

State of Florida



# Public Service Commission

CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD  
TALLAHASSEE, FLORIDA 32399-0850

**-M-E-M-O-R-A-N-D-U-M-**

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**DATE:** October 12, 2020  
**TO:** Adam J. Teitzman, Commission Clerk, Office of Commission Clerk  
**FROM:** Joann Parsons, Administrative Assistant, Division of Engineering *JP LK*  
**RE:** Inventory of Confidential Documents by Responsible Division/Office as of 9/23/20  
for the Division of Engineering

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Attached is the Inventory of Confidential Documents by Responsible Division/Office as of September 23, 2020, identifying whether each document listed should be retained at the Commission or returned to source. Staff recommends that of the **12 documents** listed on the report **all should be retained** at this time, except for the list below.

**Please RETURN to source document(s) listed below:**

**Docket No: 20190195-WS**  
02841-2020

**Docket No: 20200144-EI**  
02328-2020

Attachment

cc: Mark Futrell (Deputy Executive Director, Technical)  
Collin Roehner (Office of Commission Clerk)  
Kandis May (Office of General Counsel)

**Florida Public Service Commission**  
**Inventory of Confidential Documents by Responsible Division/Office**  
 Report Date : 23 -Sep -2020 at 9:39:33 AM

Document File Begin Date: 9/1/2020 Document File End Date: 9/30/2020 Document Confidential Status Begin Date: 9/1/2020 Document Confidential Status End Date: 9/30/2020 Document Confidential Status: Confidential claim per 364.183(1), F.S., Declassified - on appeal, Filed by OPC; awaiting co request, Filed by staff, NOI filed; awaiting request, Order issued, Order protested; awaiting ruling, Other, Req for ext of classification fld, Req forwarded to staff for recom, Staff recom fld; awaiting order, Undefined, under 3-yr retention, Under 5-year retention, Under Protective Order, Undocketed telecom co request - treated as claim Division: ENG

Search Result Total: 1 (Division/Office) -- 10 (Docket) -- 12 (Document)

1	ENG #	Docket #	Title -- Division of Engineering	# Document	DateFiled	Lead OPR	Lead Staff/Att.	Conf.Status	StatusDate	Description	Retain	Return	
	1	20160058-WS	Application for approval of transfer of Sun River Utilities, Inc. water and wastewater systems and Certificate Nos. 646-W and 554-S in Charlotte and DeSoto Counties to North Charlotte Waterworks, Inc.	1	01484-2016	03/21/2016	Johnson, Kerri	Crawford, Jennifer	Staff recom fld; awaiting order	11/07/2016	North Charlotte (Rendell) - (CONFIDENTIAL) Shareholder's personal financial records.	X	---
	2	20190170-WS	Application for transfer of facilities and Certificate Nos. 259-W and 199-S in Broward County from Royal Utility Company to Royal Waterworks, Inc.	1	08649-2019	09/06/2019	Watts, Melinda	Lherisson, Bianca	Req forwarded to staff for recom	09/06/2019	Royal Waterworks (Rendell) - (CONFIDENTIAL) Shareholder's personal financial records required by Rule 25-30.037 (2)(1), FAC.	X	---
	3	20190195-WS	Application for transfer of water and wastewater systems of Regency Utilities, Inc., and transfer of Certificate Nos. 641-W and 551-S to Duval Waterworks, Inc., in Duval County.	1	02841-2020	05/29/2020	Doehling, Jefferson	Schrader, Kurt	Other	05/29/2020	Duval Waterworks (Rendell) - (CONFIDENTIAL) Shareholder's personal financial records required by Rule 25-30.037 (2)(1), FAC.	---	X
	4	20200000-OT	Undocketed filings for 2020.	1	02635-2020	05/18/2020	No Lead OPR	No Lead Staff	Other	05/18/2020	FPL; GPC (Cox) - (CONFIDENTIAL) Information provided in response to staff's first data request (No. 69).	---	---
	5	20200007-EI	Environmental cost recovery clause.	1	02882-2020	06/02/2020	Knoblauch, Emily	Murphy, Charles	Req forwarded to staff for recom	06/04/2020	GPC (Griffin) - (CONFIDENTIAL) Certain information submitted in response to staff's 1st request for PODs (No. 1).	X	---
	6	20200064-EI	Petition for a limited proceeding to approve fourth SoBRA, by Tampa Electric Company.	1	04195-2020	07/31/2020	Wooten, Orlando	Stiller, Shaw	Req forwarded to staff for recom	07/31/2020	TECO (Wahlen) - (CONFIDENTIAL) Yellow highlighted information contained in Exh MDW-1 to direct testimony of Mark D. Ward [DN 14171-2020].	X	---
	7	20200144-EI	Petition for limited proceeding to true-up first and second SoBRA, by Tampa Electric Company.	1	02328-2020	04/30/2020	Phillips, Donald	Stiller, Shaw	Staff recom fld; awaiting order	07/17/2020	TECO (Wahlen) - (CONFIDENTIAL) Highlighted information contained in Jeffrey S. Chronister's Exh JSC-1 and Mark Ward's Exh MDW-1.	---	X
	8	20200153-EI	Petition for a limited proceeding to approve third solar base rate adjustment, by Duke Energy Florida, LLC.	1	02847-2020	05/29/2020	Phillips, Donald	Schrader, Kurt	NOI filed; awaiting request	05/29/2020	Duke Energy (Triplett) - (CONFIDENTIAL) Portions of Exhs MGS-2, MGS-4, MGS-6, MGS-8, and MGS-10, to direct testimony of Matthew G. Stout [DN 02844-2020], Exh A [to notice of intent to request confidential classification (DN 02845-2020)]. [CLK note: See DN 03201-2020 for replacement confidentiality, and DN 03200-2020 for details regarding replacement of confidential DN 02847-2020 with 03201-2020.]	X	---
				2	03201-2020	06/19/2020	Phillips, Donald	Schrader, Kurt	Staff recom fld; awaiting order	08/06/2020	Duke Energy (Triplett) - (CONFIDENTIAL) Portions of Exhs MGS-2, MGS-4, MGS-6, MGS-8, and MGS-10, to direct testimony of Matthew G. Stout [DN 02844-2020], Exh A [to request for confidential classification (DN	X	---

										03184-2020)].			
				3	<a href="#">05385-2020</a>	08/31/2020	Phillips, Donald	Schrader, Kurt	Req forwarded to staff for recom	09/02/2020	Duke Energy (Bernier) - (CONFIDENTIAL) Information provided in response to staff's 1st set of interrogatories (Nos. 1-12) and 1st request for PODs (Nos. 1-2).	X	---
	9	<a href="#">20200155-WU</a>	Application for certificate to operate water utility in Okaloosa County and application for pass through increase of regulatory assessment fees, by Okaloosa Waterworks, Inc.	1	<a href="#">03621-2020</a>	07/06/2020	Watts, Melinda	Schrader, Kurt	Req forwarded to staff for recom	07/07/2020	Okaloosa (Rendell) - (CONFIDENTIAL) Shareholder's personal financial records required by Rule 25-30.034(1)(i), FAC.	X	---
	10	<a href="#">20200185-WS</a>	Application for certificates to provide water and wastewater service in Lake and Sumter Counties, by Gibson Place Utility Company, LLC.	1	<a href="#">04005-2020</a>	07/23/2020	Watts, Melinda	Schrader, Kurt	Req forwarded to staff for recom	07/24/2020	Gibson (Friedman) - (CONFIDENTIAL) Certain financial information provided in application.	X	---

Search Result Total: 1 (Division/Office) -- 10 (Docket) -- 12 (Document)