

DOCKET NO. 980123-TI
U.S. DIGITEL, INC.

IXC TELECOMMUNICATION SERVICE
FINANCIAL ANALYSIS

FROM AUDITED BALANCE SHEET AND PROJECTED
INCOME STATEMENT

	AS OF 12/31/97
CURRENT ASSETS	\$270,100
CURRENT LIABILITIES	0
CURRENT RATIO	NMF
CASH	70,100
COMMON EQUITY	100,010
TOTAL DEBT	170,090
TOTAL INVESTOR CAPITAL	270,100
COMMON EQUITY RATIO	37%
12 MONTH PROJECTED NET INCOME	480,000
RETURN ON EQUITY	480%

NMF = No Meaningful Figure