

State of Florida



Public Service Commission

CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD
TALLAHASSEE, FLORIDA 32399-0850

-M-E-M-O-R-A-N-D-U-M-

DATE: August 15, 2019

TO: Adam J. Teitzman, Commission Clerk, Office of Commission Clerk

FROM: Christopher Richards, Public Utility Analyst II, Division of Accounting & Finance *CRR*

RE: Docket No. 20180138-SU - Application for staff-assisted rate case in Volusia County by North Peninsula Utilities (NPUC) -- Additional invoices for service territory expansion.

Please file the attached documents provided by NPUC through email in the above-referenced docket containing additional invoices for expenses incurred by the Utility during the service territory expansion.

1. August 13, 2019 Email – 2016 Invoices 2 – 14 from Hartman Consultants, LLC.
2. August 14, 2019 Email – 2016 Invoice 1 from Hartman Consultants, LLC.
3. August 14, 2019 Email – Three invoices from Dean Mead.

Thank you for your assistance with this matter.

Attachments

Christopher Richards

From: Tara Hollis <THollis@willdan.com>
Sent: Tuesday, August 13, 2019 2:35 PM
To: Christopher Richards
Cc: Dale Buys; Mark Cicchetti; Cheryl Bulecza-Banks
Subject: RE: NPUC - Missing Invoices for Service Territory Expansion
Attachments: Hartman 2016.pdf

Hi Mr. Richards,

Attached please find the Hartman Invoices #2-#14. I have requested a copy of invoice #1 from Mr. Hartman and have also requested copies of the 3 invoices from Dean Mead and will forward them as soon as I receive them.

Thanks,
Tara

Tara Hollis, CPA, MBA | Principal Consultant
Willdan Financial Services | *Comprehensive. Innovative. Trusted.*
200 S. Orange Avenue, Suite 1550, Orlando, FL 32801
T. 407.255.2928 | F. 888.326.6864 | C. 407.733.5481
email: thollis@willdan.com | www.willdan.com

From: Christopher Richards <crichard@psc.state.fl.us>
Sent: Tuesday, August 13, 2019 12:38 PM
To: Tara Hollis <THollis@willdan.com>
Cc: Dale Buys <DBuys@PSC.STATE.FL.US>; Mark Cicchetti <MCICCHET@PSC.STATE.FL.US>; Cheryl Bulecza-Banks <CBulecza@PSC.STATE.FL.US>
Subject: NPUC - Missing Invoices for Service Territory Expansion

Good afternoon Ms. Hollis,

I still have not received the invoices listed in the attached excel for the services provided by Hartman Consultants, LLC (totaling \$6,725) and Dean Mead (totaling \$4,286.25) for work performed during the Service Territory Expansion docket for NPUC, Docket No. 20130209-SU.

If you have the invoices listed, please provide them by 5:00 pm this Friday, August 16, 2019.

Thank you.

Christopher R. Richards
Public Utilities Analyst II
Division of Accounting and Finance
Florida Public Service Commission

2540 Shumard Oak Blvd
Tallahassee FL 32399
crichard@psc.state.fl.us
Office: 850-413-6742
Fax: 850-413-6743

Hartman Consultants, LLC

www.hartmanconsultant.com

February 15, 2016

Mr. Bob Hillman
NPUC
P.O. box 2803
Ormond Beach, FL 32175

RE: **Invoice #2 January 16, 2016 - February 13, 2016**
HC# 14007.00

Dear Bob,
This letter serves as Invoice #2 for 2016 concerning NPUC.

<u>Date</u>	<u>Description</u>	<u>Hrs.</u>	<u>Rate</u>	<u>Cost</u>
01/18	NPUC / VC Summary /Bob/ Maps/ Areas	1	190.00	190.00
01/19	Meeting Prep. / Mike/ PK/ Docs	0.8	190.00	152.00
01/20	Sem. Co. Meeting, FPSC Resp.	2	190.00	380.00
01/21	Calls JW/ Bob H. / Mike U. / VC	0.7	190.00	133.00
01/25	Calls, emails, etc.	0.2	190.00	38.00
02/08	Calls, emails, follow up	0.3	190.00	57.00
02/09	2 Calls	0.2	190.00	38.00
02/11	V. C Review, FPSC Rev., emails	0.5	190.00	95.00
Total Invoice #2				\$ 1083.00

Amount Outstanding:

Invoice #1 741.00
Invoice #2 1083.00
\$1824.00

*3/14/16
DCL
CCH
1752*

Please remit to address shown hereon.

Very truly yours,
Hartman Consultants, LLC
Gerald C. Hartman
PE, BCEE, ASA

p.p.



2107 Water Key Dr. • Windermere, FL 34786
Tel. 407-341-0970 • Fax 407-909-9882 • gerry@hartmanconsultant.com

Hartman Consultants, LLC

www.hartmanconsultant.com

March 13, 2016

Mr. Bob Hillman
NPUC
P.O. Box 2803
Ormond Beach, FL 32175

RE: **Invoice #3**
02/13/2016 - 03/12/2016
HC# 14007.00

Dear Bob,

This letter serves as Invoice #3 for 2016 concerning NPUC.

<u>Date</u>	<u>Description</u>	<u>Hrs.</u>	<u>Rate</u>	<u>Cost</u>
02/14-3/12	Calls, Emails, VC, FPSC	1.2	\$ 190.00	\$ 228.00
Total Invoice #3				\$ 228.00

Amount Outstanding:

Invoice #3 \$ 228.00

Please remit to address shown hereon.

Very truly yours,

Hartman Consultants, LLC

Gerald C. Hartman
PE, BCEE, ASA

p.p. 

2107 Water Key Dr. • Windermere, FL 34786
Tel. 407-341-0970 • Fax 407-909-9882 • gerry@hartmanconsultant.com

Hartman Consultants, LLC

www.hartmanconsultant.com

April 10, 2016

Mr. Bob Hillman
NPUC
P.O. Box 2803
Ormond Beach, FL 32175

RE: Invoice #4
03/12/2016 - 04/09/2016
HC# 14007.00

Dear Bob,

This letter serves as Invoice #4 for 2016 concerning NPUC.

<u>Date</u>	<u>Description</u>	<u>Hrs.</u>	<u>Rate</u>	<u>Cost</u>
03/14-3/18	Calls, Emails, VC, FPSC	0.3	\$ 190.00	\$ 57.00
03/21-03/25	Emails, VC, FPSC	0.3	\$ 190.00	\$ 57.00
03/28-04/01	VC Letter, Call	0.3	\$ 190.00	\$ 57.00
04/04-04/08	Calls	0.1	\$ 190.00	\$ 19.00
Total Invoice #4				\$ 190.00

Amount Outstanding:

Invoice #3 **\$ 228.00**
Invoice #4 **\$ 190.00**
Total **\$ 418.00**

Please remit to address shown hereon.

Very truly yours,

Hartman Consultants, LLC

Gerald C. Hartman
PE, BCEE, ASA,

p.p. 

*Stallie
Pd*

2107 Water Key Dr. • Windermere, FL 34786
Tel. 407-341-0970 • Fax 407-909-9882 • gerry@hartmanconsultant.com

Hartman Consultants, LLC

www.hartmanconsultant.com

May 8, 2016

Mr. Bob Hillman
NPUC
P.O. Box 2803
Ormand Beach, FL 32175

RE: HC #14007.00 Invoice #5
04/10/2016 - 05/07/2016

Dear Bob,

This letter serves as Invoice #5 for 2016 concerning NPUC

<u>Date</u>	<u>Description</u>	<u>Hrs.</u>	<u>Rate</u>	<u>Cost</u>
4/11	JDH Service Area	4	140.00 \$	560.00
4/27	NPUC Annual Rpt., TLH Mtg. Call & Email	0.4	190.00 \$	76.00
5/6	FPSC Legal	2	140.00 \$	280.00
Total Invoice # 5:				\$ 916.00

Amount Outstanding:

Invoice # 3	\$ 228.00
Invoice # 4	\$ 190.00
Invoice # 5	\$ 916.00
Total Amount due to date :	\$ 1,334.00

Please remit to address shown hereon.

Very truly yours,

Hartman Consultants, LLC

Gerald C. Hartman
PE, BCEE, ASA

p.p.



Hartman Consultants, LLC

www.hartmanconsultant.com

June 5, 2016

Mr. Bob Hillman
NPUC
P.O. Box 2803
Ormand Beach, FL 32175

RE: HC #14007.00 Invoice #6
05/08/2016 - 06/04/2016

Dear Bob,

This letter serves as Invoice #6 for 2016 concerning NPUC

<u>Date</u>	<u>Description</u>	<u>Hrs.</u>	<u>Rate</u>	<u>Cost</u>
5/12	JDH Service Area Complete & Final	7.5	140.00	\$ 1,050.00
Total Invoice # 6:				\$ 1,050.00

Amount Outstanding:

Invoice # 5

\$ 916.00 - 6/15/16

Invoice # 6

\$ 1,050.00

Total Amount due to date :

~~\$ 1,966.00~~

Please remit to address shown hereon.

\$ 1050.00

Very truly yours,

Hartman Consultants, LLC

Gerald C. Hartman
PE, BCEE, ASA

p.p.



2107 Water Key Dr. • Windermere, FL 34786
Tel. 407-341-0970 • Fax 407-909-9882 • gerry@hartmanconsultant.com

Hartman Consultants, LLC

www.hartmanconsultant.com

July 3, 2016

Mr. Bob Hillman
NPUC
P.O. Box 2803
Ormand Beach, FL 32175

**RE: HC #14007.00 Invoice #7
06/05/2016 - 07/02/2016**

Dear Bob,

This letter serves as Invoice #7 for 2016 concerning NPUC

<u>Date</u>	<u>Description</u>	<u>Hrs.</u>	<u>Rate</u>	<u>Cost</u>
6/5-6/15	Various Calls, Misc. Review of V.C. Documents & Emails, Calls, etc.	0.3	190.00 \$	57.00
6/16-6/27	Receive request from FPSC, Get JDH to do extra for 2 hrs.	1	190.00 \$	190.00
6/28-7/2	Calls, etc.	0.1	190.00 \$	19.00
	Other Direct Costs JDH			\$ 230.00
	Total Invoice # 7:			\$ 496.00

Amount Outstanding:

Invoice # 6	\$ 1,050.00
Invoice # 7	\$ 496.00
Total Amount due to date :	\$ 1,546.00

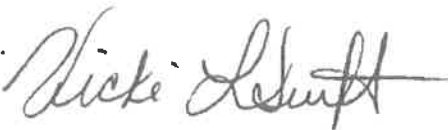
Please remit to address shown hereon.

Very truly yours,

Hartman Consultants, LLC

Gerald C. Hartman
PE, BCEE, ASA

p.p.



Pay 7/20/16
796.00 #1861
750.00
Ext

Hartman Consultants, LLC

www.hartmanconsultant.com

August 1, 2016

Mr. Bob Hillman
NPUC
P.O. Box 2803
Ormond Beach, FL 32175

RE: HC# 14007.00 Invoice #8
07/03/2016-07/30/2016

Dear Bob,

This letter serves as Invoice # 8 for the above referenced project.

<u>Date</u>	<u>Description</u>	<u>Hrs.</u>	<u>Rate</u>	<u>Cost</u>
7/3 7/30	Calls, Etc.	0.50	\$ 190.00	\$ 95.00
				\$ -
Total Invoice # 8				\$ 95.00

Amount Outstanding

Invoice # 6	\$ 254.00
Invoice # 7	\$ 496.00
Invoice # 8	\$ 95.00
Total Amount Due	\$ 845.00

Please remit to address shown hereon.

Very truly yours,
Hartman Consultants, LLC
Gerald C. Hartman
p.p.



2107 Water Key Dr. • Windermere, FL 34786
Tel. 407-341-0970 • Fax 407-909-9882 • gerry@hartmanconsultant.com

Hartman Consultants, LLC

www.hartmanconsultant.com

August 28, 2016

Mr. Bob Hillman
NPUC
P.O. Box 2803
Ormond Beach, FL 32175

RE: HC# 14007.00 Invoice #9
07/31/2016-08/27/2016

Dear Bob,

This letter serves as Invoice # 9 for the above referenced project.

<u>Date</u>	<u>Description</u>	<u>Hrs.</u>	<u>Rate</u>	<u>Cost</u>
7/31 - 8/27	Calls, Etc.	0.40	\$ 190.00	\$ 76.00
				\$ -
Total Invoice # 9				\$ 76.00

Amount Outstanding

Invoice # 6	\$ 254.00
Invoice # 7	\$ 496.00
Invoice # 8	\$ 95.00
Invoice # 9	\$ 76.00
Total Amount Due	\$ 921.00

Please remit to address shown hereon.

9/7/16 pay \$ 500.00

Very truly yours,
Hartman Consultants, LLC
Gerald C. Hartman
p.p.

2107 Water Key Dr. • Windermere, FL 34786
Tel. 407-341-0970 • Fax 407-909-9882 • gerry@hartmanconsultant.com

Hartman Consultants, LLC

www.hartmanconsultant.com

September 25, 2016

Mr. Bob Hillman
NPUC
P.O. Box 2803
Ormond Beach, FL 32175

RE: HC# 14007.00 Invoice #10
08/28/2016-09/24/2016

Dear Bob,

This letter serves as Invoice # 10 for the above referenced project.

<u>Date</u>	<u>Description</u>	<u>Hrs.</u>	<u>Rate</u>	<u>Cost</u>
8/28- 9/24	Review FPSC Materials, Calls, emails, FPSC Wharton	2.20	\$ 190.00	\$ 418.00
8/28- 9/24	John Herman Additional Description	1.50	\$ 140.00	\$ 210.00
Total Invoice # 10				\$ 628.00

Amount Outstanding

Invoice # 7	\$ 250.00
Invoice # 8	\$ 95.00
invoice # 9	\$ 76.00
Invoice #10	\$ 628.00
Total Amount Due	\$ 1,049.00

Please remit to address shown hereon.

Very truly yours,
Hartman Consultants, LLC
Gerald C. Hartman

p.p.



2107 Water Key Dr. • Windermere, FL 34786

Tel. 407-341-0970 • Fax 407-909-9882 • gerry@hartmanconsultant.com

Hartman Consultants, LLC

www.hartmanconsultant.com

October 23, 2016

Mr. Bob Hillman
NPUC
P.O. Box 2803
Ormond Beach, FL 32175

RE: HC# 14007.00 Invoice #11
09/25/2016-10/22/2016

Dear Bob,

This letter serves as Invoice # 11 for the above referenced project.

<u>Date</u>	<u>Description</u>	<u>Hrs.</u>	<u>Rate</u>	<u>Cost</u>
9/25- 10/22	Staff Report, Agenda	1.00	\$ 190.00	\$ 190.00
Total Invoice # 11				\$ 190.00

Amount Outstanding

Invoice # 7	\$ 250.00
Invoice # 8	\$ 95.00
Invoice # 9	\$ 76.00
Invoice #10	\$ 628.00
Invoice #11	\$ 190.00
Total Amount Due	\$ 1,239.00

Please remit to address shown hereon.

Very truly yours,
Hartman Consultants, LLC
Gerald C. Hartman

p.p.



2107 Water Key Dr. • Windermere, FL 34786

Tel. 407-341-0970 • Fax 407-909-9882 • gerry@hartmanconsultant.com

500
pd
11/7/16

739.00

Hartman Consultants, LLC

www.hartmanconsultant.com

November 20, 2016

Mr. Bob Hillman
NPUC
P.O. Box 2803
Ormond Beach, FL 32175

RE: HC# 14007.00 Invoice #12
10/23/2016-11/19/2016

Dear Bob,

This letter serves as Invoice # 12 for the above referenced project.

<u>Date</u>	<u>Description</u>	<u>Hrs.</u>	<u>Rate</u>	<u>Cost</u>
10/23- 11/19	FPSC Approval, Coord, TLH, Calls, emails	0.40	\$ 190.00	\$ 76.00
Total Invoice # 12				<u>\$ 76.00</u>

Amount Outstanding

Invoice #10 Remainder	\$ 549.00
Invoice #11	\$ 190.00
Invoice #12	<u>\$ 76.00</u>
Total Amount Due	\$ 815.00

Please remit to address shown hereon.

Very truly yours,
Hartman Consultants, LLC
Gerald C. Hartman
p.p.



Handwritten notes:
-500 12/15/16
CC 1982
315.00

2107 Water Key Dr. • Windermere, FL 34786
Tel. 407-341-0970 • Fax 407-909-9882 • gerry@hartmanconsultant.com

Hartman Consultants, LLC

www.hartmanconsultant.com

December 18, 2016

Mr. Bob Hillman
NPUC
P.O. Box 2803
Ormond Beach, FL 32175

RE: HC# 14007.00 Invoice #13
11/19/2016-12/17/2016

Dear Bob,

This letter serves as Invoice #13 for the above referenced project.

<u>Date</u>	<u>Description</u>	<u>Hrs.</u>	<u>Rate</u>	<u>Cost</u>
11/20- 12/17	FPSC S.A., Coord, TLH, Calls, emails	1.00	\$ 190.00	\$ 190.00
12/7	Legal Descript., Map, etc.	3.30	\$ 140.00	\$ 462.00
Total Invoice #13				<u>\$ 652.00</u>

Amount Outstanding

Invoice #10 Remainder	\$ 49.00
Invoice #11	\$ 190.00
Invoice #12	\$ 76.00
Invoice #13	\$ 652.00
Total Amount Due	<u>\$ 967.00</u>

Please remit to our new address.
Hartman Consultants, LLC.,
300 South Interlachen Avenue, Unit #503
Winter Park, FL 32789

-500
11/18/17
Clet
2018

Very truly yours,
Hartman Consultants, LLC
Gerald C. Hartman

p.p.



300 South Interlachen Ave. • Unit #503 • Winter Park, FL 32789
Tel. 407-341-0970 • Fax 407-909-9882 • gerry@hartmanconsultant.com

Hartman Consultants, LLC

www.hartmanconsultant.com

January 15, 2017

Mr. Bob Hillman
NPUC
P.O. Box 2803
Ormond Beach, FL 32175

RE: HC# 14007.00 Invoice #14
12/17/2016-1/14/2017

Dear Bob,

This letter serves as Invoice #14 for the above referenced project.

<u>Date</u>	<u>Description</u>	<u>Hrs.</u>	<u>Rate</u>	<u>Cost</u>
12/17 1/13	TLH, Calls, emails, Tarrif Charge, Calls, etc.	1.60	\$ 190.00	\$ 304.00
Total Invoice #14				\$ 304.00
Amount Outstanding				
Invoice #10 Remainder				\$ 49.00
Invoice #11				\$ 190.00
Invoice #12				\$ 76.00
Invoice #13				\$ 652.00
Invoice #14				\$ 304.00
Total Amount Due				\$ 1,271.00

Please remit to our new address.
Hartman Consultants, LLC,
300 South Interlachen Avenue, Unit #503
Winter Park, FL 32789

Q 1/18/17

500. -

771 -

Very truly yours,
Hartman Consultants, LLC
Gerald C. Hartman

p.p.



300 South Interlachen Ave. • Unit #503 • Winter Park, FL 32789
Tel. 407-341-0970 • Fax 407-909-9882 • gerry@hartmanconsultant.com

Hartman Consultants, LLC

www.hartmanconsultant.com

March 11, 2017

Mr. Bob Hillman
NPUC
P.O. Box 2803
Ormond Beach, FL 32175

RE: HC# 14007.00 Invoice #16
2/11/2017-3/11/2017

Dear Bob,

This letter serves as Invoice #16 for the above referenced project.

<u>Date</u>	<u>Description</u>	<u>Hrs.</u>	<u>Rate</u>	<u>Cost</u>
				Total Invoice #16
				\$0.00

Amount Outstanding

Invoice #14 (Remainder amount due)

\$ 271.00

Invoice #15

\$ -

Invoice #16

\$ -

Total Amount Due

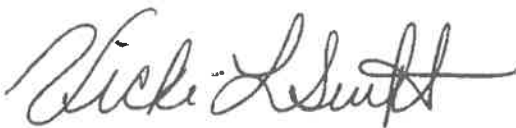
\$ 271.00

Please pay the past due amount of \$ 271.00

Very truly yours,
Hartman Consultants, LLC.
Gerald C. Hartman
PE, BCEE, ASA

4/12/17
Pd

p.p.



300 South Interlachen Ave. • Unit #503 • Winter Park, FL 32789
Tel. 407-341-0970 • Fax 407-909-9882 • gerry@hartmanconsultant.com

Christopher Richards

From: Tara Hollis <THollis@willdan.com>
Sent: Wednesday, August 14, 2019 10:52 AM
To: Christopher Richards
Cc: Dale Buys; Mark Cicchetti; Cheryl Bulecza-Banks
Subject: RE: NPUC - Missing Invoices for Service Territory Expansion
Attachments: HC 14007.00_Invoice 1_ Mr. Bob Hillman_NPUC.pdf

Hi Mr. Richards,

Here is invoice 2016-1 for Hartman Consultants, LLC. I will send the three Dean Mead ones as soon as I receive them.

Thanks,
Tara

Tara Hollis, CPA, MBA | Principal Consultant
Willdan Financial Services | *Comprehensive. Innovative. Trusted.*
200 S. Orange Avenue, Suite 1550, Orlando, FL 32801
T. 407.255.2928 | F. 888.326.6864 | C. 407.733.5481
email: thollis@willdan.com | www.willdan.com

From: Christopher Richards <crichard@psc.state.fl.us>
Sent: Tuesday, August 13, 2019 12:38 PM
To: Tara Hollis <THollis@willdan.com>
Cc: Dale Buys <DBuys@PSC.STATE.FL.US>; Mark Cicchetti <MCICCHET@PSC.STATE.FL.US>; Cheryl Bulecza-Banks <CBulecza@PSC.STATE.FL.US>
Subject: NPUC - Missing Invoices for Service Territory Expansion

Good afternoon Ms. Hollis,

I still have not received the invoices listed in the attached excel for the services provided by Hartman Consultants, LLC (totaling \$6,725) and Dean Mead (totaling \$4,286.25) for work performed during the Service Territory Expansion docket for NPUC, Docket No. 20130209-SU.

If you have the invoices listed, please provide them by 5:00 pm this Friday, August 16, 2019.

Thank you.

Christopher R. Richards
Public Utilities Analyst II
Division of Accounting and Finance
Florida Public Service Commission

2540 Shumard Oak Blvd
Tallahassee FL 32399
crichard@psc.state.fl.us
Office: 850-413-6742
Fax: 850-413-6743

Hartman Consultants, LLC

www.hartmanconsultant.com

January 17, 2016

Mr. Bob Hillman
NPUC
P.O. box 2803
Ormond Beach, FL 32175

**RE: Invoice #1 December 20, 2015 - January 16, 2016
HC# 14007.00**

Dear Bob,
This letter serves as Invoice #1 for 2016 concerning NPUC.

<u>Date</u>	<u>Description</u>	<u>Hrs.</u>	<u>Rate</u>	<u>Cost</u>
12/28	FPSC - JW & BH - Prep Call	0.4	190.00	76.00
12/29	FPSC Call & F.O.	1.3	190.00	247.00
01/05	12/30 - 1/5 Calls & Emails	0.4	190.00	76.00
01/12	Ulrich - 2 calls, Beth Call, Laurie Call, 2 nd Beth Call & Email, Bob Call	0.9	190.00	171.00
01/14	Ulrich - Call, Call Back, Return Call	0.5	190.00	95.00
01/15	Bob Call, Ulrich Call, Capri	0.4	190.00	76.00
Total Invoice #13				\$ 741.00

Please remit to address shown hereon.

Very truly yours,
Hartman Consultants, LLC
Gerald C. Hartman
PE, BCEE, ASA
p.p.

2107 Water Key Dr. • Windermere, FL 34786
Tel. 407-341-0970 • Fax 407-909-9882 • gerry@hartmanconsultant.com

Christopher Richards

From: Tara Hollis <THollis@willdan.com>
Sent: Wednesday, August 14, 2019 5:23 PM
To: Christopher Richards
Cc: Dale Buys; Mark Cicchetti; Cheryl Bulecza-Banks
Subject: RE: NPUC - Missing Invoices for Service Territory Expansion
Attachments: 298873.pdf; 300372.pdf; 318168.pdf

Hi Mr. Richards,

Here are the three invoices from Dean Mead. Please let me know if there is anything else you need.

Thanks,
Tara

Tara Hollis, CPA, MBA | Principal Consultant
Willdan Financial Services | *Comprehensive. Innovative. Trusted.*
200 S. Orange Avenue, Suite 1550, Orlando, FL 32801
T. 407.255.2928 | F. 888.326.6864 | C. 407.733.5481
email: thollis@willdan.com | www.willdan.com

From: Christopher Richards <crichard@psc.state.fl.us>
Sent: Wednesday, August 14, 2019 10:52 AM
To: Tara Hollis <THollis@willdan.com>
Cc: Dale Buys <DBuys@PSC.STATE.FL.US>; Mark Cicchetti <MCICCHET@PSC.STATE.FL.US>; Cheryl Bulecza-Banks <CBulecza@PSC.STATE.FL.US>
Subject: RE: NPUC - Missing Invoices for Service Territory Expansion

Thank you.

Christopher R. Richards
Public Utilities Analyst II
Division of Accounting and Finance
Florida Public Service Commission

2540 Shumard Oak Blvd
Tallahassee FL 32399
crichard@psc.state.fl.us
Office: 850-413-6742
Fax: 850-413-6743

Please note: Florida has a very broad public records law. Most written communications to or from state officials regarding state business are considered to be public records and will be made available to the public and the media upon request. Therefore, your email message may be subject to public disclosure.

From: Tara Hollis [<mailto:THollis@willdan.com>]
Sent: Wednesday, August 14, 2019 10:52 AM
To: Christopher Richards
Cc: Dale Buys; Mark Cicchetti; Cheryl Bulecza-Banks
Subject: RE: NPUC - Missing Invoices for Service Territory Expansion

Hi Mr. Richards,

Here is invoice 2016-1 for Hartman Consultants, LLC. I will send the three Dean Mead ones as soon as I receive them.

Thanks,
Tara

Tara Hollis, CPA, MBA | Principal Consultant
Willdan Financial Services | *Comprehensive. Innovative. Trusted.*
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T. 407.255.2928 | F. 888.326.6864 | C. 407.733.5481
email: thollis@willdan.com | www.willdan.com

From: Christopher Richards <crichard@psc.state.fl.us>
Sent: Tuesday, August 13, 2019 12:38 PM
To: Tara Hollis <THollis@willdan.com>
Cc: Dale Buys <DBuys@PSC.STATE.FL.US>; Mark Cicchetti <MCICCHET@PSC.STATE.FL.US>; Cheryl Bulecza-Banks <CBulecza@PSC.STATE.FL.US>
Subject: NPUC - Missing Invoices for Service Territory Expansion

Good afternoon Ms. Hollis,

I still have not received the invoices listed in the attached excel for the services provided by Hartman Consultants, LLC (totaling \$6,725) and Dean Mead (totaling \$4,286.25) for work performed during the Service Territory Expansion docket for NPUC, Docket No. 20130209-SU.

If you have the invoices listed, please provide them by 5:00 pm this Friday, August 16, 2019.

Thank you.

Christopher R. Richards
Public Utilities Analyst II
Division of Accounting and Finance
Florida Public Service Commission

2540 Shumard Oak Blvd
Tallahassee FL 32399
crichard@psc.state.fl.us
Office: 850-413-6742
Fax: 850-413-6743

Please note: Florida has a very broad public records law. Most written communications to or from state officials regarding state business are considered to be public records and will be made available to the public and the media upon request. Therefore, your email message may be subject to public disclosure.

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www.deanmead.com
Fed Tax ID# 59-2049716

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NORTH PENINSULA UTILITIES CORPORATION
ATTN: ROBERT L. HILLMAN, PRESIDENT
P.O. BOX 2803
ORMOND BEACH, FL 32175

March 13, 2015
ID: 032841.059327
INVOICE # 298873
JLW

RE: ONGOING UTILITY ISSUES

FOR PROFESSIONAL SERVICES RENDERED:

TOTAL FEES \$2,415.00

TOTAL EXPENSES \$16.25

PREVIOUS STATEMENTS OUTSTANDING

INVOICE #	DATE	BILLED	PAYMENTS	BALANCE
296867	December 23, 2014	3,920.00	(1,000.00)	2,920.00

TOTAL OUTSTANDING INVOICES: \$2,920.00

TOTAL AMOUNT DUE \$5,351.25

THIS INVOICE IS PAYABLE UPON RECEIPT.

PLEASE RETURN THIS PAGE WITH YOUR REMITTANCE.

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ORMOND BEACH, FL 32175

March 13, 2015
ID: 032841.059327
INVOICE # 298873
JLW

RE: ONGOING UTILITY ISSUES

FOR PROFESSIONAL SERVICES RENDERED:

ITEMIZED ATTORNEY FEES

DESCRIPTION	DATE	ATTY	HOURS	AMOUNT
CALL WITH MR HILLMAN AND COMPLETING FIRST DRAFT OF WHITE PAPER.	12/16/14	JLW	1.20	420.00
CALL WITH MR/ HILLMAN; EMAILS RE:CONFERENCE CALL.	12/31/14	JLW	0.30	105.00
CONFERENCE CALL RE: BEST WAY TO PROCEED; DICTATE SECTION ON STATUTES; REVIEW WHAT WAS FORWARDED BY MR. HARTMAN.	01/05/15	JLW	1.00	350.00
DRAFTING WHITE PAPER.	01/06/15	JLW	0.80	280.00
REVISE NPUC SUBMITTAL NOTES.	01/06/15	HS*	0.80	60.00
CONTINUING WORK ON WHITE PAPER.	01/12/15	JLW	0.90	315.00
COMPLETE AND FILE WHITE PAPER.	01/13/15	JLW	1.10	385.00
REVISE SUPPLEMENTAL INFORMATION; FILE SAME TO PUBLIC SERVICE COMMISSION.	01/13/15	HS*	0.60	45.00
CALL WITH MR. HILLMAN; REVIEW DOCKET.	01/20/15	JLW	0.20	70.00
CALL WITH MR. HILLMAN.	01/23/15	JLW	0.20	70.00

* SERVICES PROVIDED BY PARALEGAL OR LAW CLERK

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DESCRIPTION	DATE	ATTY	HOURS	AMOUNT
CALLS AND EMAILS WITH MR. HILLMAN AND STAFF.	02/04/15	JLW	0.70	245.00
CALL WITH STAFF RE: DECISION TO PROCEED; CALL WITH MR. HILLMAN; EMAIL TO MR. HILLMAN.	02/09/15	JLW	0.20	70.00
SUBTOTAL:				\$2,415.00

ATTY	CLASS	HOURS	AMOUNT
JLW	Of Counsel	6.60	2,310.00
HS*	Other	1.40	105.00
ATTY TOTALS			2,415.00

ITEMIZED EXPENSES

DESCRIPTION	AMOUNT
LONG DISTANCE CONFERENCE CALL	16.25
SUBTOTAL:	\$16.25

PREVIOUS STATEMENTS OUTSTANDING

INVOICE #	DATE	BILLED	PAYMENTS	BALANCE
296867	December 23, 2014	3,920.00	(1,000.00)	2,920.00
TOTAL OUTSTANDING INVOICES:				\$2,920.00
TOTAL AMOUNT DUE				\$5,351.25

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NORTH PENINSULA UTILITIES CORPORATION
ATTN: ROBERT L. HILLMAN, PRESIDENT
P.O. BOX 2803
ORMOND BEACH, FL 32175

April 23, 2015
ID: 032841.059327
INVOICE # 300372
JLW

RE: ONGOING UTILITY ISSUES

FOR PROFESSIONAL SERVICES RENDERED:

TOTAL FEES \$1,435.00

PREVIOUS STATEMENTS OUTSTANDING

		BILLED	PAYMENTS	BALANCE
INVOICE #	296867	December 23, 2014	3,920.00 (2,000.00)	1,920.00
INVOICE #	298873	March 13, 2015	2,431.25 0.00	2,431.25
INVOICE #	299366	March 24, 2015	105.00 0.00	105.00

TOTAL OUTSTANDING INVOICES: \$4,456.25

TOTAL AMOUNT DUE \$5,891.25

THIS INVOICE IS PAYABLE UPON RECEIPT.

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NORTH PENINSULA UTILITIES CORPORATION
ATTN: ROBERT L. HILLMAN, PRESIDENT
P.O. BOX 2803
ORMOND BEACH, FL 32175

April 23, 2015
ID: 032841.059327
INVOICE # 300372
JLW

RE: ONGOING UTILITY ISSUES

FOR PROFESSIONAL SERVICES RENDERED:

ITEMIZED ATTORNEY FEES

DESCRIPTION	DATE	ATTY	HOURS	AMOUNT
CALL WITH MR. HILLMAN; REVIEW INFO INSERTED INTO FILE AT PSC.	03/25/15	JLW	0.60	210.00
TELEPHONE CONFERENCE WITH PATTI DANIEL; TELEPHONE CONFERENCE BOB HILLMAN.	03/31/15	JLW	0.60	210.00
REVIEW AGENDA; EMAILS RE: SAME; CALL WITH BOB HILLMAN.	04/02/15	JLW	1.60	560.00
CALL WITH MR. HILLMAN; CALL WITH HARTMAN;CALL WITH STAFF; EMAILS RE:SAME.	04/03/15	JLW	0.50	175.00
CALL WITH STAFF;EMAIL RE:SAME.	04/06/15	JLW	0.30	105.00
SEVERAL CALLS AND EMAILS RE: DEFERRAL AND SETTING MEETING.	04/08/15	JLW	0.50	175.00

SUBTOTAL:

\$1,435.00

ATTY	CLASS	RATE	HOURS	AMOUNT
JLW	Of Counsel	350.00	4.10	1,435.00
ATTY TOTALS				1,435.00

PREVIOUS STATEMENTS OUTSTANDING

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NORTH PENINSULA UTILITIES CORPORATION
032841.059327
April 23, 2015
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			BILLED	PAYMENTS	BALANCE
INVOICE #	296867	December 23, 2014	3,920.00	(2,000.00)	1,920.00
INVOICE #	298873	March 13, 2015	2,431.25	0.00	2,431.25
INVOICE #	299366	March 24, 2015	105.00	0.00	105.00

TOTAL OUTSTANDING INVOICES: \$4,456.25

TOTAL AMOUNT DUE \$5,891.25

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NORTH PENINSULA UTILITIES CORPORATION
ATTN: ROBERT L. HILLMAN, PRESIDENT
P.O. BOX 2803
ORMOND BEACH, FL 32175

November 17, 2016
ID: 032841.059327
INVOICE # 318168
JLW

RE: ONGOING UTILITY ISSUES

FOR PROFESSIONAL SERVICES RENDERED:

TOTAL FEES \$350.00

PREVIOUS STATEMENTS OUTSTANDING

		BILLED	PAYMENTS	BALANCE	
INVOICE #	300372	April 23, 2015	1,435.00	(1,293.75)	141.25
INVOICE #	300893	May 20, 2015	2,508.19	0.00	2,508.19
INVOICE #	303553	August 18, 2015	351.64	0.00	351.64
INVOICE #	305816	October 23, 2015	665.00	0.00	665.00
INVOICE #	306792	November 19, 2015	2,604.78	(500.00)	2,104.78
INVOICE #	307782	December 22, 2015	315.00	0.00	315.00
INVOICE #	308795	January 20, 2016	633.45	0.00	633.45
INVOICE #	310257	February 24, 2016	105.00	0.00	105.00
INVOICE #	311800	April 20, 2016	105.00	0.00	105.00
INVOICE #	313217	May 19, 2016	700.00	(500.00)	200.00
INVOICE #	313901	June 21, 2016	175.00	0.00	175.00
INVOICE #	315215	July 27, 2016	525.00	(500.00)	25.00
INVOICE #	316660	September 21, 2016	175.00	0.00	175.00
INVOICE #	317667	October 24, 2016	420.00	0.00	420.00

TOTAL OUTSTANDING INVOICES: \$7,924.31

TOTAL AMOUNT DUE \$8,274.31

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ORMOND BEACH, FL 32175

November 17, 2016
ID: 032841.059327
INVOICE # 318168
JLW

RE: ONGOING UTILITY ISSUES

FOR PROFESSIONAL SERVICES RENDERED:

ITEMIZED ATTORNEY FEES

DESCRIPTION	DATE	ATTY	HOURS	AMOUNT
WATCH PSC AGENDA EMAIL TO MR. HILLMAN RE: SAME.	11/01/16	JLW	1.00	350.00
SUBTOTAL:				\$350.00

ATTY	CLASS	HOURS	AMOUNT
JLW	Partner	1.00	350.00
ATTY TOTALS			350.00

PREVIOUS STATEMENTS OUTSTANDING

INVOICE #	DATE	BILLED	PAYMENTS	BALANCE
300372	April 23, 2015	1,435.00	(1,293.75)	141.25
300893	May 20, 2015	2,508.19	0.00	2,508.19
303553	August 18, 2015	351.64	0.00	351.64
305816	October 23, 2015	665.00	0.00	665.00
306792	November 19, 2015	2,604.78	(500.00)	2,104.78
307782	December 22, 2015	315.00	0.00	315.00
308795	January 20, 2016	633.45	0.00	633.45
310257	February 24, 2016	105.00	0.00	105.00
311800	April 20, 2016	105.00	0.00	105.00
313217	May 19, 2016	700.00	(500.00)	200.00
313901	June 21, 2016	175.00	0.00	175.00
315215	July 27, 2016	525.00	(500.00)	25.00
316660	September 21, 2016	175.00	0.00	175.00