

State of Florida



Public Service Commission

CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD
TALLAHASSEE, FLORIDA 32399-0850

-M-E-M-O-R-A-N-D-U-M-

DATE: April 17, 2026

TO: Adam J. Teitzman, Commission Clerk, Office of Commission Clerk

FROM: Jacqueline B. Colson, Administrative Assistant I, Division of Economics

RE: Inventory of Confidential Documents by Responsible Division/Office Report
Dated April 17, 2026

Handwritten initials in blue ink, "JBC" and "WBM".

Attached is the Inventory of Confidential Documents by Responsible Division/Office Report Dated April 6, 2026. There are 41 documents listed on the attachment that staff recommends should be retained, and 4 be returned.

Please RETURN the documents listed below:

DOCKET No. 20250058-GU

02698-2025
04193-2025

DOCKET No. 20240025-EI

06438-2024
08340-2024

RECEIVED-FPSC
2026 APR 17 AM 11:23
COMMISSION
CLERK

If you have any questions about this report, please contact me at 413-6493 or by email at jcolson@psc.state.fl.us.

Thank you.

Attachment

cc: Mark Futrell (Deputy Executive Director, Technical)
Danyel Sims (Office of General Counsel)
Lorena Hollett (Office of Commission Clerk)
Hiep Nguyen (Office of Commission Clerk)

Florida Public Service Commission
Inventory of Confidential Documents by Responsible Division/Office
 Report Date : 6 -Apr -2026 at 3:51:05 PM

Document File Begin Date: 4/1/2026 Document File End Date: 4/30/2026 Document Confidential Status Begin Date: 4/1/2026 Document Confidential Status End Date: 4/30/2026 Document Confidential Status: Confidential claim per 364.183(1), F.S., Declassified - on appeal, Filed by OPC: awaiting co request, Filed by staff, NOI filed, awaiting request, Order issued, Order protested; awaiting ruling, Other, Req for ext of classification fld, Req forwarded to staff for recom, Staff recom fld; awaiting order, Undefined, under 3-yr retention, Under 5-year retention, Under Protective Order, Undocketed telecom co request - treated as claim Division: ECO

Search Result Total: 1 (Division/Office) -- 7 (Docket) -- 45 (Document)

1	ECO #	Docket #	Title -- Division of Economics	#	Document	Date Filed	Lead OPR	Lead Staff/Att.	Conf. Status	Status Date	Description	Retain	Return
		1 20190140-EI	Petition to approve transaction for accelerated decommissioning services at CR3 facility, transfer of title to spent fuel and associated assets, and assumption of operations of CR3 facility pursuant to the NRC license, and request for waiver from future application of Rule 25-6.04365, F.A.C. for nuclear decommissioning study, by Duke Energy Florida, LLC.	1	05439-2019	07/10/2019	Kunkler, Edwin	Brownless, Suzanne	Order issued	09/03/2024	Duke Energy (Hernandez) - (CONFIDENTIAL) Certain information contained in Exh TH-1 to the direct testimony of Terry Hobbs; Exh A [to request for confidential classification (DN 05437-2019); x-ref DN 05595-2019]. [CLK note: See DN 05433-2019 for originally filed testimony and redacted exhibits.]	✓	---
				2	05595-2019	07/16/2019	Kunkler, Edwin	Brownless, Suzanne	Staff recom fld; awaiting order	03/05/2026	Duke Energy (Brown) - (CONFIDENTIAL) Certain information in Exh TH-1 to direct testimony of Terry Hobbs, Exh A to amended request for confidential classification (DN 05588-2019). [x-ref DN 05439-2019]	✓	---
				3	10958-2019	11/15/2019	Kunkler, Edwin	Brownless, Suzanne	Staff recom fld; awaiting order	03/05/2026	Duke Energy (Hernandez) - (CONFIDENTIAL) Certain information contained within responses to interrogatory Nos. 19 and 20 of staff's 3rd set of interrogatories (Nos. 17-20).	✓	---
				4	11436-2019	12/20/2019	Kunkler, Edwin	Brownless, Suzanne	Order issued	03/02/2020	Duke Energy (Hernandez) - (CONFIDENTIAL) Amended Exh A to amended second request for confidential classification [DN 11437-2019].	✓	---
				5	00340-2020	01/16/2020	Kunkler, Edwin	Brownless, Suzanne	Staff recom fld; awaiting order	03/05/2026	Duke Energy (Hernandez) - (CONFIDENTIAL) Information contained within its supplemental response to Nos. 43, 48, 50 and 51 of staff's 5th set of interrogatories (Nos. 41-53).	✓	---
				6	01316-2020	03/09/2020	Kunkler, Edwin	Brownless, Suzanne	Staff recom fld; awaiting order	03/05/2026	Duke Energy (Hernandez) - (CONFIDENTIAL) Certain information in response to Interrogatory Nos. 58.A, 58.C, and 58.D, of staff's 7th set of interrogatories (Nos. 57-63).	✓	---
				7	02693-2020	05/21/2020	Kunkler, Edwin	Brownless, Suzanne	Staff recom fld; awaiting order	03/05/2026	Duke Energy (Hernandez) - (CONFIDENTIAL) Documents produced in response to OPC's 1st request for PODs (Nos. 1-13) and 1st set of interrogatories (Nos. 1-25)], Exh A. [x-ref DNs 02723-2020 and 02830-2020]	✓	---
				8	02723-2020	05/22/2020	Kunkler, Edwin	Brownless, Suzanne	Order issued	11/14/2024	Duke Energy (Hernandez) - (CONFIDENTIAL) Supplemental Exh A [to	✓	---

				Edwin	Suzanne	issued		notice of intent to request confidential classification (DN 02686-2020)].				
			9	02817-2020	05/28/2020	Kunkler, Edwin	Brownless, Suzanne	Order issued	09/03/2024	OPC (Rehwinkel) - (CONFIDENTIAL) Direct testimony of Richard A. Polich. [x-ref DNs 03046-2020 and 03171-2020]	---	---
			10	02830-2020	05/29/2020	Kunkler, Edwin	Brownless, Suzanne	Order issued	11/14/2024	Duke Energy (Hernandez) - (CONFIDENTIAL) Second Supplemental Exh A.	---	---
			11	03046-2020	06/11/2020	Kunkler, Edwin	Brownless, Suzanne	Order issued	09/03/2024	Duke Energy (Hernandez) - (CONFIDENTIAL) Bates Nos. 20190140-POLICH DEPO-000001 to 20190140-POLICH DEPO-000269 to direct testimony of Richard Polich, Amended Exh A [to amended notice of intent to request confidential classification [DN 03042-2020; x-ref DNs 02817-2020 and 03171-2020].	---	---
			12	03049-2020	06/11/2020	Kunkler, Edwin	Brownless, Suzanne	Staff recom fld; awaiting order	03/05/2026	Duke Energy (Hernandez) - (CONFIDENTIAL) Certain information contained in documents produced by OPC in response to Duke Energy's notice of taking deposition duces tecum (DN 02916-2020) of Richard Polich scheduled for 6/12/20; specifically, Bates Nos. Polich DEP DT 000001 through Polich DEP DT 000004 produced by OPC, Exh A [to notice of intent to request confidential classification (DN 03041-2020)].	---	---
			13	03150-2020	06/17/2020	Kunkler, Edwin	Brownless, Suzanne	Order issued	09/03/2024	GCL/Brownless - (CONFIDENTIAL) Transcript for deposition of Richard A. Polich taken on 6/12/20. [x-ref DN 03477-2020 for tenth request for confidential classification]	---	---
			14	03171-2020	06/18/2020	Kunkler, Edwin	Brownless, Suzanne	Staff recom fld; awaiting order	03/05/2026	Duke Energy (Hernandez) - (CONFIDENTIAL) Certain information contained in direct testimony and exhibits of the OPC witness, Richard A. Polich, P.E. [x-ref DNs 02817-2020 and 03046-2020]	---	---
			15	03179-2020	06/18/2020	Kunkler, Edwin	Brownless, Suzanne	Staff recom fld; awaiting order	03/05/2026	Duke Energy (Hernandez) - (CONFIDENTIAL) Certain information contained in rebuttal testimony of Terry Hobbs; and in rebuttal testimony and exhibits of Jeff Adix. [x-ref DN 03677-2020]	---	---
			16	03314-2020	06/24/2020	Kunkler, Edwin	Brownless, Suzanne	Staff recom fld; awaiting order	03/05/2026	Duke Energy (Hernandez) - (CONFIDENTIAL) Exh A, certain information contained in documents produced in response to OPC's notice of deposition duces tecum (DN 03229-2020) of Terry Hobbs, scheduled to be held 6/25/20; specifically, Bates Nos. HOBBS DEP DT - 00001 through HOBBS DEP DT - 00050. [CLK note: See DN 03792-2020 for Amended Exh A, which replaces this document.]	---	---

					Edwin	Suzanne	issued		classification regarding rebuttal testimonies of Terry Hobbs and Jeff Adix and portions of Exh JA-2] (x-ref DN 03179-2020 for 11th RFCC).			
			26	03755-2020	07/13/2020	Kunkler, Edwin	Brownless, Suzanne	Req forwarded to staff for recom	07/14/2020	TRANSCRIPT (CONFIDENTIAL) - Volume 4, pages 474 to 718, of 7/9/20 hearing.	✓	---
			27	03792-2020	07/15/2020	Kunkler, Edwin	Brownless, Suzanne	Order issued	09/03/2024	Duke Energy (Hernandez) - (CONFIDENTIAL) Amended Exh A, certain information contained in documents produced in response to OPC's notice of deposition duces tecum [DN 03229-2020] of Terry Hobbs; specifically, Bates Nos. HOBBS DEP DT - 00001 through HOBBS DEP DT - 00050. [x-ref DN 03314-2020]	✓	---
			28	03941-2020	07/21/2020	Kunkler, Edwin	Brownless, Suzanne	Staff recom fld; awaiting order	03/05/2026	Duke Energy (Hernandez) - (CONFIDENTIAL) Certain information contained in transcript for deposition of Jeff Adix taken on 6/24/20, and late-filed Exh 3 to said deposition. [x-ref DN 03611-2020] [CLK note: Cover letter dated 7/21/20, requests that this filing replace previously filed DNs 03523-2020 and 03606-2020].	✓	---
			29	03943-2020	07/21/2020	Kunkler, Edwin	Brownless, Suzanne	Staff recom fld; awaiting order	03/05/2026	Duke Energy (Hernandez) - (CONFIDENTIAL) Certain information contained in the transcript for deposition of Terry Hobbs taken on 6/25/20, and late-filed Exh 3 to said deposition. [CLK note: Cover letter dated 7/21/20, requests that this filing replace previously filed DNs 03523-2020 and 03606-2020].	✓	---
			30	02355-2021	02/22/2021	Kunkler, Edwin	Brownless, Suzanne	Staff recom fld; awaiting order	03/05/2026	Duke Energy (Triplett) - (CONFIDENTIAL) Owner's report for 4th quarter 2020.	✓	---
2	20240025-EI	Petition for rate increase by Duke Energy Florida, LLC.	1	06438-2024	06/14/2024	Galloway, Cecilia	Stiller, Shaw	Order issued	08/14/2024	Duke Energy (Triplett) - (CONFIDENTIAL) Highlighted response to late-filed exhibit request for witness Vanessa Goff for deposition held on 5/29/24; specifically, responses to late-filed Exh 5.	---	✓
			2	08340-2024	08/08/2024	Galloway, Cecilia	Stiller, Shaw	Order issued	09/04/2024	Duke Energy (Triplett) - (CONFIDENTIAL) Information or documents provided in response to staff's 5th set of interrogatories (Nos. 47-54); specifically, response to interrogatory Nos. 51 and 52.	---	✓
3	20250035-GU	Petition for approval of 2025 depreciation study and for approval to amortize reserve imbalance, by Florida City Gas.	1	02599-2025	04/03/2025	Kunkler, Edwin	Sparks, Timothy	Order issued	12/10/2025	FCG (Keating) - (CONFIDENTIAL) Flash drive containing an Excel file with highlighted information contained in Schedule B, in response to OPC's 1st request for POD No. 1. [CLK note: The copy of the flash drive does not open; see confidential DN 02700-2025 which replaces this confidential	✓	---

										document.]		
			2	02700-2025	04/08/2025	Kunkler, Edwin	Sparks, Timothy	Order issued	12/10/2025	FCG (Keating) - (CONFIDENTIAL) Flash drive containing highlighted version of Schedule B; cover letter dated 8/4/25 [DN 02699-2025], advises this flash drive replaces previously filed [confidential] DN 02599-2025.	✓	--
4	20250052-WS	Application for increase in water and wastewater rates in Brevard, Citrus, Duval, Highlands, Marion, and Volusia Counties by CSWR-Florida Utility Operating Company.	1	05250-2025	06/26/2025	Bethea, Terence	Dose, Daniel	Order issued	08/13/2025	CSWR-FL (Crabb) - (CONFIDENTIAL) Three highlighted documents containing financial data responsive to staff's 6/13/25 request; 6/23/25 deposit balance confirmation from CSWR; 2024/2023 consolidated financial statements of CSWR and subsidiaries; and 2023/2022 consolidated financial statements of CSWR and subsidiaries (CSWR group financial data).	✓	---
			2	00440-2026	01/20/2026	Bethea, Terence	Dose, Daniel	Req forwarded to staff for recom	01/21/2026	CSWR-FL (Crabb) - (CONFIDENTIAL) Radey Law Firm invoice narratives, in response to staff's second data request, Nos. 47 and 53.	✓	---
			3	01369-2026	03/02/2026	Bethea, Terence	Dose, Daniel	Req forwarded to staff for recom	03/03/2026	CSWR-FL (Crabb) - (CONFIDENTIAL) Financial statement notes.	✓	---
			4	01553-2026	03/13/2026	Bethea, Terence	Dose, Daniel	Req forwarded to staff for recom	03/16/2026	CSWR-FL (Crabb) - (CONFIDENTIAL) Radey Law Firm invoice narratives, [supplement to DNs 15530-2025 and 15531-2025, in response to staff's second data request (Nos. 47 and 53)]. [x-ref DN 00440-2026]	✓	---
			5	01558-2026	03/13/2026	Bethea, Terence	Dose, Daniel	Req forwarded to staff for recom	03/16/2026	CSWR-FL (Crabb) - (CONFIDENTIAL) Certain highlighted employee compensation data as requested by staff in discovery.	✓	--
			6	01628-2026	03/18/2026	Bethea, Terence	Dose, Daniel	Req forwarded to staff for recom	03/19/2026	CSWR-FL (Crabb) - (CONFIDENTIAL) USB flash drive containing highlighted additional legal services invoices requested by staff in discovery.	✓	---
			7	01630-2026	03/18/2026	Bethea, Terence	Dose, Daniel	Req forwarded to staff for recom	03/19/2026	CSWR-FL (Crabb) - (CONFIDENTIAL) USB flash drive containing highlighted documents requested by staff in discovery relating to valuation of certain parcels of land at former Rolling Oaks water and wastewater systems.	✓	---
5	20250058-GU	Petition for approval of natural gas transportation service agreement between Florida City Gas and Miami-Dade County through Miami-Dade Water and Sewer Department.	1	02698-2025	04/08/2025	Kelley, Patrick	Sandy, Ryan	Order issued	08/28/2025	FCG (Keating) - (CONFIDENTIAL) Highlighted information contained in load enhancement service agreement with Miami-Dade County for service to water and sewer department.	---	✓
										FCG (Keating) - (CONFIDENTIAL) Information contained in responses to staff's		

			2	04193-2025	06/03/2025	Kelley, Patrick	Sandy, Ryan	Order issued	08/28/2025	1st set of data requests regarding FCG's proposed new agreement with Miami-Dade County for service to its Water and Sewer Department.	---	---
6	20250113-EI	Petition for a limited proceeding to approve large load tariff, by Duke Energy Florida, LLC.	1	00103-2026	01/08/2026	Guffey, Sevini	Thompson, Major	Staff recom fid; awaiting order	03/13/2026	Duke Energy (Triplet) - (CONFIDENTIAL) Certain highlighted information contained in response to staff's 1st set of interrogatories (Nos. 1-30), specifically No. 20.	---	---
7	20250143-EI	Petition for approval of 2025 nuclear decommissioning study, by Florida Power & Light Company.	1	01055-2026	02/11/2026	Kunkler, Edwin	Bloom, Zachary	Staff recom fid; awaiting order	02/17/2026	FPL (Cox) - (CONFIDENTIAL) Information provided in responses to staff's first data request (Nos. 19 and 20).	---	---

Search Result Total: 1 (Division/Office) -- 7 (Docket) -- 45 (Document)