

February 10, 2026

VIA OVERNIGHT DELIVERY

Adam Teitzman
Commission Clerk
Florida Public Service Commission
2540 Shumard Oak Blvd.
Tallahassee, FL 32399-0850

Re: Notice Regarding the Transfer of Control of the Windstream Licensees and Uniti Licensees

Dear Mr. Teitzman:

On May 3, 2024, Uniti and Windstream entered into an Agreement and Plan of Merger (the "Agreement")¹ under which Uniti and Windstream would become subsidiaries of Parent, a newly formed Delaware corporation (the "Uniti-Windstream Transaction"). The Uniti-Windstream Transaction closed on August 1, 2025. Shortly following the Uniti-Windstream Transaction, certain *pro forma* changes were made to the intermediate holding company structure below Parent to consolidate certain administrative, tax, financial, and reporting functions so that the combined company can fully realize the benefits of the Uniti-Windstream Transaction (the "*Pro Forma Changes*" and together with the *Windstream Pro Forma Reorganization and Uniti-Windstream Transaction*, the "Transactions").

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¹ The Agreement is publicly available through Uniti's filing with the Securities and Exchange Commission. See Uniti Group Inc., Current Report (Form 8-K) Exhibit 2.1 (May 3, 2024), https://www.sec.gov/Archives/edgar/data/1620280/000095010324006323/dp210423_ex0201.htm.

The Agreement was entered into by Windstream Holdings II, LLC, the ultimate parent company of the Windstream Licensees at the time, and Uniti Group Inc., a Maryland corporation. Pursuant to a *pro forma* reorganization completed on April 23, 2025, New Windstream, LLC replaced Windstream Holdings II, LLC, which was New Windstream, LLC's parent, as the ultimate parent of the Windstream Licensees and new intermediate holding companies were added between New Windstream, LLC and the Windstream Licensees (the "*Windstream Pro Forma Reorganization*"). "Windstream" therefore refers to Windstream Holdings II, LLC and New Windstream, LLC together. Further, as part of Transactions, "Uniti" converted from a Maryland corporation, known as Uniti Group Inc., to a Delaware limited liability company known as Uniti Group LLC. In addition, as part of the Transactions, "Parent," a Delaware corporation, changed its name from Windstream Parent, Inc. to Uniti Group Inc.

To ensure the continuing accuracy of the Commission's records,² this letter notifies the Commission of the transfer of control and ownership of the Licensees³ that resulted from the Transactions.

Description of the Transactions

Pursuant to the Agreement, the Uniti-Windstream Transaction involved multiple steps, including (1) Windstream merging into Parent, with Parent surviving, followed by (2) Uniti merging into a newly formed subsidiary of Parent, with Uniti surviving. As a result, each of the Licensees became indirect subsidiaries of Parent. No assignment of licenses, certificates, assets, or customers by the Licensees occurred as a consequence of the Uniti-Windstream Transaction, which occurred at the parent holding company level.

On August 4, 2025, the *Pro Forma Changes* were completed. The *Pro Forma Changes* changed the intermediate holding company structure between Parent and the Licensees. The *Pro Forma Changes* did not alter ultimate ownership and control of the Licensees by Parent, nor did they involve any changes to the Licensees themselves. Rather, the *Pro Forma Changes* (through a series of steps including the contribution of equity and internal mergers) combined portions of the intermediate holding company structure of Windstream and Uniti to enable Parent to consolidate the Windstream and Uniti credit groups, reduce administrative burdens and expenses, and simplify certain federal, state, and local tax reporting following the merger, thus strengthening the combined company's position. The *Pro Forma Changes* did not affect the operations of the parties and customers continue to have the same service providers.

Pre-Transactions and current corporate ownership structure charts are attached to this Notice as **Attachment A**.

As a result of the Transactions, Parent is a publicly traded corporation with dispersed shareholding. Both Uniti's pre-closing shareholders and Windstream's equity holders received common equity in Parent, with Windstream's equity holders also receiving consideration in the form of cash and warrants for common stock in Parent. Uniti's pre-closing shareholders hold, in aggregate, approximately 62 percent, and Windstream's pre-closing equity holders approximately

² Since no Certificates were transferred as part of the Transaction, approval or notice was not required under Fla. Stat. Ann. § 364.33.

³ The "Windstream Licensees" refers to American Telephone Company LLC, Broadview Networks, LLC (f/k/a Broadview Networks, Inc.), Business Telecom, LLC, CTC Communications LLC (f/k/a CTC Communications Corp.), DeltaCom, LLC, Intellifiber Networks, LLC, LDMI Telecommunications, LLC, Masscomm, LLC, McLeodUSA Telecommunications Services, LLC, Network Telephone, LLC, PAETEC Communications, LLC, Talk America, LLC, US LEC of Florida, LLC, Windstream Communications, LLC d/b/a Kinetic, Windstream Fibernet, LLC, Windstream Florida, LLC, Windstream KDL, LLC, Windstream New Edge, LLC, Windstream Norlight, LLC, and Windstream NuVox, LLC. The "Uniti Licensees" refers to Southern Light, LLC, Uniti Fiber GulfCo LLC, Uniti Fiber LLC, and Uniti National LLC. The Windstream Licensees and Uniti Licensees are collectively referred to as the "Licensees." A list of authorizations held by the Licensees is included in **Annex I**.

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38 percent, of the common equity in Parent. No investor or group of investors holds a controlling interest in Parent.

Contacts

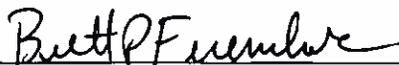
If there are any questions regarding this Notice, please do not hesitate to contact the undersigned with copies to:

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Conclusion

This letter respectfully advises the Commission of the Transactions as set forth above. An original and one copy of this letter are enclosed for filing. Please date-stamp the extra copy and return it in the envelope provided. Please do not hesitate to contact the undersigned with any questions.

Respectfully submitted,



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Counsel for Windstream and the Windstream Licensees

ANNEX I

AUTHORIZATIONS OF LICENSEES

A. Windstream Licensees' Authorizations

- American Telephone Company LLC is authorized to provide alternative local exchange telecommunications services pursuant to Certificate No. 8680 (Company Code TX920) and interexchange telecommunications service pursuant to IXC Registration No. TK140.
- Broadview Networks, LLC (f/k/a Broadview Networks, Inc.) is authorized to provide alternative local exchange telecommunications services pursuant to Certificate No. 8136 (Company Code TX655) and interexchange telecommunications service pursuant to IXC Registration No. TJ650.
- Business Telecom, LLC is authorized to provide alternative local exchange telecommunications services pursuant to Certificate No. 5195 (Company Code TX105) and interexchange telecommunications service pursuant to IXC Registration No. TI022.
- CTC Communications LLC (f/k/a CTC Communications Corp.) is authorized to provide interexchange telecommunications service pursuant to IXC Registration No. TJ225.
- DeltaCom, LLC is authorized to provide alternative local exchange telecommunications services pursuant to Certificate No. 4764 (Company Code TX056) and interexchange telecommunications service pursuant to IXC Registration No. TI889.
- Intellifiber Networks, LLC is authorized to provide alternative local exchange telecommunications services pursuant to Certificate No. 8012 (Company Code TX614) and interexchange telecommunications service pursuant to IXC Registration No. TI448.
- LDMI Telecommunications, LLC is authorized to provide interexchange telecommunications service pursuant to IXC Registration No. TI425.
- Masscomm, LLC is authorized to provide alternative local exchange telecommunications services pursuant to Certificate No. 8790 (Company Code TK305).
- McLeodUSA Telecommunications Services, LLC is authorized to provide alternative local exchange telecommunications services pursuant to Certificate No. 7715 (Company Code TX539) and interexchange telecommunications service pursuant to IXC Registration No. TI604.
- Network Telephone, LLC is authorized to provide alternative local exchange telecommunications services pursuant to Certificate No. 5613 (Company Code TX187) and interexchange telecommunications service pursuant to IXC Registration No. Company Code TJ119.
- PAETEC Communications, LLC is authorized to provide alternative local exchange telecommunications services pursuant to Certificate No. 5756 (Company Code TX234) and interexchange telecommunications service pursuant to IXC Registration No. TJ753.
- Talk America, LLC is authorized to provide alternative local exchange telecommunications services pursuant to Certificate No. 4692 (Company Code TX036) and interexchange telecommunications service pursuant to IXC Registration No. TI076.
- US LEC of Florida, LLC is authorized to provide alternative local exchange telecommunications services pursuant to Certificate No. 5311 (Company Code TX165) and interexchange telecommunications service pursuant to IXC Registration No. TJ057.

- Windstream Communications, LLC d/b/a Kinetic is authorized to provide pay telephone service pursuant to Certificate No. 8963 (Company Code TH100) and interexchange telecommunications service pursuant to IXC Registration No. TK045.
- Windstream Fibernet, LLC is authorized to provide interexchange telecommunications service pursuant to IXC Registration No. TI889.
- Windstream Florida, LLC is authorized to provide incumbent local exchange service pursuant to Certificate No. 10 (Company Code TL716) and pay telephone service pursuant to Certificate No. 5942 (Company Code TG415).
- Windstream KDL, LLC is authorized to provide alternative local exchange telecommunications services pursuant to Certificate No. 8717 (Company Code TX957).
- Windstream New Edge, LLC is authorized to provide alternative local exchange telecommunications services pursuant to Certificate No. 7281 (Company Code TX380) and interexchange telecommunications service pursuant to IXC Registration No. TJ547.
- Windstream Norlight, LLC is authorized to provide alternative local exchange telecommunications services pursuant to Certificate No. 8064 (Company Code TX645) and interexchange telecommunications service pursuant to IXC Registration No. TJ756.
- Windstream NuVox, LLC is authorized to provide alternative local exchange telecommunications services pursuant to Certificate No. 5638 (Company Code TX824) and interexchange telecommunications service pursuant to IXC Registration No. TJ975.

B. Uniti Licensees' Authorizations

- Southern Light, LLC is authorized to provide (1) alternative local exchange telecommunications service pursuant to Certificate No. 7946 (Company Code TX610) and (2) alternative access vendor service pursuant to Certificate No. 7945 (Company Code TA059).
- Uniti Fiber GulfCo LLC is authorized to provide intrastate telecommunications services pursuant to Certificate No. 8993 (Company Code TY230).
- Uniti Fiber LLC is authorized to provide intrastate telecommunications services pursuant to Certificate No. 8910 (Company Code TY145).
- Uniti National LLC is authorized to provide intrastate telecommunications services pursuant to Certificate No. 8957 (Company Code TY192).

ATTACHMENT A
CORPORATE ORGANIZATIONAL CHARTS

Chart 1(a): Pre-Uniti-Windstream Transaction Windstream Corporate Ownership Structure

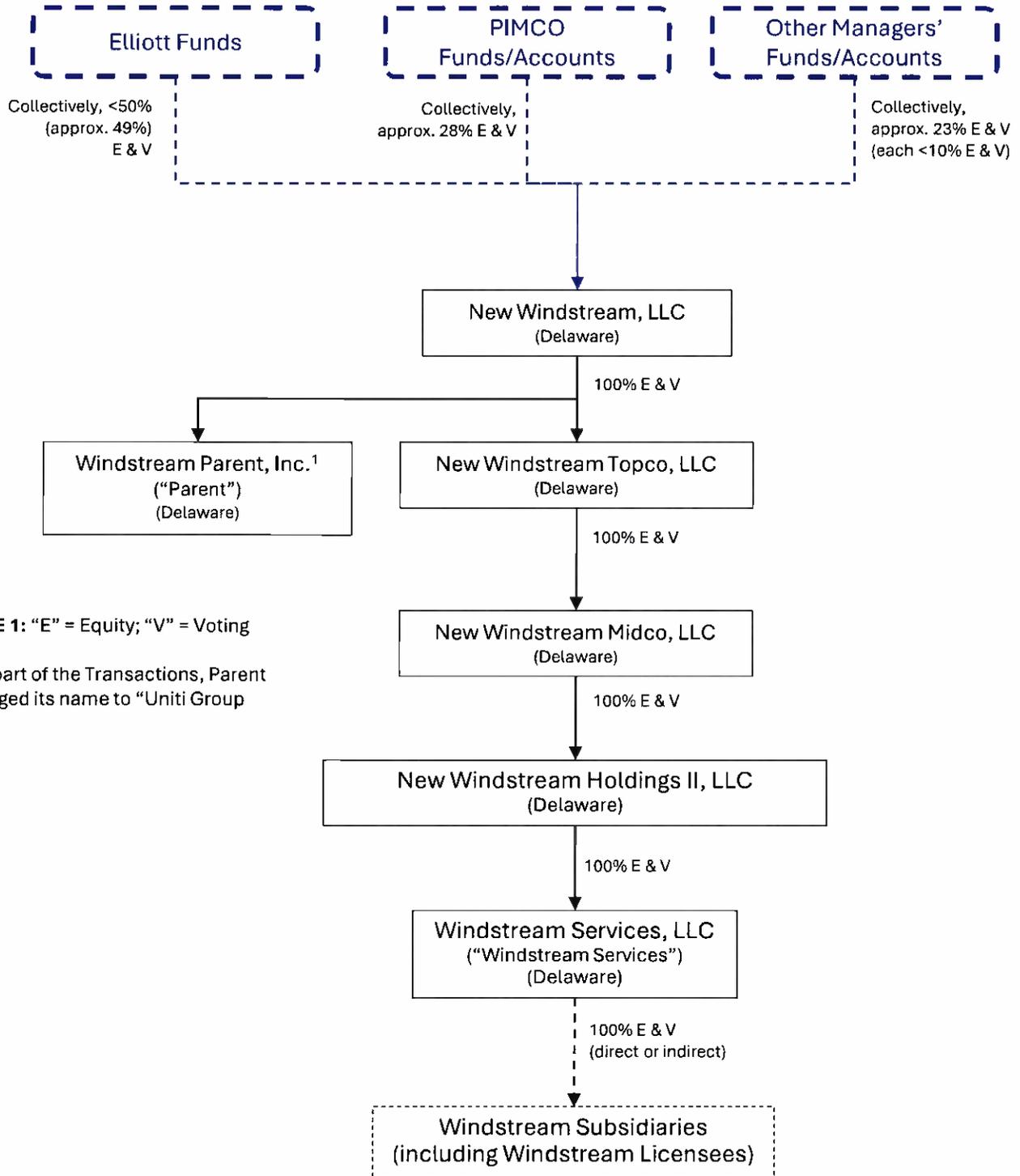
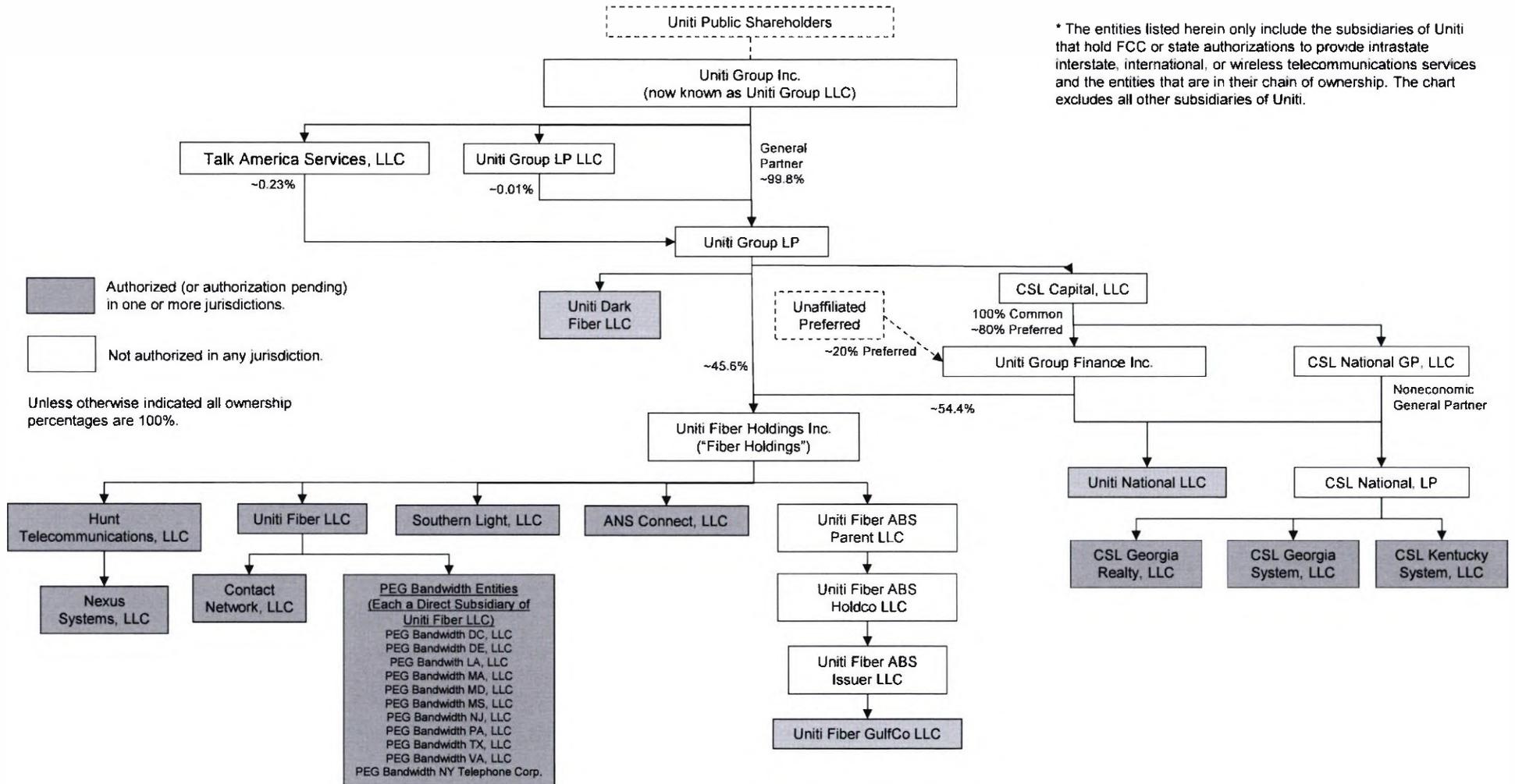


Chart 1(b): Pre-Uniti-Windstream Transaction Organization Chart of Regulated Uniti Subsidiaries *



* The entities listed herein only include the subsidiaries of Uniti that hold FCC or state authorizations to provide intrastate interstate, international, or wireless telecommunications services and the entities that are in their chain of ownership. The chart excludes all other subsidiaries of Uniti.

Chart 2(a): Current (Post-Transactions) Corporate Ownership Structure



NOTE 1: "E" = Equity; "V" = Voting

¹ As part of the Transactions, Parent changed its name to "Uniti Group Inc."

² As part of the Transactions, Uniti Group LLC converted from a Maryland corporation known as Uniti Group Inc. to a Delaware limited liability company.

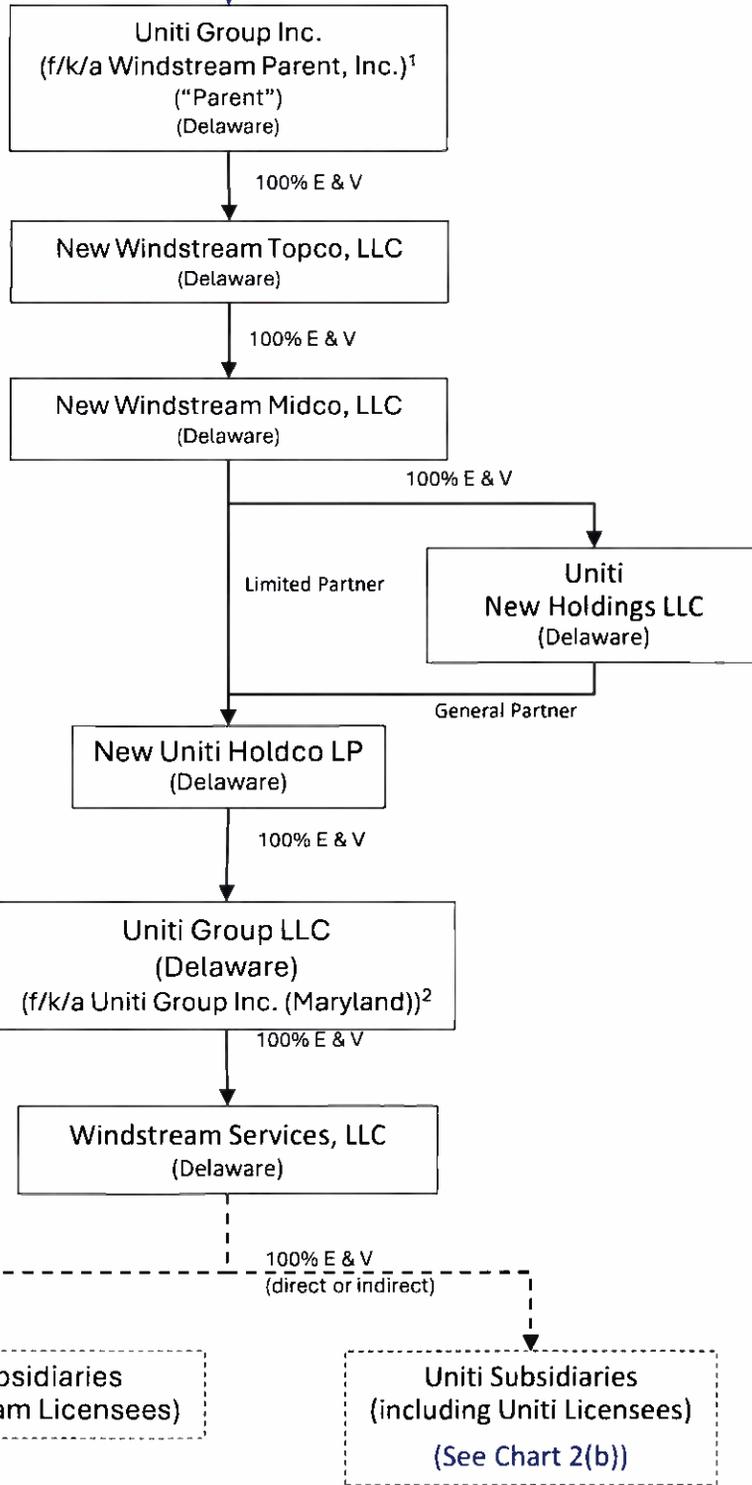


Chart 2(b): Current (Post-Transactions) Organization Structure Chart of Regulated Uniti Subsidiaries*

* The entities listed herein only include the regulated Uniti Subsidiaries and the entities that are in their chain of ownership. The chart excludes all other subsidiaries of Windstream Services, LLC.

(see Chart 2(a) for Ownership of Windstream Services, LLC)

