic Filing System on or before the applicable Bar Date. Proofs of claim may not be delivered by facsimile, telecopy, or electronic mail transmission.

4. WHO NEED <u>NOT</u> FILE A PROOF OF CLAIM

The following persons or entities need \underline{not} file a proof of claim on or prior to the applicable Bar Date:

- (a) any claim that has already been asserted in a proof of claim against the Debtors in the above-captioned cases in a form substantially similar to the Claim Form or the Official Form and otherwise in compliance with the procedures set forth in this notice;
- (b) any claim that is listed on the Schedules filed by the Debtors, provided that (i) the claim is <u>not</u> scheduled as "disputed", "contingent" or "unliquidated"; <u>and</u> (ii) the claimant does not disagree with the amount, nature and priority of the claim as set forth in the Schedules; <u>and</u> (iii) the claimant does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- (c) any claim that heretofore has been allowed by an order of the Bankruptcy Court;
- (d) any claim that has been paid in full by any of the Debtors;
- (e) any claim for which a different deadline has previously been fixed by the Bankruptcy Court;
- (f) any claim by a Debtor against another Debtor;
- (g) any claim that asserts an equity security interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred units, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; <u>provided</u> that if any holder asserts such a claim (as opposed to an ownership interest) against the

Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), a proof of claim must be filed on or before the applicable Bar Date pursuant to the procedures set forth in this notice;

- (h) any claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of the administration (other than a claim arising under section 503(b)(9) of the Bankruptcy Code);
- (i) subject to paragraph (j) below, any claim limited exclusively to the repayment of principal, interest, fees, expenses, and any other amounts owing under any agreements governing any notes, bonds, debentures, or other debt securities (collectively, the "Debt Securities") (x) issued by any of the Debtors, (y) secured by assets of any of the Debtors or agreements with respect to such assets, or (z) secured by assets leased to any of the Debtors (a "Debt Claim") pursuant to an indenture or credit agreement, as applicable (together, the "Debt Instruments") if the relevant indenture trustee, administrative agent, registrar, paying agent, loan or collateral agent, or any other entity serving in a similar capacity however designated (each, a "Debt Agent") under the applicable Debt Instrument files a proof of claim in accordance with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief (ECF No. 160) (the "Final DIP Order"); provided that any holder of a Debt Claim wishing to assert a claim arising out of or relating to a Debt Instrument, other than a Debt Claim, must file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies; provided, further, that in lieu of attaching voluminous documentation, including documentation for compliance with Bankruptcy Rule 3001(d), the Debt Agent under the Debt Instrument may include a summary of the operative documents with respect to the Debt Claims; or
- (j) any person or entity who is not required to file a Proof of Claim pursuant to the Final DIP Order, including, but not limited to, each of the Prepetition Agents and any other Prepetition Secured Party, the Proofs of Claim of which need only comply with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final DIP Order.

This notice may be sent to many persons that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this notice does not mean that you have a claim or that the Debtors or the Bankruptcy Court believe that you have a claim against the Debtors.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you hold a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim on or before the Rejection Damages Bar Date. For the avoidance of doubt, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Commencement Date pursuant to such executory contract or unexpired lease is permitted to file a single proof of claim for such amounts and rejection damages on or before the Rejection Damages Bar Date.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM SHALL <u>NOT</u> BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as a holder of a claim against one or more of the Debtors in the Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim form(s) regarding the nature, amount, and status of your claim(s). If you received postpetition payments from the Debtors (as authorized by the Bankruptcy Court) on account of your claim(s), the enclosed proof of claim form(s) should reflect the net amount of your claim(s). If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple proof of claim forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed in the Schedules.

IF YOU RELY ON THE DEBTORS' SCHEDULES OR THE ENCLOSED PROOF OF CLAIM FORM(S), IT IS YOUR RESPONSIBILITY TO DETERMINE THAT THE CLAIM ACCURATELY IS LISTED ON THE SCHEDULES.

As set forth above, if you agree with the nature, amount, and status of your claim as listed in the Schedules, and if you do not dispute that your claim only is against the Debtor specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need <u>not</u> file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date, in accordance with the procedures set forth in this notice.

Copies of the Schedules are available for inspection on (a) the website established by Prime Clerk for the Debtors' cases at https://cases.primeclerk.com/Fusion and (b) on the Bankruptcy Court's website at http://www.nysb.uscourts.gov. A login and password to the Bankruptcy Court's Public Access to Electronic Records ("PACER") are required to access this information on the Bankruptcy Court's website and can be obtained through the PACER Service Center at http://www.pacer.gov. Copies of the Schedules also may be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, located at One Bowling Green, New York, NY 10004-1408. Copies of the Schedules also may be obtained by request to Prime Clerk:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

E-mail: fusionconnectinfo@PrimeClerk.com

A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should file a proof of claim.

Dated: July 16, 2019 New York, New York

BY ORDER OF THE COURT

United States Bankruptcy Court, Southern District of New York

Fill in this information to identify the case (select only one Debtor per claim form):

EPOC ID: 191182201433232 Fusion Connect, Inc. (19-11811) Fusion Telecom of Kansas, LLC (19-11822) Fusion Telecom of Texas Ltd., L.L.P. (19-11812) Fusion Telecom, LLC (19-11824) Fusion Texas Holdings, Inc. (19-11813) Fusion CB Holdings, Inc. (19-11825) Fusion Cloud Services, LLC (19-11814) Fusion BCHI Acquisition LLC (19-11827) Fusion Communications, LLC (19-11815) Fusion LLC (19-11828) Fusion PM Holdings, Inc. (19-11816) Fusion NBS Acquisition Corp. (19-11829) Fusion Management Services LLC (19-11817) Fusion Cloud Company LLC (19-11830) Bircan Holdings, LLC (19-11818) Fusion MPHC Group, Inc. (19-11831) Fusion Telecom of Missouri, LLC (19-11819) Fusion MPHC Holding Corporation (19-11832) Fusion Telecom of Oklahoma (19-11820)

Modified Form 410 Proof of Claim Debtor Fusion Telecom of Kansas, LLC has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

4/19

MMLID: 8005549

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1.	Who is the current creditor?	Florida Public Service Commission Name of the current creditor (the person or entity to be paid for this cla		
			un)	_
2.	Has this claim been acquired from someone else?	No Yes. From whom?		
3.	Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850	Where should payments to the creditor be sent? (if different)	
		Contact phone	Contact phone	
		Contact email	Contact email	
4.	Does this claim amend one already filed?	 No Yes. Claim number on court claims registry (if known) 	Filed on MM / DD / YYYY	
5.	Do you know if anyone else has filed a proof of claim for this claim?	 No Yes. Who made the earlier filing? 		

191182201433232

6. Do you have any number you use to identify the debtor?	se to identify the Yes, Last 4 digits of the debtor's account or any number you use to identify the debtor:		
7. How much is the claim?	 Does this amount include interest or other charges? No Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A). 		
8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.		
9. Is all or part of the claim secured?	 No Yes. The claim is secured by a lien on property. Nature of property: Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim. Motor vehicle Other. Describe: Basis for perfection: Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$		
	Amount of the claim that is unsecured: \$(The sum of the secured and unsecured amounts should match the amount in line 7.) Amount necessary to cure any default as of the date of the petition: \$		
	Annual Interest Rate (when case was filed)% Fixed Variable		
10. Is this claim based on a lease?	 No Yes. Amount necessary to cure any default as of the date of the petition. 		
11. Is this claim subject to a right of setoff?	No Yes. Identify the property:		

11 US.C. § 507(a)? Automation Autom	12. Is all or part of the claim entitled to priority under	No Yes. Check				
priority and party in some categories, the law limit the moran entitled to priority. 11:U.S.C. § 507(a)(1/A) or (a)(1/B). \$	11 U.S.C. § 507(a)?					Amount entitled to priority
in some categories, the lew limits the number entitled to priority. □ Up 10 53.025° of deposits toward purchase, lease, or rental of property or services for personal, family or houshold used to US.C. § 507(a)(7). \$	priority and partly			g alimony and child suppo	rt)under	\$
Image: salaries, or complexions (lpt of \$13,050°) earned within 180 days before the barrycity provide on a comployue benefit plan. 11 U.S.C. § 507(a)(8). \$	in some categories, the law limits the amount	Up to \$ persona	3,025* of deposits toward purc al, family, or household use. 11	hase, lease, or rental of pro U.S.C. § 507(a)(7).	operty or services for	\$
Taxes or penalties oved to governmental units. 11 U.S.C. § 507(a)(3). S	entitied to phonty.	bankrup	otcy petition is filed or the debto			\$
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13. Is all or part of the claim entitled to administrative priority of the Debtor within 20 days before the date of commencement of the sborys case, in ymich the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim. Prt 3: Sign Below The person completing this proof of claim must serve of such Debtor's business. Attach documentation supporting such claim. Prt 4: Sign Below The person completing this proof of claim must serve of such Debtor's business. Attach documentation supporting such claim. Proof of claim must reproof at the test serve of the debto, or their authorized agent. I am the creditor. I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3004. I am a subnized signature on this Proof of Claim and have a reasonable belief that the information is true and correct. Indedare under penalty of perjury that the foregoing is tru		_				\$
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The person completing this proof claim must sign and date it. I am the creditor. If you file this claim electronically, FRBP port 10b, I am the creditor's attorney or authorized agent. If you file this claim electronically, FRBP port 10b, I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3005. It moderstand that an authorized signature on this <i>Proof of Claim</i> and have a reasonable belief that the information is true amount of the claim, the creditor gave the debtor credit for any payments received toward the debt. It aus the creditor of the post 10b, 10cal rules as on the credit of ave the debtor credit for any payments received toward the debt. Inderstand that an authorized signature on this <i>Proof of Claim</i> and have a reasonable belief that the information is true and correct. Inderstand the information in this <i>Proof of Claim</i> and have a reasonable belief that the information is true and correct. Inderstand the information in this <i>Proof of Claim</i> and have a reasonable belief that the information is true and correct. Idectare under penalty of perjury that the foregoing is true and correct. Idectare under penalty of perjury that the foregoing is true and correct. Signature Name of the person who is completing and signing this claim: Name First name Middle name Ide Company Identify the corporate servicer as the company if the authorized agent is a servicer. <th>pursuant to</th> <th>by the Debt which the g</th> <th>or within 20 days before the oods have been sold to the l</th> <th>date of commencement Debtor in the ordinary co</th> <th>of the above case, in ourse of such</th> <th></th>	pursuant to	by the Debt which the g	or within 20 days before the oods have been sold to the l	date of commencement Debtor in the ordinary co	of the above case, in ourse of such	
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Instructions for Proof of Claim

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St., City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at http://cases.primeclerk.com/Fusion.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Proof(s) of Claim to:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 Third Avenue, Suite 412 Brooklyn, NY 11232

Do not file these instructions with your form

***SBDN Fusion 2375 SRF 34522 Pack ID: 41259 MML ID: 8005549 Service List: DEF Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850

Debtor Fusion Telecom of Kansas, LLC has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM SO AS TO BE ACTUALLY RECEIVED ON OR BEFORE THE APPLICABLE BAR DATE:

General Claims Bar Date: August 27, 2019, at 5:00 p.m. (Eastern Standard Time)

Governmental Bar Date: December 2, 2019, at 5:00 p.m. (Eastern Standard Time)

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

If you have questions about this notice, please call (844) 230-7218 (US Toll Free) or (347) 859-8784 (International), email fusionconnectinfo@PrimeClerk.com, or visit https://cases.primeclerk.com/Fusion

You may also submit your claim electronically by visiting https://cases.primeclerk.com/fusion/EPOC-Index

EPOC ID: 191182201433232

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	[
	X	
	:	
In re	:	Chapter 11
	:	
FUSION CONNECT, INC., et al.,	:	Case No. 19-11811 (SMB)
Debtors. ¹	:	(Jointly Administered)
	:	
	X	

NOTICE OF DEADLINES REQUIRING FILING OF PROOFS OF CLAIM

The United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has entered an order (the "Bar Date Order") establishing August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) as the last date and time for each person (excluding "governmental units," as defined in section 101(27) of the Bankruptcy Code) to file a proof of claim (such deadline, the "General Bar Date") against any of the debtors listed below (collectively, the "Debtors").

The General Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose before June 3, 2019 (the "**Commencement Date**"), the date on which the Debtors commenced cases under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**"), including claims arising under section 503(b)(9) of the Bankruptcy Code, and excluding claims held by those listed in Section 4 below that are specifically excluded from the Bar Date filing requirement. "Governmental Units" (as defined in section 101(27) of the Bankruptcy Code) have until **December 2, 2019 at 5:00 p.m. (prevailing Eastern Time)**, the date that is one-hundred and eighty (180) days after the order for relief (the "**Governmental Bar Date**"), to file proofs of claim against the Debtors.

Counterparties to the Debtors' executory contracts and unexpired leases have until the later of (i) the General Bar Date and (ii) thirty (30) days after entry of the order authorizing the rejection of such contract or lease (the "**Rejection Damages Bar Date**"), to file proofs of claim for rejection damages against the Debtors.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Fusion Connect, Inc. (2021); Fusion BCHI Acquisition LLC (7402); Fusion NBS Acquisition Corp. (4332); Fusion LLC (0994); Fusion MPHC Holding Corporation (3066); Fusion MPHC Group, Inc. (1529); Fusion Cloud Company LLC (5568); Fusion Cloud Services, LLC (3012); Fusion CB Holdings, Inc. (6526); Fusion Communications, LLC (8337); Fusion Telecom, LLC (0894); Fusion Texas Holdings, Inc. (2636); Fusion Telecom of Kansas, LLC (0075); Fusion Telecom of Oklahoma, LLC (3260); Fusion Telecom of Missouri, LLC (5329); Fusion Telecom of Texas Ltd., L.L.P. (8531); Bircan Holdings, LLC (2819); Fusion Management Services LLC (5597); and Fusion PM Holdings, Inc. (2478). The principal executive office of the Debtors is located at 210 Interstate North Parkway, Suite 300, Atlanta, Georgia 30339.

With respect to amendments or supplements to the Debtors' schedules of assets and liabilities (the "Schedules"), claimants have until the later of (i) the General Bar Date or the Governmental Bar Date, as applicable and (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days from the date on which the Debtors provide notice of previously unfiled Schedules (as defined herein) or an amendment or supplement to the Schedules (the "Amended Schedules Bar Date"), and together with the General Bar Date, the Governmental Bar Date, and the Rejection Damages Bar Date, the "Bar Dates"), to file proofs of claim against the Debtors.

NAME OF DEBTOR AND LAST FOUR DIGITS CASE NUMBER **OF FEDERAL TAX IDENTIFICATION NUMBER** Fusion Connect, Inc. (2021) 19-11811 (SMB) Fusion BCHI Acquisition LLC (7402) 19-11827 (SMB) Fusion NBS Acquisition Corp. (4332) 19-11829 (SMB) Fusion LLC (0994) 19-11828 (SMB) Fusion MPHC Holding Corporation (3066) 19-11832 (SMB) 19-11831 (SMB) Fusion MPHC Group, Inc. (1529) Fusion Cloud Company LLC (5568) 19-11830 (SMB) Fusion Cloud Services, LLC (3012) 19-11814 (SMB) Fusion CB Holdings, Inc. (6526) 19-11825 (SMB) 19-11815 (SMB) Fusion Communications, LLC (8337) 19-11824 (SMB) Fusion Telecom, LLC (0894) Fusion Texas Holdings, Inc. (2636) 19-11813 (SMB) Fusion Telecom of Kansas, LLC (0075) 19-11822 (SMB) Fusion Telecom of Oklahoma, LLC (3260) 19-11820 (SMB) Fusion Telecom of Missouri, LLC (5329) 19-11819 (SMB) Fusion Telecom of Texas Ltd., L.L.P. (8531) 19-11812 (SMB) 19-11818 (SMB) Bircan Holdings, LLC (2819) Fusion Management Services LLC (5597) 19-11817 (SMB) Fusion PM Holdings, Inc. (2478) 19-11816 (SMB) OTHER NAMES USED BY THE DEBTORS IN THE LAST 8 YEARS Fusion **IDS** Telecom **Fusion Connect** Lightvear Network Solutions Fusion Telecommunications International, Inc. Southeast Telephone Fusion BCHI Acquisition Corp. Supra Communications Fusion MPHC Acquisition Corp. Fairway Management **CCGI Holding Corporation** Astrotel MegaPath Holding Corporation Covista Birch Communications, Inc. **ClearTel Communications** Birch Communications, LLC American Fiber Networks Birch CloseCall America **Birch** Telecom **TMC** Communications **Ernest Communications** Orbitcom Daystar Primus Lingo Network Billing Systems

The Bar Date Order, the Bar Dates, and the procedures set forth below for filing proofs of claim apply to claims against any of the Debtors, as listed in the following table:

NBS	PingTone Communications, Inc.
Solex	Root Axcess
Fusion BVX LLC	Technologies for Business
Fidelity Voice Services, LLC	TFB
Fidelity Access Networks, Inc.	Fidelity Voice and Data
Apptix, Inc.	MegaPath Group, Inc.
Covad Communications Group, Inc.	Cbeyond
MegaPath Cloud Company LLC	Birch Telecom, Inc.
Cbeyond, Inc.	Birch Telecom, LLC
Hawks Merger Sub. Inc.	Ionex Telecommunications, Inc.
Cbeyond Communications, LLC	Compass Telecommunications, Inc.
Aretta Communications, Inc.	Birch Texas Holdings, Inc.
Birch Telecom of Texas, Ltd, L.L.P.	Birch Management LLC
Birch Telecom of Kansas, LLC	Birch Management Corporation
Birch Telecom of Kansas, Inc.	Primus Holdings, Inc.
Birch Telecom of Oklahoma, Inc.	Fidelity Connect LLC
Birch Telecom of Oklahoma, LLC	Fidelity Telecom, LLC
Birch Telecom of Missouri, Inc.	Fidelity Access Networks, LLC
Birch Telecom of Missouri, LLC	

1. WHO MUST FILE A PROOF OF CLAIM

You MUST file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose before the Commencement Date, and it is not one of the types of claims described in Section 4 below. Claims based on acts or omissions of the Debtors that occurred before the Commencement Date must be filed on or before the Bar Dates, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Commencement Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, the word "claim" means a right to (a) payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

2. WHAT TO FILE

Your filed proof of claim must conform substantially to Official Form 410 (the "Official Form"). The Debtors are enclosing a case-specific proof of claim form for use in these cases (the "Claim Form"). If your claim is listed on the schedules of assets and liabilities filed by the Debtors (collectively, the "Schedules"), the proof of claim form also sets forth the amount of your claim as listed on the Schedules, the specific Debtor against which the claim is scheduled, and whether the claim is scheduled as "disputed," "contingent," or "unliquidated." You will receive a different proof of claim form for each claim listed in your name on the Schedules. You may utilize the proof of claim form(s) provided by the Debtors to file your claim. Additional proof of claim forms and instructions may be obtained at (a) the website established by the Debtors'

Court-approved claims and noticing agent, Prime Clerk LLC, located at https://cases.primeclerk.com/Fusion or (b) the Bankruptcy Court's website located at www.uscourts.gov/forms/bankruptcy-forms.

All proof of claim forms must be <u>signed</u> by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. It must be written in English and be denominated in United States currency (using the exchange rate, if applicable, as of the Commencement Date). You also should attach to your completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or explanation as to why the documents are not available.

Your proof of claim form must <u>not</u> contain complete social security numbers or taxpayer identification numbers (only the last four (4) digits), a complete birth date (only the year), the name of a minor (only the minor's initials), or a financial account number (only the last four (4) digits of such account number).

IF YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE DEBTOR OR HAVE CLAIMS AGAINST DIFFERENT DEBTORS, SEPARATE PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR'S BANKRUPTCY CASE. IF YOU FILE A PROOF OF CLAIM WITHOUT IDENTIFYING A DEBTOR, SUCH PROOF OF CLAIM WILL BE DEEMED AS FILED ONLY AGAINST FUSION CONNECT, INC. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE NUMBERS IS SET FORTH ABOVE.

3. WHEN AND WHERE TO FILE

All proofs of claim must be filed so as to be received on or before August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all persons except Governmental Units) or December 2, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all Governmental Units) as follows:

IF BY U.S. POSTAL SERVICE MAIL OR OVERNIGHT DELIVERY:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

IF DELIVERED BY HAND:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232 United States Bankruptcy Court for the Southern District of New York One Bowling Green New York, NY 1004-1408

IF ELECTRONICALLY:

The website established by Prime Clerk, using the interface available on such website located at https://cases.primeclerk.com/Fusion/EPOC-Index (the "Electronic Filing System") and following the instructions provided.

Proofs of claim will be deemed filed only when <u>actually received</u> at the addresses listed above or via the Electronic Filing System on or before the applicable Bar Date. Proofs of claim may not be delivered by facsimile, telecopy, or electronic mail transmission.

4. WHO NEED <u>NOT</u> FILE A PROOF OF CLAIM

The following persons or entities need <u>not</u> file a proof of claim on or prior to the applicable Bar Date:

- (a) any claim that has already been asserted in a proof of claim against the Debtors in the above-captioned cases in a form substantially similar to the Claim Form or the Official Form and otherwise in compliance with the procedures set forth in this notice;
- (b) any claim that is listed on the Schedules filed by the Debtors, provided that (i) the claim is <u>not</u> scheduled as "disputed", "contingent" or "unliquidated"; <u>and</u> (ii) the claimant does not disagree with the amount, nature and priority of the claim as set forth in the Schedules; <u>and</u> (iii) the claimant does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- (c) any claim that heretofore has been allowed by an order of the Bankruptcy Court;
- (d) any claim that has been paid in full by any of the Debtors;
- (e) any claim for which a different deadline has previously been fixed by the Bankruptcy Court;
- (f) any claim by a Debtor against another Debtor;
- (g) any claim that asserts an equity security interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred units, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; <u>provided</u> that if any holder asserts such a claim (as opposed to an ownership interest) against the

Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), a proof of claim must be filed on or before the applicable Bar Date pursuant to the procedures set forth in this notice;

- (h) any claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of the administration (other than a claim arising under section 503(b)(9) of the Bankruptcy Code);
- (i) subject to paragraph (j) below, any claim limited exclusively to the repayment of principal, interest, fees, expenses, and any other amounts owing under any agreements governing any notes, bonds, debentures, or other debt securities (collectively, the "Debt Securities") (x) issued by any of the Debtors, (y) secured by assets of any of the Debtors or agreements with respect to such assets, or (z) secured by assets leased to any of the Debtors (a "Debt Claim") pursuant to an indenture or credit agreement, as applicable (together, the "Debt Instruments") if the relevant indenture trustee, administrative agent, registrar, paying agent, loan or collateral agent, or any other entity serving in a similar capacity however designated (each, a "Debt Agent") under the applicable Debt Instrument files a proof of claim in accordance with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties. (IV) Modifying the Automatic Stay, and (V) Granting Related Relief (ECF No. 160) (the "Final DIP Order"); provided that any holder of a Debt Claim wishing to assert a claim arising out of or relating to a Debt Instrument, other than a Debt Claim, must file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies; provided, further, that in lieu of attaching voluminous documentation, including documentation for compliance with Bankruptcy Rule 3001(d), the Debt Agent under the Debt Instrument may include a summary of the operative documents with respect to the Debt Claims; or
- (j) any person or entity who is not required to file a Proof of Claim pursuant to the Final DIP Order, including, but not limited to, each of the Prepetition Agents and any other Prepetition Secured Party, the Proofs of Claim of which need only comply with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final DIP Order.

This notice may be sent to many persons that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this notice does not mean that you have a claim or that the Debtors or the Bankruptcy Court believe that you have a claim against the Debtors.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you hold a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim on or before the Rejection Damages Bar Date. For the avoidance of doubt, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Commencement Date pursuant to such executory contract or unexpired lease is permitted to file a single proof of claim for such amounts and rejection damages on or before the Rejection Damages Bar Date.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM SHALL **NOT** BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as a holder of a claim against one or more of the Debtors in the Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim form(s) regarding the nature, amount, and status of your claim(s). If you received postpetition payments from the Debtors (as authorized by the Bankruptcy Court) on account of your claim(s), the enclosed proof of claim form(s) should reflect the net amount of your claim(s). If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple proof of claim forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed in the Schedules.

IF YOU RELY ON THE DEBTORS' SCHEDULES OR THE ENCLOSED PROOF OF CLAIM FORM(S), IT IS YOUR RESPONSIBILITY TO DETERMINE THAT THE CLAIM ACCURATELY IS LISTED ON THE SCHEDULES.

As set forth above, if you agree with the nature, amount, and status of your claim as listed in the Schedules, and if you do not dispute that your claim only is against the Debtor specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need <u>not</u> file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date, in accordance with the procedures set forth in this notice.

Copies of the Schedules are available for inspection on (a) the website established by Prime Clerk for the Debtors' cases at https://cases.primeclerk.com/Fusion and (b) on the Bankruptcy Court's website at http://www.nysb.uscourts.gov. A login and password to the Bankruptcy Court's Public Access to Electronic Records ("PACER") are required to access this information on the Bankruptcy Court's website and can be obtained through the PACER Service Center at http://www.pacer.gov. Copies of the Schedules also may be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, located at One Bowling Green, New York, NY 10004-1408. Copies of the Schedules also may be obtained by request to Prime Clerk:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

E-mail: fusionconnectinfo@PrimeClerk.com

A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should file a proof of claim.

Dated: July 16, 2019 New York, New York

BY ORDER OF THE COURT

United States Bankruptcy Court, Southern District of New York

|--|

4/19

Fill in this information to identify the case (select only c	one Debtor per claim form):	EPOC ID: 191181901444355
Fusion Connect, Inc. (19-11811)	Fusion Telecom of Kansas, LLC (19-11822)	
Fusion Telecom of Texas Ltd., L.L.P. (19-11812)	Fusion Telecom, LLC (19-11824)	
Fusion Texas Holdings, Inc. (19-11813)	Fusion CB Holdings, Inc. (19-11825)	
Fusion Cloud Services, LLC (19-11814)	Fusion BCHI Acquisition LLC (19-11827)	
Fusion Communications, LLC (19-11815)	Fusion LLC (19-11828)	
Eusion PM Holdings, Inc. (19-11816)	Fusion NBS Acquisition Corp. (19-11829)	
Fusion Management Services LLC (19-11817)	Fusion Cloud Company LLC (19-11830)	
Bircan Holdings, LLC (19-11818)	Fusion MPHC Group, Inc. (19-11831)	
Fusion Telecom of Missouri, LLC (19-11819)	Fusion MPHC Holding Corporation (19-11832)	
Fusion Telecom of Oklahoma (19-11820)	·	
	Talana af Minesuri, LLC headinted your claim on Sch	odulo E/E Part1 as a

Modified	l Fo	<u>rm 4</u>	<u>10</u>
Proof	of	Cla	im

Debtor Fusion Telecom of Missouri, LLC has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1:	Identify the Claim
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1.	Who is the current creditor?	Florida Public Service Commission Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor			
2.	Has this claim been acquired from someone else?	No Yes. From whom?			
3.	Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850	Where should payments to the creditor be sent? (if different)		
		Contact phone	Contact phone		
		Contact email	Contact email		
4.	Does this claim amend one already filed?	 No Yes. Claim number on court claims registry (if known) 	Filed on		
5.	Do you know if anyone else has filed a proof of claim for this claim?	Yes. Who made the earlier filing?			

191181901444355

Do you have any number you use to identify the debtor?	No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:			
How much is the claim?	\$ Does this amount include interest or other charges? □ No			
	 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A). 			
What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.			
Cidinir	Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).			
	Limit disclosing information that is entitled to privacy, such as health care information.			
Is all or part of the claim secured?	 No Yes. The claim is secured by a lien on property. 			
x	Nature of property:			
	Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim			
	Attachment (Official Form 410-A) with this Proof of Claim.			
	 Motor vehicle Other. Describe: 			
	Basis for perfection:			
	Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)			
	Value of property: \$			
	Amount of the claim that is secured: \$			
	Amount of the claim that is unsecured: \$(The sum of the secured and unsecured amounts should match the amount in line amounts should match the amounts should match the amounts should match the amount in line amounts should match the amounts			
	Amount necessary to cure any default as of the date of the petition: \$			
	Annual Interest Rate (when case was filed)%			
	 Fixed Variable 			
Is this claim based on a lease?	□ No			
16496 (☐ Yes. Amount necessary to cure any default as of the date of thepetition. \$			
Is this claim subject to a right of setoff?	□ No			
HAUR OF SCIOLS	Yes. Identify the property:			

12. Is all or part of the claim	No No				
entitled to priority under 11 U.S.C. § 507(a)?	Yes. Check	one:			Amount entitled to priority
A claim may be partly priority and partly	Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).				\$
nonpriority. For example, in some categories, the law limits the amount entitled to priority.		,025* of deposits toward p l, family, or household use		of property or servi	ices for \$
	bankrupt	salaries, or commissions tcy petition is filed or the c C. § 507(a)(4).			ore the \$
	_	penalties owed to govern	nmental units. 11 U.S.C. §	§ 507(a)(8).	\$
	Contribu	tions to an employee ben	efit plan. 11 U.S.C. § 507	(a)(5).	\$
	D Other. S	pecify subsection of 11 U	.S.C. § 507(a)() that a	pplies.	\$
	* Amounts are	e subject to adjustment on 4/0	1/22 and every 3 years after	that for cases begun o	on or after the date of adjustment.
13. Is all or part of the	No No			Man Anna Anna Anna a' an Allan Tell P - F (27), Anna - Anna Anna Anna Anna Anna Anna An	
claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?	by the Debto which the go	e the amount of your cla or within 20 days before oods have been sold to siness. Attach documen	the date of commencer the Debtor in the ordina	nent of the above ry course of such	case, in
Part 3: Sign Below					
The person completing	Check the approp	oriate box:			
this proof of claim must sign and date it. FRBP 9011(b).	a tam the creditor.				
If you file this claim	 I am the creditor's attorney or authorized agent. I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004. 				
electronically, FRBP 5005(a)(2) authorizes courts					
to establish local rules specifying what a signature	I understand that an authorized signature on this Proof of Claim serves as an acknowledgment that when calculating the				
is. A person who files a	I have examined the information in this <i>Proof of Claim</i> and have a reasonable belief that the information is true and correct.				
fraudulent claim could be fined up to \$500,000,	l declare under p	enalty of perjury that the f	foregoing is true and corre	ect.	
imprisoned for up to 5 years, or both. Executed on date(mm/dd/yyyy) 18 U.S.C. §§ 152, 157, and 3571.					
	Signature				
	•	son who is completing a	and signing this claim:		
	Name	First name	Middle name	Las	st name
	Title				
	Company	Identify the corporate service	cer as the company if the aut	horized agent is a serv	icer.
	Address	Number Street			
		City			' Code
	Contact phone			Email	<u>.</u>

Instructions for Proof of Claim

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St., City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at http://cases.primeclerk.com/Fusion.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Proof(s) of Claim to:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 Third Avenue, Suite 412 Brooklyn, NY 11232

Do not file these instructions with your form

***SBDN Fusion 2375 SRF 34522 Pack ID: 41263 MML ID: 8005549 Service List: DEF Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850

Debtor Fusion Telecom of Missouri, LLC has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM SO AS TO BE ACTUALLY RECEIVED ON OR BEFORE THE APPLICABLE BAR DATE:

General Claims Bar Date: August 27, 2019, at 5:00 p.m. (Eastern Standard Time)

Governmental Bar Date: December 2, 2019, at 5:00 p.m. (Eastern Standard Time)

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

If you have questions about this notice, please call (844) 230-7218 (US Toll Free) or (347) 859-8784 (International), email fusionconnectinfo@PrimeClerk.com, or visit https://cases.primeclerk.com/Fusion

You may also submit your claim electronically by visiting https://cases.primeclerk.com/fusion/EPOC-Index

EPOC ID: 191181901444355

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK		
SOUTHERN DISTRICT OF NEW TORK	X	
	:	
In re	:	Chapter 11
	:	
FUSION CONNECT, INC., et al.,	:	Case No. 19-11811 (SMB)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
	X	

NOTICE OF DEADLINES REQUIRING FILING OF PROOFS OF CLAIM

The United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has entered an order (the "Bar Date Order") establishing August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) as the last date and time for each person (excluding "governmental units," as defined in section 101(27) of the Bankruptcy Code) to file a proof of claim (such deadline, the "General Bar Date") against any of the debtors listed below (collectively, the "Debtors").

The General Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose before June 3, 2019 (the "**Commencement Date**"), the date on which the Debtors commenced cases under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**"), including claims arising under section 503(b)(9) of the Bankruptcy Code, and excluding claims held by those listed in Section 4 below that are specifically excluded from the Bar Date filing requirement. "Governmental Units" (as defined in section 101(27) of the Bankruptcy Code) have until **December 2, 2019 at 5:00 p.m. (prevailing Eastern Time)**, the date that is one-hundred and eighty (180) days after the order for relief (the "**Governmental Bar Date**"), to file proofs of claim against the Debtors.

Counterparties to the Debtors' executory contracts and unexpired leases have until the later of (i) the General Bar Date and (ii) thirty (30) days after entry of the order authorizing the rejection of such contract or lease (the "**Rejection Damages Bar Date**"), to file proofs of claim for rejection damages against the Debtors.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Fusion Connect, Inc. (2021); Fusion BCHI Acquisition LLC (7402); Fusion NBS Acquisition Corp. (4332); Fusion LLC (0994); Fusion MPHC Holding Corporation (3066); Fusion MPHC Group, Inc. (1529); Fusion Cloud Company LLC (5568); Fusion Cloud Services, LLC (3012); Fusion CB Holdings, Inc. (6526); Fusion Communications, LLC (8337); Fusion Telecom, LLC (0894); Fusion Texas Holdings, Inc. (2636); Fusion Telecom of Kansas, LLC (0075); Fusion Telecom of Oklahoma, LLC (3260); Fusion Telecom of Missouri, LLC (5329); Fusion Telecom of Texas Ltd., L.L.P. (8531); Bircan Holdings, LLC (2819); Fusion Management Services LLC (5597); and Fusion PM Holdings, Inc. (2478). The principal executive office of the Debtors is located at 210 Interstate North Parkway, Suite 300, Atlanta, Georgia 30339.

With respect to amendments or supplements to the Debtors' schedules of assets and liabilities (the "Schedules"), claimants have until the later of (i) the General Bar Date or the Governmental Bar Date, as applicable and (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days from the date on which the Debtors provide notice of previously unfiled Schedules (as defined herein) or an amendment or supplement to the Schedules (the "Amended Schedules Bar Date"), and together with the General Bar Date, the Governmental Bar Date, and the Rejection Damages Bar Date, the "Bar Dates"), to file proofs of claim against the Debtors.

The Bar Date Order, the Bar Dates, and the procedures set forth below for filing proofs of claim apply to claims against any of the Debtors, as listed in the following table:

NAME OF DEBTOR AND LAST FOUR DIGITS OF FEDERAL TAX IDENTIFICATION NUMBER	CASE NUMBER	
Fusion Connect, Inc. (2021)	19-11811 (SMB)	
Fusion BCHI Acquisition LLC (7402)	19-11827 (SMB)	
Fusion NBS Acquisition Corp. (4332)	19-11829 (SMB)	
Fusion LLC (0994)	19-11828 (SMB)	
Fusion MPHC Holding Corporation (3066)	19-11832 (SMB)	
Fusion MPHC Group, Inc. (1529)	19-11831 (SMB)	
Fusion Cloud Company LLC (5568)	19-11830 (SMB)	
Fusion Cloud Services, LLC (3012)	19-11814 (SMB)	
Fusion CB Holdings, Inc. (6526)	19-11825 (SMB)	
Fusion Communications, LLC (8337)	19-11815 (SMB)	
Fusion Telecom, LLC (0894)	19-11824 (SMB)	
Fusion Texas Holdings, Inc. (2636)	19-11813 (SMB)	
Fusion Telecom of Kansas, LLC (0075)	19-11822 (SMB)	
Fusion Telecom of Oklahoma, LLC (3260)	19-11820 (SMB)	
Fusion Telecom of Missouri, LLC (5329)	19-11819 (SMB)	
Fusion Telecom of Texas Ltd., L.L.P. (8531)	19-11812 (SMB)	
Bircan Holdings, LLC (2819)	19-11818 (SMB)	
Fusion Management Services LLC (5597)	19-11817 (SMB)	
Fusion PM Holdings, Inc. (2478)	19-11816 (SMB)	
OTHER NAMES USED BY THE D		
Fusion	IDS Telecom	
Fusion Connect	Lightyear Network Solutions	
Fusion Telecommunications International, Inc.	Southeast Telephone	
Fusion BCHI Acquisition Corp.	Supra Communications	
Fusion MPHC Acquisition Corp.	Fairway Management	
CCGI Holding Corporation	Astrotel	
MegaPath Holding Corporation	Covista	
Birch Communications, Inc.	ClearTel Communications	
Birch Communications, LLC	American Fiber Networks	
Birch	CloseCall America	
Birch Telecom	TMC Communications	
Ernest Communications	Orbitcom	
Daystar	Primus	
Lingo	Network Billing Systems	

NBS	PingTone Communications, Inc.
Solex	Root Axcess
Fusion BVX LLC	Technologies for Business
Fidelity Voice Services, LLC	TFB
Fidelity Access Networks, Inc.	Fidelity Voice and Data
Apptix, Inc.	MegaPath Group, Inc.
Covad Communications Group, Inc.	Cbeyond
MegaPath Cloud Company LLC	Birch Telecom, Inc.
Cbeyond, Inc.	Birch Telecom, LLC
Hawks Merger Sub. Inc.	Ionex Telecommunications, Inc.
Cbeyond Communications, LLC	Compass Telecommunications, Inc.
Aretta Communications, Inc.	Birch Texas Holdings, Inc.
Birch Telecom of Texas, Ltd, L.L.P.	Birch Management LLC
Birch Telecom of Kansas, LLC	Birch Management Corporation
Birch Telecom of Kansas, Inc.	Primus Holdings, Inc.
Birch Telecom of Oklahoma, Inc.	Fidelity Connect LLC
Birch Telecom of Oklahoma, LLC	Fidelity Telecom, LLC
Birch Telecom of Missouri, Inc.	Fidelity Access Networks, LLC
Birch Telecom of Missouri, LLC	

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose before the Commencement Date, and it is not one of the types of claims described in Section 4 below. Claims based on acts or omissions of the Debtors that occurred before the Commencement Date must be filed on or before the Bar Dates, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Commencement Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, the word "claim" means a right to (a) payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

2. WHAT TO FILE

Your filed proof of claim must conform substantially to Official Form 410 (the "Official Form"). The Debtors are enclosing a case-specific proof of claim form for use in these cases (the "Claim Form"). If your claim is listed on the schedules of assets and liabilities filed by the Debtors (collectively, the "Schedules"), the proof of claim form also sets forth the amount of your claim as listed on the Schedules, the specific Debtor against which the claim is scheduled, and whether the claim is scheduled as "disputed," "contingent," or "unliquidated." You will receive a different proof of claim form for each claim listed in your name on the Schedules. You may utilize the proof of claim form(s) provided by the Debtors to file your claim. Additional proof of claim forms and instructions may be obtained at (a) the website established by the Debtors'

Court-approved claims and noticing agent, Prime Clerk LLC, located at https://cases.primeclerk.com/Fusion or (b) the Bankruptcy Court's website located at www.uscourts.gov/forms/bankruptcy-forms.

All proof of claim forms must be <u>signed</u> by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. It must be written in English and be denominated in United States currency (using the exchange rate, if applicable, as of the Commencement Date). You also should attach to your completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or explanation as to why the documents are not available.

Your proof of claim form must <u>not</u> contain complete social security numbers or taxpayer identification numbers (only the last four (4) digits), a complete birth date (only the year), the name of a minor (only the minor's initials), or a financial account number (only the last four (4) digits of such account number).

IF YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE DEBTOR OR HAVE CLAIMS AGAINST DIFFERENT DEBTORS, SEPARATE PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR'S BANKRUPTCY CASE. IF YOU FILE A PROOF OF CLAIM WITHOUT IDENTIFYING A DEBTOR, SUCH PROOF OF CLAIM WILL BE DEEMED AS FILED ONLY AGAINST FUSION CONNECT, INC. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE NUMBERS IS SET FORTH ABOVE.

3. WHEN AND WHERE TO FILE

All proofs of claim must be filed so as to be received on or before August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all persons except Governmental Units) or December 2, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all Governmental Units) as follows:

IF BY U.S. POSTAL SERVICE MAIL OR OVERNIGHT DELIVERY:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

IF DELIVERED BY HAND:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232 United States Bankruptcy Court for the Southern District of New York One Bowling Green New York, NY 1004-1408

IF ELECTRONICALLY:

The website established by Prime Clerk, using the interface available on such website located at https://cases.primeclerk.com/Fusion/EPOC-Index (the "Electronic Filing System") and following the instructions provided.

Proofs of claim will be deemed filed only when <u>actually received</u> at the addresses listed above or via the Electronic Filing System on or before the applicable Bar Date. Proofs of claim may not be delivered by facsimile, telecopy, or electronic mail transmission.

4. WHO NEED <u>NOT</u> FILE A PROOF OF CLAIM

The following persons or entities need \underline{not} file a proof of claim on or prior to the applicable Bar Date:

- (a) any claim that has already been asserted in a proof of claim against the Debtors in the above-captioned cases in a form substantially similar to the Claim Form or the Official Form and otherwise in compliance with the procedures set forth in this notice;
- (b) any claim that is listed on the Schedules filed by the Debtors, provided that (i) the claim is <u>not</u> scheduled as "disputed", "contingent" or "unliquidated"; <u>and</u> (ii) the claimant does not disagree with the amount, nature and priority of the claim as set forth in the Schedules; <u>and</u> (iii) the claimant does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- (c) any claim that heretofore has been allowed by an order of the Bankruptcy Court;
- (d) any claim that has been paid in full by any of the Debtors;
- (e) any claim for which a different deadline has previously been fixed by the Bankruptcy Court;
- (f) any claim by a Debtor against another Debtor;
- (g) any claim that asserts an equity security interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred units, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; <u>provided</u> that if any holder asserts such a claim (as opposed to an ownership interest) against the

Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), a proof of claim must be filed on or before the applicable Bar Date pursuant to the procedures set forth in this notice;

- (h) any claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of the administration (other than a claim arising under section 503(b)(9) of the Bankruptcy Code);
- (i) subject to paragraph (j) below, any claim limited exclusively to the repayment of principal, interest, fees, expenses, and any other amounts owing under any agreements governing any notes, bonds, debentures, or other debt securities (collectively, the "Debt Securities") (x) issued by any of the Debtors, (y) secured by assets of any of the Debtors or agreements with respect to such assets, or (z) secured by assets leased to any of the Debtors (a "Debt Claim") pursuant to an indenture or credit agreement, as applicable (together, the "Debt Instruments") if the relevant indenture trustee, administrative agent, registrar, paying agent, loan or collateral agent, or any other entity serving in a similar capacity however designated (each, a "Debt Agent") under the applicable Debt Instrument files a proof of claim in accordance with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief (ECF No. 160) (the "Final DIP Order"); provided that any holder of a Debt Claim wishing to assert a claim arising out of or relating to a Debt Instrument, other than a Debt Claim, must file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies; provided, further, that in lieu of attaching voluminous documentation, including documentation for compliance with Bankruptcy Rule 3001(d), the Debt Agent under the Debt Instrument may include a summary of the operative documents with respect to the Debt Claims; or
- (j) any person or entity who is not required to file a Proof of Claim pursuant to the Final DIP Order, including, but not limited to, each of the Prepetition Agents and any other Prepetition Secured Party, the Proofs of Claim of which need only comply with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final DIP Order.

This notice may be sent to many persons that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this notice does not mean that you have a claim or that the Debtors or the Bankruptcy Court believe that you have a claim against the Debtors.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you hold a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim on or before the Rejection Damages Bar Date. For the avoidance of doubt, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Commencement Date pursuant to such executory contract or unexpired lease is permitted to file a single proof of claim for such amounts and rejection damages on or before the Rejection Damages Bar Date.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM SHALL **NOT** BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as a holder of a claim against one or more of the Debtors in the Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim form(s) regarding the nature, amount, and status of your claim(s). If you received postpetition payments from the Debtors (as authorized by the Bankruptcy Court) on account of your claim(s), the enclosed proof of claim form(s) should reflect the net amount of your claim(s). If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple proof of claim forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed in the Schedules.

IF YOU RELY ON THE DEBTORS' SCHEDULES OR THE ENCLOSED PROOF OF CLAIM FORM(S), IT IS YOUR RESPONSIBILITY TO DETERMINE THAT THE CLAIM ACCURATELY IS LISTED ON THE SCHEDULES.

As set forth above, if you agree with the nature, amount, and status of your claim as listed in the Schedules, and if you do not dispute that your claim only is against the Debtor specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need **not** file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date, in accordance with the procedures set forth in this notice.

Copies of the Schedules are available for inspection on (a) the website established by Prime Clerk for the Debtors' cases at https://cases.primeclerk.com/Fusion and (b) on the Bankruptcy Court's website at http://www.nysb.uscourts.gov. A login and password to the Bankruptcy Court's Public Access to Electronic Records ("PACER") are required to access this information on the Bankruptcy Court's website and can be obtained through the PACER Service Center at http://www.pacer.gov. Copies of the Schedules also may be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, located at One Bowling Green, New York, NY 10004-1408. Copies of the Schedules also may be obtained by request to Prime Clerk:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

E-mail: fusionconnectinfo@PrimeClerk.com

A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should file a proof of claim.

Dated: July 16, 2019 New York, New York

BY ORDER OF THE COURT

United States Bankruptcy Court, Southern District of New York

Fill in this information to identify the case (select only	one Debtor per claim form):	
Fusion Connect, Inc. (19-11811)	Fusion Telecom of Kansas, LLC (19-11822)	EPOC ID: 191181801382151
Fusion Telecom of Texas Ltd., L.L.P. (19-11812)	Fusion Telecom, LLC (19-11824)	
Fusion Texas Holdings, Inc. (19-11813)	Fusion CB Holdings, Inc. (19-11825)	
Fusion Cloud Services, LLC (19-11814)	Fusion BCHI Acquisition LLC (19-11827)	
Fusion Communications, LLC (19-11815)	Fusion LLC (19-11828)	
Fusion PM Holdings, Inc. (19-11816)	Fusion NBS Acquisition Corp. (19-11829)	
Fusion Management Services LLC (19-11817)	Fusion Cloud Company LLC (19-11830)	
Bircan Holdings, LLC (19-11818)	Fusion MPHC Group, Inc. (19-11831)	
Fusion Telecom of Missouri, LLC (19-11819)	Fusion MPHC Holding Corporation (19-11832)	
Fusion Telecom of Oklahoma (19-11820)		

Modified Form 410 Proof of Claim

Debtor Bircan Holdings, LLC has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

MMLID: 8005549

4/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1.	Who is the current creditor?		
2.	Has this claim been acquired from someone else?	No Yes. From whom?	
3.	Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850	Where should payments to the creditor be sent? (if different)
		Contact phone	Contact phone
I.	Does this claim amend one already filed?	 No Yes. Claim number on court claims registry (if known) 	MM / DD / YYYY
5.	Do you know if anyone else has filed a proof of claim for this claim?	 No Yes. Who made the earlier filing? 	

191181801382151

Do you have any number you use to identify the debtor?	 No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:
. How much is the claim?	\$ Does this amount include interest or other charges? □ No
	Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
	Limit disclosing information that is entitled to privacy, such as health care information.
), is all or part of the claim	□ No
secured?	Yes. The claim is secured by a lien on property.
	Nature of property:
	 Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim. Motor vehicle Other. Describe:
	Basis for perfection: Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
	Value of property: \$
	Amount of the claim that is secured: \$
	Amount of the claim that is unsecured: \$(The sum of the secured and unsecured amounts should match the amount in line 7.)
	Amount necessary to cure any default as of the date of the petition: \$
	Annual Interest Rate (when case was filed)%
10. Is this claim based on a	
lease?	☐ Yes. Amount necessary to cure any default as of the date of the petition. \$
11. Is this claim subject to a	□ No
right of setoff?	Yes. Identify the property:

12. Is all or part of the claim	No No	119 ye hinn 19 da Farran (h. 1997) - Yan (h. 19	arananan iyo akan amaron na kaban yani yani nakananin (makananin)	9 - 4 - 4 - 4 - 4 - 4 - 4 - 4 - 4 - 4 -			
entitled to priority under 11 U.S.C. § 507(a)?	🛛 Yes. Checi	k one:					Amount entitled to priority
A claim may be partly priority and partly	Domes 11 U.S	tic support obliga .C. § 507(a)(1)(A)	itions (including a) or (a)(1)(B).	alimony and o	child support)under	· ·	\$
nonpriority. For example, in some categories, the law limits the amount	Up to \$ person	3,025* of deposit al, family, or hous	ts toward purchas sehold use. 11 U	se, lease, or .S.C. § 507(a	rental of property c i)(7).	r services for	\$
entitled to priority.	bankru	, salaries, or com ptcy petition is file .C. § 507(a)(4).	missions (up to S ed or the debtor's	\$13,650*) ea s business er	rned within 180 day nds, whichever is ea	ys before the arlier.	\$
	Taxes	or penalties owed	to governmenta	Il units. 11 U	S.C. § 507(a)(8).		\$
	Contrib	outions to an emp	loyee benefit pla	n. 11 U.S.C.	§ 507(a)(5).		\$
		Specify subsectic	-		that applies.		\$
					s after that for cases t	begun on or after t	the date of adjustment.
3. Is all or part of the	🗋 No						
claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?	Yes. Indication by the Deb which the	tor within 20 day	ys before the da n sold to the De	ate of comm btor in the o	e value of any go encement of the a ordinary course of such claim.	above case, in	\$
Part 3: Sign Below							
The person completing	Check the appropriate box:						
this proof of claim must sign and date it.	am the creditor.						
FRBP 9011(b).		editor's attorney					
If you file this claim electronically, FRBP	 I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004. I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005. 						
5005(a)(2) authorizes courts to establish local rules	I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005. I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgment that when calculating the						
specifying what a signature	amount of the c	laim, the creditor	gave the debtor	credit for an	y payments receive	ed toward the de	ebt.
is. A person who files a	I have examined the information in this <i>Proof of Claim</i> and have a reasonable belief that the information is true and correct.						
fraudulent claim could be fined up to \$500,000,	I declare under penalty of perjury that the foregoing is true and correct.						
imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.	Executed on d	ate	(mm/dd/y	ууу)			
	Signature			trans to be an and the			
	•	erson who is co	mpleting and sig	gning this c	aim:		
	Name						······································
		First name		Middle nam	9	Last name	
	Title					·····	
	Company	Identify the corp	porate servicer as t	he company if	the authorized agent i	s a servicer.	
	Address	Number	Street			<u> </u>	
		City			State	ZIP Code	
	Contact phone				Email		

Instructions for Proof of Claim

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St., City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at http://cases.primeclerk.com/Fusion.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Proof(s) of Claim to:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 Third Avenue, Suite 412 Brooklyn, NY 11232

Do not file these instructions with your form

***SBDN Fusion 2375 SRF 34522 Pack ID: 41245 MML ID: 8005549 Service List: DEF Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850

Debtor Bircan Holdings, LLC has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM SO AS TO BE ACTUALLY RECEIVED ON OR BEFORE THE APPLICABLE BAR DATE:

General Claims Bar Date: August 27, 2019, at 5:00 p.m. (Eastern Standard Time)

Governmental Bar Date: December 2, 2019, at 5:00 p.m. (Eastern Standard Time)

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

If you have questions about this notice, please call (844) 230-7218 (US Toll Free) or (347) 859-8784 (International), email fusionconnectinfo@PrimeClerk.com, or visit https://cases.primeclerk.com/Fusion

You may also submit your claim electronically by visiting https://cases.primeclerk.com/fusion/EPOC-Index

EPOC ID: 191181801382151

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK		
	X	
In re	:	Chapter 11
FUSION CONNECT, INC., et al.,	:	Case No. 19-11811 (SMB)
Debtors. ¹	•	(Jointly Administered)
	X	

NOTICE OF DEADLINES REQUIRING FILING OF PROOFS OF CLAIM

The United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has entered an order (the "Bar Date Order") establishing August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) as the last date and time for each person (excluding "governmental units," as defined in section 101(27) of the Bankruptcy Code) to file a proof of claim (such deadline, the "General Bar Date") against any of the debtors listed below (collectively, the "Debtors").

The General Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose before June 3, 2019 (the "**Commencement Date**"), the date on which the Debtors commenced cases under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**"), including claims arising under section 503(b)(9) of the Bankruptcy Code, and excluding claims held by those listed in Section 4 below that are specifically excluded from the Bar Date filing requirement. "Governmental Units" (as defined in section 101(27) of the Bankruptcy Code) have until **December 2, 2019 at 5:00 p.m. (prevailing Eastern Time)**, the date that is one-hundred and eighty (180) days after the order for relief (the "**Governmental Bar Date**"), to file proofs of claim against the Debtors.

Counterparties to the Debtors' executory contracts and unexpired leases have until the later of (i) the General Bar Date and (ii) thirty (30) days after entry of the order authorizing the rejection of such contract or lease (the "**Rejection Damages Bar Date**"), to file proofs of claim for rejection damages against the Debtors.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Fusion Connect, Inc. (2021); Fusion BCHI Acquisition LLC (7402); Fusion NBS Acquisition Corp. (4332); Fusion LLC (0994); Fusion MPHC Holding Corporation (3066); Fusion MPHC Group, Inc. (1529); Fusion Cloud Company LLC (5568); Fusion Cloud Services, LLC (3012); Fusion CB Holdings, Inc. (6526); Fusion Communications, LLC (8337); Fusion Telecom, LLC (0894); Fusion Texas Holdings, Inc. (2636); Fusion Telecom of Kansas, LLC (0075); Fusion Telecom of Oklahoma, LLC (3260); Fusion Telecom of Missouri, LLC (5329); Fusion Telecom of Texas Ltd., L.L.P. (8531); Bircan Holdings, LLC (2819); Fusion Management Services LLC (5597); and Fusion PM Holdings, Inc. (2478). The principal executive office of the Debtors is located at 210 Interstate North Parkway, Suite 300, Atlanta, Georgia 30339.

With respect to amendments or supplements to the Debtors' schedules of assets and liabilities (the "Schedules"), claimants have until the later of (i) the General Bar Date or the Governmental Bar Date, as applicable and (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days from the date on which the Debtors provide notice of previously unfiled Schedules (as defined herein) or an amendment or supplement to the Schedules (the "Amended Schedules Bar Date"), and together with the General Bar Date, the Governmental Bar Date, and the Rejection Damages Bar Date, the "Bar Dates"), to file proofs of claim against the Debtors.

The Bar Date Order, the Bar Dates, and the procedures set forth below for filing proofs of claim apply to claims against any of the Debtors, as listed in the following table:

NAME OF DEBTOR AND LAST FOUR DIGITS OF FEDERAL TAX IDENTIFICATION NUMBER	CASE NUMBER		
Fusion Connect, Inc. (2021)	19-11811 (SMB)		
Fusion BCHI Acquisition LLC (7402)	19-11827 (SMB)		
Fusion NBS Acquisition Corp. (4332)	19-11829 (SMB)		
Fusion LLC (0994)	19-11828 (SMB)		
Fusion MPHC Holding Corporation (3066)	19-11832 (SMB)		
Fusion MPHC Group, Inc. (1529)	19-11831 (SMB)		
Fusion Cloud Company LLC (5568)	19-11830 (SMB)		
Fusion Cloud Services, LLC (3012)	19-11814 (SMB)		
Fusion CB Holdings, Inc. (6526)	19-11825 (SMB)		
Fusion Communications, LLC (8337)	19-11815 (SMB)		
Fusion Telecom, LLC (0894)	19-11824 (SMB)		
Fusion Texas Holdings, Inc. (2636)	19-11813 (SMB)		
Fusion Telecom of Kansas, LLC (0075)	19-11822 (SMB)		
Fusion Telecom of Oklahoma, LLC (3260)	19-11820 (SMB)		
Fusion Telecom of Missouri, LLC (5329)	19-11819 (SMB)		
Fusion Telecom of Texas Ltd., L.L.P. (8531)	19-11812 (SMB)		
Bircan Holdings, LLC (2819)	19-11818 (SMB)		
Fusion Management Services LLC (5597)	19-11817 (SMB)		
Fusion PM Holdings, Inc. (2478)	19-11816 (SMB)		
	EBTORS IN THE LAST 8 YEARS		
Fusion	IDS Telecom		
Fusion Connect	Lightyear Network Solutions		
Fusion Telecommunications International, Inc.	Southeast Telephone		
Fusion BCHI Acquisition Corp.	Supra Communications		
Fusion MPHC Acquisition Corp.	Fairway Management		
CCGI Holding Corporation	Astrotel		
MegaPath Holding Corporation	Covista		
Birch Communications, Inc.	ClearTel Communications		
Birch Communications, LLC	American Fiber Networks		
Birch	CloseCall America		
Birch Telecom	TMC Communications		
Ernest Communications	Orbitcom		
Daystar	Primus		
Lingo	Network Billing Systems		

NBS	PingTone Communications, Inc.
Solex	Root Axcess
Fusion BVX LLC	Technologies for Business
Fidelity Voice Services, LLC	TFB
Fidelity Access Networks, Inc.	Fidelity Voice and Data
Apptix, Inc.	MegaPath Group, Inc.
Covad Communications Group, Inc.	Cbeyond
MegaPath Cloud Company LLC	Birch Telecom, Inc.
Cbeyond, Inc.	Birch Telecom, LLC
Hawks Merger Sub. Inc.	Ionex Telecommunications, Inc.
Cbeyond Communications, LLC	Compass Telecommunications, Inc.
Aretta Communications, Inc.	Birch Texas Holdings, Inc.
Birch Telecom of Texas, Ltd, L.L.P.	Birch Management LLC
Birch Telecom of Kansas, LLC	Birch Management Corporation
Birch Telecom of Kansas, Inc.	Primus Holdings, Inc.
Birch Telecom of Oklahoma, Inc.	Fidelity Connect LLC
Birch Telecom of Oklahoma, LLC	Fidelity Telecom, LLC
Birch Telecom of Missouri, Inc.	Fidelity Access Networks, LLC
Birch Telecom of Missouri, LLC	

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose before the Commencement Date, and it is not one of the types of claims described in Section 4 below. Claims based on acts or omissions of the Debtors that occurred before the Commencement Date must be filed on or before the Bar Dates, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Commencement Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, the word "claim" means a right to (a) payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

2. WHAT TO FILE

Your filed proof of claim must conform substantially to Official Form 410 (the "Official Form"). The Debtors are enclosing a case-specific proof of claim form for use in these cases (the "Claim Form"). If your claim is listed on the schedules of assets and liabilities filed by the Debtors (collectively, the "Schedules"), the proof of claim form also sets forth the amount of your claim as listed on the Schedules, the specific Debtor against which the claim is scheduled, and whether the claim is scheduled as "disputed," "contingent," or "unliquidated." You will receive a different proof of claim form for each claim listed in your name on the Schedules. You may utilize the proof of claim form(s) provided by the Debtors to file your claim. Additional proof of claim forms and instructions may be obtained at (a) the website established by the Debtors'

Court-approved claims and noticing agent, Prime Clerk LLC, located at https://cases.primeclerk.com/Fusion or (b) the Bankruptcy Court's website located at www.uscourts.gov/forms/bankruptcy-forms.

All proof of claim forms must be <u>signed</u> by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. It must be written in English and be denominated in United States currency (using the exchange rate, if applicable, as of the Commencement Date). You also should attach to your completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or explanation as to why the documents are not available.

Your proof of claim form must <u>not</u> contain complete social security numbers or taxpayer identification numbers (only the last four (4) digits), a complete birth date (only the year), the name of a minor (only the minor's initials), or a financial account number (only the last four (4) digits of such account number).

IF YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE DEBTOR OR HAVE CLAIMS AGAINST DIFFERENT DEBTORS, SEPARATE PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR'S BANKRUPTCY CASE. IF YOU FILE A PROOF OF CLAIM WITHOUT IDENTIFYING A DEBTOR, SUCH PROOF OF CLAIM WILL BE DEEMED AS FILED ONLY AGAINST FUSION CONNECT, INC. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE NUMBERS IS SET FORTH ABOVE.

3. WHEN AND WHERE TO FILE

All proofs of claim must be filed so as to be received on or before August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all persons except Governmental Units) or December 2, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all Governmental Units) as follows:

IF BY U.S. POSTAL SERVICE MAIL OR OVERNIGHT DELIVERY:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

IF DELIVERED BY HAND:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232 United States Bankruptcy Court for the Southern District of New York One Bowling Green New York, NY 1004-1408

IF ELECTRONICALLY:

The website established by Prime Clerk, using the interface available on such website located at https://cases.primeclerk.com/Fusion/EPOC-Index (the "Electronic Filing System") and following the instructions provided.

Proofs of claim will be deemed filed only when <u>actually received</u> at the addresses listed above or via the Electronic Filing System on or before the applicable Bar Date. Proofs of claim may not be delivered by facsimile, telecopy, or electronic mail transmission.

4. WHO NEED <u>NOT</u> FILE A PROOF OF CLAIM

The following persons or entities need <u>not</u> file a proof of claim on or prior to the applicable Bar Date:

- (a) any claim that has already been asserted in a proof of claim against the Debtors in the above-captioned cases in a form substantially similar to the Claim Form or the Official Form and otherwise in compliance with the procedures set forth in this notice;
- (b) any claim that is listed on the Schedules filed by the Debtors, provided that (i) the claim is <u>not</u> scheduled as "disputed", "contingent" or "unliquidated"; <u>and</u> (ii) the claimant does not disagree with the amount, nature and priority of the claim as set forth in the Schedules; <u>and</u> (iii) the claimant does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- (c) any claim that heretofore has been allowed by an order of the Bankruptcy Court;
- (d) any claim that has been paid in full by any of the Debtors;
- (e) any claim for which a different deadline has previously been fixed by the Bankruptcy Court;
- (f) any claim by a Debtor against another Debtor;
- (g) any claim that asserts an equity security interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred units, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; <u>provided</u> that if any holder asserts such a claim (as opposed to an ownership interest) against the

Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), a proof of claim must be filed on or before the applicable Bar Date pursuant to the procedures set forth in this notice;

- (h) any claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of the administration (other than a claim arising under section 503(b)(9) of the Bankruptcy Code);
- (i) subject to paragraph (j) below, any claim limited exclusively to the repayment of principal, interest, fees, expenses, and any other amounts owing under any agreements governing any notes, bonds, debentures, or other debt securities (collectively, the "Debt Securities") (x) issued by any of the Debtors, (y) secured by assets of any of the Debtors or agreements with respect to such assets, or (z) secured by assets leased to any of the Debtors (a "Debt Claim") pursuant to an indenture or credit agreement, as applicable (together, the "Debt Instruments") if the relevant indenture trustee, administrative agent, registrar, paying agent, loan or collateral agent, or any other entity serving in a similar capacity however designated (each, a "Debt Agent") under the applicable Debt Instrument files a proof of claim in accordance with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief (ECF No. 160) (the "Final DIP Order"); provided that any holder of a Debt Claim wishing to assert a claim arising out of or relating to a Debt Instrument, other than a Debt Claim, must file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies; provided, further, that in lieu of attaching voluminous documentation, including documentation for compliance with Bankruptcy Rule 3001(d), the Debt Agent under the Debt Instrument may include a summary of the operative documents with respect to the Debt Claims; or
- (j) any person or entity who is not required to file a Proof of Claim pursuant to the Final DIP Order, including, but not limited to, each of the Prepetition Agents and any other Prepetition Secured Party, the Proofs of Claim of which need only comply with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final DIP Order.

This notice may be sent to many persons that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this notice does not mean that you have a claim or that the Debtors or the Bankruptcy Court believe that you have a claim against the Debtors.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you hold a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim on or before the Rejection Damages Bar Date. For the avoidance of doubt, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Commencement Date pursuant to such executory contract or unexpired lease is permitted to file a single proof of claim for such amounts and rejection damages on or before the Rejection Damages Bar Date.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM SHALL <u>NOT</u> BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as a holder of a claim against one or more of the Debtors in the Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim form(s) regarding the nature, amount, and status of your claim(s). If you received postpetition payments from the Debtors (as authorized by the Bankruptcy Court) on account of your claim(s), the enclosed proof of claim form(s) should reflect the net amount of your claim(s). If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple proof of claim forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed in the Schedules.

IF YOU RELY ON THE DEBTORS' SCHEDULES OR THE ENCLOSED PROOF OF CLAIM FORM(S), IT IS YOUR RESPONSIBILITY TO DETERMINE THAT THE CLAIM ACCURATELY IS LISTED ON THE SCHEDULES.

As set forth above, if you agree with the nature, amount, and status of your claim as listed in the Schedules, and if you do not dispute that your claim only is against the Debtor specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need <u>not</u> file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date, in accordance with the procedures set forth in this notice.

Copies of the Schedules are available for inspection on (a) the website established by Prime Clerk for the Debtors' cases at https://cases.primeclerk.com/Fusion and (b) on the Bankruptcy Court's website at http://www.nysb.uscourts.gov. A login and password to the Bankruptcy Court's Public Access to Electronic Records ("PACER") are required to access this information on the Bankruptcy Court's website and can be obtained through the PACER Service Center at http://www.pacer.gov. Copies of the Schedules also may be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, located at One Bowling Green, New York, NY 10004-1408. Copies of the Schedules also may be obtained by request to Prime Clerk:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

E-mail: fusionconnectinfo@PrimeClerk.com

A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should file a proof of claim.

Dated: July 16, 2019 New York, New York

BY ORDER OF THE COURT

United States Bankruptcy Court, Southern District of New York

ennieu etatee Banna aptej eean, t		IAIIAICID. 9003343
Fill in this information to identify the case (select only	one Debtor per claim form):	
Fusion Connect, Inc. (19-11811)	Fusion Telecom of Kansas, LLC (19-11822)	EPOC ID: 191182501388844
Fusion Telecom of Texas Ltd., L.L.P. (19-11812)	Fusion Telecom, LLC (19-11824)	
Fusion Texas Holdings, Inc. (19-11813)	Fusion CB Holdings, Inc. (19-11825)	
Fusion Cloud Services, LLC (19-11814)	Fusion BCHI Acquisition LLC (19-11827)	
Fusion Communications, LLC (19-11815)	Fusion LLC (19-11828)	
Eusion PM Holdings, Inc. (19-11816)	Fusion NBS Acquisition Corp. (19-11829)	
Fusion Management Services LLC (19-11817)	Fusion Cloud Company LLC (19-11830)	
Bircan Holdings, LLC (19-11818)	Fusion MPHC Group, Inc. (19-11831)	
Fusion Telecom of Missouri, LLC (19-11819)	Fusion MPHC Holding Corporation (19-11832)	
Fusion Telecom of Oklahoma (19-11820)		
Debtor Fusio	on CB Holdings, Inc. has listed your claim on Schedule E	F. Part1 as a Contingent.

Modified Form 410 Proof of Claim

Debtor Fusion CB Holdings, Inc. has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

4/19

MMI 10. 9005540

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1.	Who is the current creditor?	Florida Public Service Commission Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor				
2.	Has this claim been acquired from someone else?	No Yes. From whom?				
3.	Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850	Where should payments to the creditor be sent? (if different)			
		Contact phone	Contact phone			
		Contact email	Contact email			
4.	Does this claim amend one already filed?	 No Yes. Claim number on court claims registry (if known) 	Filed on MM / DD / YYYY			
5.	Do you know if anyone else has filed a proof of claim for this claim?	No Yes. Who made the earlier filing?				

191182501388844

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?	No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:
7. How much is the claim?	 \$ Does this amount include interest or other charges? No Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or creditcard. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.
9. Is all or part of the claim secured?	 No Yes. The claim is secured by a lien on property. Nature of property: Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim. Motor vehicle Other. Describe:
	Basis for perfection: Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$
	Amount of the claim that is secured: \$ Amount of the claim that is unsecured: \$(The sum of the secured and unsecured amounts should match the amount in line 7.)
	Amount necessary to cure any default as of the date of the petition: \$
	Annual Interest Rate (when case was filed)% Fixed Variable
10. Is this claim based on a lease?	 No Yes. Amount necessary to cure any default as of the date of the petition.
11. Is this claim subject to a right of setoff?	No Yes. Identify the property:

12. Is all or part of the claim entitled to priority under	No No					
11 U.S.C. § 507(a)?	Yes. Check	one:			Amount entitled to priority	
A claim may be partly priority and partly		Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).				
nonpriority. For example, in some categories, the law limits the amount entitled to priority.		□ Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).				
entitied to priority.	bankrup	 Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). 				
		penalties owed to governmental	units. 11 U.S.C. § 507(a)(8).		\$	
	Contribu	tions to an employee benefit plan	. 11 U.S.C. § 507(a)(5).		\$	
	D Other. S	pecify subsection of 11 U.S.C. § 5	507(a)() that applies.		\$	
	* Amounts are	subject to adjustment on 4/01/22 and	every 3 years after that for cases b	egun on or after th	ne date of adjustment.	
13. Is all or part of the claim entitled to	🖸 No					
administrative priority		e the amount of your claim arisi			\$	
pursuant to 11 U.S.C. § 503(b)(9)?	which the g	or within 20 days before the dat bods have been sold to the Deb siness. Attach documentation s	tor in the ordinary course of			
Part 3: Sign Below			···· · · · · · · · · · · · · · · · · ·			
The person completing this proof of claim must	Check the approp	priate box:				
sign and date it.	□ I am the creditor.					
FRBP 9011(b).	I am the creditor's attorney or authorized agent.					
If you file this claim electronically, FRBP	 I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004. I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005. 					
5005(a)(2) authorizes courts	 I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005. I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgment that when calculating the 					
to establish local rules specifying what a signature		im, the creditor gave the debtor c				
is. A person who files a	I have examined and correct.	the information in this Proof of Cla	aim and have a reasonable beli	ef that the infor	mation is true	
fraudulent claim could be fined up to \$500,000,		enalty of perjury that the foregoing	g is true and correct.			
imprisoned for up to 5	-	· · · · · · · · · · · · · · · · · · ·	``````````````````````````````````````			
years, or both. 18 U.S.C. §§ 152, 157, and 3571.	Executed on dat	e(mm/dd/yyy	Y Y)			
5571.						
	Signature					
	Name of the per	son who is completing and sigr	ing this claim:			
	Name	First name	Middle name	Last name		
	Title					
	Company					
		Identify the corporate servicer as the	company if the authorized agent is	a servicer.		
	Address					
		Number Street				
		City	State	ZIP Code		
	Contact phone		Email			

Instructions for Proof of Claim

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)
- Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St., City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at http://cases.primeclerk.com/Fusion.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Proof(s) of Claim to:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 Third Avenue, Suite 412 Brooklyn, NY 11232

Do not file these instructions with your form

***SBDN Fusion 2375 SRF 34522 Pack ID: 41247 MML ID: 8005549 Service List: DEF Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850

Debtor Fusion CB Holdings, Inc. has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM SO AS TO BE ACTUALLY RECEIVED ON OR BEFORE THE APPLICABLE BAR DATE:

General Claims Bar Date: August 27, 2019, at 5:00 p.m. (Eastern Standard Time)

Governmental Bar Date: December 2, 2019, at 5:00 p.m. (Eastern Standard Time)

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

If you have questions about this notice, please call (844) 230-7218 (US Toll Free) or (347) 859-8784 (International), email fusionconnectinfo@PrimeClerk.com, or visit https://cases.primeclerk.com/Fusion

You may also submit your claim electronically by visiting https://cases.primeclerk.com/fusion/EPOC-Index

EPOC ID: 191182501388844

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK		
	X	
	:	
In re	:	Chapter 11
	:	
FUSION CONNECT, INC., et al.,	:	Case No. 19-11811 (SMB)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
	X	

NOTICE OF DEADLINES <u>REQUIRING FILING OF PROOFS OF CLAIM</u>

The United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has entered an order (the "Bar Date Order") establishing August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) as the last date and time for each person (excluding "governmental units," as defined in section 101(27) of the Bankruptcy Code) to file a proof of claim (such deadline, the "General Bar Date") against any of the debtors listed below (collectively, the "Debtors").

The General Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose before June 3, 2019 (the "**Commencement Date**"), the date on which the Debtors commenced cases under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**"), including claims arising under section 503(b)(9) of the Bankruptcy Code, and excluding claims held by those listed in Section 4 below that are specifically excluded from the Bar Date filing requirement. "Governmental Units" (as defined in section 101(27) of the Bankruptcy Code) have until **December 2, 2019 at 5:00 p.m. (prevailing Eastern Time)**, the date that is one-hundred and eighty (180) days after the order for relief (the "**Governmental Bar Date**"), to file proofs of claim against the Debtors.

Counterparties to the Debtors' executory contracts and unexpired leases have until the later of (i) the General Bar Date and (ii) thirty (30) days after entry of the order authorizing the rejection of such contract or lease (the "**Rejection Damages Bar Date**"), to file proofs of claim for rejection damages against the Debtors.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Fusion Connect, Inc. (2021); Fusion BCHI Acquisition LLC (7402); Fusion NBS Acquisition Corp. (4332); Fusion LLC (0994); Fusion MPHC Holding Corporation (3066); Fusion MPHC Group, Inc. (1529); Fusion Cloud Company LLC (5568); Fusion Cloud Services, LLC (3012); Fusion CB Holdings, Inc. (6526); Fusion Communications, LLC (8337); Fusion Telecom, LLC (0894); Fusion Texas Holdings, Inc. (2636); Fusion Telecom of Kansas, LLC (0075); Fusion Telecom of Oklahoma, LLC (3260); Fusion Telecom of Missouri, LLC (5329); Fusion Telecom of Texas Ltd., L.L.P. (8531); Bircan Holdings, LLC (2819); Fusion Management Services LLC (5597); and Fusion PM Holdings, Inc. (2478). The principal executive office of the Debtors is located at 210 Interstate North Parkway, Suite 300, Atlanta, Georgia 30339.

With respect to amendments or supplements to the Debtors' schedules of assets and liabilities (the "Schedules"), claimants have until the later of (i) the General Bar Date or the Governmental Bar Date, as applicable and (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days from the date on which the Debtors provide notice of previously unfiled Schedules (as defined herein) or an amendment or supplement to the Schedules (the "Amended Schedules Bar Date"), and together with the General Bar Date, the Governmental Bar Date, and the Rejection Damages Bar Date, the "Bar Dates"), to file proofs of claim against the Debtors.

The Bar Date Order, the Bar Dates, and the procedures set forth below for filing proofs of claim apply to claims against any of the Debtors, as listed in the following table:

NAME OF DEBTOR AND LAST FOUR DIGITS OF FEDERAL TAX IDENTIFICATION NUMBER	CASE NUMBER	
Fusion Connect, Inc. (2021)	19-11811 (SMB)	
Fusion BCHI Acquisition LLC (7402)	19-11827 (SMB)	
Fusion NBS Acquisition Corp. (4332)	19-11829 (SMB)	
Fusion LLC (0994)	19-11828 (SMB)	
Fusion MPHC Holding Corporation (3066)	19-11832 (SMB)	
Fusion MPHC Group, Inc. (1529)	19-11831 (SMB)	
Fusion Cloud Company LLC (5568)	19-11830 (SMB)	
Fusion Cloud Services, LLC (3012)	19-11814 (SMB)	
Fusion CB Holdings, Inc. (6526)	19-11825 (SMB)	
Fusion Communications, LLC (8337)	19-11815 (SMB)	
Fusion Telecom, LLC (0894)	19-11824 (SMB)	
Fusion Texas Holdings, Inc. (2636)	19-11813 (SMB)	
Fusion Telecom of Kansas, LLC (0075)	19-11822 (SMB)	
Fusion Telecom of Oklahoma, LLC (3260)	19-11820 (SMB)	
	19-11819 (SMB)	
Fusion Telecom of Missouri, LLC (5329)	19-11812 (SMB)	
Fusion Telecom of Texas Ltd., L.L.P. (8531)	19-11818 (SMB)	
Bircan Holdings, LLC (2819)	19-11817 (SMB)	
Fusion Management Services LLC (5597)	19-11816 (SMB)	
Fusion PM Holdings, Inc. (2478)	EBTORS IN THE LAST 8 YEARS	
Fusion	IDS Telecom	
Fusion Connect	Lightyear Network Solutions	
Fusion Telecommunications International, Inc.	Southeast Telephone	
Fusion BCHI Acquisition Corp.	Supra Communications	
Fusion MPHC Acquisition Corp.	Fairway Management	
CCGI Holding Corporation	Astrotel	
MegaPath Holding Corporation	Covista	
Birch Communications, Inc.	ClearTel Communications	
Birch Communications, LLC	American Fiber Networks	
Birch	CloseCall America	
Birch Telecom	TMC Communications	
Ernest Communications	Orbitcom	
Daystar	Primus	
Lingo	Network Billing Systems	

NBS	PingTone Communications, Inc.
Solex	Root Axcess
Fusion BVX LLC	Technologies for Business
Fidelity Voice Services, LLC	TFB
Fidelity Access Networks, Inc.	Fidelity Voice and Data
Apptix, Inc.	MegaPath Group, Inc.
Covad Communications Group, Inc.	Cbeyond
MegaPath Cloud Company LLC	Birch Telecom, Inc.
Cbeyond, Inc.	Birch Telecom, LLC
Hawks Merger Sub. Inc.	Ionex Telecommunications, Inc.
Cbeyond Communications, LLC	Compass Telecommunications, Inc.
Aretta Communications, Inc.	Birch Texas Holdings, Inc.
Birch Telecom of Texas, Ltd, L.L.P.	Birch Management LLC
Birch Telecom of Kansas, LLC	Birch Management Corporation
Birch Telecom of Kansas, Inc.	Primus Holdings, Inc.
Birch Telecom of Oklahoma, Inc.	Fidelity Connect LLC
Birch Telecom of Oklahoma, LLC	Fidelity Telecom, LLC
Birch Telecom of Missouri, Inc.	Fidelity Access Networks, LLC
Birch Telecom of Missouri, LLC	

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose before the Commencement Date, and it is not one of the types of claims described in Section 4 below. Claims based on acts or omissions of the Debtors that occurred before the Commencement Date must be filed on or before the Bar Dates, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Commencement Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, the word "claim" means a right to (a) payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

2. WHAT TO FILE

Your filed proof of claim must conform substantially to Official Form 410 (the "Official Form"). The Debtors are enclosing a case-specific proof of claim form for use in these cases (the "Claim Form"). If your claim is listed on the schedules of assets and liabilities filed by the Debtors (collectively, the "Schedules"), the proof of claim form also sets forth the amount of your claim as listed on the Schedules, the specific Debtor against which the claim is scheduled, and whether the claim is scheduled as "disputed," "contingent," or "unliquidated." You will receive a different proof of claim form for each claim listed in your name on the Schedules. You may utilize the proof of claim form(s) provided by the Debtors to file your claim. Additional proof of claim forms and instructions may be obtained at (a) the website established by the Debtors'

Court-approved claims and noticing agent, Prime Clerk LLC, located at https://cases.primeclerk.com/Fusion or (b) the Bankruptcy Court's website located at www.uscourts.gov/forms/bankruptcy-forms.

All proof of claim forms must be <u>signed</u> by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. It must be written in English and be denominated in United States currency (using the exchange rate, if applicable, as of the Commencement Date). You also should attach to your completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or explanation as to why the documents are not available.

Your proof of claim form must <u>not</u> contain complete social security numbers or taxpayer identification numbers (only the last four (4) digits), a complete birth date (only the year), the name of a minor (only the minor's initials), or a financial account number (only the last four (4) digits of such account number).

IF YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE DEBTOR OR HAVE CLAIMS AGAINST DIFFERENT DEBTORS, SEPARATE PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR'S BANKRUPTCY CASE. IF YOU FILE A PROOF OF CLAIM WITHOUT IDENTIFYING A DEBTOR, SUCH PROOF OF CLAIM WILL BE DEEMED AS FILED ONLY AGAINST FUSION CONNECT, INC. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE NUMBERS IS SET FORTH ABOVE.

3. WHEN AND WHERE TO FILE

All proofs of claim must be filed so as to be received on or before August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all persons except Governmental Units) or December 2, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all Governmental Units) as follows:

IF BY U.S. POSTAL SERVICE MAIL OR OVERNIGHT DELIVERY:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

IF DELIVERED BY HAND:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232 United States Bankruptcy Court for the Southern District of New York One Bowling Green New York, NY 1004-1408

IF ELECTRONICALLY:

The website established by Prime Clerk, using the interface available on such website located at https://cases.primeclerk.com/Fusion/EPOC-Index (the "Electronic Filing System") and following the instructions provided.

Proofs of claim will be deemed filed only when <u>actually received</u> at the addresses listed above or via the Electronic Filing System on or before the applicable Bar Date. Proofs of claim may not be delivered by facsimile, telecopy, or electronic mail transmission.

4. WHO NEED NOT FILE A PROOF OF CLAIM

The following persons or entities need <u>not</u> file a proof of claim on or prior to the applicable Bar Date:

- (a) any claim that has already been asserted in a proof of claim against the Debtors in the above-captioned cases in a form substantially similar to the Claim Form or the Official Form and otherwise in compliance with the procedures set forth in this notice;
- (b) any claim that is listed on the Schedules filed by the Debtors, provided that (i) the claim is <u>not</u> scheduled as "disputed", "contingent" or "unliquidated"; <u>and</u> (ii) the claimant does not disagree with the amount, nature and priority of the claim as set forth in the Schedules; <u>and</u> (iii) the claimant does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- (c) any claim that heretofore has been allowed by an order of the Bankruptcy Court;
- (d) any claim that has been paid in full by any of the Debtors;
- (e) any claim for which a different deadline has previously been fixed by the Bankruptcy Court;
- (f) any claim by a Debtor against another Debtor;
- (g) any claim that asserts an equity security interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred units, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; <u>provided</u> that if any holder asserts such a claim (as opposed to an ownership interest) against the

Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), a proof of claim must be filed on or before the applicable Bar Date pursuant to the procedures set forth in this notice;

- (h) any claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of the administration (other than a claim arising under section 503(b)(9) of the Bankruptcy Code);
- (i) subject to paragraph (j) below, any claim limited exclusively to the repayment of principal, interest, fees, expenses, and any other amounts owing under any agreements governing any notes, bonds, debentures, or other debt securities (collectively, the "Debt Securities") (x) issued by any of the Debtors, (y) secured by assets of any of the Debtors or agreements with respect to such assets, or (z) secured by assets leased to any of the Debtors (a "Debt Claim") pursuant to an indenture or credit agreement, as applicable (together, the "Debt Instruments") if the relevant indenture trustee, administrative agent, registrar, paying agent, loan or collateral agent, or any other entity serving in a similar capacity however designated (each, a "Debt Agent") under the applicable Debt Instrument files a proof of claim in accordance with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief (ECF No. 160) (the "Final DIP Order"); provided that any holder of a Debt Claim wishing to assert a claim arising out of or relating to a Debt Instrument, other than a Debt Claim, must file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies; provided, further, that in lieu of attaching voluminous documentation, including documentation for compliance with Bankruptcy Rule 3001(d), the Debt Agent under the Debt Instrument may include a summary of the operative documents with respect to the Debt Claims; or
- (j) any person or entity who is not required to file a Proof of Claim pursuant to the Final DIP Order, including, but not limited to, each of the Prepetition Agents and any other Prepetition Secured Party, the Proofs of Claim of which need only comply with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final DIP Order.

This notice may be sent to many persons that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this notice does not mean that you have a claim or that the Debtors or the Bankruptcy Court believe that you have a claim against the Debtors.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you hold a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim on or before the Rejection Damages Bar Date. For the avoidance of doubt, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Commencement Date pursuant to such executory contract or unexpired lease is permitted to file a single proof of claim for such amounts and rejection damages on or before the Rejection Damages Bar Date.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM SHALL <u>NOT</u> BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as a holder of a claim against one or more of the Debtors in the Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim form(s) regarding the nature, amount, and status of your claim(s). If you received postpetition payments from the Debtors (as authorized by the Bankruptcy Court) on account of your claim(s), the enclosed proof of claim form(s) should reflect the net amount of your claim(s). If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple proof of claim forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed in the Schedules.

IF YOU RELY ON THE DEBTORS' SCHEDULES OR THE ENCLOSED PROOF OF CLAIM FORM(S), IT IS YOUR RESPONSIBILITY TO DETERMINE THAT THE CLAIM ACCURATELY IS LISTED ON THE SCHEDULES.

As set forth above, if you agree with the nature, amount, and status of your claim as listed in the Schedules, and if you do not dispute that your claim only is against the Debtor specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need <u>not</u> file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date, in accordance with the procedures set forth in this notice.

Copies of the Schedules are available for inspection on (a) the website established by Prime Clerk for the Debtors' cases at https://cases.primeclerk.com/Fusion and (b) on the Bankruptcy Court's website at http://www.nysb.uscourts.gov. A login and password to the Bankruptcy Court's Public Access to Electronic Records ("PACER") are required to access this information on the Bankruptcy Court's website and can be obtained through the PACER Service Center at http://www.pacer.gov. Copies of the Schedules also may be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, located at One Bowling Green, New York, NY 10004-1408. Copies of the Schedules also may be obtained by request to Prime Clerk:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

E-mail: fusionconnectinfo@PrimeClerk.com

A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should file a proof of claim.

Dated: July 16, 2019 New York, New York

BY ORDER OF THE COURT

United States Bankruptcy Court, Southern District of New York

MMLID: 8005549

FPOC	ID-	191181301395818
EPUL	ID:	121101201222010

4/19

Fill in this information to identify the case (select only one	e Debtor per claim form):	EPOC ID: 191181301395818
Fusion Connect, Inc. (19-11811)	Fusion Telecom of Kansas, LLC (19-11822)	EFOC ID. 191181301393818
Fusion Telecom of Texas Ltd., L.L.P. (19-11812)	Fusion Telecom, LLC (19-11824)	
Fusion Texas Holdings, Inc. (19-11813)	Fusion CB Holdings, Inc. (19-11825)	
Fusion Cloud Services, LLC (19-11814)	Fusion BCHI Acquisition LLC (19-11827)	
Fusion Communications, LLC (19-11815)	Fusion LLC (19-11828)	
Fusion PM Holdings, Inc. (19-11816)	Fusion NBS Acquisition Corp. (19-11829)	
Fusion Management Services LLC (19-11817)	Fusion Cloud Company LLC (19-11830)	
Bircan Holdings, LLC (19-11818)	Fusion MPHC Group, Inc. (19-11831)	i de la constante de la constan
Fusion Telecom of Missouri, LLC (19-11819)	Fusion MPHC Holding Corporation (19-11832)	
Fusion Telecom of Oklahoma (19-11820)		

Modified Form 410 **Proof of Claim**

Debtor Fusion Texas Holdings, Inc. has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: **Identify the Claim**

1.	Who is the current creditor?	Florida Public Service Commission Name of the current creditor (the person or entity to be paid for this cla Other names the creditor used with the debtor	sim)
2.	Has this claim been acquired from someone else?	No Yes. From whom?	· · · · · · · · · · · · · · · · · · ·
3.	Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850	Where should payments to the creditor be sent? (if different)
		Contact phone	Contact phone
		Contact email	Contact email
4.	Does this claim amend one already filed?	 No Yes. Claim number on court claims registry (if known) 	Filed on
5.	Do you know if anyone else has filed a proof of claim for this claim?	 No Yes. Who made the earlier filing? 	

191181301395818

6. Do you have any number you use to identify the debtor?	u use to identify the Yes, Last 4 digits of the debtor's account or any number you use to identify the debtor:		
7. How much is the claim?	 Does this amount include interest or other charges? No Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A). 		
8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.		
9. Is all or part of the claim secured?	 No Yes. The claim is secured by a lien on property. Nature of property: Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim. Motor vehicle Other. Describe: 		
	Basis for perfection: Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$		
	Amount of the claim that is secured: \$ Amount of the claim that is unsecured: \$(The sum of the secured and unsecured amounts should match the amount in line 7.		
	Amount necessary to cure any default as of the date of the petition: \$		
	Annual Interest Rate (when case was filed)% Fixed Variable		
10. Is this claim based on a lease?	 No Yes. Amount necessary to cure any default as of the date of the petition. 		
11. Is this claim subject to a right of setoff?	No Yes. Identify the property:		

12. Is all or part of the claim entitled to priority under	☐ No ☐ Yes. Check	one:	Amount entitled to priority	
11 U.S.C. § 507(a)? A claim may be partly priority and partly	🖵 Domesti	c support obligations (including alimony and child support) under C. § $507(a)(1)(A)$ or $(a)(1)(B)$.	\$	
nonpriority. For example, in some categories, the law limits the amount	Up to \$3 personal	\$		
entitled to priority.	bankrup	salaries, or commissions (up to $13,650^{*}$) earned within 180 days before the tcy petition is filed or the debtor's business ends, whichever is earlier. C. § 507(a)(4).	\$	
		r penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$	
	🖵 Contribu	itions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$	
	Dother. S	pecify subsection of 11 U.S.C. § 507(a)() that applies.	\$	
	* Amounts are	e subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after	er the date of adjustment.	
13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?	by the Debto which the go	e the amount of your claim arising from the value of any goods received or within 20 days before the date of commencement of the above case, i oods have been sold to the Debtor in the ordinary course of such siness. Attach documentation supporting such claim.		
Part 3: Sign Below				
The person completing this proof of claim must	Check the approp	priate box:		
sign and date it. FRBP 9011(b).	 I am the creditor. I am the creditor's attorney or authorized agent. 			
If you file this claim	 I am the creditor's attorney or authorized agent. I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004. 			
electronically, FRBP 5005(a)(2) authorizes courts	I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.			
to establish local rules specifying what a signature	I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.			
is. A person who files a	I have examined the information in this Proof of Claim and have a reasonable belief that the information is true			
fraudulent claim could be fined up to \$500,000,	and correct. I declare under penalty of perjury that the foregoing is true and correct.			
imprisoned for up to 5 years, or both. Executed on date(mm/dd/yyyy) 18 U.S.C. §§ 152, 157, and 3571.				
	•••••			
	Signature Name of the per	son who is completing and signing this claim:		
	Name			
		First name Middle name Last name		
	Title			
	Company	Identify the corporate servicer as the company if the authorized agent is a servicer.		
	Address	Number Street		
	Contact the	City State ZIP Code		
	Contact phone	Email		

Instructions for Proof of Claim

United States Bankruptcy Court

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These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St., City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at http://cases.primeclerk.com/Fusion.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101(13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Proof(s) of Claim to:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 Third Avenue, Suite 412 Brooklyn, NY 11232

Do not file these instructions with your form

***SBDN Fusion 2375 SRF 34522 Pack ID: 41249 MML ID: 8005549 Service List: DEF Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850

Debtor Fusion Texas Holdings, Inc. has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM SO AS TO BE ACTUALLY RECEIVED ON OR BEFORE THE APPLICABLE BAR DATE:

General Claims Bar Date: August 27, 2019, at 5:00 p.m. (Eastern Standard Time)

Governmental Bar Date: December 2, 2019, at 5:00 p.m. (Eastern Standard Time)

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

If you have questions about this notice, please call (844) 230-7218 (US Toll Free) or (347) 859-8784 (International), email fusionconnectinfo@PrimeClerk.com, or visit https://cases.primeclerk.com/Fusion

You may also submit your claim electronically by visiting https://cases.primeclerk.com/fusion/EPOC-Index

EPOC ID: 191181301395818

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK		
	X	
	:	
In re	:	Chapter 11
	:	
FUSION CONNECT, INC., et al.,	:	Case No. 19-11811 (SMB)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
	X	

NOTICE OF DEADLINES REQUIRING FILING OF PROOFS OF CLAIM

The United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has entered an order (the "Bar Date Order") establishing August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) as the last date and time for each person (excluding "governmental units," as defined in section 101(27) of the Bankruptcy Code) to file a proof of claim (such deadline, the "General Bar Date") against any of the debtors listed below (collectively, the "Debtors").

The General Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose before June 3, 2019 (the "**Commencement Date**"), the date on which the Debtors commenced cases under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**"), including claims arising under section 503(b)(9) of the Bankruptcy Code, and excluding claims held by those listed in Section 4 below that are specifically excluded from the Bar Date filing requirement. "Governmental Units" (as defined in section 101(27) of the Bankruptcy Code) have until **December 2, 2019 at 5:00 p.m. (prevailing Eastern Time)**, the date that is one-hundred and eighty (180) days after the order for relief (the "**Governmental Bar Date**"), to file proofs of claim against the Debtors.

Counterparties to the Debtors' executory contracts and unexpired leases have until the later of (i) the General Bar Date and (ii) thirty (30) days after entry of the order authorizing the rejection of such contract or lease (the "**Rejection Damages Bar Date**"), to file proofs of claim for rejection damages against the Debtors.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Fusion Connect, Inc. (2021); Fusion BCHI Acquisition LLC (7402); Fusion NBS Acquisition Corp. (4332); Fusion LLC (0994); Fusion MPHC Holding Corporation (3066); Fusion MPHC Group, Inc. (1529); Fusion Cloud Company LLC (5568); Fusion Cloud Services, LLC (3012); Fusion CB Holdings, Inc. (6526); Fusion Communications, LLC (8337); Fusion Telecom, LLC (0894); Fusion Texas Holdings, Inc. (2636); Fusion Telecom of Kansas, LLC (0075); Fusion Telecom of Oklahoma, LLC (3260); Fusion Telecom of Missouri, LLC (5329); Fusion Telecom of Texas Ltd., L.L.P. (8531); Bircan Holdings, LLC (2819); Fusion Management Services LLC (5597); and Fusion PM Holdings, Inc. (2478). The principal executive office of the Debtors is located at 210 Interstate North Parkway, Suite 300, Atlanta, Georgia 30339.

With respect to amendments or supplements to the Debtors' schedules of assets and liabilities (the "Schedules"), claimants have until the later of (i) the General Bar Date or the Governmental Bar Date, as applicable and (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days from the date on which the Debtors provide notice of previously unfiled Schedules (as defined herein) or an amendment or supplement to the Schedules (the "Amended Schedules Bar Date"), and together with the General Bar Date, the Governmental Bar Date, and the Rejection Damages Bar Date, the "Bar Dates"), to file proofs of claim against the Debtors.

The Bar Date Order, the Bar Dates, and the procedures set forth below for filing proofs of claim apply to claims against any of the Debtors, as listed in the following table:

NAME OF DEBTOR AND LAST FOUR DIGITS	CASE NUMBER		
OF FEDERAL TAX IDENTIFICATION NUMBER Fusion Connect, Inc. (2021)	19-11811 (SMB)		
	19-11811 (SMB) 19-11827 (SMB)		
Fusion BCHI Acquisition LLC (7402)			
Fusion NBS Acquisition Corp. (4332)	19-11829 (SMB)		
Fusion LLC (0994)	19-11828 (SMB)		
Fusion MPHC Holding Corporation (3066)	19-11832 (SMB)		
Fusion MPHC Group, Inc. (1529)	19-11831 (SMB)		
Fusion Cloud Company LLC (5568)	19-11830 (SMB)		
Fusion Cloud Services, LLC (3012)	19-11814 (SMB)		
Fusion CB Holdings, Inc. (6526)	19-11825 (SMB)		
Fusion Communications, LLC (8337)	19-11815 (SMB)		
Fusion Telecom, LLC (0894)	19-11824 (SMB)		
Fusion Texas Holdings, Inc. (2636)	19-11813 (SMB)		
Fusion Telecom of Kansas, LLC (0075)	19-11822 (SMB)		
Fusion Telecom of Oklahoma, LLC (3260)	19-11820 (SMB)		
Fusion Telecom of Missouri, LLC (5329)	19-11819 (SMB)		
Fusion Telecom of Texas Ltd., L.L.P. (8531)	19-11812 (SMB)		
Bircan Holdings, LLC (2819)	19-11818 (SMB)		
Fusion Management Services LLC (5597)	19-11817 (SMB)		
Fusion PM Holdings, Inc. (2478)	19-11816 (SMB)		
OTHER NAMES USED BY THE D	EBTORS IN THE LAST 8 YEARS		
Fusion	IDS Telecom		
Fusion Connect	Lightyear Network Solutions		
Fusion Telecommunications International, Inc.	Southeast Telephone		
Fusion BCHI Acquisition Corp.	Supra Communications		
Fusion MPHC Acquisition Corp.	Fairway Management		
CCGI Holding Corporation	Astrotel		
MegaPath Holding Corporation	Covista		
Birch Communications, Inc.	ClearTel Communications		
Birch Communications, LLC	American Fiber Networks		
Birch	CloseCall America		
Birch Telecom	TMC Communications		
Ernest Communications	Orbitcom		
Daystar	Primus		
Lingo	Network Billing Systems		

NBS	PingTone Communications, Inc.
Solex	Root Axcess
Fusion BVX LLC	Technologies for Business
Fidelity Voice Services, LLC	TFB
Fidelity Access Networks, Inc.	Fidelity Voice and Data
Apptix, Inc.	MegaPath Group, Inc.
Covad Communications Group, Inc.	Cbeyond
MegaPath Cloud Company LLC	Birch Telecom, Inc.
Cbeyond, Inc.	Birch Telecom, LLC
Hawks Merger Sub. Inc.	Ionex Telecommunications, Inc.
Cbeyond Communications, LLC	Compass Telecommunications, Inc.
Aretta Communications, Inc.	Birch Texas Holdings, Inc.
Birch Telecom of Texas, Ltd, L.L.P.	Birch Management LLC
Birch Telecom of Kansas, LLC	Birch Management Corporation
Birch Telecom of Kansas, Inc.	Primus Holdings, Inc.
Birch Telecom of Oklahoma, Inc.	Fidelity Connect LLC
Birch Telecom of Oklahoma, LLC	Fidelity Telecom, LLC
Birch Telecom of Missouri, Inc.	Fidelity Access Networks, LLC
Birch Telecom of Missouri, LLC	

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose before the Commencement Date, and it is not one of the types of claims described in Section 4 below. Claims based on acts or omissions of the Debtors that occurred before the Commencement Date must be filed on or before the Bar Dates, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Commencement Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, the word "claim" means a right to (a) payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

2. WHAT TO FILE

Your filed proof of claim must conform substantially to Official Form 410 (the "Official Form"). The Debtors are enclosing a case-specific proof of claim form for use in these cases (the "Claim Form"). If your claim is listed on the schedules of assets and liabilities filed by the Debtors (collectively, the "Schedules"), the proof of claim form also sets forth the amount of your claim as listed on the Schedules, the specific Debtor against which the claim is scheduled, and whether the claim is scheduled as "disputed," "contingent," or "unliquidated." You will receive a different proof of claim form for each claim listed in your name on the Schedules. You may utilize the proof of claim form(s) provided by the Debtors to file your claim. Additional proof of claim forms and instructions may be obtained at (a) the website established by the Debtors'

Court-approved claims and noticing agent, Prime Clerk LLC, located at https://cases.primeclerk.com/Fusion or (b) the Bankruptcy Court's website located at www.uscourts.gov/forms/bankruptcy-forms.

All proof of claim forms must be <u>signed</u> by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. It must be written in English and be denominated in United States currency (using the exchange rate, if applicable, as of the Commencement Date). You also should attach to your completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or explanation as to why the documents are not available.

Your proof of claim form must <u>not</u> contain complete social security numbers or taxpayer identification numbers (only the last four (4) digits), a complete birth date (only the year), the name of a minor (only the minor's initials), or a financial account number (only the last four (4) digits of such account number).

IF YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE DEBTOR OR HAVE CLAIMS AGAINST DIFFERENT DEBTORS, SEPARATE PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR'S BANKRUPTCY CASE. IF YOU FILE A PROOF OF CLAIM WITHOUT IDENTIFYING A DEBTOR, SUCH PROOF OF CLAIM WILL BE DEEMED AS FILED ONLY AGAINST FUSION CONNECT, INC. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE NUMBERS IS SET FORTH ABOVE.

3. WHEN AND WHERE TO FILE

All proofs of claim must be filed so as to be received on or before August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all persons except Governmental Units) or December 2, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all Governmental Units) as follows:

IF BY U.S. POSTAL SERVICE MAIL OR OVERNIGHT DELIVERY:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

IF DELIVERED BY HAND:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232 United States Bankruptcy Court for the Southern District of New York One Bowling Green New York, NY 1004-1408

IF ELECTRONICALLY:

The website established by Prime Clerk, using the interface available on such website located at https://cases.primeclerk.com/Fusion/EPOC-Index (the "Electronic Filing System") and following the instructions provided.

Proofs of claim will be deemed filed only when <u>actually received</u> at the addresses listed above or via the Electronic Filing System on or before the applicable Bar Date. Proofs of claim may not be delivered by facsimile, telecopy, or electronic mail transmission.

4. WHO NEED NOT FILE A PROOF OF CLAIM

The following persons or entities need <u>not</u> file a proof of claim on or prior to the applicable Bar Date:

- (a) any claim that has already been asserted in a proof of claim against the Debtors in the above-captioned cases in a form substantially similar to the Claim Form or the Official Form and otherwise in compliance with the procedures set forth in this notice;
- (b) any claim that is listed on the Schedules filed by the Debtors, provided that (i) the claim is <u>not</u> scheduled as "disputed", "contingent" or "unliquidated"; <u>and</u> (ii) the claimant does not disagree with the amount, nature and priority of the claim as set forth in the Schedules; <u>and</u> (iii) the claimant does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- (c) any claim that heretofore has been allowed by an order of the Bankruptcy Court;
- (d) any claim that has been paid in full by any of the Debtors;
- (e) any claim for which a different deadline has previously been fixed by the Bankruptcy Court;
- (f) any claim by a Debtor against another Debtor;
- (g) any claim that asserts an equity security interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred units, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; <u>provided</u> that if any holder asserts such a claim (as opposed to an ownership interest) against the

Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), a proof of claim must be filed on or before the applicable Bar Date pursuant to the procedures set forth in this notice;

- (h) any claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of the administration (other than a claim arising under section 503(b)(9) of the Bankruptcy Code);
- (i) subject to paragraph (j) below, any claim limited exclusively to the repayment of principal, interest, fees, expenses, and any other amounts owing under any agreements governing any notes, bonds, debentures, or other debt securities (collectively, the "Debt Securities") (x) issued by any of the Debtors, (y) secured by assets of any of the Debtors or agreements with respect to such assets, or (z) secured by assets leased to any of the Debtors (a "Debt Claim") pursuant to an indenture or credit agreement, as applicable (together, the "Debt Instruments") if the relevant indenture trustee, administrative agent, registrar. paying agent, loan or collateral agent, or any other entity serving in a similar capacity however designated (each, a "Debt Agent") under the applicable Debt Instrument files a proof of claim in accordance with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief (ECF No. 160) (the "Final DIP Order"); provided that any holder of a Debt Claim wishing to assert a claim arising out of or relating to a Debt Instrument, other than a Debt Claim, must file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies; provided, further, that in lieu of attaching voluminous documentation, including documentation for compliance with Bankruptcy Rule 3001(d), the Debt Agent under the Debt Instrument may include a summary of the operative documents with respect to the Debt Claims; or
- (j) any person or entity who is not required to file a Proof of Claim pursuant to the Final DIP Order, including, but not limited to, each of the Prepetition Agents and any other Prepetition Secured Party, the Proofs of Claim of which need only comply with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final DIP Order.

This notice may be sent to many persons that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this notice does not mean that you have a claim or that the Debtors or the Bankruptcy Court believe that you have a claim against the Debtors.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you hold a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim on or before the Rejection Damages Bar Date. For the avoidance of doubt, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Commencement Date pursuant to such executory contract or unexpired lease is permitted to file a single proof of claim for such amounts and rejection damages on or before the Rejection Damages Bar Date.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM SHALL <u>NOT</u> BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as a holder of a claim against one or more of the Debtors in the Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim form(s) regarding the nature, amount, and status of your claim(s). If you received postpetition payments from the Debtors (as authorized by the Bankruptcy Court) on account of your claim(s), the enclosed proof of claim form(s) should reflect the net amount of your claim(s). If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple proof of claim forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed in the Schedules.

IF YOU RELY ON THE DEBTORS' SCHEDULES OR THE ENCLOSED PROOF OF CLAIM FORM(S), IT IS YOUR RESPONSIBILITY TO DETERMINE THAT THE CLAIM ACCURATELY IS LISTED ON THE SCHEDULES.

As set forth above, if you agree with the nature, amount, and status of your claim as listed in the Schedules, and if you do not dispute that your claim only is against the Debtor specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need <u>not</u> file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date, in accordance with the procedures set forth in this notice.

Copies of the Schedules are available for inspection on (a) the website established by Prime Clerk for the Debtors' cases at https://cases.primeclerk.com/Fusion and (b) on the Bankruptcy Court's website at http://www.nysb.uscourts.gov. A login and password to the Bankruptcy Court's Public Access to Electronic Records ("**PACER**") are required to access this information on the Bankruptcy Court's website and can be obtained through the PACER Service Center at http://www.pacer.gov. Copies of the Schedules also may be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, located at One Bowling Green, New York, NY 10004-1408. Copies of the Schedules also may be obtained by request to Prime Clerk:

> Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

E-mail: fusionconnectinfo@PrimeClerk.com

A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should file a proof of claim.

Dated: July 16, 2019 New York, New York

BY ORDER OF THE COURT

United States Bankruptcy Court, Southern District of New York

onneu States Bankruptcy Court, 3	Southern District of New York	MMLID: 8005549
Fill in this information to identify the case (select only	one Debtor per claim form):	
 Fusion Connect, Inc. (19-11811) Fusion Telecom of Texas Ltd., L.L.P. (19-11812) Fusion Texas Holdings, Inc. (19-11813) Fusion Cloud Services, LLC (19-11814) Fusion Communications, LLC (19-11815) Fusion PM Holdings, Inc. (19-11816) Fusion Management Services LLC (19-11817) Bircan Holdings, LLC (19-11818) Fusion Telecom of Missouri, LLC (19-11819) Fusion Telecom of Oklahoma (19-11820) 	 Fusion Telecom of Kansas, LLC (19-11822) Fusion Telecom, LLC (19-11824) Fusion CB Holdings, Inc. (19-11825) Fusion BCHI Acquisition LLC (19-11827) Fusion LLC (19-11828) Fusion NBS Acquisition Corp. (19-11829) Fusion Cloud Company LLC (19-11830) Fusion MPHC Group, Inc. (19-11831) Fusion MPHC Holding Corporation (19-11832) 	EPOC ID: 191181401406686
Debtor Euci	n Cloud Services II Ches listed as a state of the Lit	

Modified Form 410 **Proof of Claim**

Debtor Fusion Cloud Services, LLC has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: **Identify the Claim**

1.	Who is the current creditor?	Florida Public Service Commission Name of the current creditor (the person or entity to be paid for this cl	aim)	
		Other names the creditor used with the debtor		
2.	Has this claim been acquired from someone else?	 No Yes. From whom? 		
3.	Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850		ayments to the creditor be sent? (if
		Contact phone	Contact phone	
•	Does this claim amend one already filed?	 No Yes. Claim number on court claims registry (if known) 		Filed on
•	Do you know if anyone else has filed a proof of claim for this claim?	No Yes. Who made the earlier filing?	· · ·	191181401406686

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6. Do you have any number you use to identify the debtor?	 No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:
7. How much is the claim?	\$ Does this amount include interest or other charges? □ No
	Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
	Limit disclosing information that is entitled to privacy, such as health care information.
9. Is all or part of the claim	□ No
secured?	Yes. The claim is secured by a lien on property.
	Nature of property:
	 Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim. Motor vehicle
	Other. Describe:
	Basis for perfection:
	Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
	Value of property: \$
	Amount of the claim that is secured: \$
	Amount of the claim that is unsecured: \$(The sum of the secured and unsecured amounts should match the amount in line 7.)
	Amount necessary to cure any default as of the date of the petition: \$
	Annual Interest Rate (when case was filed)% Fixed Variable
10. Is this claim based on a lease?	□ No
	☐ Yes. Amount necessary to cure any default as of the date of thepetition. \$
1	
11. Is this claim subject to a right of setoff?	No Yes. Identify the property:

12. Is all or part of the claim entitled to priority under	No Yes. Check	0.000				A
11 U.S.C. § 507(a)?						Amount entitled to priority
A claim may be partly priority and partly	Domesti Domesti 11 U.S.0	c support obligations (in C. § 507(a)(1)(A) or (a)(1	cluding alimony and child s)(B).	upport) under		\$
nonpriority. For example, in some categories, the law limits the amount entitled to priority.		Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).				\$
	bankrup		s (up to \$13,650*) earned v debtor's business ends, w			\$
	Taxes o	r penalties owed to gove	mmental units. 11 U.S.C. §	§ 507(a)(8).		\$
	Contribu	tions to an employee be	enefit plan. 11 U.S.C. § 507	(a)(5).		\$
	Other. S	pecify subsection of 11	U.S.C. § 507(a)() that a	pplies.		\$
	* Amounts are	e subject to adjustment on 4	/01/22 and every 3 years after	that for cases begu	n on or after th	ne date of adjustment.
13. Is all or part of the claim entitled to	No No					
administrative priority pursuant to 11 U.S.C. § 503(b)(9)?	by the Debte which the g	or within 20 days befor oods have been sold to	laim arising from the valu e the date of commencen o the Debtor in the ordina entation supporting such	nent of the abov ry course of suc	e case, in	\$
Part 3: Sign Below						
The person completing	Check the appro	priate box:				
this proof of claim must sign and date it.	I am the cre	ditor				
FRBP 9011(b).		ditor's attorney or author	rized agent.			
If you file this claim	I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.					
electronically, FRBP 5005(a)(2) authorizes courts	🔲 I am a guara	antor, surety, endorser, o	or other codebtor. Bankrupt	cy Rule 3005.		
to establish local rules specifying what a signature			on this <i>Proof of Claim</i> serve debtor credit for any payn			
is. A person who files a	I have examined and correct.	the information in this P	roof of Claim and have a re	asonable belief th	nat the infor	mation is true
fraudulent claim could be fined up to \$500,000,	l declare under p	enalty of perjury that the	e foregoing is true and corre	ect.		
imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.	imprisoned for up to 5 years, or both. Executed on date(mm/dd/yyyy) 18 U.S.C. §§ 152, 157, and					
	Signature	a a sub a in a secolation	, and ainving this slaim.			
	Name of the per	son who is completing	and signing this claim:			
	Name	First name	Middle name	L	ast name	
	Title					
	Company					
	Identify the corporate servicer as the company if the authorized agent is a servicer.					
	Address	Number Street				
		City		State Z	IP Code	
	Contact share	City			0000	
	Contact phone			Email _		

Instructions for Proof of Claim

United States Bankruptcy Court

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These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St., City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at http://cases.primeclerk.com/Fusion.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101(13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Proof(s) of Claim to:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 Third Avenue, Suite 412 Brooklyn, NY 11232

Do not file these instructions with your form

***SBDN Fusion 2375 SRF 34522 Pack ID: 41251 MML ID: 8005549 Service List: DEF Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850

Debtor Fusion Cloud Services, LLC has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM SO AS TO BE ACTUALLY RECEIVED ON OR BEFORE THE APPLICABLE BAR DATE:

General Claims Bar Date: August 27, 2019, at 5:00 p.m. (Eastern Standard Time)

Governmental Bar Date: December 2, 2019, at 5:00 p.m. (Eastern Standard Time)

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

If you have questions about this notice, please call (844) 230-7218 (US Toll Free) or (347) 859-8784 (International), email fusionconnectinfo@PrimeClerk.com, or visit https://cases.primeclerk.com/Fusion

You may also submit your claim electronically by visiting https://cases.primeclerk.com/fusion/EPOC-Index

EPOC ID: 191181401406686

UNITED STATES BANKRUPTCY COUR SOUTHERN DISTRICT OF NEW YORK	T	
	X	
т. Т.,	:	Chapter 11
In re	•	Chapter 11
FUSION CONNECT, INC., et al.,	:	Case No. 19-11811 (SMB)
Debtors. ¹	:	(Jointly Administered)
	:	
	X	

NOTICE OF DEADLINES REQUIRING FILING OF PROOFS OF CLAIM

The United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has entered an order (the "Bar Date Order") establishing August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) as the last date and time for each person (excluding "governmental units," as defined in section 101(27) of the Bankruptcy Code) to file a proof of claim (such deadline, the "General Bar Date") against any of the debtors listed below (collectively, the "Debtors").

The General Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose before June 3, 2019 (the "**Commencement Date**"), the date on which the Debtors commenced cases under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**"), including claims arising under section 503(b)(9) of the Bankruptcy Code, and excluding claims held by those listed in Section 4 below that are specifically excluded from the Bar Date filing requirement. "Governmental Units" (as defined in section 101(27) of the Bankruptcy Code) have until **December 2, 2019 at 5:00 p.m. (prevailing Eastern Time)**, the date that is one-hundred and eighty (180) days after the order for relief (the "**Governmental Bar Date**"), to file proofs of claim against the Debtors.

Counterparties to the Debtors' executory contracts and unexpired leases have until the later of (i) the General Bar Date and (ii) thirty (30) days after entry of the order authorizing the rejection of such contract or lease (the "**Rejection Damages Bar Date**"), to file proofs of claim for rejection damages against the Debtors.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Fusion Connect, Inc. (2021); Fusion BCHI Acquisition LLC (7402); Fusion NBS Acquisition Corp. (4332); Fusion LLC (0994); Fusion MPHC Holding Corporation (3066); Fusion MPHC Group, Inc. (1529); Fusion Cloud Company LLC (5568); Fusion Cloud Services, LLC (3012); Fusion CB Holdings, Inc. (6526); Fusion Communications, LLC (8337); Fusion Telecom, LLC (0894); Fusion Texas Holdings, Inc. (2636); Fusion Telecom of Kansas, LLC (0075); Fusion Telecom of Oklahoma, LLC (3260); Fusion Telecom of Missouri, LLC (5329); Fusion Telecom of Texas Ltd., L.L.P. (8531); Bircan Holdings, LLC (2819); Fusion Management Services LLC (5597); and Fusion PM Holdings, Inc. (2478). The principal executive office of the Debtors is located at 210 Interstate North Parkway, Suite 300, Atlanta, Georgia 30339.

With respect to amendments or supplements to the Debtors' schedules of assets and liabilities (the "Schedules"), claimants have until the later of (i) the General Bar Date or the Governmental Bar Date, as applicable and (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days from the date on which the Debtors provide notice of previously unfiled Schedules (as defined herein) or an amendment or supplement to the Schedules (the "Amended Schedules Bar Date"), and together with the General Bar Date, the Governmental Bar Date, and the Rejection Damages Bar Date, the "Bar Dates"), to file proofs of claim against the Debtors.

NAME OF DEBTOR AND LAST FOUR DIGITS CASE NUMBER **OF FEDERAL TAX IDENTIFICATION NUMBER** Fusion Connect, Inc. (2021) 19-11811 (SMB) 19-11827 (SMB) Fusion BCHI Acquisition LLC (7402) Fusion NBS Acquisition Corp. (4332) 19-11829 (SMB) 19-11828 (SMB) Fusion LLC (0994) 19-11832 (SMB) Fusion MPHC Holding Corporation (3066) 19-11831 (SMB) Fusion MPHC Group, Inc. (1529) 19-11830 (SMB) Fusion Cloud Company LLC (5568) Fusion Cloud Services, LLC (3012) 19-11814 (SMB) 19-11825 (SMB) Fusion CB Holdings, Inc. (6526) Fusion Communications, LLC (8337) 19-11815 (SMB) 19-11824 (SMB) Fusion Telecom, LLC (0894) Fusion Texas Holdings, Inc. (2636) 19-11813 (SMB) Fusion Telecom of Kansas, LLC (0075) 19-11822 (SMB) 19-11820 (SMB) Fusion Telecom of Oklahoma, LLC (3260) 19-11819 (SMB) Fusion Telecom of Missouri, LLC (5329) 19-11812 (SMB) Fusion Telecom of Texas Ltd., L.L.P. (8531) Bircan Holdings, LLC (2819) 19-11818 (SMB) 19-11817 (SMB) Fusion Management Services LLC (5597) 19-11816 (SMB) Fusion PM Holdings, Inc. (2478) OTHER NAMES USED BY THE DEBTORS IN THE LAST 8 YEARS Fusion IDS Telecom **Fusion Connect** Lightyear Network Solutions Fusion Telecommunications International, Inc. Southeast Telephone Fusion BCHI Acquisition Corp. Supra Communications Fusion MPHC Acquisition Corp. Fairway Management **CCGI Holding Corporation** Astrotel MegaPath Holding Corporation Covista Birch Communications, Inc. **ClearTel Communications** Birch Communications, LLC American Fiber Networks Birch CloseCall America **Birch** Telecom **TMC** Communications **Ernest Communications** Orbitcom Daystar Primus Lingo Network Billing Systems

The Bar Date Order, the Bar Dates, and the procedures set forth below for filing proofs of claim apply to claims against any of the Debtors, as listed in the following table:

NBS	PingTone Communications, Inc.
Solex	Root Axcess
Fusion BVX LLC	Technologies for Business
Fidelity Voice Services, LLC	TFB
Fidelity Access Networks, Inc.	Fidelity Voice and Data
Apptix, Inc.	MegaPath Group, Inc.
Covad Communications Group, Inc.	Cbeyond
MegaPath Cloud Company LLC	Birch Telecom, Inc.
Cbeyond, Inc.	Birch Telecom, LLC
Hawks Merger Sub. Inc.	lonex Telecommunications, Inc.
Cbeyond Communications, LLC	Compass Telecommunications, Inc.
Aretta Communications, Inc.	Birch Texas Holdings, Inc.
Birch Telecom of Texas, Ltd, L.L.P.	Birch Management LLC
Birch Telecom of Kansas, LLC	Birch Management Corporation
Birch Telecom of Kansas, Inc.	Primus Holdings, Inc.
Birch Telecom of Oklahoma, Inc.	Fidelity Connect LLC
Birch Telecom of Oklahoma, LLC	Fidelity Telecom, LLC
Birch Telecom of Missouri, Inc.	Fidelity Access Networks, LLC
Birch Telecom of Missouri, LLC	

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose before the Commencement Date, and it is not one of the types of claims described in Section 4 below. Claims based on acts or omissions of the Debtors that occurred before the Commencement Date must be filed on or before the Bar Dates, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Commencement Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, the word "claim" means a right to (a) payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

2. WHAT TO FILE

Your filed proof of claim must conform substantially to Official Form 410 (the "Official Form"). The Debtors are enclosing a case-specific proof of claim form for use in these cases (the "Claim Form"). If your claim is listed on the schedules of assets and liabilities filed by the Debtors (collectively, the "Schedules"), the proof of claim form also sets forth the amount of your claim as listed on the Schedules, the specific Debtor against which the claim is scheduled, and whether the claim is scheduled as "disputed," "contingent," or "unliquidated." You will receive a different proof of claim form for each claim listed in your name on the Schedules. You may utilize the proof of claim form(s) provided by the Debtors to file your claim. Additional proof of claim forms and instructions may be obtained at (a) the website established by the Debtors'

Court-approved claims and noticing agent, Prime Clerk LLC, located at https://cases.primeclerk.com/Fusion or (b) the Bankruptcy Court's website located at www.uscourts.gov/forms/bankruptcy-forms.

All proof of claim forms must be <u>signed</u> by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. It must be written in English and be denominated in United States currency (using the exchange rate, if applicable, as of the Commencement Date). You also should attach to your completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or explanation as to why the documents are not available.

Your proof of claim form must <u>not</u> contain complete social security numbers or taxpayer identification numbers (only the last four (4) digits), a complete birth date (only the year), the name of a minor (only the minor's initials), or a financial account number (only the last four (4) digits of such account number).

IF YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE DEBTOR OR HAVE CLAIMS AGAINST DIFFERENT DEBTORS, SEPARATE PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR'S BANKRUPTCY CASE. IF YOU FILE A PROOF OF CLAIM WITHOUT IDENTIFYING A DEBTOR, SUCH PROOF OF CLAIM WILL BE DEEMED AS FILED ONLY AGAINST FUSION CONNECT, INC. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE NUMBERS IS SET FORTH ABOVE.

3. WHEN AND WHERE TO FILE

All proofs of claim must be filed so as to be received on or before August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all persons except Governmental Units) or December 2, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all Governmental Units) as follows:

IF BY U.S. POSTAL SERVICE MAIL OR OVERNIGHT DELIVERY:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

IF DELIVERED BY HAND:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232 United States Bankruptcy Court for the Southern District of New York One Bowling Green New York, NY 1004-1408

IF ELECTRONICALLY:

The website established by Prime Clerk, using the interface available on such website located at https://cases.primeclerk.com/Fusion/EPOC-Index (the "Electronic Filing System") and following the instructions provided.

Proofs of claim will be deemed filed only when <u>actually received</u> at the addresses listed above or via the Electronic Filing System on or before the applicable Bar Date. Proofs of claim may not be delivered by facsimile, telecopy, or electronic mail transmission.

4. WHO NEED <u>NOT</u> FILE A PROOF OF CLAIM

The following persons or entities need <u>not</u> file a proof of claim on or prior to the applicable Bar Date:

- (a) any claim that has already been asserted in a proof of claim against the Debtors in the above-captioned cases in a form substantially similar to the Claim Form or the Official Form and otherwise in compliance with the procedures set forth in this notice;
- (b) any claim that is listed on the Schedules filed by the Debtors, provided that (i) the claim is <u>not</u> scheduled as "disputed", "contingent" or "unliquidated"; <u>and</u> (ii) the claimant does not disagree with the amount, nature and priority of the claim as set forth in the Schedules; <u>and</u> (iii) the claimant does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- (c) any claim that heretofore has been allowed by an order of the Bankruptcy Court;
- (d) any claim that has been paid in full by any of the Debtors;
- (e) any claim for which a different deadline has previously been fixed by the Bankruptcy Court;
- (f) any claim by a Debtor against another Debtor;
- (g) any claim that asserts an equity security interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred units, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; <u>provided</u> that if any holder asserts such a claim (as opposed to an ownership interest) against the

Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), a proof of claim must be filed on or before the applicable Bar Date pursuant to the procedures set forth in this notice;

- (h) any claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of the administration (other than a claim arising under section 503(b)(9) of the Bankruptcy Code);
- (i) subject to paragraph (j) below, any claim limited exclusively to the repayment of principal, interest, fees, expenses, and any other amounts owing under any agreements governing any notes, bonds, debentures, or other debt securities (collectively, the "Debt Securities") (x) issued by any of the Debtors, (y) secured by assets of any of the Debtors or agreements with respect to such assets, or (z) secured by assets leased to any of the Debtors (a "Debt Claim") pursuant to an indenture or credit agreement, as applicable (together, the "Debt Instruments") if the relevant indenture trustee, administrative agent, registrar, paying agent, loan or collateral agent, or any other entity serving in a similar capacity however designated (each, a "Debt Agent") under the applicable Debt Instrument files a proof of claim in accordance with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief (ECF No. 160) (the "Final DIP Order"); provided that any holder of a Debt Claim wishing to assert a claim arising out of or relating to a Debt Instrument, other than a Debt Claim, must file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies; provided, further, that in lieu of attaching voluminous documentation. including documentation for compliance with Bankruptcy Rule 3001(d), the Debt Agent under the Debt Instrument may include a summary of the operative documents with respect to the Debt Claims; or
- (j) any person or entity who is not required to file a Proof of Claim pursuant to the Final DIP Order, including, but not limited to, each of the Prepetition Agents and any other Prepetition Secured Party, the Proofs of Claim of which need only comply with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final DIP Order.

This notice may be sent to many persons that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this notice does not mean that you have a claim or that the Debtors or the Bankruptcy Court believe that you have a claim against the Debtors.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you hold a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim on or before the Rejection Damages Bar Date. For the avoidance of doubt, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Commencement Date pursuant to such executory contract or unexpired lease is permitted to file a single proof of claim for such amounts and rejection damages on or before the Rejection Damages Bar Date.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM SHALL <u>NOT</u> BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as a holder of a claim against one or more of the Debtors in the Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim form(s) regarding the nature, amount, and status of your claim(s). If you received postpetition payments from the Debtors (as authorized by the Bankruptcy Court) on account of your claim(s), the enclosed proof of claim form(s) should reflect the net amount of your claim(s). If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple proof of claim forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed in the Schedules.

IF YOU RELY ON THE DEBTORS' SCHEDULES OR THE ENCLOSED PROOF OF CLAIM FORM(S), IT IS YOUR RESPONSIBILITY TO DETERMINE THAT THE CLAIM ACCURATELY IS LISTED ON THE SCHEDULES.

As set forth above, if you agree with the nature, amount, and status of your claim as listed in the Schedules, and if you do not dispute that your claim only is against the Debtor specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need <u>not</u> file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date, in accordance with the procedures set forth in this notice.

Copies of the Schedules are available for inspection on (a) the website established by Prime Clerk for the Debtors' cases at https://cases.primeclerk.com/Fusion and (b) on the Bankruptcy Court's website at http://www.nysb.uscourts.gov. A login and password to the Bankruptcy Court's Public Access to Electronic Records ("**PACER**") are required to access this information on the Bankruptcy Court's website and can be obtained through the PACER Service Center at http://www.pacer.gov. Copies of the Schedules also may be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, located at One Bowling Green, New York, NY 10004-1408. Copies of the Schedules also may be obtained by request to Prime Clerk:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

E-mail: fusionconnectinfo@PrimeClerk.com

A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should file a proof of claim.

Dated: July 16, 2019 New York, New York

BY ORDER OF THE COURT

United States Bankruptcy Court, Southern District of New York

Fill in this information to identify the case (select only of	one Debtor per claim form):	
Fusion Connect, Inc. (19-11811)	Fusion Telecom of Kansas, LLC (19-11822)	EPOC ID: 191181101411457
Fusion Telecom of Texas Ltd., L.L.P. (19-11812)	Fusion Telecom, LLC (19-11824)	
Fusion Texas Holdings, Inc. (19-11813)	Fusion CB Holdings, Inc. (19-11825)	
Fusion Cloud Services, LLC (19-11814)	Fusion BCHI Acquisition LLC (19-11827)	
Fusion Communications, LLC (19-11815)	Fusion LLC (19-11828)	
Fusion PM Holdings, Inc. (19-11816)	Fusion NBS Acquisition Corp. (19-11829)	
Fusion Management Services LLC (19-11817)	Fusion Cloud Company LLC (19-11830)	
Bircan Holdings, LLC (19-11818)	Fusion MPHC Group, Inc. (19-11831)	
Fusion Telecom of Missouri, LLC (19-11819)	Fusion MPHC Holding Corporation (19-11832)	
Fusion Telecom of Oklahoma (19-11820)		
Debtor Fusio	n Connect, Inc. has listed your claim on Schedule E/F,	Part1 as a Contingent,

Modified Form 410 Proof of Claim

Debtor Fusion Connect, Inc. has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

MMLID: 8005549

4/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1.	Who is the current creditor?	Florida Public Service Commission Name of the current creditor (the person or entity to be paid for this cl Other names the creditor used with the debtor	
2.	Has this claim been acquired from someone else?	No Yes. From whom?	
3.	Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850	Where should payments to the creditor be sent? (if different)
		Contact phone	Contact phone
		Contact email	Contact email
4.	Does this claim amend one already filed?	 No Yes. Claim number on court claims registry (if known) 	Filed on
5.	Do you know if anyone else has filed a proof of claim for this claim?	No Yes. Who made the earlier filing?	191181101411457

No No No Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A). a. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or creditcard. Attach reducted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. a. to all or part of the claim No a. to all or part of the claim No b. all or part of the claim No a. to all or part of the claim No b. all or part of the claim No b. all or part of the claim No cecured? Nature of property: Nature of property: Real estate. If the claim is secured by the debtor's principal residence, file a Morgage Proof of Claim. Motor vehicle Other. Describe: Basis for perfection: Attach medicated copies of documents, if any, that show evidence of perfection of a security interest (for example, a nontage, line, conflicte of title, financing statement, or other document that shows the lien has been field or recorded.) Value of property: \$	b. Do you have any number you use to identify the debtor?	 No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:						
Pes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankrupty (#2001(c)(2)(A)). a. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wongful death, or creditcard. Attach redacted copies of any documents supporting the claim required by Bankrupty Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. a. It is all or part of the claim No a. secured? No b. is all or part of the claim No b. is all or part of the claim No b. is all or part of the claim No c. working Real estate. If the claim is secured by a lien on property. Nature of property: Real estate. If the claim is secured by whe debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim. Mote vehicle Other. Describe: Basis for perfection:	7. How much is the claim?	 No Yes. Attach statement itemizing interest, fees, expenses, or other 						
claim? Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. a. Is all or part of the claim No secured? No B. Is all or part of the claim No B. Is all or part of the claim No B. Is all or part of the claim No B. Is all or part of the claim No B. Real estate. If the claim is secured by a lien on property: Nature of property: Nature of property: Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim. Matter vehicle Other. Describe: Basis for perfection:								
Attach redacted copies of any documents supporting the claim reduited by balindupty hole doublet. Limit disclosing information that is entitled to privacy, such as health care information.		Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.						
2. is all or part of the claim No secured? Yes. The claim is secured by a lien on property. Nature of property: Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Matachment (Official Form 410-A) with this Proof of Claim. Motor vehicle Other. Describe: Basis for perfection:	claim?	Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).						
secured? Yes. The claim is secured by a lien on property. Nature of property: Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim. Motor vehicle Other. Describe: Basis for perfection:								
Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim. Other. Describe: Basis for perfection: Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$								
Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim. Other. Describe: Basis for perfection: Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a motgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$		Nature of property:						
Other. Describe: Basis for perfection: Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$		Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim						
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$								
example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$		Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has						
Amount of the claim that is secured: \$								
Amount of the claim that is unsecured: \$		Value of property: \$						
amounts should match the amount in line Amount necessary to cure any default as of the date of the petition: Amount necessary to cure any default as of the date of the petition: Amount necessary to cure any default as of the date of the petition:		Amount of the claim that is secured: \$						
Annual Interest Rate (when case was filed)% Fixed Variable 10. Is this claim based on a I No I Yes. Amount necessary to cure any default as of the date of the petition. 11. Is this claim subject to a No		Amount of the claim that is unsecured: \$(The sum of the secured and unsecured amounts should match the amount in line 7.						
 Fixed Variable 10. Is this claim based on a lease? No Yes. Amount necessary to cure any default as of the date of the petition. 11. Is this claim subject to a No 		Amount necessary to cure any default as of the date of the petition: \$						
 Fixed Variable 10. Is this claim based on a lease? No Yes. Amount necessary to cure any default as of the date of the petition. 11. Is this claim subject to a No 		Annual Interest Rate (when case was filed) %						
 Variable 10. Is this claim based on a lease? No Yes. Amount necessary to cure any default as of the date of the petition. 11. Is this claim subject to a No 								
lease? Yes. Amount necessary to cure any default as of the date of the petition. \$								
Yes. Amount necessary to cure any default as of the date of the petition. 11. Is this claim subject to a No								
		☐ Yes. Amount necessary to cure any default as of the date of the petition.						
	11. Is this claim subject to a right of setoff?							
right of setoff?		Yes. Identify the property:						

12. Is all or part of the claim entitled to priority under							
11 U.S.C. § 507(a)?	Yes. Check	one:					Amount entitled to priority
A claim may be partly priority and partly	 Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). 						\$
nonpriority. For example, in some categories, the law limits the amount							\$
entitled to priority.	bankrup	salaries, or con otcy petition is fil C. § 507(a)(4).	nmissions (up ed or the deb	to \$13,650*) earned tor's business ends, v	within 180 days b whichever is earlie	efore the r.	\$
			d to governme	ental units. 11 U.S.C.	§ 507(a)(8).		\$
	Contribu	utions to an emp	oloyee benefit	plan. 11 U.S.C. § 50	7(a)(5).		\$
	D Other. S	Specify subsecti	on of 11 U.S.(C. § 507(a)() that	applies.		\$
	* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.						
13. Is all or part of the	No No	n gegen geny skriver,					
claim entitled to administrative priority	C Yes, Indicat	e the amount o	of vour claim	arising from the va	lue of anv goods	received	\$
pursuant to 11 U.S.C. § 503(b)(9)?	by the Debt which the g	or within 20 da loods have bee	iys before the	e date of commence Debtor in the ordin ion supporting sucl	ement of the above ary course of su	ve case, in	
Part 3: Sign Below							
The person completing	Check the appro	opriate box:					
this proof of claim must sign and date it.	l am the cre	editor.					
FRBP 9011(b).	_	editor's attorney	or authorized	l agent.			
If you file this claim	_	•		uthorized agent. Banl	cuptov Rule 3004		
electronically, FRBP				her codebtor. Bankru			
5005(a)(2) authorizes courts	6	-				vlodamont t	hat when calculating the
to establish local rules specifying what a signature	amount of the cl	aim, the credito	r gave the det	btor credit for any pay	ments received to	ward thede	bt.
is. A person who files a	I have examined the information in this Proof of Claim and have a reasonable belief that the information is true and correct.						
fraudulent claim could be fined up to \$500,000,	l declare under	penalty of perju	ry that the fore	egoing is true and cor	rect.		
imprisoned for up to 5 years, or both.	Executed on date (mm/dd/www)						
18 U.S.C. §§ 152, 157, and	Executed on date(mm/dd/yyyy)						
3571.							
	Signature						
	Name of the person who is completing and signing this claim:						
	Name	First name		Middle name		Last name	
	Title						
	0						
	Company	Identify the cor	porate servicer	as the company if the at	uthorized agent is a s	servicer.	
	Address						
	. 1001000	Number	Street	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
		City			State	ZIP Code	
	Contact phone				Email		
	P.10110						

Instructions for Proof of Claim

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St., City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at http://cases.primeclerk.com/Fusion.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Proof(s) of Claim to:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 Third Avenue, Suite 412 Brooklyn, NY 11232

Do not file these instructions with your form

***SBDN Fusion 2375 SRF 34522 Pack ID: 41253 MML ID: 8005549 Service List: DEF Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850

Debtor Fusion Connect, Inc. has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM SO AS TO BE ACTUALLY RECEIVED ON OR BEFORE THE APPLICABLE BAR DATE:

General Claims Bar Date: August 27, 2019, at 5:00 p.m. (Eastern Standard Time)

Governmental Bar Date: December 2, 2019, at 5:00 p.m. (Eastern Standard Time)

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

If you have questions about this notice, please call (844) 230-7218 (US Toll Free) or (347) 859-8784 (International), email fusionconnectinfo@PrimeClerk.com, or visit https://cases.primeclerk.com/Fusion

You may also submit your claim electronically by visiting https://cases.primeclerk.com/fusion/EPOC-Index

EPOC ID: 191181101411457

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X	
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:	Chapter 11
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:	Case No. 19-11811 (SMB)
	(Jointly Administered)
•	(Jointry Auministereu)
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NOTICE OF DEADLINES REQUIRING FILING OF PROOFS OF CLAIM

The United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has entered an order (the "Bar Date Order") establishing August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) as the last date and time for each person (excluding "governmental units," as defined in section 101(27) of the Bankruptcy Code) to file a proof of claim (such deadline, the "General Bar Date") against any of the debtors listed below (collectively, the "Debtors").

The General Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose before June 3, 2019 (the "**Commencement Date**"), the date on which the Debtors commenced cases under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**"), including claims arising under section 503(b)(9) of the Bankruptcy Code, and excluding claims held by those listed in Section 4 below that are specifically excluded from the Bar Date filing requirement. "Governmental Units" (as defined in section 101(27) of the Bankruptcy Code) have until **December 2, 2019 at 5:00 p.m. (prevailing Eastern Time**), the date that is one-hundred and eighty (180) days after the order for relief (the "**Governmental Bar Date**"), to file proofs of claim against the Debtors.

Counterparties to the Debtors' executory contracts and unexpired leases have until the later of (i) the General Bar Date and (ii) thirty (30) days after entry of the order authorizing the rejection of such contract or lease (the "**Rejection Damages Bar Date**"), to file proofs of claim for rejection damages against the Debtors.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Fusion Connect, Inc. (2021); Fusion BCHI Acquisition LLC (7402); Fusion NBS Acquisition Corp. (4332); Fusion LLC (0994); Fusion MPHC Holding Corporation (3066); Fusion MPHC Group, Inc. (1529); Fusion Cloud Company LLC (5568); Fusion Cloud Services, LLC (3012); Fusion CB Holdings, Inc. (6526); Fusion Communications, LLC (8337); Fusion Telecom, LLC (0894); Fusion Texas Holdings, Inc. (2636); Fusion Telecom of Kansas, LLC (0075); Fusion Telecom of Oklahoma, LLC (3260); Fusion Telecom of Missouri, LLC (5329); Fusion Telecom of Texas Ltd., L.L.P. (8531); Bircan Holdings, LLC (2819); Fusion Management Services LLC (5597); and Fusion PM Holdings, Inc. (2478). The principal executive office of the Debtors is located at 210 Interstate North Parkway, Suite 300, Atlanta, Georgia 30339.

With respect to amendments or supplements to the Debtors' schedules of assets and liabilities (the "Schedules"), claimants have until the later of (i) the General Bar Date or the Governmental Bar Date, as applicable and (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days from the date on which the Debtors provide notice of previously unfiled Schedules (as defined herein) or an amendment or supplement to the Schedules (the "Amended Schedules Bar Date"), and together with the General Bar Date, the Governmental Bar Date, and the Rejection Damages Bar Date, the "Bar Dates"), to file proofs of claim against the Debtors.

The Bar Date Order, the Bar Dates, and the procedures set forth below for filing proofs of claim apply to claims against any of the Debtors, as listed in the following table:

NAME OF DEBTOR AND LAST FOUR DIGITS OF FEDERAL TAX IDENTIFICATION NUMBER	CASE NUMBER				
Fusion Connect, Inc. (2021)	19-11811 (SMB)				
Fusion BCHI Acquisition LLC (7402)	19-11827 (SMB)				
Fusion NBS Acquisition Corp. (4332)	19-11829 (SMB)				
Fusion LLC (0994)	19-11828 (\$MB)				
Fusion MPHC Holding Corporation (3066)	19-11832 (SMB)				
Fusion MPHC Group, Inc. (1529)	19-11831 (SMB)				
Fusion Cloud Company LLC (5568)	19-11830 (SMB)				
Fusion Cloud Services, LLC (3012)	19-11814 (SMB)				
Fusion CB Holdings, Inc. (6526)	19-11825 (SMB)				
Fusion Communications, LLC (8337)	19-11815 (SMB)				
Fusion Telecom, LLC (0894)	19-11824 (SMB)				
Fusion Texas Holdings, Inc. (2636)	19-11813 (SMB)				
Fusion Telecom of Kansas, LLC (0075)	19-11822 (SMB)				
Fusion Telecom of Oklahoma, LLC (3260)	19-11820 (SMB)				
Fusion Telecom of Missouri, LLC (5329)	19-11819 (SMB)				
Fusion Telecom of Texas Ltd., L.L.P. (8531)	19-11812 (SMB)				
Bircan Holdings, LLC (2819)	19-11818 (SMB)				
Fusion Management Services LLC (5597)	19-11817 (SMB)				
Fusion PM Holdings, Inc. (2478)	19-11816 (SMB)				
OTHER NAMES USED BY THE D	EBTORS IN THE LAST 8 YEARS				
Fusion	IDS Telecom				
Fusion Connect	Lightyear Network Solutions				
Fusion Telecommunications International, Inc.	Southeast Telephone				
Fusion BCHI Acquisition Corp.	Supra Communications				
Fusion MPHC Acquisition Corp.	Fairway Management				
CCGI Holding Corporation	Astrotel				
MegaPath Holding Corporation	Covista				
Birch Communications, Inc.	ClearTel Communications				
Birch Communications, LLC	American Fiber Networks				
Birch	CloseCall America				
Birch Telecom	TMC Communications				
Ernest Communications	Orbitcom				
Daystar	Primus				
Lingo	Network Billing Systems				

NBS	PingTone Communications, Inc.
Solex	Root Axcess
Fusion BVX LLC	Technologies for Business
Fidelity Voice Services, LLC	TFB
Fidelity Access Networks, Inc.	Fidelity Voice and Data
Apptix, Inc.	MegaPath Group, Inc.
Covad Communications Group, Inc.	Cbeyond
MegaPath Cloud Company LLC	Birch Telecom, Inc.
Cbeyond, Inc.	Birch Telecom, LLC
Hawks Merger Sub. Inc.	Ionex Telecommunications, Inc.
Cbeyond Communications, LLC	Compass Telecommunications, Inc.
Aretta Communications, Inc.	Birch Texas Holdings, Inc.
Birch Telecom of Texas, Ltd, L.L.P.	Birch Management LLC
Birch Telecom of Kansas, LLC	Birch Management Corporation
Birch Telecom of Kansas, Inc.	Primus Holdings, Inc.
Birch Telecom of Oklahoma, Inc.	Fidelity Connect LLC
Birch Telecom of Oklahoma, LLC	Fidelity Telecom, LLC
Birch Telecom of Missouri, Inc.	Fidelity Access Networks, LLC
Birch Telecom of Missouri, LLC	

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose before the Commencement Date, and it is not one of the types of claims described in Section 4 below. Claims based on acts or omissions of the Debtors that occurred before the Commencement Date must be filed on or before the Bar Dates, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Commencement Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, the word "claim" means a right to (a) payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

2. WHAT TO FILE

Your filed proof of claim must conform substantially to Official Form 410 (the "Official Form"). The Debtors are enclosing a case-specific proof of claim form for use in these cases (the "Claim Form"). If your claim is listed on the schedules of assets and liabilities filed by the Debtors (collectively, the "Schedules"), the proof of claim form also sets forth the amount of your claim as listed on the Schedules, the specific Debtor against which the claim is scheduled, and whether the claim is scheduled as "disputed," "contingent," or "unliquidated." You will receive a different proof of claim form for each claim listed in your name on the Schedules. You may utilize the proof of claim form(s) provided by the Debtors to file your claim. Additional proof of claim forms and instructions may be obtained at (a) the website established by the Debtors'

Court-approved claims and noticing agent, Prime Clerk LLC, located at https://cases.primeclerk.com/Fusion or (b) the Bankruptcy Court's website located at www.uscourts.gov/forms/bankruptcy-forms.

All proof of claim forms must be <u>signed</u> by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. It must be written in English and be denominated in United States currency (using the exchange rate, if applicable, as of the Commencement Date). You also should attach to your completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or explanation as to why the documents are not available.

Your proof of claim form must <u>not</u> contain complete social security numbers or taxpayer identification numbers (only the last four (4) digits), a complete birth date (only the year), the name of a minor (only the minor's initials), or a financial account number (only the last four (4) digits of such account number).

IF YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE DEBTOR OR HAVE CLAIMS AGAINST DIFFERENT DEBTORS, SEPARATE PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR'S BANKRUPTCY CASE. IF YOU FILE A PROOF OF CLAIM WITHOUT IDENTIFYING A DEBTOR, SUCH PROOF OF CLAIM WILL BE DEEMED AS FILED ONLY AGAINST FUSION CONNECT, INC. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE NUMBERS IS SET FORTH ABOVE.

3. WHEN AND WHERE TO FILE

All proofs of claim must be filed so as to be received on or before August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all persons except Governmental Units) or December 2, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all Governmental Units) as follows:

IF BY U.S. POSTAL SERVICE MAIL OR OVERNIGHT DELIVERY:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

IF DELIVERED BY HAND:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232 United States Bankruptcy Court for the Southern District of New York One Bowling Green New York, NY 1004-1408

IF ELECTRONICALLY:

The website established by Prime Clerk, using the interface available on such website located at https://cases.primeclerk.com/Fusion/EPOC-Index (the "Electronic Filing System") and following the instructions provided.

Proofs of claim will be deemed filed only when <u>actually received</u> at the addresses listed above or via the Electronic Filing System on or before the applicable Bar Date. Proofs of claim may not be delivered by facsimile, telecopy, or electronic mail transmission.

4. WHO NEED <u>NOT</u> FILE A PROOF OF CLAIM

The following persons or entities need <u>not</u> file a proof of claim on or prior to the applicable Bar Date:

- (a) any claim that has already been asserted in a proof of claim against the Debtors in the above-captioned cases in a form substantially similar to the Claim Form or the Official Form and otherwise in compliance with the procedures set forth in this notice;
- (b) any claim that is listed on the Schedules filed by the Debtors, provided that (i) the claim is <u>not</u> scheduled as "disputed", "contingent" or "unliquidated"; <u>and</u> (ii) the claimant does not disagree with the amount, nature and priority of the claim as set forth in the Schedules; <u>and</u> (iii) the claimant does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- (c) any claim that heretofore has been allowed by an order of the Bankruptcy Court;
- (d) any claim that has been paid in full by any of the Debtors;
- (e) any claim for which a different deadline has previously been fixed by the Bankruptcy Court;
- (f) any claim by a Debtor against another Debtor;
- (g) any claim that asserts an equity security interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred units, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; <u>provided</u> that if any holder asserts such a claim (as opposed to an ownership interest) against the

Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), a proof of claim must be filed on or before the applicable Bar Date pursuant to the procedures set forth in this notice;

- (h) any claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of the administration (other than a claim arising under section 503(b)(9) of the Bankruptcy Code);
- (i) subject to paragraph (j) below, any claim limited exclusively to the repayment of principal, interest, fees, expenses, and any other amounts owing under any agreements governing any notes, bonds, debentures, or other debt securities (collectively, the "Debt Securities") (x) issued by any of the Debtors, (y) secured by assets of any of the Debtors or agreements with respect to such assets, or (z) secured by assets leased to any of the Debtors (a "Debt Claim") pursuant to an indenture or credit agreement, as applicable (together, the "Debt Instruments") if the relevant indenture trustee, administrative agent, registrar, paying agent, loan or collateral agent, or any other entity serving in a similar capacity however designated (each, a "Debt Agent") under the applicable Debt Instrument files a proof of claim in accordance with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final Order (1) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief (ECF No. 160) (the "Final DIP Order"); provided that any holder of a Debt Claim . wishing to assert a claim arising out of or relating to a Debt Instrument, other than a Debt Claim, must file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies; provided, further, that in lieu of attaching voluminous documentation, including documentation for compliance with Bankruptcy Rule 3001(d), the Debt Agent under the Debt Instrument may include a summary of the operative documents with respect to the Debt Claims; or
- (j) any person or entity who is not required to file a Proof of Claim pursuant to the Final DIP Order, including, but not limited to, each of the Prepetition Agents and any other Prepetition Secured Party, the Proofs of Claim of which need only comply with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final DIP Order.

This notice may be sent to many persons that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this notice does not mean that you have a claim or that the Debtors or the Bankruptcy Court believe that you have a claim against the Debtors.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you hold a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim on or before the Rejection Damages Bar Date. For the avoidance of doubt, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Commencement Date pursuant to such executory contract or unexpired lease is permitted to file a single proof of claim for such amounts and rejection damages on or before the Rejection Damages Bar Date.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM SHALL <u>NOT</u> BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as a holder of a claim against one or more of the Debtors in the Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim form(s) regarding the nature, amount, and status of your claim(s). If you received postpetition payments from the Debtors (as authorized by the Bankruptcy Court) on account of your claim(s), the enclosed proof of claim form(s) should reflect the net amount of your claim(s). If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple proof of claim forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed in the Schedules.

IF YOU RELY ON THE DEBTORS' SCHEDULES OR THE ENCLOSED PROOF OF CLAIM FORM(S), IT IS YOUR RESPONSIBILITY TO DETERMINE THAT THE CLAIM ACCURATELY IS LISTED ON THE SCHEDULES.

As set forth above, if you agree with the nature, amount, and status of your claim as listed in the Schedules, and if you do not dispute that your claim only is against the Debtor specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need <u>not</u> file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date, in accordance with the procedures set forth in this notice.

Copies of the Schedules are available for inspection on (a) the website established by Prime Clerk for the Debtors' cases at https://cases.primeclerk.com/Fusion and (b) on the Bankruptcy Court's website at http://www.nysb.uscourts.gov. A login and password to the Bankruptcy Court's Public Access to Electronic Records ("**PACER**") are required to access this information on the Bankruptcy Court's website and can be obtained through the PACER Service Center at http://www.pacer.gov. Copies of the Schedules also may be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, located at One Bowling Green, New York, NY 10004-1408. Copies of the Schedules also may be obtained by request to Prime Clerk:

> Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

E-mail: fusionconnectinfo@PrimeClerk.com

A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should file a proof of claim.

Dated: July 16, 2019 New York, New York

BY ORDER OF THE COURT

United States Bankruptcy Court, Southern District of New York

Fill in this information to identify the case (select only one Debtor per claim form):

MMLID: 8005549

EPOC ID: 191183101419238

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Fusion Connect, Inc. (19-11811)	Fusion Telecom of Kansas, LLC (19-11822)	
Fusion Telecom of Texas Ltd., L.L.P. (19-11812)	Fusion Telecom, LLC (19-11824)	
Fusion Texas Holdings, Inc. (19-11813)	Fusion CB Holdings, Inc. (19-11825)	
Fusion Cloud Services, LLC (19-11814)	Fusion BCHI Acquisition LLC (19-11827)	
Fusion Communications, LLC (19-11815)	Fusion LLC (19-11828)	
Fusion PM Holdings, Inc. (19-11816)	Fusion NBS Acquisition Corp. (19-11829)	
Fusion Management Services LLC (19-11817)	Fusion Cloud Company LLC (19-11830)	
Bircan Holdings, LLC (19-11818)	Fusion MPHC Group, Inc. (19-11831)	
Fusion Telecom of Missouri, LLC (19-11819)	Fusion MPHC Holding Corporation (19-11832)	
Fusion Telecom of Oklahoma (19-11820)		

Modified Form 410 Proof of Claim

Debtor Fusion MPHC Group, Inc. has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1.	Who is the current creditor?	Florida Public Service Commission Name of the current creditor (the person or entity to be paid for this cla Other names the creditor used with the debtor	im)
2.	Has this claim been acquired from someone else?	No Yes. From whom?	
3 .	Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850	Where should payments to the creditor be sent? (if different)
		Contact phone	Contact phone
		Contact email	Contact email
4.	Does this claim amend one already filed?	 No Yes. Claim number on court claims registry (if known) 	Filed on
5.	Do you know if anyone else has filed a proof of claim for this claim?	No Yes. Who made the earlier filing?	

191183101419238

6. Do you have any number you use to identify the debtor?	 No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:
7. How much is the claim?	\$ Does this amount include interest or other charges? □ No
	Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
3. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or creditcard. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
	Limit disclosing information that is entitled to privacy, such as health care information.
). Is all or part of the claim secured?	 No Yes. The claim is secured by a lien on property.
	Nature of property:
	 Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim. Motor vehicle Other. Describe:
	Basis for perfection: Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
	Value of property: \$
	Amount of the claim that is secured: \$
	Amount of the claim that is unsecured: \$(The sum of the secured and unsecured amounts should match the amount in line 7.)
	Amount necessary to cure any default as of the date of the petition: \$
	Annual Interest Rate (when case was filed)% Fixed Variable
0. Is this claim based on a lease?	No
	☐ Yes. Amount necessary to cure any default as of the date of the petition. \$
1. Is this claim subject to a right of setoff?	□ No

12. Is all or part of the claim entitled to priority under	No No					
11 U.S.C. § 507(a)?	Yes. Check					Amount entitled to priority
A claim may be partly priority and partly nonpriority. For example,	Domesti 11 U.S.C	Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).			\$	
in some categories, the law limits the amount entitled to priority.		,025* of deposits toward pu I, family, or household use.		l of property or se	rvices for	\$
	bankrup	salaries, or commissions (υ tcy petition is filed or the de C. § 507(a)(4).				\$
	Taxes of	penalties owed to govern	nental units. 11 U.S.C.	§ 507(a)(8).		\$
	🖵 Contribu	tions to an employee bene	fit plan. 11 U.S.C. § 507	' (a)(5).		\$
	D Other. S	pecify subsection of 11 U.S	S.C. § 507(a)() that a	applies.		\$
	* Amounts are	e subject to adjustment on 4/01.	/22 and every 3 years after	that for cases begu	in on or after ti	he date of adjustment.
13. Is all or part of the claim entitled to	D No		n (ar an		**************************************	
administrative priority pursuant to 11 U.S.C. § 503(b)(9)?	by the Debto which the go	e the amount of your clair or within 20 days before t oods have been sold to th siness. Attach documenta	he date of commences ne Debtor in the ordina	ment of the abov ary course of su	ve case, in	\$
Part 3: Sign Below						
The person completing	Check the approp	priate box:				
this proof of claim must sign and date it.I am the creditor.FRBP 9011(b).I am the creditor's attorney or authorized agent.						
If you file this claim electronically, FRBP	 I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004. I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005. 					
5005(a)(2) authorizes courts to establish local rules specifying what a signature amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.						
is. A person who files a		the information in this Proo	of of Claim and have a re	easonable belief t	hat the infor	mation is true
fraudulent claim could be						
fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.	Executed on dat		/dd/yyyy)			
	Signature					
	Name of the per	son who is completing ar	id signing this claim:			
	Name	First name	Middle name	L	Last name	
	Title					
	Company	Identify the corporate service	r as the company if the aut	horized agent is a se	ervicer.	
	Address	Number Street				
		City		State 2	ZIP Code	
	Contact phone			Email _		

Instructions for Proof of Claim

United States Bankruptcy Court

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These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *reduction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St., City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at http://cases.primeclerk.com/Fusion.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101(13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Proof(s) of Claim to:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 Third Avenue, Suite 412 Brooklyn, NY 11232

Do not file these instructions with your form

***SBDN Fusion 2375 SRF 34522 Pack ID: 41255 MML ID: 8005549 Service List: DEF Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850

Debtor Fusion MPHC Group, Inc. has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM SO AS TO BE ACTUALLY RECEIVED ON OR BEFORE THE APPLICABLE BAR DATE:

General Claims Bar Date: August 27, 2019, at 5:00 p.m. (Eastern Standard Time)

Governmental Bar Date: December 2, 2019, at 5:00 p.m. (Eastern Standard Time)

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

If you have questions about this notice, please call (844) 230-7218 (US Toll Free) or (347) 859-8784 (International), email fusionconnectinfo@PrimeClerk.com, or visit https://cases.primeclerk.com/Fusion

You may also submit your claim electronically by visiting https://cases.primeclerk.com/fusion/EPOC-Index

EPOC ID: 191183101419238

UNITED STATES BANKRUPTCY COUL SOUTHERN DISTRICT OF NEW YORK		
	X	
	:	
In re	:	Chapter 11
	:	
FUSION CONNECT, INC., et al.,	:	Case No. 19-11811 (SMB)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
	X	

NOTICE OF DEADLINES <u>REQUIRING FILING OF PROOFS OF CLAIM</u>

The United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has entered an order (the "Bar Date Order") establishing August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) as the last date and time for each person (excluding "governmental units," as defined in section 101(27) of the Bankruptcy Code) to file a proof of claim (such deadline, the "General Bar Date") against any of the debtors listed below (collectively, the "Debtors").

The General Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose before June 3, 2019 (the "**Commencement Date**"), the date on which the Debtors commenced cases under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**"), including claims arising under section 503(b)(9) of the Bankruptcy Code, and excluding claims held by those listed in Section 4 below that are specifically excluded from the Bar Date filing requirement. "Governmental Units" (as defined in section 101(27) of the Bankruptcy Code) have until **December 2, 2019 at 5:00 p.m. (prevailing Eastern Time**), the date that is one-hundred and eighty (180) days after the order for relief (the "**Governmental Bar Date**"), to file proofs of claim against the Debtors.

Counterparties to the Debtors' executory contracts and unexpired leases have until the later of (i) the General Bar Date and (ii) thirty (30) days after entry of the order authorizing the rejection of such contract or lease (the "**Rejection Damages Bar Date**"), to file proofs of claim for rejection damages against the Debtors.

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Fusion Connect, Inc. (2021); Fusion BCHI Acquisition LLC (7402); Fusion NBS Acquisition Corp. (4332); Fusion LLC (0994); Fusion MPHC Holding Corporation (3066); Fusion MPHC Group, Inc. (1529); Fusion Cloud Company LLC (5568); Fusion Cloud Services, LLC (3012); Fusion CB Holdings, Inc. (6526); Fusion Communications, LLC (8337); Fusion Telecom, LLC (0894); Fusion Texas Holdings, Inc. (2636); Fusion Telecom of Kansas, LLC (0075); Fusion Telecom of Oklahoma, LLC (3260); Fusion Telecom of Missouri, LLC (5329); Fusion Telecom of Texas Ltd., L.L.P. (8531); Bircan Holdings, LLC (2819); Fusion Management Services LLC (5597); and Fusion PM Holdings, Inc. (2478). The principal executive office of the Debtors is located at 210 Interstate North Parkway, Suite 300, Atlanta, Georgia 30339.

With respect to amendments or supplements to the Debtors' schedules of assets and liabilities (the "Schedules"), claimants have until the later of (i) the General Bar Date or the Governmental Bar Date, as applicable and (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days from the date on which the Debtors provide notice of previously unfiled Schedules (as defined herein) or an amendment or supplement to the Schedules (the "Amended Schedules Bar Date"), and together with the General Bar Date, the Governmental Bar Date, and the Rejection Damages Bar Date, the "Bar Dates"), to file proofs of claim against the Debtors.

The Bar Date Order, the Bar Dates, and the procedures set forth below for filing proofs of claim apply to claims against any of the Debtors, as listed in the following table:

NAME OF DEBTOR AND LAST FOUR DIGITS OF FEDERAL TAX IDENTIFICATION NUMBER	CASE NUMBER		
Fusion Connect, Inc. (2021)	19-11811 (SMB)		
Fusion BCHI Acquisition LLC (7402)	19-11827 (SMB)		
Fusion NBS Acquisition Corp. (4332)	19-11829 (SMB)		
Fusion LLC (0994)	19-11828 (SMB)		
Fusion MPHC Holding Corporation (3066)	19-11832 (SMB)		
Fusion MPHC Group, Inc. (1529)	19-11831 (SMB)		
Fusion Cloud Company LLC (5568)	19-11830 (SMB)		
Fusion Cloud Services, LLC (3012)	19-11814 (SMB)		
Fusion CB Holdings, Inc. (6526)	19-11825 (SMB)		
Fusion Communications, LLC (8337)	19-11815 (SMB)		
Fusion Telecom, LLC (0894)	19-11824 (SMB)		
Fusion Texas Holdings, Inc. (2636)	19-11813 (SMB)		
Fusion Telecom of Kansas, LLC (0075)	19-11822 (SMB)		
Fusion Telecom of Oklahoma, LLC (3260)	19-11820 (SMB)		
Fusion Telecom of Missouri, LLC (5200)	19-11819 (SMB)		
Fusion Telecom of Texas Ltd., L.L.P. (8531)	19-11812 (SMB)		
Bircan Holdings, LLC (2819)	19-11818 (SMB)		
Fusion Management Services LLC (5597)	19-11817 (SMB)		
Fusion PM Holdings, Inc. (2478)	19-11816 (SMB)		
OTHER NAMES USED BY THE I	DEBTORS IN THE LAST 8 YEARS		
Fusion IDS Telecom			
Fusion Connect	Lightyear Network Solutions		
Fusion Telecommunications International, Inc.	Southeast Telephone		
Fusion BCHI Acquisition Corp.	Supra Communications		
Fusion MPHC Acquisition Corp.	Fairway Management		
CCGI Holding Corporation	Astrotel		
MegaPath Holding Corporation	Covista		
Birch Communications, Inc.	ClearTel Communications		
Birch Communications, LLC	American Fiber Networks		
Birch	CloseCall America		
Birch Telecom	TMC Communications		
Ernest Communications	Orbitcom Primus		
Daystar	Network Billing Systems		
Lingo	Network Diffing Systems		

NBS	PingTone Communications, Inc.
Solex	Root Axcess
Fusion BVX LLC	Technologies for Business
Fidelity Voice Services, LLC	TFB
Fidelity Access Networks, Inc.	Fidelity Voice and Data
Apptix, Inc.	MegaPath Group, Inc.
Covad Communications Group, Inc.	Cbeyond
MegaPath Cloud Company LLC	Birch Telecom, Inc.
Cbeyond, Inc.	Birch Telecom, LLC
Hawks Merger Sub. Inc.	Ionex Telecommunications, Inc.
Cbeyond Communications, LLC	Compass Telecommunications, Inc.
Aretta Communications, Inc.	Birch Texas Holdings, Inc.
Birch Telecom of Texas, Ltd, L.L.P.	Birch Management LLC
Birch Telecom of Kansas, LLC	Birch Management Corporation
Birch Telecom of Kansas, Inc.	Primus Holdings, Inc.
Birch Telecom of Oklahoma, Inc.	Fidelity Connect LLC
Birch Telecom of Oklahoma, LLC	Fidelity Telecom, LLC
Birch Telecom of Missouri, Inc.	Fidelity Access Networks, LLC
Birch Telecom of Missouri, LLC	

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose before the Commencement Date, and it is not one of the types of claims described in Section 4 below. Claims based on acts or omissions of the Debtors that occurred before the Commencement Date must be filed on or before the Bar Dates, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Commencement Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, the word "claim" means a right to (a) payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

2. WHAT TO FILE

Your filed proof of claim must conform substantially to Official Form 410 (the "**Official Form**"). The Debtors are enclosing a case-specific proof of claim form for use in these cases (the "**Claim Form**"). If your claim is listed on the schedules of assets and liabilities filed by the Debtors (collectively, the "**Schedules**"), the proof of claim form also sets forth the amount of your claim as listed on the Schedules, the specific Debtor against which the claim is scheduled, and whether the claim is scheduled as "disputed," "contingent," or "unliquidated." You will receive a different proof of claim form for each claim listed in your name on the Schedules. You may utilize the proof of claim form(s) provided by the Debtors to file your claim. Additional proof of claim forms and instructions may be obtained at (a) the website established by the Debtors'

Court-approved claims and noticing agent, Prime Clerk LLC, located at https://cases.primeclerk.com/Fusion or (b) the Bankruptcy Court's website located at www.uscourts.gov/forms/bankruptcy-forms.

All proof of claim forms must be <u>signed</u> by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. It must be written in English and be denominated in United States currency (using the exchange rate, if applicable, as of the Commencement Date). You also should attach to your completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or explanation as to why the documents are not available.

Your proof of claim form must <u>not</u> contain complete social security numbers or taxpayer identification numbers (only the last four (4) digits), a complete birth date (only the year), the name of a minor (only the minor's initials), or a financial account number (only the last four (4) digits of such account number).

IF YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE DEBTOR OR HAVE CLAIMS AGAINST DIFFERENT DEBTORS, SEPARATE PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR'S BANKRUPTCY CASE. IF YOU FILE A PROOF OF CLAIM WITHOUT IDENTIFYING A DEBTOR, SUCH PROOF OF CLAIM WILL BE DEEMED AS FILED ONLY AGAINST FUSION CONNECT, INC. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE NUMBERS IS SET FORTH ABOVE.

3. WHEN AND WHERE TO FILE

All proofs of claim must be filed so as to be received on or before August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all persons except Governmental Units) or December 2, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all Governmental Units) as follows:

IF BY U.S. POSTAL SERVICE MAIL OR OVERNIGHT DELIVERY:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

IF DELIVERED BY HAND:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232 United States Bankruptcy Court for the Southern District of New York One Bowling Green New York, NY 1004-1408

IF ELECTRONICALLY:

The website established by Prime Clerk, using the interface available on such website located at https://cases.primeclerk.com/Fusion/EPOC-Index (the "Electronic Filing System") and following the instructions provided.

Proofs of claim will be deemed filed only when <u>actually received</u> at the addresses listed above or via the Electronic Filing System on or before the applicable Bar Date. Proofs of claim may not be delivered by facsimile, telecopy, or electronic mail transmission.

4. WHO NEED NOT FILE A PROOF OF CLAIM

The following persons or entities need \underline{not} file a proof of claim on or prior to the applicable Bar Date:

- (a) any claim that has already been asserted in a proof of claim against the Debtors in the above-captioned cases in a form substantially similar to the Claim Form or the Official Form and otherwise in compliance with the procedures set forth in this notice;
- (b) any claim that is listed on the Schedules filed by the Debtors, provided that (i) the claim is <u>not</u> scheduled as "disputed", "contingent" or "unliquidated"; <u>and</u> (ii) the claimant does not disagree with the amount, nature and priority of the claim as set forth in the Schedules; <u>and</u> (iii) the claimant does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- (c) any claim that heretofore has been allowed by an order of the Bankruptcy Court;
- (d) any claim that has been paid in full by any of the Debtors;
- (e) any claim for which a different deadline has previously been fixed by the Bankruptcy Court;
- (f) any claim by a Debtor against another Debtor;
- (g) any claim that asserts an equity security interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred units, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; <u>provided</u> that if any holder asserts such a claim (as opposed to an ownership interest) against the

Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), a proof of claim must be filed on or before the applicable Bar Date pursuant to the procedures set forth in this notice;

- (h) any claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of the administration (other than a claim arising under section 503(b)(9) of the Bankruptcy Code);
- (i) subject to paragraph (j) below, any claim limited exclusively to the repayment of principal, interest, fees, expenses, and any other amounts owing under any agreements governing any notes, bonds, debentures, or other debt securities (collectively, the "Debt Securities") (x) issued by any of the Debtors, (y) secured by assets of any of the Debtors or agreements with respect to such assets, or (z) secured by assets leased to any of the Debtors (a "Debt Claim") pursuant to an indenture or credit agreement, as applicable (together, the "Debt Instruments") if the relevant indenture trustee, administrative agent, registrar, paying agent, loan or collateral agent, or any other entity serving in a similar capacity however designated (each, a "Debt Agent") under the applicable Debt Instrument files a proof of claim in accordance with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief (ECF No. 160) (the "Final DIP Order"); provided that any holder of a Debt Claim wishing to assert a claim arising out of or relating to a Debt Instrument, other than a Debt Claim, must file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies; provided, further, that in lieu of attaching voluminous documentation, including documentation for compliance with Bankruptcy Rule 3001(d), the Debt Agent under the Debt Instrument may include a summary of the operative documents with respect to the Debt Claims; or
- (j) any person or entity who is not required to file a Proof of Claim pursuant to the Final DIP Order, including, but not limited to, each of the Prepetition Agents and any other Prepetition Secured Party, the Proofs of Claim of which need only comply with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final DIP Order.

This notice may be sent to many persons that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this notice does not mean that you have a claim or that the Debtors or the Bankruptcy Court believe that you have a claim against the Debtors.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you hold a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim on or before the Rejection Damages Bar Date. For the avoidance of doubt, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Commencement Date pursuant to such executory contract or unexpired lease is permitted to file a single proof of claim for such amounts and rejection damages on or before the Rejection Damages Bar Date.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM SHALL <u>NOT</u> BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as a holder of a claim against one or more of the Debtors in the Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim form(s) regarding the nature, amount, and status of your claim(s). If you received postpetition payments from the Debtors (as authorized by the Bankruptcy Court) on account of your claim(s), the enclosed proof of claim form(s) should reflect the net amount of your claim(s). If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple proof of claim forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed in the Schedules.

IF YOU RELY ON THE DEBTORS' SCHEDULES OR THE ENCLOSED PROOF OF CLAIM FORM(S), IT IS YOUR RESPONSIBILITY TO DETERMINE THAT THE CLAIM ACCURATELY IS LISTED ON THE SCHEDULES.

As set forth above, if you agree with the nature, amount, and status of your claim as listed in the Schedules, and if you do not dispute that your claim only is against the Debtor specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need <u>not</u> file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date, in accordance with the procedures set forth in this notice.

Copies of the Schedules are available for inspection on (a) the website established by Prime Clerk for the Debtors' cases at https://cases.primeclerk.com/Fusion and (b) on the Bankruptcy Court's website at http://www.nysb.uscourts.gov. A login and password to the Bankruptcy Court's Public Access to Electronic Records ("PACER") are required to access this information on the Bankruptcy Court's website and can be obtained through the PACER Service Center at http://www.pacer.gov. Copies of the Schedules also may be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, located at One Bowling Green, New York, NY 10004-1408. Copies of the Schedules also may be obtained by request to Prime Clerk:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

E-mail: fusionconnectinfo@PrimeClerk.com

A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should file a proof of claim.

Dated: July 16, 2019 New York, New York

BY ORDER OF THE COURT

United States Bankruptcy Court, Southern District of New York

Fill in this information to identify the case (select only	one Debtor per claim form):	EPOC ID: 191181701427513		
Fusion Connect, Inc. (19-11811)	Fusion Telecom of Kansas, LLC (19-11822)	EPOC ID: 191181701427515		
Fusion Telecom of Texas Ltd., L.L.P. (19-11812)	Fusion Telecom, LLC (19-11824)			
Fusion Texas Holdings, Inc. (19-11813)	Fusion CB Holdings, Inc. (19-11825)			
Fusion Cloud Services, LLC (19-11814)	Fusion BCHI Acquisition LLC (19-11827)			
Fusion Communications, LLC (19-11815)	Fusion LLC (19-11828)			
Fusion PM Holdings, Inc. (19-11816)	Fusion NBS Acquisition Corp. (19-11829)			
Fusion Management Services LLC (19-11817)	Fusion Cloud Company LLC (19-11830)			
Bircan Holdings, LLC (19-11818)	Fusion MPHC Group, Inc. (19-11831)			
Fusion Telecom of Missouri, LLC (19-11819)	Fusion MPHC Holding Corporation (19-11832)			
Fusion Telecom of Oklahoma (19-11820)	_			
Debtor Fusion Management Services LLC has listed your claim on Schedule E/F, Part1 as a				

Modified Form 410 Proof of Claim

Debtor Fusion Management Services LLC has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

MMLID: 8005549

4/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1.	Who is the current creditor?	Florida Public Service Commission Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor			
2.	Has this claim been acquired from someone else?	No Yes. From whom?			
3.	Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850	Where should payments to the creditor be sent? (if different)		
		Contact phone	Contact phone		
		Contact email	Contact email		
4.	Does this claim amend one already filed?	 No Yes. Claim number on court claims registry (if known) 	Filed on		
5.	Do you know if anyone else has filed a proof of claim for this claim?	 No Yes. Who made the earlier filing? 			

6. Do you have any number you use to identify the debtor?	No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:
7. How much is the claim?	 \$ Does this amount include interest or other charges? Q No Q Yes. Attach statement itemizing interest, fees, expenses, or other
	charges required by Bankruptcy Rule 3001(c)(2)(A).
3. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule3001(c).
	Limit disclosing information that is entitled to privacy, such as health care information.
9. Is all or part of the claim secured?	 No Yes. The claim is secured by a lien on property.
	Nature of property:
	 Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim. Motor vehicle Other. Describe:
	Basis for perfection: Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
	Value of property: \$
	Amount of the claim that is secured: \$
	Amount of the claim that is unsecured: \$(The sum of the secured and unsecured amounts should match the amount in line 7.)
	Amount necessary to cure any default as of the date of thepetition: \$
	Annual Interest Rate (when case was filed)% Fixed Variable
10. Is this claim based on a	□ No
lease?	Yes. Amount necessary to cure any default as of the date of the petition.
11. Is this claim subject to a	□ No
right of setoff?	Yes. Identify the property:

12. Is all or part of the claim entitled to priority under	 No Yes. Check 	000			Amount entitled to priority
11 U.S.C. § 507(a)? A claim may be partly	🗖 Domesti	c support obligations (including	alimony and child sup	port)under	S
priority and partly nonpriority. For example, in some categories, the law limits the amount	11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). \$				
entitled to priority.	Wages, bankrup	salaries, or commissions (up to tcy petition is filed or the debto	\$13,650*) earned with	nin 180 days before the hever is earlier.	e \$
		C. § 507(a)(4). r penalties owed to governmen	tal units. 11 U.S.C. § 5	07(a)(8).	\$
	🗋 Contribu	itions to an employee benefit p	lan. 11 U.S.C. § 507(a)	(5).	\$
	D Other. S	pecify subsection of 11 U.S.C.	§ 507(a)() that app	lies.	\$
	* Amounts are	e subject to adjustment on 4/01/22 a	and every 3 years after tha	t for cases begun on or a	fter the date of adjustment.
13. Is all or part of the	No No		ng a na ana amin'ny fisiana amin'ny fanisa amin'ny fanisa amin'ny fanisa dia 2000-000-000 amin'ny fisiana amin'		
claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?	by the Debt which the g	e the amount of your claim a or within 20 days before the c oods have been sold to the E siness. Attach documentatio	date of commenceme Debtor in the ordinary	nt of the above case course of such	
Part 3: Sign Below					
The person completing	Check the appro	priate box:			
this proof of claim must sign and date it.	I am the cre	ditor.			
FRBP 9011(b). I am the creditor's attorney or authorized agent.					
If you file this claim electronically, FRBP	 I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004. I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005. 				
5005(a)(2) authorizes courts	•				
to establish local rules specifying what a signature	l understand that amount of the cla	t an authorized signature on thi aim, the creditor gave the debto	s <i>Proof of Claim</i> serve or credit for any payme	s as an acknowledgme nts received toward th	ent that when calculating the edebt.
is. A person who files a	I have examined and correct.	the information in this Proof of	Claim and have a reas	onable belief that the	information is true
fraudulent claim could be fined up to \$500,000,	i declare under p	penalty of perjury that the foreg	oing is true and correct		
imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.	Executed on da	te(mm/dd	/уууу)		
	Signature				
	Name of the pe	rson who is completing and s	signing this claim:		
	Name	First name	Middle name	Last nam	ne
	Title				
	Company	Identify the corporate servicer as	the company if the author	ized agent is a servicer.	
	Addross				
	Address	Number Street			
		City		State ZIP Code	9
	Contact phone			Email	

Instructions for Proof of Claim

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St., City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at http://cases.primeclerk.com/Fusion.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Proof(s) of Claim to:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 Third Avenue, Suite 412 Brooklyn, NY 11232

Do not file these instructions with your form

***SBDN Fusion 2375 SRF 34522 Pack ID: 41257 MML ID: 8005549 Service List: DEF Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850

Debtor Fusion Management Services LLC has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM SO AS TO BE ACTUALLY RECEIVED ON OR BEFORE THE APPLICABLE BAR DATE:

General Claims Bar Date: August 27, 2019, at 5:00 p.m. (Eastern Standard Time)

Governmental Bar Date: December 2, 2019, at 5:00 p.m. (Eastern Standard Time)

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

If you have questions about this notice, please call (844) 230-7218 (US Toll Free) or (347) 859-8784 (International), email fusionconnectinfo@PrimeClerk.com, or visit https://cases.primeclerk.com/Fusion

You may also submit your claim electronically by visiting https://cases.primeclerk.com/fusion/EPOC-Index

EPOC ID: 191181701427513

UNITED STATES BANKRUPTCY COUR SOUTHERN DISTRICT OF NEW YORK		
	X	
	:	
In re	:	Chapter 11
	:	
FUSION CONNECT, INC., et al.,	:	Case No. 19-11811 (SMB)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
	X	

NOTICE OF DEADLINES <u>REQUIRING FILING OF PROOFS OF CLAIM</u>

The United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has entered an order (the "Bar Date Order") establishing August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) as the last date and time for each person (excluding "governmental units," as defined in section 101(27) of the Bankruptcy Code) to file a proof of claim (such deadline, the "General Bar Date") against any of the debtors listed below (collectively, the "Debtors").

The General Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose before June 3, 2019 (the "**Commencement Date**"), the date on which the Debtors commenced cases under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**"), including claims arising under section 503(b)(9) of the Bankruptcy Code, and excluding claims held by those listed in Section 4 below that are specifically excluded from the Bar Date filing requirement. "Governmental Units" (as defined in section 101(27) of the Bankruptcy Code) have until **December 2, 2019 at 5:00 p.m. (prevailing Eastern Time)**, the date that is one-hundred and eighty (180) days after the order for relief (the "**Governmental Bar Date**"), to file proofs of claim against the Debtors.

Counterparties to the Debtors' executory contracts and unexpired leases have until the later of (i) the General Bar Date and (ii) thirty (30) days after entry of the order authorizing the rejection of such contract or lease (the "**Rejection Damages Bar Date**"), to file proofs of claim for rejection damages against the Debtors.

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Fusion Connect, Inc. (2021); Fusion BCHI Acquisition LLC (7402); Fusion NBS Acquisition Corp. (4332); Fusion LLC (0994); Fusion MPHC Holding Corporation (3066); Fusion MPHC Group, Inc. (1529); Fusion Cloud Company LLC (5568); Fusion Cloud Services, LLC (3012); Fusion CB Holdings, Inc. (6526); Fusion Communications, LLC (8337); Fusion Telecom, LLC (0894); Fusion Texas Holdings, Inc. (2636); Fusion Telecom of Kansas, LLC (0075); Fusion Telecom of Oklahoma, LLC (3260); Fusion Telecom of Missouri, LLC (5329); Fusion Telecom of Texas Ltd., L.L.P. (8531); Bircan Holdings, LLC (2819); Fusion Management Services LLC (5597); and Fusion PM Holdings, Inc. (2478). The principal executive office of the Debtors is located at 210 Interstate North Parkway, Suite 300, Atlanta, Georgia 30339.

With respect to amendments or supplements to the Debtors' schedules of assets and liabilities (the "Schedules"), claimants have until the later of (i) the General Bar Date or the Governmental Bar Date, as applicable and (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days from the date on which the Debtors provide notice of previously unfiled Schedules (as defined herein) or an amendment or supplement to the Schedules (the "Amended Schedules Bar Date"), and together with the General Bar Date, the Governmental Bar Date, and the Rejection Damages Bar Date, the "Bar Dates"), to file proofs of claim against the Debtors.

The Bar Date Order, the Bar Dates, and the procedures set forth below for filing proofs of claim apply to claims against any of the Debtors, as listed in the following table:

NAME OF DEBTOR AND LAST FOUR DIGITS	CASE NUMBER		
OF FEDERAL TAX IDENTIFICATION NUMBER Fusion Connect, Inc. (2021)	19-11811 (SMB)		
Fusion BCHI Acquisition LLC (7402)	19-11827 (SMB)		
Fusion NBS Acquisition Corp. (4332)	19-11829 (SMB)		
Fusion LLC (0994)	19-11828 (SMB)		
Fusion MPHC Holding Corporation (3066)	19-11832 (SMB)		
Fusion MPHC Group, Inc. (1529)	19-11831 (SMB)		
	19-11830 (SMB)		
Fusion Cloud Company LLC (5568)	19-11814 (SMB)		
Fusion Cloud Services, LLC (3012)	19-11814 (SMB)		
Fusion CB Holdings, Inc. (6526)	19-11825 (SMB)		
Fusion Communications, LLC (8337)	19-11815 (SMB) 19-11824 (SMB)		
Fusion Telecom, LLC (0894)	19-11824 (SMB) 19-11813 (SMB)		
Fusion Texas Holdings, Inc. (2636)			
Fusion Telecom of Kansas, LLC (0075)	19-11822 (SMB)		
Fusion Telecom of Oklahoma, LLC (3260)	19-11820 (SMB)		
Fusion Telecom of Missouri, LLC (5329)	19-11819 (SMB)		
Fusion Telecom of Texas Ltd., L.L.P. (8531)	19-11812 (SMB)		
Bircan Holdings, LLC (2819)	19-11818 (SMB)		
Fusion Management Services LLC (5597)	19-11817 (SMB)		
Fusion PM Holdings, Inc. (2478)	19-11816 (SMB)		
OTHER NAMES USED BY THE D	DEBTORS IN THE LAST 8 YEARS		
Fusion	IDS Telecom		
Fusion Connect	Lightyear Network Solutions		
Fusion Telecommunications International, Inc.	Southeast Telephone		
Fusion BCHI Acquisition Corp.	Supra Communications		
Fusion MPHC Acquisition Corp.	Fairway Management		
CCGI Holding Corporation	Astrotel		
MegaPath Holding Corporation	Covista		
Birch Communications, Inc.	ClearTel Communications		
Birch Communications, LLC	American Fiber Networks		
Birch	CloseCall America		
Birch Telecom	TMC Communications		
Ernest Communications	Orbitcom		
Daystar	Primus		
Lingo	Network Billing Systems		

NBS	PingTone Communications, Inc.
Solex	Root Axcess
Fusion BVX LLC	Technologies for Business
Fidelity Voice Services, LLC	TFB
Fidelity Access Networks, Inc.	Fidelity Voice and Data
Apptix, Inc.	MegaPath Group, Inc.
Covad Communications Group, Inc.	Cbeyond
MegaPath Cloud Company LLC	Birch Telecom, Inc.
Cbeyond, Inc.	Birch Telecom, LLC
Hawks Merger Sub. Inc.	Ionex Telecommunications, Inc.
Cbeyond Communications, LLC	Compass Telecommunications, Inc.
Aretta Communications, Inc.	Birch Texas Holdings, Inc.
Birch Telecom of Texas, Ltd, L.L.P.	Birch Management LLC
Birch Telecom of Kansas, LLC	Birch Management Corporation
Birch Telecom of Kansas, Inc.	Primus Holdings, Inc.
Birch Telecom of Oklahoma, Inc.	Fidelity Connect LLC
Birch Telecom of Oklahoma, LLC	Fidelity Telecom, LLC
Birch Telecom of Missouri, Inc.	Fidelity Access Networks, LLC
Birch Telecom of Missouri, LLC	

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose before the Commencement Date, and it is not one of the types of claims described in Section 4 below. Claims based on acts or omissions of the Debtors that occurred before the Commencement Date must be filed on or before the Bar Dates, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Commencement Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, the word "claim" means a right to (a) payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

2. WHAT TO FILE

Your filed proof of claim must conform substantially to Official Form 410 (the "Official Form"). The Debtors are enclosing a case-specific proof of claim form for use in these cases (the "Claim Form"). If your claim is listed on the schedules of assets and liabilities filed by the Debtors (collectively, the "Schedules"), the proof of claim form also sets forth the amount of your claim as listed on the Schedules, the specific Debtor against which the claim is scheduled, and whether the claim is scheduled as "disputed," "contingent," or "unliquidated." You will receive a different proof of claim form for each claim listed in your name on the Schedules. You may utilize the proof of claim form(s) provided by the Debtors to file your claim. Additional proof of claim forms and instructions may be obtained at (a) the website established by the Debtors'

Court-approved claims and noticing agent, Prime Clerk LLC, located at https://cases.primeclerk.com/Fusion or (b) the Bankruptcy Court's website located at www.uscourts.gov/forms/bankruptcy-forms.

All proof of claim forms must be <u>signed</u> by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. It must be written in English and be denominated in United States currency (using the exchange rate, if applicable, as of the Commencement Date). You also should attach to your completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or explanation as to why the documents are not available.

Your proof of claim form must <u>not</u> contain complete social security numbers or taxpayer identification numbers (only the last four (4) digits), a complete birth date (only the year), the name of a minor (only the minor's initials), or a financial account number (only the last four (4) digits of such account number).

IF YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE DEBTOR OR HAVE CLAIMS AGAINST DIFFERENT DEBTORS, SEPARATE PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR'S BANKRUPTCY CASE. IF YOU FILE A PROOF OF CLAIM WITHOUT IDENTIFYING A DEBTOR, SUCH PROOF OF CLAIM WILL BE DEEMED AS FILED ONLY AGAINST FUSION CONNECT, INC. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE NUMBERS IS SET FORTH ABOVE.

3. WHEN AND WHERE TO FILE

All proofs of claim must be filed so as to be received on or before August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all persons except Governmental Units) or December 2, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all Governmental Units) as follows:

IF BY U.S. POSTAL SERVICE MAIL OR OVERNIGHT DELIVERY:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

IF DELIVERED BY HAND:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232 United States Bankruptcy Court for the Southern District of New York One Bowling Green New York, NY 1004-1408

IF ELECTRONICALLY:

The website established by Prime Clerk, using the interface available on such website located at https://cases.primeclerk.com/Fusion/EPOC-Index (the "Electronic Filing System") and following the instructions provided.

Proofs of claim will be deemed filed only when <u>actually received</u> at the addresses listed above or via the Electronic Filing System on or before the applicable Bar Date. Proofs of claim may not be delivered by facsimile, telecopy, or electronic mail transmission.

4. WHO NEED <u>NOT</u> FILE A PROOF OF CLAIM

The following persons or entities need **<u>not</u>** file a proof of claim on or prior to the applicable Bar Date:

- (a) any claim that has already been asserted in a proof of claim against the Debtors in the above-captioned cases in a form substantially similar to the Claim Form or the Official Form and otherwise in compliance with the procedures set forth in this notice;
- (b) any claim that is listed on the Schedules filed by the Debtors, provided that (i) the claim is <u>not</u> scheduled as "disputed", "contingent" or "unliquidated"; <u>and</u> (ii) the claimant does not disagree with the amount, nature and priority of the claim as set forth in the Schedules; <u>and</u> (iii) the claimant does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- (c) any claim that heretofore has been allowed by an order of the Bankruptcy Court;
- (d) any claim that has been paid in full by any of the Debtors;
- (e) any claim for which a different deadline has previously been fixed by the Bankruptcy Court;
- (f) any claim by a Debtor against another Debtor;
- (g) any claim that asserts an equity security interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred units, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; <u>provided</u> that if any holder asserts such a claim (as opposed to an ownership interest) against the

Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), a proof of claim must be filed on or before the applicable Bar Date pursuant to the procedures set forth in this notice;

- (h) any claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of the administration (other than a claim arising under section 503(b)(9) of the Bankruptcy Code);
- (i) subject to paragraph (j) below, any claim limited exclusively to the repayment of principal, interest, fees, expenses, and any other amounts owing under any agreements governing any notes, bonds, debentures, or other debt securities (collectively, the "Debt Securities") (x) issued by any of the Debtors, (y) secured by assets of any of the Debtors or agreements with respect to such assets, or (z) secured by assets leased to any of the Debtors (a "Debt Claim") pursuant to an indenture or credit agreement, as applicable (together, the "Debt Instruments") if the relevant indenture trustee, administrative agent, registrar, paying agent, loan or collateral agent, or any other entity serving in a similar capacity however designated (each, a "Debt Agent") under the applicable Debt Instrument files a proof of claim in accordance with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties. (IV) Modifying the Automatic Stay, and (V) Granting Related Relief (ECF No. 160) (the "Final DIP Order"); provided that any holder of a Debt Claim wishing to assert a claim arising out of or relating to a Debt Instrument, other than a Debt Claim, must file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies; provided, further, that in lieu of attaching voluminous documentation, including documentation for compliance with Bankruptcy Rule 3001(d), the Debt Agent under the Debt Instrument may include a summary of the operative documents with respect to the Debt Claims; or
- (j) any person or entity who is not required to file a Proof of Claim pursuant to the Final DIP Order, including, but not limited to, each of the Prepetition Agents and any other Prepetition Secured Party, the Proofs of Claim of which need only comply with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final DIP Order.

This notice may be sent to many persons that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this notice does not mean that you have a claim or that the Debtors or the Bankruptcy Court believe that you have a claim against the Debtors.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you hold a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim on or before the Rejection Damages Bar Date. For the avoidance of doubt, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Commencement Date pursuant to such executory contract or unexpired lease is permitted to file a single proof of claim for such amounts and rejection damages on or before the Rejection Damages Bar Date.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM SHALL <u>NOT</u> BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as a holder of a claim against one or more of the Debtors in the Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim form(s) regarding the nature, amount, and status of your claim(s). If you received postpetition payments from the Debtors (as authorized by the Bankruptcy Court) on account of your claim(s), the enclosed proof of claim form(s) should reflect the net amount of your claim(s). If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple proof of claim forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed in the Schedules.

IF YOU RELY ON THE DEBTORS' SCHEDULES OR THE ENCLOSED PROOF OF CLAIM FORM(S), IT IS YOUR RESPONSIBILITY TO DETERMINE THAT THE CLAIM ACCURATELY IS LISTED ON THE SCHEDULES.

As set forth above, if you agree with the nature, amount, and status of your claim as listed in the Schedules, and if you do not dispute that your claim only is against the Debtor specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need <u>not</u> file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date, in accordance with the procedures set forth in this notice.

Copies of the Schedules are available for inspection on (a) the website established by Prime Clerk for the Debtors' cases at https://cases.primeclerk.com/Fusion and (b) on the Bankruptcy Court's website at http://www.nysb.uscourts.gov. A login and password to the Bankruptcy Court's Public Access to Electronic Records ("PACER") are required to access this information on the Bankruptcy Court's website and can be obtained through the PACER Service Center at http://www.pacer.gov. Copies of the Schedules also may be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, located at One Bowling Green, New York, NY 10004-1408. Copies of the Schedules also may be obtained by request to Prime Clerk:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

E-mail: fusionconnectinfo@PrimeClerk.com

A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should file a proof of claim.

Dated: July 16, 2019 New York, New York

BY ORDER OF THE COURT

United States Bankruptcy Court, Southern District of New York

N	1ML	ID:	800	5549

	~ ~				
ΕP	OC.	ID:	1911	.81501	409778

4/19

Fill in this information to identify the case (select only one Debtor per claim form):				
Fusion Connect, Inc. (19-11811)	Fusion Telecom of Kansas, LLC (19-11822)	EPOC ID: 19		
Fusion Telecom of Texas Ltd., L.L.P. (19-11812)	Fusion Telecom, LLC (19-11824)			
Fusion Texas Holdings, Inc. (19-11813)	Fusion CB Holdings, Inc. (19-11825)			
Fusion Cloud Services, LLC (19-11814)	Fusion BCHI Acquisition LLC (19-11827)			
Fusion Communications, LLC (19-11815)	Fusion LLC (19-11828)			
Fusion PM Holdings, Inc. (19-11816)	Fusion NBS Acquisition Corp. (19-11829)			
Fusion Management Services LLC (19-11817)	Fusion Cloud Company LLC (19-11830)			
Bircan Holdings, LLC (19-11818)	Fusion MPHC Group, Inc. (19-11831)			
Fusion Telecom of Missouri, LLC (19-11819)	Fusion MPHC Holding Corporation (19-11832)			
Fusion Telecom of Oklahoma (19-11820)				

Modified Form 410 Proof of Claim

Debtor Fusion Communications, LLC has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1.	Who is the current creditor?	Florida Public Service Commission Name of the current creditor (the person or entity to be paid for this cla	aim)		
		Other names the creditor used with the debtor			
2.	Has this claim been acquired from someone else?	No Yes. From whom?			
3.	Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850	Where should payments to the creditor be sent? (if different)		
		Contact phone	Contact phone		
•	Does this claim amend one already filed?	 No Yes. Claim number on court claims registry (if known) 	Filed on		
•	Do you know if anyone else has filed a proof of claim for this claim?	No Yes. Who made the earlier filing?			

6. Do you have any number you use to identify the debtor?	 No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 			
7. How much is the claim?	 \$			
8. What is the basis of the claim?				
9. Is all or part of the claim secured?	 No Yes. The claim is secured by a lien on property. Nature of property: Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim. Motor vehicle Other. Describe: 			
	Basis for perfection: Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$			
	Amount of the claim that is unsecured: \$(The sum of the secured and unsecured amounts should match the amount in line 7.			
	Amount necessary to cure any default as of the date of the petition: \$			
	Annual Interest Rate (when case was filed)% Fixed Variable			
10. Is this claim based on a lease?	No Yes. Amount necessary to cure any default as of the date of the petition.			
11. Is this claim subject to a right of setoff?	No Yes. Identify the property:			

12. Is all or part of the claim	🗋 No				
entitled to priority under 11 U.S.C. § 507(a)?	🖵 Yes. Check	one:			Amount entitled to priority
A claim may be partly priority and partly		c support obligations (includir C. § 507(a)(1)(A) or (a)(1)(B).	ng alimony and child sup	oport)under	\$
nonpriority. For example, in some categories, the law limits the amount	Up to \$3 personal	,025* of deposits toward purc , family, or household use. 11	hase, lease, or rental o U.S.C. § 507(a)(7).	property or services for	\$
entitled to priority.	bankrupt	salaries, or commissions (up toy petition is filed or the debt C. § 507(a)(4).			\$
	Taxes or	penalties owed to governme	ntal units. 11 U.S.C. § 5	07(a)(8).	\$
	Contribu	tions to an employee benefit	olan. 11 U.S.C. § 507(a)(5).	\$
		pecify subsection of 11 U.S.C			\$
		e subject to adjustment on 4/01/22			er the date of adjustment.
13. Is all or part of the	D No	·			
claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?	by the Debto which the go	e the amount of your claim a or within 20 days before the oods have been sold to the siness. Attach documentation	date of commenceme Debtor in the ordinary	nt of the above case, course of such	
Part 3: Sign Below		· · · · · · · · · · · · · · · · · · ·	·		
The person completing this proof of claim must	Check the approp	priate box:			
sign and date it. FRBP 9011(b).	I am the creditor.				
If you file this claim	 I am the creditor's attorney or authorized agent. I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004. 				
electronically, FRBP 5005(a)(2) authorizes courts		antor, surety, endorser, or othe			
to establish local rules specifying what a signature	I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.				
is. A person who files a	I have examined and correct.	ned the information in this Proof of Claim and have a reasonable belief that the information is true			
fraudulent claim could be fined up to \$500,000,	I declare under penalty of perjury that the foregoing is true and correct.				
imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.	Executed on date				
	Signature				
	-	son who is completing and	signing this claim:		
	Name	·		**	
		First name	Middle name	Last name	
	Title				
	Company	Identify the corporate servicer a	s the company if the author	ized agent is a servicer.	· · · · · · · · · · · · · · · · · · ·
	Addeses				
	Address	Number Street			
		City		State ZIP Code	
	Contact phone			Email	

Instructions for Proof of Claim

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St., City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at http://cases.primeclerk.com/Fusion.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Proof(s) of Claim to:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 Third Avenue, Suite 412 Brooklyn, NY 11232

Do not file these instructions with your form

***SBDN Fusion 2375 SRF 34522 Pack ID: 41252 MML ID: 8005549 Service List: DEF Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850

Debtor Fusion Communications, LLC has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM SO AS TO BE ACTUALLY RECEIVED ON OR BEFORE THE APPLICABLE BAR DATE:

General Claims Bar Date: August 27, 2019, at 5:00 p.m. (Eastern Standard Time)

Governmental Bar Date: December 2, 2019, at 5:00 p.m. (Eastern Standard Time)

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

If you have questions about this notice, please call (844) 230-7218 (US Toll Free) or (347) 859-8784 (International), email fusionconnectinfo@PrimeClerk.com, or visit https://cases.primeclerk.com/Fusion

You may also submit your claim electronically by visiting https://cases.primeclerk.com/fusion/EPOC-Index

EPOC ID: 191181501409778

UNITED STATES BANKRUPTCY COUR SOUTHERN DISTRICT OF NEW YORK	_	
	X :	
In re	:	Chapter 11
	:	
FUSION CONNECT, INC., et al.,	:	Case No. 19-11811 (SMB)
1	•	
Debtors. ¹	:	(Jointly Administered)
	•	
	X	

NOTICE OF DEADLINES REQUIRING FILING OF PROOFS OF CLAIM

The United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has entered an order (the "Bar Date Order") establishing August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) as the last date and time for each person (excluding "governmental units," as defined in section 101(27) of the Bankruptcy Code) to file a proof of claim (such deadline, the "General Bar Date") against any of the debtors listed below (collectively, the "Debtors").

The General Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose before June 3, 2019 (the "**Commencement Date**"), the date on which the Debtors commenced cases under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**"), including claims arising under section 503(b)(9) of the Bankruptcy Code, and excluding claims held by those listed in Section 4 below that are specifically excluded from the Bar Date filing requirement. "Governmental Units" (as defined in section 101(27) of the Bankruptcy Code) have until **December 2, 2019 at 5:00 p.m. (prevailing Eastern Time)**, the date that is one-hundred and eighty (180) days after the order for relief (the "**Governmental Bar Date**"), to file proofs of claim against the Debtors.

Counterparties to the Debtors' executory contracts and unexpired leases have until the later of (i) the General Bar Date and (ii) thirty (30) days after entry of the order authorizing the rejection of such contract or lease (the "**Rejection Damages Bar Date**"), to file proofs of claim for rejection damages against the Debtors.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Fusion Connect, Inc. (2021); Fusion BCHI Acquisition LLC (7402); Fusion NBS Acquisition Corp. (4332); Fusion LLC (0994); Fusion MPHC Holding Corporation (3066); Fusion MPHC Group, Inc. (1529); Fusion Cloud Company LLC (5568); Fusion Cloud Services, LLC (3012); Fusion CB Holdings, Inc. (6526); Fusion Communications, LLC (8337); Fusion Telecom, LLC (0894); Fusion Texas Holdings, Inc. (2636); Fusion Telecom of Kansas, LLC (0075); Fusion Telecom of Oklahoma, LLC (3260); Fusion Telecom of Missouri, LLC (5329); Fusion Telecom of Texas Ltd., L.L.P. (8531); Bircan Holdings, LLC (2819); Fusion Management Services LLC (5597); and Fusion PM Holdings, Inc. (2478). The principal executive office of the Debtors is located at 210 Interstate North Parkway, Suite 300, Atlanta, Georgia 30339.

With respect to amendments or supplements to the Debtors' schedules of assets and liabilities (the "Schedules"), claimants have until the later of (i) the General Bar Date or the Governmental Bar Date, as applicable and (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days from the date on which the Debtors provide notice of previously unfiled Schedules (as defined herein) or an amendment or supplement to the Schedules (the "Amended Schedules Bar Date"), and together with the General Bar Date, the Governmental Bar Date, and the Rejection Damages Bar Date, the "Bar Dates"), to file proofs of claim against the Debtors.

NAME OF DEBTOR AND LAST FOUR DIGITS CASE NUMBER **OF FEDERAL TAX IDENTIFICATION NUMBER** 19-11811 (SMB) Fusion Connect, Inc. (2021) 19-11827 (SMB) Fusion BCHI Acquisition LLC (7402) Fusion NBS Acquisition Corp. (4332) 19-11829 (SMB) 19-11828 (SMB) Fusion LLC (0994) 19-11832 (SMB) Fusion MPHC Holding Corporation (3066) 19-11831 (SMB) Fusion MPHC Group, Inc. (1529) 19-11830 (SMB) Fusion Cloud Company LLC (5568) 19-11814 (SMB) Fusion Cloud Services, LLC (3012) 19-11825 (SMB) Fusion CB Holdings, Inc. (6526) 19-11815 (SMB) Fusion Communications, LLC (8337) 19-11824 (SMB) Fusion Telecom, LLC (0894) Fusion Texas Holdings, Inc. (2636) 19-11813 (SMB) 19-11822 (SMB) Fusion Telecom of Kansas, LLC (0075) 19-11820 (SMB) Fusion Telecom of Oklahoma, LLC (3260) 19-11819 (SMB) Fusion Telecom of Missouri, LLC (5329) 19-11812 (SMB) Fusion Telecom of Texas Ltd., L.L.P. (8531) 19-11818 (SMB) Bircan Holdings, LLC (2819) 19-11817 (SMB) Fusion Management Services LLC (5597) 19-11816 (SMB) Fusion PM Holdings, Inc. (2478) OTHER NAMES USED BY THE DEBTORS IN THE LAST 8 YEARS Fusion **IDS** Telecom **Fusion Connect** Lightyear Network Solutions Fusion Telecommunications International, Inc. Southeast Telephone Supra Communications Fusion BCHI Acquisition Corp. Fusion MPHC Acquisition Corp. Fairway Management **CCGI Holding Corporation** Astrotel MegaPath Holding Corporation Covista Birch Communications, Inc. **ClearTel Communications** Birch Communications, LLC American Fiber Networks CloseCall America Birch **Birch** Telecom TMC Communications **Ernest Communications** Orbitcom Daystar Primus Network Billing Systems Lingo

The Bar Date Order, the Bar Dates, and the procedures set forth below for filing proofs of claim apply to claims against any of the Debtors, as listed in the following table:

NBS	PingTone Communications, Inc.
Solex	Root Axcess
Fusion BVX LLC	Technologies for Business
Fidelity Voice Services, LLC	TFB
Fidelity Access Networks, Inc.	Fidelity Voice and Data
Apptix, Inc.	MegaPath Group, Inc.
Covad Communications Group, Inc.	Cbeyond
MegaPath Cloud Company LLC	Birch Telecom, Inc.
Cbeyond, Inc.	Birch Telecom, LLC
Hawks Merger Sub. Inc.	Ionex Telecommunications, Inc.
Cbeyond Communications, LLC	Compass Telecommunications, Inc.
Aretta Communications, Inc.	Birch Texas Holdings, Inc.
Birch Telecom of Texas, Ltd, L.L.P.	Birch Management LLC
Birch Telecom of Kansas, LLC	Birch Management Corporation
Birch Telecom of Kansas, Inc.	Primus Holdings, Inc.
Birch Telecom of Oklahoma, Inc.	Fidelity Connect LLC
Birch Telecom of Oklahoma, LLC	Fidelity Telecom, LLC
Birch Telecom of Missouri, Inc.	Fidelity Access Networks, LLC
Birch Telecom of Missouri, LLC	

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose before the Commencement Date, and it is not one of the types of claims described in Section 4 below. Claims based on acts or omissions of the Debtors that occurred before the Commencement Date must be filed on or before the Bar Dates, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Commencement Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, the word "claim" means a right to (a) payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

2. WHAT TO FILE

Your filed proof of claim must conform substantially to Official Form 410 (the "Official Form"). The Debtors are enclosing a case-specific proof of claim form for use in these cases (the "Claim Form"). If your claim is listed on the schedules of assets and liabilities filed by the Debtors (collectively, the "Schedules"), the proof of claim form also sets forth the amount of your claim as listed on the Schedules, the specific Debtor against which the claim is scheduled, and whether the claim is scheduled as "disputed," "contingent," or "unliquidated." You will receive a different proof of claim form for each claim listed in your name on the Schedules. You may utilize the proof of claim form(s) provided by the Debtors to file your claim. Additional proof of claim forms and instructions may be obtained at (a) the website established by the Debtors'

Court-approved claims and noticing agent, Prime Clerk LLC, located at https://cases.primeclerk.com/Fusion or (b) the Bankruptcy Court's website located at www.uscourts.gov/forms/bankruptcy-forms.

All proof of claim forms must be <u>signed</u> by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. It must be written in English and be denominated in United States currency (using the exchange rate, if applicable, as of the Commencement Date). You also should attach to your completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or explanation as to why the documents are not available.

Your proof of claim form must <u>not</u> contain complete social security numbers or taxpayer identification numbers (only the last four (4) digits), a complete birth date (only the year), the name of a minor (only the minor's initials), or a financial account number (only the last four (4) digits of such account number).

IF YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE DEBTOR OR HAVE CLAIMS AGAINST DIFFERENT DEBTORS, SEPARATE PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR'S BANKRUPTCY CASE. IF YOU FILE A PROOF OF CLAIM WITHOUT IDENTIFYING A DEBTOR, SUCH PROOF OF CLAIM WILL BE DEEMED AS FILED ONLY AGAINST FUSION CONNECT, INC. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE NUMBERS IS SET FORTH ABOVE.

3. WHEN AND WHERE TO FILE

All proofs of claim must be filed so as to be received on or before August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all persons except Governmental Units) or December 2, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all Governmental Units) as follows:

IF BY U.S. POSTAL SERVICE MAIL OR OVERNIGHT DELIVERY:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

IF DELIVERED BY HAND:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232 United States Bankruptcy Court for the Southern District of New York One Bowling Green New York, NY 1004-1408

IF ELECTRONICALLY:

The website established by Prime Clerk, using the interface available on such website located at https://cases.primeclerk.com/Fusion/EPOC-Index (the "Electronic Filing System") and following the instructions provided.

Proofs of claim will be deemed filed only when <u>actually received</u> at the addresses listed above or via the Electronic Filing System on or before the applicable Bar Date. Proofs of claim may not be delivered by facsimile, telecopy, or electronic mail transmission.

4. WHO NEED NOT FILE A PROOF OF CLAIM

The following persons or entities need \underline{not} file a proof of claim on or prior to the applicable Bar Date:

- (a) any claim that has already been asserted in a proof of claim against the Debtors in the above-captioned cases in a form substantially similar to the Claim Form or the Official Form and otherwise in compliance with the procedures set forth in this notice;
- (b) any claim that is listed on the Schedules filed by the Debtors, provided that (i) the claim is <u>not</u> scheduled as "disputed", "contingent" or "unliquidated"; <u>and</u> (ii) the claimant does not disagree with the amount, nature and priority of the claim as set forth in the Schedules; <u>and</u> (iii) the claimant does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- (c) any claim that heretofore has been allowed by an order of the Bankruptcy Court;
- (d) any claim that has been paid in full by any of the Debtors;
- (e) any claim for which a different deadline has previously been fixed by the Bankruptcy Court;
- (f) any claim by a Debtor against another Debtor;
- (g) any claim that asserts an equity security interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred units, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; <u>provided</u> that if any holder asserts such a claim (as opposed to an ownership interest) against the

Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), a proof of claim must be filed on or before the applicable Bar Date pursuant to the procedures set forth in this notice;

- (h) any claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of the administration (other than a claim arising under section 503(b)(9) of the Bankruptcy Code);
- (i) subject to paragraph (j) below, any claim limited exclusively to the repayment of principal, interest, fees, expenses, and any other amounts owing under any agreements governing any notes, bonds, debentures, or other debt securities (collectively, the "Debt Securities") (x) issued by any of the Debtors, (y) secured by assets of any of the Debtors or agreements with respect to such assets, or (z) secured by assets leased to any of the Debtors (a "Debt Claim") pursuant to an indenture or credit agreement, as applicable (together, the "Debt Instruments") if the relevant indenture trustee, administrative agent, registrar, paying agent, loan or collateral agent, or any other entity serving in a similar capacity however designated (each, a "Debt Agent") under the applicable Debt Instrument files a proof of claim in accordance with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief (ECF No. 160) (the "Final DIP Order"); provided that any holder of a Debt Claim wishing to assert a claim arising out of or relating to a Debt Instrument, other than a Debt Claim, must file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies; provided, further, that in lieu of attaching voluminous documentation, including documentation for compliance with Bankruptcy Rule 3001(d), the Debt Agent under the Debt Instrument may include a summary of the operative documents with respect to the Debt Claims; or
- (j) any person or entity who is not required to file a Proof of Claim pursuant to the Final DIP Order, including, but not limited to, each of the Prepetition Agents and any other Prepetition Secured Party, the Proofs of Claim of which need only comply with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final DIP Order.

This notice may be sent to many persons that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this notice does not mean that you have a claim or that the Debtors or the Bankruptcy Court believe that you have a claim against the Debtors.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you hold a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim on or before the Rejection Damages Bar Date. For the avoidance of doubt, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Commencement Date pursuant to such executory contract or unexpired lease is permitted to file a single proof of claim for such amounts and rejection damages on or before the Rejection Damages Bar Date.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM SHALL <u>NOT</u> BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as a holder of a claim against one or more of the Debtors in the Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim form(s) regarding the nature, amount, and status of your claim(s). If you received postpetition payments from the Debtors (as authorized by the Bankruptcy Court) on account of your claim(s), the enclosed proof of claim form(s) should reflect the net amount of your claim(s). If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple proof of claim forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed in the Schedules.

IF YOU RELY ON THE DEBTORS' SCHEDULES OR THE ENCLOSED PROOF OF CLAIM FORM(S), IT IS YOUR RESPONSIBILITY TO DETERMINE THAT THE CLAIM ACCURATELY IS LISTED ON THE SCHEDULES.

As set forth above, if you agree with the nature, amount, and status of your claim as listed in the Schedules, and if you do not dispute that your claim only is against the Debtor specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need <u>not</u> file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date, in accordance with the procedures set forth in this notice.

Copies of the Schedules are available for inspection on (a) the website established by Prime Clerk for the Debtors' cases at https://cases.primeclerk.com/Fusion and (b) on the Bankruptcy Court's website at http://www.nysb.uscourts.gov. A login and password to the Bankruptcy Court's Public Access to Electronic Records ("PACER") are required to access this information on the Bankruptcy Court's website and can be obtained through the PACER Service Center at http://www.pacer.gov. Copies of the Schedules also may be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, located at One Bowling Green, New York, NY 10004-1408. Copies of the Schedules also may be obtained by request to Prime Clerk:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

E-mail: fusionconnectinfo@PrimeClerk.com

A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should file a proof of claim.

Dated: July 16, 2019 New York, New York

BY ORDER OF THE COURT

United States Bankruptcy Court, Southern District of New York

MMLID: 8005549

EPOC IE): 191182	801415489
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Fill in this information to identify the case (select only one Debtor per claim form):		
Eusion Connect, Inc. (19-11811)	Fusion Telecom of Kansas, LLC (19-11822)	EPOC
Fusion Telecom of Texas Ltd., L.L.P. (19-11812)	Fusion Telecom, LLC (19-11824)	
Fusion Texas Holdings, Inc. (19-11813)	Fusion CB Holdings, Inc. (19-11825)	
Fusion Cloud Services, LLC (19-11814)	Fusion BCHI Acquisition LLC (19-11827)	
Fusion Communications, LLC (19-11815)	Fusion LLC (19-11828)	
Fusion PM Holdings, Inc. (19-11816)	Fusion NBS Acquisition Corp. (19-11829)	
Fusion Management Services LLC (19-11817)	Fusion Cloud Company LLC (19-11830)	
Bircan Holdings, LLC (19-11818)	Fusion MPHC Group, Inc. (19-11831)	
Fusion Telecom of Missouri, LLC (19-11819)	Fusion MPHC Holding Corporation (19-11832)	
Fusion Telecom of Oklahoma (19-11820)		

Modified	l Fo	<u>rm 410</u>	
Proof	of	Claim	

Debtor Fusion LLC has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

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Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1:	Identify the Claim	
	lacing the orall	

5.	Do you know if anyone else has filed a proof of claim for this claim?	 No Yes. Who made the earlier filing? 						
4.	Does this claim amend one already filed?	 No Yes. Claim number on court claims registry (ifknown) 						
		Contact phone	Contact phone					
			•					
	Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	2540 Shumard Oak Boulevard Tallahassee FL 32399-0850						
3.	Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent? Florida Public Service Commission	Where should payments to the creditor be sent? (if different)					
2.	Has this claim been acquired from someone else?	No Yes. From whom?						
		Name of the current creditor (the person or entity to be paid for this clai Other names the creditor used with the debtor	m)					
1.	Who is the current creditor?	Florida Public Service Commission						

b. Do you have any number you use to identify the debtor?	No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:
How much is the claim?	
	Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or creditcard.
	Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.
s all or part of the claim secured?	
secureu ?	Yes. The claim is secured by a lien on property.
	Nature of property: Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim
	 Attachment (Official Form 410-A) with this Proof of Claim. Motor vehicle Other. Describe:
	Basis for perfection:
	Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
	Value of property: \$
	Amount of the claim that is secured: \$
	Amount of the claim that is unsecured: \$(The sum of the secured and unsecured amounts should match the amount in line 7
	Amount necessary to cure any default as of the date of the petition: \$
	Annual Interest Rate (when case was filed)% Fixed Variable
Is this claim based on a	D No
lease?	Yes. Amount necessary to cure any default as of the date of thepetition.
Is this claim subject to a	□ No
right of setoff?	Yes. Identify the property:

12. Is all or part of the claim entitled to priority under	No No						
11 U.S.C. § 507(a)?	11 U.S.C. § 507(a)?						Amount entitled to priority
A claim may be partly priority and partly	11 U.S.C. § $507(a)(1)(A)$ or $(a)(1)(B)$.					\$	
nonpriority. For example, in some categories, the law limits the amount	Up to \$3 personal	,025* of deposit , family, or hous	ts toward purchase sehold use. 11 U.S	, lease, or rental .C. § 507(a)(7).	of property or servio	ces for	\$
entitled to priority.	bankrup	salaries, or com cy petition is file C. § 507(a)(4).	nmissions (up to \$1 ed or the debtor's b	3,650*) earned w ousiness ends, w	vithin 180 days befo hichever is earlier.	re the	\$
			d to governmental u	units. 11 U.S.C. §	507(a)(8).		\$
	Contribu	tions to an emp	oloyee benefit plan.	11 U.S.C. § 507	(a)(5).		\$
			on of 11 U.S.C. § 5				\$
					that for cases begun o	n or afte r th	e date of adjustment.
13. Is all or part of the							
claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?	by the Debt which the g	or within 20 da oods have bee	vs before the date	e of commencer tor in the ordina	ue of any goods re nent of the above ary course of such claim.	case, in	\$
Part 3: Sign Below			an 1977 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 19		WANNEL OF THE OWNER		
	· · · · · · · · · · · · · · · · · · ·						
The person completing this proof of claim must sign and date it. FRBP 9011(b)	this proof of claim must sign and date it. I am the creditor. FRBP 9011(b). I am the creditor's attorney or authorized agent.						
If you file this claim							
electronically, FRBP 5005(a)(2) authorizes courts			ndorser, or other co				
to establish local rules specifying what a signature	I understand that amount of the cl	I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.					
is. A person who files a	I have examined and correct.	the information	n in this <i>Proof of Cl</i> a	aim and have a re	easonable belief tha	t the infor	mation is true
fraudulent claim could be fined up to \$500,000,	l declare under j	penalty of perju	ry that the foregoin	g is true and corr	ect.		
imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.	Executed on da	te	(mm/dd/yy	уу)			
	Signature						
	•	rson who is co	ompleting and sig	ning this claim:			
	Name						
	Name	First name		Middle name	La	st name	
	Title						
	Company	Identify the co	rporate servicer as the	e company if the au	thorized agent is a ser	vicer.	
	Address	Number	Street				
		<u></u>	<u>.</u>		State ZI	P Code	
		City			Email	0000	
1	Contact phone						

Instructions for Proof of Claim

United States Bankruptcy Court

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These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St., City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at http://cases.primeclerk.com/Fusion.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101(13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Proof(s) of Claim to:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 Third Avenue, Suite 412 Brooklyn, NY 11232

Do not file these instructions with your form

***SBDN Fusion 2375 SRF 34522 Pack ID: 41254 MML ID: 8005549 Service List: DEF Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850

Debtor Fusion LLC has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM SO AS TO BE ACTUALLY RECEIVED ON OR BEFORE THE APPLICABLE BAR DATE:

General Claims Bar Date: August 27, 2019, at 5:00 p.m. (Eastern Standard Time)

Governmental Bar Date: December 2, 2019, at 5:00 p.m. (Eastern Standard Time)

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

If you have questions about this notice, please call (844) 230-7218 (US Toll Free) or (347) 859-8784 (International), email fusionconnectinfo@PrimeClerk.com, or visit https://cases.primeclerk.com/Fusion

You may also submit your claim electronically by visiting https://cases.primeclerk.com/fusion/EPOC-Index

EPOC ID: 191182801415489

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK		
	X	
	:	
In re	:	Chapter 11
	:	
FUSION CONNECT, INC., et al.,	:	Case No. 19-11811 (SMB)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
	X	

NOTICE OF DEADLINES REQUIRING FILING OF PROOFS OF CLAIM

The United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has entered an order (the "Bar Date Order") establishing August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) as the last date and time for each person (excluding "governmental units," as defined in section 101(27) of the Bankruptcy Code) to file a proof of claim (such deadline, the "General Bar Date") against any of the debtors listed below (collectively, the "Debtors").

The General Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose before June 3, 2019 (the "**Commencement Date**"), the date on which the Debtors commenced cases under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**"), including claims arising under section 503(b)(9) of the Bankruptcy Code, and excluding claims held by those listed in Section 4 below that are specifically excluded from the Bar Date filing requirement. "Governmental Units" (as defined in section 101(27) of the Bankruptcy Code) have until **December 2, 2019 at 5:00 p.m. (prevailing Eastern Time)**, the date that is one-hundred and eighty (180) days after the order for relief (the "**Governmental Bar Date**"), to file proofs of claim against the Debtors.

Counterparties to the Debtors' executory contracts and unexpired leases have until the later of (i) the General Bar Date and (ii) thirty (30) days after entry of the order authorizing the rejection of such contract or lease (the "**Rejection Damages Bar Date**"), to file proofs of claim for rejection damages against the Debtors.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Fusion Connect, Inc. (2021); Fusion BCHI Acquisition LLC (7402); Fusion NBS Acquisition Corp. (4332); Fusion LLC (0994); Fusion MPHC Holding Corporation (3066); Fusion MPHC Group, Inc. (1529); Fusion Cloud Company LLC (5568); Fusion Cloud Services, LLC (3012); Fusion CB Holdings, Inc. (6526); Fusion Communications, LLC (8337); Fusion Telecom, LLC (0894); Fusion Texas Holdings, Inc. (2636); Fusion Telecom of Kansas, LLC (0075); Fusion Telecom of Oklahoma, LLC (3260); Fusion Telecom of Missouri, LLC (5529); Fusion Telecom of Texas Ltd., L.L.P. (8531); Bircan Holdings, LLC (2819); Fusion Management Services LLC (5597); and Fusion PM Holdings, Inc. (2478). The principal executive office of the Debtors is located at 210 Interstate North Parkway, Suite 300, Atlanta, Georgia 30339.

With respect to amendments or supplements to the Debtors' schedules of assets and liabilities (the "Schedules"), claimants have until the later of (i) the General Bar Date or the Governmental Bar Date, as applicable and (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days from the date on which the Debtors provide notice of previously unfiled Schedules (as defined herein) or an amendment or supplement to the Schedules (the "Amended Schedules Bar Date"), and together with the General Bar Date, the Governmental Bar Date, and the Rejection Damages Bar Date, the "Bar Dates"), to file proofs of claim against the Debtors.

The Bar Date Order, the Bar Dates, and the procedures set forth below for filing proofs of claim apply to claims against any of the Debtors, as listed in the following table:

NAME OF DEBTOR AND LAST FOUR DIGITS OF FEDERAL TAX IDENTIFICATION NUMBER	CASE NUMBER	
Fusion Connect, Inc. (2021)	19-11811 (SMB)	
Fusion BCHI Acquisition LLC (7402)	19-11827 (SMB)	
Fusion NBS Acquisition Corp. (4332)	19-11829 (SMB)	
Fusion LLC (0994)	19-11828 (SMB)	
Fusion MPHC Holding Corporation (3066)	19-11832 (SMB)	
Fusion MPHC Group, Inc. (1529)	19-11831 (SMB)	
Fusion Cloud Company LLC (5568)	19-11830 (SMB)	
Fusion Cloud Services, LLC (3012)	19-11814 (SMB)	
Fusion CB Holdings, Inc. (6526)	19-11825 (SMB)	
Fusion Communications, LLC (8337)	19-11815 (SMB)	
Fusion Telecom, LLC (0894)	19-11824 (SMB)	
Fusion Texas Holdings, Inc. (2636)	19-11813 (SMB)	
Fusion Telecom of Kansas, LLC (0075)	19-11822 (SMB)	
Fusion Telecom of Oklahoma, LLC (3260)	19-11820 (SMB)	
Fusion Telecom of Missouri, LLC (5329)	19-11819 (SMB)	
Fusion Telecom of Texas Ltd., L.L.P. (8531)	19-11812 (SMB)	
Bircan Holdings, LLC (2819)	19-11818 (SMB)	
Fusion Management Services LLC (5597)	19-11817 (SMB)	
Fusion PM Holdings, Inc. (2478)	19-11816 (SMB)	
OTHER NAMES USED BY THE D	EBTORS IN THE LAST 8 YEARS	
Fusion	IDS Telecom	
Fusion Connect	Lightyear Network Solutions	
Fusion Telecommunications International, Inc.	Southeast Telephone	
Fusion BCHI Acquisition Corp.	Supra Communications	
Fusion MPHC Acquisition Corp.	Fairway Management	
CCGI Holding Corporation	Astrotel	
MegaPath Holding Corporation	Covista	
Birch Communications, Inc.	ClearTel Communications	
Birch Communications, LLC	American Fiber Networks	
Birch	CloseCall America	
Birch Telecom	TMC Communications	
Ernest Communications	Orbitcom	
Daystar	Primus	
Lingo	Network Billing Systems	

NBS	PingTone Communications, Inc.
Solex	Root Axcess
Fusion BVX LLC	Technologies for Business
Fidelity Voice Services, LLC	TFB
Fidelity Access Networks, Inc.	Fidelity Voice and Data
Apptix, Inc.	MegaPath Group, Inc.
Covad Communications Group, Inc.	Cbeyond
MegaPath Cloud Company LLC	Birch Telecom, Inc.
Cbeyond, Inc.	Birch Telecom, LLC
Hawks Merger Sub. Inc.	Ionex Telecommunications, Inc.
Cbeyond Communications, LLC	Compass Telecommunications, Inc.
Aretta Communications, Inc.	Birch Texas Holdings, Inc.
Birch Telecom of Texas, Ltd, L.L.P.	Birch Management LLC
Birch Telecom of Kansas, LLC	Birch Management Corporation
Birch Telecom of Kansas, Inc.	Primus Holdings, Inc.
Birch Telecom of Oklahoma, Inc.	Fidelity Connect LLC
Birch Telecom of Oklahoma, LLC	Fidelity Telecom, LLC
Birch Telecom of Missouri, Inc.	Fidelity Access Networks, LLC
Birch Telecom of Missouri, LLC	

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose before the Commencement Date, and it is not one of the types of claims described in Section 4 below. Claims based on acts or omissions of the Debtors that occurred before the Commencement Date must be filed on or before the Bar Dates, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Commencement Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, the word "claim" means a right to (a) payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

2. WHAT TO FILE

Your filed proof of claim must conform substantially to Official Form 410 (the "Official Form"). The Debtors are enclosing a case-specific proof of claim form for use in these cases (the "Claim Form"). If your claim is listed on the schedules of assets and liabilities filed by the Debtors (collectively, the "Schedules"), the proof of claim form also sets forth the amount of your claim as listed on the Schedules, the specific Debtor against which the claim is scheduled, and whether the claim is scheduled as "disputed," "contingent," or "unliquidated." You will receive a different proof of claim form for each claim listed in your name on the Schedules. You may utilize the proof of claim form(s) provided by the Debtors to file your claim. Additional proof of claim forms and instructions may be obtained at (a) the website established by the Debtors'

Court-approved claims and noticing agent, Prime Clerk LLC, located at https://cases.primeclerk.com/Fusion or (b) the Bankruptcy Court's website located at www.uscourts.gov/forms/bankruptcy-forms.

All proof of claim forms must be <u>signed</u> by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. It must be written in English and be denominated in United States currency (using the exchange rate, if applicable, as of the Commencement Date). You also should attach to your completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or explanation as to why the documents are not available.

Your proof of claim form must <u>not</u> contain complete social security numbers or taxpayer identification numbers (only the last four (4) digits), a complete birth date (only the year), the name of a minor (only the minor's initials), or a financial account number (only the last four (4) digits of such account number).

IF YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE DEBTOR OR HAVE CLAIMS AGAINST DIFFERENT DEBTORS, SEPARATE PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR'S BANKRUPTCY CASE. IF YOU FILE A PROOF OF CLAIM WITHOUT IDENTIFYING A DEBTOR, SUCH PROOF OF CLAIM WILL BE DEEMED AS FILED ONLY AGAINST FUSION CONNECT, INC. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE NUMBERS IS SET FORTH ABOVE.

3. WHEN AND WHERE TO FILE

All proofs of claim must be filed so as to be received on or before August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all persons except Governmental Units) or December 2, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all Governmental Units) as follows:

IF BY U.S. POSTAL SERVICE MAIL OR OVERNIGHT DELIVERY:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

IF DELIVERED BY HAND:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232 United States Bankruptcy Court for the Southern District of New York One Bowling Green New York, NY 1004-1408

IF ELECTRONICALLY:

The website established by Prime Clerk, using the interface available on such website located at https://cases.primeclerk.com/Fusion/EPOC-Index (the "Electronic Filing System") and following the instructions provided.

Proofs of claim will be deemed filed only when <u>actually received</u> at the addresses listed above or via the Electronic Filing System on or before the applicable Bar Date. Proofs of claim may not be delivered by facsimile, telecopy, or electronic mail transmission.

4. WHO NEED <u>NOT</u> FILE A PROOF OF CLAIM

The following persons or entities need **<u>not</u>** file a proof of claim on or prior to the applicable Bar Date:

- (a) any claim that has already been asserted in a proof of claim against the Debtors in the above-captioned cases in a form substantially similar to the Claim Form or the Official Form and otherwise in compliance with the procedures set forth in this notice;
- (b) any claim that is listed on the Schedules filed by the Debtors, provided that (i) the claim is <u>not</u> scheduled as "disputed", "contingent" or "unliquidated"; <u>and</u> (ii) the claimant does not disagree with the amount, nature and priority of the claim as set forth in the Schedules; <u>and</u> (iii) the claimant does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- (c) any claim that heretofore has been allowed by an order of the Bankruptcy Court;
- (d) any claim that has been paid in full by any of the Debtors;
- (e) any claim for which a different deadline has previously been fixed by the Bankruptcy Court;
- (f) any claim by a Debtor against another Debtor;
- (g) any claim that asserts an equity security interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred units, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; <u>provided</u> that if any holder asserts such a claim (as opposed to an ownership interest) against the

Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), a proof of claim must be filed on or before the applicable Bar Date pursuant to the procedures set forth in this notice;

- (h) any claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of the administration (other than a claim arising under section 503(b)(9) of the Bankruptcy Code);
- (i) subject to paragraph (j) below, any claim limited exclusively to the repayment of principal, interest, fees, expenses, and any other amounts owing under any agreements governing any notes, bonds, debentures, or other debt securities (collectively, the "Debt Securities") (x) issued by any of the Debtors, (y) secured by assets of any of the Debtors or agreements with respect to such assets, or (z) secured by assets leased to any of the Debtors (a "Debt Claim") pursuant to an indenture or credit agreement, as applicable (together, the "Debt Instruments") if the relevant indenture trustee, administrative agent, registrar, paying agent, loan or collateral agent, or any other entity serving in a similar capacity however designated (each, a "Debt Agent") under the applicable Debt Instrument files a proof of claim in accordance with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final Order (1) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief (ECF No. 160) (the "Final DIP Order"); provided that any holder of a Debt Claim wishing to assert a claim arising out of or relating to a Debt Instrument, other than a Debt Claim, must file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies; provided, further, that in lieu of attaching voluminous documentation, including documentation for compliance with Bankruptcy Rule 3001(d), the Debt Agent under the Debt Instrument may include a summary of the operative documents with respect to the Debt Claims; or
- (j) any person or entity who is not required to file a Proof of Claim pursuant to the Final DIP Order, including, but not limited to, each of the Prepetition Agents and any other Prepetition Secured Party, the Proofs of Claim of which need only comply with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final DIP Order.

This notice may be sent to many persons that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this notice does not mean that you have a claim or that the Debtors or the Bankruptcy Court believe that you have a claim against the Debtors.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you hold a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim on or before the Rejection Damages Bar Date. For the avoidance of doubt, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Commencement Date pursuant to such executory contract or unexpired lease is permitted to file a single proof of claim for such amounts and rejection damages on or before the Rejection Damages Bar Date.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM SHALL <u>NOT</u> BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as a holder of a claim against one or more of the Debtors in the Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim form(s) regarding the nature, amount, and status of your claim(s). If you received postpetition payments from the Debtors (as authorized by the Bankruptcy Court) on account of your claim(s), the enclosed proof of claim form(s) should reflect the net amount of your claim(s). If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple proof of claim forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed in the Schedules.

IF YOU RELY ON THE DEBTORS' SCHEDULES OR THE ENCLOSED PROOF OF CLAIM FORM(S), IT IS YOUR RESPONSIBILITY TO DETERMINE THAT THE CLAIM ACCURATELY IS LISTED ON THE SCHEDULES.

As set forth above, if you agree with the nature, amount, and status of your claim as listed in the Schedules, and if you do not dispute that your claim only is against the Debtor specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need **not** file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date, in accordance with the procedures set forth in this notice.

Copies of the Schedules are available for inspection on (a) the website established by Prime Clerk for the Debtors' cases at https://cases.primeclerk.com/Fusion and (b) on the Bankruptcy Court's website at http://www.nysb.uscourts.gov. A login and password to the Bankruptcy Court's Public Access to Electronic Records ("PACER") are required to access this information on the Bankruptcy Court's website and can be obtained through the PACER Service Center at http://www.pacer.gov. Copies of the Schedules also may be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, located at One Bowling Green, New York, NY 10004-1408. Copies of the Schedules also may be obtained by request to Prime Clerk:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

E-mail: fusionconnectinfo@PrimeClerk.com

A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should file a proof of claim.

Dated: July 16, 2019 New York, New York

BY ORDER OF THE COURT

United States Bankruptcy Court, Southern District of New York

Fill in this information to identify the case (select only of	one Debtor per claim form):	
Fusion Connect, Inc. (19-11811)	Fusion Telecom of Kansas, LLC (19-11822)	EPOC ID: 191183201422952
Fusion Telecom of Texas Ltd., L.L.P. (19-11812)	Fusion Telecom, LLC (19-11824)	
Fusion Texas Holdings, Inc. (19-11813)	Fusion CB Holdings, Inc. (19-11825)	
Fusion Cloud Services, LLC (19-11814)	Fusion BCHI Acquisition LLC (19-11827)	
Fusion Communications, LLC (19-11815)	Fusion LLC (19-11828)	
Fusion PM Holdings, Inc. (19-11816)	Fusion NBS Acquisition Corp. (19-11829)	
Fusion Management Services LLC (19-11817)	Fusion Cloud Company LLC (19-11830)	
Bircan Holdings, LLC (19-11818)	Fusion MPHC Group, Inc. (19-11831)	
Fusion Telecom of Missouri, LLC (19-11819)	Fusion MPHC Holding Corporation (19-11832)	
Fusion Telecom of Oklahoma (19-11820)		

Modified Form 410 Proof of Claim

Debtor Fusion MPHC Holding Corporation has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

MMLID: 8005549

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Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	Florida Public Service Commission	·
orcator :	Name of the current creditor (the person or entity to be paid for this cl	aim)
	Other names the creditor used with the debtor	
2. Has this claim been acquired from someone else?	No Yes. From whom?	· · · · · · · · · · · · · · · · · · ·
3. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent? Florida Public Service Commission	Where should payments to the creditor be sent? (if different)
	2540 Shumard Oak Boulevard	
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Tallahassee FL 32399-0850	
	Contact phone	Contact phone
	Contact email	Contact email
Does this claim amend one already filed?	 No Yes. Claim number on court claims registry (if known) 	Filed on
5. Do you know if anyone		
else has filed a proof of claim for this claim?	No Yes. Who made the earlier filing?	
		19118320142295

. Do you have any number you use to identify the debtor?	 No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:			
. How much is the claim?	\$ Does this amount include interest or other charges?			
	 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A). 			
. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).			
	Limit disclosing information that is entitled to privacy, such as health care information.			
). Is all or part of the claim secured?	 No Yes. The claim is secured by a lien on property. 			
	 Nature of property: Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim. Motor vehicle 			
	Other. Describe:			
	Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)			
	Value of property: \$			
	Amount of the claim that is secured: \$			
	Amount of the claim that is unsecured: \$(The sum of the secured and unsecured amounts should match the amount in line 7.			
	Amount necessary to cure any default as of the date of the petition: \$			
	Annual Interest Rate (when case was filed)% Fixed Variable			
10. Is this claim based on a lease?				
	Yes. Amount necessary to cure any default as of the date of the petition.			
11. Is this claim subject to a	□ No			
right of setoff?	Yes. Identify the property:			

12. Is all or part of the claim	D No					
entitled to priority under 11 U.S.C. § 507(a)?	Yes. Check	k one:				Amount entitled to priority
A claim may be partly Dor priority and partly 11		tic support obligatio .C. § 507(a)(1)(A) o	ns (including alimony a r (a)(1)(B).	ind child support) unde	r	\$
nonpriority. For example, in some categories, the law limits the amount entitled to priority.	Up to \$ person	3,025* of deposits t al, family, or housef	oward purchase, lease nold use. 11 U.S.C. § 5	, or rental of property c 07(a)(7).	or services for	\$
challed to phoney.	bankru	, salaries, or commi ptcy petition is filed .C. § 507(a)(4).	ssions (up to \$13,650* or the debtor's busines) earned within 180 day s ends, whichever is ea	ys before the arlier.	\$
x.	Taxes	or penalties owed to	governmental units. 1	1 U.S.C. § 507(a)(8).		\$
	Contrib	utions to an employ	ee benefit plan. 11 U.S	S.C. § 507(a)(5).		\$
			of 11 U.S.C. § 507(a)() that applies.		\$
				, ,,		*
	* Amounts a	re subject to adjustme	nt on 4/01/22 and every 3	years after that for cases t	begun on or after l	he date of adjustment.
13. Is all or part of the	D No					
claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?	by the Deb which the g	tor within 20 days goods have been s	our claim arising from before the date of co old to the Debtor in t cumentation support	mmencement of the a he ordinary course of	bove case, in	\$
	******	1999 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 -				
Part 3: Sign Below						
The person completing	Check the appr	opriate box:				
this proof of claim must sign and date it. I am the creditor.						
FRBP 9011(b).	 I am the creditor's attorney or authorized agent. I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004. I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005. I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgment that when calculating the 					
If you file this claim electronically, FRBP						
5005(a)(2) authorizes courts						
to establish local rules specifying what a signature						
is.	amount of the claim, the creditor gave the debtor credit for any payments received toward the debt. I have examined the information in this <i>Proof of Claim</i> and have a reasonable belief that the information is true			mation is true		
A person who files a and correct. fraudulent claim could be						
fined up to \$500,000,	I declare under	penalty of perjury th	hat the foregoing is true	and correct.		
imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.	Executed on date(mm/dd/yyyy)					
	Signature					
		erson who is comp	leting and signing thi	s claim:		
	Nama					
	Name	First name	Middle n	ame	Last name	·····
	Title					
	Company					
	Company					
	Address					
	/ JUL 000	Number S	Street		<u>.</u>	
		City		State	ZIP Code	
	Contact at	Ony				
	Contact phone			Email		

Instructions for Proof of Claim

United States Bankruptcy Court

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These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St., City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at http://cases.primeclerk.com/Fusion.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Proof(s) of Claim to:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 Third Avenue, Suite 412 Brooklyn, NY 11232

Do not file these instructions with your form

***SBDN Fusion 2375 SRF 34522 Pack ID: 41256 MML ID: 8005549 Service List: DEF Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850

Debtor Fusion MPHC Holding Corporation has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM SO AS TO BE ACTUALLY RECEIVED ON OR BEFORE THE APPLICABLE BAR DATE:

General Claims Bar Date: August 27, 2019, at 5:00 p.m. (Eastern Standard Time)

Governmental Bar Date: December 2, 2019, at 5:00 p.m. (Eastern Standard Time)

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

If you have questions about this notice, please call (844) 230-7218 (US Toll Free) or (347) 859-8784 (International), email fusionconnectinfo@PrimeClerk.com, or visit https://cases.primeclerk.com/Fusion

You may also submit your claim electronically by visiting https://cases.primeclerk.com/fusion/EPOC-Index

EPOC ID: 191183201422952

UNITED STATES BANKRUPTCY COUR	-	
SOUTHERN DISTRICT OF NEW YORK	X	
	:	
In re	:	Chapter 11
	:	
FUSION CONNECT, INC., et al.,	:	Case No. 19-11811 (SMB)
Debtors. ¹	:	(Jointly Administered)
	:	
	X	

NOTICE OF DEADLINES REQUIRING FILING OF PROOFS OF CLAIM

The United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has entered an order (the "Bar Date Order") establishing August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) as the last date and time for each person (excluding "governmental units," as defined in section 101(27) of the Bankruptcy Code) to file a proof of claim (such deadline, the "General Bar Date") against any of the debtors listed below (collectively, the "Debtors").

The General Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose before June 3, 2019 (the "**Commencement Date**"), the date on which the Debtors commenced cases under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**"), including claims arising under section 503(b)(9) of the Bankruptcy Code, and excluding claims held by those listed in Section 4 below that are specifically excluded from the Bar Date filing requirement. "Governmental Units" (as defined in section 101(27) of the Bankruptcy Code) have until **December 2, 2019 at 5:00 p.m. (prevailing Eastern Time**), the date that is one-hundred and eighty (180) days after the order for relief (the "**Governmental Bar Date**"), to file proofs of claim against the Debtors.

Counterparties to the Debtors' executory contracts and unexpired leases have until the later of (i) the General Bar Date and (ii) thirty (30) days after entry of the order authorizing the rejection of such contract or lease (the "**Rejection Damages Bar Date**"), to file proofs of claim for rejection damages against the Debtors.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Fusion Connect, Inc. (2021); Fusion BCHI Acquisition LLC (7402); Fusion NBS Acquisition Corp. (4332); Fusion LLC (0994); Fusion MPHC Holding Corporation (3066); Fusion MPHC Group, Inc. (1529); Fusion Cloud Company LLC (5568); Fusion Cloud Services, LLC (3012); Fusion CB Holdings, Inc. (6526); Fusion Communications, LLC (8337); Fusion Telecom, LLC (0894); Fusion Texas Holdings, Inc. (2636); Fusion Telecom of Kansas, LLC (0075); Fusion Telecom of Oklahoma, LLC (3260); Fusion Telecom of Missouri, LLC (5329); Fusion Telecom of Texas Ltd., L.L.P. (8531); Bircan Holdings, LLC (2819); Fusion Management Services LLC (5597); and Fusion PM Holdings, Inc. (2478). The principal executive office of the Debtors is located at 210 Interstate North Parkway, Suite 300, Atlanta, Georgia 30339.

With respect to amendments or supplements to the Debtors' schedules of assets and liabilities (the "Schedules"), claimants have until the later of (i) the General Bar Date or the Governmental Bar Date, as applicable and (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days from the date on which the Debtors provide notice of previously unfiled Schedules (as defined herein) or an amendment or supplement to the Schedules (the "Amended Schedules Bar Date"), and together with the General Bar Date, the Governmental Bar Date, and the Rejection Damages Bar Date, the "Bar Dates"), to file proofs of claim against the Debtors.

NAME OF DEBTOR AND LAST FOUR DIGITS CASE NUMBER **OF FEDERAL TAX IDENTIFICATION NUMBER** 19-11811 (SMB) Fusion Connect, Inc. (2021) 19-11827 (SMB) Fusion BCHI Acquisition LLC (7402) Fusion NBS Acquisition Corp. (4332) 19-11829 (SMB) 19-11828 (SMB) Fusion LLC (0994) 19-11832 (SMB) Fusion MPHC Holding Corporation (3066) 19-11831 (SMB) Fusion MPHC Group, Inc. (1529) 19-11830 (SMB) Fusion Cloud Company LLC (5568) 19-11814 (SMB) Fusion Cloud Services, LLC (3012) Fusion CB Holdings, Inc. (6526) 19-11825 (SMB) 19-11815 (SMB) Fusion Communications, LLC (8337) Fusion Telecom, LLC (0894) 19-11824 (SMB) 19-11813 (SMB) Fusion Texas Holdings, Inc. (2636) 19-11822 (SMB) Fusion Telecom of Kansas, LLC (0075) 19-11820 (SMB) Fusion Telecom of Oklahoma, LLC (3260) 19-11819 (SMB) Fusion Telecom of Missouri, LLC (5329) 19-11812 (SMB) Fusion Telecom of Texas Ltd., L.L.P. (8531) 19-11818 (SMB) Bircan Holdings, LLC (2819) 19-11817 (SMB) Fusion Management Services LLC (5597) Fusion PM Holdings, Inc. (2478) 19-11816 (SMB) OTHER NAMES USED BY THE DEBTORS IN THE LAST 8 YEARS IDS Telecom Fusion **Fusion Connect** Lightyear Network Solutions Fusion Telecommunications International, Inc. Southeast Telephone Fusion BCHI Acquisition Corp. Supra Communications Fusion MPHC Acquisition Corp. Fairway Management **CCGI Holding Corporation** Astrotel MegaPath Holding Corporation Covista Birch Communications, Inc. **ClearTel Communications** Birch Communications, LLC American Fiber Networks Birch CloseCall America Birch Telecom **TMC** Communications **Ernest Communications** Orbitcom Daystar Primus Lingo Network Billing Systems

The Bar Date Order, the Bar Dates, and the procedures set forth below for filing proofs of claim apply to claims against any of the Debtors, as listed in the following table:

NBS	PingTone Communications, Inc.
Solex	Root Axcess
Fusion BVX LLC	Technologies for Business
Fidelity Voice Services, LLC	TFB
Fidelity Access Networks, Inc.	Fidelity Voice and Data
Apptix, Inc.	MegaPath Group, Inc.
Covad Communications Group, Inc.	Cbeyond
MegaPath Cloud Company LLC	Birch Telecom, Inc.
Cbeyond, Inc.	Birch Telecom, LLC
Hawks Merger Sub. Inc.	Ionex Telecommunications, Inc.
Cbeyond Communications, LLC	Compass Telecommunications, Inc.
Aretta Communications, Inc.	Birch Texas Holdings, Inc.
Birch Telecom of Texas, Ltd, L.L.P.	Birch Management LLC
Birch Telecom of Kansas, LLC	Birch Management Corporation
Birch Telecom of Kansas, Inc.	Primus Holdings, Inc.
Birch Telecom of Oklahoma, Inc.	Fidelity Connect LLC
Birch Telecom of Oklahoma, LLC	Fidelity Telecom, LLC
Birch Telecom of Missouri, Inc.	Fidelity Access Networks, LLC
Birch Telecom of Missouri, LLC	

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose before the Commencement Date, and it is not one of the types of claims described in Section 4 below. Claims based on acts or omissions of the Debtors that occurred before the Commencement Date must be filed on or before the Bar Dates, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Commencement Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, the word "claim" means a right to (a) payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

2. WHAT TO FILE

Your filed proof of claim must conform substantially to Official Form 410 (the "Official Form"). The Debtors are enclosing a case-specific proof of claim form for use in these cases (the "Claim Form"). If your claim is listed on the schedules of assets and liabilities filed by the Debtors (collectively, the "Schedules"), the proof of claim form also sets forth the amount of your claim as listed on the Schedules, the specific Debtor against which the claim is scheduled, and whether the claim is scheduled as "disputed," "contingent," or "unliquidated." You will receive a different proof of claim form for each claim listed in your name on the Schedules. You may utilize the proof of claim form(s) provided by the Debtors to file your claim. Additional proof of claim forms and instructions may be obtained at (a) the website established by the Debtors'

Court-approved claims and noticing agent, Prime Clerk LLC, located at https://cases.primeclerk.com/Fusion or (b) the Bankruptcy Court's website located at www.uscourts.gov/forms/bankruptcy-forms.

All proof of claim forms must be <u>signed</u> by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. It must be written in English and be denominated in United States currency (using the exchange rate, if applicable, as of the Commencement Date). You also should attach to your completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or explanation as to why the documents are not available.

Your proof of claim form must <u>not</u> contain complete social security numbers or taxpayer identification numbers (only the last four (4) digits), a complete birth date (only the year), the name of a minor (only the minor's initials), or a financial account number (only the last four (4) digits of such account number).

IF YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE DEBTOR OR HAVE CLAIMS AGAINST DIFFERENT DEBTORS, SEPARATE PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR'S BANKRUPTCY CASE. IF YOU FILE A PROOF OF CLAIM WITHOUT IDENTIFYING A DEBTOR, SUCH PROOF OF CLAIM WILL BE DEEMED AS FILED ONLY AGAINST FUSION CONNECT, INC. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE NUMBERS IS SET FORTH ABOVE.

3. WHEN AND WHERE TO FILE

All proofs of claim must be filed so as to be received on or before August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all persons except Governmental Units) or December 2, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all Governmental Units) as follows:

IF BY U.S. POSTAL SERVICE MAIL OR OVERNIGHT DELIVERY:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

IF DELIVERED BY HAND:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232 United States Bankruptcy Court for the Southern District of New York One Bowling Green New York, NY 1004-1408

IF ELECTRONICALLY:

The website established by Prime Clerk, using the interface available on such website located at https://cases.primeclerk.com/Fusion/EPOC-Index (the "Electronic Filing System") and following the instructions provided.

Proofs of claim will be deemed filed only when <u>actually received</u> at the addresses listed above or via the Electronic Filing System on or before the applicable Bar Date. Proofs of claim may not be delivered by facsimile, telecopy, or electronic mail transmission.

4. WHO NEED NOT FILE A PROOF OF CLAIM

The following persons or entities need **<u>not</u>** file a proof of claim on or prior to the applicable Bar Date:

- (a) any claim that has already been asserted in a proof of claim against the Debtors in the above-captioned cases in a form substantially similar to the Claim Form or the Official Form and otherwise in compliance with the procedures set forth in this notice;
- (b) any claim that is listed on the Schedules filed by the Debtors, provided that (i) the claim is <u>not</u> scheduled as "disputed", "contingent" or "unliquidated"; <u>and</u> (ii) the claimant does not disagree with the amount, nature and priority of the claim as set forth in the Schedules; <u>and</u> (iii) the claimant does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- (c) any claim that heretofore has been allowed by an order of the Bankruptcy Court;
- (d) any claim that has been paid in full by any of the Debtors;
- (e) any claim for which a different deadline has previously been fixed by the Bankruptcy Court;
- (f) any claim by a Debtor against another Debtor;
- (g) any claim that asserts an equity security interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred units, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; <u>provided</u> that if any holder asserts such a claim (as opposed to an ownership interest) against the

Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), a proof of claim must be filed on or before the applicable Bar Date pursuant to the procedures set forth in this notice;

- (h) any claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of the administration (other than a claim arising under section 503(b)(9) of the Bankruptcy Code);
- (i) subject to paragraph (j) below, any claim limited exclusively to the repayment of principal, interest, fees, expenses, and any other amounts owing under any agreements governing any notes, bonds, debentures, or other debt securities (collectively, the "Debt Securities") (x) issued by any of the Debtors, (y) secured by assets of any of the Debtors or agreements with respect to such assets, or (z) secured by assets leased to any of the Debtors (a "Debt Claim") pursuant to an indenture or credit agreement, as applicable (together, the "Debt Instruments") if the relevant indenture trustee, administrative agent, registrar, paying agent, loan or collateral agent, or any other entity serving in a similar capacity however designated (each, a "Debt Agent") under the applicable Debt Instrument files a proof of claim in accordance with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final Order (1) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief (ECF No. 160) (the "Final DIP Order"); provided that any holder of a Debt Claim wishing to assert a claim arising out of or relating to a Debt Instrument, other than a Debt Claim, must file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies; provided, further, that in lieu of attaching voluminous documentation, including documentation for compliance with Bankruptcy Rule 3001(d), the Debt Agent under the Debt Instrument may include a summary of the operative documents with respect to the Debt Claims; or
- (j) any person or entity who is not required to file a Proof of Claim pursuant to the Final DIP Order, including, but not limited to, each of the Prepetition Agents and any other Prepetition Secured Party, the Proofs of Claim of which need only comply with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final DIP Order.

This notice may be sent to many persons that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this notice does not mean that you have a claim or that the Debtors or the Bankruptcy Court believe that you have a claim against the Debtors.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you hold a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim on or before the Rejection Damages Bar Date. For the avoidance of doubt, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Commencement Date pursuant to such executory contract or unexpired lease is permitted to file a single proof of claim for such amounts and rejection damages on or before the Rejection Damages Bar Date.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM SHALL **NOT** BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as a holder of a claim against one or more of the Debtors in the Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim form(s) regarding the nature, amount, and status of your claim(s). If you received postpetition payments from the Debtors (as authorized by the Bankruptcy Court) on account of your claim(s), the enclosed proof of claim form(s) should reflect the net amount of your claim(s). If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple proof of claim forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed in the Schedules.

IF YOU RELY ON THE DEBTORS' SCHEDULES OR THE ENCLOSED PROOF OF CLAIM FORM(S), IT IS YOUR RESPONSIBILITY TO DETERMINE THAT THE CLAIM ACCURATELY IS LISTED ON THE SCHEDULES.

As set forth above, if you agree with the nature, amount, and status of your claim as listed in the Schedules, and if you do not dispute that your claim only is against the Debtor specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need <u>not</u> file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date, in accordance with the procedures set forth in this notice.

Copies of the Schedules are available for inspection on (a) the website established by Prime Clerk for the Debtors' cases at https://cases.primeclerk.com/Fusion and (b) on the Bankruptcy Court's website at http://www.nysb.uscourts.gov. A login and password to the Bankruptcy Court's Public Access to Electronic Records ("PACER") are required to access this information on the Bankruptcy Court's website and can be obtained through the PACER Service Center at http://www.pacer.gov. Copies of the Schedules also may be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, located at One Bowling Green, New York, NY 10004-1408. Copies of the Schedules also may be obtained by request to Prime Clerk:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

E-mail: fusionconnectinfo@PrimeClerk.com

A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should file a proof of claim.

Dated: July 16, 2019 New York, New York

BY ORDER OF THE COURT

United States Bankruptcy Court, Southern District of New York

MMLID:	8005549
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ΕP	00	ID:	191	181	601	429	256
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4/19

Fill in this information to identify the case (select only o	ne Debtor per claim form):	EDOC ID
Fusion Connect, Inc. (19-11811)	Fusion Telecom of Kansas, LLC (19-11822)	EPOC ID:
Fusion Telecom of Texas Ltd., L.L.P. (19-11812)	Fusion Telecom, LLC (19-11824)	
Fusion Texas Holdings, Inc. (19-11813)	Fusion CB Holdings, Inc. (19-11825)	
Fusion Cloud Services, LLC (19-11814)	Fusion BCHI Acquisition LLC (19-11827)	
Fusion Communications, LLC (19-11815)	Fusion LLC (19-11828)	
Fusion PM Holdings, Inc. (19-11816)	Fusion NBS Acquisition Corp. (19-11829)	
Fusion Management Services LLC (19-11817)	Fusion Cloud Company LLC (19-11830)	
Bircan Holdings, LLC (19-11818)	Fusion MPHC Group, Inc. (19-11831)	
Fusion Telecom of Missouri, LLC (19-11819)	Fusion MPHC Holding Corporation (19-11832)	
Fusion Telecom of Oklahoma (19-11820)		

Modified Form 410 Proof of Claim

Debtor Fusion PM Holdings, Inc. has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1.	Who is the current creditor?	Florida Public Service Commission Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor		
2.	Has this claim been acquired from someone else?	No Yes. From whom?		
3.	Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850	Where should payments to the creditor be sent? (if different)	
		Contact phone	Contact phone	
		Contact email	Contact email	
4.	Does this claim amend one already filed?	 No Yes. Claim number on court claims registry (if known) 	Filed on	
5.	Do you know if anyone else has filed a proof of claim for this claim?	No Yes. Who made the earlier filing?	191181601429256	

6. Do you have any number you use to identify the debtor?	 No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:
7. How much is the claim?	\$ Does this amount include interest or other charges?
	 No Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
3. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or creditcard. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
	Limit disclosing information that is entitled to privacy, such as health care information.
9. Is all or part of the claim secured?	 No Yes. The claim is secured by a lien on property.
	Nature of property:
	Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim.
	Motor vehicle Other. Describe:
	Basis for perfection:
	Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
	Value of property: \$
	Amount of the claim that is secured: \$
	Amount of the claim that is unsecured: \$(The sum of the secured and unsecured amounts should match the amount in line 7.)
	Amount necessary to cure any default as of the date of the petition: \$
	Annual Interest Rate (when case was filed)%
10. Is this claim based on a lease?	□ No
164961	☐ Yes. Amount necessary to cure any default as of the date of the petition. \$
11. Is this claim subject to a right of setoff?	No
right of seton r	Yes. Identify the property:

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?	□ No □ Yes. Check	one:			Amount entitled to priority	
A claim may be partly priority and partly	Domesti		including alimony and child (1)(B).	d support)under	\$	
nonpriority. For example, in some categories, the law limits the amount	Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).					
entitled to priority.	bankrupi		ns (up to \$13,650*) earne ne debtor's business ends,			
	_		vernmental units. 11 U.S.C	C. § 507(a)(8).	\$	
	🗖 Contribu	tions to an employee b	penefit plan. 11 U.S.C. § 5	07(a)(5).	\$	
	Other. S	pecify subsection of 11	l U.S.C. § 507(a)() tha	t applies.	\$	
	* Amounts are	subject to adjustment on	4/01/22 and every 3 years aft	er that for cases begur	on or after the date of adjustment.	
13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?	by the Debto which the go	or within 20 days befo bods have been sold	claim arising from the vortice of the date of commence to the Debtor in the ordinentation supporting suc	ement of the above nary course of suc	e case, in	
Part 3: Sign Below						
The person completing	Check the approp	oriate box:				
this proof of claim must sign and date it.						
FRBP 9011(b). If you file this claim	 I am the creditor's attorney or authorized agent. I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004. 					
electronically, FRBP	 I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005. 					
5005(a)(2) authorizes courts to establish local rules specifying what a signature		an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgment that when calculating the m, the creditor gave the debtor credit for any payments received toward the debt.				
is. A person who files a	I have examined and correct.	the information in this	Proof of Claim and have a	reasonable belief th	at the information is true	
fraudulent claim could be fined up to \$500,000,	I declare under p	enalty of perjury that th	ne foregoing is true and co	rrect.		
imprisoned for up to 5 years, or both.	Executed on dat	e	(mm/dd/yyyy)			
18 U.S.C. §§ 152, 157, and 3571.						
	Signatura					
	Signature Name of the per	son who is completin	ng and signing this claim	:		
	Name					
	Name	First name	Middle name	La	ast name	
	Title					
	Company	Identify the corporate se	ervicer as the company if the a	uthorized agent is a se	rvicer.	
	Address	Number Stree				
		City		State Z	P Code	
	Contact phone			Email		

Instructions for Proof of Claim

United States Bankruptcy Court

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These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St., City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at http://cases.primeclerk.com/Fusion.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Proof(s) of Claim to:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 Third Avenue, Suite 412 Brooklyn, NY 11232

Do not file these instructions with your form

***SBDN Fusion 2375 SRF 34522 Pack ID: 41258 MML ID: 8005549 Service List: DEF Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850

Debtor Fusion PM Holdings, Inc. has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM SO AS TO BE ACTUALLY RECEIVED ON OR BEFORE THE APPLICABLE BAR DATE:

General Claims Bar Date: August 27, 2019, at 5:00 p.m. (Eastern Standard Time)

Governmental Bar Date: December 2, 2019, at 5:00 p.m. (Eastern Standard Time)

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

If you have questions about this notice, please call (844) 230-7218 (US Toll Free) or (347) 859-8784 (International), email fusionconnectinfo@PrimeClerk.com, or visit https://cases.primeclerk.com/Fusion

You may also submit your claim electronically by visiting https://cases.primeclerk.com/fusion/EPOC-Index

EPOC ID: 191181601429256

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK		
	X	
_	:	
In re	:	Chapter 11
	:	
FUSION CONNECT, INC., et al.,	:	Case No. 19-11811 (SMB)
Debtors. ¹	•	(Jointly Administered)
	:	
	X	

NOTICE OF DEADLINES REQUIRING FILING OF PROOFS OF CLAIM

The United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has entered an order (the "Bar Date Order") establishing August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) as the last date and time for each person (excluding "governmental units," as defined in section 101(27) of the Bankruptcy Code) to file a proof of claim (such deadline, the "General Bar Date") against any of the debtors listed below (collectively, the "Debtors").

The General Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose before June 3, 2019 (the "**Commencement Date**"), the date on which the Debtors commenced cases under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**"), including claims arising under section 503(b)(9) of the Bankruptcy Code, and excluding claims held by those listed in Section 4 below that are specifically excluded from the Bar Date filing requirement. "Governmental Units" (as defined in section 101(27) of the Bankruptcy Code) have until **December 2, 2019 at 5:00 p.m. (prevailing Eastern Time)**, the date that is one-hundred and eighty (180) days after the order for relief (the "**Governmental Bar Date**"), to file proofs of claim against the Debtors.

Counterparties to the Debtors' executory contracts and unexpired leases have until the later of (i) the General Bar Date and (ii) thirty (30) days after entry of the order authorizing the rejection of such contract or lease (the "**Rejection Damages Bar Date**"), to file proofs of claim for rejection damages against the Debtors.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Fusion Connect, Inc. (2021); Fusion BCHI Acquisition LLC (7402); Fusion NBS Acquisition Corp. (4332); Fusion LLC (0994); Fusion MPHC Holding Corporation (3066); Fusion MPHC Group, Inc. (1529); Fusion Cloud Company LLC (5568); Fusion Cloud Services, LLC (3012); Fusion CB Holdings, Inc. (6526); Fusion Communications, LLC (8337); Fusion Telecom, LLC (0894); Fusion Texas Holdings, Inc. (2636); Fusion Telecom of Kansas, LLC (0075); Fusion Telecom of Oklahoma, LLC (3260); Fusion Telecom of Missouri, LLC (5329); Fusion Telecom of Texas Ltd., L.L.P. (8531); Bircan Holdings, LLC (2819); Fusion Management Services LLC (5597); and Fusion PM Holdings, Inc. (2478). The principal executive office of the Debtors is located at 210 Interstate North Parkway, Suite 300, Atlanta, Georgia 30339.

With respect to amendments or supplements to the Debtors' schedules of assets and liabilities (the "Schedules"), claimants have until the later of (i) the General Bar Date or the Governmental Bar Date, as applicable and (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days from the date on which the Debtors provide notice of previously unfiled Schedules (as defined herein) or an amendment or supplement to the Schedules (the "Amended Schedules Bar Date"), and together with the General Bar Date, the Governmental Bar Date, and the Rejection Damages Bar Date, the "Bar Dates"), to file proofs of claim against the Debtors.

The Bar Date Order, the Bar Dates, and the procedures set forth below for filing proofs of claim apply to claims against any of the Debtors, as listed in the following table:

NAME OF DEBTOR AND LAST FOUR DIGITS OF FEDERAL TAX IDENTIFICATION NUMBER	CASE NUMBER	
Fusion Connect, Inc. (2021)	19-11811 (SMB)	
Fusion BCHI Acquisition LLC (7402)	19-11827 (SMB)	
Fusion NBS Acquisition Corp. (4332)	19-11829 (SMB)	
Fusion LLC (0994)	19-11828 (SMB)	
Fusion MPHC Holding Corporation (3066)	19-11832 (SMB)	
Fusion MPHC Group, Inc. (1529)	19-11831 (SMB)	
Fusion Cloud Company LLC (5568)	19-11830 (SMB)	
Fusion Cloud Services, LLC (3012)	19-11814 (SMB)	
Fusion CB Holdings, Inc. (6526)	19-11825 (SMB)	
Fusion Communications, LLC (8337)	19-11815 (SMB)	
Fusion Telecom, LLC (0894)	19-11824 (SMB)	
Fusion Texas Holdings, Inc. (2636)	19-11813 (SMB)	
Fusion Telecom of Kansas, LLC (0075)	19-11822 (SMB)	
Fusion Telecom of Oklahoma, LLC (3260)	19-11820 (SMB)	
Fusion Telecom of Missouri, LLC (5329)	19-11819 (SMB)	
Fusion Telecom of Texas Ltd., L.L.P. (8531)	19-11812 (SMB)	
Bircan Holdings, LLC (2819)	19-11818 (SMB)	
Fusion Management Services LLC (5597)	19-11817 (SMB)	
Fusion PM Holdings, Inc. (2478)	19-11816 (SMB)	
OTHER NAMES USED BY THE L	DEBTORS IN THE LAST 8 YEARS	
Fusion	IDS Telecom	
Fusion Connect	Lightyear Network Solutions	
Fusion Telecommunications International, Inc.	Southeast Telephone	
Fusion BCHI Acquisition Corp.	Supra Communications	
Fusion MPHC Acquisition Corp.	Fairway Management	
CCGI Holding Corporation	Astrotel	
MegaPath Holding Corporation	Covista	
Birch Communications, Inc.	ClearTel Communications	
Birch Communications, LLC	American Fiber Networks	
Birch	CloseCall America	
Birch Telecom	TMC Communications	
Ernest Communications	Orbitcom	
Daystar	Primus	
Lingo	Network Billing Systems	

NBS	PingTone Communications, Inc.
Solex	Root Axcess
Fusion BVX LLC	Technologies for Business
Fidelity Voice Services, LLC	TFB
Fidelity Access Networks, Inc.	Fidelity Voice and Data
Apptix, Inc.	MegaPath Group, Inc.
Covad Communications Group, Inc.	Cbeyond
MegaPath Cloud Company LLC	Birch Telecom, Inc.
Cbeyond, Inc.	Birch Telecom, LLC
Hawks Merger Sub. Inc.	Ionex Telecommunications, Inc.
Cbeyond Communications, LLC	Compass Telecommunications, Inc.
Aretta Communications, Inc.	Birch Texas Holdings, Inc.
Birch Telecom of Texas, Ltd, L.L.P.	Birch Management LLC
Birch Telecom of Kansas, LLC	Birch Management Corporation
Birch Telecom of Kansas, Inc.	Primus Holdings, Inc.
Birch Telecom of Oklahoma, Inc.	Fidelity Connect LLC
Birch Telecom of Oklahoma, LLC	Fidelity Telecom, LLC
Birch Telecom of Missouri, Inc.	Fidelity Access Networks, LLC
Birch Telecom of Missouri, LLC	

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose before the Commencement Date, and it is not one of the types of claims described in Section 4 below. Claims based on acts or omissions of the Debtors that occurred before the Commencement Date must be filed on or before the Bar Dates, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Commencement Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, the word "claim" means a right to (a) payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

2. WHAT TO FILE

Your filed proof of claim must conform substantially to Official Form 410 (the "Official Form"). The Debtors are enclosing a case-specific proof of claim form for use in these cases (the "Claim Form"). If your claim is listed on the schedules of assets and liabilities filed by the Debtors (collectively, the "Schedules"), the proof of claim form also sets forth the amount of your claim as listed on the Schedules, the specific Debtor against which the claim is scheduled, and whether the claim is scheduled as "disputed," "contingent," or "unliquidated." You will receive a different proof of claim form for each claim listed in your name on the Schedules. You may utilize the proof of claim form(s) provided by the Debtors to file your claim. Additional proof of claim forms and instructions may be obtained at (a) the website established by the Debtors'

Court-approved claims and noticing agent, Prime Clerk LLC, located at https://cases.primeclerk.com/Fusion or (b) the Bankruptcy Court's website located at www.uscourts.gov/forms/bankruptcy-forms.

All proof of claim forms must be <u>signed</u> by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. It must be written in English and be denominated in United States currency (using the exchange rate, if applicable, as of the Commencement Date). You also should attach to your completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or explanation as to why the documents are not available.

Your proof of claim form must <u>not</u> contain complete social security numbers or taxpayer identification numbers (only the last four (4) digits), a complete birth date (only the year), the name of a minor (only the minor's initials), or a financial account number (only the last four (4) digits of such account number).

IF YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE DEBTOR OR HAVE CLAIMS AGAINST DIFFERENT DEBTORS, SEPARATE PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR'S BANKRUPTCY CASE. IF YOU FILE A PROOF OF CLAIM WITHOUT IDENTIFYING A DEBTOR, SUCH PROOF OF CLAIM WILL BE DEEMED AS FILED ONLY AGAINST FUSION CONNECT, INC. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE NUMBERS IS SET FORTH ABOVE.

3. WHEN AND WHERE TO FILE

All proofs of claim must be filed so as to be received on or before August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all persons except Governmental Units) or December 2, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all Governmental Units) as follows:

IF BY U.S. POSTAL SERVICE MAIL OR OVERNIGHT DELIVERY:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

IF DELIVERED BY HAND:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232 United States Bankruptcy Court for the Southern District of New York One Bowling Green New York, NY 1004-1408

IF ELECTRONICALLY:

The website established by Prime Clerk, using the interface available on such website located at https://cases.primeclerk.com/Fusion/EPOC-Index (the "Electronic Filing System") and following the instructions provided.

Proofs of claim will be deemed filed only when <u>actually received</u> at the addresses listed above or via the Electronic Filing System on or before the applicable Bar Date. Proofs of claim may not be delivered by facsimile, telecopy, or electronic mail transmission.

4. WHO NEED NOT FILE A PROOF OF CLAIM

The following persons or entities need \underline{not} file a proof of claim on or prior to the applicable Bar Date:

- (a) any claim that has already been asserted in a proof of claim against the Debtors in the above-captioned cases in a form substantially similar to the Claim Form or the Official Form and otherwise in compliance with the procedures set forth in this notice;
- (b) any claim that is listed on the Schedules filed by the Debtors, provided that (i) the claim is <u>not</u> scheduled as "disputed", "contingent" or "unliquidated"; <u>and</u> (ii) the claimant does not disagree with the amount, nature and priority of the claim as set forth in the Schedules; <u>and</u> (iii) the claimant does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- (c) any claim that heretofore has been allowed by an order of the Bankruptcy Court;
- (d) any claim that has been paid in full by any of the Debtors;
- (e) any claim for which a different deadline has previously been fixed by the Bankruptcy Court;
- (f) any claim by a Debtor against another Debtor;
- (g) any claim that asserts an equity security interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred units, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; <u>provided</u> that if any holder asserts such a claim (as opposed to an ownership interest) against the

Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), a proof of claim must be filed on or before the applicable Bar Date pursuant to the procedures set forth in this notice;

- (h) any claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of the administration (other than a claim arising under section 503(b)(9) of the Bankruptcy Code);
- (i) subject to paragraph (j) below, any claim limited exclusively to the repayment of principal, interest, fees, expenses, and any other amounts owing under any agreements governing any notes, bonds, debentures, or other debt securities (collectively, the "Debt Securities") (x) issued by any of the Debtors. (y) secured by assets of any of the Debtors or agreements with respect to such assets, or (z) secured by assets leased to any of the Debtors (a "Debt Claim") pursuant to an indenture or credit agreement, as applicable (together, the "Debt Instruments") if the relevant indenture trustee, administrative agent, registrar. paying agent, loan or collateral agent, or any other entity serving in a similar capacity however designated (each, a "Debt Agent") under the applicable Debt Instrument files a proof of claim in accordance with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral. (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief (ECF No. 160) (the "Final DIP Order"); provided that any holder of a Debt Claim wishing to assert a claim arising out of or relating to a Debt Instrument, other than a Debt Claim, must file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies; provided, further, that in lieu of attaching voluminous documentation, including documentation for compliance with Bankruptcy Rule 3001(d), the Debt Agent under the Debt Instrument may include a summary of the operative documents with respect to the Debt Claims; or
- (j) any person or entity who is not required to file a Proof of Claim pursuant to the Final DIP Order, including, but not limited to, each of the Prepetition Agents and any other Prepetition Secured Party, the Proofs of Claim of which need only comply with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final DIP Order.

This notice may be sent to many persons that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this notice does not mean that you have a claim or that the Debtors or the Bankruptcy Court believe that you have a claim against the Debtors.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you hold a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim on or before the Rejection Damages Bar Date. For the avoidance of doubt, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Commencement Date pursuant to such executory contract or unexpired lease is permitted to file a single proof of claim for such amounts and rejection damages on or before the Rejection Damages Bar Date.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM SHALL <u>NOT</u> BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as a holder of a claim against one or more of the Debtors in the Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim form(s) regarding the nature, amount, and status of your claim(s). If you received postpetition payments from the Debtors (as authorized by the Bankruptcy Court) on account of your claim(s), the enclosed proof of claim form(s) should reflect the net amount of your claim(s). If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple proof of claim forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed in the Schedules.

IF YOU RELY ON THE DEBTORS' SCHEDULES OR THE ENCLOSED PROOF OF CLAIM FORM(S), IT IS YOUR RESPONSIBILITY TO DETERMINE THAT THE CLAIM ACCURATELY IS LISTED ON THE SCHEDULES.

As set forth above, if you agree with the nature, amount, and status of your claim as listed in the Schedules, and if you do not dispute that your claim only is against the Debtor specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need <u>not</u> file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date, in accordance with the procedures set forth in this notice.

Copies of the Schedules are available for inspection on (a) the website established by Prime Clerk for the Debtors' cases at https://cases.primeclerk.com/Fusion and (b) on the Bankruptcy Court's website at http://www.nysb.uscourts.gov. A login and password to the Bankruptcy Court's Public Access to Electronic Records ("**PACER**") are required to access this information on the Bankruptcy Court's website and can be obtained through the PACER Service Center at http://www.pacer.gov. Copies of the Schedules also may be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, located at One Bowling Green, New York, NY 10004-1408. Copies of the Schedules also may be obtained by request to Prime Clerk:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

E-mail: fusionconnectinfo@PrimeClerk.com

A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should file a proof of claim.

Dated: July 16, 2019 New York, New York

BY ORDER OF THE COURT

United States Bankruptcy Court, Southern District of New York

Fill in this information to identify the case (select only one Debtor per claim form):

MMLID: 8005549

ΞP	ОС	ID:	191	1829	014	378	855
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4/19

		EPOC ID: 191182901437855
Fusion Connect, Inc. (19-11811)	Fusion Telecom of Kansas, LLC (19-11822)	
Fusion Telecom of Texas Ltd., L.L.P. (19-11812)	Fusion Telecom, LLC (19-11824)	
Eusion Texas Holdings, Inc. (19-11813)	Fusion CB Holdings, Inc. (19-11825)	
Fusion Cloud Services, LLC (19-11814)	Fusion BCHI Acquisition LLC (19-11827)	
Fusion Communications, LLC (19-11815)	Fusion LLC (19-11828)	
Eusion PM Holdings, Inc. (19-11816)	Fusion NBS Acquisition Corp. (19-11829)	
Fusion Management Services LLC (19-11817)	Fusion Cloud Company LLC (19-11830)	
Bircan Holdings, LLC (19-11818)	Fusion MPHC Group, Inc. (19-11831)	
Eusion Telecom of Missouri, LLC (19-11819)	Fusion MPHC Holding Corporation (19-11832)	
Fusion Telecom of Oklahoma (19-11820)		
Debtor Fusio	n NBS Acquisition Corp. has listed your claim on Sched	ule E/F, Part1 as a Contingent,
	and Disputed Priority claim in an Unliquidated amoun	t. You must timely file a proof

Modified Form 410 **Proof of Claim**

d and Disputed Priority claim in an Unliquidated amount. You mu of claim or be forever barred from recovery.

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1.	Who is the current creditor?	Florida Public Service Commission Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor		
2.	Has this claim been acquired from someone else?	No Yes. From whom?		
3.	Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850	Where should payments to the creditor be sent? (if different)	
		Contact phone	Contact phone	
		Contact email	Contact email	
4.	Does this claim amend one already filed?	 No Yes. Claim number on court claims registry (if known) 	Filed on	
5.	Do you know if anyone else has filed a proof of claim for this claim?	 No Yes. Who made the earlier filing? 		

191182901437855

6. Do you have any number you use to identify the debtor?	 No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 					
7. How much is the claim?	Does this amount include interest or other charges?					
	No No					
	Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).					
8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or creditcard.					
ciaim r	Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).					
	Limit disclosing information that is entitled to privacy, such as health care information.					
9. Is all or part of the claim	□ No					
secured?	Yes. The claim is secured by a lien on property.					
	Nature of property:					
	Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim.					
	Motor vehicle Other. Describe:					
	Basis for perfection:					
	Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)					
	Value of property: \$					
	Amount of the claim that is secured: \$					
	Amount of the claim that is unsecured: \$(The sum of the secured and unsecured amounts should match the amount in line 7.)					
	Amount necessary to cure any default as of the date of the petition: \$					
	Annual Interest Rate (when case was filed)%					
	Fixed Variable					
10. Is this claim based on a lease?	□ No					
	☐ Yes. Amount necessary to cure any default as of the date of the petition. \$					
11. Is this claim subject to a	□ No					
right of setoff?	Yes. Identify the property:					

2. Is all or part of the claim	🖬 No						
entitled to priority under 11 U.S.C. § 507(a)?	🗋 Yes. Chee	ck one:				Amount entitled to prior	
A claim may be partly priority and partly	Dome 11 U.S	stic support obligatio S.C. § 507(a)(1)(A) o	ns (including alimony a r (a)(1)(B).	nd child support) under		\$	
nonpriority. For example, in some categories, the law limits the amount entitled to priority.	Up to perso	\$					
entitied to phony.	bankr	s, salaries, or commi uptcy petition is filed S.C. § 507(a)(4).	ssions (up to \$13,650*) or the debtor's busines	earned within 180 day s ends, whichever is ea	s before the arlier.	\$	
	Taxes	s or penalties owed to	governmental units. 1	I U.S.C. § 507(a)(8).		\$	
	Contri	ibutions to an employ	vee benefit plan. 11 U.S	.C. § 507(a)(5).		\$	
	Other	. Specify subsection	of 11 U.S.C. § 507(a)() that applies.		\$	
	* Amounts	are subject to adjustme	nt on 4/01/22 and every 3 y	years after that for cases b	egun on or after t	he date of adjustment.	
3. Is all or part of the							
claim entitled to administrative priority	🗋 Yes. India	ate the amount of y	our claim arising fron	n the value of any goo	ods received	\$	
pursuant to 11 U.S.C. § 503(b)(9)?	Yes. Indicate the amount of your claim arising from the value of any goods received \$						
The person completing this proof of claim must sign and date it.	Check the app	creditor.					
FRBP 9011(b).	I am the creditor's attorney or authorized agent.						
If you file this claim electronically, FRBP	I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.						
5005(a)(2) authorizes courts to establish local rules	 I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005. I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgment that when calculating the 						
specifying what a signature is.	amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.						
A person who files a	I have examined the information in this <i>Proof of Claim</i> and have a reasonable belief that the information is true and correct.						
fraudulent claim could be fined up to \$500,000,	I declare under penalty of perjury that the foregoing is true and correct.						
imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.	Executed on date(mm/dd/yyyy)						
	Signature						
	Ū	person who is com	pleting and signing thi	s claim:			
	Name	First name	Middle r	name	Last name		
	Title						
	Title	<u></u>					
	Company	identify the corpo	rate servicer as the compar	ny if the authorized agent is	s a servicer.		
	Address	Number	Street				
		0:4		Clain	ZIP Code		
		City		State			

Contact phone

Email

Instructions for Proof of Claim

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St., City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at http://cases.primeclerk.com/Fusion.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101(13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, ordeleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Proof(s) of Claim to:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 Third Avenue, Suite 412 Brooklyn, NY 11232

Do not file these instructions with your form

***SBDN Fusion 2375 SRF 34522 Pack ID: 41260 MML ID: 8005549 Service List: DEF Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850

Debtor Fusion NBS Acquisition Corp. has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM SO AS TO BE ACTUALLY RECEIVED ON OR BEFORE THE APPLICABLE BAR DATE:

General Claims Bar Date: August 27, 2019, at 5:00 p.m. (Eastern Standard Time)

Governmental Bar Date: December 2, 2019, at 5:00 p.m. (Eastern Standard Time)

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

If you have questions about this notice, please call (844) 230-7218 (US Toll Free) or (347) 859-8784 (International), email fusionconnectinfo@PrimeClerk.com, or visit https://cases.primeclerk.com/Fusion

You may also submit your claim electronically by visiting https://cases.primeclerk.com/fusion/EPOC-Index

EPOC ID: 191182901437855

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UNITED STATES BANKRUPTCY COU SOUTHERN DISTRICT OF NEW YORK		
	X	
In re	:	Chapter 11
FUSION CONNECT, INC., et al.,	:	Case No. 19-11811 (SMB)
Debtors. ¹	:	(Jointly Administered)

NOTICE OF DEADLINES REQUIRING FILING OF PROOFS OF CLAIM

X

The United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has entered an order (the "Bar Date Order") establishing August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) as the last date and time for each person (excluding "governmental units," as defined in section 101(27) of the Bankruptcy Code) to file a proof of claim (such deadline, the "General Bar Date") against any of the debtors listed below (collectively, the "Debtors").

The General Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose before June 3, 2019 (the "**Commencement Date**"), the date on which the Debtors commenced cases under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**"), including claims arising under section 503(b)(9) of the Bankruptcy Code, and excluding claims held by those listed in Section 4 below that are specifically excluded from the Bar Date filing requirement. "Governmental Units" (as defined in section 101(27) of the Bankruptcy Code) have until **December 2, 2019 at 5:00 p.m. (prevailing Eastern Time)**, the date that is one-hundred and eighty (180) days after the order for relief (the "**Governmental Bar Date**"), to file proofs of claim against the Debtors.

Counterparties to the Debtors' executory contracts and unexpired leases have until the later of (i) the General Bar Date and (ii) thirty (30) days after entry of the order authorizing the rejection of such contract or lease (the "**Rejection Damages Bar Date**"), to file proofs of claim for rejection damages against the Debtors.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Fusion Connect, Inc. (2021); Fusion BCHI Acquisition LLC (7402); Fusion NBS Acquisition Corp. (4332); Fusion LLC (0994); Fusion MPHC Holding Corporation (3066); Fusion MPHC Group, Inc. (1529); Fusion Cloud Company LLC (5568); Fusion Cloud Services, LLC (3012); Fusion CB Holdings, Inc. (6526); Fusion Communications, LLC (8337); Fusion Telecom, LLC (0894); Fusion Texas Holdings, Inc. (2636); Fusion Telecom of Kansas, LLC (0075); Fusion Telecom of Oklahoma, LLC (3260); Fusion Telecom of Missouri, LLC (5329); Fusion Telecom of Texas Ltd., L.L.P. (8531); Bircan Holdings, LLC (2819); Fusion Management Services LLC (5597); and Fusion PM Holdings, Inc. (2478). The principal executive office of the Debtors is located at 210 Interstate North Parkway, Suite 300, Atlanta, Georgia 30339.

With respect to amendments or supplements to the Debtors' schedules of assets and liabilities (the "Schedules"), claimants have until the later of (i) the General Bar Date or the Governmental Bar Date, as applicable and (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days from the date on which the Debtors provide notice of previously unfiled Schedules (as defined herein) or an amendment or supplement to the Schedules (the "Amended Schedules Bar Date"), and together with the General Bar Date, the Governmental Bar Date, and the Rejection Damages Bar Date, the "Bar Dates"), to file proofs of claim against the Debtors.

The Bar Date Order, the Bar Dates, and the procedures set forth below for filing proofs of claim apply to claims against any of the Debtors, as listed in the following table:

NAME OF DEBTOR AND LAST FOUR DIGITS OF FEDERAL TAX IDENTIFICATION NUMBER	CASE NUMBER		
Fusion Connect, Inc. (2021)	19-11811 (SMB)		
Fusion BCHI Acquisition LLC (7402)	19-11827 (SMB)		
Fusion NBS Acquisition Corp. (4332)	19-11829 (SMB)		
Fusion LLC (0994)	19-11828 (SMB)		
Fusion MPHC Holding Corporation (3066)	19-11832 (SMB)		
Fusion MPHC Group, Inc. (1529)	19-11831 (SMB)		
Fusion Cloud Company LLC (5568)	19-11830 (SMB)		
Fusion Cloud Services, LLC (3012)	19-11814 (SMB)		
Fusion CB Holdings, Inc. (6526)	19-11825 (SMB)		
Fusion Communications, LLC (8337)	19-11815 (SMB)		
Fusion Telecom, LLC (0894)	19-11824 (SMB)		
Fusion Texas Holdings, Inc. (2636)	19-11813 (SMB)		
Fusion Telecom of Kansas, LLC (0075)	19-11822 (SMB)		
Fusion Telecom of Oklahoma, LLC (3260)	19-11820 (SMB)		
Fusion Telecom of Missouri, LLC (5200)	19-11819 (SMB)		
Fusion Telecom of Texas Ltd., L.L.P. (8531)	19-11812 (SMB)		
Bircan Holdings, LLC (2819)	19-11818 (SMB)		
Fusion Management Services LLC (5597)	19-11817 (SMB)		
Fusion PM Holdings, Inc. (2478)	19-11816 (SMB)		
OTHER NAMES USED BY THE D	DEBTORS IN THE LAST 8 YEARS		
Fusion	IDS Telecom		
Fusion Connect	Lightyear Network Solutions		
Fusion Telecommunications International, Inc.	Southeast Telephone		
Fusion BCHI Acquisition Corp.	Supra Communications		
Fusion MPHC Acquisition Corp.	Fairway Management		
CCGI Holding Corporation	Astrotel		
MegaPath Holding Corporation	Covista		
Birch Communications, Inc.	ClearTel Communications		
Birch Communications, LLC	American Fiber Networks		
Birch	CloseCall America		
Birch Telecom	TMC Communications		
Ernest Communications	Orbitcom Primus		
Daystar	Network Billing Systems		
Lingo	Network Dinnig Systems		

NBS	PingTone Communications, Inc.
Solex	Root Axcess
Fusion BVX LLC	Technologies for Business
Fidelity Voice Services, LLC	TFB
Fidelity Access Networks, Inc.	Fidelity Voice and Data
Apptix, Inc.	MegaPath Group, Inc.
Covad Communications Group, Inc.	Cbeyond
MegaPath Cloud Company LLC	Birch Telecom, Inc.
Cbeyond, Inc.	Birch Telecom, LLC
Hawks Merger Sub. Inc.	Ionex Telecommunications, Inc.
Cbeyond Communications, LLC	Compass Telecommunications, Inc.
Aretta Communications, Inc.	Birch Texas Holdings, Inc.
Birch Telecom of Texas, Ltd, L.L.P.	Birch Management LLC
Birch Telecom of Kansas, LLC	Birch Management Corporation
Birch Telecom of Kansas, Inc.	Primus Holdings, Inc.
Birch Telecom of Oklahoma, Inc.	Fidelity Connect LLC
Birch Telecom of Oklahoma, LLC	Fidelity Telecom, LLC
Birch Telecom of Missouri, Inc.	Fidelity Access Networks, LLC
Birch Telecom of Missouri, LLC	

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose before the Commencement Date, and it is not one of the types of claims described in Section 4 below. Claims based on acts or omissions of the Debtors that occurred before the Commencement Date must be filed on or before the Bar Dates, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Commencement Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, the word "claim" means a right to (a) payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

2. WHAT TO FILE

Your filed proof of claim must conform substantially to Official Form 410 (the "Official Form"). The Debtors are enclosing a case-specific proof of claim form for use in these cases (the "Claim Form"). If your claim is listed on the schedules of assets and liabilities filed by the Debtors (collectively, the "Schedules"), the proof of claim form also sets forth the amount of your claim as listed on the Schedules, the specific Debtor against which the claim is scheduled, and whether the claim is scheduled as "disputed," "contingent," or "unliquidated." You will receive a different proof of claim form for each claim listed in your name on the Schedules. You may utilize the proof of claim form(s) provided by the Debtors to file your claim. Additional proof of claim forms and instructions may be obtained at (a) the website established by the Debtors'

Court-approved claims and noticing agent, Prime Clerk LLC, located at https://cases.primeclerk.com/Fusion or (b) the Bankruptcy Court's website located at www.uscourts.gov/forms/bankruptcy-forms.

All proof of claim forms must be <u>signed</u> by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. It must be written in English and be denominated in United States currency (using the exchange rate, if applicable, as of the Commencement Date). You also should attach to your completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or explanation as to why the documents are not available.

Your proof of claim form must <u>not</u> contain complete social security numbers or taxpayer identification numbers (only the last four (4) digits), a complete birth date (only the year), the name of a minor (only the minor's initials), or a financial account number (only the last four (4) digits of such account number).

IF YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE DEBTOR OR HAVE CLAIMS AGAINST DIFFERENT DEBTORS, SEPARATE PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR'S BANKRUPTCY CASE. IF YOU FILE A PROOF OF CLAIM WITHOUT IDENTIFYING A DEBTOR, SUCH PROOF OF CLAIM WILL BE DEEMED AS FILED ONLY AGAINST FUSION CONNECT, INC. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE NUMBERS IS SET FORTH ABOVE.

3. WHEN AND WHERE TO FILE

All proofs of claim must be filed so as to be received on or before August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all persons except Governmental Units) or December 2, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all Governmental Units) as follows:

IF BY U.S. POSTAL SERVICE MAIL OR OVERNIGHT DELIVERY:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

IF DELIVERED BY HAND:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232 United States Bankruptcy Court for the Southern District of New York One Bowling Green New York, NY 1004-1408

IF ELECTRONICALLY:

The website established by Prime Clerk, using the interface available on such website located at https://cases.primeclerk.com/Fusion/EPOC-Index (the "Electronic Filing System") and following the instructions provided.

Proofs of claim will be deemed filed only when <u>actually received</u> at the addresses listed above or via the Electronic Filing System on or before the applicable Bar Date. Proofs of claim may not be delivered by facsimile, telecopy, or electronic mail transmission.

4. WHO NEED <u>NOT</u> FILE A PROOF OF CLAIM

The following persons or entities need <u>not</u> file a proof of claim on or prior to the applicable Bar Date:

- (a) any claim that has already been asserted in a proof of claim against the Debtors in the above-captioned cases in a form substantially similar to the Claim Form or the Official Form and otherwise in compliance with the procedures set forth in this notice;
- (b) any claim that is listed on the Schedules filed by the Debtors, provided that (i) the claim is <u>not</u> scheduled as "disputed", "contingent" or "unliquidated"; <u>and</u> (ii) the claimant does not disagree with the amount, nature and priority of the claim as set forth in the Schedules; <u>and</u> (iii) the claimant does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- (c) any claim that heretofore has been allowed by an order of the Bankruptcy Court;
- (d) any claim that has been paid in full by any of the Debtors;
- (e) any claim for which a different deadline has previously been fixed by the Bankruptcy Court;
- (f) any claim by a Debtor against another Debtor;
- (g) any claim that asserts an equity security interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred units, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; <u>provided</u> that if any holder asserts such a claim (as opposed to an ownership interest) against the

Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), a proof of claim must be filed on or before the applicable Bar Date pursuant to the procedures set forth in this notice;

- (h) any claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of the administration (other than a claim arising under section 503(b)(9) of the Bankruptcy Code);
- (i) subject to paragraph (j) below, any claim limited exclusively to the repayment of principal, interest, fees, expenses, and any other amounts owing under any agreements governing any notes, bonds, debentures, or other debt securities (collectively, the "Debt Securities") (x) issued by any of the Debtors, (y) secured by assets of any of the Debtors or agreements with respect to such assets, or (z) secured by assets leased to any of the Debtors (a "Debt Claim") pursuant to an indenture or credit agreement, as applicable (together, the "Debt Instruments") if the relevant indenture trustee, administrative agent, registrar, paying agent, loan or collateral agent, or any other entity serving in a similar capacity however designated (each, a "Debt Agent") under the applicable Debt Instrument files a proof of claim in accordance with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final Order (1) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief (ECF No. 160) (the "Final DIP Order"); provided that any holder of a Debt Claim wishing to assert a claim arising out of or relating to a Debt Instrument, other than a Debt Claim, must file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies; provided, further, that in lieu of attaching voluminous documentation, including documentation for compliance with Bankruptcy Rule 3001(d), the Debt Agent under the Debt Instrument may include a summary of the operative documents with respect to the Debt Claims; or
- (j) any person or entity who is not required to file a Proof of Claim pursuant to the Final DIP Order, including, but not limited to, each of the Prepetition Agents and any other Prepetition Secured Party, the Proofs of Claim of which need only comply with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final DIP Order.

This notice may be sent to many persons that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this notice does not mean that you have a claim or that the Debtors or the Bankruptcy Court believe that you have a claim against the Debtors.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you hold a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim on or before the Rejection Damages Bar Date. For the avoidance of doubt, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Commencement Date pursuant to such executory contract or unexpired lease is permitted to file a single proof of claim for such amounts and rejection damages on or before the Rejection Damages Bar Date.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM SHALL **NOT** BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as a holder of a claim against one or more of the Debtors in the Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim form(s) regarding the nature, amount, and status of your claim(s). If you received postpetition payments from the Debtors (as authorized by the Bankruptcy Court) on account of your claim(s), the enclosed proof of claim form(s) should reflect the net amount of your claim(s). If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple proof of claim forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed in the Schedules.

IF YOU RELY ON THE DEBTORS' SCHEDULES OR THE ENCLOSED PROOF OF CLAIM FORM(S), IT IS YOUR RESPONSIBILITY TO DETERMINE THAT THE CLAIM ACCURATELY IS LISTED ON THE SCHEDULES.

As set forth above, if you agree with the nature, amount, and status of your claim as listed in the Schedules, and if you do not dispute that your claim only is against the Debtor specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need <u>not</u> file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date, in accordance with the procedures set forth in this notice.

Copies of the Schedules are available for inspection on (a) the website established by Prime Clerk for the Debtors' cases at https://cases.primeclerk.com/Fusion and (b) on the Bankruptcy Court's website at http://www.nysb.uscourts.gov. A login and password to the Bankruptcy Court's Public Access to Electronic Records ("PACER") are required to access this information on the Bankruptcy Court's website and can be obtained through the PACER Service Center at http://www.pacer.gov. Copies of the Schedules also may be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, located at One Bowling Green, New York, NY 10004-1408. Copies of the Schedules also may be obtained by request to Prime Clerk:

> Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

E-mail: fusionconnectinfo@PrimeClerk.com

A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should file a proof of claim.

Dated: July 16, 2019 New York, New York

BY ORDER OF THE COURT

United States Bankruptcy Court, Southern District of New York

Fill in this information to identify the case (select only c	EPOC ID: 191181201442673	
Fusion Connect, Inc. (19-11811)	Fusion Telecom of Kansas, LLC (19-11822)	
Fusion Telecom of Texas Ltd., L.L.P. (19-11812)	Fusion Telecom, LLC (19-11824)	
Fusion Texas Holdings, Inc. (19-11813)	Fusion CB Holdings, Inc. (19-11825)	17
Fusion Cloud Services, LLC (19-11814)	Fusion BCHI Acquisition LLC (19-11827)	
Fusion Communications, LLC (19-11815)	Fusion LLC (19-11828)	
Fusion PM Holdings, Inc. (19-11816)	Fusion NBS Acquisition Corp. (19-11829)	
Fusion Management Services LLC (19-11817)	Fusion Cloud Company LLC (19-11830)	
Bircan Holdings, LLC (19-11818)	Fusion MPHC Group, Inc. (19-11831)	
Fusion Telecom of Missouri, LLC (19-11819)	Fusion MPHC Holding Corporation (19-11832)	
Fusion Telecom of Oklahoma (19-11820)		

Modified	d Fo	rm 4	<u> 110</u>
Proof	of	Cla	aim

Debtor Fusion Telecom of Texas Ltd., L.L.P. has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

MMLID: 8005549

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Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1.	Who is the current creditor?	Florida Public Service Commission Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor					
2.	Has this claim been acquired from someone else?	No Yes. From whom?					
3.	Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? Where should payments to the creditor be sent? Florida Public Service Commission different) 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850					
		Contact phone	Contact phone				
4.	Does this claim amend one already filed?	 No Yes. Claim number on court claims registry (if known) 	Filed on				
5.	Do you know if anyone else has filed a proof of claim for this claim?	Yes Who made the earlier filing?					

191181201442673

b) Do you have any number you use to identify the debtor?	No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:					
7. How much is the claim?	\$ Does this amount include interest or other charges?					
	O No					
	Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).					
8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.					
	Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).					
	Limit disclosing information that is entitled to privacy, such as health care information.					
. Is all or part of the claim	□ No					
secured?	 Yes. The claim is secured by a lien on property. 					
	Nature of property:					
	Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim					
	Attachment (Official Form 410-A) with this Proof of Claim.					
	C Motor vehicle					
	Other. Describe:					
	Basis for perfection:					
	Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)					
	Value of property: \$					
	Amount of the claim that is secured: \$					
	Amount of the claim that is unsecured: \$(The sum of the secured and unsecured amounts should match the amount in line 7.)					
	Amount necessary to cure any default as of the date of the petition: \$					
	Annual Interest Rate (when case was filed)%					
0. Is this claim based on a	No					
lease?	□ Yes. Amount necessary to cure any default as of the date of the petition. \$					
1. Is this claim subject to a	No					
right of setoff?	Yes. Identify the property:					

12. Is all or part of the claim	🖬 No						
entitled to priority under 11 U.S.C. § 507(a)?	🗋 Yes. Check of	ne:		2			Amount entitled to priority
A claim may be partly priority and partly		support obligat § 507(a)(1)(A)		g alimony and child s	support) under		\$
nonpriority. For example, in some categories, the law limits the amount	Up to \$3,0 personal,	 Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). 					
entitled to priority.	bankrupto	alaries, or com y petition is file § 507(a)(4).	missions (up to d or the debto	o \$13,650*) earned r's business ends, v	within 180 days whichever is ear	before the lier.	\$
			to governmen	tal units. 11 U.S.C.	§ 507(a)(8).		\$
							s
				lan. 11 U.S.C. § 507			¢
	Gother. Sp	ecify subsectio	n of 11 U.S.C.	. § 507(a)() that	applies.		۶ <u> </u>
	* Amounts are	subject to adjustr	nent on 4/01/22	and every 3 years after	that for cases be	gun on or after	the date of adjustment.
13. Is all or part of the	No						
claim entitled to administrative priority	C Yes, Indicate	the amount o	f your claim a	rising from the val	ue of any goo	ds received	\$
pursuant to 11 U.S.C. § 503(b)(9)?	Yes. Indicate the amount of your claim arising from the value of any goods received \$						
Part 3: Sign Below							
The person completing	Check the approp	riate box:					
this proof of claim must	I am the creditor.						
sign and date it. FRBP 9011(b).	I am the creditor's attorney or authorized agent.						
If you file this claim	I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.						
electronically, FRBP 5005(a)(2) authorizes courts	I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.						
to establish local rules specifying what a signature	I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.						
is. A person who files a	I have examined the information in this <i>Proof of Claim</i> and have a reasonable belief that the information is true and correct.						
fraudulent claim could be fined up to \$500,000,	I declare under penalty of perjury that the foregoing is true and correct.						
imprisoned for up to 5							
years, or both. 18 U.S.C. §§ 152, 157, and	Executed on date		(mm/do	ууууу)			
3571.							
	Signature		· · · · · · · · · · · · · · · · · · ·		<u></u>		
	•	son who is co	mpleting and	signing this claim:			
	Name						
	Name	First name		Middle name	A	Last name	
	Title						· =
	Company						
		Identify the cor	porate servicer a	is the company if the ai	uthorized agent is	a servicer.	
	Address						
	7001699	Number	Street				
		City	<u> </u>		State	ZIP Code	
		City					
	Contact phone				Email		

Instructions for Proof of Claim

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St., City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at http://cases.primeclerk.com/Fusion.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Proof(s) of Claim to:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 Third Avenue, Suite 412 Brooklyn, NY 11232

Do not file these instructions with your form

***SBDN Fusion 2375 SRF 34522 Pack ID: 41262 MML ID: 8005549 Service List: DEF Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850

Debtor Fusion Telecom of Texas Ltd., L.L.P. has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM SO AS TO BE ACTUALLY RECEIVED ON OR BEFORE THE APPLICABLE BAR DATE:

General Claims Bar Date: August 27, 2019, at 5:00 p.m. (Eastern Standard Time)

Governmental Bar Date: December 2, 2019, at 5:00 p.m. (Eastern Standard Time)

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

If you have questions about this notice, please call (844) 230-7218 (US Toll Free) or (347) 859-8784 (International), email fusionconnectinfo@PrimeClerk.com, or visit https://cases.primeclerk.com/Fusion

You may also submit your claim electronically by visiting https://cases.primeclerk.com/fusion/EPOC-Index

EPOC ID: 191181201442673

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

FUSION CONNECT, INC., et al.,

Debtors.¹

Chapter 11

Case No. 19-11811 (SMB)

(Jointly Administered)

, NOTICE OF DEADLINES REQUIRING FILING OF PROOFS OF CLAIM

·X :

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The United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has entered an order (the "Bar Date Order") establishing August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) as the last date and time for each person (excluding "governmental units," as defined in section 101(27) of the Bankruptcy Code) to file a proof of claim (such deadline, the "General Bar Date") against any of the debtors listed below (collectively, the "Debtors").

The General Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose before June 3, 2019 (the "**Commencement Date**"), the date on which the Debtors commenced cases under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**"), including claims arising under section 503(b)(9) of the Bankruptcy Code, and excluding claims held by those listed in Section 4 below that are specifically excluded from the Bar Date filing requirement. "Governmental Units" (as defined in section 101(27) of the Bankruptcy Code) have until **December 2, 2019 at 5:00 p.m. (prevailing Eastern Time**), the date that is one-hundred and eighty (180) days after the order for relief (the "**Governmental Bar Date**"), to file proofs of claim against the Debtors.

Counterparties to the Debtors' executory contracts and unexpired leases have until the later of (i) the General Bar Date and (ii) thirty (30) days after entry of the order authorizing the rejection of such contract or lease (the "**Rejection Damages Bar Date**"), to file proofs of claim for rejection damages against the Debtors.

1

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Fusion Connect, Inc. (2021); Fusion BCHI Acquisition LLC (7402); Fusion NBS Acquisition Corp. (4332); Fusion LLC (0994); Fusion MPHC Holding Corporation (3066); Fusion MPHC Group, Inc. (1529); Fusion Cloud Company LLC (5568); Fusion Cloud Services, LLC (3012); Fusion CB Holdings, Inc. (6526); Fusion Communications, LLC (8337); Fusion Telecom, LLC (0894); Fusion Texas Holdings, Inc. (2636); Fusion Telecom of Kansas, LLC (0075); Fusion Telecom of Oklahoma, LLC (3260); Fusion Telecom of Missouri, LLC (5329); Fusion Telecom of Texas Ltd., L.L.P. (8531); Bircan Holdings, LLC (2819); Fusion Management Services LLC (5597); and Fusion PM Holdings, Inc. (2478). The principal executive office of the Debtors is located at 210 Interstate North Parkway, Suite 300, Atlanta, Georgia 30339.

With respect to amendments or supplements to the Debtors' schedules of assets and liabilities (the "Schedules"), claimants have until the later of (i) the General Bar Date or the Governmental Bar Date, as applicable and (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days from the date on which the Debtors provide notice of previously unfiled Schedules (as defined herein) or an amendment or supplement to the Schedules (the "Amended Schedules Bar Date"), and together with the General Bar Date, the Governmental Bar Date, and the Rejection Damages Bar Date, the "Bar Dates"), to file proofs of claim against the Debtors.

The Bar Date Order, the Bar Dates, and the procedures set forth below for filing proofs of claim apply to claims against any of the Debtors, as listed in the following table:

NAME OF DEBTOR AND LAST FOUR DIGITS OF FEDERAL TAX IDENTIFICATION NUMBER	CASE NUMBER	
Fusion Connect, Inc. (2021)	19-11811 (SMB)	
Fusion BCHI Acquisition LLC (7402)	19-11827 (SMB)	
Fusion NBS Acquisition Corp. (4332)	19-11829 (SMB)	
Fusion LLC (0994)	19-11828 (SMB)	
Fusion MPHC Holding Corporation (3066) 19-11832 (SMB)		
Fusion MPHC Group, Inc. (1529)	19-11831 (SMB)	
Fusion Cloud Company LLC (5568)	19-11830 (SMB)	
	19-11814 (SMB)	
Fusion Cloud Services, LLC (3012)	19-11825 (SMB)	
Fusion CB Holdings, Inc. (6526)	19-11815 (SMB)	
Fusion Communications, LLC (8337)	19-11824 (SMB)	
Fusion Telecom, LLC (0894)	19-11824 (SMB)	
Fusion Texas Holdings, Inc. (2636)		
Fusion Telecom of Kansas, LLC (0075)19-11822 (SMB)10.11820 (SMB)		
Fusion Telecom of Oklahoma, LLC (3260)	19-11820 (SMB)	
Fusion Telecom of Missouri, LLC (5329)	19-11819 (SMB)	
Fusion Telecom of Texas Ltd., L.L.P. (8531)	19-11812 (SMB)	
Bircan Holdings, LLC (2819)	19-11818 (SMB)	
Fusion Management Services LLC (5597)	19-11817 (SMB)	
Fusion PM Holdings, Inc. (2478)	19-11816 (SMB)	
OTHER NAMES USED BY THE D	EBTORS IN THE LAST 8 YEARS	
Fusion	IDS Telecom	
Fusion Connect	Lightyear Network Solutions	
Fusion Telecommunications International, Inc.	Southeast Telephone	
Fusion BCHI Acquisition Corp.	Supra Communications	
Fusion MPHC Acquisition Corp.	Fairway Management	
CCGI Holding Corporation	Astrotel	
MegaPath Holding Corporation	Covista	
Birch Communications, Inc.	ClearTel Communications	
Birch Communications, LLC	American Fiber Networks	
Birch	CloseCall America	
Birch Telecom	TMC Communications	
Ernest Communications	Orbitcom	
Daystar	Primus	
Lingo	Network Billing Systems	

NBS	PingTone Communications, Inc.
Solex	Root Axcess
Fusion BVX LLC	Technologies for Business
Fidelity Voice Services, LLC	TFB
Fidelity Access Networks, Inc.	Fidelity Voice and Data
Apptix, Inc.	MegaPath Group, Inc.
Covad Communications Group, Inc.	Cbeyond
MegaPath Cloud Company LLC	Birch Telecom, Inc.
Cbeyond, Inc.	Birch Telecom, LLC
Hawks Merger Sub. Inc.	Ionex Telecommunications, Inc.
Cbeyond Communications, LLC	Compass Telecommunications, Inc.
Aretta Communications, Inc.	Birch Texas Holdings, Inc.
Birch Telecom of Texas, Ltd, L.L.P.	Birch Management LLC
Birch Telecom of Kansas, LLC	Birch Management Corporation
Birch Telecom of Kansas, Inc.	Primus Holdings, Inc.
Birch Telecom of Oklahoma, Inc.	Fidelity Connect LLC
Birch Telecom of Oklahoma, LLC	Fidelity Telecom, LLC
Birch Telecom of Missouri, Inc.	Fidelity Access Networks, LLC
Birch Telecom of Missouri, LLC	

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose before the Commencement Date, and it is not one of the types of claims described in Section 4 below. Claims based on acts or omissions of the Debtors that occurred before the Commencement Date must be filed on or before the Bar Dates, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Commencement Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, the word "claim" means a right to (a) payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

2. WHAT TO FILE

Your filed proof of claim must conform substantially to Official Form 410 (the "Official Form"). The Debtors are enclosing a case-specific proof of claim form for use in these cases (the "Claim Form"). If your claim is listed on the schedules of assets and liabilities filed by the Debtors (collectively, the "Schedules"), the proof of claim form also sets forth the amount of your claim as listed on the Schedules, the specific Debtor against which the claim is scheduled, and whether the claim is scheduled as "disputed," "contingent," or "unliquidated." You will receive a different proof of claim form for each claim listed in your name on the Schedules. You may utilize the proof of claim form(s) provided by the Debtors to file your claim. Additional proof of claim forms and instructions may be obtained at (a) the website established by the Debtors'

Court-approved claims and noticing agent, Prime Clerk LLC, located at https://cases.primeclerk.com/Fusion or (b) the Bankruptcy Court's website located at www.uscourts.gov/forms/bankruptcy-forms.

All proof of claim forms must be <u>signed</u> by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. It must be written in English and be denominated in United States currency (using the exchange rate, if applicable, as of the Commencement Date). You also should attach to your completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or explanation as to why the documents are not available.

Your proof of claim form must <u>not</u> contain complete social security numbers or taxpayer identification numbers (only the last four (4) digits), a complete birth date (only the year), the name of a minor (only the minor's initials), or a financial account number (only the last four (4) digits of such account number).

IF YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE DEBTOR OR HAVE CLAIMS AGAINST DIFFERENT DEBTORS, SEPARATE PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR'S BANKRUPTCY CASE. IF YOU FILE A PROOF OF CLAIM WITHOUT IDENTIFYING A DEBTOR, SUCH PROOF OF CLAIM WILL BE DEEMED AS FILED ONLY AGAINST FUSION CONNECT, INC. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE NUMBERS IS SET FORTH ABOVE.

3. WHEN AND WHERE TO FILE

All proofs of claim must be filed so as to be received on or before August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all persons except Governmental Units) or December 2, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all Governmental Units) as follows:

IF BY U.S. POSTAL SERVICE MAIL OR OVERNIGHT DELIVERY:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

IF DELIVERED BY HAND:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232 United States Bankruptcy Court for the Southern District of New York One Bowling Green New York, NY 1004-1408

IF ELECTRONICALLY:

The website established by Prime Clerk, using the interface available on such website located at https://cases.primeclerk.com/Fusion/EPOC-Index (the "Electronic Filing System") and following the instructions provided.

Proofs of claim will be deemed filed only when <u>actually received</u> at the addresses listed above or via the Electronic Filing System on or before the applicable Bar Date. Proofs of claim may not be delivered by facsimile, telecopy, or electronic mail transmission.

4. WHO NEED <u>NOT</u> FILE A PROOF OF CLAIM

The following persons or entities need <u>not</u> file a proof of claim on or prior to the applicable Bar Date:

- (a) any claim that has already been asserted in a proof of claim against the Debtors in the above-captioned cases in a form substantially similar to the Claim Form or the Official Form and otherwise in compliance with the procedures set forth in this notice;
- (b) any claim that is listed on the Schedules filed by the Debtors, provided that (i) the claim is <u>not</u> scheduled as "disputed", "contingent" or "unliquidated"; <u>and</u> (ii) the claimant does not disagree with the amount, nature and priority of the claim as set forth in the Schedules; <u>and</u> (iii) the claimant does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- (c) any claim that heretofore has been allowed by an order of the Bankruptcy Court;
- (d) any claim that has been paid in full by any of the Debtors;
- (e) any claim for which a different deadline has previously been fixed by the Bankruptcy Court;
- (f) any claim by a Debtor against another Debtor;
- (g) any claim that asserts an equity security interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred units, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; <u>provided</u> that if any holder asserts such a claim (as opposed to an ownership interest) against the

Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), a proof of claim must be filed on or before the applicable Bar Date pursuant to the procedures set forth in this notice;

- (h) any claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of the administration (other than a claim arising under section 503(b)(9) of the Bankruptcy Code);
- (i) subject to paragraph (j) below, any claim limited exclusively to the repayment of principal, interest, fees, expenses, and any other amounts owing under any agreements governing any notes, bonds, debentures, or other debt securities (collectively, the "Debt Securities") (x) issued by any of the Debtors, (y) secured by assets of any of the Debtors or agreements with respect to such assets, or (z) secured by assets leased to any of the Debtors (a "Debt Claim") pursuant to an indenture or credit agreement, as applicable (together, the "Debt Instruments") if the relevant indenture trustee, administrative agent, registrar, paying agent, loan or collateral agent, or any other entity serving in a similar capacity however designated (each, a "Debt Agent") under the applicable Debt Instrument files a proof of claim in accordance with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief (ECF No. 160) (the "Final DIP Order"); provided that any holder of a Debt Claim wishing to assert a claim arising out of or relating to a Debt Instrument, other than a Debt Claim, must file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies; provided, further, that in lieu of attaching voluminous documentation, including documentation for compliance with Bankruptcy Rule 3001(d), the Debt Agent under the Debt Instrument may include a summary of the operative documents with respect to the Debt Claims; or
- (j) any person or entity who is not required to file a Proof of Claim pursuant to the Final DIP Order, including, but not limited to, each of the Prepetition Agents and any other Prepetition Secured Party, the Proofs of Claim of which need only comply with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final DIP Order.

This notice may be sent to many persons that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this notice does not mean that you have a claim or that the Debtors or the Bankruptcy Court believe that you have a claim against the Debtors.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you hold a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim on or before the Rejection Damages Bar Date. For the avoidance of doubt, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Commencement Date pursuant to such executory contract or unexpired lease is permitted to file a single proof of claim for such amounts and rejection damages on or before the Rejection Damages Bar Date.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM SHALL <u>NOT</u> BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as a holder of a claim against one or more of the Debtors in the Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim form(s) regarding the nature, amount, and status of your claim(s). If you received postpetition payments from the Debtors (as authorized by the Bankruptcy Court) on account of your claim(s), the enclosed proof of claim form(s) should reflect the net amount of your claim(s). If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple proof of claim forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed in the Schedules.

IF YOU RELY ON THE DEBTORS' SCHEDULES OR THE ENCLOSED PROOF OF CLAIM FORM(S), IT IS YOUR RESPONSIBILITY TO DETERMINE THAT THE CLAIM ACCURATELY IS LISTED ON THE SCHEDULES.

As set forth above, if you agree with the nature, amount, and status of your claim as listed in the Schedules, and if you do not dispute that your claim only is against the Debtor specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need <u>not</u> file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date, in accordance with the procedures set forth in this notice.

Copies of the Schedules are available for inspection on (a) the website established by Prime Clerk for the Debtors' cases at https://cases.primeclerk.com/Fusion and (b) on the Bankruptcy Court's website at http://www.nysb.uscourts.gov. A login and password to the Bankruptcy Court's Public Access to Electronic Records ("**PACER**") are required to access this information on the Bankruptcy Court's website and can be obtained through the PACER Service Center at http://www.pacer.gov. Copies of the Schedules also may be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, located at One Bowling Green, New York, NY 10004-1408. Copies of the Schedules also may be obtained by request to Prime Clerk:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

E-mail: fusionconnectinfo@PrimeClerk.com

A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should file a proof of claim.

Dated: July 16, 2019 New York, New York

BY ORDER OF THE COURT

United States Bankruptcy Court, Southern District of New York

MMLID: 8005549

Fill in this information to identify the case (select only	one Debtor per claim form):	
E Fusion Connect, Inc. (19-11811)	Fusion Telecom of Kansas, LLC (19-11822)	EPOC ID: 191182701385471
Fusion Telecom of Texas Ltd., L.L.P. (19-11812)	Fusion Telecom, LLC (19-11824)	
Fusion Texas Holdings, Inc. (19-11813)	Fusion CB Holdings, Inc. (19-11825)	
Fusion Cloud Services, LLC (19-11814)	Fusion BCHI Acquisition LLC (19-11827)	
Fusion Communications, LLC (19-11815)	Fusion LLC (19-11828)	

Fusion PM Holdings, Inc. (19-11816) Fusion NBS Acquisition Corp. (19-11829) Fusion Management Services LLC (19-11817) Fusion Cloud Company LLC (19-11830) Bircan Holdings, LLC (19-11818) Fusion MPHC Group, Inc. (19-11831) Fusion Telecom of Missouri, LLC (19-11819) Fusion MPHC Holding Corporation (19-11832) Fusion Telecom of Oklahoma (19-11820)

Modified Form 410 **Proof of Claim**

> Debtor Fusion BCHI Acquisition LLC has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

> > 4/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: **Identify the Claim**

1.	Who is the current creditor?	Florida Public Service Commission Name of the current creditor (the person or entity to be paid for this cla Other names the creditor used with the debtor	sim)
2.	Has this claim been acquired from someone else?	No Yes. From whom?	
3.	Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850	Where should payments to the creditor be sent? (if different)
		Contact phone	Contact phone
		Contact email	Contact email
4.	Does this claim amend one already filed?	 No Yes. Claim number on court claims registry (if known) 	Filed on
5.	Do you know if anyone else has filed a proof of claim for this claim?	No Yes. Who made the earlier filing?	

191182701385471

b) Do you have any number you use to identify the debtor?	No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:
7. How much is the claim?	\$ Does this amount include interest or other charges? □ No
	Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
B. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Giannir	Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
	Limit disclosing information that is entitled to privacy, such as health care information.
9. Is all or part of the claim secured?	 No Yes. The claim is secured by a lien on property.
	Nature of property:
	Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim.
	Motor vehicle
	Other. Describe:
	Basis for perfection:
	Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
	Value of property: \$
	Amount of the claim that is secured: \$
	Amount of the claim that is unsecured: \$(The sum of the secured and unsecured amounts should match the amount in line 7.)
	Amount necessary to cure any default as of the date of the petition: \$
	Annual Interest Rate (when case was filed)%
10. Is this claim based on a	
lease?	Yes. Amount necessary to cure any default as of the date of the petition.
11. Is this claim subject to a	□ No
	No Yes. Identify the property:

12. Is all or part of the claim entitled to priority under	No				
11 U.S.C. § 507(a)?	Yes. Check	one:			Amount entitled to priority
A claim may be partly priority and partly		ic support obligations (including C. § 507(a)(1)(A) or (a)(1)(B).	g alimony and child su	oport)under	\$
nonpriority. For example, in some categories, the law limits the amount entitled to priority.		3,025* of deposits toward purch II, family, or household use. 11		f property or serv	vices for \$
	bankrup	salaries, or commissions (up to tcy petition is filed or the debto C. § 507(a)(4).	o \$13,650*) earned wit r's business ends, whi	hin 180 days bef chever is earlier.	ore the \$
	Taxes o	r penalties owed to governmer	ntal units. 11 U.S.C. §	i07(a)(8).	\$
	🖵 Contribu	utions to an employee benefit p	əlan. 11 U.S.C. § 507(a)(5).	\$
	Contract Other. S	Specify subsection of 11 U.S.C.	. § 507(a)() that ap	olies.	\$
	* Amounts ar	e subject to adjustment on 4/01/22	and every 3 years after th	at for cases begun	on or after the date of adjustment.
13. Is all or part of the	D No				
claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?	by the Debt which the g	e the amount of your claim a or within 20 days before the oods have been sold to the I siness. Attach documentatio	date of commenceme Debtor in the ordinary	ent of the above course of such	case, in
Part 3: Sign Below				-	
The person completing	Check the appro	priate box:			
this proof of claim must sign and date it.	□ I am the creditor.				
FRBP 9011(b).	I am the creditor's attorney or authorized agent.				
If you file this claim	I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.				
electronically, FRBP	-	antor, surety, endorser, or othe		•	
5005(a)(2) authorizes courts to establish local rules specifying what a signature	I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgment that when calculating th amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.				
is. A person who files a	I have examined and correct.	I have examined the information in this <i>Proof of Claim</i> and have a reasonable belief that the information is true and correct			
fraudulent claim could be fined up to \$500,000,		penalty of perjury that the foreg	oing is true and correc	t.	
imprisoned for up to 5					
years, or both. 18 U.S.C. §§ 152, 157, and 3571.	Executed on da	te(mm/dd	/уууу)		
	Signature				
	Name of the pe	rson who is completing and s	signing this claim:		
	Name	First name	Middle name	La	st name
	Title				
	Compony				
	Company	Identify the corporate servicer as	s the company if the autho	rized agent is a ser	vicer.
	Address				
		Number Street			
		City		State ZI	P Code
	Contact phone			Email	

Instructions for Proof of Claim

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St., City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at http://cases.primeclerk.com/Fusion.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101(13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Proof(s) of Claim to:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 Third Avenue, Suite 412 Brooklyn, NY 11232

Do not file these instructions with your form

***SBDN Fusion 2375 SRF 34522 Pack ID: 41246 MML ID: 8005549 Service List: DEF Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850

Debtor Fusion BCHI Acquisition LLC has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM SO AS TO BE ACTUALLY RECEIVED ON OR BEFORE THE APPLICABLE BAR DATE:

General Claims Bar Date: August 27, 2019, at 5:00 p.m. (Eastern Standard Time)

Governmental Bar Date: December 2, 2019, at 5:00 p.m. (Eastern Standard Time)

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

If you have questions about this notice, please call (844) 230-7218 (US Toll Free) or (347) 859-8784 (International), email fusionconnectinfo@PrimeClerk.com, or visit https://cases.primeclerk.com/Fusion

You may also submit your claim electronically by visiting https://cases.primeclerk.com/fusion/EPOC-Index

EPOC ID: 191182701385471

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

FUSION CONNECT, INC., et al.,

Debtors.¹

Chapter 11

Case No. 19-11811 (SMB)

(Jointly Administered)

NOTICE OF DEADLINES REQUIRING FILING OF PROOFS OF CLAIM

-X :

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: X

The United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has entered an order (the "Bar Date Order") establishing August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) as the last date and time for each person (excluding "governmental units," as defined in section 101(27) of the Bankruptcy Code) to file a proof of claim (such deadline, the "General Bar Date") against any of the debtors listed below (collectively, the "Debtors").

The General Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose before June 3, 2019 (the "**Commencement Date**"), the date on which the Debtors commenced cases under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**"), including claims arising under section 503(b)(9) of the Bankruptcy Code, and excluding claims held by those listed in Section 4 below that are specifically excluded from the Bar Date filing requirement. "Governmental Units" (as defined in section 101(27) of the Bankruptcy Code) have until **December 2, 2019 at 5:00 p.m. (prevailing Eastern Time)**, the date that is one-hundred and eighty (180) days after the order for relief (the "**Governmental Bar Date**"), to file proofs of claim against the Debtors.

Counterparties to the Debtors' executory contracts and unexpired leases have until the later of (i) the General Bar Date and (ii) thirty (30) days after entry of the order authorizing the rejection of such contract or lease (the "**Rejection Damages Bar Date**"), to file proofs of claim for rejection damages against the Debtors.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Fusion Connect, Inc. (2021); Fusion BCHI Acquisition LLC (7402); Fusion NBS Acquisition Corp. (4332); Fusion LLC (0994); Fusion MPHC Holding Corporation (3066); Fusion MPHC Group, Inc. (1529); Fusion Cloud Company LLC (5568); Fusion Cloud Services, LLC (3012); Fusion CB Holdings, Inc. (6526); Fusion Communications, LLC (8337); Fusion Telecom, LLC (0894); Fusion Texas Holdings, Inc. (2636); Fusion Telecom of Kansas, LLC (0075); Fusion Telecom of Oklahoma, LLC (3260); Fusion Telecom of Missouri, LLC (5329); Fusion Telecom of Texas Ltd., L.L.P. (8531); Bircan Holdings, LLC (2819); Fusion Management Services LLC (5597); and Fusion PM Holdings, Inc. (2478). The principal executive office of the Debtors is located at 210 Interstate North Parkway, Suite 300, Atlanta, Georgia 30339.

With respect to amendments or supplements to the Debtors' schedules of assets and liabilities (the "Schedules"), claimants have until the later of (i) the General Bar Date or the Governmental Bar Date, as applicable and (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days from the date on which the Debtors provide notice of previously unfiled Schedules (as defined herein) or an amendment or supplement to the Schedules (the "Amended Schedules Bar Date"), and together with the General Bar Date, the Governmental Bar Date, and the Rejection Damages Bar Date, the "Bar Dates"), to file proofs of claim against the Debtors.

The Bar Date Order, the Bar Dates, and the procedures set forth below for filing proofs of claim apply to claims against any of the Debtors, as listed in the following table:

NAME OF DEBTOR AND LAST FOUR DIGITS OF FEDERAL TAX IDENTIFICATION NUMBER	CASE NUMBER	
Fusion Connect, Inc. (2021)	19-11811 (SMB)	
Fusion BCHI Acquisition LLC (7402)	19-11827 (SMB)	
Fusion NBS Acquisition Corp. (4332)	19-11829 (SMB)	
Fusion LLC (0994)	19-11828 (SMB)	
Fusion MPHC Holding Corporation (3066)	19-11832 (SMB)	
Fusion MPHC Group, Inc. (1529)	19-11831 (SMB)	
Fusion Cloud Company LLC (5568)	19-11830 (SMB)	
	19-11814 (SMB)	
Fusion Cloud Services, LLC (3012)	19-11825 (SMB)	
Fusion CB Holdings, Inc. (6526)	19-11825 (SMB)	
Fusion Communications, LLC (8337)	19-11815 (SMB) 19-11824 (SMB)	
Fusion Telecom, LLC (0894)	19-11824 (SMB) 19-11813 (SMB)	
Fusion Texas Holdings, Inc. (2636)		
Fusion Telecom of Kansas, LLC (0075)	19-11822 (SMB)	
Fusion Telecom of Oklahoma, LLC (3260)19-11820 (SMB)		
Fusion Telecom of Missouri, LLC (5329)	19-11819 (SMB)	
Fusion Telecom of Texas Ltd., L.L.P. (8531)19-11812 (SMB)		
Bircan Holdings, LLC (2819)	19-11818 (SMB)	
Fusion Management Services LLC (5597)	19-11817 (SMB)	
Fusion PM Holdings, Inc. (2478)	19-11816 (SMB)	
OTHER NAMES USED BY THE D	EBTORS IN THE LAST 8 YEARS	
Fusion	IDS Telecom	
Fusion Connect	Lightyear Network Solutions	
Fusion Telecommunications International, Inc.	Southeast Telephone	
Fusion BCHI Acquisition Corp.	Supra Communications	
Fusion MPHC Acquisition Corp.	Fairway Management	
CCGI Holding Corporation	Astrotel	
MegaPath Holding Corporation	Covista	
Birch Communications, Inc.	ClearTel Communications	
Birch Communications, LLC	American Fiber Networks	
Birch	CloseCall America	
Birch Telecom	TMC Communications	
Ernest Communications	Orbitcom	
Daystar	Primus	
Lingo	Network Billing Systems	

NBS	PingTone Communications, Inc.
Solex	Root Axcess
Fusion BVX LLC	Technologies for Business
Fidelity Voice Services, LLC	TFB
Fidelity Access Networks, Inc.	Fidelity Voice and Data
Apptix, Inc.	MegaPath Group, Inc.
Covad Communications Group, Inc.	Cbeyond
MegaPath Cloud Company LLC	Birch Telecom, Inc.
Cbeyond, Inc.	Birch Telecom, LLC
Hawks Merger Sub. Inc.	Ionex Telecommunications, Inc.
Cbeyond Communications, LLC	Compass Telecommunications, Inc.
Aretta Communications, Inc.	Birch Texas Holdings, Inc.
Birch Telecom of Texas, Ltd, L.L.P.	Birch Management LLC
Birch Telecom of Kansas, LLC	Birch Management Corporation
Birch Telecom of Kansas, Inc.	Primus Holdings, Inc.
Birch Telecom of Oklahoma, Inc.	Fidelity Connect LLC
Birch Telecom of Oklahoma, LLC	Fidelity Telecom, LLC
Birch Telecom of Missouri, Inc.	Fidelity Access Networks, LLC
Birch Telecom of Missouri, LLC	

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose before the Commencement Date, and it is not one of the types of claims described in Section 4 below. Claims based on acts or omissions of the Debtors that occurred before the Commencement Date must be filed on or before the Bar Dates, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Commencement Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, the word "claim" means a right to (a) payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

2. WHAT TO FILE

Your filed proof of claim must conform substantially to Official Form 410 (the "Official Form"). The Debtors are enclosing a case-specific proof of claim form for use in these cases (the "Claim Form"). If your claim is listed on the schedules of assets and liabilities filed by the Debtors (collectively, the "Schedules"), the proof of claim form also sets forth the amount of your claim as listed on the Schedules, the specific Debtor against which the claim is scheduled, and whether the claim is scheduled as "disputed," "contingent," or "unliquidated." You will receive a different proof of claim form for each claim listed in your name on the Schedules. You may utilize the proof of claim form(s) provided by the Debtors to file your claim. Additional proof of claim forms and instructions may be obtained at (a) the website established by the Debtors'

Court-approved claims and noticing agent, Prime Clerk LLC, located at https://cases.primeclerk.com/Fusion or (b) the Bankruptcy Court's website located at www.uscourts.gov/forms/bankruptcy-forms.

All proof of claim forms must be <u>signed</u> by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. It must be written in English and be denominated in United States currency (using the exchange rate, if applicable, as of the Commencement Date). You also should attach to your completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or explanation as to why the documents are not available.

Your proof of claim form must <u>not</u> contain complete social security numbers or taxpayer identification numbers (only the last four (4) digits), a complete birth date (only the year), the name of a minor (only the minor's initials), or a financial account number (only the last four (4) digits of such account number).

IF YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE DEBTOR OR HAVE CLAIMS AGAINST DIFFERENT DEBTORS, SEPARATE PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR'S BANKRUPTCY CASE. IF YOU FILE A PROOF OF CLAIM WITHOUT IDENTIFYING A DEBTOR, SUCH PROOF OF CLAIM WILL BE DEEMED AS FILED ONLY AGAINST FUSION CONNECT, INC. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE NUMBERS IS SET FORTH ABOVE.

3. WHEN AND WHERE TO FILE

All proofs of claim must be filed so as to be received on or before August 27, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all persons except Governmental Units) or December 2, 2019 at 5:00 p.m. (prevailing Eastern Time) (for all Governmental Units) as follows:

IF BY U.S. POSTAL SERVICE MAIL OR OVERNIGHT DELIVERY:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

IF DELIVERED BY HAND:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232 United States Bankruptcy Court for the Southern District of New York One Bowling Green New York, NY 1004-1408

IF ELECTRONICALLY:

The website established by Prime Clerk, using the interface available on such website located at https://cases.primeclerk.com/Fusion/EPOC-Index (the "Electronic Filing System") and following the instructions provided.

Proofs of claim will be deemed filed only when <u>actually received</u> at the addresses listed above or via the Electronic Filing System on or before the applicable Bar Date. Proofs of claim may not be delivered by facsimile, telecopy, or electronic mail transmission.

4. WHO NEED <u>NOT</u> FILE A PROOF OF CLAIM

The following persons or entities need <u>not</u> file a proof of claim on or prior to the applicable Bar Date:

- (a) any claim that has already been asserted in a proof of claim against the Debtors in the above-captioned cases in a form substantially similar to the Claim Form or the Official Form and otherwise in compliance with the procedures set forth in this notice;
- (b) any claim that is listed on the Schedules filed by the Debtors, provided that (i) the claim is <u>not</u> scheduled as "disputed", "contingent" or "unliquidated"; <u>and</u> (ii) the claimant does not disagree with the amount, nature and priority of the claim as set forth in the Schedules; <u>and</u> (iii) the claimant does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- (c) any claim that heretofore has been allowed by an order of the Bankruptcy Court;
- (d) any claim that has been paid in full by any of the Debtors;
- (e) any claim for which a different deadline has previously been fixed by the Bankruptcy Court;
- (f) any claim by a Debtor against another Debtor;
- (g) any claim that asserts an equity security interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred units, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; <u>provided</u> that if any holder asserts such a claim (as opposed to an ownership interest) against the

Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), a proof of claim must be filed on or before the applicable Bar Date pursuant to the procedures set forth in this notice;

- (h) any claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of the administration (other than a claim arising under section 503(b)(9) of the Bankruptcy Code);
- (i) subject to paragraph (j) below, any claim limited exclusively to the repayment of principal, interest, fees, expenses, and any other amounts owing under any agreements governing any notes, bonds, debentures, or other debt securities (collectively, the "Debt Securities") (x) issued by any of the Debtors, (y) secured by assets of any of the Debtors or agreements with respect to such assets, or (z) secured by assets leased to any of the Debtors (a "Debt Claim") pursuant to an indenture or credit agreement, as applicable (together, the "Debt Instruments") if the relevant indenture trustee, administrative agent, registrar, paying agent, loan or collateral agent, or any other entity serving in a similar capacity however designated (each, a "Debt Agent") under the applicable Debt Instrument files a proof of claim in accordance with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief (ECF No. 160) (the "Final DIP Order"); provided that any holder of a Debt Claim wishing to assert a claim arising out of or relating to a Debt Instrument, other than a Debt Claim, must file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies; provided, further, that in lieu of attaching voluminous documentation, including documentation for compliance with Bankruptcy Rule 3001(d), the Debt Agent under the Debt Instrument may include a summary of the operative documents with respect to the Debt Claims; or
- (j) any person or entity who is not required to file a Proof of Claim pursuant to the Final DIP Order, including, but not limited to, each of the Prepetition Agents and any other Prepetition Secured Party, the Proofs of Claim of which need only comply with the "Master Proof of Claim" procedure set forth in paragraph 32 of the Final DIP Order.

This notice may be sent to many persons that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this notice does not mean that you have a claim or that the Debtors or the Bankruptcy Court believe that you have a claim against the Debtors.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you hold a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim on or before the Rejection Damages Bar Date. For the avoidance of doubt, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Commencement Date pursuant to such executory contract or unexpired lease is permitted to file a single proof of claim for such amounts and rejection damages on or before the Rejection Damages Bar Date.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM SHALL <u>NOT</u> BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as a holder of a claim against one or more of the Debtors in the Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim form(s) regarding the nature, amount, and status of your claim(s). If you received postpetition payments from the Debtors (as authorized by the Bankruptcy Court) on account of your claim(s), the enclosed proof of claim form(s) should reflect the net amount of your claim(s). If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple proof of claim forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed in the Schedules.

IF YOU RELY ON THE DEBTORS' SCHEDULES OR THE ENCLOSED PROOF OF CLAIM FORM(S), IT IS YOUR RESPONSIBILITY TO DETERMINE THAT THE CLAIM ACCURATELY IS LISTED ON THE SCHEDULES.

As set forth above, if you agree with the nature, amount, and status of your claim as listed in the Schedules, and if you do not dispute that your claim only is against the Debtor specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need <u>not</u> file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date, in accordance with the procedures set forth in this notice.

Copies of the Schedules are available for inspection on (a) the website established by Prime Clerk for the Debtors' cases at https://cases.primeclerk.com/Fusion and (b) on the Bankruptcy Court's website at http://www.nysb.uscourts.gov. A login and password to the Bankruptcy Court's Public Access to Electronic Records ("PACER") are required to access this information on the Bankruptcy Court's website and can be obtained through the PACER Service Center at http://www.pacer.gov. Copies of the Schedules also may be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, located at One Bowling Green, New York, NY 10004-1408. Copies of the Schedules also may be obtained by request to Prime Clerk:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

E-mail: fusionconnectinfo@PrimeClerk.com

A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should file a proof of claim.

BY ORDER OF THE COURT

Dated: July 16, 2019 New York, New York

United States Bankruptcy Court, Southern District of New York

Fill in this information to identify the case (select only one Debtor per claim form):

MMLID: 8005549

EPOC	in.	1011	8210	120	V333
LFUL	w.	1311	0240	LJJ	0333

4/19

Fusion Connect, Inc. (19-11811)	Fusion Telecom of Kansas, LLC (19-11822)	
Fusion Telecom of Texas Ltd., L.L.P. (19-11812)	Fusion Telecom, LLC (19-11824)	
Fusion Texas Holdings, Inc. (19-11813)	Fusion CB Holdings, Inc. (19-11825)	
Fusion Cloud Services, LLC (19-11814)	Fusion BCHI Acquisition LLC (19-11827)	
Fusion Communications, LLC (19-11815)	Fusion LLC (19-11828)	
Fusion PM Holdings, Inc. (19-11816)	Fusion NBS Acquisition Corp. (19-11829)	
Fusion Management Services LLC (19-11817)	Fusion Cloud Company LLC (19-11830)	
Bircan Holdings, LLC (19-11818)	Fusion MPHC Group, Inc. (19-11831)	
Fusion Telecom of Missouri, LLC (19-11819)	Fusion MPHC Holding Corporation (19-11832)	
Fusion Telecom of Oklahoma (19-11820)		

Modified Form 410 Proof of Claim

Debtor Fusion Telecom, LLC has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments; mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1.	Who is the current creditor?	Florida Public Service Commission Name of the current creditor (the person or entity to be paid for this cla Other names the creditor used with the debtor	aim)
2.	Has this claim been acquired from someone else?	No Yes. From whom?	
3.	Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850	Where should payments to the creditor be sent? (if different)
		Contact phone	Contact phone
		Contact email	Contact email
4.	Does this claim amend one already filed?	 No Yes. Claim number on court claims registry (if known) 	Filed on MM / DD / YYYY
5.	Do you know if anyone else has filed a proof of claim for this claim?	No Yes. Who made the earlier filing?	

6. Do you have any number you use to identify the debtor?	 No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:
7. How much is the claim?	\$ Does this amount include interest or other charges?
	 No Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or creditcard.
ciaim r	Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
	Limit disclosing information that is entitled to privacy, such as health care information.
9. Is all or part of the claim secured?	 No Yes. The claim is secured by a lien on property.
	Nature of property:
	Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim
	Attachment (Official Form 410-A) with this Proof of Claim. Motor vehicle Other. Describe:
	Basis for perfection:
	Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
	Value of property: \$
	Amount of the claim that is secured: \$
	Amount of the claim that is unsecured: \$(The sum of the secured and unsecured amounts should match the amount in line 7.)
	Amount necessary to cure any default as of the date of the petition: \$
	Annual Interest Rate (when case was filed)% Fixed Variable
10. Is this claim based on a	
lease?	☐ Yes. Amount necessary to cure any default as of the date of the petition. \$
11. Is this claim subject to a	No No
right of setoff?	Yes. Identify the property:

12. Is all or part of the claim	No No				
entitled to priority under 11 U.S.C. § 507(a)?	Yes. Check	one:			Amount entitled to priority
A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.	Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).			\$	
	 Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). 				for \$
					he \$
	_	 Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). 			\$
	Contribu				\$
	D Other. S	Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.			\$
	* Amounts are	ounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.			
13. Is all or part of the claim entitled to administrative priority					
	☐ Yes. Indicate the amount of your claim arising from the value of any goods received \$\$				
pursuant to 11 U.S.C. § 503(b)(9)?					
Part 3: Sign Below					
The person completing this proof of claim must	Check the appropriate box:				
sign and date it.	am the creditor.				
FRBP 9011(b). If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.	 I am the creditor's attorney or authorized agent. I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004. 				
	 I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005. 				
	I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.				
A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.	I have examined the information in this Proof of Claim and have a reasonable belief that the information is true and correct.				
	I declare under penalty of perjury that the foregoing is true and correct.				
	Executed on date(mm/dd/yyyy)				
18 U.S.C. §§ 152, 157, and 3571.					
	·				
	Signature				
	Name of the person who is completing and signing this claim:				
	Name	First name	Middle name	Last nan	ne
	Title				
	Company				
	Identify the corporate servicer as the company if the authorized agent is a servicer.				
	Address	Number Street	t		
		City	· · ·	State ZIP Cod	e
	Contact phone			Email	

Instructions for Proof of Claim

United States Bankruptcy Court

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These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St., City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at http://cases.primeclerk.com/Fusion.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. \$101(10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101(13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The **a**mount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Proof(s) of Claim to:

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 Third Avenue, Suite 412 Brooklyn, NY 11232

Do not file these instructions with your form

***SBDN Fusion 2375 SRF 34522 Pack ID: 41248 MML ID: 8005549 Service List: DEF Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee FL 32399-0850

Debtor Fusion Telecom, LLC has listed your claim on Schedule E/F, Part1 as a Contingent, Unliquidated and Disputed Priority claim in an Unliquidated amount. You must timely file a proof of claim or be forever barred from recovery.

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PLEASE SEND COMPLETED PROOF(S) OF CLAIM SO AS TO BE ACTUALLY RECEIVED ON OR BEFORE THE APPLICABLE BAR DATE:

General Claims Bar Date: August 27, 2019, at 5:00 p.m. (Eastern Standard Time)

Governmental Bar Date: December 2, 2019, at 5:00 p.m. (Eastern Standard Time)

Fusion Connect, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232

If you have questions about this notice, please call (844) 230-7218 (US Toll Free) or (347) 859-8784 (International), email fusionconnectinfo@PrimeClerk.com, or visit https://cases.primeclerk.com/Fusion

You may also submit your claim electronically by visiting https://cases.primeclerk.com/fusion/EPOC-Index

EPOC ID: 191182401390333