



PHONE (850) 425-6654 FAX (850) 425-6694 WEB WWW.RADEYLAW.COM
MAIL POST OFFICE BOX 10967 | TALLAHASSEE, FL 32302 OFFICE 301 SOUTH BRONOUGH ST. | STE. 200 | TALLAHASSEE, FL 32301
trabb@radeylaw.com

April 16, 2026

VIA Electronic Filing to the Office of Commission Clerk

Florida Public Service Commission
Office of Commission Clerk
2540 Shumard Oak Boulevard
Tallahassee, FL 32399-0850
Attn: Daniel Dose, Senior Attorney

Re: Docket 20250047-WS – Petition for an acquisition adjustment for a non-viable utility, by CSWR-Florida Utility Operating Company, LLC.

Dear Mr. Dose:

CSWR-Florida Utility Operating Company, LLC (“CSWR-Florida”) submits the following responses to Staff’s March 26, 2026 Second Data Request.

1. Please refer to pages 9 through 11 of the company’s petition and Exhibit 31. For the completed projects, please fill out the table below for each of the 23 Sunshine water systems, and provide each table in Microsoft Excel format. In addition, please indicate if any of these projects are included in the Water System Assessment.

System Name			
Project Name	In-Service Date	Total Cost	Included in Water System Assessment

Response: Please see Attachment “DR 2.1 – Sunshine Completed Projects” for the completed table.

2. Please refer to pages 9 through 11 of the company’s petition and Exhibit 31. For the planned projects, please fill out the table below for each of the 23 Sunshine water systems, and provide each table in Microsoft Excel format. In addition, please indicate if any of these projects are included in the Water System Assessment Report.



System Name			
Project Name	In-Service Date	Total Cost	Included in Water System Assessment

Response: Please see Attachment “DR 2.2 – Sunshine Planned Projects” for the completed table.

3. Please refer to CSWR’s response to staff’s first data request, question number 11 and the attachment. Please explain why an Engineering GIS and Surveys were needed in addition to the Water System Assessment contained in Exhibit 31 of the petition

Response: The Engineering GIS and Survey services were required to complete an ALTA/NSPS Land Title Survey in connection with the acquisition. An ALTA Survey is customarily performed during the acquisition process to verify property boundaries, recorded easements, encroachments, and the location of system infrastructure. This work provides assurance that the acquiring utility holds legal ownership of, and has lawful access to, all facilities comprising the water and/or wastewater system. Additionally, GIS and survey work is necessary to verify locations of equipment and facility features at the treatment plant and throughout the distribution system for operational and system improvement design purposes as detailed and accurate information concerning system features are typically not available or reliable from selling entities. None of these services were part of the Water System Assessment contained in Exhibit 31 of the petition.



4. Please fill out the table below categorizing customer complaints received for each of the 23 Sunshine water systems from 2022 through 2025, and provide each table in Microsoft Excel format. For the category of “Other,” please provide the number of complaints that relate to quality of service, but do not fit into the listed categories, and identify the type of complaints.

System							
Year	No. of Billing Complaints	No. of Color Complaints	No. of Odor Complaints	No. of Outage Complaints (Service Interruptions/ BWN)	No. of Water Pressure Complaints	Other	Total

Response: Please see Attachment “DR 2.4 – Sunshine Customer Complaints” for the completed table. The disposition categories utilized by CSWR-Florida do not directly correspond to the categories presented in the referenced table. Accordingly, CSWR-Florida consolidated certain categories to provide a complete and accurate representation of the information requested. For example, CSWR-Florida’s disposition is based on water quality as a whole rather than distinguishing between individual attributes such as color and odor; therefore, those categories have been combined into one column.

Thank you for the opportunity to provide additional information in support of the application. Please feel free to contact our office at your convenience with any additional questions or concerns.

Sincerely,

/s/ Thomas A. Crabb

Thomas A. Crabb
Attorney for CSWR-Florida

cc: Aaron Silas
Walt Trierweiler, Esq.
Austin Watrous, Esq.
Patricia Christensen, Esq.
Daniel Dose, Esq.
Jennifer Crawford, Esq.
Zachary Bloom, Esq.
discovery-gcl@psc.state.fl.us

DR 2.1 – Sunshine Completed Projects

DR 2.1 - Completed Projects Table
Ashley Heights

Included in Water System Assessment	Project	Cost
Yes	Disinfection Systems	6,212.22
	5/31/2023	6,212.22
Yes	Distribution System	3,085.66
	8/1/2024	3,085.66
Yes	Electrical Systems	101,489.84
	4/1/2024	3,688.90
	8/1/2024	3,760.88
	1/1/2025	94,040.06
Yes	Remote Monitoring	13,109.32
	5/31/2023	5,726.40
	8/1/2024	7,382.92
Yes	Site Improvements	6,222.90
	4/1/2024	2,017.96
	8/1/2024	4,204.94
Yes	Tanks	294,638.49
	5/31/2023	1,626.69
	8/1/2024	1,705.00
	6/1/2025	68,836.56
	9/1/2025	222,470.24
Yes	Wells	9,715.26
	4/1/2024	9,715.26
Grand Total		434,473.69

DR 2.1 - Completed Projects Table
Bellevue Oaks

Included in Water System Assessment	Project	Cost
Yes	Disinfection System	6,234.92
	5/31/2023	6,234.92
Yes	Distribution System	25,338.59
	5/31/2023	4,380.00
	4/1/2024	7,482.05
	8/1/2024	13,476.54
Yes	Electrical Systems	106,760.69
	8/1/2024	106,760.69
Yes	Remote Monitoring	6,206.40
	5/31/2023	6,206.40
Yes	Site Improvements	14,093.76
	4/1/2024	884.61
	8/1/2024	13,209.15
Yes	Tanks	105,886.41
	5/31/2023	320.67
	1/1/2025	105,565.74
Yes	Well	4,932.25
	5/31/2023	4,932.25
Grand Total		269,453.02

DR 2.1 - Completed Projects Table
Country Walk

Included in Water System Assessment	Project	Cost
Yes	Disinfection System	14,847.35
	5/31/2023	5,252.22
	4/1/2024	400.10
	8/1/2024	9,195.03
Yes	Distribution System	101,446.28
	5/31/2023	14,954.88
	4/1/2024	5,279.69
	8/1/2024	5,235.28
	9/1/2025	75,976.43
Yes	Electrical Systems	97,194.37
	8/1/2024	12,093.95
	1/1/2025	85,100.42
Yes	Remote Monitoring	5,726.40
	5/31/2023	5,726.40
Yes	Site Improvements	7,238.09
	4/1/2024	4,598.09
	8/1/2024	2,640.00
Yes	Tanks	120,768.69
	5/31/2023	196.05
	8/1/2024	1,871.63
	1/1/2025	14,942.20
	9/1/2025	103,758.81
Yes	Well	8,050.84
	1/1/2025	8,050.84
Grand Total		355,272.02

DR 2.1 - Completed Projects Table
Eleven Oaks

Included in Water System Assessment	Project	Cost
Yes	Disinfection Systems	9,357.48
	5/31/2023	5,302.03
	8/1/2024	4,055.45
Yes	Distribution System	33,620.90
	5/31/2023	15,555.84
	1/1/2024	1,051.85
	4/1/2024	4,188.15
	8/1/2024	7,003.28
	11/1/2025	5,821.78
Yes	Electrical Systems	94,153.37
	4/1/2024	1,171.43
	8/1/2024	4,987.94
	1/1/2025	87,994.00
Yes	Remote Monitoring	5,606.40
	5/31/2023	5,606.40
No	Site Improvements	9,766.44
	4/1/2024	3,446.11
	8/1/2024	660.00
	4/1/2025	5,660.33
Yes	Tanks	54,723.29
	5/31/2023	331.37
	8/1/2024	9,419.02
	1/1/2025	44,972.90
Yes	Wells	3,203.71
	4/1/2024	3,203.71
Grand Total		210,431.59

DR 2.1 - Completed Projects Table
Emil-Mar

Included in Water System Assessment	Project	Cost
Yes	Disinfection Systems	19,318.76
	5/31/2023	5,983.03
	8/1/2024	13,335.73
Yes	Distribution Systems	52,280.46
	5/31/2023	3,289.23
	4/1/2024	5,302.81
	8/1/2024	36,374.79
	1/1/2026	7,313.63
Yes	Electrical Systems	86,536.67
	8/1/2024	80,721.58
	1/1/2025	5,815.09
Yes	Remote Monitoring	6,046.40
	5/31/2023	6,046.40
Yes	Site Improvements	48,010.64
	4/1/2024	884.62
	8/1/2024	44,144.84
	1/1/2025	2,981.18
Yes	Tank	7,225.37
	5/31/2023	331.37
	8/1/2024	6,894.00
Yes	Wells	19,536.32
	4/1/2024	7,091.34
	8/1/2024	12,444.98
Grand Total		238,954.62

DR 2.1 - Completed Projects Table
Florida Heights

Included in Water System Assessment	Project	Cost
Yes	Disinfection System	24,868.10
	5/31/2023	5,507.18
	4/1/2024	540.35
	6/1/2024	18,820.57
Yes	Distribution System	71,861.68
	5/31/2023	1,920.00
	1/1/2024	31,052.95
	4/1/2024	17,904.71
	5/1/2024	4,662.15
	6/1/2024	4,186.65
	1/1/2025	12,135.22
Yes	Electrical Systems	113,123.93
	4/1/2024	4,765.41
	6/1/2024	6,350.38
	1/1/2025	102,008.14
Yes	Remote Monitoring	5,326.40
	5/31/2023	5,326.40
Yes	Site Improvements	23,358.87
	3/1/2024	13,085.00
	4/1/2024	884.61
	6/1/2024	9,389.26
Yes	Tanks	1,127.60
	5/31/2023	1,127.60
Yes	Wells	2,526.68
	5/31/2023	1,566.68
	4/1/2024	960.00
Grand Total		242,193.26

DR 2.1 - Completed Projects Table
Floyd Clark

Included in Water System Assessment	Project	Cost
Yes	Disinfection System	14,949.72
	5/31/2023	6,193.22
	7/1/2024	8,756.50
Yes	Distribution Systems	25,523.16
	2/1/2024	1,430.00
	3/1/2024	3,347.50
	4/1/2024	3,969.66
	6/1/2024	2,585.00
	7/1/2024	14,191.00
Yes	Electrical Systems	89,133.00
	4/1/2024	923.42
	6/1/2024	76,926.58
	7/1/2024	11,283.00
Yes	Remote Monitoring	5,726.40
	5/31/2023	5,726.40
No	Site Improvements	44,067.87
	1/1/2024	2,180.00
	4/1/2024	2,625.77
	6/1/2024	21,138.67
	7/1/2024	18,123.43
Yes	Tanks	1,311.30
	5/31/2023	1,311.30
Yes	Wells	11,780.34
	3/1/2024	2,675.78
	6/1/2024	1,100.00
	5/1/2025	8,004.56
Grand Total		192,491.79

DR 2.1 - Completed Projects Table
Fore Oaks

Included in Water System Assessment	Project	Cost
Yes	Disinfection Systems	8,186.74
	5/31/2023	6,045.74
	4/1/2024	1,100.00
	7/1/2024	1,041.00
Yes	Distribution system	49,023.52
	5/31/2023	4,359.37
	1/1/2024	2,043.20
	3/1/2024	2,535.00
	4/1/2024	17,055.42
	5/1/2024	4,429.72
	6/1/2024	4,717.23
	7/1/2024	3,446.59
	8/1/2024	3,340.82
	8/1/2025	7,096.17
Yes	Electrical System	50,376.37
	1/1/2024	19,276.95
	2/1/2024	15,054.48
	3/1/2024	5,925.00
	6/1/2024	2,263.70
	7/1/2024	2,164.64
	10/1/2025	5,691.60
Yes	Remote Monitoring	8,267.39
	5/31/2023	7,487.39
	1/1/2024	780.00
Yes	Site Improvements	42,681.02
	1/1/2024	31,790.00
	2/1/2024	10,006.41
	4/1/2024	884.61
Yes	Wells	44,666.82
	4/1/2024	3,144.25
	7/1/2024	27,275.83
	6/1/2025	14,246.74
Grand Total		203,201.86

DR 2.1 - Completed Projects Table
Hilltop at Lake Weir

Included in Water System Assessment	Project	Cost
Yes	Disinfection System	6,154.27
	5/31/2023	5,682.24
	1/1/2024	472.03
Yes	Distribution Systems	124,496.97
	5/31/2023	6,887.75
	1/1/2024	52,346.70
	2/1/2024	4,183.07
	3/1/2024	4,174.92
	4/1/2024	19,827.73
	5/1/2024	25,118.54
	6/1/2025	11,958.26
Yes	Electrical Systems	44,978.29
	2/1/2024	4,825.02
	4/1/2024	16,525.14
	1/1/2025	23,628.13
Yes	Remote Monitoring	10,894.24
	5/31/2023	5,886.40
	1/1/2024	770.00
	3/1/2024	3,189.07
	9/1/2024	1,048.77
Yes	Site Improvements	34,166.88
	1/1/2024	13,571.97
	4/1/2024	4,663.84
	5/1/2024	2,257.20
	6/1/2024	6,203.87
	7/1/2024	7,470.00
Yes	Tank	856.02
	1/1/2024	856.02
Yes	Wells	4,241.66
	6/1/2024	4,241.66
Grand Total		225,788.33

DR 2.1 - Completed Projects Table
Little Lake Weir

Included in Water System Assessment	Project	Cost
Yes	Disinfection System	5,107.47
	5/31/2023	5,107.47
Yes	Distribution System	136,674.01
	5/31/2023	16,243.66
	1/1/2024	58,422.59
	2/1/2024	9,127.06
	3/1/2024	7,105.94
	4/1/2024	34,997.48
	5/1/2024	782.90
	6/1/2024	4,187.23
	1/1/2025	5,807.15
Yes	Electrical Systems	10,054.34
	1/1/2024	4,188.55
	4/1/2024	2,423.04
	7/1/2024	3,442.75
Yes	Remote Monitoring	6,491.40
	5/31/2023	5,886.40
	1/1/2024	605.00
Yes	Site Improvements	39,340.95
	1/1/2024	19,106.52
	3/1/2024	660.00
	4/1/2024	4,281.58
	1/1/2025	10,834.77
	8/1/2025	4,458.08
Yes	Wells	10,240.02
	5/31/2023	1,980.00
	4/1/2024	3,393.17
	10/1/2025	4,866.85
Grand Total		207,908.19

DR 2.1 - Completed Projects Table
Oak Haven

Included in Water System Assessment	Project	Cost
Yes	Disinfection System	31,783.68
	5/31/2023	6,133.98
	4/1/2024	1,375.56
	5/1/2024	24,274.14
Yes	Distribution System	83,573.98
	5/31/2023	1,792.00
	1/1/2024	4,777.10
	2/1/2024	8,006.90
	3/1/2024	1,320.00
	4/1/2024	3,050.61
	5/1/2024	39,867.07
	6/1/2024	825.00
	1/1/2025	21,642.00
	3/1/2025	2,293.30
Yes	Electrical Systems	97,993.16
	5/31/2023	240.00
	3/1/2024	4,433.00
	4/1/2024	6,087.78
	6/1/2024	81,417.29
	1/1/2025	5,815.09
	Remote Monitoring	6,911.70
	5/31/2023	6,911.70
Yes	Site Improvements	14,679.72
	6/1/2024	14,679.72
Yes	Wells	31,947.76
	9/1/2025	31,947.76
Grand Total		266,890.00

DR 2.1 - Completed Projects Table
Oakcrest Villas - Sun Resort

Included in Water System Assessment	Project	Cost
Yes	Disinfection Systems	5,252.22
	5/31/2023	4,932.22
	4/1/2024	320.00
Yes	Distribution System	47,813.78
	1/1/2024	7,477.48
	4/1/2024	1,806.34
	6/1/2024	973.18
	9/1/2025	37,556.78
Yes	Electrical Systems	99,332.17
	1/1/2024	516.36
	2/1/2024	4,322.63
	7/1/2024	8,367.21
	1/1/2025	86,125.97
Yes	Remote Monitoring	6,819.77
	5/31/2023	6,819.77
Yes	Site Improvements	10,538.07
	1/1/2024	1,420.00
	4/1/2024	523.42
	6/1/2024	8,594.65
No	Tanks	72,254.16
	1/1/2024	11,407.41
	9/1/2025	60,846.75
No	Wells	5,826.06
	4/1/2024	5,826.06
Grand Total		247,836.23

DR 2.1 - Completed Projects Table
Oakhurst

Included in Water System Assessment	Project	Cost
Yes	Disinfection Systems	11,673.16
	5/31/2023	5,334.75
	1/1/2024	1,160.28
	4/1/2024	5,178.13
Yes	Distribution Systems	53,670.91
	5/31/2023	4,791.52
	1/1/2024	36,191.08
	2/1/2024	2,310.00
	4/1/2024	4,320.00
	5/1/2024	4,586.93
	6/1/2024	1,471.38
Yes	Electrical Systems	110,388.93
	1/1/2024	715.00
	4/1/2024	4,880.00
	6/1/2024	4,949.84
	1/1/2025	99,844.09
Yes	Remote Monitoring	11,635.58
	5/31/2023	6,006.40
	1/1/2025	5,629.18
Yes	Site Improvements	28,331.59
	6/1/2024	28,331.59
No	Tanks	2,330.63
	5/31/2023	216.08
	1/1/2024	323.75
	4/1/2024	1,790.80
Yes	Wells	9,722.63
	1/1/2025	9,722.63
Grand Total		227,753.43

DR 2.1 - Completed Projects Table
Ocala Garden

Included in Water System Assessment	Project	Cost
Yes	Disinfection System	5,892.22
	5/31/2023	5,092.22
	4/1/2024	800.00
Yes	Distribution Systems	51,454.29
	5/31/2023	400.00
	1/1/2024	3,765.89
	4/1/2024	35,699.69
	6/1/2024	660.00
	7/1/2024	10,928.71
Yes	Electrical Systems	57,725.07
	1/1/2024	1,326.20
	1/1/2025	56,398.87
Yes	Remote Monitoring	7,125.30
	5/31/2023	7,125.30
Yes	Site Improvements	30,140.51
	4/1/2024	3,708.43
	7/1/2024	26,432.08
No	Tanks	295.32
	5/31/2023	295.32
No	Wells	12,818.49
	5/31/2023	4,107.76
	1/1/2024	1,887.18
	4/1/2024	3,795.43
	7/1/2024	3,028.12
Grand Total		165,451.20

DR 2.1 - Completed Projects Table
Ocala Heights

Included in Water System Assessment	Project	Cost
Yes	Disinfection Systems	36,313.71
	5/31/2023	7,849.25
	4/1/2024	23,774.49
	5/1/2024	4,689.97
Yes	Distribution System	103,179.19
	5/31/2023	24,824.53
	1/1/2024	13,990.24
	2/1/2024	3,520.00
	3/1/2024	9,932.15
	4/1/2024	36,508.87
	6/1/2024	3,486.76
	3/1/2025	10,916.64
Yes	Electrical Systems	12,492.61
	5/31/2023	760.00
	4/1/2024	4,506.60
	1/1/2025	7,226.01
Yes	Remote Monitoring	6,496.40
	5/31/2023	5,726.40
	1/1/2024	770.00
Yes	Site Improvements	37,961.73
	3/1/2024	3,548.72
	4/1/2024	6,676.25
	5/1/2024	27,736.76
Yes	Tanks	620.27
	5/31/2023	620.27
Yes	Wells	51,443.61
	5/31/2023	4,669.38
	4/1/2025	24,547.91
	10/1/2025	22,226.32
Grand Total		248,507.52

DR 2.1 - Completed Projects Table
Ocklawaha

Included in Water System Assessment	Project	Cost
Yes	Disinfection Systems	16,346.24
	5/31/2023	10,504.24
	1/1/2024	709.21
	4/1/2024	3,552.79
	8/1/2024	1,580.00
Yes	Distribution System	164,696.20
	5/31/2023	33,258.09
	1/1/2024	20,817.69
	2/1/2024	2,007.50
	3/1/2024	1,100.00
	4/1/2024	50,554.70
	5/1/2024	6,535.04
	6/1/2024	3,613.49
	7/1/2024	11,615.12
	3/1/2025	30,612.35
	6/1/2025	4,582.22
Yes	Electrical Systems	119,840.46
	1/1/2024	1,155.00
	4/1/2024	3,255.77
	5/1/2024	4,645.94
	6/1/2024	1,394.74
	7/1/2024	5,008.10
	1/1/2025	104,380.91
	Remote Monitoring	1,429.02
	5/31/2023	1,429.02
Yes	Site Improvements	69,848.05
	3/1/2024	14,097.76
	4/1/2024	5,259.20
	6/1/2024	27,977.85
	7/1/2024	14,787.55
	8/1/2024	7,725.69
No	Tanks	5,336.15
	2/1/2024	2,991.50
	6/1/2024	2,344.65
Yes	Wells	652.74
	7/1/2024	652.74
Grand Total		378,148.86

DR 2.1 - Completed Projects Table
Ponderosa Pines

Included in Water System Assessment	Project	Cost
Yes	Disinfection Systems	19,691.36
	5/31/2023	11,244.66
	4/1/2024	8,446.70
Yes	Distribution Systems	214,063.40
	5/31/2023	1,020.00
	1/1/2024	12,765.32
	2/1/2024	5,227.88
	4/1/2024	12,850.81
	5/1/2024	1,965.91
	6/1/2024	1,131.26
	7/1/2024	4,507.57
	3/1/2025	7,471.29
	9/1/2025	167,123.36
Yes	Electrical Systems	179,440.38
	1/1/2024	2,310.00
	4/1/2024	5,743.42
	5/1/2024	853.91
	6/1/2024	166,482.54
	1/1/2025	4,050.51
Yes	Remote Monitoring	13,033.76
	5/31/2023	12,428.76
	1/1/2024	605.00
Yes	Site Improvements	32,764.76
	4/1/2024	22,426.89
	6/1/2024	9,399.65
	7/1/2024	938.22
Yes	Tanks	264,944.49
	6/1/2024	578.02
	7/1/2024	5,075.71
	9/1/2025	259,290.76
Yes	Wells	5,954.86
	1/1/2024	1,231.70
	4/1/2024	1,040.00
	7/1/2024	3,683.16
Grand Total		729,893.01

DR 2.1 - Completed Projects Table
Quail Run

Included in Water System Assessment	Project	Cost
Yes	Disinfection Systems	6,010.42
	5/31/2023	6,010.42
Yes	Distribution System	4,039.87
	5/1/2024	4,039.87
Yes	Electrical Systems	84,827.01
	5/31/2023	1,080.00
	1/1/2024	1,760.00
	4/1/2024	600.00
	6/1/2024	3,638.51
	1/1/2025	77,748.50
Yes	Remote Monitoring	9,336.07
	5/31/2023	5,846.40
	1/1/2025	3,489.67
Yes	Site Improvements	21,147.70
	1/1/2024	9,149.04
	4/1/2024	884.60
	6/1/2024	11,114.06
No	Tanks	3,703.05
	1/1/2025	3,703.05
Yes	Wells	600.00
	5/31/2023	600.00
Grand Total		129,664.12

DR 2.1 - Completed Projects Table
Sandy Acres

Included in Water System Assessment	Project	Cost
Yes	Disinfection Systems	12,610.84
	5/31/2023	4,932.22
	4/1/2024	7,678.62
Yes	Distribution System	102,789.04
	5/31/2023	42,492.66
	1/1/2024	23,319.18
	4/1/2024	13,025.00
	8/1/2024	3,177.87
	1/1/2025	5,923.67
	3/1/2025	14,850.66
Yes	Electrical Systems	46,393.22
	4/1/2024	1,692.16
	6/1/2025	44,701.06
Yes	Remote Monitoring	5,966.40
	5/31/2023	5,966.40
Yes	Site Improvements	38,188.58
	1/1/2024	7,226.01
	3/1/2024	11,259.94
	4/1/2024	5,909.15
	1/1/2025	13,793.48
Yes	Wells	43,365.38
	4/1/2024	3,349.82
	8/1/2025	15,641.01
	9/1/2025	8,224.11
	10/1/2025	16,150.44
Grand Total		249,313.46

DR 2.1 - Completed Projects Table
Sun Ray Estates

Included in Water System Assessment	Project	Cost
Yes	Disinfection Systems	12,265.94
	5/31/2023	6,475.11
	1/1/2026	5,790.83
Yes	Distribution System	317,529.86
	5/31/2023	5,398.00
	1/1/2024	54,187.39
	2/1/2024	15,160.64
	3/1/2024	8,097.25
	4/1/2024	80,490.15
	5/1/2024	8,817.90
	6/1/2024	5,294.80
	7/1/2024	92,587.00
	8/1/2024	5,026.09
	1/1/2025	7,910.46
	11/1/2025	9,854.73
	1/1/2026	24,705.45
Yes	Electrical System	5,641.36
	1/1/2024	12,714.86
	3/1/2024	4,874.58
	4/1/2024	4,209.49
	8/1/2024	820.00
Yes	Remote Monitoring	6,248.20
	5/31/2023	6,248.20
Yes	Site Improvements	36,316.58
	1/1/2024	21,192.83
	4/1/2024	4,360.00
	8/1/2024	10,763.75
No	Wells	44,931.16
	3/1/2024	11,750.08
	6/1/2024	10,984.48
	9/1/2025	5,888.58
	11/1/2025	16,308.02
Grand Total		439,910.67

DR 2.1 - Completed Projects Table
Sunlight Acres

Included in Water System Assessment	Project	Cost
Yes	Disinfection Systems	7,604.47
	5/31/2023	4,932.22
	4/1/2024	640.00
	6/1/2024	2,032.25
Yes	Distribution System	10,752.15
	5/31/2023	3,536.27
	1/1/2024	990.00
	7/1/2024	2,900.02
	2/1/2025	3,325.86
Yes	Electrical Systems	104,914.05
	4/1/2024	2,907.10
	6/1/2024	6,604.00
	1/1/2025	95,402.95
Yes	Remote Monitoring	5,566.40
	5/31/2023	5,566.40
Yes	Site Improvements	66,378.50
	3/1/2024	9,886.78
	4/1/2024	6,261.77
	6/1/2024	50,229.95
Yes	Tanks	88,889.71
	1/1/2025	88,889.71
Grand Total		284,105.28

DR 2.1 - Completed Projects Table
Whispering Sands

Included in Water System Assessment	Project	Cost
Yes	Disinfection Systems	7,737.97
	5/31/2023	4,932.22
	1/1/2024	1,045.75
	4/1/2024	1,760.00
Yes	Distribution System	27,081.98
	5/31/2023	1,120.00
	1/1/2024	13,255.83
	3/1/2024	1,320.00
	4/1/2024	9,296.15
	6/1/2024	2,090.00
Yes	Electrical Systems	17,639.11
	4/1/2024	11,236.79
	6/1/2024	3,341.18
	8/1/2024	3,061.14
Yes	Remote Monitoring	6,046.40
	5/31/2023	6,046.40
Yes	Site Improvements	24,359.19
	4/1/2024	5,846.58
	5/1/2024	10,788.96
	6/1/2024	7,723.65
Grand Total		82,864.65

DR 2.1 - Completed Projects Table
Winding Waters

Included in Water System Assessment	Project	Cost
Yes	Disinfection Systems	10,788.46
	5/31/2023	5,838.46
	6/1/2024	4,950.00
Yes	Distribution Systems	174,323.97
	5/31/2023	37,061.68
	1/1/2024	6,354.56
	4/1/2024	24,692.35
	5/1/2024	14,325.11
	6/1/2024	3,679.00
	1/1/2025	5,858.45
	5/1/2025	71,821.47
	6/1/2025	5,749.70
	1/1/2026	4,781.65
Yes	Electrical Systems	51,748.68
	3/1/2024	1,964.73
	4/1/2024	12,874.97
	5/1/2024	1,760.00
	6/1/2024	4,400.00
	8/1/2024	9,079.88
	1/1/2025	21,669.10
Yes	Remote Monitoring	5,786.31
	5/31/2023	5,786.31
Yes	Site Improvements	22,087.99
	4/1/2024	7,290.54
	6/1/2024	14,797.45
Yes	Tanks	198,414.97
	4/1/2024	905.98
	5/1/2025	197,508.99
Yes	Wells	6,158.88
	4/1/2024	6,158.88
Grand Total		469,309.26

DR 2.2 – Sunshine Planned Projects

Ashley Heights

Project Name	In-Service Date	Total Cost	Included in Water System Assessment
Hardware upgrade for online chlorine residual analyzer to mitigate obsolescence	Estimated date of August 30, 2026	Estimated cost of \$4,500	N

Bellevue Oaks

Project Name	In-Service Date	Total Cost	Included in Water System Assessment
Hardware upgrade for online chlorine residual analyzer to mitigate obsolescence	Estimated date of August 30, 2026	Estimated cost of \$4,500	N

Country Walk

Project Name	In-Service Date	Total Cost	Included in Water System Assessment
Hardware upgrade for online chlorine residual analyzer to mitigate obsolescence	Estimated date of August 30, 2026	Estimated cost of \$4,500	N

Eleven Oaks

Project Name	In-Service Date	Total Cost	Included in Water System Assessment
New Well	Estimated date of October 30, 2026	Estimated cost of \$200,000	N
New HPT	Estimated date of Nov 30, 2027	Estimated cost of \$200,000	N
Hardware upgrade for online chlorine residual analyzer to mitigate obsolescence	Estimated date of August 30, 2026	Estimated cost of \$4,500	N

Project Name	In-Service Date	Total Cost	Included in Water System Assessment
New HPT	Estimated date of Jan 1, 2027	Estimated cost of \$138,337.96	N

Florida Heights

Project Name	In-Service Date	Total Cost	Included in Water System Assessment
Remote Monitoring Hardware Updates	6/30/2026	estimated cost of \$2000	N

Floyd Clark

Project Name	In-Service Date	Total Cost	Included in Water System Assessment
New HPT	Estimated date of Jan 1, 2027	Estimated cost of \$138,069.28	N
Hardware upgrade for online chlorine residual analyzer to mitigate obsolescence	Estimated date of August 30, 2026	Estimated cost of \$4,500	N

Fore Oaks

Project Name	In-Service Date	Total Cost	Included in Water System Assessment
New HPT	Estimated date of July 30, 2027	estimated cost of \$250,000	N
Remote Monitoring Hardware Updates	6/30/2026	estimated cost of \$2000	N
Hardware upgrade for online chlorine residual analyzer to mitigate obsolescence	Estimated date of August 30, 2026	Estimated cost of \$4,500	N

Hilltop at Lake Weir

Project Name	In-Service Date	Total Cost	Included in Water System Assessment
New HPT	estimated date of Jan 1, 2027	estimated cost of \$199,596.99	N
Remote Monitoring Hardware Updates	6/30/2026	estimated cost of \$1000	N
Hardware upgrade for online chlorine residual analyzer to mitigate obsolescence	Estimated date of August 30, 2026	Estimated cost of \$4,500	N

Little Lake Weir

Project Name	In-Service Date	Total Cost	Included in Water System Assessment
New Well	Estimated date of April 30, 2027	estimated cost of \$300,000	N
New HPT	Estimated date of October 30, 2027	estimated cost of \$200,000	N
Remote Monitoring Hardware Updates	6/30/2026	estimated cost of \$2000	N

Oak Haven

Project Name	In-Service Date	Total Cost	Included in Water System Assessment
Connect to the City of Ocala Water system	Estimated date of October 30, 2026	Estimated cost of \$300,000	N

Oakcrest Villas - Sun Resort

Project Name	In-Service Date	Total Cost	Included in Water System Assessment
Hardware upgrade for online chlorine residual analyzer to mitigate obsolescence	Estimated date of August 30, 2026	Estimated cost of \$4,500	N

Oakhurst

Project Name	In-Service Date	Total Cost	Included in Water System Assessment
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none

Ocala Garden

Project Name	In-Service Date	Total Cost	Included in Water System Assessment
New HPT	Estimated date of July 1, 2027	estimated cost of \$100,000	N
Platform for generator	Estimated date of July 1, 2027	estimated cost of \$75,000	N
Hardware upgrade for online chlorine residual analyzer to mitigate obsolescence	Estimated date of August 30, 2026	Estimated cost of \$4,500	N

Ocala Heights

Project Name	In-Service Date	Total Cost	Included in Water System Assessment
New HPT	Estimated date of July 30, 2027	estimated cost of \$250,000	N
Generator Replacement	Estimated Completion Date 12/31/2026	Estimated Cost \$87,000	N
Remote Monitoring Hardware Updates	6/30/2026	estimated cost of \$1000	N
Hardware upgrade for online chlorine residual analyzer to mitigate obsolescence	Estimated date of August 30, 2026	Estimated cost of \$4,500	N

Ocklawaha

Project Name	In-Service Date	Total Cost	Included in Water System Assessment
New HPT and hydrogen sulfide removal	estimated in service date 1/1/2028	\$2,000,000	N

Ponderosa Pines

Project Name	In-Service Date	Total Cost	Included in Water System Assessment
Ponderosa Pines 1: Hardware upgrade for online chlorine residual analyzer to mitigate obsolescence	Estimated date of August 30, 2026	Estimated cost of \$4,500	N

Quail Run

Project Name	In-Service Date	Total Cost	Included in Water System Assessment
Hardware upgrade for online chlorine residual analyzer to mitigate obsolescence	Estimated date of August 30, 2026	Estimated cost of \$4,500	N

Sandy Acres

Project Name	In-Service Date	Total Cost	Included in Water System Assessment
New HPT	1-Jun-26	Estimated cost of \$72,615	N
Remote Monitoring Hardware Updates	6/30/2026	estimated cost of \$2000	
Hardware upgrade for online chlorine residual analyzer to mitigate obsolescence	Estimated date of August 30, 2026	Estimated cost of \$4,500	N

Sun Ray Estates

Project Name	In-Service Date	Total Cost	Included in Water System Assessment
New Well	Estimated date of September 30, 2026	estimated cost of \$200,000	N
New HPT	Estimated date of June 1, 2027	estimated cost of \$100,000	N
Remote Monitoring Hardware Updates	6/30/2026	estimated cost of \$2000	N
Hardware upgrade for online chlorine residual analyzer to mitigate obsolescence	Estimated date of August 30, 2026	Estimated cost of \$4,500	N

Sunlight Acres

Project Name	In-Service Date	Total Cost	Included in Water System Assessment
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none			
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Whispering Sands

Project Name	In-Service Date	Total Cost	Included in Water System Assessment
New HPT	Estimated in service date of Jan 1, 2027	estimated cost of \$185,733.45	N
Remote Monitoring Hardware Updates	6/30/2026	estimated cost of \$2000	N
Hardware upgrade for online chlorine residual analyzer to mitigate obsolescence	Estimated date of August 30, 2026	Estimated cost of \$4,500	N

Winding Waters

Project Name	In-Service Date	Total Cost	Included in Water System Assessment
Generator Replacement	Estimated Completion Date 12/31/2026	Estimated Cost \$70,000	N
Remote Monitoring Hardware Updates	6/30/2026	estimated cost of \$2000	N
Hardware upgrade for online chlorine residual analyzer to mitigate obsolescence	Estimated date of August 30, 2026	Estimated cost of \$4,500	N

DR 2.4 – Sunshine Customer Complaints

Ashley Heights

Year	No. of Billing Complaints	No. of Color & Odor Complaints	No. of Outage & Pressure Complaints (Service Interruptions/BWN)	Other	Total
2022	2	0	0	0	2
2023	1	17	3	0	21
2024	6	16	6	4	32
2025	0	8	13	0	21

Bellevue Oaks

Year	No. of Billing Complaints	No. of Color & Odor Complaints	No. of Outage & Pressure Complaints (Service Interruptions/BWN)	Other	Total
2022	3	5	8	0	16
2023	15	21	20	1	57
2024	2	34	20	1	57
2025	5	6	14	0	25

Country Walk

Year	No. of Billing Complaints	No. of Color & Odor Complaints	No. of Outage & Pressure Complaints (Service Interruptions/BWN)	Other	Total
2022	8	15	19	2	44
2023	2	31	24	3	60
2024	3	23	16	0	42
2025	1	4	3	0	8

Eleven Oaks

Year	No. of Billing Complaints	No. of Color & Odor Complaints	No. of Outage & Pressure Complaints (Service Interruptions/BWN)	Other	Total
2022	0	2	8	3	13
2023	3	50	65	6	124
2024	7	18	12	1	38
2025	0	12	23	0	35

Emil-Mar

Year	No. of Billing Complaints	No. of Color & Odor Complaints	No. of Outage & Pressure Complaints (Service Interruptions/BWN)	Other	Total
2022	1	19	0	0	20
2023	2	15	19	1	37
2024	6	27	25	4	62
2025	6	3	8	1	18

Florida Heights

Year	No. of Billing Complaints	No. of Color & Odor Complaints	No. of Outage & Pressure Complaints (Service Interruptions/BWN)	Other	Total
2022	9	1	2	0	12
2023	10	20	27	5	62
2024	2	43	9	1	55
2025	4	2	9	1	16

Floyd Clark

Year	No. of Billing Complaints	No. of Color & Odor Complaints	No. of Outage & Pressure Complaints (Service Interruptions/BWN)	Other	Total
2022	3	0	2	1	6
2023	4	21	16	0	41
2024	9	63	5	5	82
2025	4	4	35	0	43

Fore Oaks

Year	No. of Billing Complaints	No. of Color & Odor Complaints	No. of Outage & Pressure Complaints (Service Interruptions/BWN)	Other	Total
2022	31	0	9	0	40
2023	12	69	66	8	155
2024	33	126	13	29	201
2025	4	16	20	2	42

Hilltop at Lake Weir

Year	No. of Billing Complaints	No. of Color & Odor Complaints	No. of Outage & Pressure Complaints (Service Interruptions/BWN)	Other	Total
2022	22	9	20	0	51
2023	22	62	21	8	113
2024	20	65	23	7	115
2025	12	4	31	5	52

Little Lake Weir

Year	No. of Billing Complaints	No. of Color & Odor Complaints	No. of Outage & Pressure Complaints (Service Interruptions/BWN)	Other	Total
2022	15	17	47	8	87
2023	34	100	106	18	258
2024	34	42	30	12	118
2025	17	34	312	14	377

Oak Haven

Year	No. of Billing Complaints	No. of Color & Odor Complaints	No. of Outage & Pressure Complaints (Service Interruptions/BWN)	Other	Total
2022	10	8	5	1	24
2023	3	57	21	4	85
2024	3	31	9	4	47
2025	4	10	18	1	33

Oakcrest Villas - Sun Resort

Year	No. of Billing Complaints	No. of Color & Odor Complaints	No. of Outage & Pressure Complaints (Service Interruptions/BWN)	Other	Total
2022	1	0	1	0	2
2023	4	17	19	1	41
2024	1	6	3	1	11
2025	0	0	3	1	4

Oakhurst

Year	No. of Billing Complaints	No. of Color & Odor Complaints	No. of Outage & Pressure Complaints (Service Interruptions/BWN)	Other	Total
2022	9	3	2	0	14
2023	20	28	32	3	83
2024	17	37	24	8	86
2025	2	5	7	2	16

Ocala Garden

Year	No. of Billing Complaints	No. of Color & Odor Complaints	No. of Outage & Pressure Complaints (Service Interruptions/BWN)	Other	Total
2022	0	0	0	0	0
2023	0	0	0	0	0
2024	0	0	0	0	0
2025	0	0	0	0	0

Ocala Heights

Year	No. of Billing Complaints	No. of Color & Odor Complaints	No. of Outage & Pressure Complaints (Service Interruptions/BWN)	Other	Total
2022	39	8	21	6	74
2023	35	124	163	13	335
2024	24	93	63	18	198
2025	33	22	385	39	479

Ocklawaha

Year	No. of Billing Complaints	No. of Color & Odor Complaints	No. of Outage & Pressure Complaints (Service Interruptions/BWN)	Other	Total
2022	24	4	43	2	73
2023	31	81	78	8	198
2024	11	74	30	4	119
2025	18	38	81	9	146

Ponderosa Pines

Year	No. of Billing Complaints	No. of Color & Odor Complaints	No. of Outage & Pressure Complaints (Service Interruptions/BWN)	Other	Total
2022	4	10	11	2	27
2023	14	32	49	0	95
2024	5	78	24	10	117
2025	12	17	22	3	54

Quail Run

Year	No. of Billing Complaints	No. of Color & Odor Complaints	No. of Outage & Pressure Complaints (Service Interruptions/BWN)	Other	Total
2022	4	2	10	3	19
2023	5	29	23	1	58
2024	3	2	2	0	7
2025	5	26	24	0	55

Sandy Acres

Year	No. of Billing Complaints	No. of Color & Odor Complaints	No. of Outage & Pressure Complaints (Service Interruptions/BWN)	Other	Total
2022	7	7	19	1	34
2023	13	76	63	3	155
2024	17	63	23	0	103
2025	6	36	92	7	141

Sun Ray Estates

Year	No. of Billing Complaints	No. of Color & Odor Complaints	No. of Outage & Pressure Complaints (Service Interruptions/BWN)	Other	Total
2022	27	22	16	10	75
2023	70	406	289	25	790
2024	32	114	37	12	195
2025	20	50	391	16	477

Sunlight Acres

Year	No. of Billing Complaints	No. of Color & Odor Complaints	No. of Outage & Pressure Complaints (Service Interruptions/BWN)	Other	Total
2022	2	6	0	0	8
2023	8	34	7	5	54
2024	11	50	11	1	73
2025	0	23	32	0	55

Whispering Sands

Year	No. of Billing Complaints	No. of Color & Odor Complaints	No. of Outage & Pressure Complaints (Service Interruptions/BWN)	Other	Total
2022	5	4	12	0	21
2023	14	49	25	0	88
2024	4	14	5	3	26
2025	11	8	28	0	47

Winding Waters

Year	No. of Billing Complaints	No. of Color & Odor Complaints	No. of Outage & Pressure Complaints (Service Interruptions/BWN)	Other	Total
2022	13	15	23	5	56
2023	9	40	45	7	101
2024	19	127	25	7	178
2025	18	57	40	1	116