

February 2, 2024

BY UPS

Adam Teitzman Commission Clerk Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee, FL 32399-0850

Dear Mr. Teitzman:

AFD _____
APA ____
ECO 3finals and _____
ENG ___ Legislative copy
GCL _____
IDM ____

Enclosed are four final and two legislative copies of proposed revisions to a Sumter Electric Cooperative, Inc. (SECO Energy) tariff sheet. The following rate sheets were modified:

CLK

- Miscellaneous Charge Amounts
 - o Tenth Revised Sheet No. 16.00
 - Fourth Revised Sheet No. 16.01
 - First Revised Sheet No. 16.02

The revisions to Sheet No. 16.00 change various fees and deposit amounts and provides for minor updates to Automated Meter Program Opt-Out requirements.

The revisions to Sheet No. 16.01 change various fee amounts and provide for fees for remote delinquent account disconnect and disconnect due to failure to comply with terms, reflects new fees for trip charge due to unnecessary, excessive member requested trips and fees for interconnection application processing.

The revisions to Sheet No. 16.02 eliminate the Automated Metering Opt-Out Agreement Form, replaced by an online or recorded voice agreement process.

During more than 11 years since many of these items have been modified, related Cooperative costs have increased substantially. More recently, the integration of innovative technologies such as solar and AMI necessitates new fees to accommodate new processes. The proposed adjustments and additions are intended to make the various fee and deposit amounts more reflective of current needs and conditions.

We are proposing an effective date of May 1, 2024. During the review process, if you have any questions or need additional information regarding this filing, please contact me at 352-569-9622 or by email at anh.reynolds@secoenergy.com.

Sincerely,

Anh Reynolds

Vice President of Financial and Administrative Services

cc: Curtis Wynn, CEO



PO Box 301 Sumterville, Florida 33585-0301



352.793.3801





MISCELLANEOUS CHARGE AMOUNTS

MEMBERSHIP FEE: \$5.00 for each membership. One member may have more than one electrical connection (account) but only one membership fee is required.

RESIDENTIAL DEPOSIT: The minimum deposit for a residential account is \$400.

NOTES:

- 1) The deposit requirement, including additional residential accounts, may be waived if one of the following criteria is met:
 - A residential member with satisfactory credit rating from a SECO approved reporting agency.
 - A residential member with preceding 24 consecutive months of satisfactory payment record.
- 2) A payment delinquency initiates an account deposit reassessment. Deposit calculation is equal to two times the average monthly bill for the service address during the 12 preceding occupied months, \$400 minimum.
- 3) A \$400 deposit applies when notes 1 and 2 do not apply.

NON-RESIDENTIAL DEPOSITS: Two times the average billing for the service location during the preceding 12 months of normal use.

NOTES:

1) If the service address is new and has not had service before, the deposit will be an amount equal to 2 months estimated usage based on an estimated load factor for that type of account.

EXISTING SERVICE - CONNECT OR RECONNECT FEE:

Monday - Friday, excluding Holidays

8:00 A.M. - 5:00 P.M.

\$ 45.00

Outside these days/hours

\$200.00

NEW SERVICE - CONNECT FEE:

Monday - Friday, excluding Holidays

8:00 A.M. - 5:00 P.M.

Permanent Service

\$110.00

Temporary Service

\$ 60.00

AUTOMATED METER PROGRAM OPT OUT: \$40.00 per month

Accounts that opt out of automated metering will be required to accept opt-out terms and to pay a monthly \$40 manual meter reading fee. The \$40 charge represents the partial cost of dispatching an employee to read the non-AMI meter when other meters in the billing cycle are being read by automated metering. There are no additional charges for the installation of the non-AMI meter.

CHANGE OF ACCOUNT FEE: \$25 for each change of account where reconnect of existing service or field visit is not required.

DELINOUENT ACCOUNT RECONNECT FEE:

Monday - Friday, excluding Holidays

8:00 A.M. - 5:00 P.M.

\$ 45.00

Outside these days/hours

\$200.00

(Continued on Sheet No. 16.01)

Effective May 1, 2024 Issued by: Curtis Wynn, CEO



MISCELLANEOUS CHARGE AMOUNTS

Page 2 (Continued from Sheet No. 16.0)

RETURNED CHECKS:

Current Returned Check Table

Check Amount	Fee
Less than or equal to \$800	\$30
Greater than \$800	5% of check amount

METER TEST: Each meter test (over once per year)

\$ 75.00

UNAUTHORIZED ACCESS FEE: \$250.00 plus applicable reconnect fee.

METER TAMPERING FEE: \$250.00 plus expenses

CURRENT DIVERSION: Estimated cost of lost revenue plus expenses.

UNDERGROUND DIFFERENTIAL: Members requesting underground electric distribution facilities will pay the calculated differential installed cost between the underground facilities and the suitable overhead facilities.

DORMANT FACILITIES CHARGE: 75% of monthly customer charge for applicable rate schedule payable annually 12 months in advance.

SURGE PROTECTION LEASE PROGRAM: Service is provided for a minimum of 12 months.

Installation charge:

\$ 40.00

Monthly service fee:

\$ 5.95

EV CHARGER LEASE PROGRAM: Service is provided for a minimum of 12 months.

Installation charge:

\$ 75.00

Monthly service fee:

\$ 14.50

PAYMENT ARRANGEMENT FEE: \$5.00 processing fee for all payment arrangements made outside of the Cooperative's Interactive Voice Response system

FEE for EXCESS MONTHLY PAYMENTS ON PREPAID METERING RATE: \$3.00 transaction fee for all payments received in excess of 5 payments during a calendar month.

REMOTE DELINQUENT ACCOUNT DISCONNECTED FEE: \$45.00

DISCONNECTED FOR FAILURE TO COMPLY FEE: \$250.00

TRIP CHARGE: \$250.00 fee for each member requested trip determined unnecessary or excessive.

FEE for INTERCONNECTION REQUEST APPLICATION: Processing fee for all requests for Interconnection payable at time of application submittal

TIER I (<10kW)	\$500.00
TIER 2 (10kW to 100kW)	\$750.00
TIER 3 (>100kW)	\$1,000.00
Modification fee (any size)	\$500.00

Effective May 1, 2024

Issued by: Curtis Wynn, CEO



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Effective May 1, 2024 Issued by: Curtis Wynn, CEO



MISCELLANEOUS CHARGE AMOUNTS

MEMBERSHIP FEE: \$5.00 for each membership. One member may have more than one electrical connection (account) but only one membership fee is required.

RESIDENTIAL DEPOSIT: Two times the average monthly bill for the service address during the 12 preceding occupied months. The minimum deposit for a residential account is \$400.

NOTES: 1) The deposit requirement, including additional A residential member with a good payment record at one active accounts, may be waived if one of the following criteria is met: is not required to have a deposit for any additional residential accounts.

- A residential member with satisfactory credit rating from a SECO approved reporting agency.
- A residential member with preceding 24 consecutive months of satisfactory payment record.
- occupied months, \$400 minimum will be required when a member establishes a poor payment record at the
- eurrent location or at a prior location or has a poor credit rating from a SECO approved
- reporting agency.
- 3) If the service address is new and has not had service before, aA \$400 deposit applies when notes 1 and 2 do not apply will be required of
 - \$300.00 or \$0.20 per square foot of conditioned space, whichever is greater.

NON-RESIDENTIAL DEPOSITS: Two times the average billing for the service location during the preceding 12 months of normal use.

NOTES:

1) If the service address is new and has not had service before, the deposit will be an amount equal to 2 months estimated usage based on an estimated load factor for that type of account.

EXISTING SERVICE - CONNECT OR RECONNECT FEE:

Monday - Friday, excluding Holidays 8:00 A.M. - 5:00 P.M. \$ 405.00 Outside these days/hours \$2400.00

NEW SERVICE - CONNECT FEE: Monday - Friday, excluding Holidays

8:00 A.M. - 5:00 P.M.

<u>Permanent Service Monday - Friday, excluding Holidays</u> 8:00 A.M. _ 5:00 P.M.

\$110.00

Temporary Service \$60.00

AUTOMATED METER PROGRAM OPT OUT: \$40.00 per month

Members wishing to Accounts that opt out of automated metering will be required to acceptsign an opt-out agreement (attached - 16.02): terms and to pay a monthly \$40 manual meter reading fee. The \$40 charge represents the partial cost of dispatching an employee to read the member's non-AMI meter when other meters in thea billing cycle are being read by automated metering. There are no additional charges for the installation of the non-AMI meter.

Monday Friday, excluding Holidays 8:00 AM 5:00 PM

\$40.00

CHANGE OF ACCOUNT FEE: \$\frac{12}{2}\$ for each change of account where reconnect of existing service or field visit is not required.

Effective February May 1, 201324

Issued by: James P. Duncan Curtis Wynn, CEO & General Manager



DELINQUENT ACCOUNT RECONNECT FEE:

Monday - Friday, excluding Holidays

8:00 A.M. - 5:00 P.M.

\$ 405.00

Outside these days/hours

\$1200.00

(Continued on Sheet No. 16.01)

MISCELLANEOUS CHARGE AMOUNTS

Page 2 (Continued from Sheet No. 16.0)

RETURNED CHECKS:

Current Returned Check Table

Check Amount	Fee
Less than or equal to \$5800	\$ 25 <u>30</u>
Greater than \$50 but less than or equal to \$300	\$30
Greater than \$300 but less than or equal to \$800	\$40
Greater than \$800	5% of check amount

METER TEST: Each meter test (over once per year)

\$ 7550.00

UNAUTHORIZED RECONNECTACCESS FEE: \$250 plus applicable reconnect fee.

METER TAMPERING FEE: \$250 plus expenses or

CURRENT DIVERSION: Estimated cost of lost revenue plus expenses \$250, plus expenses, plus the estimated cost of lost revenue.

UNDERGROUND DIFFERENTIAL: Members requesting underground electric distribution facilities will pay the calculated differential installed cost between the underground facilities and the suitable overhead facilities.

DORMANT FACILITIES CHARGE: 75% of monthly customer charge for applicable rate schedule payable annually 12 months in advance.

SURGE PROTECTION LEASE PROGRAM: Service is provided for a minimum of 12 months.

Installation charge (less than 300 amp):

\$ 2540.00

Installation charge (300 amp or greater):

\$100.00

—Monthly service fee:

\$ 5.95

EV CHARGER LEASE PROGRAM: Service is provided for a minimum of 123 months.

Effective October May 1, 20214

Issued by: James P. Duncan Curtis Wynn, CEO



Installation charge: Monthly service fee: \$ 7550.00

\$ 14.50

PAYMENT ARRANGEMENT CHARGE: \$5.00 processing fee for all payment arrangements made outside of the Cooperative's Interactive Voice Response system

FEE for EXCESS MONTHLY PAYMENTS ON PREPAID METERING RATE: \$3.00 transaction fee for all payments received in excess of 5 payments during a calendar month.

REMOTE DELINQUENT ACCOUNT DISCONNECTED FEE: \$45.00

DISCONNECTED FOR FAILURE TO COMPLY FEE: \$250.00

TRIP CHARGE: \$250.00 fee for each member requested trip determined unnecessary or excessive.

FEE for INTERCONNECTION REQUEST APPLICATION: Processing fee for all requests for Interconnection payable at time of application submittal

TIER I (<10kW)	\$500.00
TIER 2 (10kW to 100kW)	\$750.00
TIER 3 (>100kW)	\$1,000.00
Modification fee (any size)	\$500.00

Automated Metering Opt-Out Agreement

Effective February May 1, 201324

Issued by: James P. DuncanCurtis Wynn, CEO & General Manager



Customer Name		
Street Address		
City, State and ZIP		
SECO Account Number		
Terms & Conditions		
I agree that I am a named, authorized person on the customer account number entered above. Further, I am indicating that I want to opt-out of the Automated Metering Program, am opting for the analog mechanical meter alternative, and am aware of the ongoing monthly charge of \$40.00, which will be added to my energy statement. By opting out, I understand that all Automated Metering enabled services, including energy alerts and energy usage graphs, among others, will no longer be available to me, and I thus agree to forfeit these services and benefits.		
Printed or Typed Name		
Signature		

Effective October May 1, 20214

Issued by: James P. Duncan Curtis Wynn, CEO