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REPLY TO CENTRAL FLORIDA OFFICE

ORIGINAL

CENTRAL FLORIDA OFFICE SANLANDO CENTER 2180 W. STATE ROAD 434, SUITE 2118 LONGWOOD, FLORIDA 32779 (407) 830-6331 FAX (407) 830-8522

RECEIVED-FPSC

		MARTIN S. FRIEDM	лп, Р.А .
		VALERIE L. LORD	
		BRIAN J. STREET	\square
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Ann Cole, Commission Clerk Office of Commission Clerk Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee, FL 32399

;CHC VII, Ltd.'s Application for Staff Assisted Rate Case RE: Docket No.: Our File No.: 42035.01

Dear Ms. Cole:

Enclosed is the Application of CHC VII, Ltd., for a Staff Assisted Rate Case for its utility system in Polk County, Florida. CMP

COM

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This Application is being filed simultaneously with 4 other small utilities in Polk County since there will be some allocations of common expenses. CTR

EUR	Very truly yours,
GCL	
	Under and
RCA	MARTIN S FRIEDMAN
SCR	For the firm
SGA	
SEC	
OTH MSF/mp	
Enclosures	
cc: Mr. Ron Baxley (w/o enclosure)	
M:\1 ALTAMONTE\CHC VII, LTD (42035)\PSC Clerk 01.ltr.wpd	

DOCUMENT NUMBER-DATE 05923 JUL 16 5 FPSC-COMMISSION CLERK

FREDERICK L. ASCHAUER, JR. CHRIS H. BENTLEY, P.A. ROBERT C. BRANNAN F. MARSHALL DETERDING

JOHN R. JENKINS, P.A. KYLE L. KEMPER STEVEN T. MINDLIN, P.A. CHASITY H. O'STEEN DAREN L. SHIPPY WILLIAM E. SUNDSTROM, P.A. DIANE D. TREMOR, P.A. JOHN L. WHARTON ROBERT M. C. ROSE (1924-2006)

070415-WS

FLORIDA PUBLIC SERVICE COMMISSION

ORIGINAL

APPLICATION FOR A STAFF ASSISTED RATE CASE

<u>Ge</u>	neral Data
Α.	Name of utilityCHCVII_, LTD
Β.	Address 500 JOUTH FLORIDA AUE., JUITE 700 LAKELAND, FL 33801
	1. Telephone Nos. (863) 647-1581
	2. County POLK Nearest City
	3. General area served Swiss GOLF * TENNIS CLUB MOBILE HOUE PARK HIPDEN GOLF CLUB MOBILE HOUE PARK
C.	Authority:
	1. Water Certificate No. <u>609-</u> Date Received <u>6122(99</u>
	2. Wastewater Certificate No. <u>525-5</u> Date Received <u>6</u>
	3. Date utility started operations: Water <u>1986</u> Wastewater <u>1986</u>
D.	How system was acquired BUILT
	If utility was purchased, give date Amount Paid
	1. Name of Seller
	2. Was seller affiliated with present owners?
	3. Did you purchase: Stock or assets only
E.	Type of legal entity: Corporation, Partnership or Sole Proprietorship <u> しいての</u> PACTNEPSHIP

F. Ownership & Officers:

Name	Title	Percent <u>Ownership</u>
1. TODO MAXWELL	PRESIDENT OF G.P.	
2. CENTRAL REALTY FUNDS	G.P	10%
3. TEA INVESTMENTS	L.P.	90%
4.	: ·	

PSC/ECR 2 (Rev. 3/02)

I.

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DOCUMENT NUMBER-DATE 0 5923 JUL 16 5 FPSC-COMMISSION CLERK

- G. List of Associated Companies and Addresses:
 - 1 PLANTATION LANDINGS LTD.
 - , HIDDEN COVE, LTD.

3 S.V. UTILITIES, LTD. 4. ANGLERS COVE WEST, LTD

H. If you have retained an attorney and/or a consultant to represent the utility for this application, furnish the name(s) and address(es):
 Martin S. Friedman, Esquire
 Rose, Sundstrom & Bentley, LLP
 2180 W. State Road 434, Suite 2118
 Longwood, FL 32779

II. Accounting Data

A. Outside Accountant

1. Name JIN D. LEE, CPA

- 2. Firm _
- 3. Address 500 SOUTH FLORIDA AVE., SUITE 640, LAKELAND 33801 4. Telephone (863 647-1581

B. Individual to contact on accounting matters:

- 1. Name JIM D. LEE, CPA 2. Telephone (863) 647-1581
- 2. Telephone <u>(863)</u> (297-138)
- C. Location of books and records COMPANY OPFICE
- D. Have you filed an Annual Report with the Commission? Ves
- E. Has your latest semiannual regulatory assessment fee payment been made (January 30 or July 30 whichever is applicable)?
- F. Basic Rate Base Data (Most recent two years)

1.	Water	20 <u>06</u>	20 <u>0</u> 5
	Cost of Plant In Service:	s 469,683	\$ 469,683
	Less Accumulated Depreciation:	322,618	313,880
	Less Contributed Plant:	0	0
	Net Owner's Investment:	\$ 147,065	\$ 155,803

2.	Wastewater	20 <u>66</u>	20 <u>05</u>
	Cost of Plant In Service:	\$ 1,530,177	\$ 1,530,177
	Less Accumulated Depreciation:	1,272,248	1,240,106
	Less Contributed Plant:	2-7000	200 071
	New Owner's Investment:	<u>\$ 257,929</u>	\$0,071
Basi	c Income Statement (Most recent two years):		
1.	Water	20 <u>0</u> 4	20 <u>05</u>
	Revenues (By Class): a. <u>DESIDCIST(AL</u> b. <u>COUME RO(AL</u>	\$ <u>83,(35</u> 5,5,5)	\$ <u>82,802</u> 61,020
	c. Total Operating Revenues:	\$ 142,085	\$ 143,822
	Less Expenses: a. Salaries & Wages - Employees b. Salaries & Wages - Officers, Directors, & Majority	28,294	20,875
	Stockholders c. Employee Pensions & Benefits d. Purchased Water e. Purchased Power f. Fuel for Power Production g. Chemicals h. Materials & Supplies i. Contractual Services j. Rents	14,117 29,519 8,410 26,665 174,581	17.502 23.756 5.824 33.417 (90.398 (857
	 k. Transportation Expenses Insurance Expense m. Regulatory Commission Expense n. Bad Debt Expense 	12, (G3 6,374	7.634 6.472
	 o. Miscellaneous Expense p. Depreciation Expense q. Property Taxes r. Other Taxes 	36,864 8,835 1,225	34,189 8,835 833
	s. Income Taxes Operating Income (Loss)	(s 216,217)	(<u>s 212,764</u>)

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G.

2.	Wastewater	2000		20 <u>0</u> 5
	Revenues (By Class): a. <u>RESIDENTIAL</u> b	83,134		82,802
	Total Operating Revenues:	\$ 83,13	£\$	83.802
	Less Expenses:			
	 a. Salaries & Wages - Employees b. Salaries & Wages - Officers, Directors, & Majority Stockholders 	\$ <u>32,676</u>	<u>}\$_</u>	46,131
	 c. Employee Pensions & Benefits d. Purchased Wastewater Treatment e. Sludge Removal Expense f. Purchased Power 	(3,80 15,55	5	12,740 14,708
	 g. Fuel for Power Production h. Chemicals i. Materials & Supplies j. Contractual Services k. Rents l. Transportation Expenses 	(2,63 20,62 174,60 4,29 2,68		5,989 43,055 02,217 2,955
	 m. Insurance Expense n. Regulatory Commission Expense o. Bad Debt Expense p. Miscellaneous Expense q. Depreciation Expense 	12,193 3,74 37,63 32,25 32,25	<u>s</u>	7.745 3.726 39.699 52.720
	r. Property Taxes s. Other Taxes	590		
	t. Income Taxes	(201 6119		30,220)
	Operating Income (Loss)	(\$ 281,549	(\$	170 , 220)
H.	Outstanding Debt:			
	Date <u>Creditor</u> <u>Borrowed</u>	Balance _Due	Interest <u>Rate</u>	Expiration <u>Date</u> 8.(,2014
	UFE	<u>}3,891,984</u>	5.33%	8.(, 2014
3				
4				
4 I.	Indicate Type of Tax Return Filed:			<u> </u>
	Form 1120 - Cor	poration		

Form 1120S - Subchapter S Corporation X Form 1065 - Partnership Form 1040 - Schedule C - Individual (Proprietorship)

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III. Engineering Data

Α.	Outside Engineering Consultant:		
	1. Name		
	2. Firm		
	3. Address		
	4. Telephone ()		
В.	Individual to contact on engineering matters:		
	1. Name		
	2. Telephone _()		
C.	Is the utility under citation by the Department of Environmental Protection (DEP) or county health department? If yes, explain.		
D.	List any known service deficiencies and steps taken to remedy problems.		
E.	Name of plant operator (s) and DEP operator certificate number (s) held. <u>JERPY</u> <u>CORYELL - CLASS C WATERANO WASTEMMEN LICENSES</u>		
F.	Is the utility serving customers outside of its certificated area? <u>NO</u>		
	If yes, explain		
G.	Wastewater:		
	1. Gallons per day capacity of treatment facilities existing 176,000 quad under construction proposed		
	2. Type and make of present treatment facilities <u>Concrete - extended giv</u>		
	3. Approximate average daily flow of treatment plant effluent66,890		
	4. Approximate length of wastewater mains:		
	Size (diameter) <u>8</u> Linear feet <u>28,105</u>		
	5. Number of manholes		
	6. Number of liftstations		
	7. How do you measure treatment plant effluent? How Meter		

8.	Is the treatment plant effluent chlorinated? <u>Yes</u> If yes, what is the normal dosage rate? <u>J Gullons / Gul</u>
9.	Tap in fees - Wastewater \$
	Service availability fees - Wastewater \$
11.	Note DEP Treatment Plant Certificate Number and date of expiration: Number D0-53-200395 Expiration Date
12.	Total gallons treated during most recent twelve months 24,415,000
	Wastewater treatment purchased during most recent twelve months
H. Wa	
1.	Gallons per day capacity of treatment facilities existing 1.589,760 9.2 under construction proposed
2.	Type of treatment Liquid Chloring
3.	Approximate average daily flow of treated water
4.	Source of water supply 6100NDWATER
5.	Types of chemicals used and their normal dosage rates <u>Liquid Chlorine</u> 90 Jallons/ aux
6.	Number of wells in service Total capacity in gallons per minute (gpm)
	Diameter/Depth 12 / 546 / Motor horsepower
7.	Reservoirs and/or hydropneumatic tanks:
	Description <u>STEEL-GLUUND</u> Capacity <u>Joroo gal.</u>
8.	High service pumping:
	Motor horsepower <u>N/A</u>
9.	How do you measure treatment plant production?
10.	Approximate feet of water mains:
	Size (diameter) $\frac{\lambda''}{8,760}$ $\frac{4''}{1,140}$ $\frac{6''}{7,060}$
11.	Note any fire flow requirements and imposing government agency
12.	Number of fire hydrants in service28

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	13.	Do you have a meter change out program?	
	14.	Meter installation or tap in fees - Water \$	
	15.	Service availability fees - Water \$	
	16.	Has the existing treatment facility been approved by DEP?	
	17.	Total gallons pumped during most recent twelve months	176,801
	18.	Total gallons sold during most recent twelve months	142,221
	19.	Gallons unaccounted for during most recent twelve months	34.580
	20.	Gallons purchased during most recent twelve months	0
IV. <u>Rate</u>	Data		
Α.	Indiv	vidual to contact on tariff matters:	
	1.	Name	
	2.	Telephone Number ()	
В.	Sch	edule of present rates (Attach additional sheets if more space	e is needed):
	1.	Water & Water	
		water.	
	1.	a. Residential Water + Wastewater * 15.71 Cincl. 8 b. General Service c. Special Contract d. Other	1000) 8,000 - 10,000 \$ 1.31 K Over 10,000 \$ 2.09 K
	2	a. Residential Water (Wastewater * 15.71 Cincl. 8 b. General Service c. Special Contract	
	2	a. Residential Water (Wastewater [*] 15.71 Cincl. 8 b. General Service c. Special Contract d. Other	
C.	2	a. Residential Water #Wastewater * 15.71 Cincl. 8 b. General Service c. Special Contract d. Other Wastewater: a. Residential Wastewater b. General Service c. Special Contract	
C.	2	a. Residential Water #Wastewater * 15.71 Cincl. 8 b. General Service c. Special Contract d. Other Wastewater: a. Residential Wastewater b. General Service c. Special Contract d. Other	
C.	2 Num	a. Residential Water #Wastewater * 15.71 Cincl. 8 b. General Service c. Special Contract d. Other Wastewater: a. Residential Wastewater b. General Service c. Special Contract d. Other ber of Customers (Most recent two years):	0v <u>er (0,000 °2</u> .09 K
C.	2 Num	a. Residential Water # <i>Wastewater</i> * 15.71 <i>Cincl.</i> 8 b. General Service c. Special Contract d. Other Wastewater: a. Residential Wastewater b. General Service c. Special Contract d. Other ber of Customers (Most recent two years): Water Metered a. Residential b. General Service c. Special Contract d. Other 20 <u>04</u> a. Residential b. General Service c. Special Contract	20 <u>01</u>

3.	3. Wastewater		2004	2005
	a.	Residential	873	
	b.	General Service	1	·····
	c.	Special Contract		
	d.	Other - Specify		

V. Affirmation

I, <u>TODD MAXWEU</u> the undersigned owner, officer, or partner of the above named

public utility, doing business in the State of Florida and subject to the control and jurisdiction of the Florida Public Service Commission, certify that the statements set forth herein are true and correct to the best of

my information, knowledge and belief.

Signed	An / I
•	
Title	
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Notice:

Section 837.06, Florida Statutes, provides that any person who knowingly makes a false statement in writing with the intent to mislead a public servant in the performance of his duty shall be guilty of a misdemeanor of the second degree.