Dorothy Menasco

From:

Dorothy Menasco

Sent:

Tuesday, June 11, 2019 4:16 PM

To:

Brandon Wendel

Cc:

Greg Fogleman; Cayce Hinton

Subject:

RE: Fusion Connect, Inc. et al. - Chapter 11 Bankruptcy

Thank you for the update, Brandon. Per your request below, we will update MCD for TX486, TX326, and TY047 to reflect the start of bankruptcy Chapter 11 as of 6/3/19, as stated in DN 04821-2019.

Dorothy

From: Brandon Wendel

Sent: Tuesday, June 11, 2019 2:11 PM

To: Dorothy Menasco

Cc: Greg Fogleman; Cayce Hinton

Subject: RE: Fusion Connect, Inc. et al. - Chapter 11 Bankruptcy

Good afternoon Dorothy,

Per the information you provided, the following companies should be given the Chapter 11 bankruptcy tag on MCD:

TX486 - Cbeyond Communications, LLC

TX326 - Fusion Cloud Services, LLC

TY047 - Fusion, LLC dba Fusion Connect, LLC

The IXC entries in MCD with the same name as these companies are deregulated and no action needs to be taken with them.

Regards,

Brandon Wendel

From: Greg Fogleman

Sent: Tuesday, June 11, 2019 1:54 PM

To: Brandon Wendel

Subject: FW: Fusion Connect, Inc. et al. - Chapter 11 Bankruptcy

From: Cayce Hinton

Sent: Tuesday, June 11, 2019 1:12 PM

To: Greg Fogleman

Subject: Fwd: Fusion Connect, Inc. et al. - Chapter 11 Bankruptcy

Sent from my iPad

Begin forwarded message:

From: Dorothy Menasco < DMenasco@PSC.STATE.FL.US>

Date: June 11, 2019 at 12:17:13 PM EDT

To: Cayce Hinton < CHINTON@PSC.STATE.FL.US>

Subject: RE: Fusion Connect, Inc. et al. - Chapter 11 Bankruptcy

My apologies, I inadvertently left the pdf for DN 04821-2019 out of the last email. See attached.

Dorothy

From: Dorothy Menasco

Sent: Tuesday, June 11, 2019 11:41 AM

To: Cayce Hinton

Subject: Fusion Connect, Inc. et al. - Chapter 11 Bankruptcy

Importance: High

Good morning, Cayce,

Attached for your information, review, and verification, are copies of the following documents that were filed today, 6/11/19:

<u>DN 04821-2019</u>: Fusion, LLC d/b/a Fusion Connect, LLC; Fusion Cloud Services, LLC; Cbeyond Communications, LLC [Fusion; Cbeyond] (Brantl) - Letter dated 6/10/19 to CLK/Stauffer [sic] providing notice that on 6/3/19, the parent company, Fusion Connect, Inc. and all of its U.S. subsidiaries filed for protection under Chapter 11 of the Bankruptcy Code in the U.S. Bankruptcy Court for the Southern District of New York, in order to restructure capital structure.

<u>DN 04827-2019</u>: U.S. Bankruptcy Court, Southern District of New York [US Bankr Court] (Bernstein) - Order authorizing debtors to pay certain franchise taxes, as filed in re *Fusion Connect*, <u>Inc.</u>, *et al.*, Chapter 11, Case No. 19-11811 (SMB), jointly administered.

These are all the companies with "Fusion" in the name that are currently shown in MCD: