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DIVISION OF
ACCOUNTING AND FINANCE
ANDREW L. MAUREY
DIRECTOR
(850) 413-6900

Public Service Commission

December 7, 2020

Mr. Michael Smallridge
Sunny Shores Utilities, LLC
5911 Trouble Creek Road
New Port Richey, FL 34652-5128
mike@fus1llc.com

STAFF'S FIRST DATA REQUEST VIA EMAIL AND US MAIL

Re: Docket No. 20200230-WU – Application for staff-assisted rate case in Manatee County by Sunny Shores Utilities, LLC.

Dear Mr. Smallridge:

For the engineering portion of this rate case, staff requires several items to be completed to ensure fast and expedient treatment of your staff-assisted rate case. Please submit the following information for the period of July 1, 2019, through June 30, 2020, (test year).

1. Purchased Water: All Utility related bills from the beginning of the test year to present which include meter number and location, gallons used, dollars paid, and the Utility's account numbers.
2. Purchased Power: All Utility related electricity bills from the beginning of the test year to present which include meter number and location, kilowatts used, dollars paid, and the electric company's account numbers.
3. Chemicals: A list of all chemicals used in the treatment of water, amounts purchased, quantity purchased, unit prices paid and dosage rates utilized.
4. Contractual Services – Testing: A list of tests along with costs paid to outside laboratories for testing the water treatment during the test year.
5. Contractual Services – Other: The costs of operation and maintenance work not performed by Utility employees with an explanation of the type of work performed. These costs include the operator's fee, mowing and grounds keeping and contracted repair for the water systems.
6. Transportation Expenses: A schedule of all vehicles by serial number and description owned or leased by the Utility, original cost or lease documents, whom the vehicles are assigned to, and an explanation of how they are allocated to the Utility, or a copy of the

- log book showing miles on personal vehicles associated with Utility business. All vehicles are to be available for inspection.
7. Copies of your most recent Primary and Secondary Water Quality test results.
 8. Copies of monthly operation reports for water from July 1, 2019, through June 30, 2020, (test year) which includes: Total water purchased or pumped, total wash water, total of each chemical in points, chemical dosages rates (average).
 9. Copy of monthly totals of metered water sold for each month of the test year.
 10. A written summary, by permit number, of all Department of Environmental Protection (DEP), Water Management District, and/or County Health Department permits.
 11. Please identify the previous name, if any, the Utility was operated under prior to the transfer from Sunny Shores Water Co.
 12. If any plant addition has been made or will be required due to a written order from a governmental agency, please provide a copy of that order.
 13. A list of all service complaints received during the test year and four years prior to the test year. Please include the date of the complaint, an explanation of how each complaint was resolved, and the date of resolution.
 14. A listing of all assets owned by the Utility.

Example: 200' – 8" PVC (Sewer)
250' – 6" PVC Pipe (Water)
50' – 6" PVC Fire Hydrants (Water)
 15. Number of customers classified as to meter size and class (commercial or residential) for the following points in time:
 - a. A minimum of four years prior to the beginning of the test (or calendar last) year.
 - b. The beginning of the last calendar year.
 - c. The end of the last calendar year.
 - d. Present.
 16. Please provide a copy of the Utility's engineering maps for water showing location and size of water mains throughout the service area and customer location and classification.
 17. Please fill out the spreadsheet attached concerning any pro forma items. Please include any bid proposals or estimates for the pro forma items. (Pro forma items are any major maintenance or improvements planned for the system within the next two years.) If less than three bid proposals were received for each pro forma item, please explain why.

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18. In its application, the utility requested a meter tampering charge. Pursuant to Rule 25-30.320(2)(i), Florida Administrative Code, provides that a customer's service may be discontinued in the event of tampering with the meter or other facilities furnished or owned by the Utility. Pursuant to Rule 25-30.345, F.A.C., a utility may charge a reasonable fee to defray the cost of restoring service that was discontinued for proper cause, as specified in Rule 25-30.320, F.A.C. The investigation of meter tampering is based on the costs associated with investigating an incident. Please provide the appropriate cost justification for an investigation of meter tampering charge.

Please file response to Staff's First Data Request with the Office of Commission Clerk no later than **December 28, 2020**. Please include the docket number (20200230-WU) on all filings with the Commission Clerk.

If you have any questions in reference to numbers 1 through 17, please contact the engineering staff, Donald Phillips at 850-413-6974 or email dphillip@psc.state.fl.us; or Phillip Ellis at 850-413-6626 or email pellis@psc.state.fl.us.

For questions concerning number 18, please contact the economics staff, Sonica Bruce at 850-413-6994 or email sbruce@psc.state.fl.us; or Shannon Hudson at 850-413-7021 or email shudson@psc.state.fl.us.

Sincerely,

/s/ Christopher R. Richards

Christopher R. Richards

Public Utilities Analyst III

cc: Office of the Commission Clerk (Docket No. 20200230-WU)

Enclosure

Site	Item	NARUC Account Number	Issue Relevance*	Problem	Solution	Regulatory Mandate (M) or Enhancement (E)	Comments	Year?	Year?	Year?	Total

*For Issue Relevance, please use DM (Deferred Maintenance), S (Safety), C (Compliance), R (Reliability), or WQ (Water Quality). In the year columns, please include the amount spent and projected to be spent

